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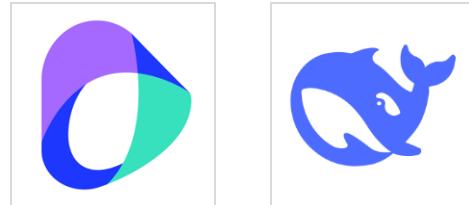
UCM: Fast and Maintainable User-space RDMA Connection Setup

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¹Hunan University ²ByteDance

RDMA is widely deployed

- RDMA in production-level applications:
 - Cloud storage, Recommendation system, LLM inference/training...

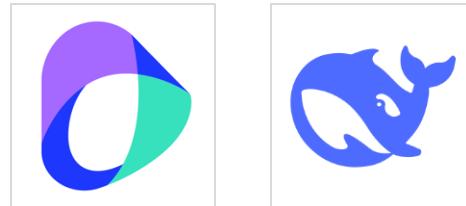


- RDMA connection setup approaches
 - Socket APIs : out-of-band connection
 - CM* APIs : in-band connection

* The **RDMA CM** is a **communication manager** used to setup reliable, connected and unreliable datagram data transfers, and provides standard APIs defined by librdmacm library. https://man7.org/linux/man-pages/man7/rdma_cm.7.html

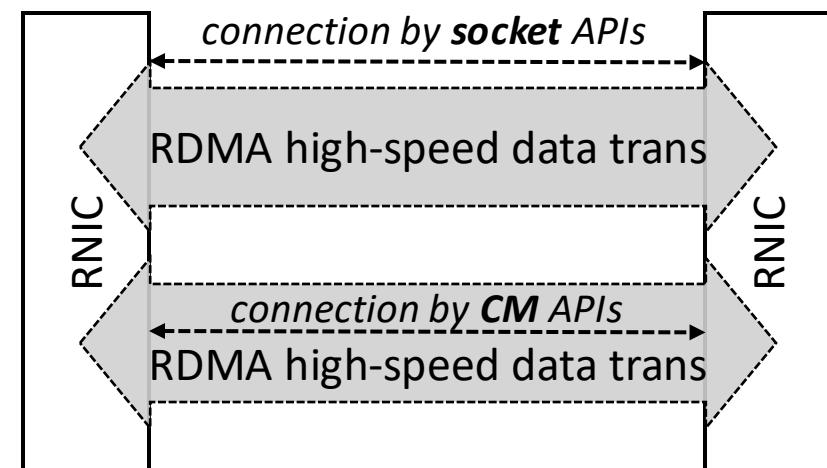
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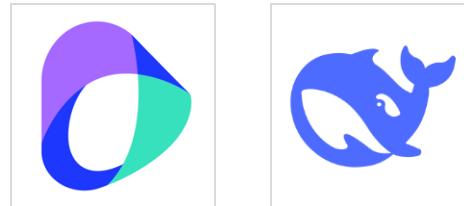
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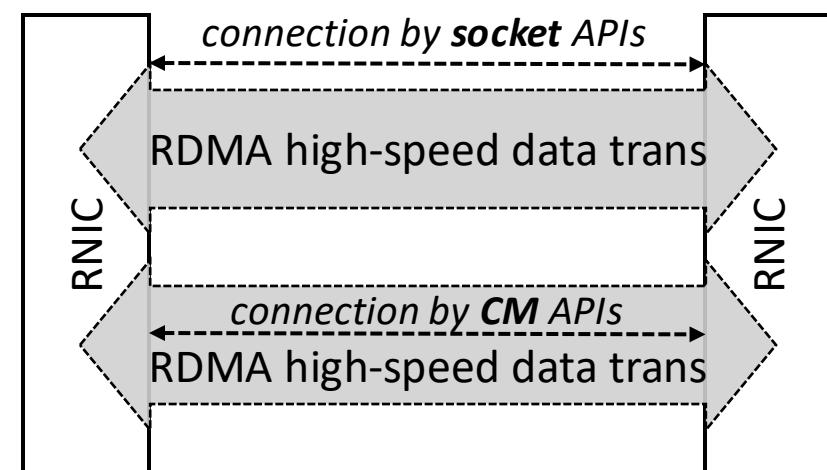
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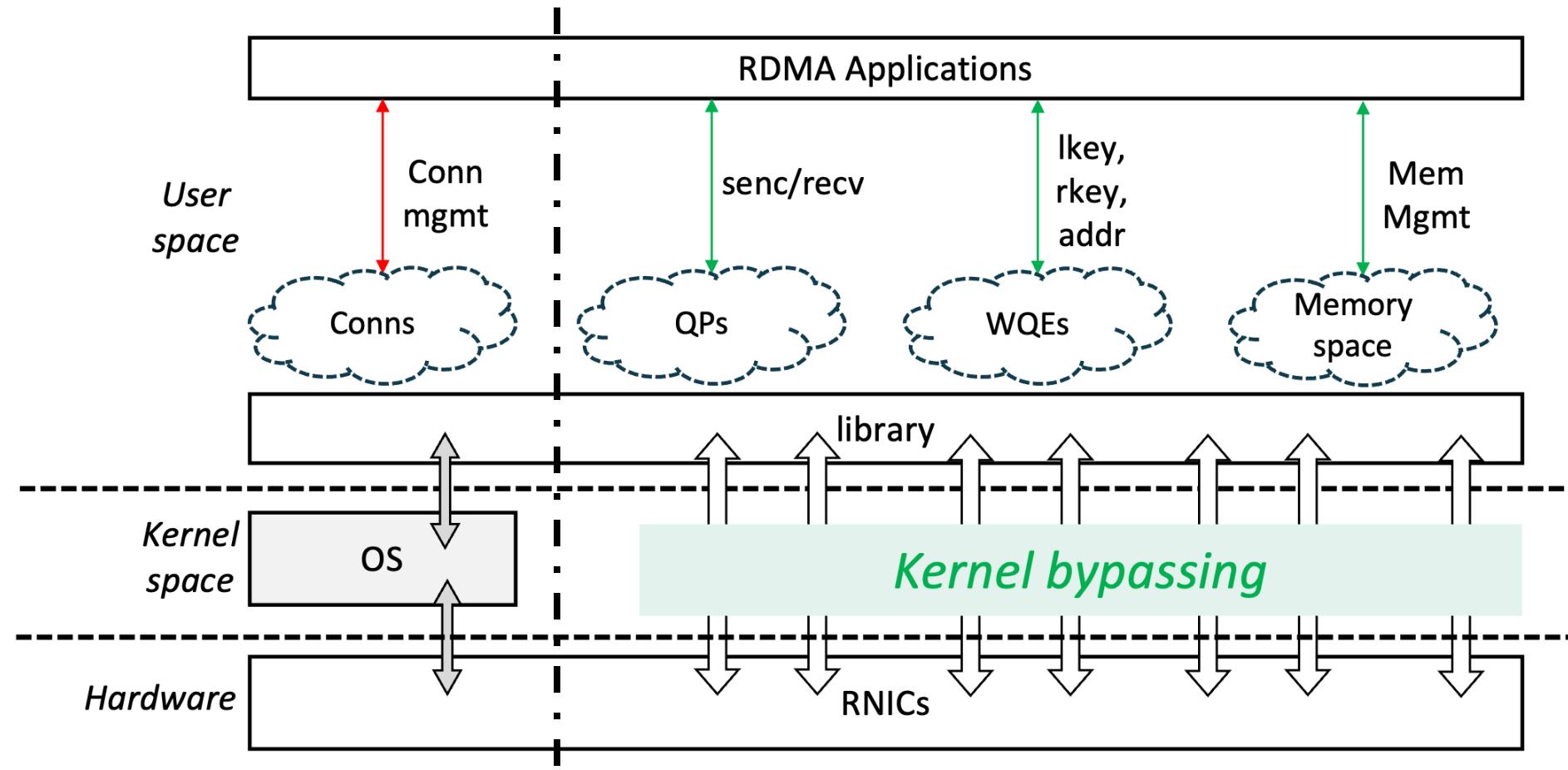
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 - Socket APIs : out-of-band connection
 - **CM* APIs : in-band connection**



