## Webex Contact Center Expert

Agent Desktop

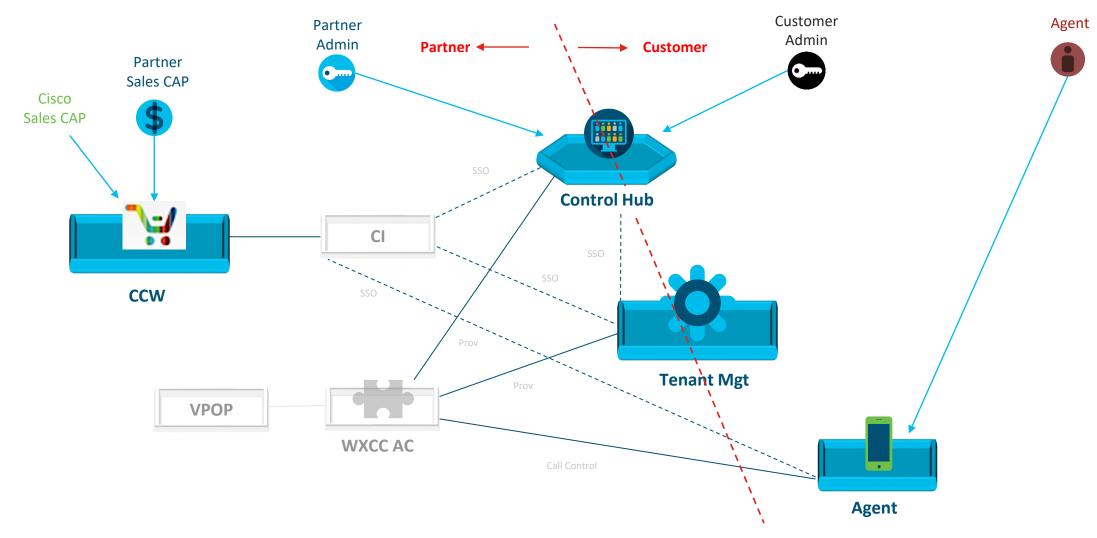
Module 7



### Module Objectives

Getting familiar with the Agent Desktop Client and its integration with CRMs

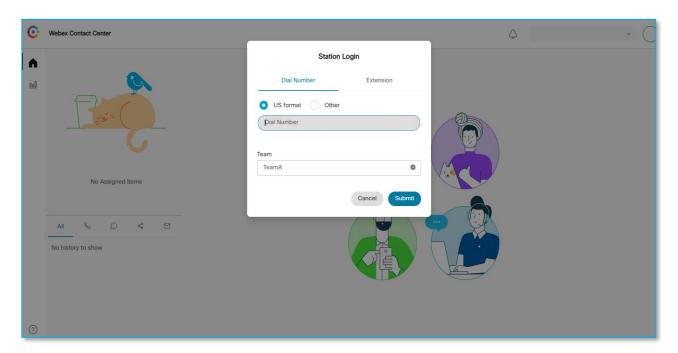
#### Portal Architecture with Roles



#### Sign In

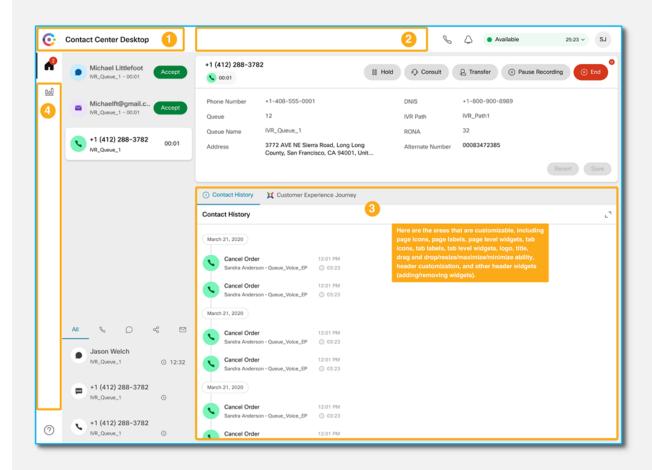
#### Agents should enter

- Telephone Number or extension to receive CC calls on
- The Team they will be taking calls from



