

## ‘CMS Open Payments Information Lookup’ SUBFOLDER

File Name	Summary
SunshineSpend_Report_Generation.pdf	Provides a quick start guide for generating CMS Open Payments federal reports within the SunshineSpend system, detailing steps for report generation and download options for both CMS Upload and Archive versions.
Report Column Data Rules	A spreadsheet detailing data elements, definitions, types, formats, validation rules, and other notes for General Payments submission files to CMS Open Payments. It outlines requirements for fields like Applicable Manufacturer/GPO Name, Registration ID, Recipient Demographics, and Associated Product Information.
SunshineSpend_Payment_Remediation.pdf	A quick start guide on the payment remediation process in SunshineSpend, outlining the overall goal of achieving "No Errors" status for payments, explaining various status indicators, and detailing features like individual/mass editing, viewing original data, automated population, record filtering, and modification tracking.
SunshineSpend_Account_Setup.pdf	A quick start guide for setting up an account in SunshineSpend, covering account preferences, company and product information, user maintenance, principal investigator information, and automation options to streamline payment input and remediation.
SunshineSpend_Payment_Input.pdf	A quick start guide for inputting payment data into SunshineSpend through methods like EZADD, bulk file import, and adding rows during remediation. It explains how data mapping works for different payment types (General, Research) and how recipient information is automatically populated.
KEY Sites	A simple document listing key websites related to CMS Open Payments data, specifically including the official Open Payments Data website ( <a href="https://openpaymentsdata.cms.gov/">https://openpaymentsdata.cms.gov/</a> ) and sunshinespend.com.
generalRollovers.txt	Provides descriptions and validation rules for data fields related to "General Payments" in the SunshineSpend system, covering recipient information (type, name, address, NPI, specialty, license), product association, and

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	payment details (amount, date, form, category, travel information).
ownershipRollovers.txt	Describes data fields and validation rules for "Ownership or Investment Interest" payments in SunshineSpend, focusing on physician recipient information, business address, and details about the investment itself (interest holder, invested amount, value of interest, terms of interest).
researchRollovers.txt	Details the data fields and validation rules for "Research Payments" in SunshineSpend, including information for various recipient types (physician, practitioner, teaching hospital, non-covered entity/individual), product association, payment details, and research-specific information like publication delay requests and study names.