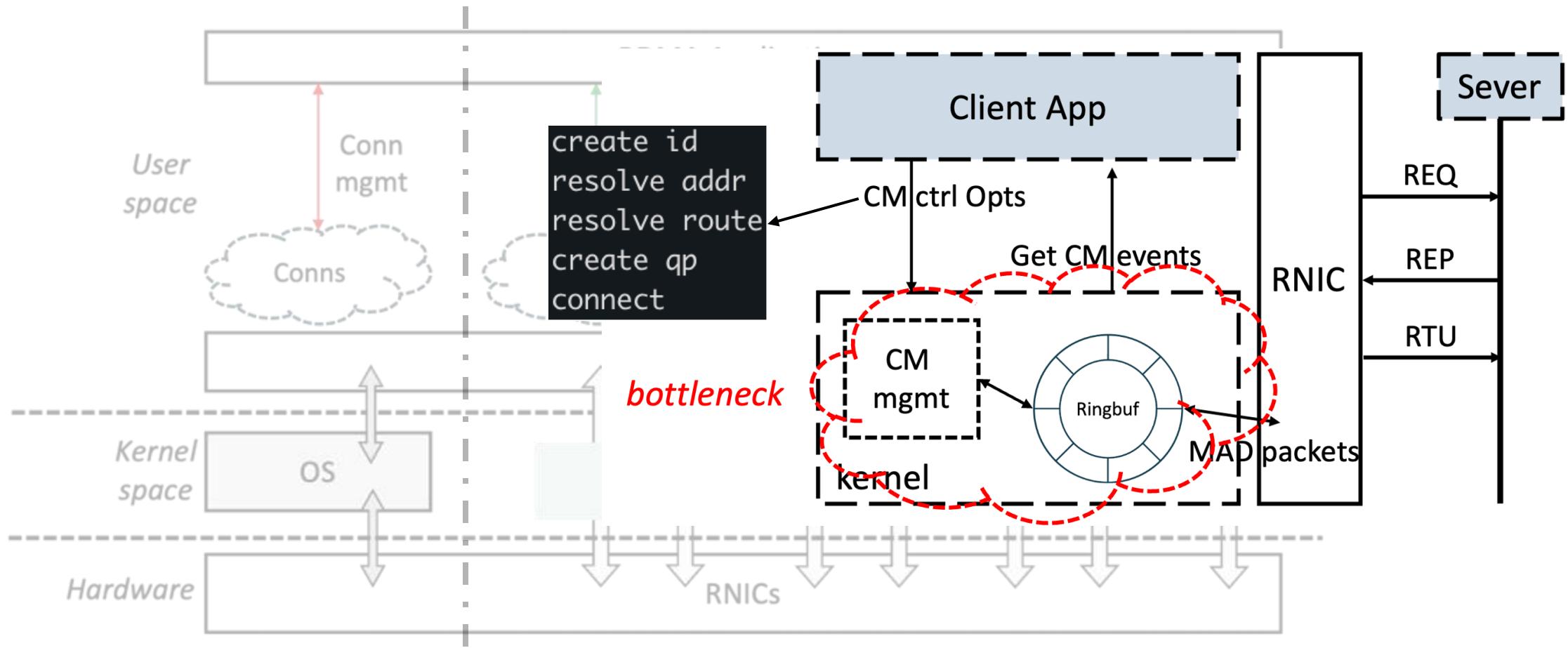
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RDMA fast path and slow path



- Slow control path: Connection mgmt, etc.
- Fast data path: Data trans , Memory mgmt etc.

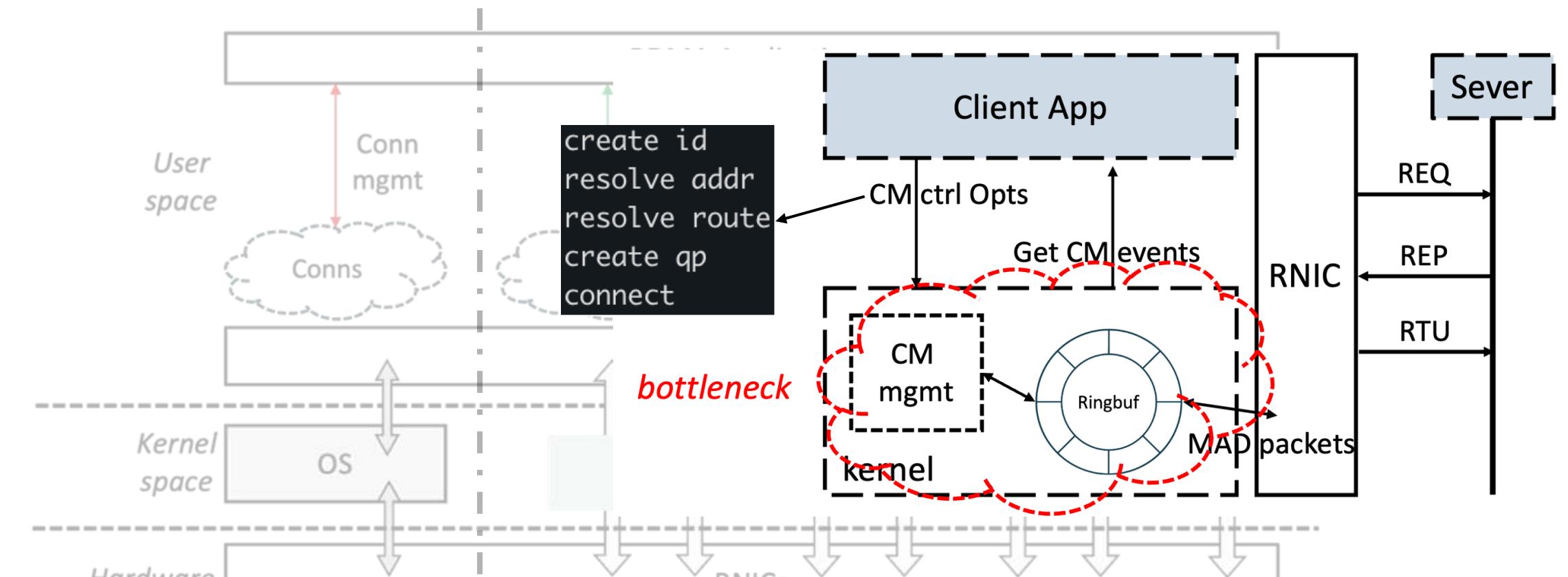
RDMA control path is slow



➤ Slow control path:
Connection mgmt, etc.

➤ Fast data path: Data trans , Memory mgmt etc.

RDMA control path is slow



RDMA conn setup process is inefficient and difficult to monitor.

