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# Introduction Quantitative Trait Locus Mapping



Quantitative Traits are those *measurable* traits that doesn't behave according to *Mendel's Laws*. Some examples include *blood pressure*, *height*, etc. These are known to be primarily determined by inherited genetic factors, but it's difficult to demonstrate without doubt that a particular genetic component is involved in determination of a qualitative trait.

# Introduction Quantitative Trait Locus Mapping



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The primarily used methods of finding evidence of genetic control for a quantitative trait is to determine the association between the *trait locus*, and the *marker locus*, called the *QTL Mapping*. The method that we focus on, was developed by *Haseman* and *Elston* in 1970, and uses *Sibling-Pair Data*.

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### Locus

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### Allele

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## Genotype

- Combination of the two alleles at the locus inhabited from two parents.
- ▶ If Father has genotype  $A_1A_2$ , and mother has genotype  $B_1B_2$ , the offpsriing will have genotype of the form  $A_iB_i$ , i, j = 1, 2, with each genotype having equal probability of occurring at that locus.



### Marker Locus

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## Linkage<sup>1</sup>

When marker locus and trait locus are in close proximity, the usual Mendelian recombination does NOT occur, instead the alleles (of the trait and marker locus) tend to be inherited together. This is called *Linkage*.

#### Recombination Fraction

▶ The probability of recombination between genes (denoted by  $\theta$ ). If their is no linkage, i.e trait and marker locus is independent, then  $\theta = 0.5$ 



Let n sib-pairs be available, and let  $Y_{1j}$  and  $Y_{2j}$  be the observed quantitative trait values for the first and second sibs, in the j<sup>th</sup> sib pair. For i = 1, 2, j = 1(1)n, we assume the following linear model:

$$Y_{ij} = \mu + x_{ij} + \epsilon_{ij}$$

where  $\mu$  is the overall mean effect, and  $x_{ij}$  and  $\epsilon_{ij}$  are the *genetic* and *environmental* effects on the trait.

Going forward, we make some assumptions to simplify numerical calculations.



## **Assumptions**

- ▶ Only one *biallelic locus* determines  $x_{ij}$ . Suppose these two alleles are A and a, with allele frequencies p and q, p+q=1,  $(p \ge 0.5)$  in the offspring generation.
- ▶ We assume random mating in the population, i.e  $P(\text{an offspring has } AA \text{ genotype})=p^2$ , P(an offspring has Aa genotype)=2pq,  $P(\text{an offspring has } aa \text{ genotype})=q^2$ . This is also known as Hardy-Weinberg Equilibrium.

# The Set-Up Linear Model Assumption



Thus, with this assumptions, we see that  $x_i j$ 's depend only on the genotype of the offspring, and hence we can write the genotypic values:

$$x_{ij} = \left\{ egin{array}{ll} a, & ext{for } AA ext{ individual} \ b, & ext{for } Aa ext{ individual} \ c & ext{for } aa ext{ individual} \end{array} 
ight.$$

Assuming no dominance between the alleles A and a, this is equivalent to:

$$x_{ij} = \left\{ egin{array}{ll} lpha, & ext{for } AA ext{ individual} \ 0, & ext{for } Aa ext{ individual} \ -lpha & ext{for } aa ext{ individual} \end{array} 
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where  $\alpha$  can be thought of as the *marginal affect* of the Quantitative Trait Locus.

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where  $\alpha$  can be thought of as the *marginal affect* of the Quantitative Trait Locus. Denote by  $\sigma_{\chi}^2$  the genetic variance  $var(x_{ij})$  at this trait locus. Then:

$$\sigma_x^2 = E(x_{ij}^2) - E(x_{ij})^2 = \alpha^2(p^2 + q^2) - (\alpha(p^2 - q^2))^2 = 2pq\alpha^2$$

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We also let 
$$\epsilon_j = \epsilon_{1j} - \epsilon_{2j}$$
. Let  $E(\epsilon_j^2) = \sigma^2$ 



To estimate the trait values for  $j^{th}$  pair, we try to combine the paired data points. Let  $Y_j = (Y_{1j} - Y_{2j})^2$  be the squared pair difference (of trait values) for  $j^{th}$  sibling pair.

Let  $\pi_{jt}$  be the proportion of trait-locus alleles inherited *identical by descent* in the  $j^{\text{th}}$  sibling-pair. This only means that the each of the sibling pairs inherit  $2\pi_{jt}$  alleles from the same parent. Note that  $\pi_{jt}$  can take values either 0,  $\frac{1}{2}$  or 1.

