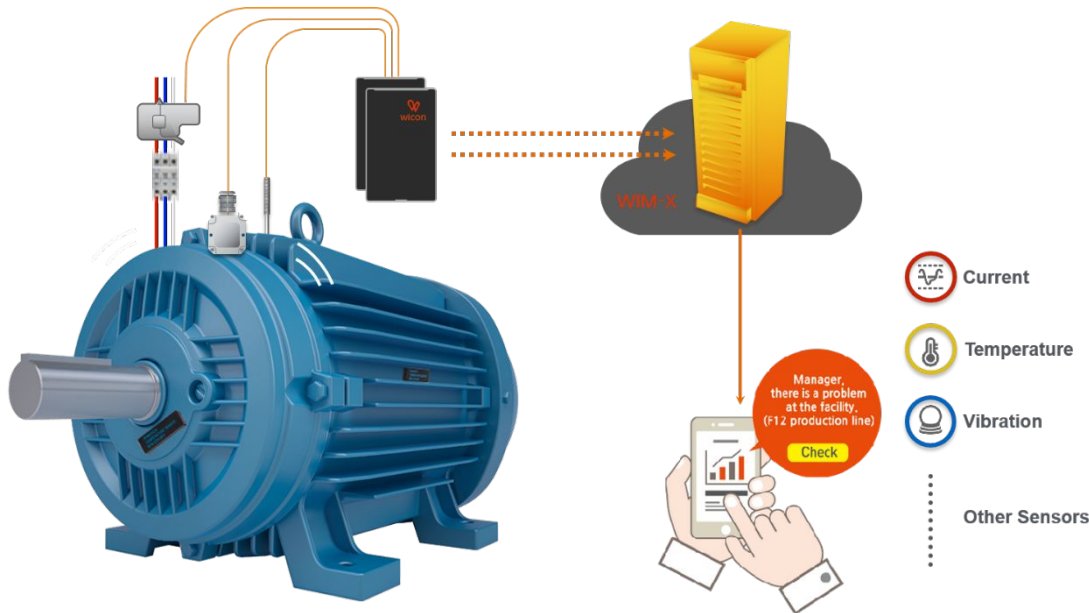


Active Learning for Sensing Applications

*Modified Piyush Rai's slides from CS5350/6350: Machine Learning
Active Learning Literature Survey, Burr Settles, 2010*

Example: Machine Monitoring

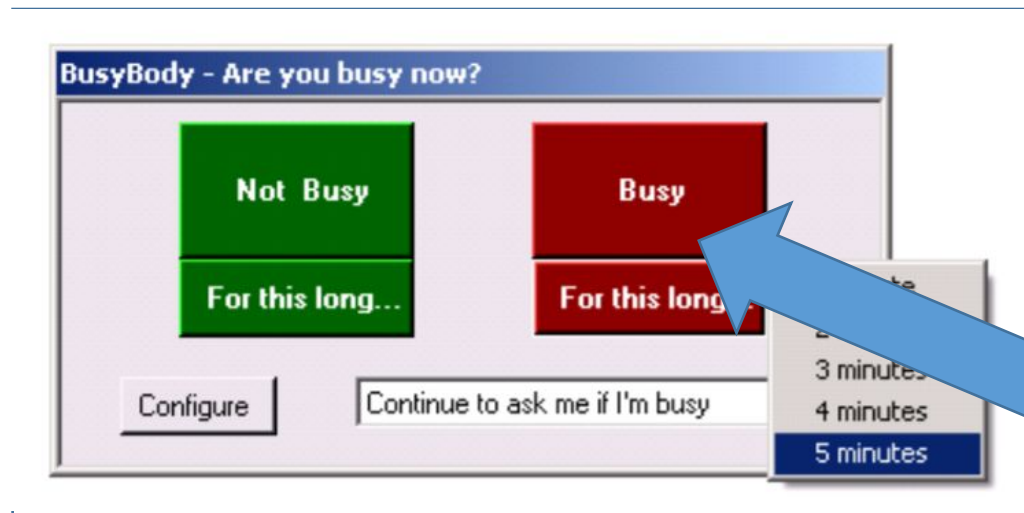
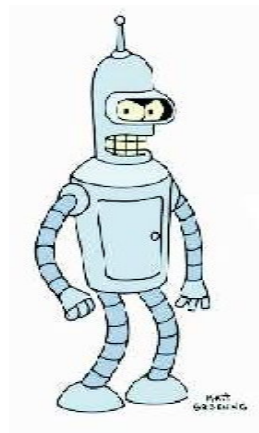
Labeling machine states by visually examining sensor data stream



Every machine condition is different (machine states, machine installation, sensor location, operation conditions)

Example: Interruptibility

When there's a new notification to deliver, ask the following:



Example: Ringer Mode Change

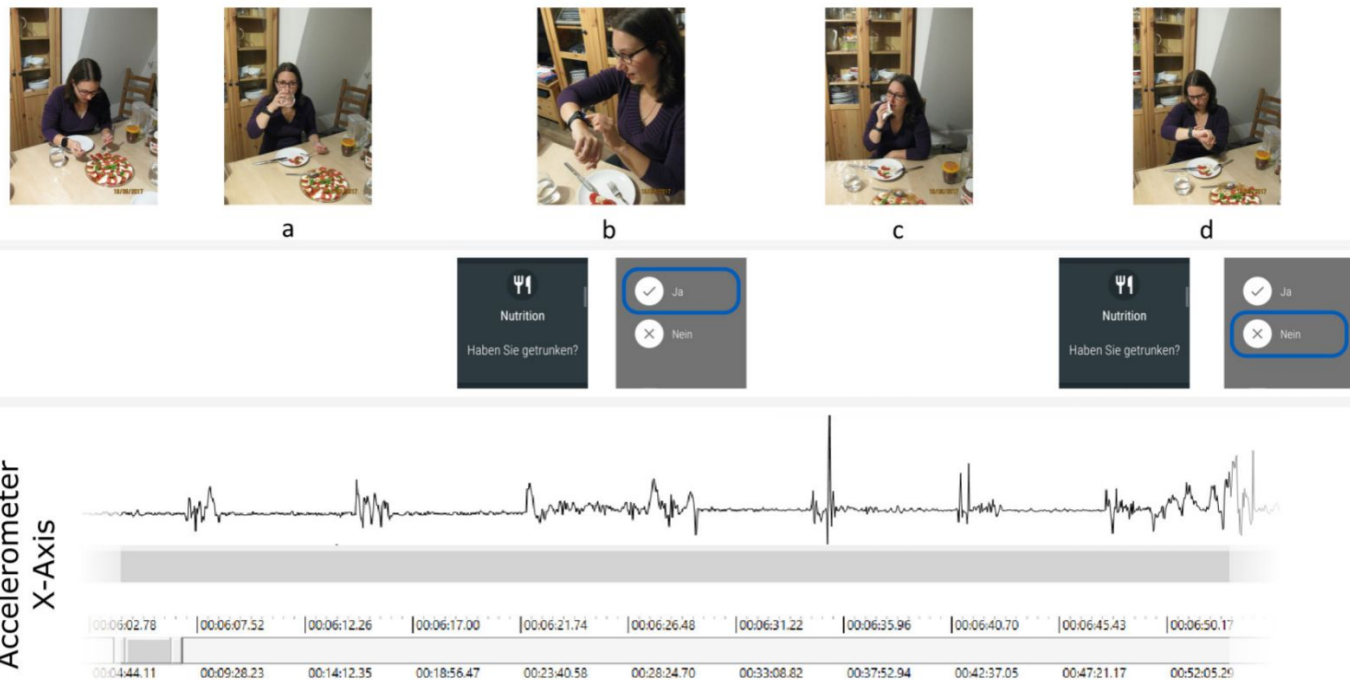
Actively learning users' preferences for **receiving audible notification preferences** to automatically change sound volume



