LEARNING GUIDE



Business®
In-Market Order
Management Specialist
Self-Directed Learning Guide

(For OPTIX, BID, & TOMS)



Talent Management & Development

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Introduction

Welcome to the In-Market Order Management Specialist Self-Directed Learning Guide!

To onboard you in your new role as an Order Management Specialist, the Self-Directed Learning Guide (SDLG) provides the information you need to complete the training identified in your Individual Learning Plan (ILP). The SDLG provides details and instructions for training on each product/service in your ILP – whether it's a learning activity such as an order management process review or online course, reviewing resources such as M&Ps or job aids, or a side-by-side activity to learn on the job. If you previously worked in a Cox service delivery position or are new to your role, the SDLG provides the structure you need to quickly onboard as an Order Management Specialist.

How is Order Management Changing?

Cox Business is introducing changes to the way it manages orders for some of its products through a new operating model with standardized order management processes. The new approach will allow for significant reductions in operating costs, greater productivity, faster order activation intervals, and an improved customer experience.

Two new positions have been created, Order Management Specialist I and II, that combine the Order Coordinator and Sales Support functions.

- The Order Management Specialist I handles simple orders, IP Centrex orders with fewer than 10 phones, and Hybrid Fiber Coax without Fiber.
- The Order Management Specialist II handles everything the Specialist I handles but also Hybrid Fiber Coax with Fiber, simple plus orders, and in the future, additional complex functions and products.

Changes to the Order Management Process Flow

The new Order Management process flow has been streamlined into three major tasks: Support, Order Entry, and Customer Acceptance. Please note support tools are region-specific: ICOMS/BID – California; TOMS – Virginia; and, ICOMS/OPTIX - all other regions.

Support

In the Simple Support task, the Order Management Specialist first assesses the scope of the project to be worked. Then he or she completes the project checklist and uses appropriate support tools, including ICOMS, OPTIX, BID (CA), or TOMS (VA) to analyze the serviceability of the project.

Order Entry

Order entry tasks start with entering the work order into ICOMS or TOMS (VA). For CBI orders, additional provisioning is often needed. This can include adding a Static IP address, adding Web Hosting Services and creating email accounts. Additional provisioning may also be needed to create or edit the Customer's MyAccount Profile.

When additional provisioning is complete, the OM Specialist determines if service validation is required. For Voice orders, he or she makes a test call. For CBI orders with speed upgrades, the Specialist checks Edgehealth to verify the correct speed.

When the Service Validation step is complete, the OM Specialist notifies the customer with a confirmation email or phone call. During the scheduling task, the Specialist first determines if the order has a service date. If not, the order is placed in Pending status. Next, the OM Specialist determines if a new port is needed. If so, the order is also placed in pending status. Then, if the order is "office only," meaning no port is required, the order process can continue. If a port is needed, the OM Specialist arranges for the installation.

Customer Acceptance

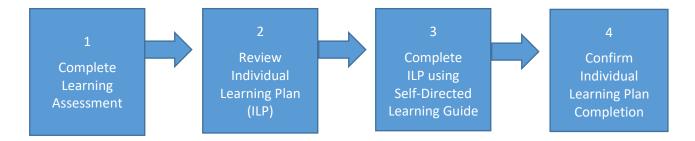
During Customer Acceptance tasks, the OM Specialist verifies that validation is complete in ICOMS or TOMS (VA). If not, he or she reconciles the status with dispatch in the Communications Center. If dispatch cannot reconcile the order, it is sent back to the Order Management Specialist to be reconciled in ICOMS or TOMS (VA) and then OPTIX or BID (CA). If dispatch reconciles the order, the OM Specialist completes it in ICOMS or TOMS (VA) and adds the check-in date to OPTIX/BID/TOMS depending on the region, so that it matches. At this point, the Customer Acceptance task is complete.

Below is a very high-level diagram of the new end-to-end order management tasks. Full details on the Simple Order Management Process flow can be found in iGrafx (see instructions under the *Locating Resources* section of this Guide).

Order Management End to End Tasks Check the order inassigned OM task queue contract against the QC checklist 6 Complete task when QC is Review task passed 8 **Using Order** Verify Entry Task & Summary key & Serviceability & schedule the assign to complete task yourself order in ICOMS ode account Set up MyAdmin /WO #'s into profile, push DTM OPTIX then and secure static complete task DTW IP address

Training Program for Order Management Specialists

A training program for Order Management Specialists has been developed to help orient you to your new role as quickly as possible. You should have already completed steps 1 and 2 below and be ready to begin step 3 using the Self-Directed Learning Guide.



Below is a brief description of the training program for Order Management Specialists.

- 1. Learning Assessment Complete the online Learning Assessment for Order Management Specialists, if you have not already done so. The Assessment can be found in the CoxOne Cox Business myLearning site under the section "Cox Orientation and New Hire - In-Market" (see the **Locating Resources** section of this Guide).
- 2. Individual Learning Plan Your Individual Learning Plan will be generated based on your Learning Assessment responses. Review the identified learning activities with your Supervisor.
- 3. Self-Directed Learning Guide Refer to the Self-Directed Learning Guide to complete the learning activities identified in Individual Learning Plan in consultation with your Supervisor. Print out a copy of the Guide and have the Supervisor sign to confirm completion as instructed. You and your Supervisor will determine a schedule to complete the learning activities in your Individual Learning Plan using the Self-Directed Learning Guide.
- 4. Individual Learning Plan Completion When all learning activities identified in your Individual Learning Plan are completed, your Supervisor has signed off on these activities in the Self-Directed Learning Guide. Then, go to Learn@Cox to confirm your training is completed (see the **Individual Learning Plan Completion** section of this Guide).

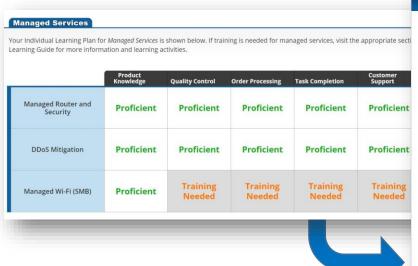
Continue to the *Getting Started* section of this Guide to begin your training.

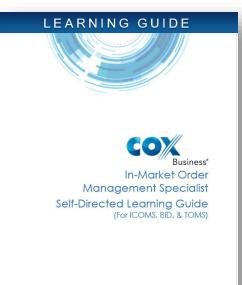
Getting Started

Your Individual Learning Plan identifies the training you need to be successful in your new role, and the Self-Directed Learning Guide provides information on the learning activities that will help you complete that training.

In addition to your Individual Learning Plan, training is required for all Order Management Specialists on new hire orientation, compliance, contracts, and accounts. Go to the section on *Other Required Courses (not in ILP)* and follow the instructions to complete this training.

The graphic below shows an example of how to match up identified ILP training needs to the learning activities found in the SDLG.





Managed Services Learning Activities

Refer to your **Individual Learning Plan** to determine your training needs for managed services, and in consultation with your Supervisor complete the identified self-directed learning activities. The following services are included in this section:

- Managed Router and Security
- DDoS Mitigation
- Managed Wi-Fi (SMB)

The Managed Services section includes guidance on:

- Order Management Process: An overview of the high-level Cox Business order management process for managed services to review with your Supervisor.
- Learning Activities: Each service has its own set of self-directed learning activities to complete as indicated in your Individual Learning Plan.
- Side-by-Side Guidelines: Complete side-by-sides with your assigned Peer Learning Partner, as
 indicated in your Individual Learning Plan. The Guidelines are applicable to any managed service
 in this section.
- Knowledge Check: Contact your Supervisor for the Knowledge Check after completing all required training.
- Supervisor Sign-Off: When you successfully complete all training and the Knowledge Check, your Supervisor will sign-off that you are fully trained.

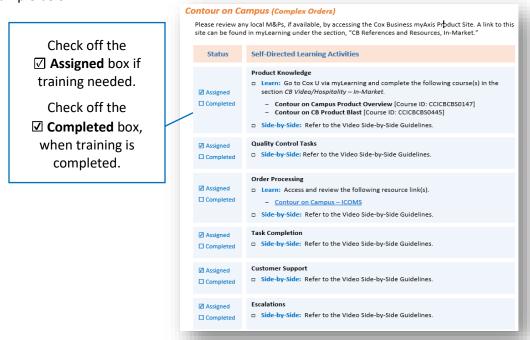
If your Individual Learning Plan indicates a need for training in Managed Services, refer to the Managed Services Learning Activities in the SDLG.

How to use the Self-Directed Learning Guide

To use the SDLG effectively, you will need to complete the following steps.

- 1. Orient yourself to the SDLG by reviewing the *Introduction*.
- 2. Go to the *Locating Resources* section of the SDLG and review the instructions for accessing the CoxOne Cox Business Product myLearning site, where most resources listed in the SDLG are housed. This section also includes information on how to access iGrafx. Links are provided in the SDLG for all Learn@Cox courses.

3. In the SDLG, notate the training identified in your Individual Learning Plan, as indicated in the example below.



- 4. Consult with your Supervisor on your ILP and schedule time to complete the learning activities. You will be assigned a Peer Learning Partner to assist you with side-by-side activities.
- 5. Complete the ILP identified learning activities using the guidance in the SDLG. This will include:
 - a. Process Overviews You will discuss the high-level OM process steps for video, Internet and web, etc., with your Supervisor to ensure you understand the new process steps.
 - b. **Product/Service Training** Complete all assigned courses and access and review all resources listed for each product/service.
 - c. Side-by-Side Activities Complete side-by-sides activities for products/services with your assigned Peer Learning Partner after completing all required coursework and reviewing resources.

- 6. When you finish all the training in a category, such as video, complete the Video Knowledge Check as assigned by your Supervisor.
- 7. If you successfully complete the Knowledge Check, your Supervisor will sign-off that you have successfully completed your training for that category of products/services. You will need to complete all assigned training for all categories.
- 8. When you complete ALL the training identified in the ILP, your Supervisor will sign-off to confirm. You will then follow the instructions in the *Individual Learning Plan Completion* section of this guide to confirm your completion of your ILP training in Learn@Cox.
- 9. Remember to also complete the training listed in the *Other Required Courses* section of this Guide. This training is not included in your ILP, but is required for all Order Management Specialists.

Locating Resources

The CoxOne Cox Business myLearning site for Order Management Specialists - In-Market provides quick access links to job aids and M&Ps, identified in the Self-Directed Learning Guide. Instructions for accessing myLearning are detailed below, as well as how to view the Simple Order Management **Process Flow** in iGrafx. A list of all courses and documents with related links can be found in Appendix A.

Accessing the CB MyLearning Site for Order Management - In-Market

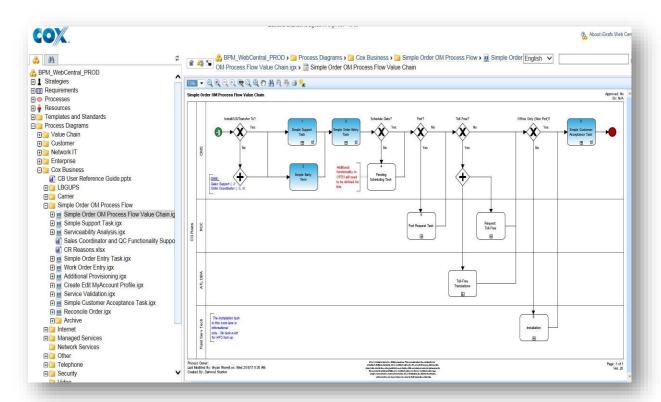
- Go to directly to the <u>CoxOne CB MyLearning Order Management In-Market site</u> (link). Bookmark site for quick access to it later. Learn@Cox and TOMS M&Ps can be accessed from the MyLearning link.
- The MyLearning site for Order Management In-Market is organized into the following sections (screenshot below).
 - Cox Orientation and New Hire In-Market
 CB Internet Services In-Market
 - Compliance In-Market
 - CB Contracts and Accounts In-Market
 - Systems and Tools
 - CB Video/Hospitality In-Market
- CB Voice In-Market
- Managed Services In-Market
- Networking Services In-Market
- CB References and Resources In-Market (includes access to CoxOne Cox Business Product site)



iGrafx Web Central

iGrafx is a process mapping tool that also serves as a repository for Cox Business order management process maps. The Simple Order OM Process Flow identifies the key tasks completed by Order Management Specialists to process orders, and can be found in iGrafx in the Cox Business folder.

- 1. Go to the following link: http://catl0as1503/webcentral
- 2. Select BPM WebCentral PROD and enter your enterprise credentials using corp\ and select OK.
- 3. Select the Cox Business folder, then the Simple Order OM Process Flow folder.
- 4. Select the Simple Order OM Process Flow Value Chain.pdf to view. The PDF will appear to the right of the folder structure. Click on the icon \square shown in the process steps to expand out sub-processes.



Other Required Courses (not in Individual Learning Plan)

All Order Management Specialists are required to complete additional courses not included in the Individual Learning Plan. These courses can be completed concurrently with your Individual Learning Plan training and can be found on the CoxOne Cox Business Product site (see Locating Resources section of this Guide).

Cox Orientation and New Hire Training – In-Market

☐ Cox Orientation and New Hire, In-Market (if you are a new hire)

Compliance - In-Market

If you are new to Cox, there are compliance courses you must complete within the first 30 days on the job. Go to the myLearning site, then launch and complete the courses listed below. If you transferred into this position you may have already taken these courses; please note the Cox Business – Signature and Spend Training course was added in February 2017.

- □ Doing Business Right Our Code of Conduct & Attestation
- □ Information Security & Privacy (Consent Decree)
- Building a Culture of Inclusion for Employees
- □ Protecting Customer Information: CPNI & Privacy (CB Version)
- Universal Hazardous Waste for California (CA only)
- □ Illness & Injury (CA only)
- □ Identity Theft Program
- □ Cox Business Signature and Spend Training (added February 2017)

Contracts and Accounts - In-Market

Go to the myLearning site, then launch and complete the following contracts and accounts courses.

- □ Cox Business Tax Exempt Process
- □ Tax Exemption Process for Cox Business Sales Teams
- □ Customer Segmentation Process Order Management Responsibilities
- OPTIX Signed Amendment Reduction (SAMDR) Process Training (all regions except VA and CA)

Video / Hospitality Learning Activities

Refer to your Individual Learning Plan to determine your training needs for video/hospitality, and in consultation with your Supervisor complete the identified self-directed learning activities. The following products and services are included in this section:

Simple Orders

- Cox Business TV
- Contour

Complex Orders

- Contour on Campus
- Bulk HD Select
- HD Free to Guest
- Hospitality TV
- Hospitality Wi-Fi 2.0

The Video/Hospitality section includes guidance on:

- Order Management Process: An overview of the high-level Cox Business order management process for video/hospitality to review with your Supervisor.
- Learning Activities: Each service or product has its own set of self-directed learning activities to complete as indicated in your Individual Learning Plan.
- Side-by-Side Guidelines: Complete side-by-sides with your assigned Peer Learning Partner, as indicated in your Individual Learning Plan. The Guidelines are applicable to any product or service in this section.
- Knowledge Check: Contact your Supervisor for the Knowledge Check after completing all required training.
- Supervisor Sign-Off: When you successfully complete all training and the Knowledge Check, your Supervisor will sign-off that you are fully trained.

Order Management Process for Video/Hospitality

This high-level overview of the Cox Business order management process for both simple and complex video/hospitality products/services is based on the Cox Business Simple Order OM Process Flow, located in iGrafx (for instructions on accessing iGrafx go to the *Locating Resources* section of this Guide).

The Order Management Walkthrough below is designed to facilitate a discussion with your Supervisor to confirm your understanding of the video/hospitality order process. Please be aware that your local market process may differ, especially for complex order processing; continue to follow your local market M&Ps for specific product processing. Please note support tools are region-specific: ICOMS/BID – California; TOMS – Virginia; and, ICOMS/OPTIX - all other regions.

Status	Order Management Walkthrough
☐ Assigned ☐ Reviewed	 QC Tasks □ Validate the following areas of the contract: CPNI, contract/service match, and signature existence and spend authority. □ If there is a contract issue/error, identify if it falls under Amendment Reduction Process guidelines. If yes, correct the error/issue and send an email to the customer. If it doesn't fall under these guidelines, return the contract to Sales for correction.
☐ Assigned ☐ Reviewed	 New Install Tasks Determine if the address is serviceable and available in ICOMS or TOMS (VA); if yes, create a new account in ICOMS/TOMS. Key in account information: name, authorized users, CPNI, POC, segmentation, category type, reason code, and sale ID number. Key in the monthly reoccurring service codes and one-time service installation codes. Determine if the equipment is balanced, if the pricing is correct, the right number of outlets are identified, and if the TVs are in a private or public space. Schedule work order in appropriate Q-code timeframe, and add in any work order comments. For duplicating/triplicating the same product at one location, ensure separate equipment for each duplication and balance occurrences to make sure it works.
☐ Assigned ☐ Reviewed	Service Change Tasks □ Locate a current account in ICOMS or TOMS (VA) and add, upgrade, or downgrade service.
☐ Assigned ☐ Reviewed	 Disconnects/Reconnects/Transfers Tasks □ For disconnects, locate a current account in ICOMS or TOMS (VA) and apply disconnect terms. Determine if an early termination fee (ETF) applies, disconnect service, and determine if equipment needs to be returned and how. □ For reconnects, locate a current account in ICOMS/TOMS. Determine the reason for the previous disconnect and reconnect service according to guidelines. □ For transfers, locate to/from accounts in ICOMS/TOMS and transfer service according to guidelines.

Continued on next page.