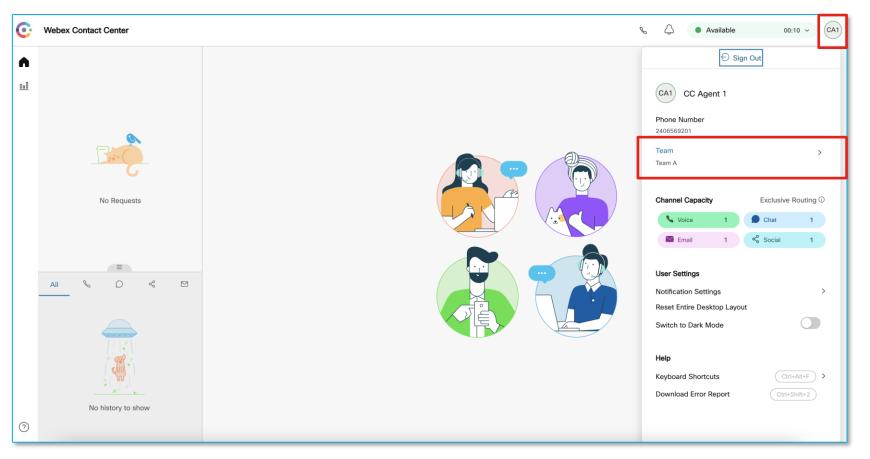
#### One place for all interactions

- **1. Title and Logo area**—This space is used to add logo and title of the Agent Desktop application.
- 2. Header Widgets area—This space is for displaying inline information (for example, urgent alerts), adding drop-down menus (for example, speed dial), and so on.
- **3. Custom Pages area**—This space is used to add custom pages that appear on the auxiliary pane.
- **4. Custom Widgets area**—This space is used to add custom widgets that appear on the auxiliary pane.



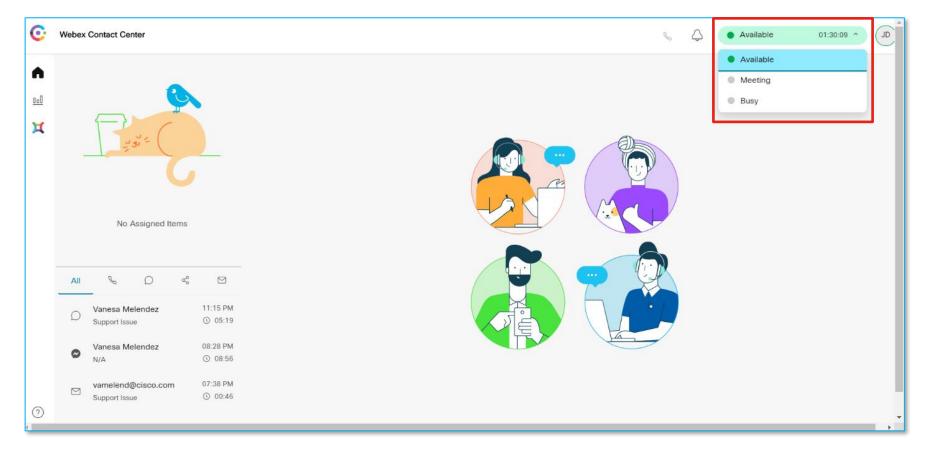
#### Agent Information

General information of the Agent, Dial Number, Team, Channel Capacity, User Settings and Help.

