# Webex Contact Center Expert

**Tenant Portal Management** 

Module 9



# Module Objectives

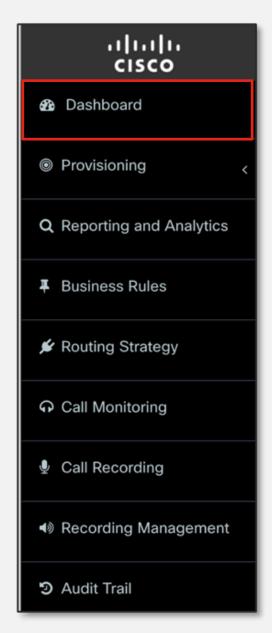
- Understanding how to configure
  - Call Monitoring
  - Call Recording
- Learning the tools available in the Recording Repository
- Being able to execute standard configuration

# Supervisor Signing out Agents

### **Tenant Portal**

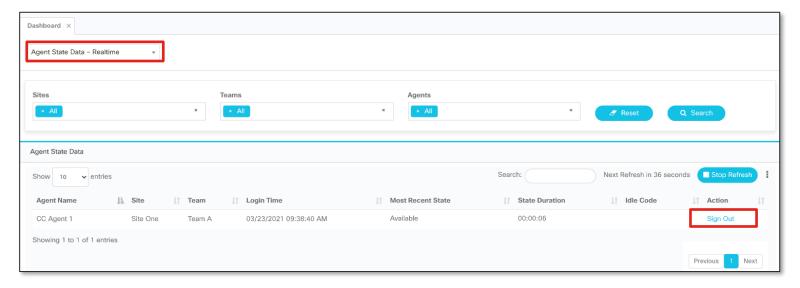
#### Signing out Agents

Supervisors can view the list of agents who are currently signed into the Agent Desktop, using a new dashboard Agent State Data – Realtime in the Management Portal. The dashboard provides supervisors the ability to sign out agents who are not handling any active contacts; i.e., agents who are in the Available or Idle state across all media channels. This feature helps enterprises manage concurrent licensing costs.

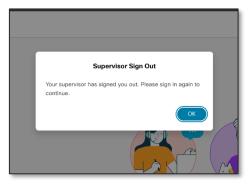


### **Tenant Portal**

#### Signing out Agents



Agents Screen

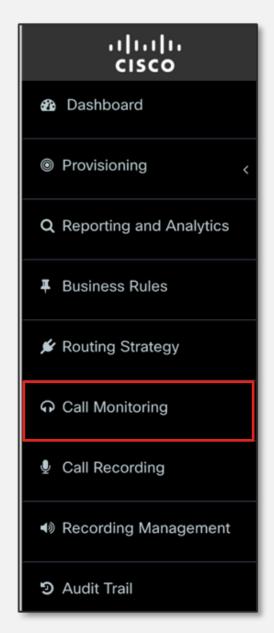


# Call Monitoring

### **Tenant Portal**

#### Call Monitoring

- The Webex Contact Center Call Monitoring module enables contact center managers to monitor the quality of service being delivered across their multi-source contact centers. Through a simplified Web interface, authorized users can select a combination of one or more queues, sites, and teams, as well as a specific agent they want to monitor.
- Monitoring can be done on a continuous, one time only (ad hoc), or scheduled basis, and authorized users can monitor a call that is already in progress.