Slow control path

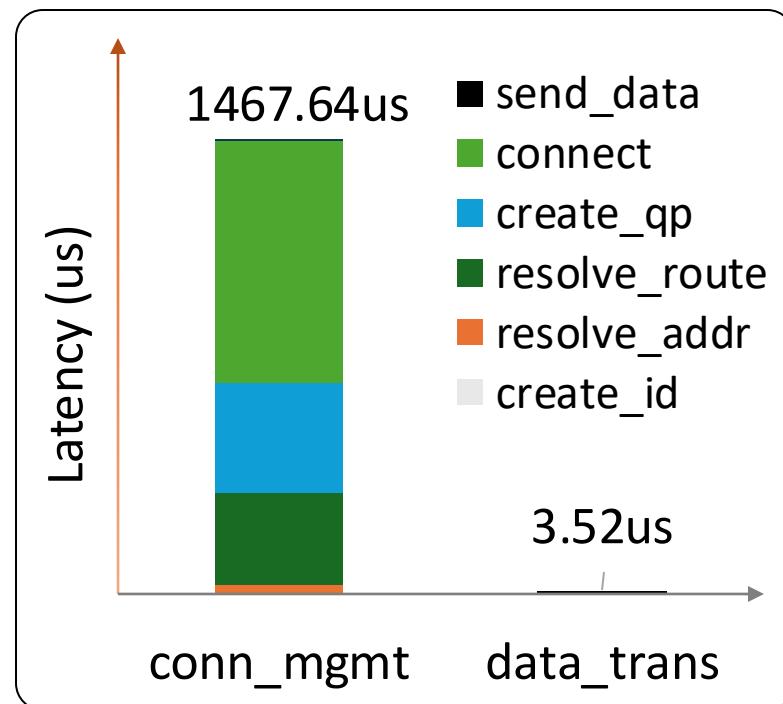
Fast data path. Data trans., memory mgt etc.

Connection mgmt, etc.

Problems of RDMA connection setup

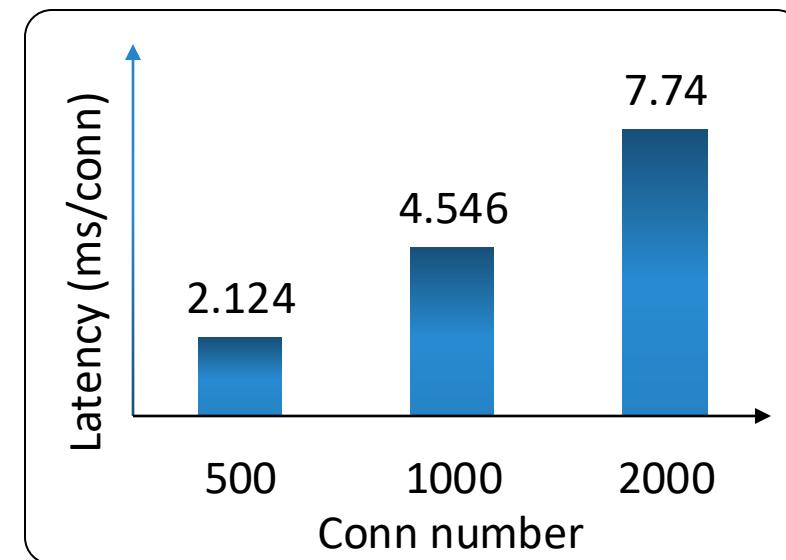
- RDMA connection management (CM) is **Inefficient**.

Overheads in one RDMA transmission



➤ **High cost:** 1-2ms/conn.

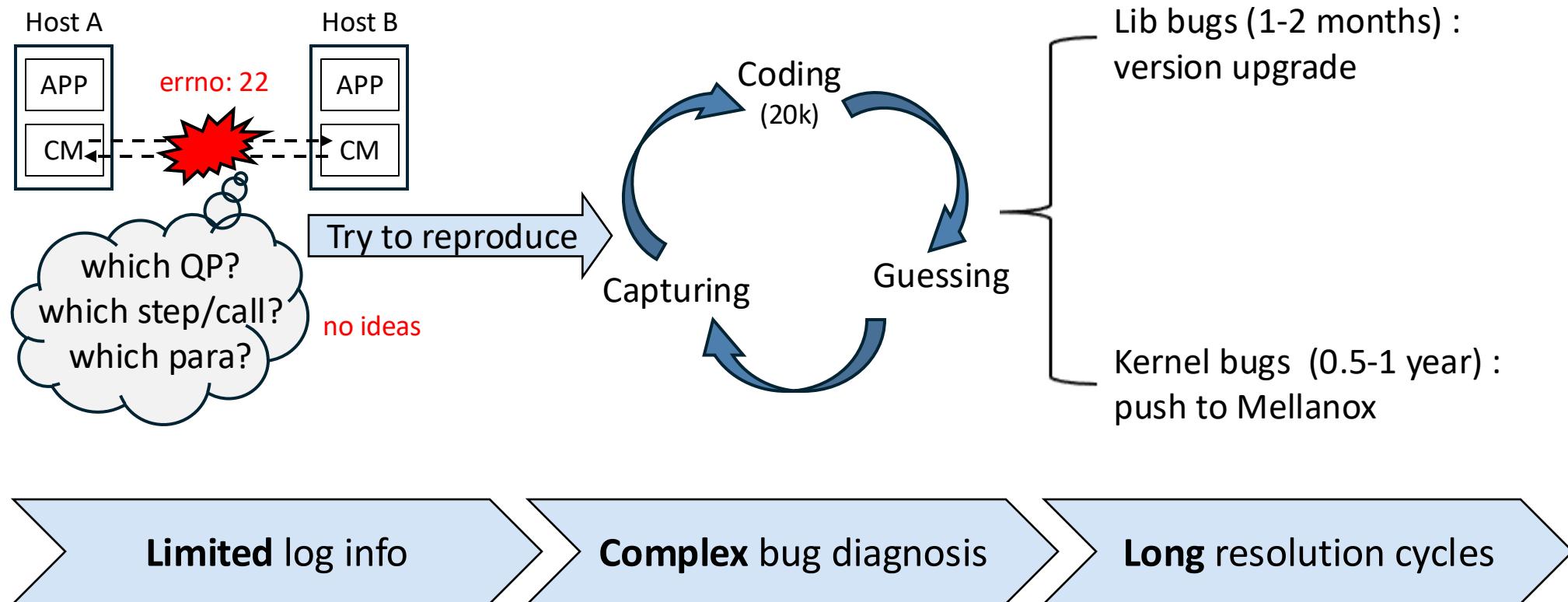
Overheads in large-scale connections



➤ **Bad scalability:** Connection setup efficiency further decreases as scale increases.

