Project Documentation

Overview

This document provides a detailed explanation of all tasks completed in the project, including the methodologies used, challenges faced, and solutions implemented.

1. Data Validation

Implemented Restrictions:

- **Salary**: Must be numeric and greater than 0.
- **Email**: Must follow a valid format (example@example.com), ensuring the presence of @ and .com.
- **Date of Joining**: Cannot be set in the future.
- **Status**: Can only be "Active" or "Inactive".

Implementation Steps:

- 1. Used Data Validation under the "Data" tab to set numeric conditions for the salary.
- 2. Applied custom formulas in Data Validation to enforce email formatting.
- 3. Used conditional formatting to highlight invalid dates.
- 4. Restricted the "Status" column using a drop-down list.
- 5. Automatically generated email addresses using the employee's name from the "Name" column using the following formula.

=LOWER(SUBSTITUTE(B3," ","_")) & "@gmail.com"

2. Sorting & Filtering

Implemented Features:

- Sorting by **Department** and **Date of Joining**.
- Filtering employees who joined after a specific year.

Implementation Steps:

- 1. Applied Sort feature in the "Data" tab.
- 2. Used AutoFilter to dynamically filter employees based on a given year.
- 3. Applied the FILTER function to extract employees who joined after a specific date:

=FILTER(A2:I61, E2:E61 >= DATE(2021,1,1), "No Data Found")

3. Conditional Formatting

Implemented Formatting:

- Highlight employees earning below \$3,000 in red.
- Highlight employees who joined in the last 6 months in green.

Implementation Steps:

- 1. Used Conditional Formatting with a "Format only cells with "for salary.
- 2. Applied a formula for employees who joined in the last 6 months:

```
=E2>=EDATE(TODAY(),-6)
```

4. Functions & Lookups

Implemented Features:

- Classification of employees as "Senior" if salary > \$5000, otherwise "Junior".
- Used VLOOKUP to pull department-specific rules from another sheet.

Implementation Steps:

1. Used an IF formula for classification:

```
=IF(F2>5000, "Senior", "Junior")
```

2.Implemented VLOOKUP to reference department-specific data:

```
=VLOOKUP(C2, Sheet2!A:B, 2, FALSE)
```

5. PivotTables & Reports

Implemented Reports:

- Summary of the number of employees per department.
- Grouped employees by year of joining.

Implementation Steps:

- 1. Created a PivotTable and added **Department** as a row and **Count** of **Employee ID** as a value.
- 2. Grouped the "Date of Joining" field by **Year**.
- 3. Adjusted the format to ensure data consistency.