Tech Investment Valuation (TIV) Report — Broadcom (AVGO)

October 2, 2025

Section Scores

Section	% Score	Category
Part 1 — Business & Strategy	73.3%	Adopter
Part 2 — Applications & Data	80.0%	Advanced Adopter
Part 3 — Infrastructure	80.0%	Advanced Adopter
Overall	78.0%	Advanced Adopter

Executive Summary

Broadcom is classified as an Advanced Adopter. With VMware integrated, its data platforms, cloud-native stack (Tanzu, Aria), and enterprise governance tools raise maturity scores.

Strengths

• VMware Aria, Tanzu, and governance tools strengthen applications/data.

• Enterprise-grade infra and hybrid cloud.

• Engineering culture in ASICs, networking, and enterprise software.

Weaknesses

• Integration layoffs reduced stability scores.

• Formal AI leadership roles are less clear.

Business & Strategy

Broadcom strategy centered on AI networking + VMware integration.

Applications & Data

VMware Aria, Tanzu, and integrations provide strong CDP/analytics backbone.

Infrastructure

Hybrid DC/cloud infra with VMware stack.

Security certifications across enterprise portfolio.

Conclusion

On public evidence, Broadcom scores ~350/450 (78.0%) — Advanced Adopter.

Sources

• Broadcom 10-K 2025

- VMware Aria and Tanzu documentation

- Broadcom product pages and trust center