Problems of RDMA connection setup

■ Production Deployment Practices for RDMA Connections



Goals

- Production Deployment Practices for RDMA Connections

Host A

Host B

Lib bugs (1-2 months) :

***Our goal is to develop a new User-space
RDMA CM setup approach***

Limited log info

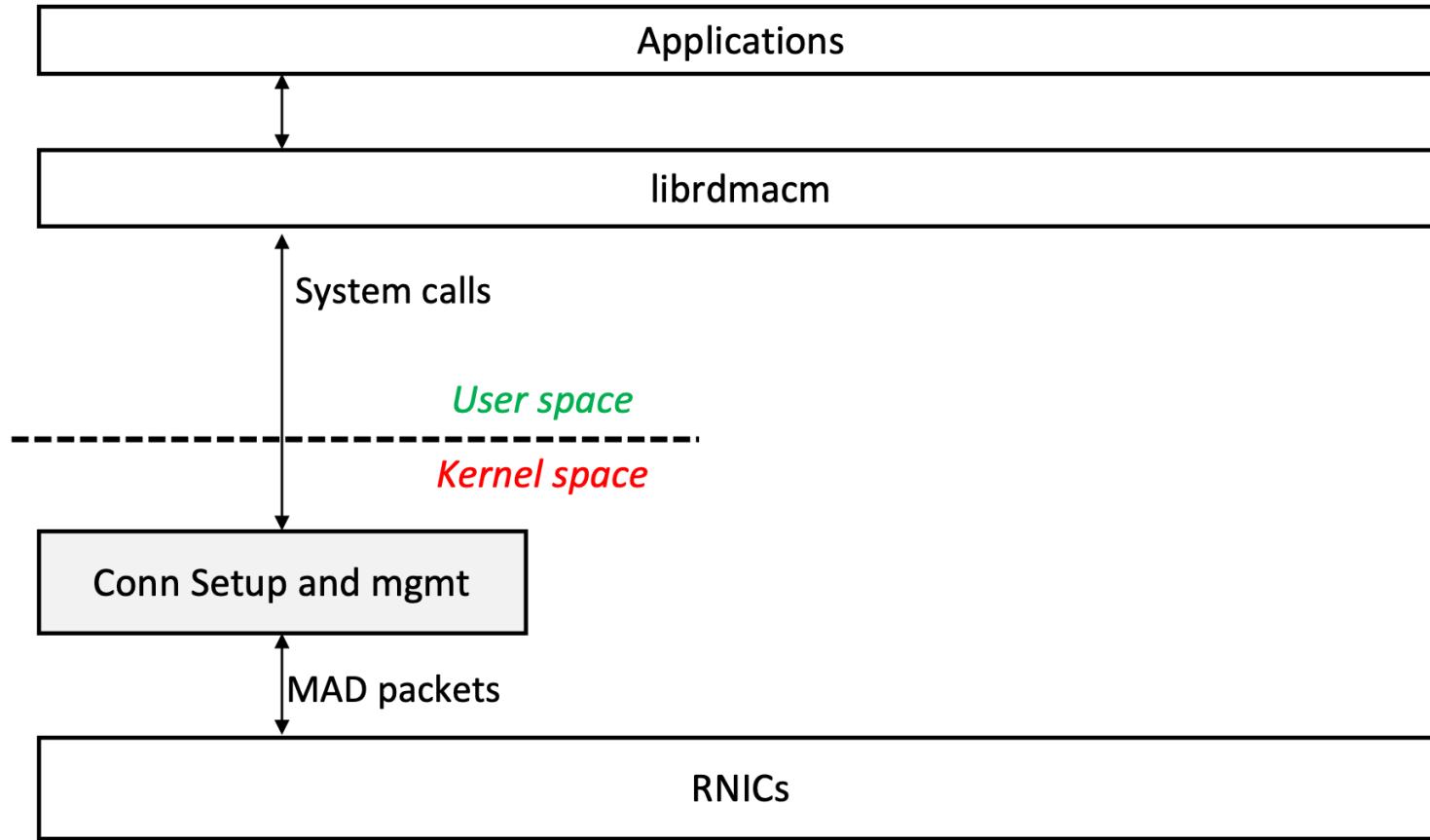
Complex bug diagnosis

Long resolution cycles

KERNEL bugs (0.5-1 year) .
push to Mellanox

