Sohom Ghos

SENIOR DATA SCIENTIST (EXPERIENCE: 8 PHD (PURSUING, JADAVPUR UNIVERSITY)

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Summary_

- Senior Data Scientist (Individual Contributor) responsible for improving digital lives and financial well-being of millions of users
- Projects: 20 (delivered) and 8 (in production); Completed 11 MOOCs/Certifications; Received 10 Awards
- Research Interests: Applications of Generative Artificial Intelligence, Large Language Models (LLMs) & Natural Language Processing
- Co-authored 2 books, Published 31 research papers, Filed 2 US patents, Received 148 citations Google Scholar (Venues: TheWebConf (WWW), CIKM, COLING, LREC, IEEE Big Data, CODS-COMAD etc.)

Work Experience

Fidelity Investments

Bengaluru, India

Senior Analyst o Data Scientist o Senior Data Scientist

Jun. 2019 - Present

- Experimenting with various content based filtering, collaborative filtering, pattern mining algorithms, and Large Language Models based approaches to predict the next interaction of a customer during a chat session.
- Experimented with Large Language Models (T5, Falcon, MPT, Open-Laama). Created Bi-LSTM, T5, & BART based models for summarizing & extracting multiple themes from call transcripts. Used Agglomerative Hierarchical Clustering recursively to group similar themes. Designed the annotation job using Appen and administered a team of 98 annotators. Applications: i) Automated short note generation for calls, ii) Comprehending the reasons behind high call volumes, iii) Featurization of textual interaction data. Impact: i) Issues related to login were identified & resolved leading to 10% increase in customer satisfaction score ii) Workflow for different processes were updated leading to increase in Net Promoter Score and Customer Ease Score by 18 points & 27% respectively iii) Competent solution to address the student debt crisis was created which lead to 60% increase in enrollment, 59K yearly payments & \$200M+ being paid to the participants of paper of patent
- Experimented with Retrieval Augmented Generation (RAG) to answer business queries from call transcripts. Worked on various chunking and denoising strategies. Explored several frameworks like LangChain, LlamaIndex, FAISS, Chroma DB, etc.
- Trend analysis & categorization of 3 million search queries of investors for prioritizing content creation paper (One of the three nominations sent by Fidelity Investments for Gartner Eye on Innovation Awards for Financial Services - 2023)
- Developed a RoBERTa based direct answer algorithm to enhance search experience of users. paper
- Built a Light-GBM based model from users' profiles & web-activities to predict if equity sell-offs
- Tools: Python, PyTorch, Amazon Web Services (AWS), Snowflake, SQL, MS Office, Git & Jira
- · Awards: 6; Models in production: 4; Keywords: Large Language Nodels, Summarization, Question Answering, Clustering, Prediction

Times Internet Noida, India

• Developed a Word2Vec based skill recommendation system for TimesJobs

- Built a XG-Boost based predictive model using PySpark to target emails & deployed it on Hadoop cluster thereby increasing the open rate • Presented insights for impacting business decisions by analyzing interest graphs & behaviours of 450+ million monthly visitors across 39+ digital products (Gaana, Times of India, Economic Times, MX Player, CricBuzz etc.)
- Other projects: Sales Analytics (Upsell, Cross-sell, XG-Boost based Churn Model development), Digital Product Analytics, B2B Cross-walk Analytics, Fraud Analytics in affiliate marketing (saved \$17,000), Career Graph, Data Engineering
- Models in production: 3; Pursued work integrated M.Tech

Fn MathLogic Gurugram, India

ANALYST

DATA SCIENTIST

Selected Personal Projects • Crowd Reaction Analysis using Generative Large Language Models WWW-2024 pre-print More projects in **GitHub**.

Jul 2016 - Jan 2017

Jan. 2017 - Jun. 2019

- →Finetuned FLANG-Roberta with responses from LLMs (Claude, ChatGPT, Flan-UL2) using cross-encoders to predict which version of a text will receive more engagement
- - →Fintuned FinBERT embeddings using sentence-transformers to detect generic forms of financial keywords
- Improved Investing: Evaluating social media posts by Executives paper, Assessing profitability from social media posts paper, Claim & Exaggerated Numeral Detection (paper, pre-print, demo), Argument Analysis paper
 - →Proposed several pre-trained language model based solutions to counter finance related misinformation in social media
 - →Benchmarked performances of LLMs (Dolly, MPT, Flan T5) with BERT-SEC, FLANG-ROBERTa, etc.
- Financial Readability Assessment Dataset & Text Simplification Ccode & data Cpaper Cdemo
 - →Proposed a dataset (FinRAD) & an architecture to assess readability of financial texts and benchmarked it with standard rule-based readability scores (Flesch, SMOG, etc.)
- Financial Language Understandability Enhancement Toolkit paper demo
 - ⇒Developed a toolkit using Gradio capable of summarizing, detecting hypernyms & in-claim numerals, extracting sentiments, assessing readability & sustainability, extracting ESG & Forward looking statements from financial texts
- Financial Natural Language Processing for Indian Languages Ccode & demo Cdata Cpaper-1 Cpaper-2
 - ->Created datasets in Hindi, Bengali, & Telugu for analysing argumentative posts, assessing sustainability, detecting exaggerated numerals & ESG themes