☐ Assigned ☐ Reviewed	 Customer Confirmation Tasks □ Verify order is complete in ICOMS or TOMS (VA) and send confirmation email to customer. □ Complete task in OPTIX /ICOMS, BID/ICOMS (CA), or TOMS (VA), and reconcile with the Communications Center group (dispatch).
☐ Assigned ☐ Reviewed	Multi-Location Order □ Complete the process for setting up accounts in multiple locations.

Video/Hospitality Products

Self-directed learning activities related to simple and complex order management tasks have been developed for each video product offered by Cox Business. Refer to your Individual Learning Plan to determine your training needs and complete the learning activities listed for that video product. Links to resources are provided when available. The Video Side-by-Side Guidelines can be found at the end of this section. Please note support tools are region-specific: ICOMS/BID – California; TOMS – Virginia; and, ICOMS/OPTIX - all other regions. For a consolidated list of all product courses and documents with related links, refer to Appendix A.

Cox Business TV (Simple Orders)

Status	Self-Directed Learning Activities
☐ Assigned☐ Completed☐	Product Knowledge □ Side-by-Side: Refer to the Video Side-by-Side Guidelines.
☐ Assigned ☐ Completed	Quality Control Tasks Side-by-Side: Refer to the Video Side-by-Side Guidelines.
☐ Assigned ☐ Completed	Order Processing Please note support tools are region-specific: ICOMS/BID – California; TOMS – Virginia; and, ICOMS/OPTIX - all other regions. Learn: Access and review the following resources on KEY. Adding Digital Video [KEY] Installing National Accounts Video [KEY] Upgrade to Cablecard [KEY] Video and Internet Reconnects [KEY] Side-by-Side: Refer to the Video Side-by-Side Guidelines.
☐ Assigned ☐ Completed	Task Completion ☐ Side-by-Side: Refer to the Video Side-by-Side Guidelines.
☐ Assigned ☐ Completed	Customer Support Side-by-Side: Refer to the Video Side-by-Side Guidelines.
☐ Assigned ☐ Completed	Escalations □ Side-by-Side: Refer to the Video Side-by-Side Guidelines.

Contour (Simple Orders)

Status	Self-Directed Learning Activities
☐ Assigned ☐ Completed	Product Knowledge □ Learn: Complete the following course(s) in Learn@Cox. − Contour for CB Product Blast [Course ID: CCI_813466] □ Side-by-Side: Refer to the Video Side-by-Side Guidelines.
☐ Assigned ☐ Completed	Quality Control Tasks □ Side-by-Side: Refer to the Video Side-by-Side Guidelines.
☐ Assigned ☐ Completed	Order Processing Please note support tools are region-specific: ICOMS/BID – California; TOMS – Virginia; and, ICOMS/OPTIX - all other regions. Learn: Complete the following course(s) in Learn@Cox. Ordering Contour for Cox Business in OPTIX [Course ID: CCI_813475] Learn: Access and review the following resources on CoxOne Cox Business Product site. OPTIX User Guide Side-by-Side: Refer to the Video Side-by-Side Guidelines.
☐ Assigned ☐ Completed	Task Completion □ Side-by-Side: Refer to the Video Side-by-Side Guidelines.
☐ Assigned ☐ Completed	Customer Support Side-by-Side: Refer to the Video Side-by-Side Guidelines.
☐ Assigned ☐ Completed	Escalations □ Side-by-Side: Refer to the Video Side-by-Side Guidelines.

Contour on Campus (Complex Orders)

Status	Self-Directed Learning Activities
☐ Assigned ☐ Completed	Product Knowledge □ Learn: Complete the following course(s) in Learn@Cox. □ Contour on Campus Product Overview [Course ID: CCI_814689] □ Contour on CB Product Blast [Course ID: CCI_813466] □ Side-by-Side: Refer to the Video Side-by-Side Guidelines.
☐ Assigned ☐ Completed	Quality Control Tasks □ Side-by-Side: Refer to the Video Side-by-Side Guidelines.
☐ Assigned ☐ Completed	Order Processing Please note support tools are region-specific: ICOMS/BID – California; TOMS – Virginia; and, ICOMS/OPTIX - all other regions. Learn: Access and review the following resources on CoxOne Cox Business Product site. - Contour on Campus – ICOMS Side-by-Side: Refer to the Video Side-by-Side Guidelines.
☐ Assigned ☐ Completed	Task Completion □ Side-by-Side: Refer to the Video Side-by-Side Guidelines.
☐ Assigned ☐ Completed	Customer Support ☐ Side-by-Side: Refer to the Video Side-by-Side Guidelines.
☐ Assigned ☐ Completed	Escalations □ Side-by-Side: Refer to the Video Side-by-Side Guidelines.

Bulk HD Select (Complex Orders)

Status	Self-Directed Learning Activities
☐ Assigned ☐ Completed	Product Knowledge □ Learn: Complete the following course(s) in Learn@Cox. □ Bulk and Hospitality TV Portfolio Product Overview [Course ID: CCI_413410] □ Side-by-Side: Refer to the Video Side-by-Side Guidelines.
☐ Assigned ☐ Completed	Quality Control Tasks □ Side-by-Side: Refer to the Video Side-by-Side Guidelines.
☐ Assigned ☐ Completed	Order Processing Please note support tools are region-specific: ICOMS/BID – California; TOMS – Virginia; and, ICOMS/OPTIX - all other regions. Learn: Complete the following course(s) in Learn@Cox. Keying Work Orders for Bulk HD Select in ICOMS [Course ID: CCI_413385] Ordering HD Select in OPTIX [Course ID: CCI_813382] Learn: Access and review the following resources on CoxOne Cox Business Product site. Bulk HD Select ICOMS Installation Bulk HD Select ICOMS Downgrade Bulk HD Select ICOMS Disconnect Bulk HD Select ICOMS Upgrade Side-by-Side: Refer to the Video Side-by-Side Guidelines.
☐ Assigned ☐ Completed	Task Completion □ Side-by-Side: Refer to the Video Side-by-Side Guidelines.
☐ Assigned ☐ Completed	Customer Support ☐ Side-by-Side: Refer to the Video Side-by-Side Guidelines.
☐ Assigned ☐ Completed	Escalations □ Side-by-Side: Refer to the Video Side-by-Side Guidelines.

HD Free to Guest (Complex Orders)

Status	Self-Directed Learning Activities
☐ Assigned ☐ Completed	Product Knowledge □ Learn: Complete the following course(s) in Learn@Cox. □ Introduction to HD Free to Guest [Course ID: CCI_808287] □ Cox Business HD Free to Guest with UCrypt (for Sales and Sales Support) [Course ID: CCI_809365] □ Side-by-Side: Refer to the Video Side-by-Side Guidelines.
☐ Assigned ☐ Completed	Quality Control Tasks Side-by-Side: Refer to the Video Side-by-Side Guidelines.
☐ Assigned ☐ Completed	Order Processing Please note support tools are region-specific: ICOMS/BID – California; TOMS – Virginia; and, ICOMS/OPTIX - all other regions. Learn: Complete the following course(s) in Learn@Cox. - Keying High Definition Free to Guest Set Back Box Orders [Course ID: CCI_810710] Learn: Access and review the following resources on CoxOne Cox Business Product site. - OPTIX Ordering of HD Free to Guest - Bulk HD Select ICOMS Installation - Bulk HD Select ICOMS Downgrade - Bulk HD Select ICOMS Disconnect - Bulk HD Select ICOMS Upgrade Side-by-Side: Refer to the Video Side-by-Side Guidelines.
☐ Assigned ☐ Completed	Task Completion □ Side-by-Side: Refer to the Video Side-by-Side Guidelines.
☐ Assigned ☐ Completed	Customer Support □ Side-by-Side: Refer to the Video Side-by-Side Guidelines.
☐ Assigned ☐ Completed	Escalations □ Side-by-Side: Refer to the Video Side-by-Side Guidelines.

Hospitality TV (Complex Orders)

Status	Self-Directed Learning Activities
☐ Assigned ☐ Completed	Product Knowledge □ Learn: Complete the following course(s) in Learn@Cox. - Cox Hospitality TV for Sales and Sales Support [Course ID: CCI_810690] □ Side-by-Side: Refer to the Video Side-by-Side Guidelines.
☐ Assigned ☐ Completed	Quality Control Tasks □ Side-by-Side: Refer to the Video Side-by-Side Guidelines.
☐ Assigned ☐ Completed	Order Processing Side-by-Side: Refer to the Video Side-by-Side Guidelines.
☐ Assigned ☐ Completed	Task Completion □ Side-by-Side: Refer to the Video Side-by-Side Guidelines.
☐ Assigned ☐ Completed	Customer Support □ Side-by-Side: Refer to the Video Side-by-Side Guidelines.
☐ Assigned ☐ Completed	Escalations □ Side-by-Side: Refer to the Video Side-by-Side Guidelines.

Hospitality Wi-Fi (Complex Orders)

Status	Self-Directed Learning Activities
☐ Assigned ☐ Completed	Product Knowledge □ Learn: Complete the following course(s) in Learn@Cox. □ Introduction to Hospitality Wi-Fi [Course ID: CCI_810779] □ Side-by-Side: Refer to the Video Side-by-Side Guidelines.
☐ Assigned ☐ Completed	Quality Control Tasks Side-by-Side: Refer to the Video Side-by-Side Guidelines.
☐ Assigned☐ Completed	Order Processing Please note support tools are region-specific: ICOMS/BID – California; TOMS – Virginia; and, ICOMS/OPTIX - all other regions. Learn: Complete the following course(s) in Learn@Cox. Keying High Definition Free to Guest Set Back Box Orders [Course ID: CCI_810781] Hospitality W-Fi 2.0 Responsive Splash Pages Overview [Course ID: CCI_814330] Hospitality Wi-Fi 2.0 Splash Page Initialization [Course ID: CCI_814337] Hospitality Wi-Fi 2.0 Splash Page — Passcode Change [Course ID: CCI_814338]
☐ Assigned ☐ Completed	Task Completion □ Side-by-Side: Refer to the Video Side-by-Side Guidelines.
☐ Assigned ☐ Completed	Customer Support ☐ Side-by-Side: Refer to the Video Side-by-Side Guidelines.
☐ Assigned ☐ Completed	Escalations □ Side-by-Side: Refer to the Video Side-by-Side Guidelines.

Video/Hospitality Side-by-Side Guidelines

The Video Side-by-Side Guidelines can be used with any video product, and are designed to be completed with your assigned Peer Learning Partner. Please be aware that your local market video order processing may differ, especially for complex orders. For specific product processing, please continue to follow your local market M&Ps. Please note support tools are region-specific: ICOMS/BID – California; TOMS – Virginia; and, ICOMS/OPTIX - all other regions.

Side-by-Side Guidelines

Product Knowledge

Discuss the features, packaging, and equipment requirements (if any) for this video product with your assigned side-by-side Peer Learning Partner. Then, demonstrate the following to your partner.

- Demonstrate knowledge of the product's main features and benefits; explain the product to your Peer Learning Partner as you would to a customer.
- □ Share any packaging requirements for the product, describe any work order or equipment requirements, and demonstrate you know where to find applicable service codes.

Quality Control

Observe your assigned side-by-side Peer Learning Partner complete quality control on an order for this product. Then, demonstrate the following to your partner based on available guidelines and checklists. Demonstrate how you would QC an order for this product.

□ Identify several common order mistakes made for this product, demonstrate the process for fixing order errors, and identify when it is appropriate to return an order to Sales using change required functionality in OPTIX, BID (CA), or TOMS (VA).

Order Processing

Observe your assigned side-by-side Peer Learning Partner complete order processing for this product. Then, demonstrate the following to your partner.

- Determine if the equipment and pricing is correct, the right number of outlets are identified, and if the TVs are in a private or public space.
- □ Process the product order in ICOMS or TOMS (VA). Locate a current account in ICOMS/TOMS, key an order for this product into ICOMS/TOMS, and demonstrate knowledge of the correct service codes.
- Demonstrate how to schedule customer installation for this product, and identify any other tools needed to process this order.
- Discuss appropriate procedures for service changes, disconnects, reconnects, transfers, and multi-location orders.

Continued on next page.

Task Completion

Observe your assigned side-by-side Peer Learning Partner complete task completion activities for this product. Then, demonstrate the following to your partner.

- Verify provisioning is accurate and demonstrate how to send an order confirmation email, how to capture documentation in OPTIX, BID (CA), or TOMS (VA) and how to reschedule an installation.
- □ Identify any additional OPTIX/BID/TOMS tasks that need to be completed.

Customer Support

Observe your assigned side-by-side Peer Learning Partner complete customer support activities for this product. Then, demonstrate the following to your partner.

- □ Identify the most common support/rescheduling requests for this product and how to resolve them to avoid escalations.
- □ Role play a conversation with a customer in a professional manner about any order issues; for example, a change in equipment or pricing, or difficulty scheduling installation at a time that works for the customer.

Escalations

□ Discuss with your assigned side-by-side Peer Learning Partner when and how to escalate an incomplete customer order and liaise with the proper department to resolve the issue.

Video/Hospitality Knowledge Check

When you have completed your assigned training, contact your Supervisor to take a Video Knowledge Check. The Knowledge Check will consist of completing an end-to-end order of a video/hospitality product, as determined by your Supervisor.

Video/Hospitality Supervisor Sign-Off

Your Supervisor will discuss the learning activities in this section with you, clarify any outstanding questions, and ensure that either they or a Peer Learning Partner have observed you perform the tasks covered in this section before signing off on competency.

Supervisor Sign-Off

All assigned tasks in the Individual Learning Plan and the Knowledge Check have been completed successfully. Either a Peer Learning Partner or I have observed this employee perform the tasks covered in this section, and I hereby certify that the employee has displayed competency in the order management processes for all Cox Business video products.

Employee signature:	Date:
Supervisor signature:	Date:

Internet and Web Learning Activities

Refer to your Individual Learning Plan to determine your training needs for Internet and web, and in consultation with your Supervisor complete the identified self-directed learning activities. The following products and services are included in this section:

Simple Orders

- Cox Business Internet
- Internet Gateway 2.0/Guest Wi-Fi

Complex Orders

- Internet 2.1
- Cox Fiber Internet GPON
- Cox Optical Internet
- Internet Protocol Management Reporting (IPMR)

The Internet and Web section includes guidance on:

- Order Management Process: An overview of the high-level Cox Business order management process for Internet and web to review with your Supervisor.
- Learning Activities: Each service or product has its own set of self-directed learning activities to complete as indicated in your Individual Learning Plan.
- Side-by-Side Guidelines: Complete side-by-sides with your assigned Peer Learning Partner, as indicated in your Individual Learning Plan. The Guidelines are applicable to any product or service in this section.
- Knowledge Check: Contact your Supervisor for the Knowledge Check after completing all required training.
- Supervisor Sign-Off: When you successfully complete all training and the Knowledge Check, your Supervisor will sign-off that you are fully trained.

Order Management Process for Internet and Web

This high-level overview of the Cox Business order management process for both simple and complex Internet and web products is based on the Cox Business Simple Order OM Process Flow, located in iGrafx (for instructions on accessing iGrafx go to the Locating Resources section of this Guide).

The Order Management Walkthrough below is designed to facilitate a discussion with your Supervisor to confirm your understanding of the Internet and web order process. Please be aware that your local market process may differ, especially for complex order processing; continue to follow your local market M&Ps for specific product processing. Please note support tools are region-specific: ICOMS/BID – California; TOMS – Virginia; and, ICOMS/OPTIX - all other regions.

Status	Order Management Walkthrough
☐ Assigned ☐ Reviewed	 QC Tasks Validate the following areas of the contract: CPNI, contract/service match, and signature existence and spend authority. If there is a contract issue/error, identify if it falls under Amendment Reduction Process guidelines. If yes, correct the error/issue and send an email to the customer. If it doesn't fall under these guidelines, return the contract to Sales for correction.
☐ Assigned	New Install Tasks
Reviewed	 Determine if the address is serviceable and available in ICOMS or TOMS (VA); if yes, create a new account in ICOMS/TOMS.
	Key in account information: name, authorized users, CPNI, POC, segmentation, category type, reason code, and sale ID number. Key in the monthly reoccurring service codes and one-time service installation codes.
	 Confirm type of modem or Wi-Fi combo (or other types of equipment for complex products), verify the support speed the customer signed up for, and determine if a static IP address is needed (do not give if not needed).
	 Schedule work order in appropriate Q-code timeframe, and add in any work order comments.
	☐ Create a MyAdmin account and static IP address in SOAK, if needed.
	☐ For duplicating/triplicating the same product at one location, ensure separate equipment for each duplication and balance occurrences to make sure it works.
☐ Assigned	Service Change Tasks
☐ Reviewed	□ Locate a current account in ICOMS or TOMS (VA) and add, upgrade, or downgrade service.

Continued on next page.

☐ Assigned	Disconnects/Reconnects/Transfers Tasks
Reviewed	 For disconnects, locate a current account in ICOMS or TOMS (VA) and apply disconnect terms. Determine if an early termination fee (ETF) applies, disconnect service, and determine if equipment needs to be returned and how.
	□ For reconnects, locate a current account in ICOMS/TOMS. Determine the reason for the previous disconnect and reconnect service according to guidelines.
	□ For transfers, locate to/from accounts in ICOMS/TOMS and transfer service according to guidelines.
	□ Use SOAK to delete/re-establish the customer's static IP address.
☐ Assigned	Customer Confirmation Tasks
☐ Reviewed	 Verify order is complete in ICOMS or TOMS (VA) and send confirmation email to customer.
	 Complete task in OPTIX /ICOMS, BID/ICOMS (CA), or TOMS (VA), and reconcile with the Communications Center group (dispatch).
	Multi-Location Orders Tasks
☐ Assigned	
☐ Reviewed	 Complete the process for setting up accounts in multiple locations.

