**Elite Mortgage Bankers**

1. **Project Background:**

This application is a private membership based group for elite mortgage lenders (loan officers). The purpose of the group is to allow top mortgage lenders to network with each other, share information, documents, etc. The application also includes a forum, leaderboard, file sharing, a blog, and various membership levels.

1. **Project features:**

This project has below mentioned major features:

1. Request Access: The Loan Officers (LOs) can request access for the website by filling up the “Request Access” form.
2. Media: The media personnel’s can request access for the website for filling up the “Media” form.
3. Dashboard: This section gives a snapshot of the LOs profile, his ranking, profile completeness, feeds etc.
4. Profile: In this section, LOs can update their profile information (like personal information, current employer, pervious employer, areas of specialty, biography, tools etc.).
5. Billing: With this section, LOs can manage their added credit cards, view transaction history, cancel subscription, view credit balance & close account.
6. Leader Board: The verified Loan Officers (LOs) can view the Leader Board, in which the LOs are ranked on the basis of several parameters.
7. Search: The LO can also search other LOs using the advanced search feature.
8. Forum: The LOs can also participate in Forums and post new thread.
9. Tools: The LOs can add new tools that they using.
10. Library: The LOs can upload their documents in the library section, LOs are also ranked on the basis of the documents they have uploaded.
11. Messages: The LOs can message other LOs through this application, the messages are segregated in different folders like inbox, sent items, saved and deleted.
12. Media Requests: This section displays the media requests that a LO has received, he can accept, reject or view details of that media request.
13. Groups: The LOs can create groups, add other LOs to it, communicate within the group as well etc.
14. Access Logs: The LOs can also view their own access logs as to when they logged-in in to the application.
15. Communication: The LOs can also update their preference for commination (tur on and off) for emails and SMS.
16. Admin: This application has an admin panel, through which can do a plethora of things like user management, access request management, email template management, manage media requests, manage forum, manage coupons, manage library, manage recertification etc.

1. **Project Technology and third party:**

This project uses the below mentioned technologies:

1. PHP 5.5.9
2. Apache 2.2
3. Laravel 5.1
4. WordPress
5. JavaScript, jquery and other JavaScript Library, AJAX 1.0
6. MYSQL 5.5, PhpMyAdmin

This project uses the below mentioned third parties:

1. Facebook APIs for social connect.
2. LinkedIn APIs for social connect.
3. Twilio APIs for sending SMS.
4. Stripe APIS for payment.
5. **Project URL's and credentials:**

The project has below mentioned URLs and credentials:

Frontend: <http://emb.srmtechsol.com/>

Username: [saurabh.srivastava@srmtechsol.com](mailto:saurabh.srivastava@srmtechsol.com)

Password: 123456

Admin: <http://emb.srmtechsol.com/emb/public/admin/login>

Username: [hemant.upadhyay@srmtechsol.com](mailto:hemant.upadhyay@srmtechsol.com)

Password: 123456

1. **Client Background:**

Sumeet will fill in.

1. **Client Pain Points:**

The Client is quite happy with the work we are doing in this project for him

1. **New Features Enhancements:**

The new features enhancement list is mentioned below:

1. For better user experience of the Loan officers, we can develop mobile apps for this application for Android and iOS platforms.

2. We can also make Facebook apps through which the potential Loan officers can request access from the Facebook app itself without coming to the website (in that Facebook app, a webpage from this application will be shown through the potential Loan officers can request access. This page will be shown in Facebook itself).

3. Integration of Live Chat.

4. An infographic page to show the whole process (ways) through which the loan officers can request access or refer other loan officers.

5. Auto-suggestion in search (like in Google and Facebook search).

6. Loan officers can send text messages (SMS) to each other without showing mobile number publically though the application itself.

7. APIs: We can build APIs through which external application/programs can interact with this application.

1. **Related portfolio with & Reference URL:**

Sumeet will fill in more.

1. Chase.com provides mortgages ([https://www.chase.com](https://www.chase.com/))
2. CitiMortgage helps in mortgage assistance (<https://www.citimortgage.com>)
3. LendingTree assists the network of lenders. ([https://www.lendingtree.com](https://www.lendingtree.com/))
4. **Future Scope of work:**
5. SEO: On and off page SEO will boost the reach of the application and it will increase the user base of the application.
6. Native Apps (iOS, Android): The Apps would provide a better user experience to the Loan Officers. It will also help in increasing the user base of the application. All the features of the website should be replicated in the apps so everything is accessible to the user just at a click.