



Access Point™ Consultant should remain open during daily activity. To open for the first time, left click the *Starburst* located on the bottom right hand corner of your screen.

1. PROGRAM LAUNCH

Interventions Facility, Open Interventions Tab

Last Name	First Name	Telephone	Rx #	Program	Start Date	End Date	Pat ID
Doyle	Sarah	(416) 333-3333	9898979	MediCheck Rx...	15-Jan-13	83	
Gomez	Scott	3300403	3443333	Precision Pro...	11-Jan-13	36	
Test	A	3300395	3374386	Pharmacist Pre...	08-Jan-13	30	

Patient View, Interventions Tab

Intervention Status	Program	Start Date	End Date
Open	Pharmaceutical Opinion	15-Jan-13	
Completed	Medication Review	15-Jan-13	

Patient View, PROFESSIONAL SERVICES

Status	Product	Start Date	End Date
New	Apo-Ramipril (Ramipril)		

Status	Product	Start Date	End Date
New	Apo-Ramipril (Ramipril)		

2. DOCUMENTATION/PROGRAM MATERIALS

The Program Description Panel for each active program will provide instructions to the user to ensure program requirements are completed in full.

- A * indicates mandatory fields
- A ☐ / drop downs are used to help you select options as available

Print

Save

Decline

► Allows the user to PRINT available program materials.

► Saves the intervention for later retrieval in either Open Interventions, Interventions facility or PATIENT VIEW

► Removes this intervention from Open Interventions, Interventions facility or PATIENT VIEW

3. COMPLETION



Saves completed forms to the **Completed Interventions** tab of the **Interventions** facility and the **Interventions** tab of **PATIENT VIEW**.



Write Back of a billing PIN and/or prescription(s) to the dispensing system as required.

As applicable, schedule a **Follow Up** appointment.

1. INTERVENTIONS FACILITY

Last Name	First Name	Telephone	Program	Start Date	End Date	Patient ID
Smith	John	(800) 555-1234	Medication Review	15-Jan-13	31-Jan-13	10
Smith	John	(800) 555-1234	Medication Review	15-Jan-13	31-Jan-13	10
Smith	John	(800) 555-1234	Medication Review	15-Jan-13	31-Jan-13	10

- ▶ **Open Interventions** tab provides a list of all open interventions for **any** patient.
- ▶ **Completed Interventions** tab provides a list of all completed interventions on behalf of **any** patient.
- ▶ **Search and Print** functionality provides the user with the ability to sort lists and print results.

▶ **PATIENT VIEW.** Selecting any Open or Completed Intervention and selecting this button will take the user to the same patient's PATIENT VIEW profile.

2. CALENDAR FACILITY

Date	Time	Day	Type	Program	Pharmacist	Last Name	First Name	Telephone	Status
10-Jan-13	10:00	Monday	Reminder	Medication Review	Smith, John	John	Smith	(800) 555-1234	Open

- ▶ **Calendar Facility** allows the user to schedule reminders and appointments with patients by Program Type.
- ▶ **Search and Print** functionality provides the user with the ability to sort lists and print results.

▶ **PATIENT VIEW.** Selecting any appointment and selecting this button will take the user to the same patient's PATIENT VIEW profile.

Note: Existing entries in the Calendar Listing will remain until the due date is passed and/or the entry is declined by the user.

3. PATIENT SEARCH FACILITY

Last Name	First Name	Telephone	Address	Birth Date	Patient ID
Smith	John	(800) 555-1234	123 Main St, Anytown, NY 12345	10-Jan-13	10

- ▶ **Patient Search Facility** allows the user to find a **specific** patient using one or more search fields.
- ▶ **PATIENT VIEW.** Selecting any patient resulting from the search and selecting this button will take the user to the same patient's PATIENT VIEW profile.

Note: Access Point™ Consultant will only recognize patients after a fill of one DIN in their dispensing system profile.

4. RESOURCES FACILITY

The **Resources Facility** is the electronic filing cabinet of Access Point™ Consultant!

- ▶ **References** tab provides the ability to view and print Pharmacist and Program Information.
- ▶ **Patient Tools** tab provides the ability to view and print information intended for patients.

- ▶ **Demo Meter** tab allows the user to submit demo meters as authorized by a manufacturer (Note: For stores with BGM Warranty and Registration program only).
- ▶ **Reports** tab provides access to all available in-store reports.
- ▶ **CE Modules** tab provides the ability to view/print CE Modules as available.

5. SETTINGS FACILITY

- ▶ **Help** tab provides access to Access Point™ specific training materials, such as:
 - *User Manual*
 - *Training Demo*
 - *Quick Start Guide*
 - *End-User License Agreement*

- ▶ **Preferences** tab allows the user to customize user identification for Professional Services and/or add appointment types to the Calendar.
- ▶ **Configuration** tab is for use by our Customer Service Representatives.

6. PATIENT VIEW

Intervention Status	Program	Start Date	End Date
Open	Pharmacist Counseling	15-Jan-13	31-Jan-13
Completed	Medication Review	15-Jan-13	31-Jan-13

- ▶ **Interventions** tab displays available Open and Completed Interventions for a **specific** patient.
- ▶ **Medication Profile** tab displays a **specific** patient's medication profile as retrieved from the dispensing system profile.

▶ **Lifestyle** tab contains non-medication indices for a **specific** patient.

▶ **CARE PLAN** provides a documentation facility for patient care plans, including drug- and non-drug-related issues, goals, recommendations, monitoring, and on-going follow-ups.