Using Decision-Theoretic Experience Sampling to Build Personalized Mobile Phone Interruption Models Stephanie Rosenthal, Anind K. Dey, Manuela Veloso, Pervasive 2011

Example: User Behavior Tracking

Find an interesting moment to ask questions! (Drinking Behaviors)

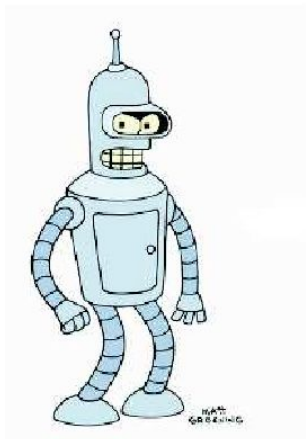


(Passive) Supervised Learning



raw unlabeled data

x_1, x_2, x_3, \dots



supervised learner
induces a classifier



expert / oracle
analyzes experiments
to determine labels

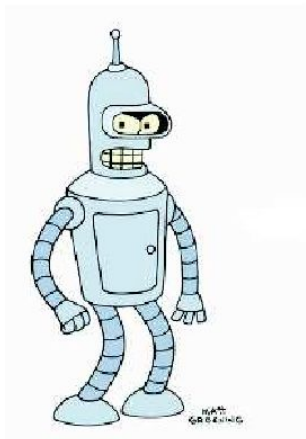
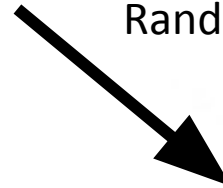
(Passive) Supervised Learning