# The Set-Up Conditional Expectations of Squared Pair Differences



We give the the conditional distribution of the sib pairs given  $\pi_{it}$  in Table 1.

Sib-pair	Y <sub>j</sub>	Probability of genotype given $\pi_{jt}$		
		$\pi_{jt}=0$	$\pi_{jt} = \frac{1}{2}$	$\pi_{jt}=1$
AA-AA aa-aa Aa-Aa AA-Aa Aa-AA Aa-aa	$ \begin{array}{c} \epsilon_j^2 \\ \epsilon_j^2 \\ \epsilon_j^2 \\ (\alpha + \epsilon_j)^2 \\ (-\alpha + \epsilon_j)^2 \\ (\alpha + \epsilon_j)^2 \end{array} $	$p^4$ $q^4$ $4p^2q^2$ $2p^3q$ $2pq^3$	p <sup>3</sup> q <sup>3</sup> pq p <sup>2</sup> q p <sup>2</sup> q	p <sup>2</sup> q <sup>2</sup> 2pq 0 0
aa-Aa AA-aa aa-AA	$\frac{(-\alpha + \epsilon_j)^2}{(2\alpha + \epsilon_j)^2}$ $\frac{(-2\alpha + \epsilon_j)^2}{(-2\alpha + \epsilon_j)^2}$	2pq <sup>3</sup> p <sup>2</sup> q <sup>2</sup> p <sup>2</sup> q <sup>2</sup>	pq <sup>2</sup> 0 0	0 0 0

Table: Distribution of sib-pair genotypes given  $\pi_{jt}$ 

## The Set-Up

#### Conditional Expectations of Squared Pair Differences

Using Table 1 and the fact that given sibling genotype,  $Y_j$  and  $\pi_{jt}$  are independent, we find the conditional expectaion of  $Y_j$  given  $\pi_{jt}$ :

$$\begin{split} E(Y_j|\pi_{jt}=1) &= E(E(Y_j|\pi_{jt}=1, \text{Sibling Genotype})) \\ &= \sum E(Y_j|\pi_{jt}=1, \text{Sibling Genotype}) P(\text{Sibling Genotype}|\pi_{jt}=1) \\ &= \sum E(Y_j|\text{Sibling Genotype}) P(\text{Sibling Genotype}|\pi_{jt}=1) \\ &= E(\epsilon_j^2) \times (p^2 + 2pq + q^2) \\ &= \sigma^2 \end{split}$$

Similarly, using  $\sigma_x^2 = 2pq\alpha^2$ ,

$$E(Y_j|\pi_{jt} = \frac{1}{2}) = \sigma^2 + \sigma_x^2$$
  
$$E(Y_j|\pi_{jt} = 0) = \sigma^2 + 2\sigma_x^2$$

This can be written as

$$E(Y_j|\pi_{jt}) = (\sigma^2 + 2\sigma_x^2) - 2\sigma_x^2\pi_{jt} \cdot \cdot \cdot \cdot \cdot \cdot (1)$$



If we knew  $\pi_{jt}$ , then from the above equation (1), we could have formed a regression model with  $Y_i$  and  $\pi_{it}$ .



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But we don't know  $\pi_{it}$ , since we don't know the location of trait locus.



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But we don't know  $\pi_{jt}$ , since we don't know the location of trait locus.

At this stage we introduce  $\pi_{jm}$ , the proportion of alleles shared i.b.d at the marker locus in the  $j^{th}$  sib-pair.



If we knew  $\pi_{jt}$ , then from the above equation (1), we could have formed a regression model with  $Y_j$  and  $\pi_{jt}$ .

But we don't know  $\pi_{it}$ , since we don't know the location of trait locus.

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Do we have the exact values of  $\pi_{jm}$ ?

No. Given the complete information about the parental and sibling genotypes at the marker locus, still we can't exactly point out which allele did the father give, or which allele did the mother give, (except in some special cases), so we can't exactly know the value of  $\pi_{jm}$ .

# Regression Line Estimation of $\pi_i$



Let  $f_{ji}$  be the probability that the  $j^{th}$  sib-pair has i alleles i.b.d at a locus, conditioned on  $I_m$ , the complete information available on the sib-pair genotypes and parental genotypes at the marker locus. i.e.  $f_{ii} = P(\pi_{ii}, -\frac{j}{2}|I_m)$ 

sib-pair genotypes and parental genotypes at the marker locus, i.e  $f_{ji} = P(\pi_{jm} = \frac{i}{2} | I_m)$ 

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## Estimation of $\pi_i$

- $\hat{\pi}_{jm} = E(\pi_{jm}|I_m) = f_{j2} + \frac{1}{2}f_{j1}.$
- $\hat{\pi}_{jm}$  is the *Bayes Estimate* of  $\pi_{jm}$  under squared loss error.