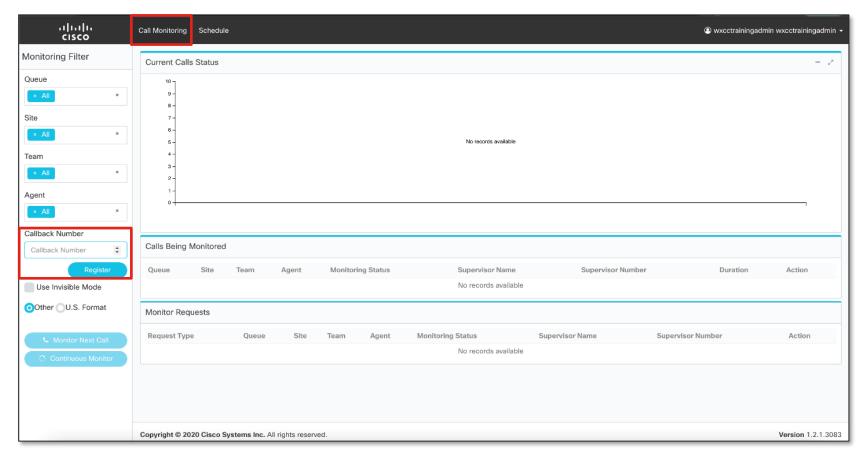


## **Call Monitoring**

- The audio for the call is delivered through an inbound phone call using a phone number associated with the user engaged in monitoring. Authorized supervisors can coach an agent during a connected call by providing comments that only the agent can hear and can barge in on a call and become part of the conversation between the agent and the customer.
- If a scheduled request and a continuous request are made for the same target, the continuous request takes precedence. When the continuous request is paused or cancelled, the scheduled request is enabled.
- If a scheduled request and an ad-hoc request are made for the same target, the ad-hoc request takes precedence. When the ad-hoc request is either cancelled or completed, the scheduled request is enabled.

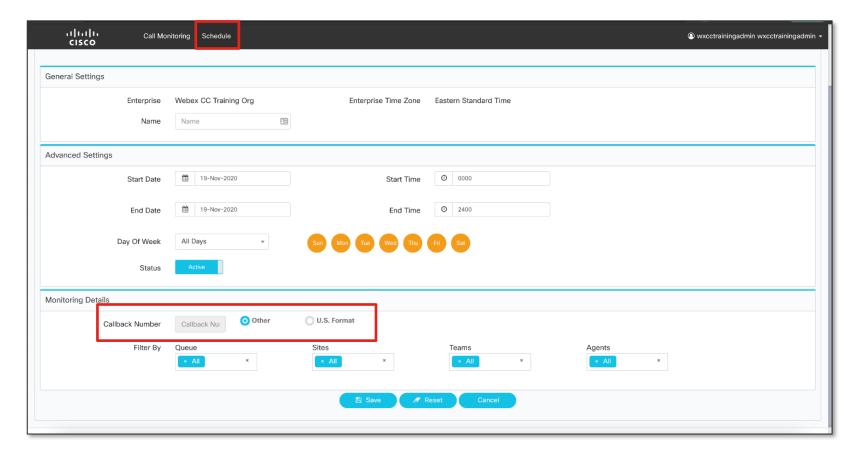
## **Call Monitoring**

If you want to prevent this monitoring session from being displayed on other users' Management Portals, select the Use Invisible Mode check box.



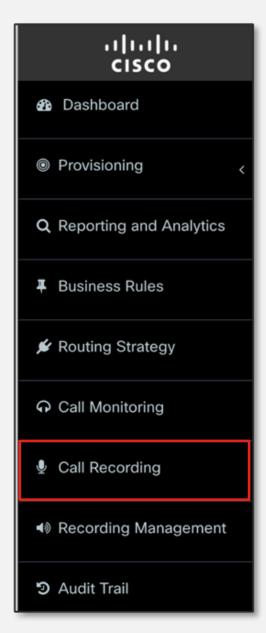
### Scheduled Call Monitoring

The Monitoring Schedules page in the Call Monitoring module enables authorized users to schedule call monitoring requests at specific times of the day or week.



webex

- The Call Recording module enables authorized users to record any active call that is managed by the Webex Contact Center service.
- It provides a UI to set Call Recording schedules for specific Queues, Teams, Agents.



