# Spousal Consent Form - Reference # 181790922W641

You've assigned someone other than your spouse as primary beneficiary for this plan. To complete this assignment, your spouse must complete the section below in the presence of a notary and you or your spouse must return the completed Spousal Consent Form to the address listed.



Mail completed form to:

Regular Mail Fidelity Investments P.O. Box 770003 Cincinnati, OH 45277-0065 Overnight Mail Fidelity Investments 100 Crosby Parkway Covington, KY 41015

You named someone other than, or in addition to, your spouse as your Primary Beneficiary(ies). Have your spouse review Sections A, B, and C. Your spouse must then sign and date this form and have his/her signature witnessed by a Notary Public. A bank, law office or local government office usually has a Notary Public on staff.

If any of the information below is incorrect, make the change in NetBenefits then print a new form. Changes made directly on this form will be returned to you and your designations will not be valid. Future changes to your Beneficiaries may require a new Spousal Consent Form.

To be completed by your spouse

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I hereby consent to the Beneficiary designation on this form for the following plans:
• RANDOLPH-BROOKS
I hereby consent to the beneficiary designation(s) on this form and acknowledge that (1) I am the spouse of
the plan participant listed above, and I am entitled to receive my spouse's vested benefit from the plan(s) if
they are vested and die; (2) the effect of such designation is to cause my spouse's vested benefit, or a
portion of it, to be paid to a primary beneficiary other than me; (3) my spouse cannot change the primary
beneficiary(ies) named above to anyone other than myself, unless I consent to the new designation; (4)
each beneficiary designation with respect to each plan selected in section B is not valid unless I consent to it
and (5) my consent is irrevocable unless my spouse changes or revokes the beneficiary designation. My
consent is being given voluntarily and no undue influence or coercion has been exercised in connection with
my decision to consent.
Sean I. Patterson
Spouse's name
Spouse's signature (signed in presence of said Notary Public)
Notary Public's Signature
Subscribed and sworn before
me on this date (mm-dd-yyyy)
My commission expires
on this date (mm-dd-yyyy) Notary Seal

Name: **KELLY PATTERSON** Social Security Number: \*\*\*-\*\*-2630 Client: **null** 

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## A. About the Participant

This is information about the participant who is covered under the benefit plan(s).

Name: **KELLY PATTERSON**Social Security Number: \*\*\*-2630
Marital Status: **Married** 

## B. Beneficiary Designations for Plans Requiring Spousal Consent

This is a list of the beneficiaries the participant has designated and the percentage of benefit payable to each beneficiary is listed below.

## **Beneficiary Designation**

Beneficiary RANDOLPH-BROOKS Primary	Social Security Number or Tax ID	Percentage
Sean Patterson	***-**-9705	50%
Sydney Allerheiligen	***-**-1105	50%
Contingent		

Name: **KELLY PATTERSON** Social Security Number: \*\*\*-\*\*-2630 Client: **null** 

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## C. Beneficiary Information

This is personal information for each of the beneficiaries the participant has designated.

### **Sean Patterson**

# SSN \*\*\*-\*\*-9705 Date of 12/12/1970 Birth Relationship Spouse Gender Male Address 24506 Ripple Way San Antonio TX 78266 United States of America

## Sydney Allerheiligen

SSN	***-**-1105
Date of Birth	10/29/2002
Relationship	Daughter
Gender	Female
Address	24506 Ripple Way San Antonio TX 78266 United States of America

## Make a copy of this form for your files and mail to the following address:

Fidelity Investments P.O. Box 770003 Cincinnati, OH 45277-0065

## If you wish to overnight your form, please overnight to the following address:

Fidelity Investments 100 Crosby Parkway Covington, KY 41015

## Reference # 181790922W641

## **NetBenefits Spousal Consent Form**

**Multi-product** 

Name: **KELLY PATTERSON** 

Social Security Number: \*\*\*-\*\*-2630

Client: null