We calculate  $\hat{\pi}_j$  for every parental and sibling pair, when sibling and parental information available.

# Regression Line Estimation of $\pi_j$



	Sib-Pair	Prob.	$f_{i0}$	f <sub>i1</sub>	f <sub>i2</sub>	$\hat{\pi}_i$
$AA \times AA$	AA-AA	$p^4$	1	1 2	1	1/2 1
aa × aa	aa-aa	$q^4$	1 4	1 5	1 4	<u>2</u>
$AA \times aa$	Aa-Aa	$2p^2q^2$	1/4	1/2	$\frac{1}{4}$	1 20 41 40 40 41 40 4
	AA-AA	$p^3q$	0	1/2	1/2	3 4
$AA \times Aa$	AA-Aa	$2p^3q$	1/2 0	1 2	Ō	$\left \begin{array}{c} \frac{1}{4} \end{array}\right $
	Aa-Aa	$p^3q$	ō	1 2 1 2 1 2 1 2 1 2 1 2 1 2 1 2	1/2	3
_	aa-aa	pq <sup>3</sup>	0	1/2	1/2 1/2 0	3/4
aa × Aa	aa-Aa	2pq <sup>3</sup>	1/2 0	1 2		1/4
	Aa-Aa	pq <sup>3</sup>	Ō	$\frac{1}{2}$	1/2	3 4
	AA-AA	$p^{3}q$ $2p^{3}q$ $p^{3}q$ $pq^{3}$ $2pq^{3}$ $2pq^{3}$ $pq^{3}$ $p^{2}\frac{4}{q^{2}}$ $p^{2}\frac{4}{q^{2}}$ $p^{2}q^{2}$ $p^{2}q^{2}$ $p^{2}q^{2}$ $p^{2}q^{2}$ $p^{2}q^{2}$ $p^{2}q^{2}$	0	0	1	1
10 11 10	aa-aa	$\frac{p^2q^2}{q^4}$	0	0	1	1
Aa × Aa	AA-aa	<u>p² q²</u>	1	0	0	0
	AA-Aa	$p^2q^2$	0	1	0	1/2
	aa-Aa	$p^2q^2$	0	1	0	1 2 1 2 1 5
	Aa-Aa	$p^2q^2$	1/2	0	1/2	1/2

Table: Estimation of  $\pi_j$ 



We compute  $\hat{\pi}_{jm}$  from Table 2, and use it for regression.



We compute  $\hat{\pi}_{im}$  from Table 2, and use it for regression.

So we need to compute  $E(Y_j|\hat{\pi}_{jm})$ , where  $\hat{\pi}_{jm} = f_{j1} + \frac{1}{2}f_{j2}$ , where  $f_{ji}$ 's are the probabilities that  $j^{th}$  sibling-pair share i alleles i.b.d at the marker locus.



Assuming Linkage Equilibrium between trait and marker locus, since given  $\pi_{jt}$ ,  $Y_j$  and  $\hat{\pi}_{jm}$  are independent, hence, conditioning by  $\pi_{jt}$ :

$$E(Y_j|\hat{\pi}_{jm}) = \sum_{\pi_{jt}} E(Y_j|\pi_{jt}) P(\pi_{jt}|\hat{\pi}_{jm})$$



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Now for fixed  $\pi_{jm}$ ,  $\pi_{jt}$  and  $\hat{\pi}_{jm}$  are independent, hence conditioning on  $\pi_{jm}$ :

$$E(Y_{j}|\hat{\pi}_{jm}) = \sum_{\pi_{jt}} E(Y_{j}|\pi_{jt}) P(\pi_{jt}|\hat{\pi}_{jm}) = \sum_{\pi_{jt}} E(Y_{j}|\pi_{jt}) \sum_{\pi_{jm}} P(\pi_{jt}|\pi_{jm}) P(\pi_{jm}|\hat{\pi}_{jm}) \cdots (2)$$



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Now for fixed  $\pi_{jm}$ ,  $\pi_{jt}$  and  $\hat{\pi}_{jm}$  are independent, hence conditioning on  $\pi_{jm}$ :

$$E(Y_{j}|\hat{\pi}_{jm}) = \sum_{\pi_{jt}} E(Y_{j}|\pi_{jt}) P(\pi_{jt}|\hat{\pi}_{jm}) = \sum_{\pi_{jt}} E(Y_{j}|\pi_{jt}) \sum_{\pi_{jm}} P(\pi_{jt}|\pi_{jm}) P(\pi_{jm}|\hat{\pi}_{jm}) \cdots (2)$$

Hence we need to find two joint distributions: 1)  $(\hat{\pi}_{jm}, \pi_{jm})$ , 2)  $(\pi_{lt}, \pi_{jm})$ . Let the recombination fraction between the trait and the marker locus be  $\theta$ .



