



Capital financing for the wave of your future.

Equiventure Capital, LLC
250 West 90 St., Suite 12-C
New York, NY 10024
Main: 212-877-0555
Fax: 646-417-5273
www.equiventurecapital.com

Insured Loan Program

New Construction / Substantial Rehabilitation Multifamily

90% Loan-to-Cost

40 Year amortization

40 Year Term (no balloon)

No maximum loan amount

Low, fixed interest rate, based on market
spreads over the Ten Year Treasury yield.

“Developer’s Fee” of 10% of cost allowed to be
used towards equity requirement

No personal liability (non-recourse)

Negotiable pre-payment terms

1:10 Minimum Debt Service Coverage

This loan is always assumable

Third-party expenses and loan costs are financeable.

*Rates and Terms determined by LTV, credit, property type and
other conditions. This is limited information and meant for general
reference purposes. Contact us for detailed information or a specific
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Insured Loan Program

Acquisition Multifamily

85% Loan-to-Value

35 Year Amortization

35 Year Term (no balloon)

7.5% Seller promissory note allowed for down payment requirements

No maximum loan amount

Low, fixed interest rate, based on market spreads over the Ten-Year Treasury Yield

No personal liability (non-recourse)

Negotiable pre-payment terms

1:18 Minimum Debt Service Coverage

This loan is always assumable

Third-party expenses and loan costs are financeable.

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Insured Loan Program

Refinance Multifamily

Multifamily - Refinance

85% Loan-to-Value (80% with cash out)

35 Year Amortization

35 Year Term (no balloon)

No maximum loan amount

Low, fixed interest rate, based on market spreads over the Ten-Year Treasury Yield.

No personal liability (non-recourse)

Negotiable pre-payment terms

1:18 Minimum Debt Service Coverage

This loan is always assumable

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Insured Loan Program

New Construction / Substantial Rehabilitation - Assisted Living/Skilled Nursing

90% Loan-to-Cost

Interest-only construction loan that automatically
converts to 40-year permanent financing

40 Year Amortization

40 Year Term (no balloon)

No maximum loan amount

Low, fixed interest rate, based on market
spreads over the Ten-Year Treasury Yield

No personal liability (non-recourse)

Negotiable pre-payment terms

1:10 Minimum Debt Service Coverage

This loan is always assumable

Third-party expenses and loan costs are financeable.

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Insured Loan Program

Acquisition Assisted Living/Skilled Nursing

85% Loan-to-Value

35 Year Amortization

35 Year Term (no balloon)

No maximum loan amount

Low, fixed interest rate, based on market
spreads over the Ten-Year Treasury Yield

No personal liability (non-recourse)

Negotiable pre-payment terms

1:18 Minimum Debt Service Coverage

This loan is always assumable

Third-party expenses and loan costs are financeable.

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Insured Loan Program

Refinance Assisted Living/Skilled Nursing

85% Loan-to-value, no cash out

35 Year amortization

35 Year Term (no balloon)

No maximum loan amount

Low, fixed interest rate, based on market
spreads over the Ten-Year Treasury Yield.

No personal liability (non-recourse)

Negotiable pre-payment terms

1:18 Minimum Debt Service Coverage

This loan is always assumable

Third-party expenses and loan costs are financeable

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Insured Loan Program

New Construction / Substantial Rehabilitation Manufactured/Mobile Housing

90% Loan-to-Cost

Interest-only construction loan that automatically
converts to 40-year permanent financing

40 Year Amortization

40 Year Term (no balloon)

No maximum loan amount

Low, fixed interest rate, based on market spreads
over the Ten-Year Treasury Yield

No personal liability (non-recourse)

Negotiable pre-payment terms

1:20 Minimum Debt Service Coverage

This loan is always assumable

Third-party expenses and loan costs are financeable.

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Insured Loan Program

Acquisition Manufactured/Mobile Housing

80% Loan-to-Value

30 Year amortization

10-30 Year Term

No maximum loan amount

Low, fixed interest rate, based on market
spreads over the Ten-Year Treasury Yield.

No personal liability option (non-recourse)

Negotiable pre-payment terms

1:20 Minimum Debt Service Coverage

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Insured Loan Program

Refinance Manufactured/Mobile Housing

80% Loan-to-Value

30 Year amortization

10-30 Year Term

No maximum loan amount

Low, fixed interest rate, based on market
spreads over the Ten Year Treasury Yield.

No personal liability option (non-recourse)

Negotiable pre-payment terms

1:20 Minimum Debt Service Coverage

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Conduit Loan Programs

Office, Industrial, Retail,
Flagged hospitality

75-80% Loan-to-value

20-30 Year Amortization

10-30 Year Term

No maximum loan amount

Low, fixed interest rate, based on market
spreads over the Ten Year Treasury Yield.

No personal liability (non-recourse)

Negotiable pre-payment terms

1:25 Minimum Debt Service Coverage

This loan is always assumable

Low, fixed closing costs

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HUD Section 202 Housing Loan Program

Program Overview:

Recently, HUD issued policy change H 04-21 to the Section 202 Housing Code. This major policy change allows Section 202 communities to refinance debt at today's low rates and use the savings to improve facilities and enhance the living experience for residents. SECORE is a national HUD lender and is an industry leader of the 202 refinance process.

90% Loan-to-value, no cash out

35 Year amortization

35 Year Term (no balloon)

No maximum loan amount

Low, fixed interest rate, based on market spreads over the Ten-Year Treasury Yield.

Negotiable pre-payment terms

1:18 Minimum Debt Service Coverage

Third-party expenses and loan costs are financeable.

Net Operating Income and valuation may utilize Section 8 Contract rents

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