Internet and Web Products

Self-directed learning activities related to simple and complex order management tasks have been developed for each Internet and web product offered by Cox Business. Refer to your Individual Learning Plan to determine your training needs and complete the learning activities listed for that Internet or web product. Links to resources are provided when available. The Internet/Web Side-by-Side Guidelines can be found at the end of this section. Please note support tools are region-specific: ICOMS/BID - California; TOMS - Virginia; and, ICOMS/OPTIX - all other regions. For a consolidated list of all product courses and documents with related links, refer to Appendix A.

Cox Business Internet 2.1 (Simple Orders)

Status	Self-Directed Learning Activities
☐ Assigned ☐ Completed	Product Knowledge □ Learn: Complete the following course(s) in Learn@Cox. − CBI 2.1 Product Overview [Course ID: CCI_813654] □ Side-by-Side: Refer to the Internet/Web Side-by-Side Guidelines.
☐ Assigned ☐ Completed	Quality Control Tasks Side-by-Side: Refer to the Internet/Web Side-by-Side Guidelines.
☐ Assigned ☐ Completed	Order Processing Please note support tools are region-specific: ICOMS/BID – California; TOMS – Virginia; and, ICOMS/OPTIX - all other regions. Learn: Complete the following course(s) in Learn@Cox. Entering CBI Orders Job Aid [Course ID: CCI_412819] Learn: Access and review the following resources on CoxOne Cox Business Product site or KEY. CBI OPTIX Order Entry 2014 OPTIX Build Guide CBI Service Tier Calculator How to Install CBI [KEY] How to Disconnect CBI [KEY] How to Install Web Hosting [KEY] Adding IP Addresses [KEY]
☐ Assigned ☐ Completed	Task Completion □ Learn: Access and review the following resources on CoxOne Cox Business Product site. □ CBI Service Delivery Procedures □ CBI Service Delivery Process □ Side-by-Side: Refer to the Internet/Web Side-by-Side Guidelines. Customer Support
☐ Assigned☐ Completed☐	□ Side-by-Side: Refer to the Internet/Web Side-by-Side Guidelines.
☐ Assigned ☐ Completed	Escalations □ Side-by-Side: Refer to the Internet/Web Side-by-Side Guidelines.

Internet Gateway 2.0, Guest Wi-Fi (Simple Orders)

Status	Self-Directed Learning Activities
☐ Assigned ☐ Completed	Product Knowledge □ Learn: Complete the following course(s) in Learn@Cox. □ Introducing Cox CBI Gateway and Guest Wi-Fi [Course ID: CCI_812845] □ CBI Gateway 2.0 Product Overview [Course ID: CCI_814362] □ Side-by-Side: Refer to the Internet/Web Side-by-Side Guidelines.
☐ Assigned ☐ Completed	Quality Control Tasks Side-by-Side: Refer to the Internet/Web Side-by-Side Guidelines.
☐ Assigned ☐ Completed	Order Processing Please note support tools are region-specific: ICOMS/BID – California; TOMS – Virginia; and, ICOMS/OPTIX - all other regions. Learn: Complete the following course(s) in Learn@Cox. - CBI Gateway Orders [Course ID: CCI_412853] - Keying CB Wi-Fi Orders in ICOMS and Setting Up MyAdmin [Course ID: CCI_813138] Learn: Access and review the following resources on CoxOne Cox Business Product site. - CBI Gateway Order Entry OPTIX - CBIG Wi-Fi OPTIX Build - CBIG with Wi-Fi Guest Access Side-by-Side: Refer to the Internet/Web Side-by-Side Guidelines.
☐ Assigned ☐ Completed	Task Completion □ Learn: Access and review the following resources on CoxOne Cox Business Product site. □ CBI Gateway Service Delivery □ Side-by-Side: Refer to the Internet/Web Side-by-Side Guidelines.
☐ Assigned ☐ Completed	Customer Support Side-by-Side: Refer to the Internet/Web Side-by-Side Guidelines.
☐ Assigned ☐ Completed	Escalations □ Side-by-Side: Refer to the Internet/Web Side-by-Side Guidelines.

Cox Fiber GPN (Complex Orders)

Status	Self-Directed Learning Activities
☐ Assigned ☐ Completed	Product Knowledge □ Learn: Complete the following course(s) in Learn@Cox. □ CFI GPON Product and Sales Overview [Course ID: CCI_814632] □ Learn: Access and review the following resources on CoxOne Cox Business Product site. □ Cox Fiber Internet Job Aid (Sales Information) □ Cox Fiber Internet 2.1 STU GPON □ Side-by-Side: Refer to the Internet/Web Side-by-Side Guidelines.
☐ Assigned ☐ Completed	Quality Control Tasks Side-by-Side: Refer to the Internet/Web Side-by-Side Guidelines.
☐ Assigned ☐ Completed	Order Processing Please note support tools are region-specific: ICOMS/BID – California; TOMS – Virginia; and, ICOMS/OPTIX - all other regions. Learn: Complete the following course(s) in Learn@Cox. - Cox Fiber Internet OPTIX Job Aid [Course ID: CCI_814339] - Order Entry for Cox Fiber Internet Job Aid [Course ID: CCI_814326] Learn: Access and review the following resources on CoxOne Cox Business Product site or KEY. - How to Install CFI [KEY] - SOAK Reference for CFI Changes - How to Input a CFI STU HBB GPON Order into OPTIX - How to Identify an Address as Gigabit Available or Serviceable OPTIX (STU HBB) - CFI Order Entry ICOMS - CFI 2.1 ICOMS Order Entry - CFI GPON FSR Installation Side-by-Side: Refer to the Internet/Web Side-by-Side Guidelines.
☐ Assigned ☐ Completed	Task Completion □ Side-by-Side: Refer to the Internet/Web Side-by-Side Guidelines.
☐ Assigned ☐ Completed	Customer Support □ Side-by-Side: Refer to the Internet/Web Side-by-Side Guidelines.
☐ Assigned ☐ Completed	Escalations □ Side-by-Side: Refer to the Internet/Web Side-by-Side Guidelines.

Cox Optical Internet (Complex Orders)

Status	Self-Directed Learning Activities
☐ Assigned ☐ Completed	Product Knowledge Side-by-Side: Refer to the Internet/Web Side-by-Side Guidelines.
☐ Assigned ☐ Completed	Quality Control Tasks Side-by-Side: Refer to the Internet/Web Side-by-Side Guidelines.
☐ Assigned ☐ Completed	Order Processing Please note support tools are region-specific: ICOMS/BID – California; TOMS – Virginia; and, ICOMS/OPTIX - all other regions. Learn: Access and review the following resources on KEY. How to Install COI with Burstable Billing & IPMR [KEY] Installing Cox Optical Internet [KEY] Side-by-Side: Refer to the Internet/Web Side-by-Side Guidelines.
☐ Assigned ☐ Completed	Task Completion □ Side-by-Side: Refer to the Internet/Web Side-by-Side Guidelines.
☐ Assigned ☐ Completed	Customer Support □ Side-by-Side: Refer to the Internet/Web Side-by-Side Guidelines.
☐ Assigned ☐ Completed	Escalations □ Side-by-Side: Refer to the Internet/Web Side-by-Side Guidelines.

Internet Protocol Management Reporting (IPMR) (Complex Orders)

Status	Self-Directed Learning Activities
☐ Assigned ☐ Completed	Product Knowledge □ Learn: Complete the following course(s) in Learn@Cox. − IPMR and Burstable COI Demonstration [Course ID: CCI_813485] □ Side-by-Side: Refer to the Internet/Web Side-by-Side Guidelines.
☐ Assigned ☐ Completed	Quality Control Tasks □ Side-by-Side: Refer to the Internet/Web Side-by-Side Guidelines.
☐ Assigned ☐ Completed	Order Processing Please note support tools are region-specific: ICOMS/BID – California; TOMS – Virginia; and, ICOMS/OPTIX - all other regions. Learn: Complete the following course(s) in Learn@Cox. - Entering Orders for IPMR for COI and Burstable COI Customers in ICOMS [Course ID: CCI_813471] - COI IPMR Manual Burstable Billing Job Aid [Course ID: CCI_813472] Learn: Access and review the following resources on CoxOne Cox Business Product site. - COI IPMR OPTIX - COI IPMR Burstable Billing Revenue Assurance - COI IPMR 1COMS Order Entry - IPMR 18 IPM OPTIX - IPMR 171PM Preview View OPTIX - Installing COI with Burstable Billing and IPMR Side-by-Side: Refer to the Internet/Web Side-by-Side Guidelines.
☐ Assigned ☐ Completed	Task Completion □ Side-by-Side: Refer to the Internet/Web Side-by-Side Guidelines.
☐ Assigned ☐ Completed	Customer Support Side-by-Side: Refer to the Internet/Web Side-by-Side Guidelines.
☐ Assigned ☐ Completed	Escalations □ Side-by-Side: Refer to the Internet/Web Side-by-Side Guidelines.

Internet and Web Side-by-Side Guidelines

The Internet and Web Side-by-Side Guidelines can be used with any Internet and web product, and are designed to be completed with your assigned Peer Learning Partner. Please be aware that your local market Internet and web product processing may differ, especially for complex orders. For specific product processing, please continue to follow your local market M&Ps. Please note support tools are region-specific: ICOMS/BID - California; TOMS - Virginia; and, ICOMS/OPTIX - all other regions.

Side-by-Side Guidelines

Product Knowledge

Discuss the features, packaging, and equipment requirements (if any) for this product with your assigned side-by-side Peer Learning Partner. Then, demonstrate the following to your partner.

- Demonstrate knowledge of the product's main features and benefits; explain the product as you would to a customer.
- Share any packaging requirements for the product, describe any work order or equipment requirements, and demonstrate you know where to find applicable service codes.

Quality Control

Observe your assigned side-by-side Peer Learning Partner complete quality control on an order for this product. Then, demonstrate the following to your partner based on available guidelines and checklists.

- Demonstrate how you would QC an order for this product.
- Identify several common order mistakes made for this product, demonstrate the process for fixing order errors, and identify when it is appropriate to return an order to Sales using change required functionality in OPTIX, BID (CA), or TOMS (VA).

Order Processing

Observe your assigned side-by-side Peer Learning Partner complete order processing for this product. Then, demonstrate the following to your partner.

- Confirm type of modem or Wi-Fi combo (or other equipment), verify the support speed the customer signed up for, and determine if a static IP address is needed (do not give if not needed).
- Process the product order in ICOMS or TOMS (VA). Locate a current account in ICOMS/TOMS, key an order for this product into ICOMS/TOMS, and demonstrate knowledge of the correct service codes.
- Demonstrate how to schedule customer installation for this product, and identify any other tools needed to process this order.
- Create a MyAdmin account and establish a static (if necessary) or dynamic IP address in SOAK.
- Discuss appropriate procedures for service changes, disconnects, reconnects, transfers, and dual/triple orders.

Continued on next page.

Task Completion

Observe your assigned side-by-side Peer Learning Partner complete task completion activities for this product. Then, demonstrate the following to your partner.

- Verify provisioning is accurate and demonstrate how to send an order confirmation email, how to capture documentation in OPTIX, BID (CA), or TOMS (VA) and how to reschedule an installation.
- Identify any additional OPTIX/BID/TOMS tasks that need to be completed.

Customer Support

Observe your assigned side-by-side Peer Learning Partner complete customer support activities for this product. Then, demonstrate the following to your partner.

- □ Identify the most common support/rescheduling requests for this product and how to resolve them to avoid escalations.
- Role play a conversation with a customer in a professional manner about any order issues; for example, you might want to role play a conversation about the difference between a status IP address and dynamic IP address, and why the customer has a type on his/her account.

Escalations

Discuss with your assigned side-by-side Peer Learning Partner when and how to escalate an incomplete customer order and liaise with the proper department to resolve the issue.

Internet and Web Knowledge Check

When you have completed your assigned training, contact your Supervisor to take an Internet and Web Knowledge Check. The Knowledge Check will consist of completing an end-to-end order of an Internet or web product, as determined by your Supervisor.

Internet and Web Supervisor Sign-Off

Your Supervisor will discuss the learning activities in this section with you, clarify any outstanding questions, and ensure that either they or a Peer Learning Partner have observed you perform the tasks covered in this section before signing off on competency.

Supervisor Sign-Off

All assigned tasks in the Individual Learning Plan and the Knowledge Check have been completed successfully. Either a Peer Learning Partner or I have observed this employee perform the tasks covered in this section, and I hereby certify that the employee has displayed competency in the order management processes for all Cox Business Internet and web products.

Employee signature:	Date:
Supervisor signature:	Date:

Voice Services Learning Activities

Refer to your Individual Learning Plan to determine your training needs for voice services, and in consultation with your Supervisor complete the identified self-directed learning activities. The following services are included in this section:

Simple Orders

- VoiceManager
- IP Centrex Squared

Complex Orders

- IP Centrex
- SIP Trunking
- PRI over HFC
- High Capacity PRI

Other Complex Orders

- Virtual Numbering Service
- VM Auto Attendance
- VM Hunting
- Voicemail Fax to Email MIAB
- Service Assurance Plan
- IPC Call Center
- IPC Receptionist Console
- Telecommunications Service Priority
- Calix ONT and Calix B6
- e911 and Emergency Locator Service

The Voice Services section includes guidance on:

- Order Management Process: An overview of the high-level Cox Business order management process for voice services to review with your Supervisor.
- Learning Activities: Each service has its own set of self-directed learning activities to complete as indicated in your Individual Learning Plan.
- Side-by-Side Guidelines: Complete side-by-sides with your assigned Peer Learning Partner, as indicated in your Individual Learning Plan. The Guidelines are applicable to any service in this section.
- Knowledge Check: Contact your Supervisor for the Knowledge Check after completing all required training.
- Supervisor Sign-Off: When you successfully complete all training and the Knowledge Check, your Supervisor will sign-off that you are fully trained.

Order Management Process for Voice Services

This high-level overview of the Cox Business order management process for both simple and complex voice services is based on the Cox Business Simple Order OM Process Flow, located in iGrafx (for instructions on accessing iGrafx go to the Locating Resources section of this Guide).

The Order Management Walkthrough below is designed to facilitate a discussion with your Supervisor to confirm your understanding of the voice service order processes. Please be aware that your local market process may differ, especially for complex order processing; continue to follow your local market M&Ps for specific product processing. Please note support tools are region-specific: ICOMS/BID – California; TOMS – Virginia; and, ICOMS/OPTIX - all other regions.

Status	Order Management Walkthrough
☐ Assigned ☐ Reviewed	 QC Tasks Validate the following areas of the contract: CPNI, contract/service match, signature existence and spend authority, porting, and toll-free documents. Request a CSR and bill copy information. If there is a contract issue/error, identify if it falls under Amendment Reduction Process guidelines. If yes, correct the error/issue and send an email to the customer. If it doesn't fall under these guidelines, return the contract to Sales for correction.
☐ Assigned	New Install Tasks
Reviewed	 Determine if the address is serviceable and available in ICOMS or TOMS (VA); if yes, create a new account in ICOMS/TOMS.
	 Key in account information: name, authorized users, CPNI, POC, segmentation, category type, reason code, and sale ID number.
	 ICOMS/TOMS determines rate center; key in the monthly reoccurring service codes and one-time service installation codes.
	 Identify if a port and ensure appropriate documentation, double-check correct fees, identify features customer wants, and ensure provisioning in DTW. Determine directory listing, PIC (long distance) and LPIC (local long distance).
	 Identify the number of seats, paths, and additional lines for the key system.
	 Schedule work order in appropriate Q-code timeframe, and add in any work order comments.
	□ Create a MyAdmin account.
	 Discuss appropriate procedures for service changes, disconnects, reconnects, and dual/triple orders.
	□ Perform installation tasks when FSR is on-site, as appropriate for product.
	 For duplicating/triplicating orders, if want both VoiceManager and IP Centrex, must have separate ICOMS/TOMS accounts and merge into one bill.

Continued on next page.

☐ Assigned ☐ Reviewed	Service Change Tasks □ Locate a current account in ICOMS or TOMS (VA) and add, upgrade, or downgrade service.
☐ Assigned ☐ Reviewed	 Disconnects/Reconnects/Transfers Tasks □ For disconnects, locate a current account in ICOMS or TOMS (VA) and apply disconnect terms. Determine if an early termination fee (ETF) applies, disconnect service, and determine if equipment needs to be returned and how. □ For reconnects, locate a current account in ICOMS/TOMS. Determine the reason for the previous disconnect and reconnect service according to guidelines. □ For transfers, locate to/from accounts in ICOMS/TOMS and transfer service according to guidelines.
☐ Assigned ☐ Reviewed	 Customer Confirmation Tasks Verify order is complete in ICOMS or TOMS (VA) and send confirmation email to customer. Complete task in OPTIX /ICOMS, BID/ICOMS (CA), or TOMS (VA), and reconcile with the Communications Center group (dispatch).
☐ Assigned ☐ Reviewed	Multi-Location Tasks Complete the process for setting up accounts in multiple locations.

Voice Services

Self-directed learning activities related to simple and complex order management tasks have been developed for each voice service offered by Cox Business. Refer to your Individual Learning Plan to determine your training needs and complete the learning activities listed for that voice service. Links to resources are provided when available. The Voice Side-by-Side Guidelines can be found at the end of this section. Please note support tools are region-specific: ICOMS/BID – California; TOMS – Virginia; and, ICOMS/OPTIX - all other regions. For a consolidated list of all product courses and documents with related links, refer to Appendix A.