Technical Skills

- Tools & Technologies: Python, SQL & Cloud (AWS)
- · Libraries & Frameworks: PyTorch, Scikit-learn, Pandas, Numpy, XG-Boost, LightGBM, NLTK, SpaCy, Gradio, Spark, Hadoop, Transformers
- Algorithms & Concepts: Regression (Linear/Logistic), Decision Trees, Random Forest, Gradient Boosting Machine, XGBoost, Clustering, PCA, Neural Networks, Deep Learning, Large Language Models, Prompt Engineering, , Retrieval Augmented Generation
- Others: LaTeX, MS Office (Word, Excel, PowerPoint), Confluence, Git, Jira, Kanban, Mural
- Expertise: Natural Language Processing / Understanding / Generation
- · Domains: FinTech (Financial Services + Technology), Consumer Internet based Products & Customer Analytics

Education

BITS, Pilani (WILP)

Jadavpur University Kolkata, India

PHD [pursuing] IN Engineering (Topic: Financial Natural Language Processing) Summary Poster

2025 (tentative)

M.Tech in Software Systems (Specialization: Data Analytics)

Pilani, India

Heritage Institute of Technology (Maulana Abul Kalam Azad University of Technology)

Kolkata, India

B.TECH IN COMPUTER SCIENCE & ENGINEERING

2016

Selected Publications, Achievements, Extracurricular Activities

NOTABLE PUBLICATIONS † means co-first authors

- S Ghosh, "Demystifying Financial Texts Using Natural Language Processing", in CIKM 2024, Boise, USA Tre-print
- S Ghosh, et al., "IndicFinNLP: Financial Natural Language Processing for Indian Languages", in LREC-COLING 2024, Torino, Italy Paper
- S Ghosh, et al., "Generator-Guided Crowd Reaction Assessment", in TheWebConf (WWW-2024), Singapore Department
- S Ghosh, et al., "FLUENT: Financial Language Understandability Enhancement Toolkit", in CODS-COMAD 2023, Mumbai, India 💆 paper 🗹 demo
- S Ghosh, A Chopra, S K Naskar, "Learning to Rank Hypernyms of Financial Terms Using Semantic Textual Similarity", in Springer Nature Computer Science journal, 2023 paper Ccode
- A Singh, C Bhatia, S Ghosh, "The Effect of Tweets on the Traded Volume of Crypto-Coins", in IEEE Big Data 2023, Sorrento, Italy
- S Ghosh, et al., "FinRAD: Financial Readability Assessment Dataset 13,000+ Definitions of Financial Terms for Measuring Readability", in FNP workshop of LREC-2022, Marseille, France Code & data Copaper
- A Chopra, D Bal, **S Ghosh**, "Automated Analysis of Customer Interaction Text to Generate Customer Intent Information and Hierarchy of Customer Issues", **US Patent**, Application Number: 17/500614 (Filed: Oct, 2021) Ink
- S Ghosh[†], A Chopra[†], "Using Transformer Based Ensemble Learning to Classify Scientific Articles", in Trends and Applications in Knowledge Discovery and Data Mining, PAKDD-2021, Delhi, India paper code video
- R Chopra, **S Ghosh**, et al. "The Natural Language Processing Workshop" (Book), Packt Pub., [2020] Inlink
- S Ghosh, D Gunning, "Natural Language Processing Fundamentals" (Book), Packt Pub., [2019] [Clink Ccode]

ACHIEVEMENTS & EXTRACURRICULAR ACTIVITIES

- Awards: Kaggle-Datasets Expert [2024], CIKM- SIGIR Travel Grant [2024], CODS-COMAD- Travel Grant [2024], YRS Honourable Mention [2023], Fidelity Investments- Eureka Innovation Enablers [2023], On the Spot [2023], Excellence in Action (2X) & You've Earned It (2X Individual, 2XTeam), Shout Out [2020, 2021, 2023], Patent Filing Award [2021]; Times Internet (TBS)- Rock Star Award [2018]
- Hackathons: Kaggle: 3 Bronze, TechGig: CodeGladiators-2018 Finalists, Analytics Vidhya: 4 times in top 25
- Courses: Technical Natural Language Processing Specialization (Score>90%), Neural Networks and Deep Learning, Improving Deep Neural Networks: Hyperparameter Tuning, Regularization and Optimization (Score>90%), Prompt Engineering, Large Language Models, Cloud AWS, Machine Learning Engineering, Computer Vision, etc.; Soft skills Learnship Business English Level 10, Creating Effective Presentations, Creative Thinking; Research Introduction to Research, NPTEL, Score: 87%, Rank: Top 1% (Elite + Silver) (Jan 2021) [link], Domain Mutual Funds, Stocks etc.
- Extracurricular Activities: Playing Harmonica (ENERGIZE-2024- Runner Up), Completed 10 Treks (received IndiaHikes Green Getter Award)