

Minutes of Meeting - 2  
Date: 25th January 2024, Thursday  
Time: 6:00 PM

Introductory meet with the client and onboarding

- The meet with the client and all our team members – Asish Bharadwaj, Chirag Dhamija, Prakhar Singhal, Sohan Gupta along with other members from other teams, was held with the primary objective to get introduced with the company.
- We got to know about the vision of the company ['Sourcing to Closing' – vertical supply chain]– Venture Vault is an 'Enterprise SaaS company', where the enterprises include Venture Capitalists, Private Equity firms, Angel Investors, Syndicates, Banks and Big Tech companies.
- The need for developing such a software was discussed, with an explanation of the 'workflow of an investor', which include Sourcing, Due diligence, communication and CRM [Customer Relationship Management], Data room, Portfolio Management.
- Regarding future action plan, we were told that regular meeting with each team will be held once every 3 days, and a collective meeting – once every 2 weeks.