VoiceManager (Simple Orders)

Status	Self-Directed Learning Activities
☐ Assigned ☐ Completed	Product Knowledge □ Learn: Complete the following course(s) in Learn@Cox. □ Introduction to Cox Business VoiceManager Portfolio [Course ID: CCI_810399] □ Cox Business Voice Mail eModule [Course ID: CCI_812897] □ CB VoiceManager Toolbar Tutorial [Course ID: CCI_810400] □ Side-by-Side: Refer to the Voice Side-by-Side Guidelines.
☐ Assigned ☐ Completed	Quality Control Tasks Side-by-Side: Refer to the Voice Side-by-Side Guidelines.
☐ Assigned ☐ Completed	Order Processing Please note support tools are region-specific: ICOMS/BID – California; TOMS – Virginia; and, ICOMS/OPTIX - all other regions. Learn: Complete the following course(s) in Learn@Cox. Keying Work Orders for Cox Business Voicemail [Course ID: CCI_412918] Learn: Access and review the following resources on CoxOne Cox Business Product site or KEY. VoiceManager ICOMS Install Steps Alternate Number Install [KEY] Side-by-Side: Refer to the Voice Side-by-Side Guidelines.
☐ Assigned ☐ Completed	Task Completion □ Side-by-Side: Refer to the Voice Side-by-Side Guidelines.
☐ Assigned ☐ Completed	Customer Support Side-by-Side: Refer to the Voice Side-by-Side Guidelines.
☐ Assigned ☐ Completed	Escalations □ Side-by-Side: Refer to the Voice Side-by-Side Guidelines.

IP Centrex Squared (Simple Orders)

Please review M&Ps by accessing the CoxOne Cox Business Product site. For access to corporate TOMS M&Ps, visit this link. You may also have local M&Ps that apply to this product.

Status	Self-Directed Learning Activities
☐ Assigned ☐ Completed	Product Knowledge Learn: Complete the following course(s) in Learn@Cox. IP Centrex Product Overview [Course ID: CCI_810437] IP Centrex Technology Basics [Course ID: CCI_814451] Cox PBX Overview [Course ID: CCI_814461] IPC 2.0.1 Quick Hits [Course ID: CCI_813351] Cox IP Centrex 2.0.2 Enhancements [Course ID: CCI_813478] IPC 2.0.3 Features Overview [Course ID: CCI_813533] IP Centrex Features Training Overview [Course ID: CCI_813577] IP Centrex 2.0.4 Collaboration [Course ID: CCI_814354] Side-by-Side: Refer to the Voice Side-by-Side Guidelines.
☐ Assigned ☐ Completed	Quality Control Tasks Side-by-Side: Refer to the Voice Side-by-Side Guidelines.
☐ Assigned ☐ Completed	Order Processing Please note support tools are region-specific: ICOMS/BID – California; TOMS – Virginia; and, ICOMS/OPTIX - all other regions. Learn: Complete the following course(s) in Learn@Cox. - IP Centrex Squared Key System [Course ID: CCI_714324] - Key Systems Overview [Course ID: CCI_814453] - Ordering and Provisioning IP Centrex in OPTIX [Course ID: CCI_410610] - Moving Through the IP Centrex Ordering Process [Course ID: CCI_810810] - Order Entry Process Updates for IP Centrex 2.0.2 Job Aid [Course ID: CCI_813508] - IP Centrex 2.0.3 Configuration, Order Entry, and Troubleshooting [Course ID: CCI_814085] Learn: Access and review the following resources on CoxOne Cox Business Product site. - IP Centrex Order Entry and Provisioning - IP Centrex Order Entry Type II - Call Path and Multi-Bill Quantity

Continued on next page.

☐ Assigned ☐ Completed	Task Completion □ Side-by-Side: Refer to the Voice Side-by-Side Guidelines.
☐ Assigned ☐ Completed	Customer Support □ Side-by-Side: Refer to the Voice Side-by-Side Guidelines.
☐ Assigned ☐ Completed	Escalations □ Side-by-Side: Refer to the Voice Side-by-Side Guidelines.

IP Centrex (Complex Orders)

Please review M&Ps by accessing the <u>CoxOne Cox Business</u> Product site. For access to corporate TOMS M&Ps, <u>visit this link</u>. You may also have local M&Ps that apply to this product.

Status	Self-Directed Learning Activities
☐ Assigned ☐ Completed	Product Knowledge □ Learn: Complete the following course(s) in Learn@Cox. □ IP Centrex Product Overview [Course ID: CCI_810437] □ IP Centrex Technology Basics [Course ID: CCI_814451] □ Cox PBX Overview [Course ID: CCI_814461] □ IPC 2.0.1 Quick Hits [Course ID: CCI_813351] □ Cox IP Centrex 2.0.2 Enhancements [Course ID: CCI_813478] □ IPC 2.0.3 Features Overview [Course ID: CCI_813533] □ IP Centrex Features Training Overview [Course ID: CCI_813577] □ IP Centrex 2.0.4 Collaboration [Course ID: CCI_814354]
☐ Assigned	Quality Control Tasks Side-by-Side: Refer to the Voice Side-by-Side Guidelines.
☐ Assigned ☐ Completed	Order Processing Please note support tools are region-specific: ICOMS/BID – California; TOMS – Virginia; and, ICOMS/OPTIX - all other regions. Learn: Complete the following course(s) in Learn@Cox. - Key Systems Overview [Course ID: CCI_814453] - Ordering and Provisioning IP Centrex in OPTIX [Course ID: CCI_410610] - Moving Through the IP Centrex Ordering Process [Course ID: CCI_810810] - Order Entry Process Updates for IP Centrex 2.0.2 Job Aid [Course ID: CCI_813508] - IP Centrex 2.0.3 Configuration, Order Entry, and Troubleshooting [Course ID: CCI_814085] Learn: Access and review the following resources on CoxOne Cox Business Product site. - IP Centrex Order Entry and Provisioning - IP Centrex Order Entry Type II - Call Path and Multi-Bill Quantity

Continued on next page.

☐ Assigned ☐ Completed	Task Completion □ Side-by-Side: Refer to the Voice Side-by-Side Guidelines.
☐ Assigned ☐ Completed	Customer Support □ Side-by-Side: Refer to the Voice Side-by-Side Guidelines.
☐ Assigned ☐ Completed	Escalations □ Side-by-Side: Refer to the Voice Side-by-Side Guidelines.

SIP Trunking (Complex Orders)

Status	Self-Directed Learning Activities
☐ Assigned ☐ Completed	Product Knowledge □ Learn: Complete the following course(s) in Learn@Cox. - SIP Trunking Overview [Course ID: CCI_809595] - CB SIP Trunking Product Knowledge [Course ID: CCI_709698] □ Side-by-Side: Refer to the Voice Side-by-Side Guidelines.
☐ Assigned ☐ Completed	Quality Control Tasks Side-by-Side: Refer to the Voice Side-by-Side Guidelines.
☐ Assigned ☐ Completed	Order Processing Please note support tools are region-specific: ICOMS/BID – California; TOMS – Virginia; and, ICOMS/OPTIX - all other regions. Learn: Complete the following course(s) in Learn@Cox. SIP Order Entry [Course ID: CCI_809695] Learn: Access and review the following resources on CoxOne Cox Business Product site. SIP Trunking ICOMS Order Entry Guide Side-by-Side: Refer to the Voice Side-by-Side Guidelines.
☐ Assigned ☐ Completed	Task Completion □ Side-by-Side: Refer to the Voice Side-by-Side Guidelines.
☐ Assigned ☐ Completed	Customer Support □ Learn: Complete the following course(s) in Learn@Cox. □ My Account Enterprise Feature Enhancements for SIP Trunking [Course ID: CCI_814718] □ Side-by-Side: Refer to the Voice Side-by-Side Guidelines.
☐ Assigned ☐ Completed	Escalations □ Side-by-Side: Refer to the Voice Side-by-Side Guidelines.

PRI over HFC (Complex Orders)

Status	Self-Directed Learning Activities
☐ Assigned ☐ Completed	Product Knowledge □ Learn: Complete the following course(s) in Learn@Cox. − CB PRI and Digital Trunk Order Entry Training [Course ID: CCI_809221] □ Side-by-Side: Refer to the Voice Side-by-Side Guidelines.
☐ Assigned ☐ Completed	Quality Control Tasks Side-by-Side: Refer to the Voice Side-by-Side Guidelines.
☐ Assigned☐ Completed	Order Processing Please note support tools are region-specific: ICOMS/BID – California; TOMS – Virginia; and, ICOMS/OPTIX - all other regions. Learn: Complete the following course(s) in Learn@Cox. PRI Over HFC in OPTIX [Course ID: CCI_809042] Learn: Access and review the following resources on KEY. Installing PRI [KEY] Side-by-Side: Refer to the Voice Side-by-Side Guidelines.
☐ Assigned ☐ Completed	Task Completion □ Side-by-Side: Refer to the Voice Side-by-Side Guidelines.
☐ Assigned ☐ Completed	Customer Support Side-by-Side: Refer to the Voice Side-by-Side Guidelines.
☐ Assigned ☐ Completed	Escalations □ Side-by-Side: Refer to the Voice Side-by-Side Guidelines.

High Capacity PRI (Complex Orders)

Status	Self-Directed Learning Activities
☐ Assigned ☐ Completed	Product Knowledge □ Side-by-Side: Refer to the Voice Side-by-Side Guidelines.
☐ Assigned ☐ Completed	Quality Control Tasks □ Side-by-Side: Refer to the Voice Side-by-Side Guidelines.
☐ Assigned ☐ Completed	Order Processing Please note support tools are region-specific: ICOMS/BID – California; TOMS – Virginia; and, ICOMS/OPTIX - all other regions. Learn: Complete the following course(s) in Learn@Cox. Keying High Capacity ISDN PRI Gateway Work Orders [Course ID: CCI_813241] Keying High Capacity FXS Gateway Work Orders in ICOMS [Course ID: CCI_813570] Learn: Access and review the following resources on KEY. Installing PRI [KEY] Side-by-Side: Refer to the Voice Side-by-Side Guidelines.
☐ Assigned ☐ Completed	Task Completion □ Side-by-Side: Refer to the Voice Side-by-Side Guidelines.
☐ Assigned ☐ Completed	Customer Support Side-by-Side: Refer to the Voice Side-by-Side Guidelines.
☐ Assigned ☐ Completed	Escalations □ Side-by-Side: Refer to the Voice Side-by-Side Guidelines.

Virtual Numbering Service (Complex Orders)

Status	Self-Directed Learning Activities
☐ Assigned ☐ Completed	Product Knowledge □ Learn: Complete the following course(s) in Learn@Cox. − CB Virtual Numbering Service (VNS) Tutorial [Course ID: CCI_810401] □ Side-by-Side: Refer to the Voice Side-by-Side Guidelines.
☐ Assigned ☐ Completed	Quality Control Tasks □ Side-by-Side: Refer to the Voice Side-by-Side Guidelines.
☐ Assigned ☐ Completed	Order Processing □ Side-by-Side: Refer to the Voice Side-by-Side Guidelines.
☐ Assigned ☐ Completed	Task Completion □ Side-by-Side: Refer to the Voice Side-by-Side Guidelines.
☐ Assigned ☐ Completed	Customer Support □ Side-by-Side: Refer to the Voice Side-by-Side Guidelines.
☐ Assigned ☐ Completed	Escalations □ Side-by-Side: Refer to the Voice Side-by-Side Guidelines.

VM Auto Attendant (Complex Orders)

Status	Self-Directed Learning Activities
☐ Assigned ☐ Completed	Product Knowledge □ Learn: Complete the following course(s) in Learn@Cox. − CB VoiceManager Auto Attendant Tutorial [Course ID: CCI_810403] □ Side-by-Side: Refer to the Voice Side-by-Side Guidelines.
☐ Assigned ☐ Completed	Quality Control Tasks Side-by-Side: Refer to the Voice Side-by-Side Guidelines.
☐ Assigned ☐ Completed	Order Processing Side-by-Side: Refer to the Voice Side-by-Side Guidelines.
☐ Assigned ☐ Completed	Task Completion □ Side-by-Side: Refer to the Voice Side-by-Side Guidelines.
☐ Assigned ☐ Completed	Customer Support Side-by-Side: Refer to the Voice Side-by-Side Guidelines.
☐ Assigned ☐ Completed	Escalations □ Side-by-Side: Refer to the Voice Side-by-Side Guidelines.

VM Hunting (Complex Orders)

Status	Self-Directed Learning Activities
☐ Assigned ☐ Completed	Product Knowledge □ Learn: Complete the following course(s) in Learn@Cox. □ CB VoiceManager Hunting Tutorial [Course ID: CCI_810402] □ Side-by-Side: Refer to the Voice Side-by-Side Guidelines.
☐ Assigned ☐ Completed	Quality Control Tasks Side-by-Side: Refer to the Voice Side-by-Side Guidelines.
☐ Assigned ☐ Completed	Order Processing Side-by-Side: Refer to the Voice Side-by-Side Guidelines.
☐ Assigned ☐ Completed	Task Completion □ Side-by-Side: Refer to the Voice Side-by-Side Guidelines.
☐ Assigned ☐ Completed	Customer Support Side-by-Side: Refer to the Voice Side-by-Side Guidelines.
☐ Assigned ☐ Completed	Escalations □ Side-by-Side: Refer to the Voice Side-by-Side Guidelines.

Voicemail Fax to Email MIAB (Complex Orders)

Status	Self-Directed Learning Activities
☐ Assigned ☐ Completed	Product Knowledge □ Learn: Complete the following course(s) in Learn@Cox. − Readable Voicemail Fax to Email MIAB [Course ID: CCI_413409] □ Side-by-Side: Refer to the Voice Side-by-Side Guidelines.
☐ Assigned ☐ Completed	Quality Control Tasks Side-by-Side: Refer to the Voice Side-by-Side Guidelines.
☐ Assigned ☐ Completed	Order Processing Side-by-Side: Refer to the Voice Side-by-Side Guidelines.
☐ Assigned ☐ Completed	Task Completion □ Side-by-Side: Refer to the Voice Side-by-Side Guidelines.
☐ Assigned ☐ Completed	Customer Support Side-by-Side: Refer to the Voice Side-by-Side Guidelines.
☐ Assigned ☐ Completed	Escalations □ Side-by-Side: Refer to the Voice Side-by-Side Guidelines.

Service Assurance Plan (Complex Orders)

Status	Self-Directed Learning Activities
☐ Assigned ☐ Completed	Product Knowledge □ Learn: Complete the following course(s) in Learn@Cox. − CB Service Assurance Plan [Course ID: CCI_810618] □ Side-by-Side: Refer to the Voice Side-by-Side Guidelines.
☐ Assigned ☐ Completed	Quality Control Tasks □ Side-by-Side: Refer to the Voice Side-by-Side Guidelines.
☐ Assigned ☐ Completed	Order Processing Side-by-Side: Refer to the Voice Side-by-Side Guidelines.
☐ Assigned ☐ Completed	Task Completion □ Side-by-Side: Refer to the Voice Side-by-Side Guidelines.
☐ Assigned ☐ Completed	Customer Support □ Side-by-Side: Refer to the Voice Side-by-Side Guidelines.
☐ Assigned ☐ Completed	Escalations □ Side-by-Side: Refer to the Voice Side-by-Side Guidelines.

IP Centrex Call Center (Complex Orders)

Status	Self-Directed Learning Activities
☐ Assigned ☐ Completed	Product Knowledge □ Learn: Complete the following course(s) in Learn@Cox. □ Intro to Call Center Standard for IP Centrex [Course ID: CCI_814815] □ Agent Console Tutorial for IPC Call Center Standard [Course ID: CCI_814893] □ MyAccount Admin Tutorial for IPC Call Center Standard [Course ID: CCI_814903] □ IP Centrex CDR Overview [Course ID: CCI_814484] □ Side-by-Side: Refer to the Voice Side-by-Side Guidelines.
☐ Assigned ☐ Completed	Quality Control Tasks Side-by-Side: Refer to the Voice Side-by-Side Guidelines.
☐ Assigned ☐ Completed	Order Processing Side-by-Side: Refer to the Voice Side-by-Side Guidelines.
☐ Assigned☐ Completed☐	Task Completion □ Side-by-Side: Refer to the Voice Side-by-Side Guidelines.
☐ Assigned ☐ Completed	Customer Support Side-by-Side: Refer to the Voice Side-by-Side Guidelines.
☐ Assigned ☐ Completed	Escalations □ Side-by-Side: Refer to the Voice Side-by-Side Guidelines.

IP Centrex Receptionist Console (Complex Orders)

Status	Self-Directed Learning Activities
☐ Assigned ☐ Completed	Product Knowledge □ Learn: Complete the following course(s) in Learn@Cox. - CB IP Centrex Receptionist Console Product Introduction [Course ID: CCI_812422] □ Side-by-Side: Refer to the Voice Side-by-Side Guidelines.
☐ Assigned ☐ Completed	Quality Control Tasks Side-by-Side: Refer to the Voice Side-by-Side Guidelines.
☐ Assigned☐ Completed	Order Processing Learn: Complete the following course(s) in Learn@Cox. Processing a Receptionist Console Order Through Order Entry [Course ID: CCI_412612] Learn: Access and review the following resources on CoxOne Cox Business Product site. Receptionist Console Call Queuing Side-by-Side: Refer to the Voice Side-by-Side Guidelines.
☐ Assigned ☐ Completed	Task Completion □ Side-by-Side: Refer to the Voice Side-by-Side Guidelines.
☐ Assigned ☐ Completed	Customer Support □ Side-by-Side: Refer to the Voice Side-by-Side Guidelines.
☐ Assigned ☐ Completed	Escalations Side-by-Side: Refer to the Voice Side-by-Side Guidelines.

