

Name:

Phone Number:

Sex: ☐ Male ☐ Female

Age: ☐ Less than 18 ☐ 18-24 ☐ 25-34 ☐ 35-44 ☐ 45-54 ☐ 55 and above

1. Do you have a bank account?

☐ Yes ☐ No

2. Have you taken a bank loan before?

☐ Yes ☐ No

3. Savings and investment are ways you can convert income to wealth?

☐ Yes ☐ No

4. Emergency and Retirement are some of the reasons why we need to save?

☐ Yes ☐ No

5. Online banking, POS and ATMs are ways of carrying out transactions?

☐ Yes ☐ No

6. Budget and Investment can help you plan your Money?

☐ Yes ☐ No

7. Trusted friends and family members as Sponsors help you grow your Credit worthiness?

☐ Yes ☐ No

8. Continuous poor repayment habit makes you a bad debtor and untrustworthy?

☐ Yes ☐ No

9. Debits are money going out of your account?

☐ Yes ☐ No

10. Taking out a loan for the wrong reason is dangerous?

☐ Yes ☐ No