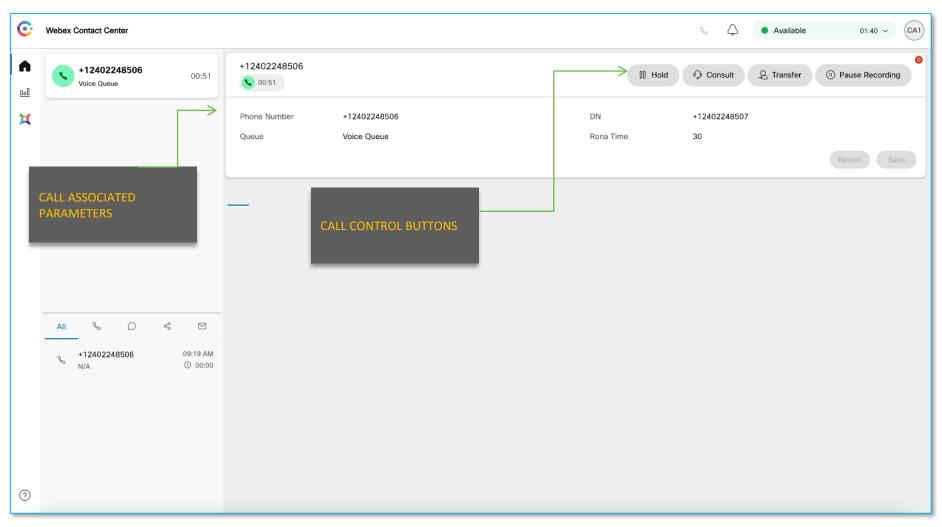


#### Available Status

• Upon login Agent should change their status to become Available



Voice



#### Agent States

• Line 1

Ringing	A new voice contact card is in your Active Contact List in the left panel of the Agent Desktop awaiting your acceptance. If you do not accept the call within the time period configured by your Webex Contact Center administrator, the call returns to the queue and is assigned to the next available agent.
Connected	You have accepted the voice contact card and are connected to a caller. When the connection is made, a timer starts in the contact card indicating how long you have been connected. Information related to the call is displayed in the center panel of the Agent Desktop, and information about the caller is displayed in the right panel.
RONA	A new voice contact card is in your Active Contact List in the left panel of the Agent Desktop but was not answered within the time period configured by your Webex Contact Center administrator. The call is returned to the queue.
Call On Hold	You have placed the call on Line 1 on hold.

# Agent Desktop Agent States

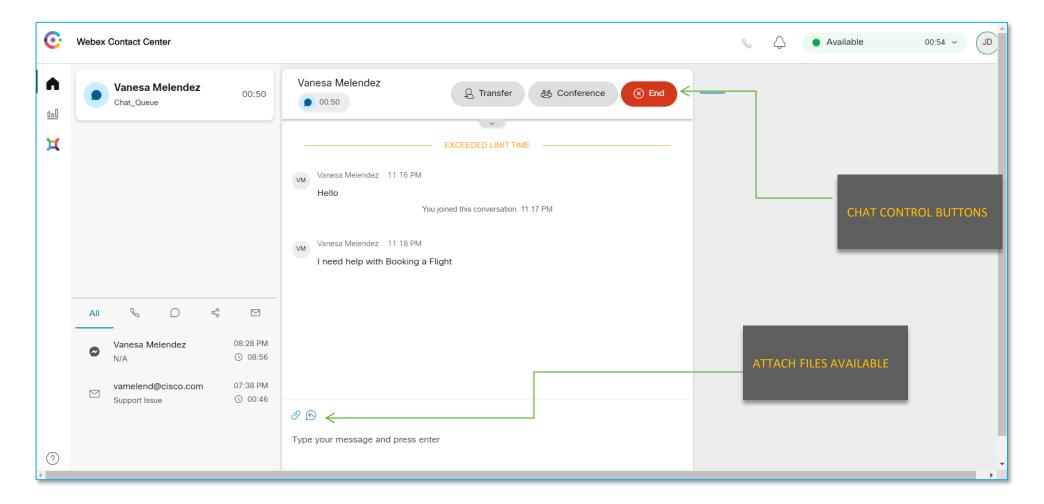
ConsultReserved	You have received a consult request from another agent.
Consulting	You are consulting with another agent in your enterprise. A timer shows the amount of time you have been consulting with the person.
Conferencing	You are conferencing with a customer and an agent.
OutdialReserved	You have initiated an outdial call. Information related to the call is displayed in the center panel.
Wrap Up	The call has ended. You are prompted to enter Wrap-Up codes before taking another call. For more information. While in the Wrap-Up state, you cannot receive a routed or transferred contact card.