Telecommunications Service Priority (Complex Orders)

Status	Self-Directed Learning Activities
☐ Assigned ☐ Completed	Product Knowledge □ Learn: Complete the following course(s) in Learn@Cox. − Telecommunications Service Priority (TSP) Overview [Course ID: CCI_810696] □ Side-by-Side: Refer to the Voice Side-by-Side Guidelines.
☐ Assigned ☐ Completed	Quality Control Tasks □ Side-by-Side: Refer to the Voice Side-by-Side Guidelines.
☐ Assigned ☐ Completed	Order Processing Please note support tools are region-specific: ICOMS/BID – California; TOMS – Virginia; and, ICOMS/OPTIX - all other regions. Learn: Complete the following course(s) in Learn@Cox. Ordering TSP using OPTIX [Course ID: CCI_410692] Keying the Install Work Order for TSP in ICOMS [Course ID: CCI_810691] Side-by-Side: Refer to the Voice Side-by-Side Guidelines.
☐ Assigned ☐ Completed	Task Completion □ Side-by-Side: Refer to the Voice Side-by-Side Guidelines.
☐ Assigned ☐ Completed	Customer Support □ Side-by-Side: Refer to the Voice Side-by-Side Guidelines.
☐ Assigned ☐ Completed	Escalations □ Side-by-Side: Refer to the Voice Side-by-Side Guidelines.

Calix ONT and Calix B6 (Complex Orders)

Status	Self-Directed Learning Activities	
☐ Assigned ☐ Completed	Product Knowledge Side-by-Side: Refer to the Voice Side-by-Side Guidelines.	
☐ Assigned ☐ Completed	Quality Control Tasks Side-by-Side: Refer to the Voice Side-by-Side Guidelines.	
☐ Assigned ☐ Completed	Order Processing Please note support tools are region-specific: ICOMS/BID – California; TOMS – Virginia; and, ICOMS/OPTIX - all other regions. Learn: Complete the following course(s) in Learn@Cox. - Entering a Calix ONT Work Order in ICOMS [Course ID: CCI_812630] Side-by-Side: Refer to the Voice Side-by-Side Guidelines.	
☐ Assigned ☐ Completed	Task Completion □ Side-by-Side: Refer to the Voice Side-by-Side Guidelines.	
☐ Assigned ☐ Completed	Customer Support Side-by-Side: Refer to the Voice Side-by-Side Guidelines.	
☐ Assigned ☐ Completed	Escalations □ Side-by-Side: Refer to the Voice Side-by-Side Guidelines.	

e911 and Emergency Locator Service (Complex Orders)

Status	Self-Directed Learning Activities
☐ Assigned ☐ Completed	Product Knowledge □ Learn: Complete the following course(s) in Learn@Cox. □ CB Emergency Locator Service Product Overview [Course ID: CCI_810298] □ E911 Trunking Practices Overview [Course ID: CCI_810157] □ Side-by-Side: Refer to the Voice Side-by-Side Guidelines.
☐ Assigned ☐ Completed	Quality Control Tasks Side-by-Side: Refer to the Voice Side-by-Side Guidelines.
☐ Assigned ☐ Completed	Order Processing Please note support tools are region-specific: ICOMS/BID – California; TOMS – Virginia; and, ICOMS/OPTIX - all other regions. Learn: Complete the following course(s) in Learn@Cox. Adding and Provisioning Emergency Locator Service in OPTIX [Course ID: CCI_810486] Side-by-Side: Refer to the Voice Side-by-Side Guidelines.
☐ Assigned ☐ Completed	Task Completion □ Side-by-Side: Refer to the Voice Side-by-Side Guidelines.
☐ Assigned ☐ Completed	Customer Support Side-by-Side: Refer to the Voice Side-by-Side Guidelines.
☐ Assigned ☐ Completed	Escalations □ Side-by-Side: Refer to the Voice Side-by-Side Guidelines.

Voice Side-by-Side Guidelines

The Voice Side-by-Side Guidelines can be used with any voice service and are designed to be completed with your assigned Peer Learning Partner. Please be aware that your local market voice service processing may differ, especially for complex orders. For specific product processing, please continue to follow your local market M&Ps. Please note support tools are region-specific: ICOMS/BID – California; TOMS – Virginia; and, ICOMS/OPTIX - all other regions.

Side-by-Sides Guidelines

Product Knowledge: Discuss the features, packaging, and equipment requirements (if any) for this voice service with your assigned side-by-side Peer Learning Partner. Then, demonstrate the following to your partner.

- Demonstrate knowledge of the service's main features and benefits; explain the service as you would to a customer.
- Share any packaging requirements for the service, describe any work order or equipment requirements, and demonstrate you know where to find applicable service codes.

Quality Control: Observe your assigned side-by-side Peer Learning Partner complete quality control on an order for this service. Then, demonstrate the following to your learning partner based on available guidelines and checklists.

- □ Demonstrate how you would QC an order for this service.
- □ Identify several common order mistakes made for this service, demonstrate the process for fixing order errors, and identify when it is appropriate to return an order to Sales using change required functionality in OPTIX, BID (CA), or TOMS (VA).

Order Processing: Observe your assigned side-by-side Peer Learning Partner complete order processing for this service. Then, demonstrate the following to your partner.

- □ Determine directory listing, PIC (long distance) and LPIC (local long distance), identify if a port and ensure appropriate documentation, double-check correct fees, identify features customer wants, and ensure provisioning in DTW.
- □ Verify the number of seats, paths, and additional lines.
- □ Process the service order in ICOMS or TOMS (VA). Locate a current account in ICOMS/TOMS, key an order for this service into ICOMS/TOMS, and demonstrate knowledge of the correct service codes.
- Demonstrate how to schedule customer installation for this service, and identify any other tools needed to process this order.
- Create a MyAdmin account.
- Discuss appropriate procedures for service changes, disconnects, reconnects, transfers, and dual/triple orders.

Continued on next page.

Task Completion: Observe your assigned side-by-side Peer Learning Partner complete task completion activities for this service. Then, demonstrate the following to your partner.

- □ Verify provisioning is accurate and demonstrate how to send an order confirmation email, how to capture documentation in OPTIX, BID (CA), or TOMS (VA) and how to reschedule an installation.
- □ Identify any additional OPTIX/BID/TOMS tasks that need to be completed.

Customer Support: Observe your assigned side-by-side Peer Learning Partner complete customer support activities for this service. Then, demonstrate the following to your partner.

- □ Identify the most common support/rescheduling requests for this service and how to resolve them to avoid escalations.
- □ Role play a conversation with a customer in a professional manner about any order issues; for example, a change in equipment or pricing, or difficulty scheduling an installation at a time that works for a customer.

Escalations:

□ Discuss with your assigned side-by-side Peer Learning Partner when and how to escalate an incomplete customer order and liaise with the proper department to resolve the issue.

Voice Knowledge Check

When you have completed your assigned training, contact your Supervisor to take a Voice Knowledge Check. The Knowledge Check will consist of completing an end-to-end order of a voice service, as determined by your Supervisor.

Voice Process Supervisor Sign-Off

Your Supervisor will discuss the learning activities in this section with you, clarify any outstanding questions, and ensure that either they or a Peer Learning Partner have observed you perform the tasks covered in this section before signing off on competency.

Supervisor Sign-Off

All assigned tasks in the Individual Learning Plan and the Knowledge Check have been completed successfully. Either a Peer Learning Partner or I have observed this employee perform the tasks covered in this section, and I hereby certify that the employee has displayed competency in the order management processes for all Cox Business voice services.

Employee signature:	Date:
Supervisor signature:	Date:

Managed Services Learning Activities

Refer to your Individual Learning Plan to determine your training needs for managed services, and in consultation with your Supervisor complete the identified self-directed learning activities. The following services are included in this section:

- Managed Router and Security
- DDoS Mitigation
- Managed Wi-Fi (SMB)

The Managed Services section includes guidance on:

- Order Management Process: An overview of the high-level Cox Business order management process for managed services to review with your Supervisor.
- Learning Activities: Each service has its own set of self-directed learning activities to complete as indicated in your Individual Learning Plan.
- Side-by-Side Guidelines: Complete side-by-sides with your assigned Peer Learning Partner, as indicated in your Individual Learning Plan. The Guidelines are applicable to any managed service in this section.
- Knowledge Check: Contact your Supervisor for the Knowledge Check after completing all required training.
- Supervisor Sign-Off: When you successfully complete all training and the Knowledge Check, your Supervisor will sign-off that you are fully trained.

Order Management Process for Managed Services

This high-level overview of the Cox Business order management process for managed services is based on the Cox Business Simple Order OM Process Flow, located in iGrafx (for instructions on accessing iGrafx go to the Locating Resources section of this Guide).

The Order Management Walkthrough below is designed to facilitate a discussion with your Supervisor to confirm your understanding of managed service order processes. Please be aware that your local market process may differ, especially for complex order processing; continue to follow your local market M&Ps for specific service processing. Please note support tools are region-specific: ICOMS/BID – California; TOMS – Virginia; and, ICOMS/OPTIX - all other regions.

Status	Order Management Walkthrough
☐ Assigned ☐ Reviewed	 Contracts QC Tasks Validate the following areas of the contract: CPNI, contract/service match, and signature existence and spend authority. If there is a contract issue/error, identify if it falls under Amendment Reduction Process guidelines. If yes, correct the error/issue and send an email to the customer. If it doesn't fall under these guidelines, return the contract to Sales for correction.
□ Assigned □ Reviewed	 New Install Tasks Determine if address is serviceable and available in ICOMS or TOMS (VA); if yes, create a new account in ICOMS/TOMS. Key in account information: name; authorized users; CPNI; POC; segmentation; category type, reason code, and sale ID number. Key in the monthly reoccurring service codes and one-time service installation codes. Perform any managed services vendor coordination tasks required. Schedule work order in appropriate Q-code timeframe, and add in any work order comments. For duplicating/triplicating same service at one location, ensure separate equipment for each duplication and balance occurrences to make sure it works. Create a MyAdmin account and static IP address in SOAK, if needed.
☐ Assigned ☐ Reviewed	Service Change Tasks Locate a current account in ICOMS or TOMS (VA) and add, upgrade, or downgrade service.
☐ Assigned ☐ Reviewed	 Disconnects/Reconnects/Transfers Tasks □ For disconnects, locate a current account in ICOMS or TOMS (VA) and apply disconnect terms. Determine if an early termination fee (ETF) applies, disconnect service, and determine if equipment needs to be returned and how. □ For reconnects, locate a current account in ICOMS/TOMS. Determine the reason for the previous disconnect and reconnect service according to guidelines. □ For transfers, locate to/from accounts in ICOMS/TOMS and transfer service according to guidelines. □ Use SOAK to delete/re-establish the customer's static IP address, if necessary.

Continued on next page.

☐ Assigned ☐ Reviewed	 Customer Confirmation Tasks □ Verify order is complete in ICOMS or TOMS (VA) and send confirmation email to customer. □ Complete task in OPTIX /ICOMS, BID/ICOMS (CA), or TOMS (VA), and reconcile with the Communications Center group (dispatch).
☐ Assigned ☐ Reviewed	Multi-Location Orders Tasks Complete the process for setting up accounts in multiple locations.

Managed Services

Self-directed learning activities related to simple and complex order management tasks have been developed for each managed service offered by Cox Business. Refer to your Individual Learning Plan to determine your training needs and complete the learning activities listed for that managed service. Links to resources are provided when available. The Managed Services Side-by-Side Guidelines can be found at the end of this section. Please note support tools are region-specific: ICOMS/BID – California; TOMS – Virginia; and, ICOMS/OPTIX - all other regions. For a consolidated list of all product courses and documents with related links, refer to Appendix A.

Managed Router and Security (MRS) (Complex Orders)

Status	Self-Directed Learning Activities
☐ Assigned ☐ Completed	Product Knowledge □ Learn: Complete the following course(s) in Learn@Cox. □ MRS Product Overview [Course ID: CCI_814282] □ MRS Product Overview Part 2 [Course ID: CCI_814870] □ Side-by-Side: Refer to the Managed Services Side-by-Side Guidelines.
☐ Assigned ☐ Completed	Quality Control Tasks □ Side-by-Side: Refer to the Managed Services Side-by-Side Guidelines.
☐ Assigned ☐ Completed	Order Processing Please note support tools are region-specific: ICOMS/BID – California; TOMS – Virginia; and, ICOMS/OPTIX - all other regions. Learn: Complete the following course(s) in Learn@Cox. Introduction to the Services Fulfillment Platform [Course ID: CCI_814828] Closing an SPP Order – Job Aid [Course ID: CCI_814470] Side-by-Side: Refer to the Managed Services Side-by-Side Guidelines.
☐ Assigned ☐ Completed	Task Completion □ Side-by-Side: Refer to the Managed Services Side-by-Side Guidelines.
☐ Assigned ☐ Completed	Customer Support Side-by-Side: Refer to the Managed Services Side-by-Side Guidelines.
☐ Assigned ☐ Completed	Escalations □ Side-by-Side: Refer to the Managed Services Side-by-Side Guidelines.

DDoS Mitigation (Complex Orders)

Status	Self-Directed Learning Activities
☐ Assigned ☐ Completed	Product Knowledge □ Learn: Complete the following course(s) in Learn@Cox. □ DDOS Mitigation Overview [Course ID: CCI_814425] □ Distributed Denial of Service: A Primer [Course ID: CCI_814356] □ Side-by-Side: Refer to the Managed Services Side-by-Side Guidelines.
☐ Assigned ☐ Completed	Quality Control Tasks □ Side-by-Side: Refer to the Managed Services Side-by-Side Guidelines.
☐ Assigned ☐ Completed	Order Processing Please note support tools are region-specific: ICOMS/BID – California; TOMS – Virginia; and, ICOMS/OPTIX - all other regions. Side-by-Side: Refer to the Managed Services Side-by-Side Guidelines.
☐ Assigned ☐ Completed	Task Completion □ Side-by-Side: Refer to the Managed Services Side-by-Side Guidelines.
☐ Assigned ☐ Completed	Customer Support ☐ Side-by-Side: Refer to the Managed Services Side-by-Side Guidelines.
☐ Assigned ☐ Completed	Escalations Side-by-Side: Refer to the Managed Services Side-by-Side Guidelines.

Managed Wi-Fi (SMB) (Complex Orders)

Status	Self-Directed Learning Activities
☐ Assigned ☐ Completed	Product Knowledge Side-by-Side: Refer to the Managed Services Side-by-Side Guidelines.
☐ Assigned ☐ Completed	Quality Control Tasks □ Side-by-Side: Refer to the Managed Services Side-by-Side Guidelines.
☐ Assigned ☐ Completed	Order Processing Side-by-Side: Refer to the Managed Services Side-by-Side Guidelines.
☐ Assigned ☐ Completed	Task Completion □ Side-by-Side: Refer to the Managed Services Side-by-Side Guidelines.
☐ Assigned ☐ Completed	Customer Support ☐ Side-by-Side: Refer to the Managed Services Side-by-Side Guidelines.
☐ Assigned ☐ Completed	Escalations □ Side-by-Side: Refer to the Managed Services Side-by-Side Guidelines.

Managed Services Side-by-Side Guidelines

The Managed Services Side-by-Side Guidelines can be used with any managed service, and are designed to be completed with your assigned Peer Learning Partner. Please be aware that your local market managed services order processing may differ, especially for complex orders. For specific service processing, please continue to follow your local market M&Ps. Please note support tools are regionspecific: ICOMS/BID - California; TOMS - Virginia; and, ICOMS/OPTIX - all other regions.

Side-by-Side Guidelines

Product Knowledge

Discuss the features, packaging, and equipment requirements (if any) for this service with your assigned side-byside Peer Learning Partner. Then, demonstrate the following to your partner.

- Demonstrate knowledge of the service's main features and benefits; explain the service as you would to a customer.
- □ Share any packaging requirements for the service, describe any work order or equipment requirements, and demonstrate you know where to find applicable service codes.

Quality Control

Observe your assigned side-by-side Peer Learning Partner complete quality control on an order for this service. Then, demonstrate the following to your partner based on available guidelines and checklists.

- □ Demonstrate how you would QC an order for this service.
- Identify several common order mistakes made for this service, demonstrate the process for fixing order errors, and identify when it is appropriate to return an order to Sales using change required functionality in OPTIX, BID (CA), or TOMS (VA).

Order Processing

Observe your assigned side-by-side Peer Learning Partner complete order processing for this service. Then, demonstrate the following to your partner.

- □ Process the service order in ICOMS or TOMS (VA). Locate a current account in ICOMS/TOMS, key an order for this service into ICOMS/TOMS, and demonstrate knowledge of the correct service codes.
- Demonstrate the ability to coordinate with managed services vendors for the service.
- Demonstrate how to schedule customer installation for this service, and identify any other tools needed to process this order.
- Discuss appropriate procedures for service changes, disconnects, reconnects, transfers, and multi-locations

Continued on next page.

Task Completion

Observe your assigned side-by-side Peer Learning Partner complete task completion activities for this service. Then, demonstrate the following to your partner.

- □ Verify provisioning is accurate and demonstrate how to send an order confirmation email, how to capture documentation in OPTIX, BID (CA). or TOMS (VA) and how to reschedule an installation.
- □ Identify any additional OPTIX/BID/TOMS tasks that need to be completed.

