

Financial Performance: presented in USD 000's at consistent FX rates	IMFREE - CONSOLIDATED				
	<u>2014</u>	<u>2015</u>	<u>2016</u>	<u>2017</u>	<u>2018</u>
External Income	134	833	575	1,068	741
Interco Income	-	-	-	-	-
Costs	406	1,321	1,375	2,665	4,056
Cost of Sales	33	760	83	113	312
Staff Costs (People Related)	2	437	591	1,707	2,503
Travel & Entertainment	40	114	184	342	303
Premises & Utilities	17	89	161	153	165
Professional Fees	243	(271)	157	125	219
Depreciation	4	15	31	36	43
Other OPEX	67	177	169	188	511
Profit / (Loss) before Tax	(272)	(488)	(800)	(1,597)	(3,316)
Taxes	-	108	275	526	592
Profit / (Loss) after Tax	(272)	(380)	(525)	(1,071)	(2,724)
Cash on hand	34	254	170	1,502	945
Other current assets	519	93	394	405	236
Security Deposits	13	4	0	13	41
Fixed assets	17	75	52	107	110
Investment in sub	-	-	-	-	-
Deferred tax asset	-	108	383	912	1,516
Receivable from affiliates	-	-	-	-	68
Payable to affiliates	-	-	-	-	-
Other current liabilities	362	246	586	94	328
Convertible Note	-	-	450	-	2,461
Capital	12	12	10	70	76
Preferred stock	935	1,396	1,596	5,491	5,491
Retained earnings	(455)	(739)	(1,119)	(1,644)	(2,714)
P&L after tax impact	(272)	(380)	(525)	(1,071)	(2,723)
Net Equity	220	289	(38)	2,846	129

Financial Performance: presented in USD 000's at consistent FX rates	Imfree Ltd (HK)					Imfree, Inc. (PH)					The Engagement Party, Inc. (PH)					Imfree Holdings Inc (US)				
	2014	2015	2016	2017	2018	2014	2015	2016	2017	2018	2014	2015	2016	2017	2018	2014	2015	2016	2017	2018
External Income	20	623	575	1,043	150	114	210	0	0	63	-	-	0	25	527	-	-	-	-	-
Interco Income	-	-	-	165	207	-	-	-	159	117	-	-	-	-	-	-	-	-	-	-
Costs	5	919	267	310	16	123	688	969	1,679	2,639	-	-	10	485	545	278	(286)	130	514	1,181
Cost of Sales	-	699	11	68	-	33	61	72	79	305	-	-	-	62	78	-	-	-	-	-
Staff Costs (People Related)	-	180	134	194	5	2	257	455	969	1,445	-	-	2	240	227	-	-	-	305	827
Travel & Entertainment	-	6	-	40	0	19	107	173	178	122	-	-	0	85	83	21	0	10	39	98
Premises & Utilities	-	-	47	-	-	3	89	101	111	141	-	-	-	41	46	14	-	13	1	1
Professional Fees	4	4	5	7	6	4	18	14	25	56	-	-	6	8	8	235	(293)	132	84	149
Depreciation	-	0	0	1	1	4	15	31	29	32	-	-	-	4	8	-	-	-	2	2
Other OPEX	2	30	70	(1)	4	58	141	123	288	538	-	-	2	45	95	8	7	(26)	83	103
Profit / (Loss) before Tax	15	(296)	308	898	341	(9)	(478)	(969)	(1,521)	(2,459)	-	-	(10)	(461)	(17)	(278)	286	(130)	(514)	(1,181)
Taxes	-	-	-	-	-	-	108	273	412	597	-	-	3	114	(4)	-	-	-	-	-
Profit / (Loss) after Tax	15	(296)	308	898	341	(9)	(370)	(697)	(1,108)	(1,862)	-	-	(7)	(347)	(22)	(278)	286	(130)	(514)	(1,181)
Cash on hand	18	211	13	116	80	2	31	35	193	185	-	-	1	72	78	14	12	121	1,121	603
Other current assets	-	-	342	-	8	47	93	51	111	202	-	-	-	4	1	360	-	-	30	26
Security Deposits	-	-	-	-	-	-	4	0	13	41	-	-	-	-	-	13	-	-	-	-
Fixed assets	-	1	1	2	1	17	74	51	52	64	-	-	-	20	12	-	-	-	34	33
Investment in sub	-	-	40	150	179	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Deferred tax asset	-	-	-	-	-	-	108	381	796	1,404	-	-	3	116	112	-	-	-	-	-
Receivable from affiliates	-	263	901	3,722	5,977	-	-	-	149	99	-	-	37	-	68	176	926	1,410	3,211	5,117
Payable to affiliates	0	750	1,255	3,056	4,962	63	495	1,487	3,416	5,806	-	-	-	349	424	-	-	-	-	-
Other current liabilities	3	6	15	8	16	-	183	95	70	188	-	-	10	8	15	360	-	72	7	109
Convertible Note	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	450	-	2,461
Capital	0	0	0	0	0	12	12	12	12	47	-	-	38	208	208	0	0	0	0	0
Preferred stock	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	935	1,396	1,596	5,491	5,491
Retained earnings	-	15	(281)	27	925	(1)	(10)	(380)	(1,076)	(2,185)	-	-	-	(7)	(353)	(454)	(744)	(458)	(587)	(1,101)
P&L after tax impact	15	(296)	308	898	341	(8)	(370)	(697)	(1,108)	(1,862)	-	-	(7)	(347)	(22)	(278)	286	(130)	(514)	(1,181)
Net Equity	15	(281)	27	925	1,266	2	(368)	(1,065)	(2,173)	(3,999)	-	-	31	(146)	(167)	203	938	1,009	4,389	3,209