#### Agent States

- Line 2
  - When you are on a conference call or are consulting with another agent, subtabs appear in the Line 1 tab. The subtab on the left represents Line 1.
  - The subtab on the right represents Line 2, which is your conference and consulting line. Line 2 enables you to communicate by voice with another agent while a customer is on hold on Line 1.

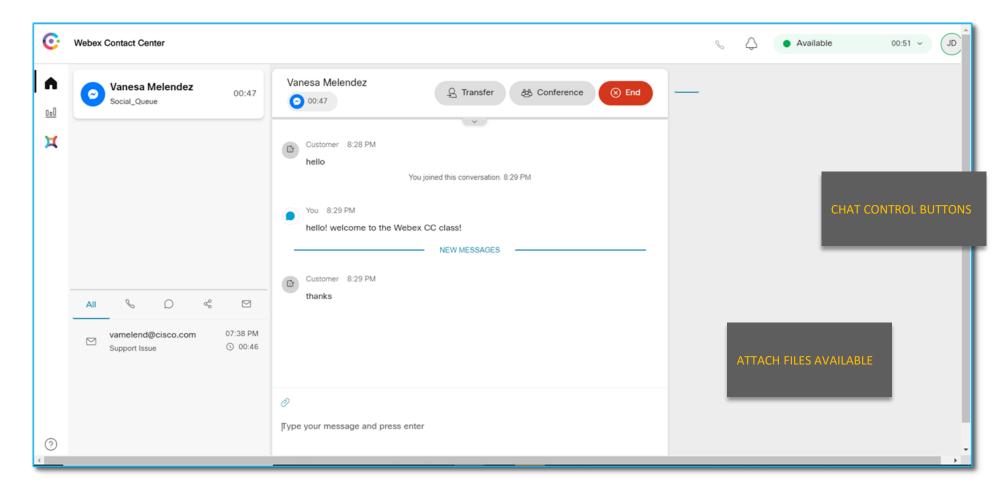
ConsultReserved	While handling a call, you initiated a consult request. You do not hear ringing when your request is being sent to the other person.
Consulting	You are consulting with another person.
Conferencing	You are conferencing with a customer and an agent.