Customer Support

Observe your assigned side-by-side Peer Learning Partner complete customer support activities for this service. Then, demonstrate the following to your learning partner.

- □ Identify the most common support/rescheduling requests for this service and how to resolve them to avoid escalations.
- □ Role play a conversation with a customer in a professional manner about any order issues; for example, a change in equipment or pricing, or difficulty scheduling installation at a time that works for the customer.

Escalations

Discuss with your assigned side-by-side Peer Learning Partner when and how to escalate an incomplete customer order and liaise with the proper department to resolve the issue.

Managed Services Knowledge Check

When you have completed your assigned training, contact your Supervisor to take a Managed Services Knowledge Check. The Knowledge Check will consist of completing an end-to-end order of a managed service, as determined by your Supervisor.

Managed Services Supervisor Sign-Off

Your Supervisor will discuss the learning activities in this section with you, clarify any outstanding questions, and ensure that either they or a Peer Learning Partner have observed you perform the tasks covered in this section before signing off on competency.

Supervisor Sign-Off

Employee signature:	Date:
Supervisor signature:	Date:

Networking Services Learning Activities

Refer to your Individual Learning Plan to determine your training needs for networking services, and in consultation with your Supervisor complete the identified self-directed learning activities. The following networking services are included in this section:

- MetroEthernet/EPMR
- Wholesale Ethernet
- MPLS IP-VPN In-Market and Cross-Market
- IP-VPN Performance Management Reporting
- Small Cell Managed Services Indoor
- Small Cell Managed Services Outdoor

The Networking Services section includes guidance on:

- Order Management Process: An overview of the high-level Cox Business order management process for networking services to review with your Supervisor.
- Learning Activities: Each service has its own set of self-directed learning activities to complete as indicated in your Individual Learning Plan.
- Side-by-Side Guidelines: Complete side-by-sides with your assigned Peer Learning Partner, as indicated in your Individual Learning Plan. The Guidelines are applicable to any service in this section.
- Knowledge Check: Contact your Supervisor for the Knowledge Check after completing all required training.
- Supervisor Sign-Off: When you successfully complete all training and the Knowledge Check, your Supervisor will sign-off that you are fully trained.

Order Management Process for Networking Services

This high-level overview of the Cox Business order management process for networking services is based on the Cox Business **Simple Order OM Process Flow**, located in iGrafx (for instructions on accessing iGrafx go to the **Locating Resources** section of this Guide).

The Order Management Walkthrough below is designed to facilitate a discussion with your Supervisor to confirm your understanding of networking service order processes. Please be aware that your local market process may differ, especially for complex order processing; continue to follow your local market M&Ps for specific product processing. Please note support tools are region-specific: ICOMS/BID – California; TOMS – Virginia; and, ICOMS/OPTIX - all other regions.

Status	Order Management Walkthrough
☐ Assigned ☐ Reviewed	 Contracts QC Tasks Validate the following areas of the contract: CPNI, contract/service match, and signature existence and spend authority. If there is a contract issue/error, identify if it falls under Amendment Reduction Process guidelines. If yes, correct the error/issue and send an email to the customer. If it doesn't fall under these guidelines, return the contract to Sales for correction.
☐ Assigned ☐ Reviewed	 New Install Tasks □ Determine if the address is serviceable and available in ICOMS or TOMS (VA); if yes, create a new account in ICOMS/TOMS. □ Key in account information: name, authorized users, CPNI, POC, segmentation, category type, reason code, and sale ID number. Key in the monthly reoccurring service codes and one-time service installation codes. □ Perform any networking services vendor coordination tasks required for the service. □ Schedule work order in appropriate Q-code timeframe, and add in any work order comments. □ For duplicating/triplicating same product at one location, ensure separate equipment for each duplication and balance occurrences to make sure it works. □ Create a MyAdmin account and static IP address in SOAK, if needed.
☐ Assigned ☐ Reviewed	Service Change Tasks Locate a current account in ICOMS or TOMS (VA) and add, upgrade, or downgrade service.

Continued on next page.

☐ Assigned	Disconnects/Reconnects/Transfers Tasks
☐ Reviewed	 For disconnects, locate a current account in ICOMS or TOMS (VA) and apply disconnect terms. Determine if an early termination fee (ETF) applies, disconnect service, and determine if equipment needs to be returned and how.
	 For reconnects, locate a current account in ICOMS/TOMS. Determine the reason for the previous disconnect and reconnect service according to guidelines.
	 For transfers, locate to/from accounts in ICOMS/TOMS and transfer service according to guidelines.
	□ Use SOAK to delete/re-establish the customer's static IP address.
☐ Assigned	Customer Confirmation Tasks
☐ Reviewed	□ Verify order is complete in ICOMS or TOMS (VA) and send confirmation email to customer.
	 Complete task in OPTIX /ICOMS, BID/ICOMS (CA), or TOMS (VA), and reconcile with the Communications Center group (dispatch).
☐ Assigned	Multi-Location Orders Tasks
☐ Reviewed	 Complete the process for setting up accounts in multiple locations.

Networking Services

Self-directed learning activities related to simple and complex order management tasks have been developed for each networking service offered by Cox Business. Refer to your Individual Learning Plan to determine your training needs and complete the learning activities listed for that networking service. Links to resources are provided when available. The Networking Services Side-by-Side Guidelines can be found at the end of this section. Please note support tools are region-specific: ICOMS/BID – California; TOMS – Virginia; and, ICOMS/OPTIX - all other regions. For a consolidated list of all product courses and documents with related links, refer to Appendix A.

MetroEthernet/EPMR (Complex Orders)

Please review M&Ps by accessing the CoxOne Cox Business Product site. For access to corporate TOMS M&Ps, visit this link. You may also have local M&Ps that apply to this product.

Status	Self-Directed Learning Activities
☐ Assigned ☐ Completed	Product Knowledge □ Learn: Complete the following course(s) in Learn@Cox. − EPMR Installation Job Aid [Course ID: CCI_813516] □ Side-by-Side: Refer to the Networking Services Side-by-Side Guidelines.
☐ Assigned ☐ Completed	Quality Control Tasks Side-by-Side: Refer to the Networking Services Side-by-Side Guidelines.
☐ Assigned ☐ Completed	Order Processing Please note support tools are region-specific: ICOMS/BID – California; TOMS – Virginia; and, ICOMS/OPTIX - all other regions. Learn: Access and review the following resources on KEY. How to Install Metro-E Fiber [KEY] How to Install Metro-E HFC [KEY] Side-by-Side: Refer to the Networking Services Side-by-Side Guidelines.
☐ Assigned ☐ Completed	Task Completion □ Side-by-Side: Refer to the Networking Services Side-by-Side Guidelines.
☐ Assigned ☐ Completed	Customer Support Side-by-Side: Refer to the Networking Services Side-by-Side Guidelines.
☐ Assigned ☐ Completed	Escalations □ Side-by-Side: Refer to the Networking Services Side-by-Side Guidelines.

Wholesale Ethernet (Complex Orders)

Please review M&Ps by accessing the CoxOne Cox Business Product site. For access to corporate TOMS M&Ps, visit this link. You may also have local M&Ps that apply to this product.

Status	Self-Directed Learning Activities
☐ Assigned ☐ Completed	Product Knowledge □ Learn: Complete the following course(s) in Learn@Cox. □ Introduction to Wholesale Ethernet Access - HFC [Course ID: CCI_812895] □ Side-by-Side: Refer to the Networking Services Side-by-Side Guidelines.
☐ Assigned ☐ Completed	Quality Control Tasks Side-by-Side: Refer to the Networking Services Side-by-Side Guidelines.
☐ Assigned ☐ Completed	Order Processing Please note support tools are region-specific: ICOMS/BID – California; TOMS – Virginia; and, ICOMS/OPTIX - all other regions. Learn: Complete the following course(s) in Learn@Cox. - Entering Orders for the WEA – HFC Product [Course ID: CCI_412901] Side-by-Side: Refer to the Networking Services Side-by-Side Guidelines.
☐ Assigned ☐ Completed	Task Completion ☐ Side-by-Side: Refer to the Networking Services Side-by-Side Guidelines.
☐ Assigned ☐ Completed	Customer Support Side-by-Side: Refer to the Networking Services Side-by-Side Guidelines.
☐ Assigned ☐ Completed	Escalations Side-by-Side: Refer to the Networking Services Side-by-Side Guidelines.

MPLS IP-VPN In-Market and Cross-Market (Complex Orders)

Please review M&Ps by accessing the <u>CoxOne Cox Business</u> Product site. For access to corporate TOMS M&Ps, visit this link. You may also have local M&Ps that apply to this product.

Status	Self-Directed Learning Activities
☐ Assigned ☐ Completed	Product Knowledge □ Learn: Complete the following course(s) in Learn@Cox. □ Introduction to Cox MPLS IP-VPN [Course ID: CCI_812570] □ Side-by-Side: Refer to the Networking Services Side-by-Side Guidelines.
☐ Assigned ☐ Completed	Quality Control Tasks Side-by-Side: Refer to the Networking Services Side-by-Side Guidelines.
☐ Assigned ☐ Completed	Order Processing Please note support tools are region-specific: ICOMS/BID – California; TOMS – Virginia; and, ICOMS/OPTIX - all other regions. Learn: Complete the following course(s) in Learn@Cox. - Entering IP-VPN Services into OPTIX [Course ID: CCI_412379] - Entering IP-VPN Services in ICOMS [Course ID: CCI_412382] - Creating a Cross-Market IP-VPN Presales Order in Granite Order Wizard Webinar [Course ID: CCI_413318] Side-by-Side: Refer to the Networking Services Side-by-Side Guidelines.
☐ Assigned ☐ Completed	Task Completion ☐ Side-by-Side: Refer to the Networking Services Side-by-Side Guidelines.
☐ Assigned ☐ Completed	Customer Support Side-by-Side: Refer to the Networking Services Side-by-Side Guidelines.
☐ Assigned ☐ Completed	Escalations Side-by-Side: Refer to the Networking Services Side-by-Side Guidelines.

IP-VPN Performance Management Reporting (Complex Orders)

Please review M&Ps by accessing the CoxOne Cox Business Product site. For access to corporate TOMS M&Ps, visit this link. You may also have local M&Ps that apply to this product.

Status	Self-Directed Learning Activities
☐ Assigned ☐ Completed	Product Knowledge □ Learn: Complete the following course(s) in Learn@Cox. □ Performance Management Reporting Overview [Course ID: CCI_813439] □ IP-VPN Performance Management Reporting Portal Demo [Course ID: CCI_813504] □ Side-by-Side: Refer to the Networking Services Side-by-Side Guidelines.
☐ Assigned ☐ Completed	Quality Control Tasks Side-by-Side: Refer to the Networking Services Side-by-Side Guidelines.
☐ Assigned ☐ Completed	Order Processing Side-by-Side: Refer to the Networking Services Side-by-Side Guidelines.
☐ Assigned ☐ Completed	Task Completion ☐ Side-by-Side: Refer to the Networking Services Side-by-Side Guidelines.
☐ Assigned ☐ Completed	Customer Support Side-by-Side: Refer to the Networking Services Side-by-Side Guidelines.
☐ Assigned ☐ Completed	Escalations □ Side-by-Side: Refer to the Networking Services Side-by-Side Guidelines.

Small Cell Managed Services - Indoor (Complex Orders)

Please review M&Ps by accessing the CoxOne Cox Business Product site. For access to corporate TOMS M&Ps, visit this link. You may also have local M&Ps that apply to this product.

Status	Self-Directed Learning Activities
☐ Assigned ☐ Completed	Product Knowledge □ Learn: Complete the following course(s) in Learn@Cox. − Introduction to Small Cell Managed Services - Indoor [Course ID: CCI_814273] □ Side-by-Side: Refer to the Networking Services Side-by-Side Guidelines.
☐ Assigned ☐ Completed	Quality Control Tasks Side-by-Side: Refer to the Networking Services Side-by-Side Guidelines.
☐ Assigned ☐ Completed	Order Processing Please note support tools are region-specific: ICOMS/BID – California; TOMS – Virginia; and, ICOMS/OPTIX - all other regions. Learn: Complete the following course(s) in Learn@Cox. OPTIX for Small Cell Job Aid [Course ID: CCI_813666] Side-by-Side: Refer to the Networking Services Side-by-Side Guidelines.
☐ Assigned ☐ Completed	Task Completion □ Side-by-Side: Refer to the Networking Services Side-by-Side Guidelines.
☐ Assigned ☐ Completed	Customer Support Side-by-Side: Refer to the Networking Services Side-by-Side Guidelines.
☐ Assigned ☐ Completed	Escalations □ Side-by-Side: Refer to the Networking Services Side-by-Side Guidelines.

Small Cell Managed Services - Outdoor (Complex Orders)

Please review M&Ps by accessing the <u>CoxOne Cox Business</u> Product site. For access to corporate TOMS M&Ps, visit this link. You may also have local M&Ps that apply to this product.

Status	Self-Directed Learning Activities
☐ Assigned ☐ Completed	Product Knowledge □ Learn: Complete the following course(s) in Learn@Cox. □ Introduction to Small Cell Managed Services - Outdoor [Course ID: CCI_814353] □ Side-by-Side: Refer to the Networking Services Side-by-Side Guidelines.
☐ Assigned ☐ Completed	Quality Control Tasks Side-by-Side: Refer to the Networking Services Side-by-Side Guidelines.
☐ Assigned ☐ Completed	Order Processing Please note support tools are region-specific: ICOMS/BID – California; TOMS – Virginia; and, ICOMS/OPTIX - all other regions. Learn: Complete the following course(s) in Learn@Cox. OPTIX for Small Cell Job Aid [Course ID: CCI_813666] Side-by-Side: Refer to the Networking Services Side-by-Side Guidelines.
☐ Assigned ☐ Completed	Task Completion □ Side-by-Side: Refer to the Networking Services Side-by-Side Guidelines.
☐ Assigned ☐ Completed	Customer Support Side-by-Side: Refer to the Networking Services Side-by-Side Guidelines.
☐ Assigned ☐ Completed	Escalations Side-by-Side: Refer to the Networking Services Side-by-Side Guidelines.

Networking Services Side-by-Side Guidelines

The Networking Services Side-by-Side Guidelines can be used with any networking service, and are designed to be completed with your assigned Peer Learning Partner. Please be aware that your local market networking service order processing may differ, especially for complex orders. For specific service processing, please continue to follow your local market M&Ps. Please note support tools are region-specific: ICOMS/BID – California; TOMS – Virginia; and, ICOMS/OPTIX - all other regions.

Side-by-Side Guidelines

Product Knowledge

Discuss the features, packaging, and equipment requirements (if any) for this service with your assigned side-byside Peer Learning Partner. Then, demonstrate the following to your partner.

Demonstrate knowledge of the service's main features and benefits; explain the service as you would to a customer.

Share any packaging requirements for the service, describe any work order or equipment requirements, and demonstrate you know where to find applicable service codes.

Quality Control

Observe your assigned side-by-side Peer Learning Partner complete quality control on an order for this service. Then, demonstrate the following to your partner based on available guidelines and checklists.

Demonstrate how you would QC an order for this service.

Identify several common order mistakes made for this service, demonstrate the process for fixing order errors, and identify when it is appropriate to return an order to Sales using change required functionality in OPTIX, BID (CA), or TOMS (VA).

Order Processing

Observe your assigned side-by-side Peer Learning Partner complete order processing for this service. Then, demonstrate the following to your partner.

Process the service order in ICOMS or TOMS (VA). Locate a current account in ICOMS/TOMS, key an order for this service into ICOMS/TOMS, and demonstrate knowledge of the correct service codes.

Demonstrate the ability to coordinate with managed services vendors for the service.

Demonstrate how to schedule customer installation for this service, and identify any other tools needed to process this order.

Discuss appropriate procedures for service changes, disconnects, reconnects, transfers, and multi-locations orders.

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Task Completion

Observe your assigned side-by-side Peer Learning Partner complete task completion activities for this service. Then, demonstrate the following to your partner.

- □ Verify provisioning is accurate and demonstrate how to send an order confirmation email, how to capture documentation in OPTIX, BID (CA), or TOMS (VA) and how to reschedule an installation.
- □ Identify any additional OPTIX/BID/TOMS tasks that need to be completed.

Customer Support

Observe your assigned side-by-side Peer Learning Partner complete customer support activities for this service. Then, demonstrate the following to your learning partner.

- □ Identify the most common support/rescheduling requests for this service and how to resolve them to avoid escalations.
- □ Role play a conversation with a customer in a professional manner about any order issues; for example, a change in equipment or pricing, or difficulty scheduling installation at a time that works for the customer.

Escalations

Discuss with your assigned side-by-side Peer Learning Partner when and how to escalate an incomplete customer order and liaise with the proper department to resolve the issue.

Networking Services Knowledge Check

When you have completed your assigned training, contact your Supervisor to take a Networking Services Knowledge Check. The Knowledge Check will consist of completing an end-to-end order of a networking service, as determined by your Supervisor.

Networking Services Supervisor Sign-Off

Your Supervisor will discuss the learning activities in this section with you, clarify any outstanding questions, and ensure that either they or a Peer Learning Partner have observed you perform the tasks covered in this section before signing off on competency.

Supervisor Sign-Off

All assigned tasks in the Individual Learning Plan and the Knowledge Check have been completed successfully. Either a Peer Learning Partner or I have observed this employee perform the tasks covered in this section, and I hereby certify that the employee has displayed competency in the order management processes for all Cox Business networking services.

