

Using Digitized Herbarium Data in Research: Applications for Exploration, Taxonomy, and Ecology

BOTANY 2025 - July 27, 2025

| TIME | TOPIC | LEARNING OBJECTIVE(S) | INSTRUCTOR(S) |
|---------------------------|---|--|------------------------|
| 9:00 - 9:20 (20 min) | Welcome + Overview (including Data Standards + Data Fields) | <ul style="list-style-type: none">- Navigate the iDigBio portal to locate and filter biodiversity occurrence data relevant to specific research questions.- Download and interpret occurrence data from iDigBio, with attention to key Darwin Core fields.- Presentations 01-03 | Pam Soltis |
| 9:20 - 9:30 (10 min) | <i>Activity: Participants use the iDigBio Portal</i> | | |
| 9:30-9:35 | Introduction to HiPerGator | <ul style="list-style-type: none">- Introduction to navigating the workshop on HiPerGator. | Makenzie Mabry |
| 9:35 - 9:45 (15 min) | Data Downloads | <ul style="list-style-type: none">- File organization and access- Use the R package gatoRs to programmatically query and download occurrence data from iDigBio, applying filters for taxon name, geography, and date range.- Presentation 04 | Shelly Gaynor |
| 9:45- 10:00 (15 min) | <i>Activity: Data Downloads</i> | | |
| 10:00 - 10:30 | Coffee Break | | |
| 10:30 - 10:45 (15 min) | Data Cleaning | <ul style="list-style-type: none">- Apply the gators R package to clean and standardize iDigBio occurrence data, including filtering records by coordinate validity, date completeness, and taxonomic resolution.- Presentation 05 | Shelly Gaynor |
| 10:45 - 11:00 (15 min) | <i>Activity: Data Cleaning</i> | | |
| 11:00 - 11:30 (30 min) | Georeferencing | <ul style="list-style-type: none">- Interpret and manipulate spatial data associated with biodiversity records, including evaluating coordinate accuracy and georeferencing locality descriptions using standardized methods.- Presentation 06 | Sarah Ellen Strickland |
| 11:30 - 11:45 (15 min) | Environmental Variables + Data Exploration | <ul style="list-style-type: none">- Identify and obtain relevant climatic and environmental datasets.- Extract environmental variable values at species occurrence locations using spatial data tools in R.- Explore environmental differentiation among species or populations based on occurrence-linked climatic variables. | Sydney Barfus |
| 11:45 - 12:15 (30 min) | <i>Activity: Environmental Variables + Data Exploration</i> | | |

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| 12:15 - 1:15 | Lunch | | |
| 1:15 - 1:25 (10 min) | Defining Accessible Area + Variable Selection | <ul style="list-style-type: none">- Define and justify the accessible area (M) for species.- Select and justify environmental variables for niche modeling by assessing multicollinearity.- Presentation 08 | Makenzie Mabry |
| 1:25-1:45 (20 min) | Activity: Defining Accessible Area + Variable Selection | | |
| 1:45 - 2:00 (15 min) | Ecological Niche Models (ENMs) | <ul style="list-style-type: none">- Explain the benefits of using the ENMeval R package for ecological niche modeling, including its capacity to automate model tuning, evaluate multiple combinations of model settings, and assess model performance using cross-validation.- Presentation 09 | Sebastian Fernandez |
| 2:00 -2:30 (30 min) | Activity: ENMs | | |
| 2:30 - 2:40 (10 min) | Null ENMs + Understanding ENM output + How to choose the best model | <ul style="list-style-type: none">- Apply null model tests to assess whether ecological niche models perform significantly better than expected by chance.- Assess and compare ecological niche models using validation metrics.- Presentations10 | Tyler Radtke |
| 2:40 - 3:00 (20 min) | Activity: Null ENMs + Understanding ENM output + How to choose the best model | | |
| 3:00 - 3:30 | Coffee Break | | |
| 3:30 - 3:45 (15 min) | Post ENM analyses + Future Predictions | <ul style="list-style-type: none">- Project ecological niche models onto future environmental scenarios to predict potential shifts in species habitat suitability under climate change.- Perform post-modeling analyses such as binary map creation, niche overlap quantification, and change detection to evaluate species' responses to environmental change.- Presentation 11 | Elizabeth White |
| 3:45 - 4:15 (30 min) | Activity: Post ENM analyses + Future Predictions | | |

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| 4:15 - 4:35 (20 min) | Occupancy models | - Explain the purpose of occupancy models in ecological research, particularly their role in accounting for imperfect detection in species occurrence data. - Presentation 12 | JT Miller |
| 4:35 - 4:50 (15 min) | Closing with Examples | - Describe examples of research projects using digitized herbarium data, illustrating the breadth of applications. - Presentation 13 | Doug Soltis |
| 4:50 - 5:00 | Final Q & A | | all |

Links:

- HTML view of the code: <https://soltislab.github.io/BotanyENMWorkshops/Botany2025/Botany2025.html>
- GitHub repository: <https://github.com/soltislab/BotanyENMWorkshops>
 - All PowerPoint/presentations will be uploaded here following the workshop.