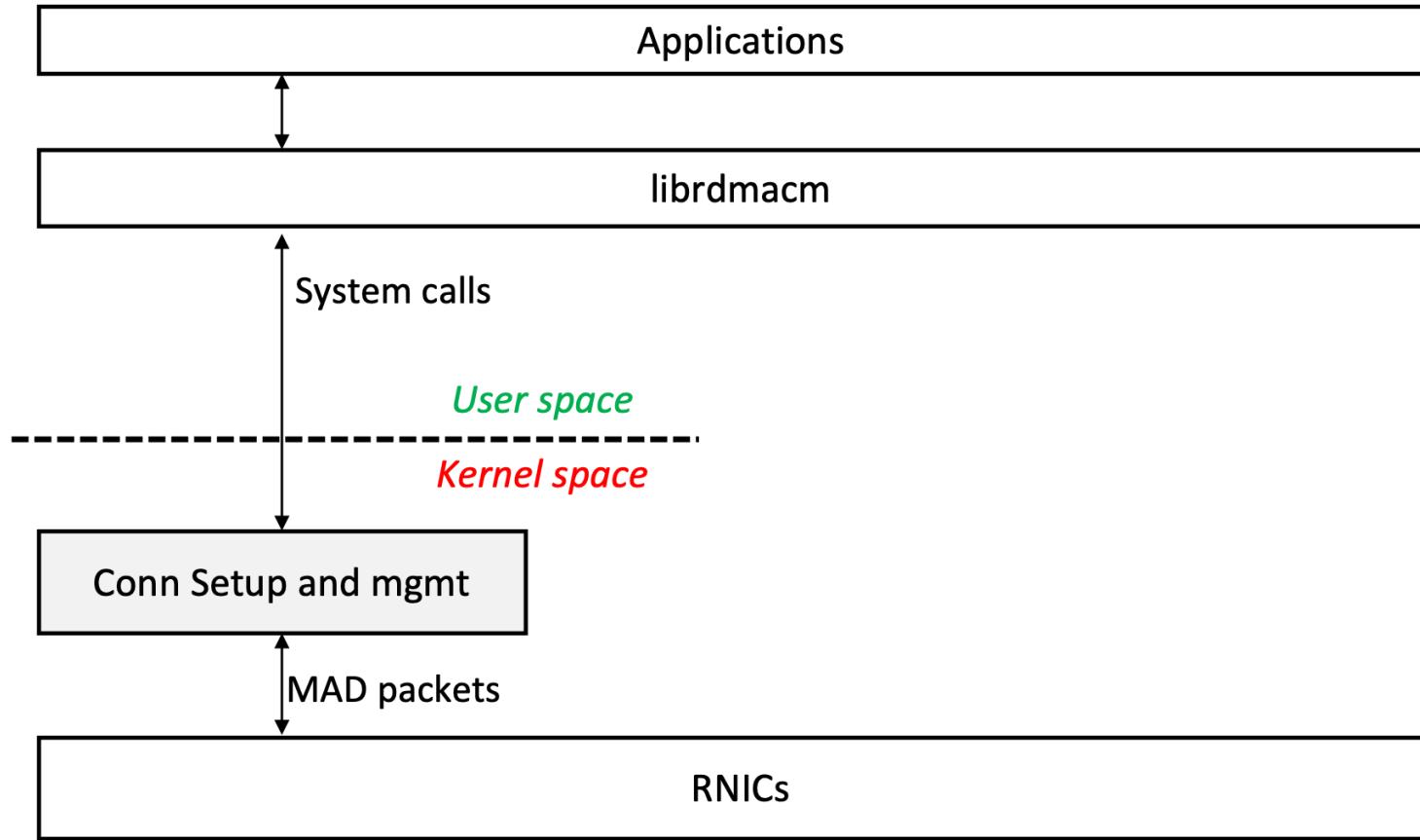
From Kernel to User-space

- Original RDMA connection management in Linux kernel



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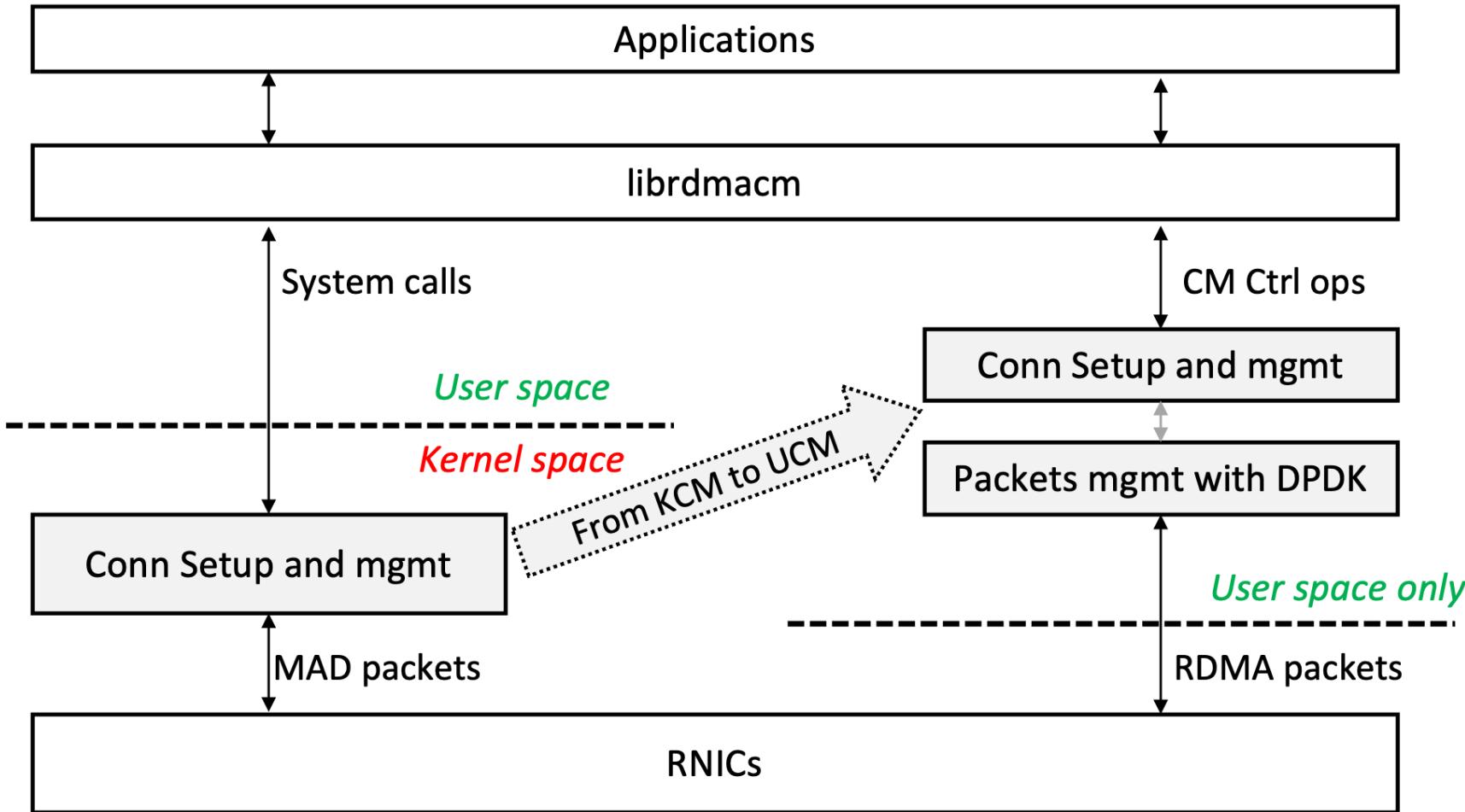


Insights:

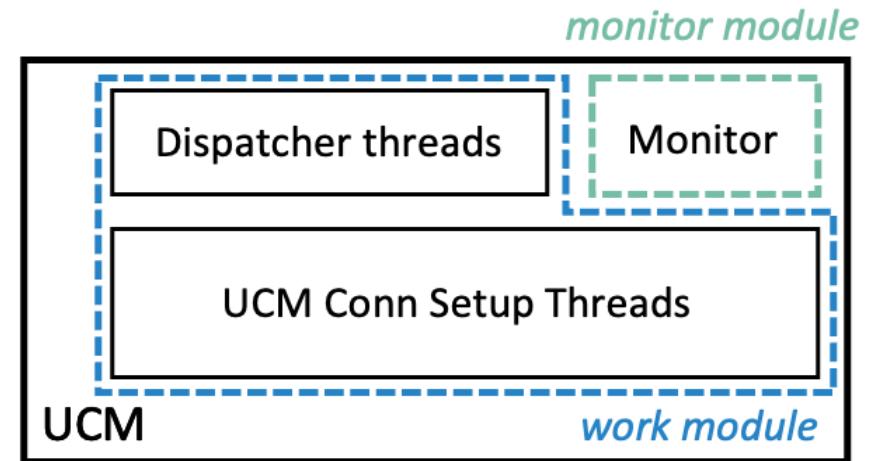
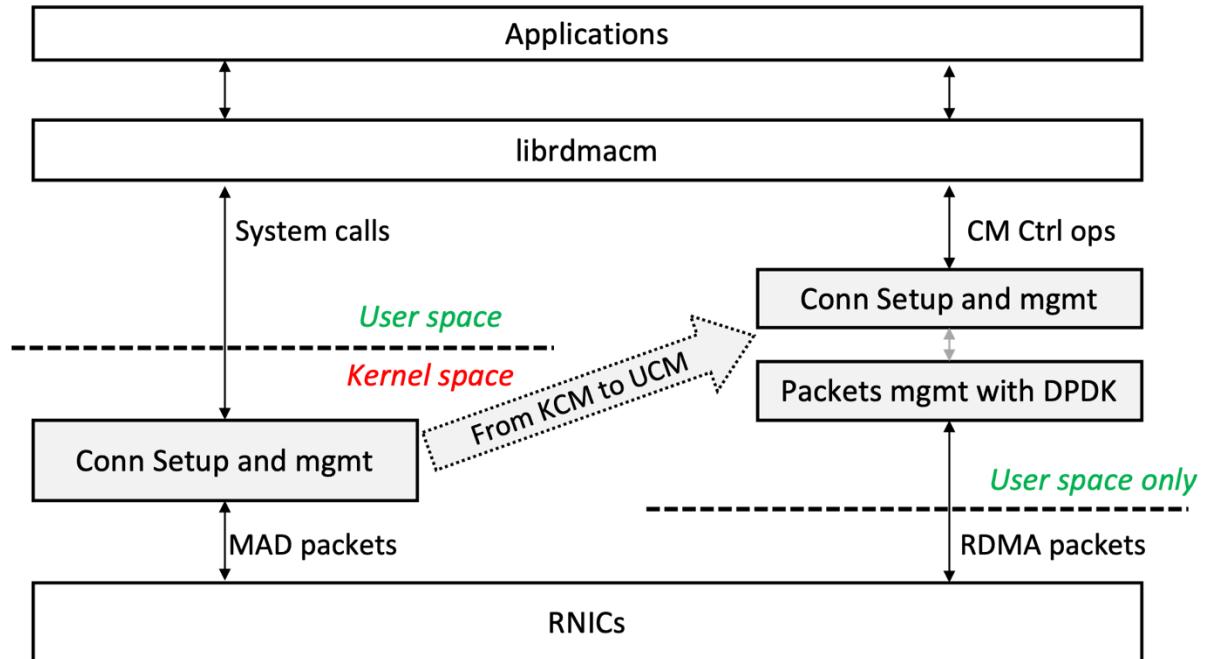
- Choosing CM conn
 - unified APIs
 - in-band path
 - path detection
- Recent User-Space Tech
 - DPDK
 - LibOS