Employee signature:	Date:
Supervisor signature:	Date:

Support Tools Learning Activities

Refer to your Individual Learning Plan to determine your training needs for support tools, and in consultation with your Supervisor complete the identified self-directed learning activities. The following support tools are included in this section:

- **ICOMS**
- OPTIX
- BID (CA)
- TOMS (VA)
- MyAdmin
- SOAK
- DocuSign
- Partner Control
- Intermanager
- Vision
- UET

The Support Tools section includes guidance on:

- Learning Activities: Each support tool has its own set of self-directed learning activities to complete as indicated in your Individual Learning Plan.
- Side-by-Side Guidelines: Complete side-by-sides with your assigned Peer Learning Partner, as indicated in your Individual Learning Plan.
- Knowledge Check: Contact your Supervisor for the Knowledge Check after completing all required training.
- Supervisor Sign-Off: When you successfully complete all training and the Knowledge Check, your Supervisor will sign-off that you are fully trained.

Support Tools Learning Activities

Self-directed learning activities related to support tools have been developed for each tool used by Cox Business. Refer to your Individual Learning Plan to determine your training needs and complete the learning activities listed for that support tool. Links to resources are provided when available. ICOMS and OPTIX have their own Support Tool Side-by-Side Guidelines, followed by guidelines for other support tools at the end of this section. Please note support tools are region-specific: ICOMS/BID - California; TOMS - Virginia; and, ICOMS/OPTIX - all other regions. For a consolidated list of all product courses and documents with related links, refer to Appendix A.

ICOMS

Status	Self-Directed Learning Activities	
☐ Assigned ☐ Completed	Navigation Learn: Complete the following course(s) in Learn@Cox. Integrated Customer Messaging (ICOMS) [Course ID: CCI_814813] Learn: Access and review the following resources on KEY. All Documentation for ICOMS [KEY] Side-by-Side: Refer to the ICOMS Side-by-Side Guidelines.	
☐ Assigned ☐ Completed	Order Entry Learn: Complete the following course(s) in Learn@Cox. - Setting Up Contract Templates [Course ID: CCI_412878] - Attaching and Reviewing a Contract Template in ICOMS [Course ID: CCI_412879] Side-by-Side: Refer to the ICOMS Side-by-Side Guidelines.	
ICOMS Side-by-Side Guidelines		
Discuss the tool's purpose, navigation, key features, and important screens with your side-by-side Peer Learning Partner and observe them using the tool for simple and complex orders. Then, demonstrate the following knowledge to your partner based on available guidelines. Demonstrate the simple work order process for a Cox Business Internet. Demonstrate setting up a simple work order for multiple products. Demonstrate processing a complex work order for the IP Centrex voice product.		

TOMS (VA only)

Please review M&Ps by accessing the CoxOne Cox Business Product site. For access to corporate TOMS M&Ps, visit this link. You may also have local M&Ps that apply to this tool.

Status	Self-Directed Learning Activities	
☐ Assigned ☐ Completed	Navigation Learn: Complete the following course(s) in Learn@Cox. TOMS Fundamentals (Course ID: CCI_713435) Side-by-Side: Refer to the TOMS Side-by-Side Guidelines.	
☐ Assigned ☐ Completed	Order Entry Learn: Complete the following course(s) in Learn@Cox. TOMS for Sales Support/Order Management (Course ID: CCI_713372) Side-by-Side: Refer to the TOMS Side-by-Side Guidelines.	

TOMS Side-by-Side Guidelines

Discuss the tool's purpose, navigation, key features, and important screens with your side-by-side Peer Learning Partner and observe them using the tool for simple and complex orders. Then, demonstrate the following knowledge to your partner based on available guidelines.

- □ Demonstrate the simple work order process for a Cox Business Internet.
- □ Demonstrate setting up a simple work order for multiple products.
- □ Demonstrate processing a complex work order for the IP Centrex voice product.
- □ Click on a task and open it, perform a function, and close the task.
- □ Receive a sales support task, open task, perform sales support function (QC an order), close the task.
- □ Open TOMS, swivel chair into ICOMS if necessary, perform order entry, close task in TOMS.

OPTIX

Status	Self-Directed Learning Activities
☐ Assigned ☐ Completed	Navigation Learn: Complete the following course(s) in Learn@Cox. OPTIX Processes [Course ID: CCI_414750] Reviewing and Demonstrating OPTIX 1.4 Sales Presentation Enhancements [Course ID: CCI_810684] Reviewing OPTIX 1.4 General Enhancements [Course ID: CCI_810683 and Course ID: CCI_810721] OPTIX 1.4 [Course ID: CCI_414752] Learn: Access and review the following resources on CoxOne Cox Business Product site. OPTIX User Guide Navigating in OPTIX Search for an Account in OPTIX Submitting a CIR in OPTIX Assigning and Completing Simple Tasks in OPTIX Converting a Proposal to a Project Create a Project in OPTIX – New Account Creating a Proposal Side-by-Side: Refer to the OPTIX Side-by-Side Guidelines.
☐ Assigned ☐ Completed	Quality Control Learn: Complete the following course(s) in Learn@Cox. OPTIX Processes — Overview and Tutorials [Course ID: CCI_413350] Processing a Not Burdening the First Deal Request in OPTIX [Course ID: CCI_810702] Entering an MDU Request in OPTIX [Course ID: CCI_412768] Side-by-Side: Refer to the OPTIX Side-by-Side Guidelines.

OPTIX Side-by-Side Guidelines

Discuss the tool's purpose, navigation, key features, and important screens with your side-by-side Peer Learning Partner and observe them using the tool for simple and complex orders. Then, demonstrate the following knowledge to your partner based on available guidelines.

- □ Click on a task and open it, perform a function, and close the task.
- □ Receive a sales support task, open task, perform sales support function (QC an order), close the task.
- □ Open OPTIX, swivel chair into ICOMS, perform order entry, close task in OPTIX.

BID (CA only)

Please review M&Ps by accessing the CoxOne Cox Business Product site. You may also have local M&Ps that apply to this tool.

Status	Self-Directed Learning Activities	
☐ Assigned ☐ Completed	Navigation Side-by-Side: Refer to the BID Side-by-Side Guidelines.	
☐ Assigned ☐ Completed	Order Entry Side-by-Side: Refer to the BID Side-by-Side Guidelines.	

BID Side-by-Side Guidelines

Discuss the tool's purpose, navigation, key features, and important screens with your side-by-side Peer Learning Partner and observe them using the tool for simple and complex orders. Then, demonstrate the following knowledge to your partner based on available guidelines.

- □ Click on a task and open it, perform a function, and close the task.
- ☐ Receive a sales support task, open task, perform sales support function (QC an order), close the task.
- □ Open BID, swivel chair into ICOMS, perform order entry, close task in BID.

MyAdmin

Please review M&Ps by accessing the CoxOne Cox Business Product site. You may also have local M&Ps that apply to this tool.

Status	Self-Directed Learning Activities
☐ Assigned ☐ Completed	Navigation □ Learn: Complete the following course(s) in Learn@Cox. □ CB MORTI — MyAdmin and SOAK [Course ID: CCI_814891] □ Learn: Access and review the following resources on CoxOne Cox Business Product site or KEY. □ Creating a MyAdmin Profile and Pushing DTW in TOMS □ MyAdmin Documentation [KEY]
	□ Side-by-Side: Refer to the Support Tools Side-by-Side Guidelines.

SOAK

Status	Self-Directed Learning Activities
☐ Assigned☐ Completed	Navigation Learn: Complete the following course(s) in Learn@Cox. - CB MORTI - MyAdmin and SOAK [Course ID: CCI_814891] - Provisioning IPs for CSRs Using SOAK [Course ID: CCI_810892] Learn: Access and review the following resources on KEY. - Documentation for SOAK [KEY] Side-by-Side: Refer to the Support Tools Side-by-Side Guidelines.

DocuSign

Please review M&Ps by accessing the CoxOne Cox Business Product site. You may also have local M&Ps that apply to this tool.

Status	Self-Directed Learning Activities
☐ Assigned ☐ Completed	□ Side-by-Side: Refer to the Support Tools Side-by-Side Guidelines.

Partner Control

Please review M&Ps by accessing the CoxOne Cox Business Product site. You may also have local M&Ps that apply to this tool.

Status	Self-Directed Learning Activities
☐ Assigned ☐ Completed	□ Side-by-Side: Refer to the Support Tools Side-by-Side Guidelines.

Intermanager

Status	Self-Directed Learning Activities
☐ Assigned ☐ Completed	□ Side-by-Side: Refer to the Support Tools Side-by-Side Guidelines.

Vision

Please review M&Ps by accessing the CoxOne Cox Business Product site. You may also have local M&Ps that apply to this tool.

Status	Self-Directed Learning Activities
☐ Assigned ☐ Completed	□ Side-by-Side: Refer to the Support Tools Side-by-Side Guidelines.

UET

Status	Self-Directed Learning Activities
☐ Assigned ☐ Completed	 Learn: Access and review the following resources on KEY. Documentation for Remedy (UET) [KEY] Side-by-Side: Refer to the Support Tools Side-by-Side Guidelines.

Support Tools Side-by-Side Guidelines

The Support Tools Side-by-Side Guidelines can be used with any support tool (please note ICOMS, TOMS, BID, and OPTIX have their own Side-by-Side Guidelines), and are designed to be completed with your assigned Peer Learning Partner. Please be aware that use of these tools in your own local market may differ, especially for complex orders; please continue to follow your local market M&Ps when appropriate.

Side-by-Side Guidelines

Tool Knowledge

Discuss the support tool's purpose, navigation, key features, and important screens with your side-by-side Peer Learning Partner. Then, demonstrate the following to your partner.

Describe the tools navigation, key features, and important screens of the support tool.

Tool Use

Observe your partner using the support tool as appropriate during simple and complex orders. Then, demonstrate use of the tool to your partner based on available guidelines.

☐ Use the tool appropriately during a simple or complex order.

Support Tools Knowledge Check

When you have completed your assigned training, contact your Supervisor to take a Support Tools Knowledge Check. The Knowledge Check will consist of completing an end-to-end order of a product using various support tools, as determined by your Supervisor.

Support Tools Supervisor Sign-Off

Your Supervisor will discuss the learning activities in this section with you, clarify any outstanding questions, and ensure that either they or a Peer Learning Partner have observed you perform the tasks covered in this section before signing off on competency.

Supervisor Sign-Off

All assigned tasks in the Individual Learning Plan and the Knowledge Check have been completed successfully. Either a Peer Learning Partner or I have observed this employee perform the tasks covered in this section, and I hereby certify that the employee has displayed competency in the use of support tools for order management of Cox Business services and products.

Employee signature:	Date:
Supervisor signature:	Date:

Individual Learning Plan Completion

Upon satisfactory completion of all required Individual Learning Plan activities, your Supervisor will confirm completion by signing below. To officially record your ILP completion in Learn@Cox, follow the instructions provided below.

Individual Learning Plan Completion Supervisor Sign-Off

Supervisor Sign-Off	
· ·	vities have been completed successfully. I hereby certify tency in the order management processes for all Cox
Employee signature:	Date:
Supervisor signature:	Date:

How to Confirm Individual Learning Plan Completion in Learn@Cox

At the direction of your Supervisor, go Learn@Cox, Order Management Specialists Self-Directed <u>Learning – Course Completion</u> [Course code: CCI_815110]. Follow the instructions to confirm you have completed all assigned Individual Learning Plan activities and displayed competency in the order management processes for all Cox Business products and services.

Appendix A - All Courses and Documents by Product

This Appendix provides a list of all Cox Business Product courses and documents with related links, when available.

Video / Hospitality

Product	Title	Туре	Link
Bulk HD Select	Bulk HD Select ICOMS Installation	Document	<u>CoxOne Cox Business</u>
Bulk HD Select	Bulk HD Select ICOMS Downgrade	Document	<u>CoxOne Cox Business</u>
Bulk HD Select	Bulk HD Select ICOMS Disconnect	Document	<u>CoxOne Cox Business</u>
Bulk HD Select	Bulk HD Select ICOMS Upgrade	Document	<u>CoxOne Cox Business</u>
Bulk HD Select	Ordering HD Select in OPTIX	CCI_813382	https://jump.cox.com/hrlearn/17727
Bulk HD Select	Keying Work Orders for Bulk HD Select in ICOMS	CCI_413385	https://jump.cox.com/hrlearn/51763
Bulk HD Select	Bulk and Hospitality TV Portfolio Product Overview	CCI_413410	https://jump.cox.com/hrlearn/16426
Contour	OPTIX Order Entry Guide	Document	CoxOne Cox Business
Contour	ICOMS Order Entry M&P for Contour	Document	CoxOne Cox Business
Contour	Contour for CB Product Blast	CCI_813466	https://jump.cox.com/hrlearn/5590
Contour	Ordering Contour for Cox Business in OPTIX	CCI_813475	https://jump.cox.com/hrlearn/17738
Contour on Campus	Contour on Campus - ICOMS	Document	CoxOne Cox Business
Contour on Campus	Contour on Campus Product Overview	CCI_814689	https://jump.cox.com/hrlearn/5400
Contour on Campus	Contour for CB Product Blast	CCI_813466	https://jump.cox.com/hrlearn/5590
Cox Business TV	Adding Digital Video	Document	See KEY
Cox Business TV	Installing National Accounts Video	Document	See KEY
Cox Business TV	Upgrade to Cablecard	Document	See KEY
Cox Business TV	Video and Internet Reconnects	Document	See KEY
HD Free to Guest	OPTIX Ordering of HD Free to Guest	Document	CoxOne Cox Business
HD Free to Guest	Bulk HD Select ICOMS Installation	Document	CoxOne Cox Business

Product	Title	Туре	Link
HD Free to Guest	Bulk HD Select ICOMS Downgrade	Document	<u>CoxOne Cox Business</u>
HD Free to Guest	Bulk HD Select ICOMS Disconnect	Document	<u>CoxOne Cox Business</u>
HD Free to Guest	Bulk HD Select ICOMS Upgrade	Document	<u>CoxOne Cox Business</u>
HD Free to Guest	Introduction to HD Free to Guest	CCI_808287	https://jump.cox.com/hrlearn/17096
HD Free to Guest	Cox Business HD Free to Guest with UCrypt	CCI_809365	https://jump.cox.com/hrlearn/52895
HD Free to Guest	Keying High Definition Free to Guest Set Back Box Orders	CCI_810710	https://jump.cox.com/hrlearn/16188
Hospitality TV	Cox Hospitality TV for Sales and Sales Support	CCI_810690	https://jump.cox.com/hrlearn/52327
Hospitality Wi-Fi	Hospitality Wi-Fi 2.0 Splash Page Initialization	CCI_814337	https://jump.cox.com/hrlearn/17766
Hospitality Wi-Fi	Hospitality Wi-Fi 2.0 Splash Page	CCI_814338	https://jump.cox.com/hrlearn/17767
Hospitality Wi-Fi	Introduction to Hospitality Wi-Fi	CCI_810779	https://jump.cox.com/hrlearn/15977
Hospitality Wi-Fi	Keying High Definition Free to Guest Set Back Box Orders	CCI_810781	https://jump.cox.com/hrlearn/17715
Hospitality Wi-Fi	Hospitality Wi-Fi 2.0 Responsive Splash Pages Overview	CCI_814330	https://jump.cox.com/hrlearn/17764

Internet and Web

Product	Title	Туре	Link
Cox Fiber GPON	Order Entry for Cox Fiber Internet Job Aid	CCI_814326	https://jump.cox.com/hrlearn/17763
Cox Fiber GPON	CFI GPON Product and Sales Overview	CCI_814632	https://jump.cox.com/hrlearn/5396
Cox Fiber GPON	Cox Fiber Internet OPTIX Job Aid	CCI_814339	https://jump.cox.com/hrlearn/17768
Cox Fiber GPON - Order Processing	How to Install CFI	Document	See KEY
Cox Fiber GPON - Order Processing	SOAK Reference for CFI Changes	Document	CoxOne Cox Business
Cox Fiber GPON - Order Processing	How to Input a CFI STU HBB GPON Order into OPTIX	Document	CoxOne Cox Business
Cox Fiber GPON - Order Processing	How to Identify an Address as Gigabit Available or Serviceable OPTIX (STU HBB)	Document	CoxOne Cox Business
Cox Fiber GPON - Order Processing	CFI Order Entry ICOMS	Document	CoxOne Cox Business
Cox Fiber GPON - Order Processing	CFI 2.1 ICOMS Order Entry	Document	CoxOne Cox Business
Cox Fiber GPON - Order Processing	CFI GPON FSR Installation	Document	CoxOne Cox Business
Cox Fiber GPON - Product Knowledge	Cox Fiber Internet Job Aid (Sales Information)	Document	CoxOne Cox Business
Cox Fiber GPON - Product Knowledge	Cox Fiber Internet 2.1 STU GPON	Document	CoxOne Cox Business
Cox Optical Internet	How to Install COI with Burstable Billing & IPMR	Document	See Key
Cox Optical Internet	Installing Cox Optical Internet	Document	See Key
Internet 2.1	CBI 2.1 Product Overview	CCI_813654	https://jump.cox.com/hrlearn/5366
Internet 2.1	Entering CBI Orders Job Aid	CCI_412819	https://jump.cox.com/hrlearn/51612
Internet 2.1 - Order Processing	CBI OPTIX Order Entry	Document	CoxOne Cox Business
Internet 2.1 - Order Processing	2014 OPTIX Build Guide	Document	CoxOne Cox Business
Internet 2.1 - Order Processing	CBI Service Tier Calculator	Document	CoxOne Cox Business
Internet 2.1 - Order Processing	How to Install CBI	Document	See Key
Internet 2.1 - Order Processing	How to Disconnect CBI	Document	See Key
Internet 2.1 - Order Processing	How to Install Web Hosting	Document	See Key
Internet 2.1 - Order Processing	Adding IP Addresses	Document	See Key
Internet 2.1 - Task Completion	CBI Service Delivery Procedures	Document	CoxOne Cox Business
Internet 2.1 - Task Completion	CBI Service Delivery Process	Document	CoxOne Cox Business