raw unlabeled data

x_1, x_2, x_3, \dots

Random Sample

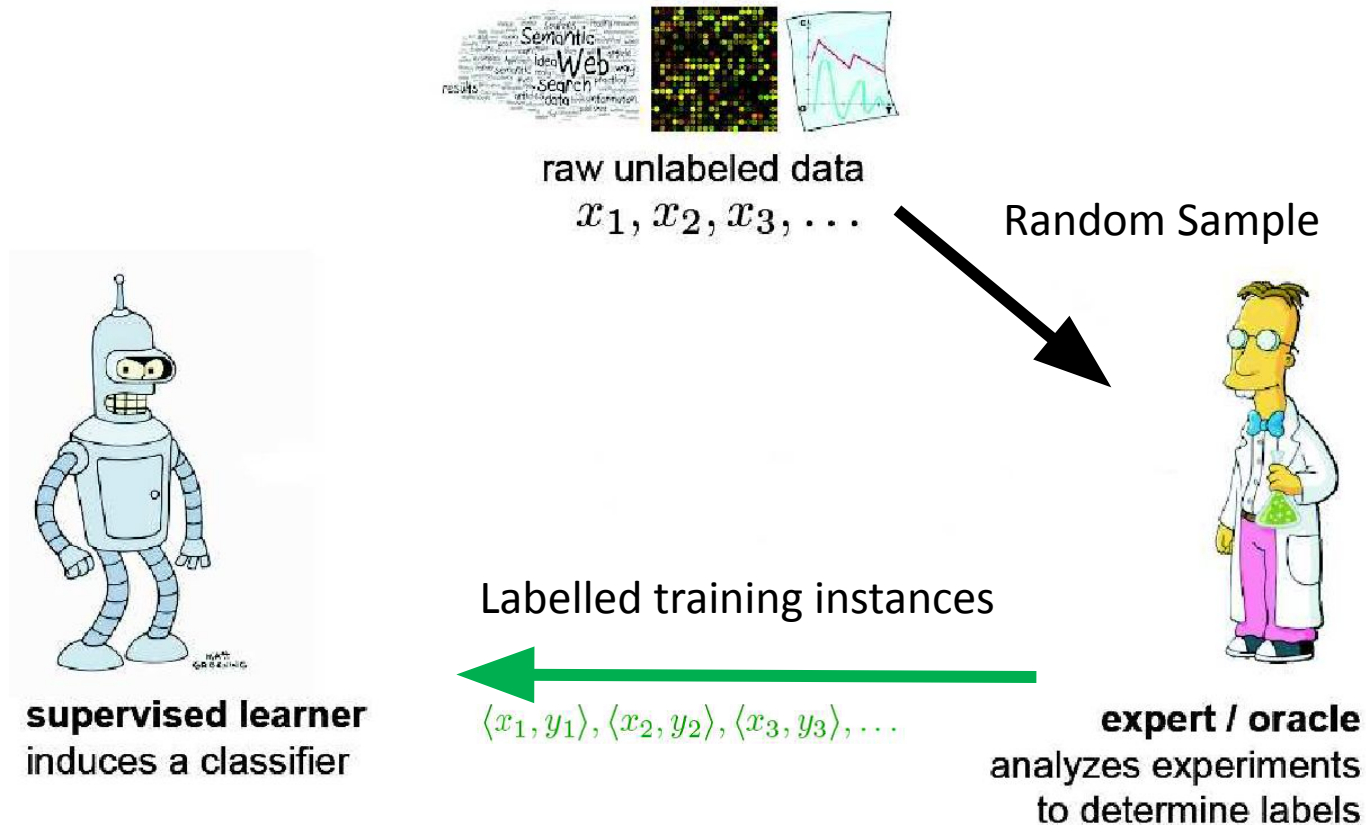


supervised learner
induces a classifier

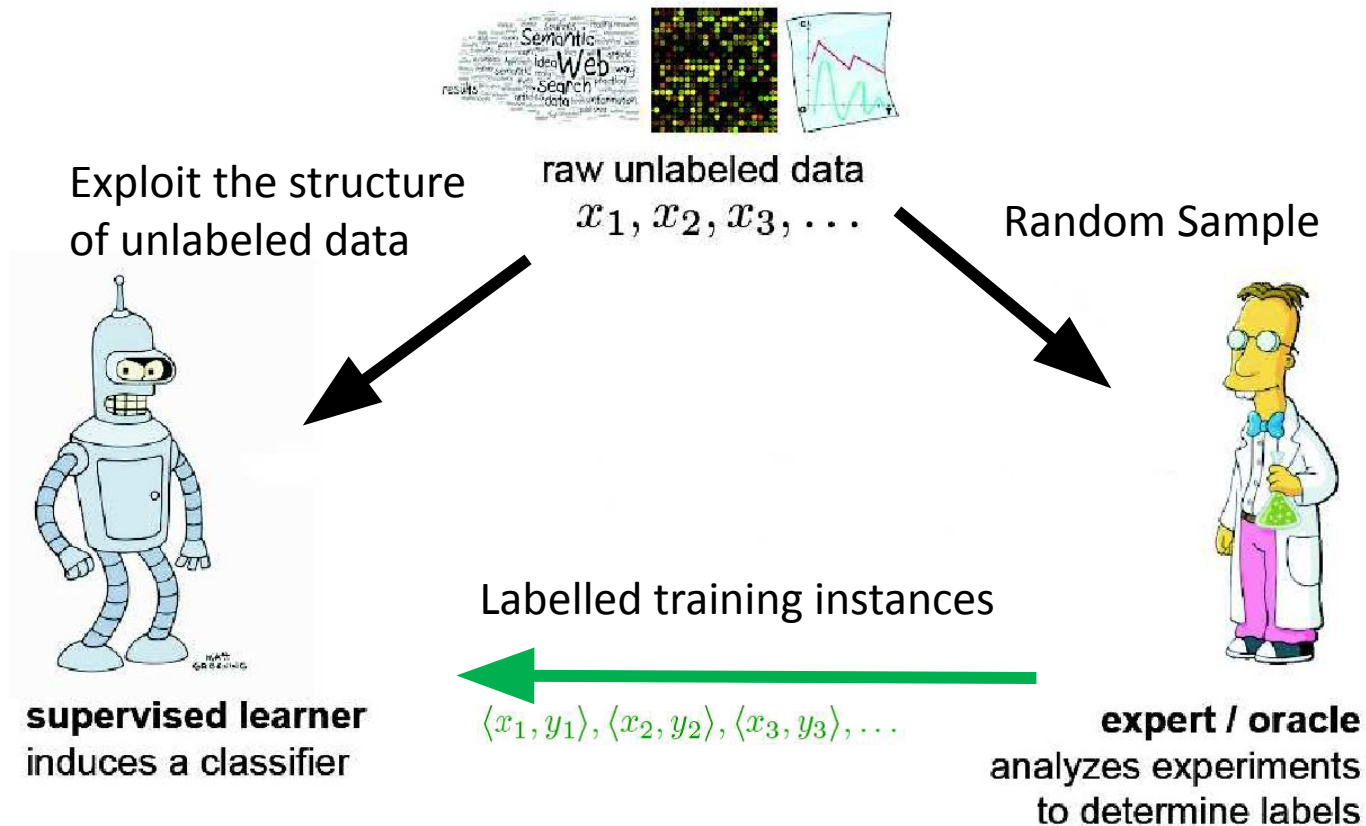


expert / oracle
analyzes experiments
to determine labels

(Passive) Supervised Learning



Semi-supervised Learning

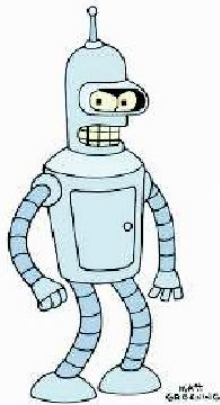


Active Learning



raw unlabeled data
 x_1, x_2, x_3, \dots

Inspect unlabeled data

