Custom fonts with xelatex

October 2024

Can we format fonts for the entire document?

1 Specify YAML

We need to specify xelatex as latex engine.

1.1 **Option 1**

Set the font, and specify xelatex as latex engine.

```
mainfont: Times New Roman
output:
  pdf_document:
    latex_engine: xelatex
```

1.2 Option 2

Does the option 1 not work? Add another line to specify fontspec package and use the format as shown below.

```
header-includes:
   - \usepackage{fontspec}
   - \setmainfont{Times New Roman}
output:
   pdf_document:
    latex_engine: xelatex
```

2 Tested fonts

Times New Roman, Calibri Light, Tahoma, Palatino Linotype, Source Sans Pro (does not work with SourceSansPro and sourcesanspro), Open Sans, Lato

3 Troubleshoot

3.1 Won't compile

It is important to place the output argument at the end of YAML if this is the **first time** you are attempting to test a particular font for a resulting PDF file.

output:
 pdf_document:
 latex_engine: xelatex

By doing so, *tinytex* in RStudio will attempt to install any additional LaTeX packages needed for a particular Rmark-down file before compiling as a PDF document.

Once this is successful, you may move the output: arguments before the header-includes: arguments. This is to make the resulting document immediately apparent.

3.2 Font not printed as intended

Check the YAML settings for any mistakes or typo. Due to the typo, the following will not work, and set the font as default.

- \setmainfont: {Calibri Light}

3.3 Another approach using fontenc

This involves more complexity; if you test with other fonts, you'll notice that it seems not so straightforward! Hence, using the fontspec package is recommended.

header-includes:

- \usepackage[default]{sourcesanspro}
- \usepackage[T1]{fontenc}

mainfont: sourcesanspro
output: pdf_document

Note that with fontenc package, there is no need to set a *latex_engine*, as the RStudio's (Sweave) default, *pdfLaTeX* is used.

See details here [Cecina Babich Morrow's page] https://babichmorrowc.github.io/post/changing-fonts-in-rmarkdown-pdfs/

For a discussion on fontenc and the usage of pdfLaTex, see [A discussion on fontenc], https://tex.stackexchange.com/questions/664/why-should-i-use-usepackaget1fontenc

3.4 Other errors

Remove emoticons.