$\mid \hat{\pi}_{jm}$	$ $ $\pi_{jm}$			Total
	0	$\frac{1}{2}$	1	<u> </u>
0 1 1 1 2 3 4 1 Total	$\begin{vmatrix} \frac{\rho^2 q^2}{2} \\ \rho^3 q + \rho q^3 \\ \frac{1}{4} (\rho^4 + 4\rho^2 q^2 + q^4) \\ 0 \\ 0 \\ \frac{1}{4} \end{vmatrix}$	$\begin{vmatrix} 0 \\ p^{3}q + pq^{3} \\ \frac{1}{2}(p^{4} + 6p^{2}q^{2} + q^{4}) \\ p^{3}q + pq^{3} \\ 0 \\ \frac{1}{2} \end{vmatrix}$	$\begin{vmatrix} 0 \\ 0 \\ \frac{1}{4}(p^4 + 4p^2q^2 + q^4) \\ p^3q + pq^3 \\ \frac{p^2q^2}{2} \\ \frac{1}{4} \end{vmatrix}$	$ \begin{array}{c c} \frac{p^2q^2}{2} \\ 2(p^3q + pq^3) \\ (p^4 + 5p^2q^2 + q^4) \\ 2(p^3q + pq^3) \\ \frac{p^2q^2}{2} \\ 1 \end{array} $

Table: Joint Distribution of  $\hat{\pi}_{jm}$  and  $\pi_{jm}$  calculated from Table 2



$\pi_{jt}$	$\pi_{ extsf{jm}}$			Total
	0	1/2	1	
0 1/2 1 <i>Total</i>	$\begin{vmatrix} \frac{\psi^2}{4} \\ \frac{(\psi)(1-\psi)}{2} \\ \frac{(1-\psi)^2}{4} \\ \frac{1}{4} \end{vmatrix}$	$ \begin{array}{c c} \frac{(\psi)(1-\psi)}{2} \\ \frac{(1-2\psi+2\psi^2)}{2} \\ \frac{(\psi)(1-\psi)}{2} \\ \frac{1}{2} \end{array} $	$ \begin{vmatrix} \frac{(1-\psi)^2}{4} \\ \frac{(\psi)(1-\psi)}{2} \\ \frac{\psi^2}{4} \\ \frac{1}{4} \end{vmatrix} $	1 1 2 1 4

Table: Joint Distribution of  $\pi_{jt}$  and  $\pi_{jm}$ .  $\psi = \theta^2 + (1 - \theta)^2$ 



From equation (1) and (2), and table 3 and 4, we obtain:

$$\begin{split} E(Y_j|\hat{\pi}_{jm} = 0) &= \sigma^2 [\frac{(1-\psi)^2}{\frac{1}{4}}] + (\sigma^2 + \sigma_x^2)^2 [\frac{(\psi)(1-\psi)}{\frac{2}{4}}] + (\sigma^2 + 2\sigma_x^2)^2 [\frac{\psi^2}{\frac{4}{4}}] \\ &= \sigma^2 + 2\psi\sigma_x^2 \end{split}$$



From equation (1) and (2), and table 3 and 4, we obtain:

$$\begin{split} E(Y_j | \hat{\pi}_{jm} = 0) &= \sigma^2 \left[ \frac{(1-\psi)^2}{\frac{1}{4}} \right] + (\sigma^2 + \sigma_x^2)^2 \left[ \frac{(\psi)(1-\psi)}{\frac{2}{4}} \right] + (\sigma^2 + 2\sigma_x^2)^2 \left[ \frac{\psi^2}{\frac{4}{4}} \right] \\ &= \sigma^2 + 2\psi\sigma_x^2 \end{split}$$