UCM: User-space RDMA Connection Management

- Our idea to bypass kernel for better performance



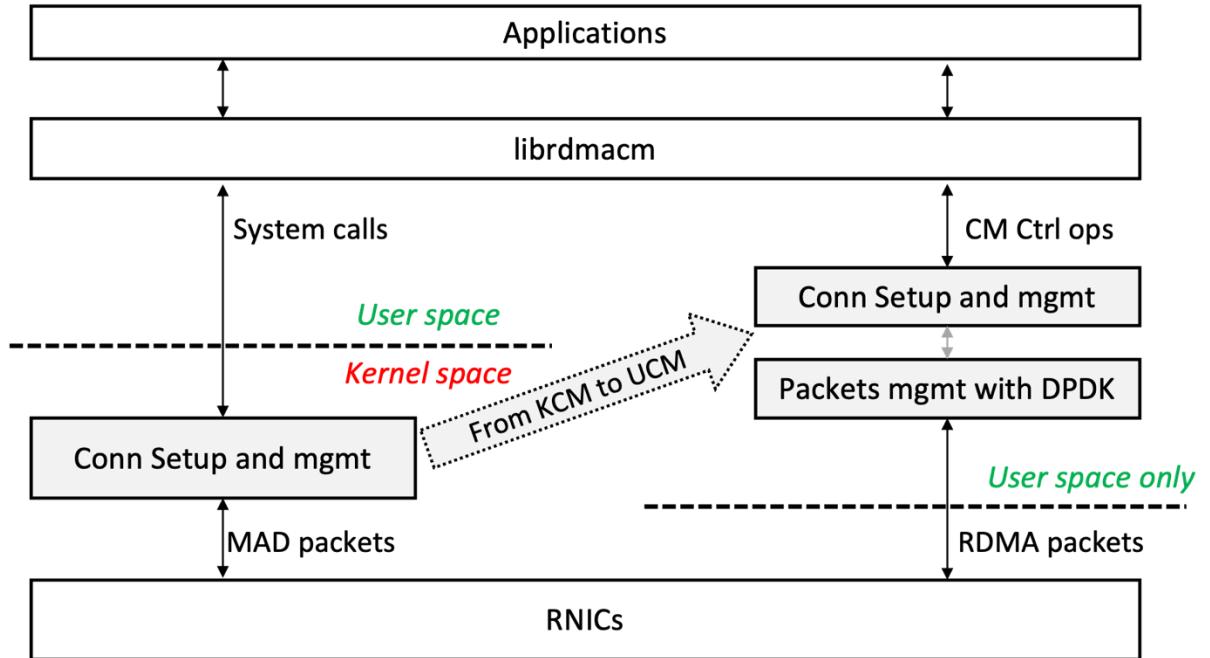
UCM overview



- UCM Framework
 - **Work module:** setup and manage RDMA connections in user-space
 - **Monitor module:** offer multi-method monitoring approaches for developers

UCM design --- UCM work module

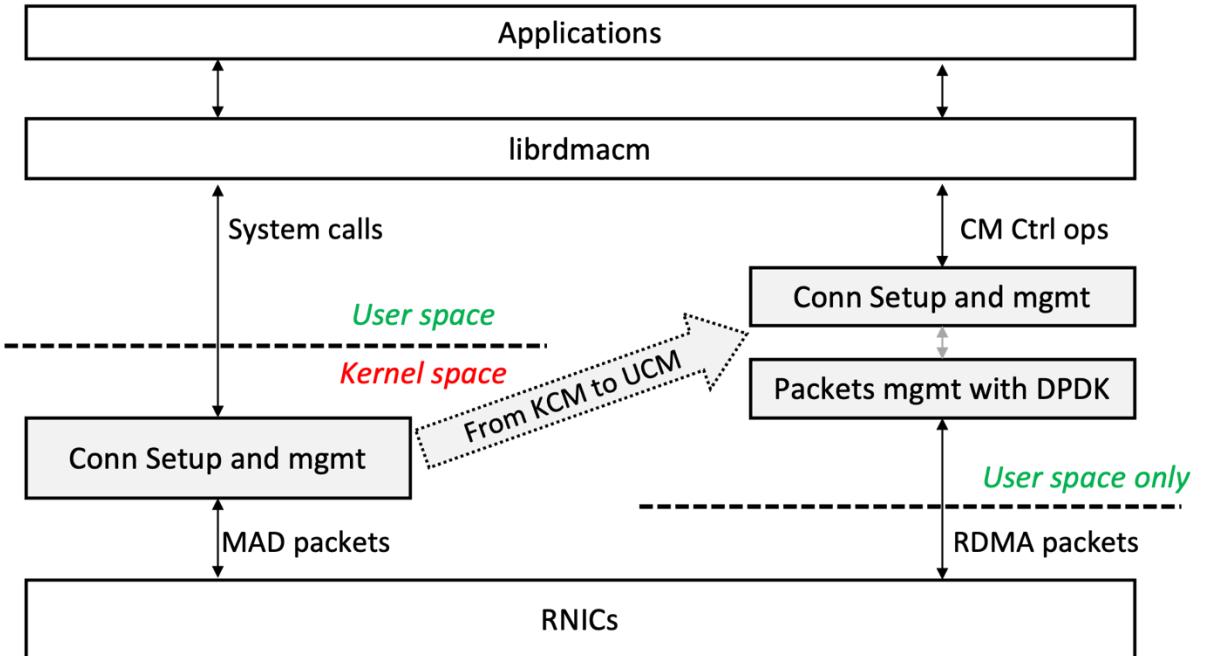
- How to bypass kernel?



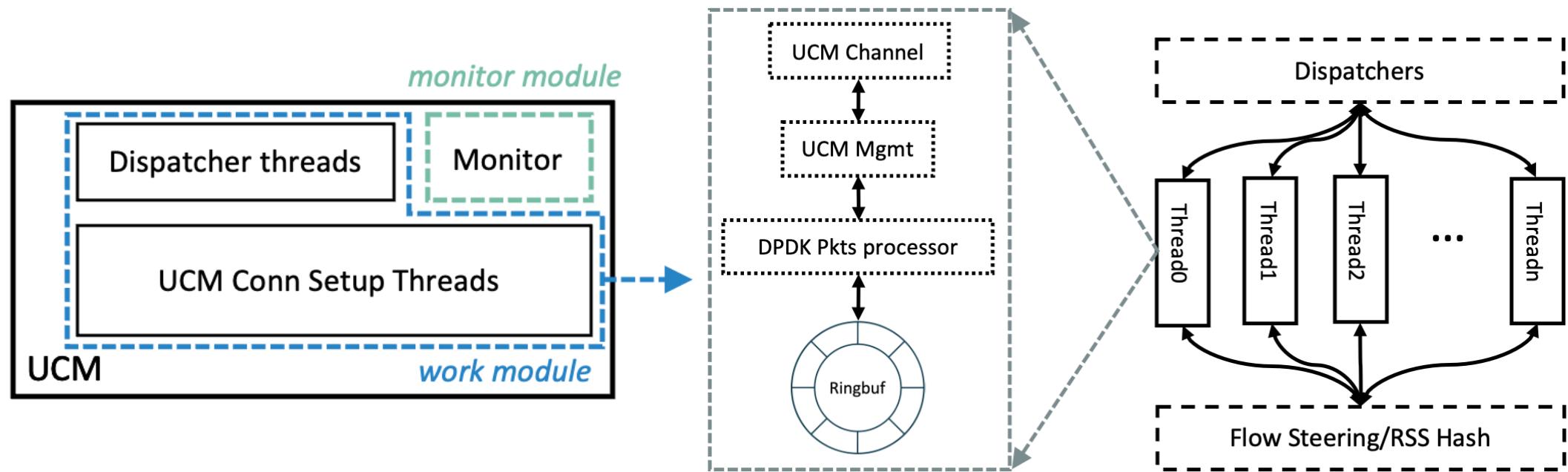
- To support multi-thread, how to deal with thread communication?

