**PROJECT PLAN DOCUMENT**

**(Due: 31st January, 2024)**

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| Project number | ***23*** |
| Project Title | ***Portfolio Management*** |
| Document | Project Plan |
| Creation date | ***31st Jan 2024*** |
| Created By | ***Chirag Dhamija, Prakhar Singhal, Chodavarapu Asish Bharadwaj, Mupparapu Sohan Gupta*** |
| Client | ***Anirudh Govindarajan - Founder & CEO, Venture Vault*** |

# Brief problem statement

# Numerous startups are funded annually by investors such as venture capitalists, angel investors, etc. Without an appropriate, organized software platform to help, managing, monitoring, communicating, and strategizing for all those portfolio startups becomes more and more challenging. Because of this, the main objective of our project is to develop a portfolio management software for investors, which includes features such as - data management, analytics, market trends, predictive insights, etc.

# Team Members

Chirag Dhamija

Prakhar Singhal

Chodavarapu Asish Bharadwaj

Mupparapu Sohan Gupta

# Team Communication

We will be meeting once every 3 days on Slack Huddle to know the progress of the current work cycle.

We will also be meeting with the entire team of Venture Vault in person once every 2 weeks.

# Development Environment

# MERN Stack

# Milestone Schedule

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| --- | --- | --- | --- |
| **Milestone** | **Due Date** | **Release** | **Deliverable?** |
| *SOP Research (data dump)* | 4th Feb | R1 | No |
| *SOP data extraction* | 7th Feb | R1 | No |
| *SOP v1 (1st Iteration)* | 10th Feb | R1 | No |
| *SOP v2 (2nd Iteration)* | 12th Feb | R1 | No |
| *Final SOP* | 14h Feb | R1 | Yes |

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| User Flow desccription for Portfolio Managament | 17th Feb | R1 | Yes |

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| Project SRS document | 18th Feb | R1 | Yes |
| Project Synopsis | 25th Jan | R1 | Yes |
| Reiteration of User Flow | 22nd Feb | R1 | No |
| Visual Aids and Execution Plan | 23rd Feb | R1 | Yes |

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| Details of sub-tasks and features | 23rd Feb | R1 | Yes |
| MVP (Minimum Viable Product) | 10th March | R1 | Yes |
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