Similarly:

$$\begin{split} E(Y_{j}|\hat{\pi}_{jm} &= \frac{1}{4}) = \sigma^{2} + (\frac{1}{2} + \psi)\sigma_{x}^{2} \\ E(Y_{j}|\hat{\pi}_{jm} &= \frac{1}{2}) = \sigma^{2} + \sigma_{x}^{2} \\ E(Y_{j}|\hat{\pi}_{jm} &= \frac{3}{4}) = \sigma^{2} + (\frac{3}{2} - \psi)\sigma_{x}^{2} \\ E(Y_{j}|\hat{\pi}_{jm} &= 1) = \sigma^{2} + 2(1 - \psi)\sigma_{x}^{2} \end{split}$$

Combining:

$$\begin{split} E(Y_j | \hat{\pi}_{jm}) &= (\sigma^2 + 2\psi \sigma_x^2) + 2(1 - 2\psi)\sigma_x^2 \hat{\pi}_{jm} \\ &= [\sigma^2 + 2(1 - 2\theta + 2\theta^2)\sigma_x^2] + [-2(1 - 2\theta)^2 \sigma_x^2] \hat{\pi}_{jm} \end{split}$$



The linear model is :  $Y_j = \beta_0 + \beta_1 \hat{\pi}_{jm} + e_j$  where  $e_j$ 's are iid  $N(0, \tau^2)$ .  $E(Y_j | \hat{\pi}_{jm}) = \beta_0 + \beta_1 \hat{\pi}_{jm}$ , so have  $\beta_1 = -2(1 - 2\theta)^2 \sigma_x^2$ .



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Hence noting that for  $\beta_1$  is an increasing function of  $\theta$  for  $\theta \leq 0.5$ , and  $\beta_1 = 0 \implies \theta = 0.5$ , we have that a test for linkage at the trait locus (i.e  $H_0: \theta = 0.5$  vs  $H_1: \theta < 0.5$ ), is equivalent to the test for  $H_0: \beta_1 = 0$  vs  $\beta_1 < 0$  which is the usual t-Test.



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$$T = \frac{\hat{eta}_1}{\hat{s.e}(\hat{eta}_1)} \sim t_{n-2} \text{ under } H_0$$

where

$$\hat{s.e}(\hat{\beta}_1) = \sqrt{\frac{S_{11}R_0^2}{n-2}}$$

where,  $S=(X'X)^{-1}$ , X being the design matrix  $[\mathbf{1}:\pi_{\mathbf{jm}}]$ .  $R_0^2$  is the residual sum of squares=  $\sum_{j=1}^n (Y_j-\beta_0-\beta_1\hat{\pi}_{jm})^2$ .

# Testing for Linkage Power Calculation



The critical region for the test at level- $\gamma$  is  $\{T < t_{n-2,1-\gamma}\}$ . If n is large, using CLT, we approximate the critical region by  $\{T < z_{1-\gamma}\}$ ,  $z_{1-p}$  being the  $p^{th}$  quantile of the standard normal distribution.



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Thus the power function is

$$P(\beta_1) = \Phi\left(z_{1-\gamma} - \frac{\beta_1}{\hat{s.e}(\hat{\beta}_1)}\right)$$

where  $\Phi$  is the standard normal c.d.f.



The test will have a power at  $\beta$  at  $\beta_1$  if:

$$\Phi\left(z_{1-\gamma} - \frac{\beta_1}{\widehat{s.e}(\hat{\beta}_1)}\right) = \beta$$

$$\implies z_{1-\gamma} - \frac{\beta_1}{\sqrt{\frac{S_{11}R_0^2}{n-2}}} = z_{1-\beta}$$

$$\implies n = \frac{(z_{1-\gamma} - z_{1-\beta})^2 S_{11}R_0^2}{\beta_1^2} + 2$$

Sample Size required to detect Linkage



*n* is a decreasing function of  $\beta_1^2$ , and noting that

$$\beta_1^2 = 4(1-2\theta)^4 \sigma_x^4 = 4(1-2\theta)^4 4p^2 q^2 \alpha^4$$

is a decreasing function of  $\theta$  for  $\theta \leq$  0.5, an increasing function of  $\alpha$ , and a decreasing function of  $\rho$  for  $\rho \geq$  0.5, we have:

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### Observations

- ho is increasing function of  $\theta$  (Note that for linkage  $\theta < 0.5$ ). This is evident as, if the strength of linkage between trait and marker locus is higher, a smaller sample is required to do detect linkage.
- n is increasing function of p, (p > 0.5), i.e if a locus is controlled by several loci with comparable affects, then the sample size required to map the QTL with the highest level of heterozygosity is the smallest.
- ightharpoonup n is decreasing function of lpha, i.e if among several other QTL's, the marginal effect of one QTL increases, then smaller sample sizes are required to map that locus.
- ▶ *n* is independent of  $\sigma^2$ .

