

FORM NL-28-STATEMENT OF INVESTMENT ASSETS AND STATEMENT OF ACCRETION OF ASSETS

PART - A

Name of the Insurer: SBI General Insurance Company Ltd.

Registration Number: 144

Statement as on: 31st December 2021

Statement of Investment Assets (General Insurer including an insurer carrying on business of re-insurance or health insurance)

(Business within India)

Periodicity of Submission: Quarterly

(Rs. in Lakhs)

| Section I | | | |
|-----------|---|--------|-----------|
| No | PARTICULARS | SCH ++ | AMOUNT |
| 1 | Investments (Shareholders) | 8 | 249,497 |
| | Investments (Policyholders) | 8A | 760,163 |
| 2 | Loans | 9 | 0 |
| 3 | Fixed Assets | 10 | 22,157 |
| 4 | Current Assets | | |
| | a. Cash & Bank Balance | 11 | 8,447 |
| | b. Advances & Other Assets | 12 | 136,765 |
| 5 | Current Liabilities | | |
| | a. Current Liabilities | 13 | 609,075 |
| | b. Provisions | 14 | 272,233 |
| | c. Misc. Exp not Written Off | 15 | 0 |
| | d. Debit Balance of P&L A/c | | 0 |
| | Application of Funds as per Balance Sheet (A) | | 295,720 |
| | | | |
| | Less: Other Assets | SCH ++ | Amount |
| 1 | Loans (if any) | 9 | 0 |
| 2 | Fixed Assets (if any) | 10 | 22,157 |
| 3 | Cash & Bank Balance (if any) | 11 | 8,447 |
| 4 | Advances & Other Assets (if any) | 12 | 136,765 |
| 5 | Current Liabilities | 13 | 609,075 |
| 6 | Provisions | 14 | 272,233 |
| 7 | Misc. Exp not Written Off | 15 | 0 |
| 8 | Investments held outside India | | 0 |
| 9 | Debit Balance of P&L A/c | | |
| | Total (B) | | -713,939 |
| | 'Investment Assets' | (A-B) | 1,009,660 |

| Section II | | | | | | | | | | |
|------------|--|-------------------|---------|---------|---------|----------------------|-------------|------------|-----------|------------------|
| No | 'Investment' represented as | Reg. % | SH | | PH | Book Value (SH + PH) | % Actual | FVC Amount | Total | Market Value (h) |
| | | | Balance | FRSM* | | | | | | |
| | | | (a) | (b) | (c) | d = (a+b+c) | e = (d-a) % | (f) | (g)=(d+f) | |
| 1 | Central Govt. Securities | Not less than 20% | 0 | 64,346 | 177,097 | 241,443 | 24.96 | 0 | 241,443 | 242,304 |
| 2 | Central Govt Sec, State Govt Sec or Other Approved Securities (incl (1) above) | Not less than 30% | 0 | 74,465 | 281,319 | 355,784 | 36.79 | 0 | 355,784 | 359,084 |
| 3 | Investment subject to Exposure Norms | | | | | | | | | |
| | a. Housing / Infra & Loans to SG for Housing and FFE | Not less than 15% | | | | | | | | |
| | 1. Approved Investments | | 3 | 48,382 | 283,734 | 332,119 | 34.34 | 539 | 332,658 | 343,247 |
| | 2. Other Investments | | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 |
| | b. Approved Investments | Not exceeding 55% | 24,233 | 66,361 | 170,885 | 261,479 | 24.53 | 11,991 | 273,469 | 275,849 |
| | c. Other Investments | | 5,210 | 17,763 | 24,222 | 47,195 | 4.34 | 553 | 47,748 | 47,795 |
| | Investment Assets | 100% | 29,445 | 206,971 | 760,160 | 996,576 | 100.00 | 13,083 | 1,009,660 | 1,025,975 |

- Note:
- (+) FRSM refers 'Funds representing Solvency Margin'
 - Other Investments' are as permitted under 27A(2)
 - Pattern of Investment is applicable to both Shareholders funds representing solvency margin and policyholders funds.
 - Exposure Norms shall apply to Funds held beyond Solvency Margin, held in a separate Custody Account
 - SCH (++) refers to Schedules to Balance Sheet, prepared as per IRDAI (Preparation of Fin. Stmt and Auditors' Report of Ins Companies) Regulations
 - Investment Regulations, as amended from time to time, to be referred

PART - B

Name of the Insurer: SBI General Insurance Company Ltd.

Registration Number: 144

Statement as on: 31st December 2021

Statement of Accretion of Assets

(Business within India)

Periodicity of Submission : Quarterly

(Rs. Lakhs)

| No | Category of Investments | COI | Opening Balance | % to Opening Balance | Net Accretion for the Qtr. | % to Total Accrual | TOTAL | % to Total |
|-------|--|-----|-----------------|----------------------|----------------------------|--------------------|---------|------------|
| | | | (A) | | (B) | | (A+B) | |
| 1 | Central Govt. Securities | | 257,673 | 26.0 | -16,230 | -297.13 | 241,443 | 24.23 |
| 2 | Central Govt Sec, State Govt Sec or Other Approved Securities (incl (i) above) | | 353,071 | 35.6 | 2,713 | 49.68 | 355,784 | 35.70 |
| 3 | Investment subject to Exposure Norms | | | | | | | |
| | a. Housing & Loans to SG for Housing and FFE | | | | | | | |
| | 1. Approved Investments | | 113,115 | 11.4 | 2,626 | 48.07 | 115,741 | 11.61 |
| | 2. Other Investments | | 0 | 0.0 | 0 | 0.00 | 0 | 0.00 |
| | b. Infrastructure Investments | | | | | | | |
| | 1. Approved Investments | | 200,343 | 20.2 | 16,034 | 293.55 | 216,378 | 21.71 |
| | 2. Other Investments | | 0 | 0.0 | 0 | 0.00 | 0 | 0.00 |
| | c. Approved Investments | | 264,290 | 26.7 | -2,811 | -51.47 | 261,479 | 26.24 |
| | d. Other Investments (not exceeding 15%) | | 60,295 | 6.1 | -13,100 | -239.83 | 47,195 | 4.74 |
| Total | | | 991,114 | 100.0 | 5,462 | 100.00 | 996,576 | 100.00 |

Note:

- Total (A+B), fund wise should tally with figures shown in Form 3B (Part A)
- Investment Regulations, as amended from time to time, to be referred