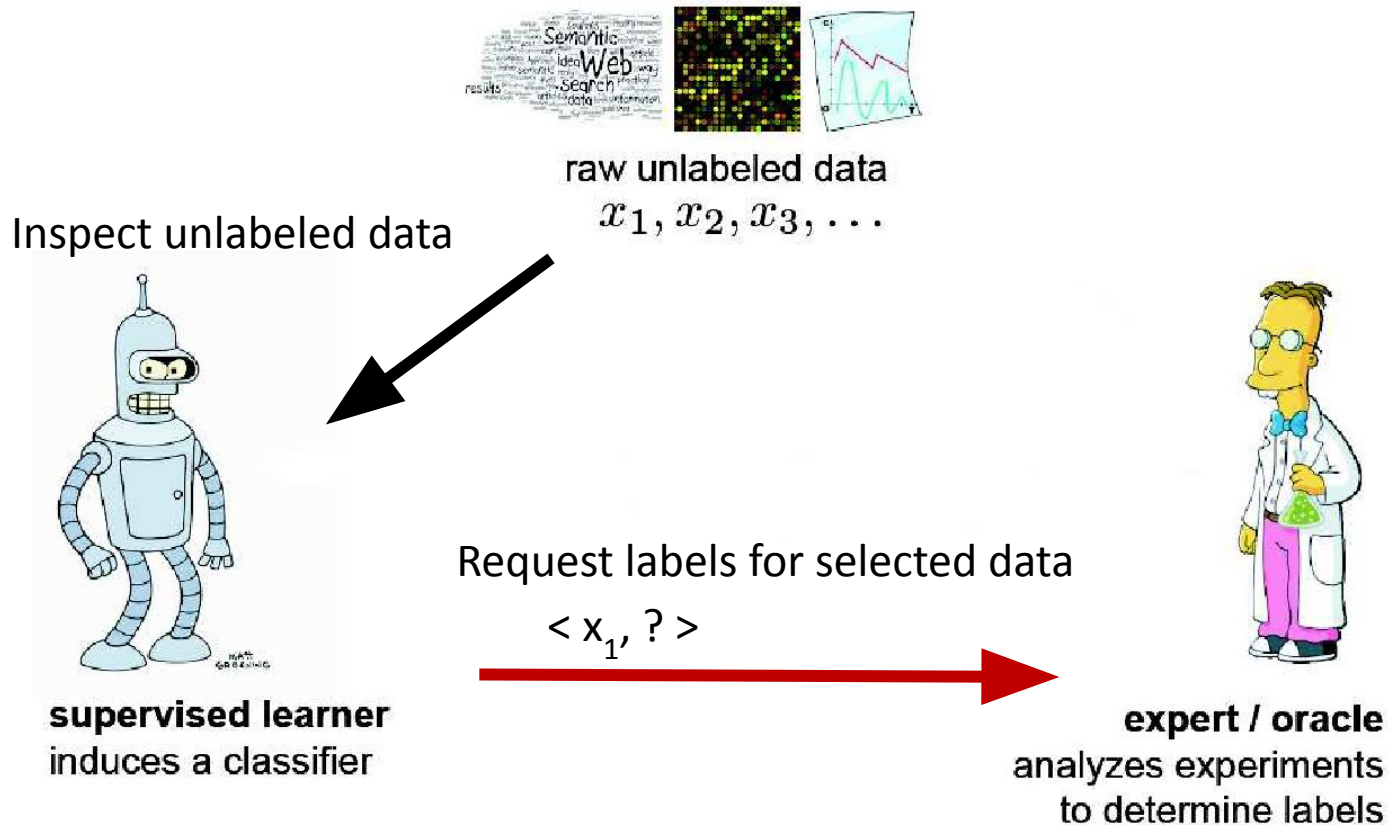


supervised learner
induces a classifier

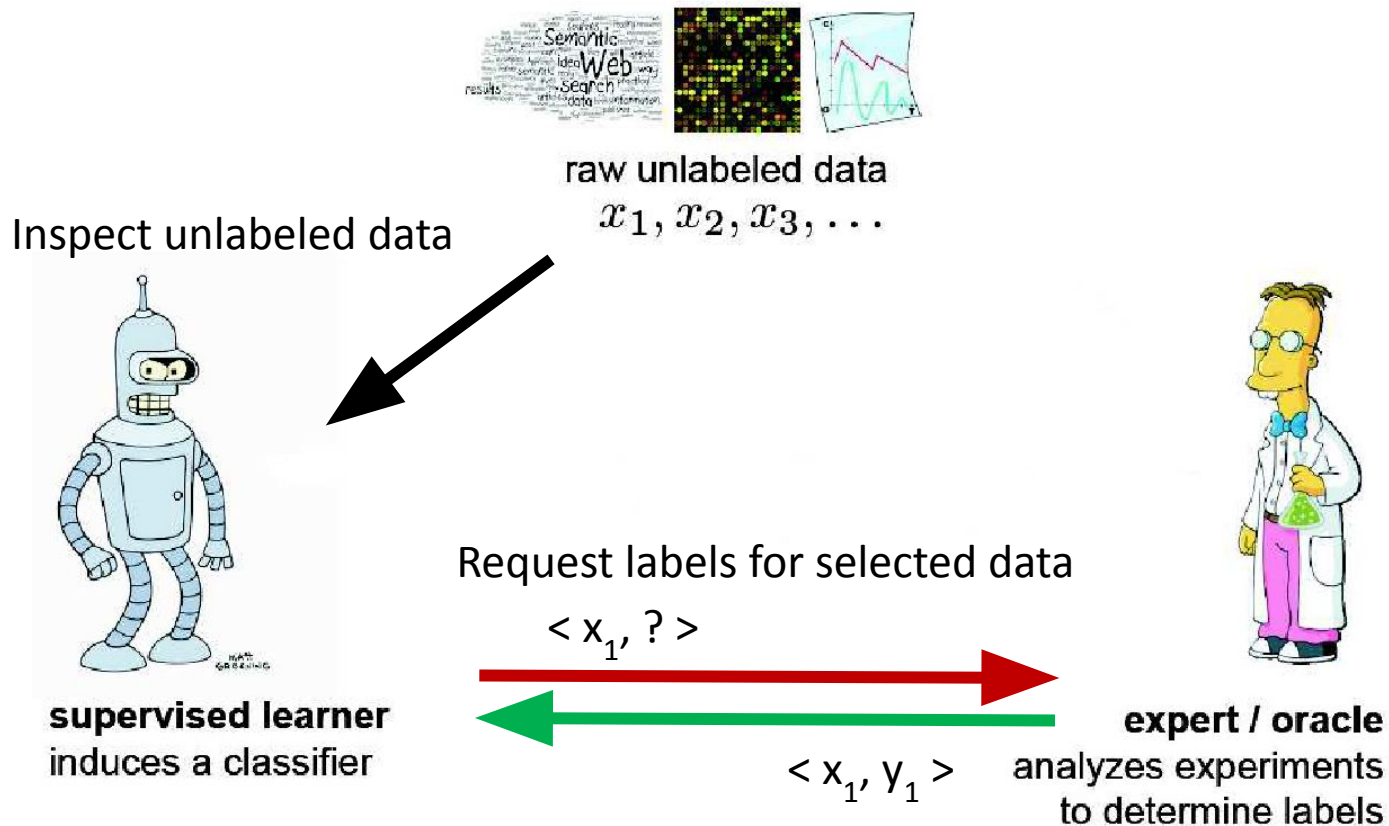


expert / oracle
analyzes experiments
to determine labels

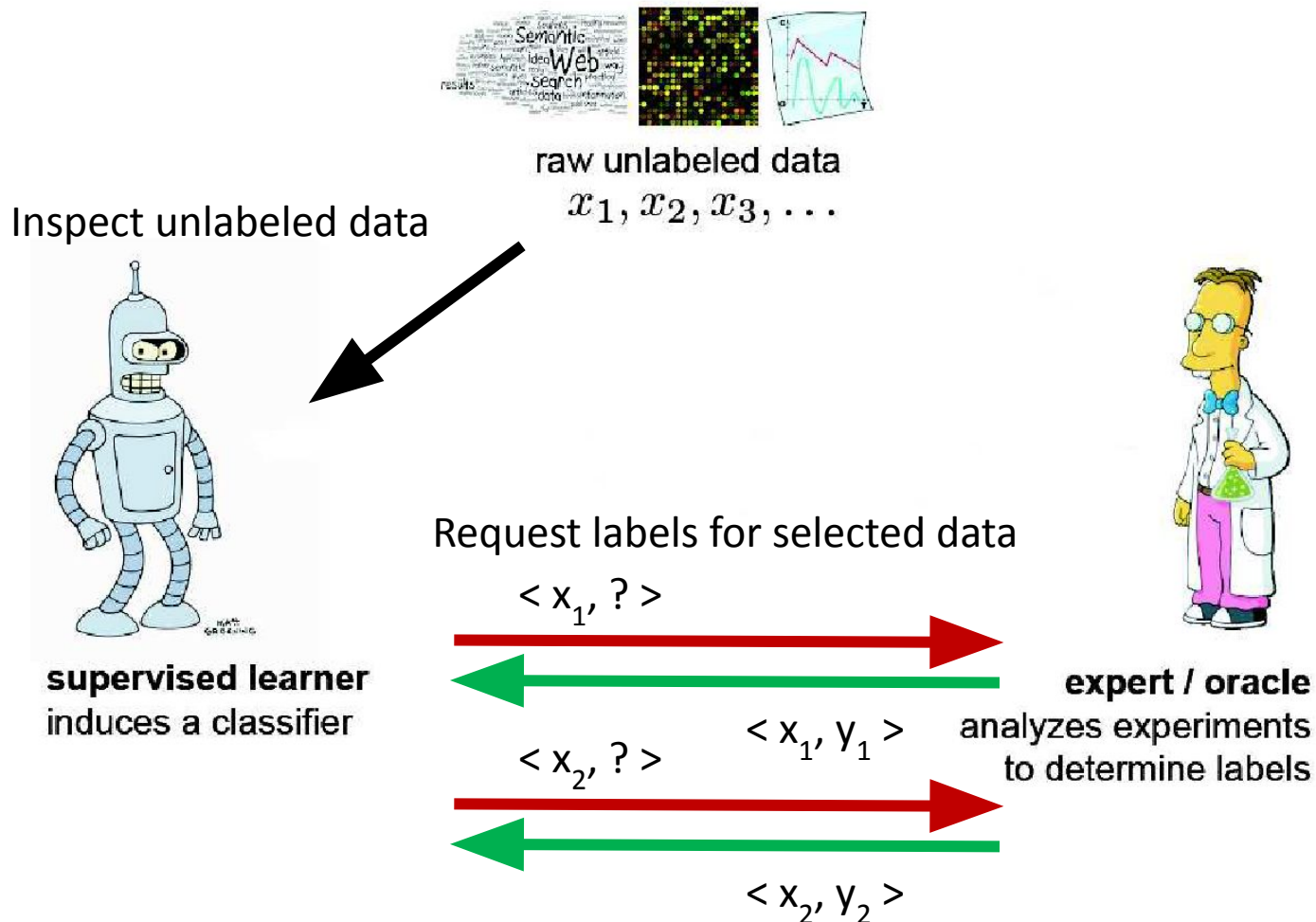
Active Learning



Active Learning



Active Learning



Active Learning vs Random Sampling

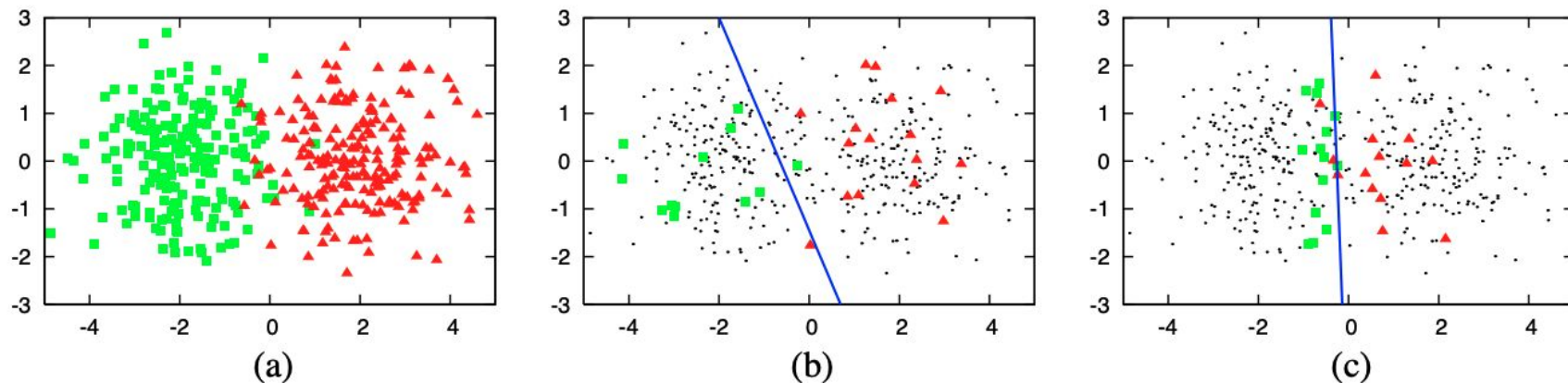
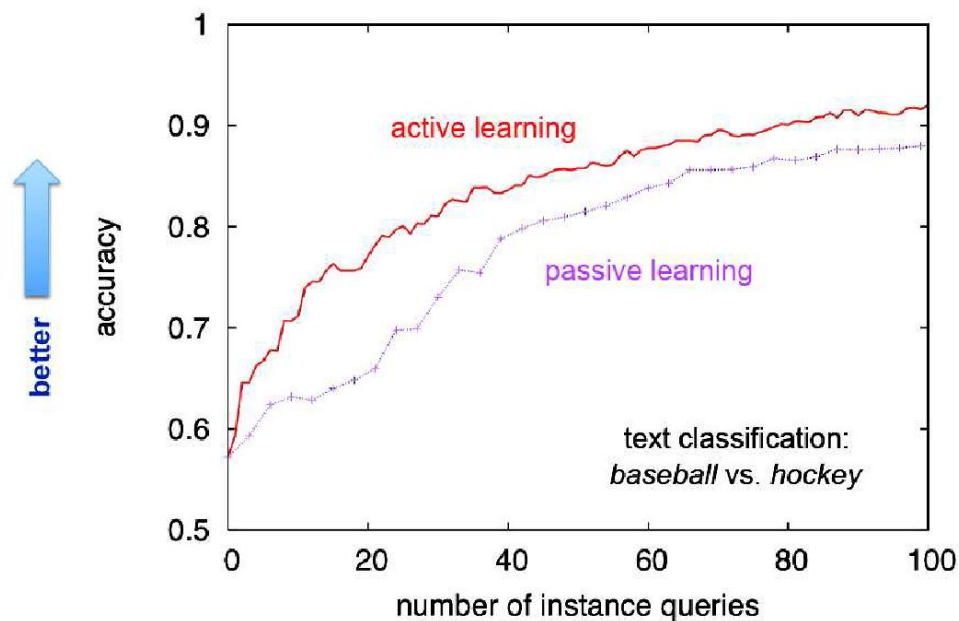


Figure 2: An illustrative example of pool-based active learning. (a) A toy data set of 400 instances, evenly sampled from two class Gaussians. The instances are represented as points in a 2D feature space. (b) A logistic regression model trained with 30 labeled instances randomly drawn from the problem domain. The line represents the decision boundary of the classifier (70% accuracy). (c) A logistic regression model trained with 30 actively queried instances using uncertainty sampling (90%).

