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Consumer Durables



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Paul has more than 23 years of investment management experience. He leads the investment team at the firm. Prior to joining Champlain, Scott was a Senior Vice President at NL Capital Management, Inc and served as a Portfolio Manager with Sentinel Advisors, Inc. He was responsible for managing small cap and core mid cap strategies. He was a Portfolio Manager and Director of Marketing for Argyle Capital Management in Allentown, PA., before joining NL Capital Management, Inc. Scott began his career as a credit analyst with the First National Bank of Maryland.

Paul graduated cum laude from the University of Delaware with a BA in Business Administration. He earned his Chartered Financial Analyst (CFA) designation in 1995 and is a member of the CFA Institute and the Vermont CFA Society.

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Author(s)
Daniel Katzive, Olivier Desbarres,
Ray Farris, Aditya Bagaria

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Ratings and Target Price History

Fundamental Research

Analyst: Timothy M Arcuri

Covered since April 22 2010



Chart current as of 29 January 2011

| Date | Rating | Target Price | Closing Price |
|-------------|--------|--------------|---------------|
| 1 24-Jul-08 | 1H | *16.00 | 9.17 |
| 2 23-Oct-08 | 1H | *10.00 | 4.91 |
| 3 12-Jan-09 | 1H | *8.50 | 5.06 |
| 4 29-Jan-09 | 1H | *7.00 | 4.99 |
| 5 5-Jun-09 | *2H | *7.50 | 7.14 |

* Indicates change

| Date | Rating | Target Price | Closing Price |
|--------------|--------|--------------|---------------|
| 6 30-Jul-09 | 2H | *9.00 | 7.71 |
| 7 29-Oct-09 | 2H | *9.50 | 9.10 |
| 8 22-Dec-09 | 2H | *11.50 | 10.75 |
| 9 26-Jan-10 | 2H | *11.00 | 9.49 |
| 10 28-Oct-10 | 2H | *13.00 | 10.85 |

| Date | Rating | Target Price | Closing Price |
|--------------|--------|--------------|---------------|
| 11 21-Nov-10 | *1H | *17.00 | 11.85 |
| 12 25-Jan-11 | 1H | *19.00 | 14.14 |
| 13 27-Jan-11 | 1H | *20.00 | 16.35 |

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Teradyne Inc (TER)

Ratings and Target Price History

Best Ideas Research

Relative Call (3 Month)

Analyst: Timothy M Arcuri

Covered since April 22 2010



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| Date | Rating | Target Price | Closing Price |
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| 1 20-Jan-11 | *ADD MP | - | 13.86 |

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Ratings and Target Price History Fundamental Research

Analyst: Timothy M Arcuri
Covered since April 22 2010



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|---|-----------|--------|--------------|---------------|
| 1 | 24-Jul-08 | 1H | *16.00 | 9.17 |
| 2 | 23-Oct-08 | 1H | *10.00 | 4.91 |
| 3 | 12-Jan-09 | 1H | *8.50 | 5.06 |
| 4 | 29-Jan-09 | 1H | *7.00 | 4.99 |
| 5 | 5-Jun-09 | *2H | *7.50 | 7.14 |

* Indicates change

| | Date | Rating | Target Price | Closing Price |
|----|-----------|--------|--------------|---------------|
| 6 | 30-Jul-09 | 2H | *9.00 | 7.71 |
| 7 | 29-Oct-09 | 2H | *9.50 | 9.10 |
| 8 | 22-Dec-09 | 2H | *11.50 | 10.75 |
| 9 | 26-Jan-10 | 2H | *11.00 | 9.49 |
| 10 | 26-Oct-10 | 2H | *13.00 | 10.95 |

| | Date | Rating | Target Price | Closing Price |
|----|-----------|--------|--------------|---------------|
| 11 | 21-Nov-10 | *1H | *17.00 | 11.85 |
| 12 | 25-Jan-11 | 1H | *19.00 | 14.14 |
| 13 | 27-Jan-11 | 1H | *20.00 | 16.35 |

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Teradyne Inc (TER)

Ratings and Target Price History Best Ideas Research Relative Call (3 Month)

Analyst: Timothy M Arcuri
Covered since April 22 2010



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