Product	Title	Туре	Link
Internet Gateway 2.0, Guest Wi-Fi	CBI Gateway 2.0 Product Overview	CCI_814362	https://jump.cox.com/hrlearn/16575
Internet Gateway 2.0, Guest Wi-Fi	Introducing Cox Business Internet Gateway and Guest Wi-Fi	CCI_812845	https://jump.cox.com/hrlearn/52545
Internet Gateway 2.0, Guest Wi-Fi	CBI Gateway Orders	CCI_412853	https://jump.cox.com/hrlearn/16485
Internet Gateway 2.0, Guest Wi-Fi	Keying CB Wi-Fi Orders in ICOMS and Setting Up MyAdmin	CCI_813138	https://jump.cox.com/hrlearn/17153
Internet Gateway 2.0, Guest Wi-Fi - Order Processing	CBI Gateway Order Entry OPTIX	Document	CoxOne Cox Business
Internet Gateway 2.0, Guest Wi-Fi - Order Processing	CBIG Wi-Fi OPTIX Build	Document	CoxOne Cox Business
Internet Gateway 2.0, Guest Wi-Fi - Order Processing	CBIG with Wi-Fi Guest Access	Document	CoxOne Cox Business
Internet Gateway 2.0, Guest Wi-Fi - Task Completion	CBI Gateway Service Delivery	Document	CoxOne Cox Business
Internet Protocol Management Reporting (IMPR)	COI IPMR OPTIX	Document	CoxOne Cox Business
Internet Protocol Management Reporting (IMPR)	COI IPMR Burstable Billing Revenue Assurance	Document	CoxOne Cox Business
Internet Protocol Management Reporting (IMPR)	COI IPMR ICOMS Order Entry	Document	CoxOne Cox Business
Internet Protocol Management Reporting (IMPR)	IPMR 18 IPM OPTIX	Document	CoxOne Cox Business
Internet Protocol Management Reporting (IMPR)	IPMR 171PM Preview View OPTIX	Document	CoxOne Cox Business
Internet Protocol Management Reporting (IMPR)	Installing COI with Burstable Billing and IPMR	Document	CoxOne Cox Business
Internet Protocol Management Reporting (IMPR)	Entering Orders for IPMR for COI and Burstable COI Customers in ICOMS	CCI_813471	https://jump.cox.com/hrlearn/17735
Internet Protocol Management Reporting (IMPR)	COI IPMR Manual Burstable Billing Job Aid	CCI_813472	https://jump.cox.com/hrlearn/17736
Internet Protocol Management Reporting (IMPR)	IPMR and Burstable COI Demonstration	CCI_813485	https://jump.cox.com/hrlearn/10722

Voice Services - Simple

Product	Title	Туре	Link
IP Centrex Squared	IP Centrex Order Entry and Provisioning	Document	<u>CoxOne Cox Business</u>
IP Centrex Squared	IP Centrex Order Entry Type II	Document	<u>CoxOne Cox Business</u>
IP Centrex Squared	Call Path and Multi-Bill Quantity	Document	CoxOne Cox Business
IP Centrex Squared	IP Centrex 2.0.4 Collaboration	CCI_814354	https://jump.cox.com/hrlearn/52542
IP Centrex Squared	IP Centrex Product Overview	CCI_810437	https://jump.cox.com/hrlearn/52317
IP Centrex Squared	Ordering and Provisioning IP Centrex in OPTIX	CCI_410610	https://jump.cox.com/hrlearn/51266
IP Centrex Squared	Moving Through the IP Centrex Ordering Process	CCI_810810	https://jump.cox.com/hrlearn/17119
IP Centrex Squared	IPC 2.0.3 Features Overview	CCI_813533	https://jump.cox.com/hrlearn/138398
IP Centrex Squared	IPC 2.0.1 Quick Hits	CCI_813351	https://jump.cox.com/hrlearn/52790
IP Centrex Squared	Cox IP Centrex 2.0.2 Enhancements	CCI_813478	https://jump.cox.com/hrlearn/52392
IP Centrex Squared	Order Entry Process Updates for IP Centrex 2.0.2 Job Aid	CCI_813508	https://jump.cox.com/hrlearn/17745
IP Centrex Squared	IP Centrex Features Training Overview	CCI_813577	https://jump.cox.com/hrlearn/15997
IP Centrex Squared	IP Centrex 2.0.3 Configuration, Order Entry, and Troubleshooting	CCI_814085	https://jump.cox.com/hrlearn/17761
IP Centrex Squared	IP Centrex Technology Basics	CCI_814451	https://jump.cox.com/hrlearn/52539
IP Centrex Squared	Key Systems Overview	CCI_814453	https://jump.cox.com/hrlearn/52538
IP Centrex Squared	Cox PBX Overview	CCI_814461	https://jump.cox.com/hrlearn/52501
VoiceManager	VoiceManager ICOMS Install Steps	Document	CoxOne Cox Business
VoiceManager	Alternate Number Install	Document	See KEY
VoiceManager	Introduction to Cox Business VoiceManager Portfolio	CCI_810399	https://jump.cox.com/hrlearn/57574
VoiceManager	CB VoiceManager Toolbar Tutorial	CCI_810400	https://jump.cox.com/hrlearn/52727
VoiceManager	Cox Business Voice Mail eModule	CCI_812897	https://jump.cox.com/hrlearn/52559
VoiceManager	Keying Work Orders for Cox Business Voicemail	CCI_412918	https://jump.cox.com/hrlearn/52868

Voice Services – Complex

Product	Title	Туре	Link
High Capacity PRI	Installing PRI	Document	See KEY
High Capacity PRI	Keying High Capacity ISDN PRI Gateway Work Orders	CCI_813241	https://jump.cox.com/hrlearn/17156
High Capacity PRI	Keying High Capacity FXS Gateway Work Orders in ICOMs	CCI_813570	https://jump.cox.com/hrlearn/15994
IP Centrex	IP Centrex Order Entry and Provisioning	Document	<u>CoxOne Cox Business</u>
IP Centrex	IP Centrex Order Entry Type II	Document	CoxOne Cox Business
IP Centrex	Call Path and Multi-Bill Quantity	Document	CoxOne Cox Business
IP Centrex	IP Centrex 2.0.4 Collaboration	CCI_814354	https://jump.cox.com/hrlearn/52542
IP Centrex	IP Centrex Product Overview	CCI_810437	https://jump.cox.com/hrlearn/52317
IP Centrex	Ordering and Provisioning IP Centrex in OPTIX	CCI_410610	https://jump.cox.com/hrlearn/51266
IP Centrex	Moving Through the IP Centrex Ordering Process	CCI_810810	https://jump.cox.com/hrlearn/17119
IP Centrex	IPC 2.0.3 Features Overview	CCI_813533	https://jump.cox.com/hrlearn/138398
IP Centrex	IPC 2.0.1 Quick Hits	CCI_813351	https://jump.cox.com/hrlearn/52790
IP Centrex	Cox IP Centrex 2.0.2 Enhancements	CCI_813478	https://jump.cox.com/hrlearn/52392
IP Centrex	Order Entry Process Updates for IP Centrex 2.0.2 Job Aid	CCI_813508	https://jump.cox.com/hrlearn/17745
IP Centrex	IP Centrex Features Training Overview	CCI_813577	https://jump.cox.com/hrlearn/15997
IP Centrex	IP Centrex 2.0.3 Configuration, Order Entry, and Troubleshooting	CCI_814085	https://jump.cox.com/hrlearn/17761
IP Centrex	IP Centrex Technology Basics	CCI_814451	https://jump.cox.com/hrlearn/52539
IP Centrex	Key Systems Overview	CCI_814453	https://jump.cox.com/hrlearn/52538
IP Centrex	Cox PBX Overview	CCI_814461	https://jump.cox.com/hrlearn/52501
PRI over HFC	Installing PRI	Document	See KEY
PRI over HFC	PRI Over HFC in OPTIX	CCI_809042	https://jump.cox.com/hrlearn/57532
PRI over HFC	CB PRI and Digital Trunk Order Entry Training	CCI_809221	https://jump.cox.com/hrlearn/57512
SIP Trunking	SIP Trunking ICOMS Order Entry Guide	Document	CoxOne Cox Business
SIP Trunking	SIP Trunking Overview	CCI_809595	https://jump.cox.com/hrlearn/17101
SIP Trunking	SIP Order Entry	CCI_809695	https://jump.cox.com/hrlearn/17108
SIP Trunking	Cox Business SIP Trunking Product Knowledge	CCI_709698	https://jump.cox.com/hrlearn/134588
SIP Trunking	MyAccount Enterprise Feature Enhancements for SIP Trunking	CCI_814718	https://jump.cox.com/hrlearn/10756

Voice Services – Other

Product	Title	Туре	Link
Calix ONT and Calix B6	Entering a Calix ONT Work Order in ICOMS	CCI_812630	https://jump.cox.com/hrlearn/17132
e911 and Emergency Locator Service	e911 Trunking Practices Overview	CCI_810157	https://jump.cox.com/hrlearn/17112
e911 and Emergency Locator Service	CB Emergency Locator Service Product Overview	CCI_810298	https://jump.cox.com/hrlearn/17115
e911 and Emergency Locator Service	Adding and Provisioning Emergency Locator Service in OPTIX	CCI_810486	https://jump.cox.com/hrlearn/16080
IP Centrex Call Center	IP Centrex CDR Overview	CCI_814484	https://jump.cox.com/hrlearn/10742
IP Centrex Call Center	Intro to Call Center Standard for IP Centrex	CCI_814815	https://jump.cox.com/hrlearn/52491
IP Centrex Call Center	Agent Console Tutorial for IPC Call Center Standard	CCI_814893	https://jump.cox.com/hrlearn/52453
IP Centrex Call Center	MyAccount Admin Tutorial for IPC Call Center Standard	CCI_814903	https://jump.cox.com/hrlearn/52452
IP Centrex Receptionist Console	Receptionist Console Call Queuing	Document	CoxOne Cox Business
IP Centrex Receptionist Console	CB IP Centrex Receptionist Console Product Introduction	CCI_812422	https://jump.cox.com/hrlearn/52500
IP Centrex Receptionist Console	Processing a Receptionist Console Order Through Order Entry	CCI_412612	https://jump.cox.com/hrlearn/51303
Service Assurance Plan	CB Service Assurance Plan	CCI_810618	https://jump.cox.com/hrlearn/57582
Telecommunications Service Priority	Keying the Install Work Order for TSP in ICOMS	CCI_810691	https://jump.cox.com/hrlearn/17118
Telecommunications Service Priority	Ordering TSP Using OPTIX	CCI_410692	https://jump.cox.com/hrlearn/52903
Telecommunications Service Priority	Telecommunications Service Priority (TSP) Overview	CCI_810696	https://jump.cox.com/hrlearn/17062
Virtual Numbering Service	CB Virtual Numbering Service (VNS) Tutorial	CCI_810401	https://jump.cox.com/hrlearn/52416
VM Auto Attendant	CB VoiceManager Auto Attendant Tutorial	CCI_810403	https://jump.cox.com/hrlearn/57573
VM Hunting	CB VoiceManager Hunting Tutorial	CCI_810402	https://jump.cox.com/hrlearn/52316
Voicemail Fax to Email MIAB	Readable Voice Mail Fax to Email MIAB	CCI_413409	https://jump.cox.com/hrlearn/51516

Managed Services

Product	Title	Туре	Link
DDoS Mitigation	Distributed Denial of Service: A Primer	CCI_814356	https://jump.cox.com/hrlearn/52541
DDoS Mitigation	DDoS Mitigation Overview	CCI_814425	https://jump.cox.com/hrlearn/52540
Managed router and Security/Services Fulfilling Platform	MRS Product Overview	CCI_814282	https://jump.cox.com/hrlearn/52371
Managed router and Security/Services Fulfilling Platform	Closing an SPP Order - Job Aid	CCI_814470	https://jump.cox.com/hrlearn/17775
Managed router and Security/Services Fulfilling Platform	Introduction to the Services Fulfillment Platform	CCI_814828	https://jump.cox.com/hrlearn/5489
Managed router and Security/Services Fulfilling Platform	MRS Product Overview Part 2	CCI_814870	https://jump.cox.com/hrlearn/52563

Networking Services

Product	Title	Туре	Link
IP-VPN Performance Management Reporting	Performance Management Reporting Overview	CCI_813439	https://jump.cox.com/hrlearn/10715
IP-VPN Performance Management Reporting	IP VPN Performance Management Reporting Portal Demo	CCI_813504	https://jump.cox.com/hrlearn/17164
MetroEthernet/EPMR	How to Install Metro-E Fiber	Document	See KEY
MetroEthernet/EPMR	How to Install Metro-E HFC	Document	See KEY
MetroEthernet/EPMR	EPMR Installation Job Aid	CCI_813516	https://jump.cox.com/hrlearn/17747
MPLS IP-VPN In-Market and Cross-Market	Entering IP-VPN Services in ICOMS	CCI_412382	https://jump.cox.com/hrlearn/51626
MPLS IP-VPN In-Market and Cross-Market	Introduction to Cox MPLS IP-VPN	CCI_812570	https://jump.cox.com/hrlearn/52230
MPLS IP-VPN In-Market and Cross-Market	Entering IP-VPN Services into OPTIX	CCI_412379	https://jump.cox.com/hrlearn/51622
MPLS IP-VPN In-Market and Cross-Market	Creating a Cross Market IP-VPN Presales Order in Granite Order Wizard Webinar	CCI_413318	https://jump.cox.com/hrlearn/51558
Small Cell Managed Services Indoor	OPTIX for Small Cell Job Aid	CCI_813666	https://jump.cox.com/hrlearn/17759
Small Cell Managed Services Indoor	Introduction to Small Cell Managed Services – Indoor	CCI_814273	https://jump.cox.com/hrlearn/52377
Small Cell Managed Services Outdoor	Introduction to Small Cell Managed Services – Outdoor	CCI_814353	https://jump.cox.com/hrlearn/52543
Wholesale Ethernet	Introduction to Wholesale Ethernet Access - HFC	CCI_812895	https://jump.cox.com/hrlearn/52558
Wholesale Ethernet	Entering Orders for the WEA - HFC Product	CCI_412901	https://jump.cox.com/hrlearn/51868

Support Tools

Product	Title	Туре	Link
ICOMS	All Documentation for ICOMS	Document	See KEY
ICOMS Navigation	ICOMS	CCI_814813	https://jump.cox.com/hrlearn/10762
ICOMS Order Entry	Setting Up Contract Templates	CCI_412878	https://jump.cox.com/hrlearn/51688
ICOMS Order Entry	Attaching and Reviewing a Contract Template in ICOMS	CCI_412879	https://jump.cox.com/hrlearn/16423
MyAdmin	Creating a MyAdmin Profile and Pushing DTW in TOMS	Document	CoxOne Cox Business
MyAdmin	MyAdmin Documentation	Document	See KEY
MyAdmin	CB MORTI-MyAdmin and SOAK	CCI_814891	https://jump.cox.com/hrlearn/52454
OPTIX	OPTIX User Guide	Document	<u>CoxOne Cox Business</u>
OPTIX	Navigating in OPTIX	Document	CoxOne Cox Business
OPTIX	Search for an Account in OPTIX	Document	CoxOne Cox Business
OPTIX	Submitting a CIR in OPTIX	Document	CoxOne Cox Business
OPTIX	Assigning and Completing Simple Tasks in OPTIX	Document	CoxOne Cox Business
OPTIX	Converting a Proposal to a Project	Document	CoxOne Cox Business
OPTIX	Create a Project in OPTIX – New Account	Document	CoxOne Cox Business
OPTIX	Create a Project in OPTIX – Existing Account	Document	CoxOne Cox Business
OPTIX	Creating a Proposal	Document	CoxOne Cox Business
OPTIX Navigation	OPTIX Processes	CCI_414750	https://jump.cox.com/hrlearn/51225
OPTIX Navigation	OPTIX 1.4	CCI_414752	https://jump.cox.com/hrlearn/51716
OPTIX Navigation	Reviewing OPTIX 1.4 General Enhancements	CCI_810683	https://jump.cox.com/hrlearn/16084
OPTIX Navigation	Reviewing and Demonstrating OPTIX 1.4 Sales Presentation Enhancements	CCI_810684	https://jump.cox.com/hrlearn/16086
OPTIX Navigation	Reviewing OPTIX 1.4 General Enhancements	CCI_810721	https://jump.cox.com/hrlearn/16095
OPTIX Quality Control	Processing a Not Burdening the First Deal Request in OPTIX	CCI_810702	https://jump.cox.com/hrlearn/16092
OPTIX Quality Control	Entering a MDU Request in OPTIX	CCI_412768	https://jump.cox.com/hrlearn/51604
OPTIX Quality Control	OPTIX Processes - Overview and Tutorials	CCI_413350	https://jump.cox.com/hrlearn/51249
SOAK	Documentation for SOAK	Document	See KEY
SOAK	CB MORTI-MyAdmin and SOAK	CCI_814891	https://jump.cox.com/hrlearn/52454
SOAK	Provisioning IPs for CSRS Using SOAK	CCI_810892	https://jump.cox.com/hrlearn/16046

Product	Title	Туре	Link
UET	Documentation for Remedy (UET)	Document	See KEY