#### Chat

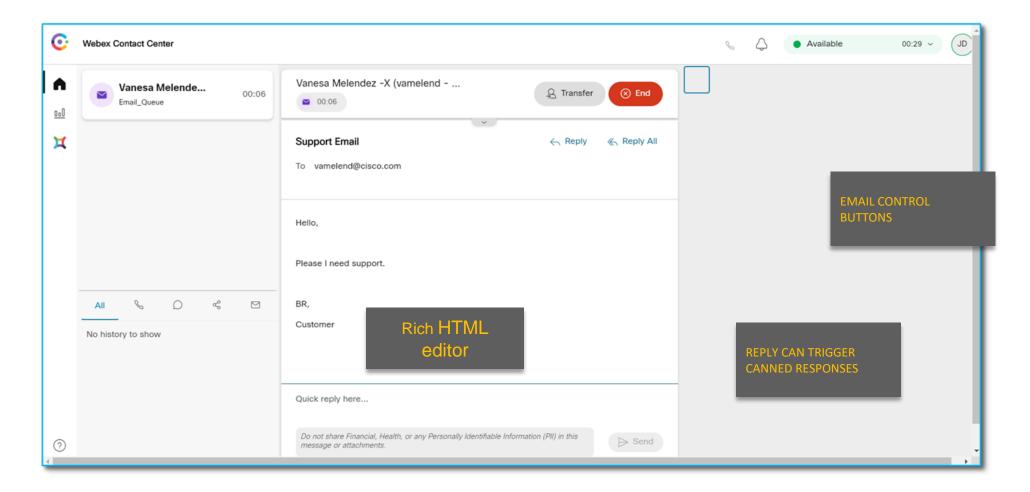


webex

#### Facebook



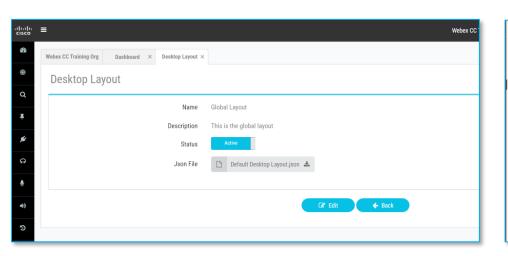
#### Email

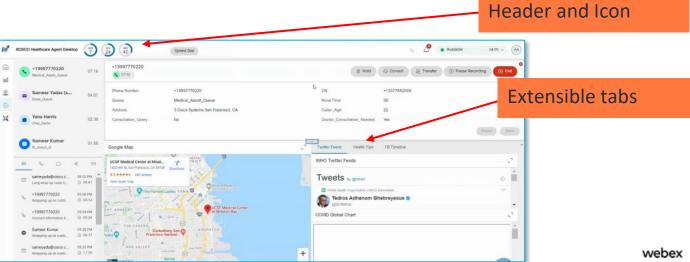


### **CC Agent Desktop Customization and Widgets**

https://devportal.wxcc-us1.cisco.com/documentation/guides/desktop

- Administrators can define and customize desktop layouts
- Customizable desktop logo title, header and icons
- Widgets are Angular JavaScript, React, Web or iframe components, that can be drag/drop/resize
- https://github.com/CiscoDevNet/webex-contact-center-widget-starter
- Video Example: <a href="https://www.youtube.com/watch?v=KZgUvCKh284">https://www.youtube.com/watch?v=KZgUvCKh284</a>





#### Lab 09

#### Agent Desktop

Estimated Time: 20 minutes

#### Supervisor Agent Calling the CC Taking the call Number from in Webex Webex APP Calling and looking the interaction in the Agent Desktop Webex Agent Webex Desktop Looks for an available Agent on the Queue, and triggers Webex to contact the number of the Agent