UCM design --- UCM work module

- How to bypass kernel?
 - Conn Mgmt in LibOS
 - on-loading packets processing with DPDK
- To support muti-thread, how to deal with thread communication?



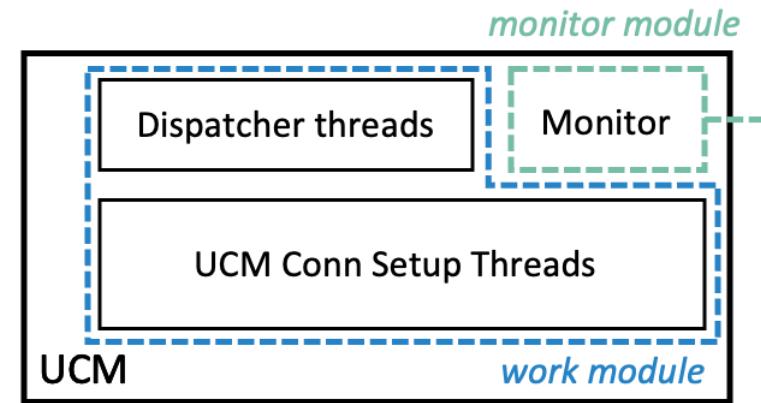
UCM design --- UCM work module



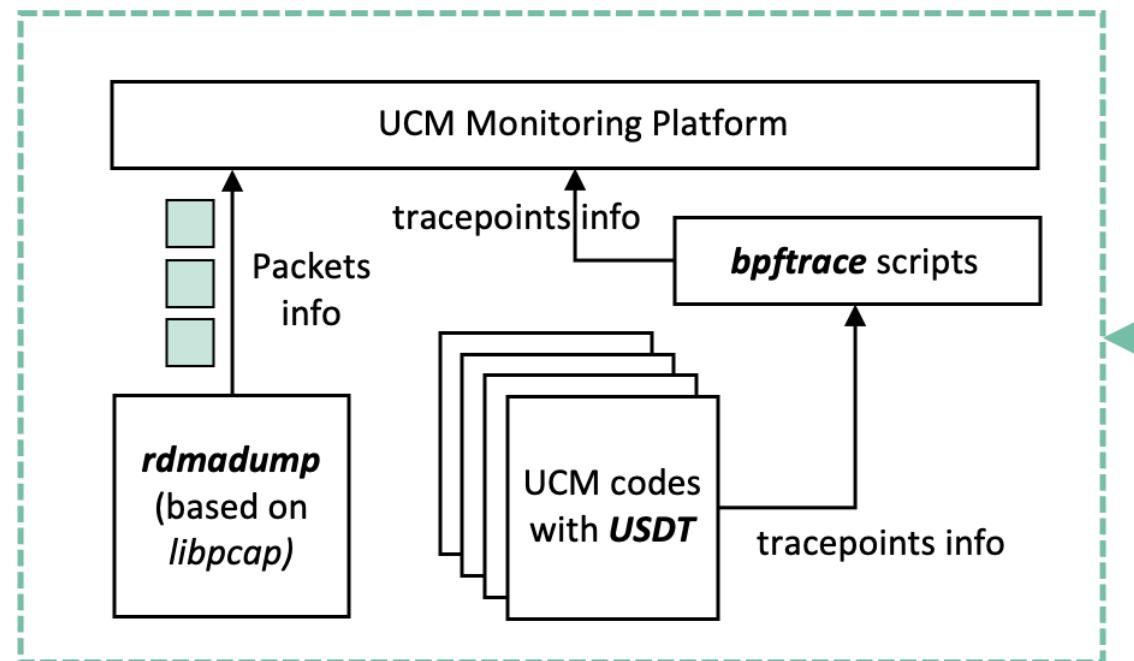
- To support multi-thread, UCM leverages **multi-thread lock-free management**
 - NIC features : Flow Steering, RSS hash
 - Make sure that each connection's related information is accessed and managed by only one thread

UCM design --- UCM monitor module

- Monitoring approaches
 - User Statically-Defined Tracing (USDT)
 - Add dynamic *tracepoints* to user-space applications
 - Dynamic Monitoring with USDT



