

Patrick Morgan

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Summary

Skilled Financial Manager adept at increasing work process efficiency and profitability through functional and technical analysis. Successful at advising large corporations, small businesses, and individual clients. Areas of expertise include asset allocation, investment strategy, and risk management.

Skill Highlights

- Strategic and financial planning expert
- Accurate forecasting
- Process implementation
- Staff leadership development
- Business performance improvement
- Proficient in SAP, Excel VBA

Education

Yale University, Connecticut

Bachelor of Science in Finance - 2014

Experience

FINANCE MANAGER - 09/2015 to 05/2019

M&K FINANCIAL GROUP, NEW YORK

- Manage the modelling, planning, and execution of all financial processes.
- Carry short and long-term custom comprehensive financial strategies to reach company goals.
- Research market trends and surveys and use information to stimulate business.

FINANCE MANAGER - 09/2013 to 05/2015

AGO FINANCIAL GROUP, NEW YORK

- Drafted executive analysis reports highlighting business issues, potential risks, and profit opportunities.
- Recommended innovative alternatives to generate revenue and reduce unnecessary

costs.

- Employed advanced deal analysis, including hands-on negotiations with potential investors.
- Analysed market trends and surveys and used information to revenue growth.