Active Learning vs Random Sampling

- Passive Learning curve: Randomly selects examples to get labels for
- Active Learning curve: Active learning selects examples to get labels for

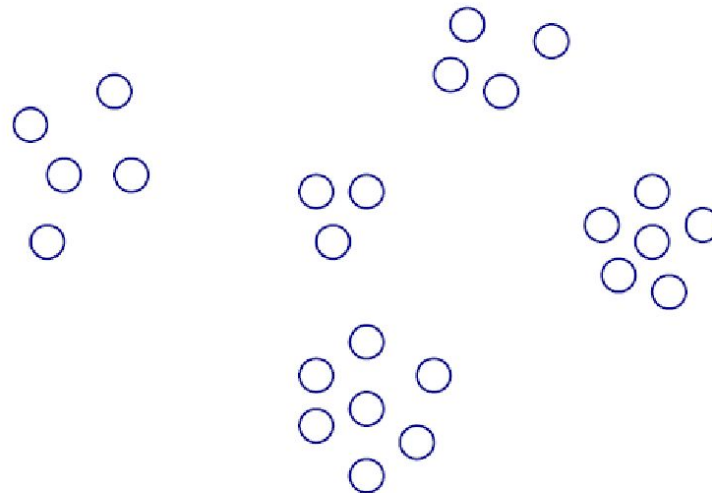
Learning Curves



A Naive Approach

- “random sampling” may work poorly in some cases

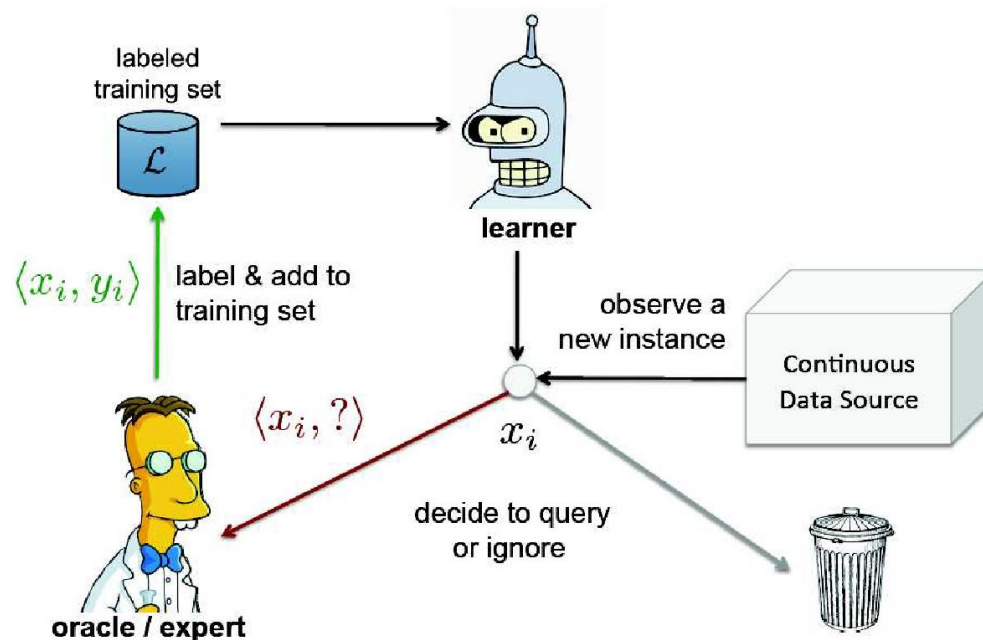
Suppose the unlabeled data looks like this.



Then perhaps we just need five labels!

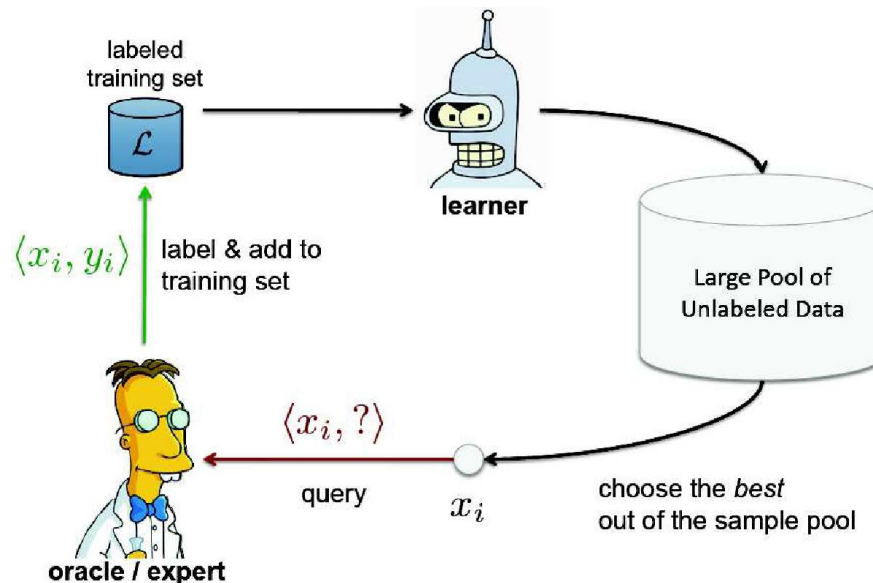
Types of Active Learning

- Largely falls into one of these two types:
 - **Stream-Based Active Learning**
 - Consider **one unlabeled example** at a time
 - Decide whether to query its label or ignore it



Types of Active Learning

- Largely falls into one of these two types:
 - **Pool-Based Active Learning**
 - Given: a large unlabeled pool of examples
 - **Rank** examples in order of informativeness
 - Query the labels for the most informative example(s)



Recap: How AL Operates?

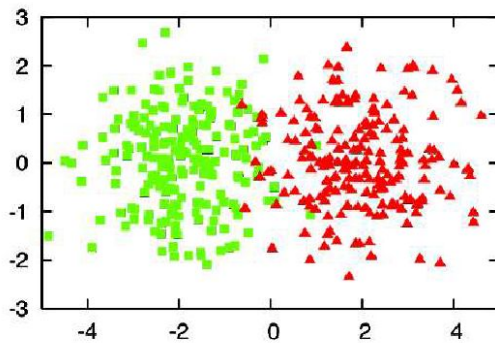
- Active Learning proceeds in rounds
- Each round has a current model (learned using the labeled data seen so far)
- Steps
 1. The current model is used to assess informativeness of unlabeled examples (e.g., using one of the query selection strategies)
 2. The most informative example(s) is/are selected
 3. The labels are obtained (by the labeling oracle)
 4. The (now) labeled example(s) is/are included in the training data
 5. The model is re-trained using the new training data
- The process repeat until we have budget left for getting labels

Query Selection Strategies

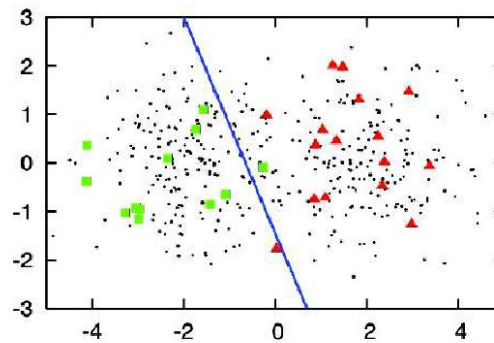
- Any Active Learning algorithm requires a **query selection strategy**
- Some examples:
 - Uncertainty Sampling
 - Query By Committee (QBC)
 - Density Weighted Methods
 - Expected Model Change
 - Expected Error Reduction
 - Variance Reduction