- Self-defined capturing tool
 - Based on *libpcap*

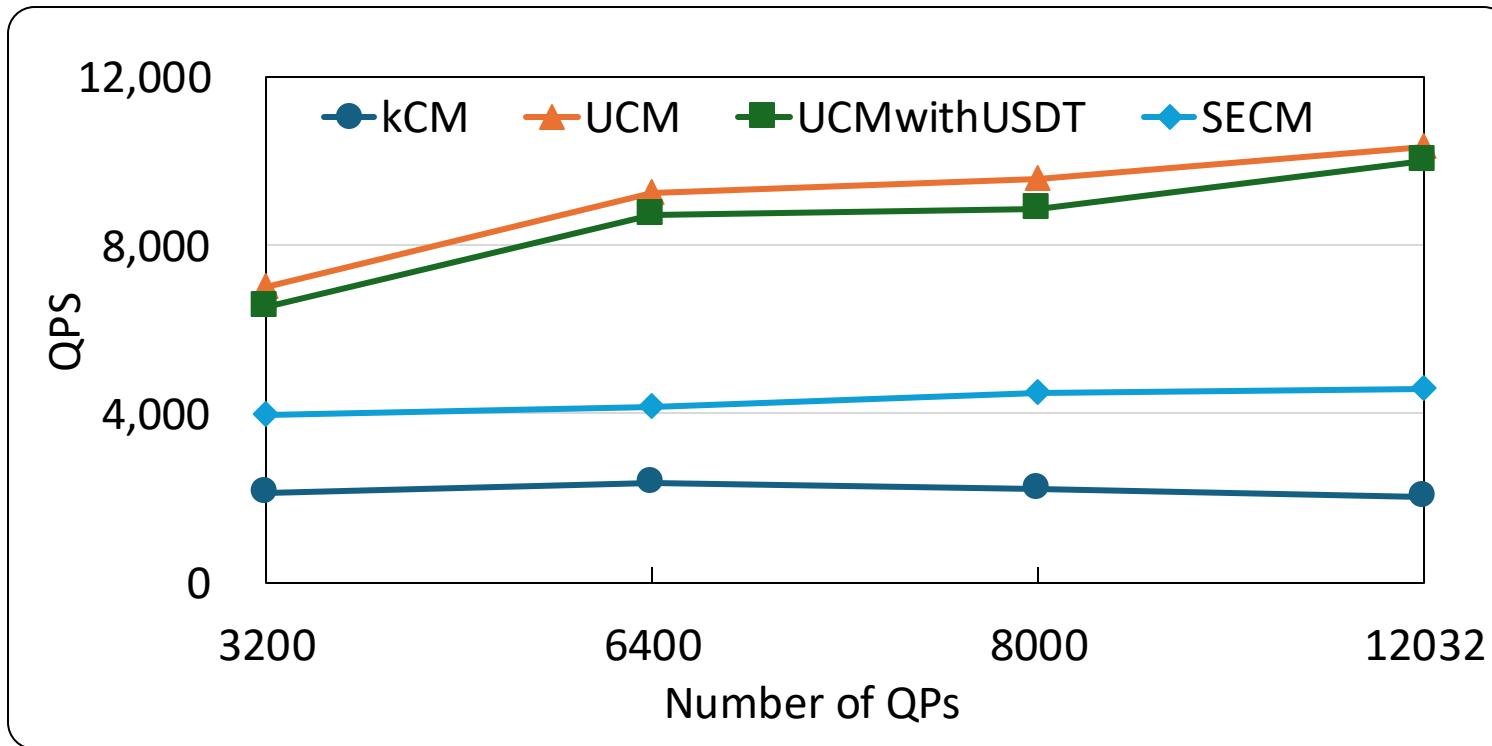


Evaluation

- End-to-end Testbed
 - Hardware: Mellanox ConnectX-6 Dx EN
 - Software: cftime, perftest, Mellanox OFED 5.8 driver,
 - Comparisons: **UCM**, kCM (original RDMA), SECM
- Goals
 - Compare UCM's **connection setup speed** under different scenarios with the *sota* approaches (single-threaded, multi-threaded, and extreme application)
 - Evaluate the impact of UCM's **maintenance overheads** on production applications
 - Showcase **successful maintenance experiences** with UCM

Evaluation#1--- UCM work performance (RPC apps)

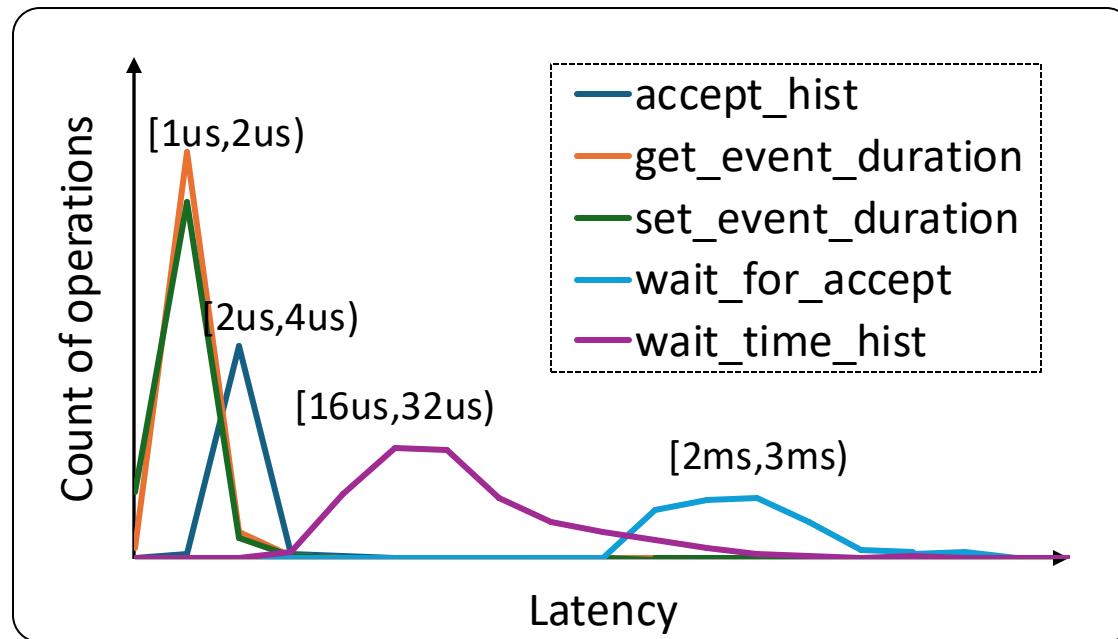
- Deploy UCM with an enterprise RPC framework in ByteDance
 - UCM's QPS (number of QPs per second) performs **3.3-5.1x** that of kCM and **1.8-2.2x** of SECM.
 - The **extra overhead** introduced by enabling USDT is only **3.2%-7%**.



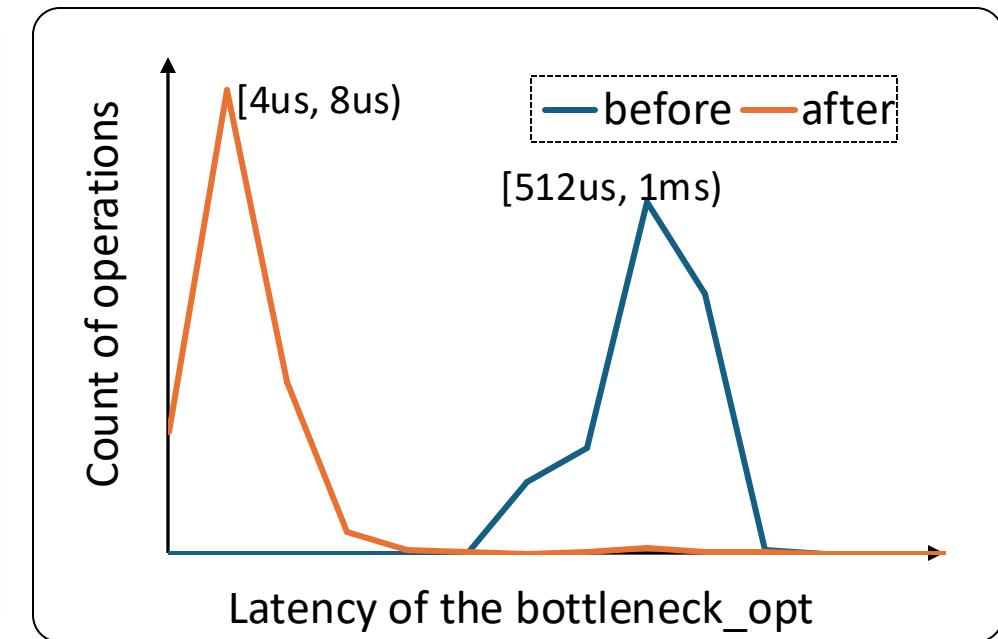
Evaluation#2--- UCM monitoring effort

➤ Monitoring for optimization

- latency of every operation in online connections
- performance after optimization



Latency Monitoring for Conn Setup Steps



Latency Comparison for a Single Step

Conclusion & Future work

➤ Related work

- KRCores¹ : a shared connection pool
- SECM² : parallel connection setup

| Dependency | KRCores | SECM | UCM |
|--------------|---------|------|-----|
| User app | ✓ | ✓ | |
| RDMA library | ✓ | ✓ | ✓ |
| RNIC | ✓ | | |

➤ UCM: The first pure user-space RDMA connection management framework.

- ✓ Dramatically accelerated RDMA CM setup efficiency
- ✓ Better observability for production operations

➤ We hope UCM will inspire more new possibilities for optimizing the RDMA protocol stack at the software (user space) level.

[1] KRCORE: a microsecond-scale RDMA control plane for elastic computing. (ATC 2022)

[2] SECM: Securely and efficiently connections setup using RDMA-CM. Computer Networks 250 (2024)



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Thanks!

Q&A

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