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Budget Trend Analysis

Scope: Personal Budgeting App

Level: user-goal Primary Actor: User

Stakeholders:

- User: wants illustration of finnancial trends to control spending.

#### Preconditions:

- Transactions are recorded in the app.

# Postconditions:

- Data displayed indicating directionality of budget.
- Graphical visualization of extrapolated budget trend displayed.
- Comparisons to previously computed trends displayed.

## Main flow:

- 1. User opened "Trends" tab of the application.
- 2. Trend report is generated by extrapolating from net savings/spendings.
- 3. Report graph generated illustrating recent transactions for current period and trend vector.
- 4. Current report compared to previously generated reports.
- 5. Report displayed to the user.
- 6. Application congratulates/reprimands user on behavior based on comparison to previous reports.

### Alternate flow:

- 2-4a. A report was already generated within the current period.
  - 1. Do not generate, display previous report.
- 2a. No transactions are recorded in the application.
- 1. Notify user of the lack of transactions and inability to generate report.
- 4-6. No other reports were generated.
  - 1. Skip step 6.

# Special requirements:

- Color-coded transactions in trend graph.
- Information presented to the user is kept simplified as possible.
- Congratulations/reprimanding phrased to psychologically motivate user to budget responsibly.