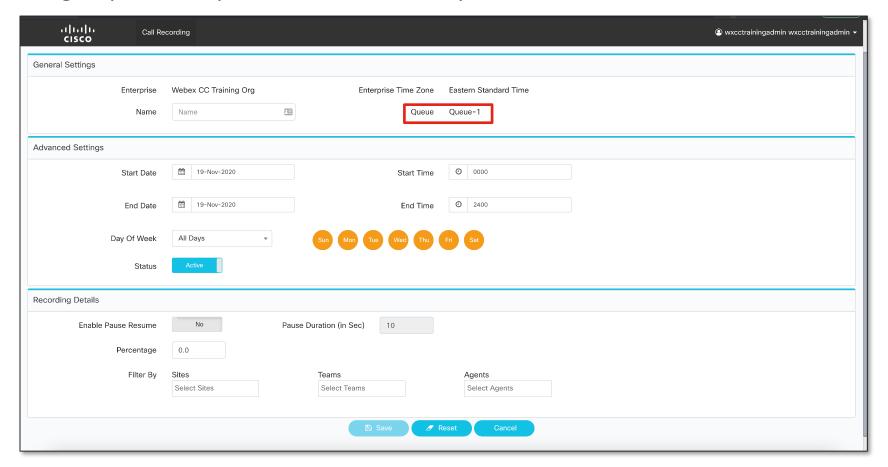
The recordings are in standard .wav format and can be accessed directly by authorized individuals.

Additionally, you can use the features of the optional Webex Contact Center Recording Management module to search and play recorded files.

- Build out daily and weekly call recording strategies
  - Record up to 100% of the WXCC calls
  - Record a specific Queue only or a specific Agent or a Site
  - Specific the percentage of calls you would like recorded
- PCI Compliance with Ability to turn off recording during credit card capture

### **Scheduled Call Recording**

 The Monitoring Schedules page in the Call Monitoring module enables authorized users to schedule call monitoring requests at specific times of the day or week.



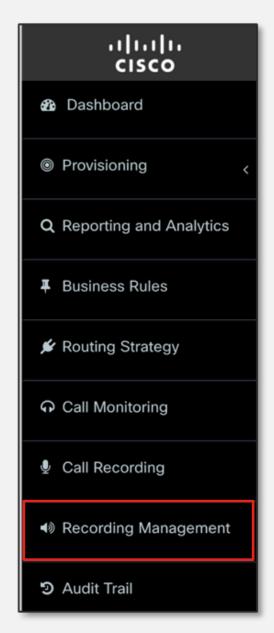
# Recording Management

### Recording Management

- The optional Webex Contact Center Recording Management module enables authorized users to search for and play audio files recorded through the Webex Contact Center Call Recording feature.
- In addition, authorized users can create tags that can be assigned to audio files for use as search criteria, specify which CAD variables to store with recordings, create custom attributes, and view recent Recording Management activity.

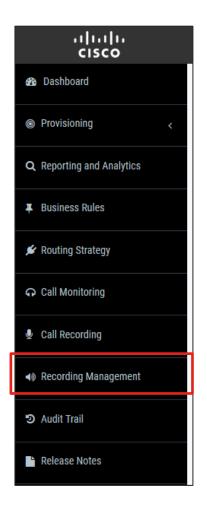
#### Tools available in the Recording Repository

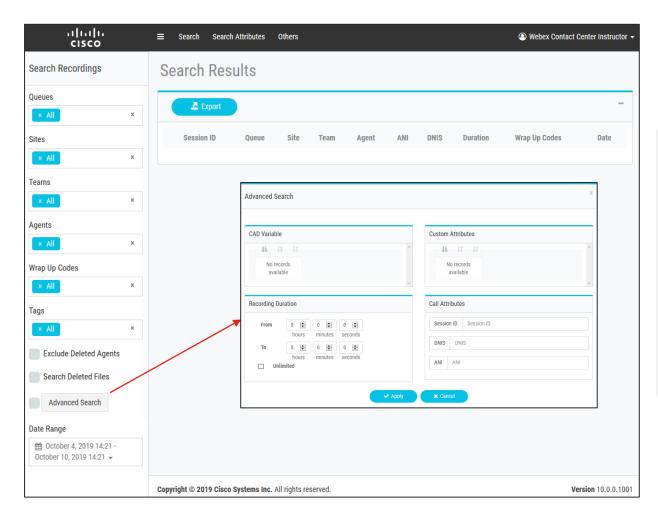
- Repository for recordings
  - Recording are sent to the repository near real-time
  - Calls will be available to review only after synchronization
- Web-based UI for media management
  - Browse and search for target file
  - Playback wav files
  - Download way files
  - View metrics on synchronization
- Search criteria
  - ANI
  - Site
  - Team
  - Queue
  - Agent, and/or
  - Date range
  - Duration of call



