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**Mortgage Center** 

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## **Apply Now**

Start App	Personal Info	Property Info	Loan Selection	Asset Info	Expenses Info	Income Info	Submit App	FAQs
	verify that you will be required		funds to con	–⊦ nplete this trans	action. We est	imate that app	proximately	I don't know the exact values of some of my assets. Is that a problem?
What types	of assets will y	ou be using f	or the cash	required to clo	se?			l'm getting a gift from someone else. Is the an acceptable source of my down
Check all	that apply							<u>payment?</u>
·			ing, money n	narket accounts	or CDs			I am selling my current home to purchase this home. What type of documentation we be required?
Sale of	other real estat	e						What will be required if I withdraw money
Sale of	investments							from a 401(K) account for my down payment?
Withdra	awal from a retir	ement accoun	t					Can I really borrow funds to use towards
Gift from	n a relative							my down payment?
Cash V	alue of Life Insu	ırance						If my property's appraised value is more than the purchase price can I use the difference towards my down payment?
Borrow	ed funds							
Other								
Deposit Acco	unts							[?
Institution N	lame	Type of Acc	ount Ba	alance				
First Americ	can	Checking	<b>▼</b> \$2	200				
		Select	▼ \$					
		Select	▼ \$					
I have m	ore deposit acc	ounts to provic	le informatio	n about.				

Select ▼

Other Real Estate to be Sold

Address

City

State

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ddition			Rates	Locations & Ho	urs Privacy Notice
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Estimated Value	\$				
Estimated Proceeds	\$				
from Sale	Help Estimating Pro	oceeds of Sale			
Do you have any mortgages on this property?	Yes No				
Investments to be Liqui	dated				?
Describe Investment	Net Value				
	\$				
	\$				
	\$				
Retirement Account Wit					?
How much money		1			_
do you intend to	\$				
withdraw from a retirement account?					
Will you be required to repay the money you withdraw from the retirement	Yes No				
account?					
Gift Details		1			?
Gift Amount	\$				
Name					
Address					
City					
State	Select ▼				
Zip					
Phone Number		7			
	(xxx) xxx-xxxx				
Relationship					
Life Insurance					?
Cash Value \$					
Borrowed Funds					?
Amount of Funds \$					
Other Non-Real Estate	Assets				?
Tell us about any ass	sets not already inclu	ded above.			
Stocks and Bonds	\$				
Retirement Accounts	\$	]			
Other	\$	]			
Do you own any real		rental propertic	es)		?

Yes



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Loans & Credit Cards

<u>Mortgages</u>

Investing & Retirement

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<u>Cards</u>

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**Enrich** 

Addition Financial 1000 Primera Blvd Lake Mary, FL 32746

**Routing Number:** 263181384

Local: 407-896-9411 Toll-Free: 800-771-9411

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