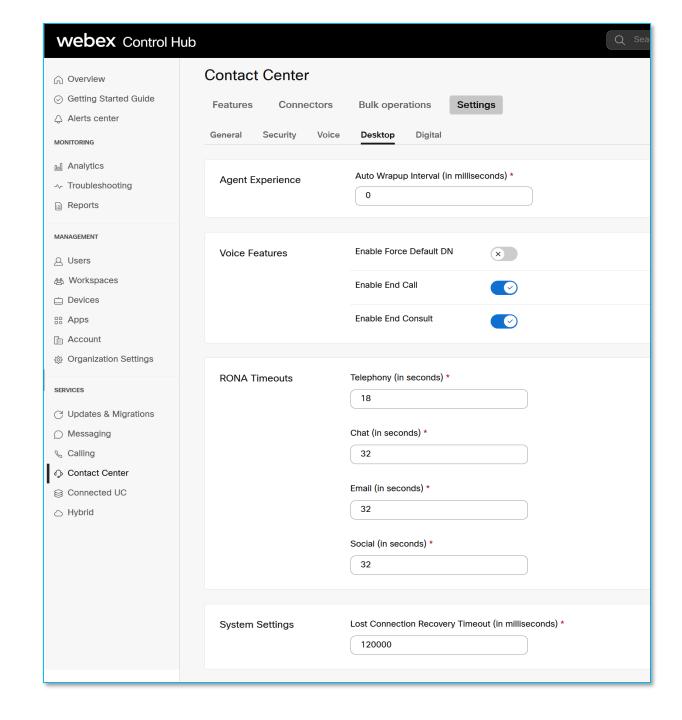
webex

# Other Agent Configuration in CH

### Agent Desktop configuration in CH

# Tenant level configuration in CH for the Agent Desktop

- Agent Experience
- Voice Features
  - Enable Force Default DN
  - Enable end Call
  - Enable End consult
- RONA timeouts
- System Settings



# Agent Desktop for CRM integration

### **CRM & Ticketing Connectors**



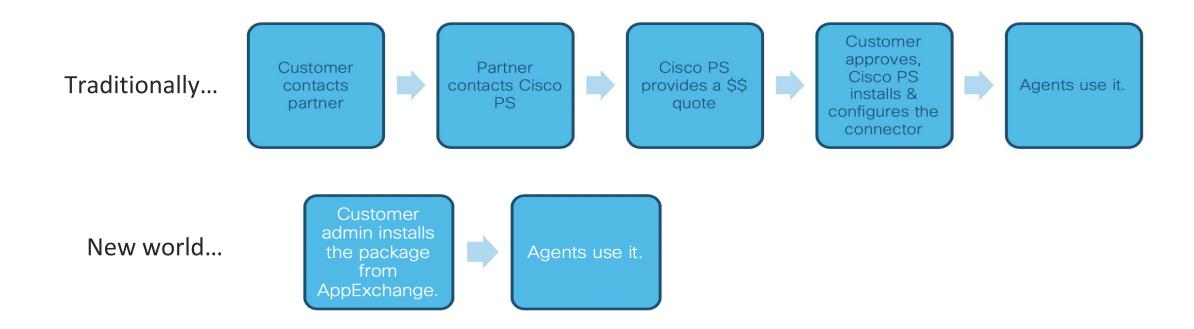






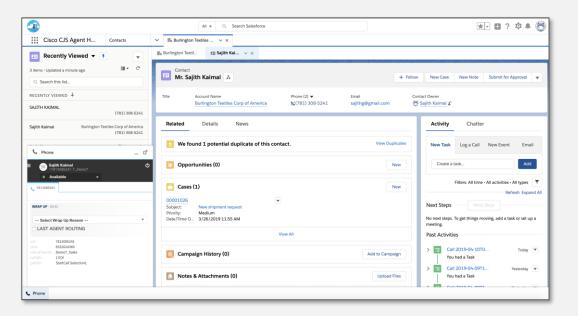
\*requires Professional Services

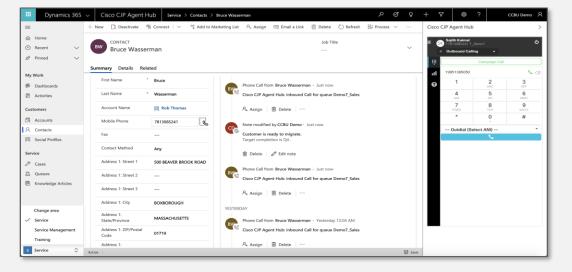
### Top of mind no matter what: Simplify Experiences



#### **Standard Connector Features**

- Supports inbound and outbound (click-to-dial) calls
- Automatic customer record screen-pop
- Automatic association of calls activity to the customer interaction journey in CRM.
- Ability to play recordings from CRM interface (Salesforce connectors only).
- · ANI mask for outbound calls.
- Out of the box WCC+CRM Activity report in via the CRM reporting interface.





#### **Review Questions**

True/False. A DN is required to log in to the WXCC Desktop client.

True

True/False. Agents should make themselves available to receive CC calls.

True