### Recording Management

#### Advanced Search

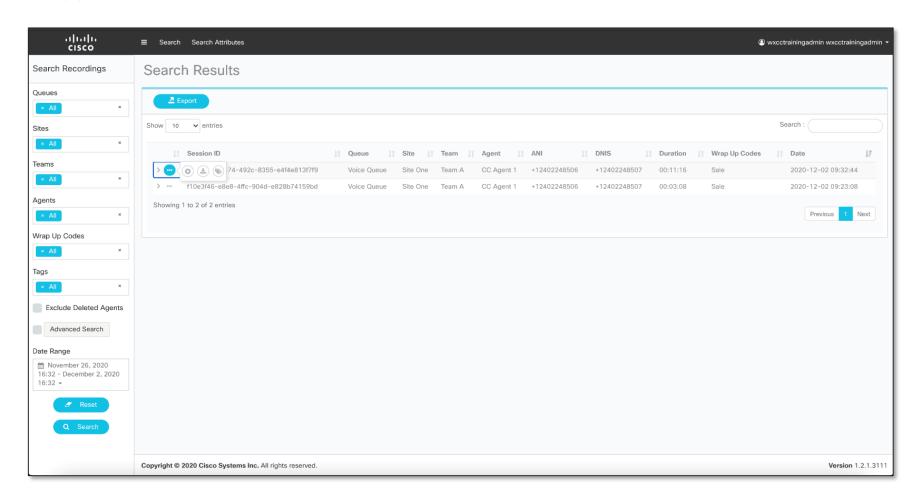




- It opens as a new tab
- 'Simple' Search recording is default option
- 'Advanced' option provides additional search parameters

# Recording Management

### Play/ Download /Copy



### **Lab** 11

Setting up a Call Monitoring Schedule and a Call Recording Schedule

Estimated Time to Completion 10 minutes

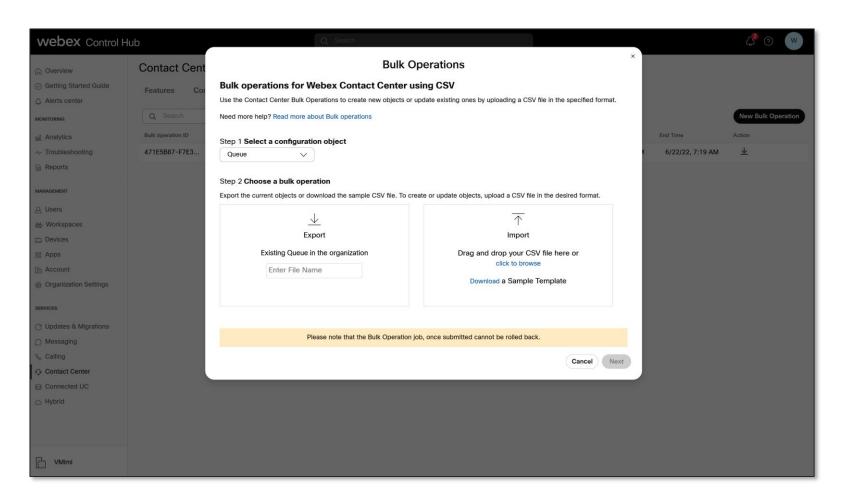


# **Bulk Operations for WxCC**

## **Bulk Operations**

https://help.webex.com/en-us/article/31e39g/Bulk-Operations-in-Webex-Contact-Center

Allow to create, modify import or export configuration objects in WxCC using CSV files



### **Review Questions**

#### What are the Call Monitoring types?

- A. Continuous
- B. Mid-Call
- C. Scheduled (next call or according to schedule)

### **Review Questions**

What are the main functions of the Recording Management module?

- A. Storing recording
- B. Managing recordings

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