
Name: Phone Number: Sex: Male Female Age: Less than 18 18-24 25-34 35-44 45-54 55 and above
1. Do you have a bank account? ☐Yes ☐No
2. Have you taken a bank loan before? ☐Yes ☐No
3. Savings and investment are ways you can convert income to wealth? ☐Yes ☐No
4. Emergency and Retirement are some of the reasons why we need to save? ☐Yes ☐No
5. Online banking, POS and ATMs are ways of carrying out transactions? ☐Yes ☐No
6. Budget and Investment can help you plan your Money? ☐Yes ☐No
7. Trusted friends and family members as Sponsors help you grow your Credit worthiness? Yes No
8. Continuous poor repayment habit makes you a bad debtor and untrustworthy ☐Yes ☐No
9. Debits are money going out of your account? ☐Yes ☐No
10. Taking out a loan for the wrong reason is dangerous? ☐Yes ☐No