Uncertainty Sampling

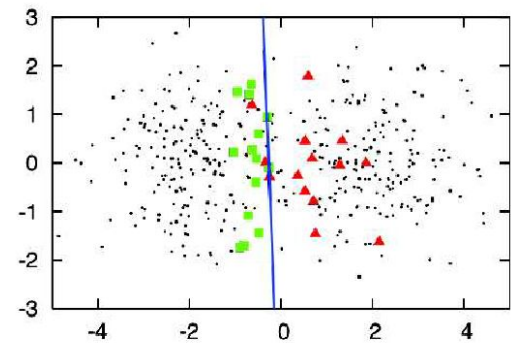
- Select examples which the current model θ is the **most uncertain** about
- Various ways to **measure uncertainty**. For example:
 - Based on the **distance** from the hyperplane
 - Using the label **probability** $P_{\theta}(y|x)$ (for probabilistic models)



400 instances sampled
from 2 class Gaussians



random sampling
30 labeled instances
(accuracy=0.7)



uncertainty sampling
30 labeled instances
(accuracy=0.9)

Uncertainty sampling based on the distance from the hyperplane (i.e., margin based)

Uncertainty Sampling

- Select examples which the current model θ is the **most uncertain** about
- Various ways to **measure uncertainty**. For example:
 - Based on the **distance** from the hyperplane
 - Using the label **probability** $P_\theta(y|x)$ (for probabilistic models)
- Some typically used measures based on label probabilities:

Least Confident: $x_{LC}^* = \operatorname{argmax}_x 1 - P_\theta(\hat{y}|x)$

where \hat{y} is the **most probable label** for x under the current model θ

Smallest Margin: $x_{SM}^* = \operatorname{argmin}_x P_\theta(y_1|x) - P_\theta(y_2|x)$

y_1, y_2 are the **two most probable labels** for x under the current model

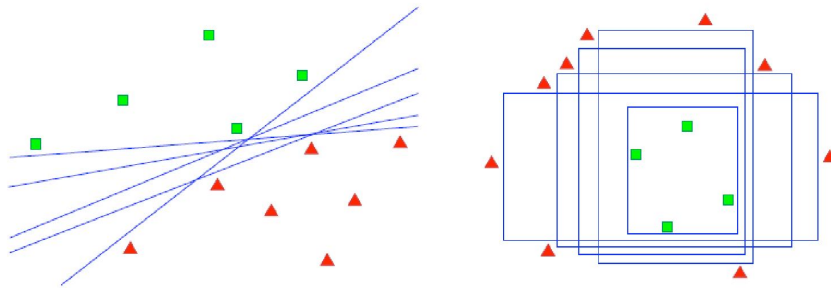
Label Entropy: choose example **whose label entropy is maximum**

$$x_{LE}^* = \operatorname{argmax}_x - \sum_i P_\theta(y_i|x) \log P_\theta(y_i|x)$$

where y_i ranges over all possible labels

Query-By-Committee (QBC)

- QBC uses a **committee** of models $C = \{\theta^{(1)}, \dots, \theta^{(C)}\}$
- All models trained using the currently **available labeled data L**



*Version space examples for
(a) linear and (b) axis-parallel box classifiers
All hypotheses are consistent with the labeled
training data in L (as indicated by shaded
polygons), but each represents a different
model in the version space*

- **How is the committee constructed?** Some possible ways:
 - Sampling different models from the model distribution $P(\theta|L)$
 - Using ensemble methods (query-by-bagging/boosting, etc.)
- All models vote their predictions on the unlabeled pool
- **The example(s) with maximum disagreement is/are chosen for labeling**
- Each model in the committee is re-trained after including the new example(s)

Query-By-Committee (QBC)

- Measuring disagreement is the Vote Entropy
 - Vote Entropy

$$x_{VE}^* = \operatorname{argmax}_x - \sum_i \frac{V(y_i)}{C} \log \frac{V(y_i)}{C}$$

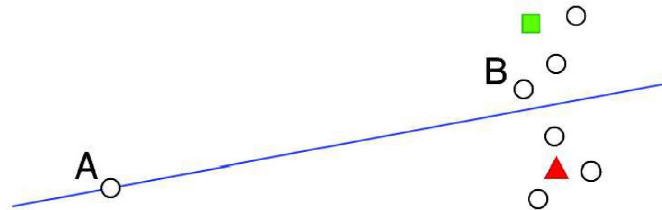
- y_i ranges over all possible labels
 - $V(y_i)$: number of votes that a label y_i received from the committee members' predictions
 - C : committee size
- Kullback-Leibler (KL) divergence

$$x_{KL}^* = \operatorname{argmax}_x \frac{1}{C} \sum_{c=1}^C D(P_{\theta^{(c)}} \| P_C), \quad D(P_{\theta^{(c)}} \| P_C) = \sum_i P_{\theta^{(c)}}(y_i|x) \log \frac{P_{\theta^{(c)}}(y_i|x)}{P_C(y_i|x)}$$

$\theta^{(c)}$ represents a particular model in the committee, and C represents the committee as a whole, thus $P_C(y_i | x)$ is the “consensus” probability that y_i is the correct label

Effect of Outlier Examples

- Uncertainty Sampling or QBC may wrongly think an outlier to be an informative example
- Such examples won't really help (and can even be misleading)



- Other robust query selection methods exist to deal with outliers
- Instead of using the confidence of a model on an example, see **how a labeled example affects the model itself** (various ways to quantify this)
- The **example(s) that affects the model the most** is probably the most informative

Other Query Selection Methods

- Density Weighting
 - Informative instances should not only be those which are **uncertain**, but also those which are “**representative**” of the underlying distribution (i.e., staying in the dense regions of the input space)
 - Weight the informativeness of an example by its average similarity to the entire unlabeled pool of examples
- Expected Model Change
 - Select the example whose inclusion brings about **the maximum change in the model** (e.g., the gradient of the loss function w.r.t. the parameters)
 - Here, we don't know the true label for each query instance, so we approximate using expectation over all possible labels under the current model θ
- Expected Error Reduction
 - Select example that reduces the **expected generalization (future) error** the most, which is measured w.r.t. the **remaining unlabeled examples** (using the expected labels)
- Variance Reduction
 - Select example(s) that reduces the **model variance** by the most

Practical Issues – Batching & Cost

- Batch-Mode Active Learning
 - Batch-mode active learning allows the learner to query instances in groups, which is better suited to parallel labeling environments or models with slow training procedures
- Variable Labeling Costs
 - There is variance not only in label quality from one instance to the next, but also in the cost of obtaining that label
 - Cost-sensitive active learning approaches explicitly accounts for varying label costs while selecting queries

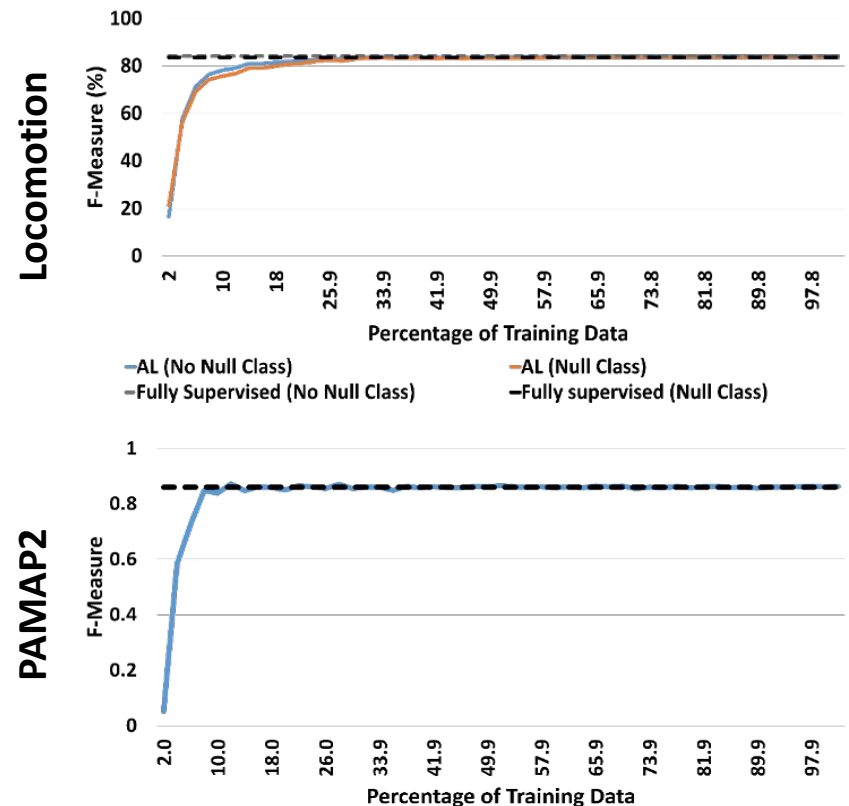
Practical Issues – Tasks & Stopping

- Multi-Task Active Learning
 - A single query will be labeled for **multiple tasks**, and attempt to assess the informativeness of a query with respect to all the learners involved
- Stopping Criteria:
 - Cost of acquiring new training data is greater than the cost of the errors made by the current model
 - Recognize when **the accuracy of a learner has reached a plateau**, and acquiring more data is likely a waste of resources
 - Examples:
 - Active learning ceases to be useful once that measure begins to level-off or degrade
 - Measures of stability, self-confidence within the learner, or information gain of adding new samples (IMWUT'19)

Practical Issues – Stopping

- OPPORTUNITY Dataset
 - 10-20% of data for locomotion recognition (both including and excluding Null Class)
- PAMAP2 Dataset
 - 8% of data to reach fully supervised performance

Offline AL: Pool-based Approach



Practical Issues – Noisy Oracle

- Noisy Oracle:
 - Another strong assumption in most active learning work is that the quality of labeled data is high
 - If labels come from an empirical experiment (e.g., in biological, chemical, or clinical studies), then one can usually expect some noise to result from the instrumentation of experimental setting
 - Even if labels come from human experts, they may not always be reliable, for several reasons
 - Some instances are implicitly difficult for people and machines
 - People can become distracted or fatigued over time, introducing variability in the quality of their annotations

Practical Issues – Noisy Oracle

- Noisy Oracle:
 - Humans are not “oracles” – prone to make errors or produce poor quality work
 - How can we build systems that are robust against such errors or low quality work?
 - **Avoid errors** – help users to label correctly, ensure correctness (interactive visualization, and guidance)
 - **Eliminate errors afterward** – let the users (or others) to re-review and filter errors; or collect multiple samples to “average out” errors (e.g., via M-Turk)
 - **Use robust models** – use ML models robust against potential outliers

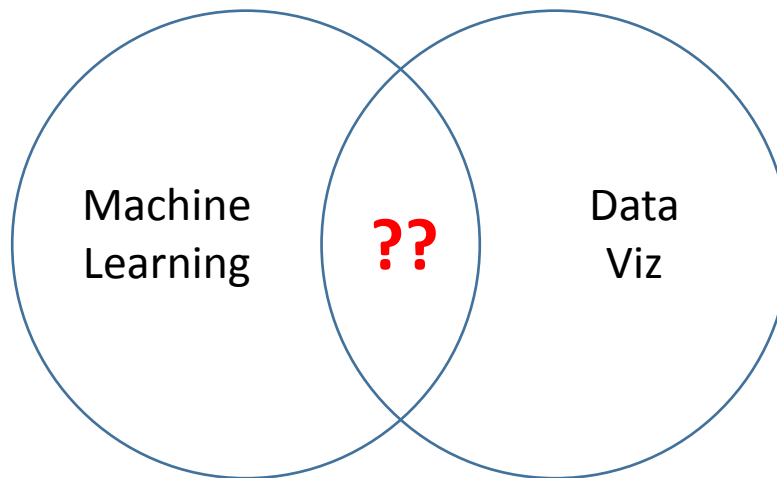
Practical Issues – Ask timing

- Ask Timing

- Learner should **decide when to query** as opposed to letting the user choose an example
 - Predefine Conditions? Contexts? Active learning?
- Some tasks require “experience sampling” (due to recall bias – difficult to answer later)
- Batch answering could be okay depending on “recallability”
 - Minutes: emotion, attention
 - Hours: mood, rough activity
 - Day: rough activity
- Contextual cues lead to better judgement
 - Examples: objective videos, or contextual summary

Practical Issues – VIL

- Data-driven knowledge discovery
 - Combine the strength of Machine Learning and Visualization



Practical Issues – VIL

- **Active learning : Model-based strategy**
 - Algorithms select instances to improve a learning model best
 - Querying labels for these instances from an oracle (or user)
- **Visual-interactive labeling : User-based strategy**
 - Visual-interactive interfaces enable users to select instances
 - Exploration as a means to identify meaningful instances

Summary

- Active Learning: Label efficient learning strategy
- Based on judging the informativeness of examples
- Several variants possible. E.g.,
 - Different examples having different labeling costs
 - Access to multiple labeling oracles (possibly noisy)
 - Active Learning on features instead of labels (e.g., if features are expensive)
- Being “actively” used in industry (IBM, Microsoft, Google)