Turning UX Strategy into a Team Sport



Sandra Gonzalez
PRODUCT DESIGN DIRECTOR

@uxcata www.UX4Change.org



Summary



What is Discovery Research and why it is so important for any UX Strategy

The four dimensions of any research methodology

Introduction to Design Thinking

Product Vision kick-off workshop planning



A UX Strategy Story



David | UX Designer



Jane | CPO



UX strategy



Bad news



Proposal



Only one new role



How does David discover what the unmet user needs are?

UX Research



How does David discover what the unmet user needs are?

Distaxesearch



There Is a UX Research Crisis

5%



2,200 companies24 industries77 countries



Senior UX Researcher

Most important new role for a UX Strategy



Crash Course on Research Methodologies



Attitudinal vs. Behavioural



Qualitative vs. Quantitative



Context of Use



Timing



Attitudinal vs. Behavioural

What people say
What people do



Qualitative vs. Quantitative

Direct Observation

 \rightarrow

Indirect Data with Instruments

Small numbers

Large numbers



Contextualized vs. De-contextualized

Naturally using product during the study

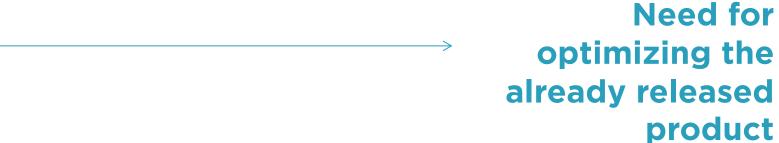


Not using the product at all during the study

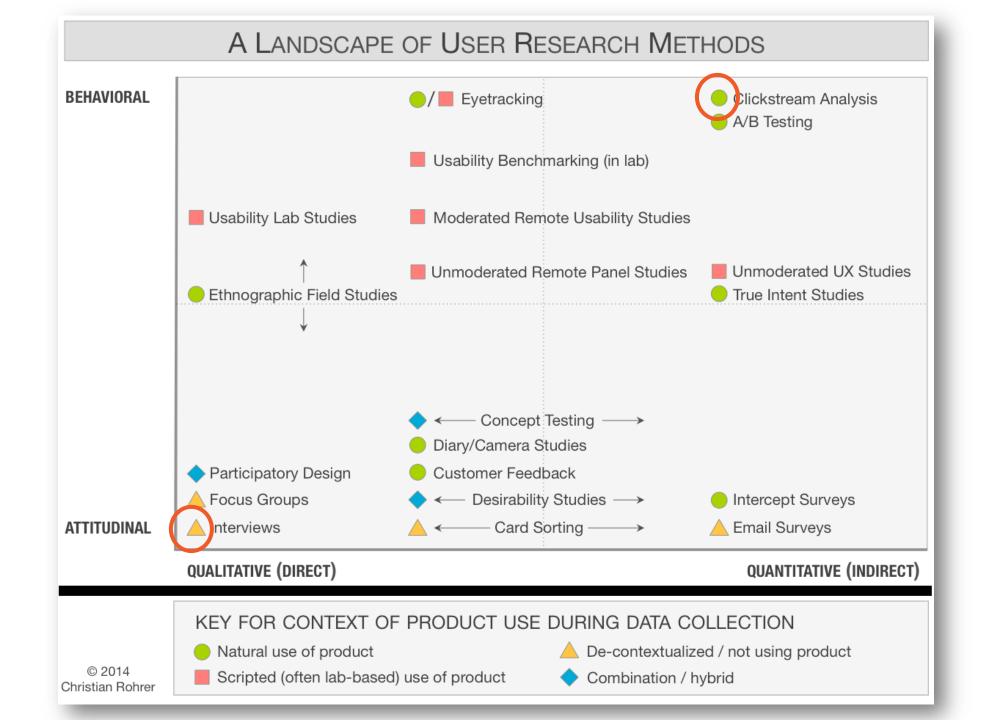


Beginning vs. Optimization

Beginning of the product development







Attitudinal Behavioural

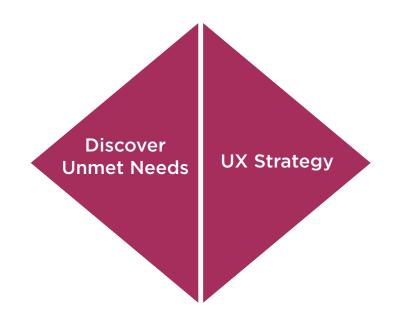
Qualitative Quantitative

Contextualized De-contextualized

Beginning Optimization



Designing strategies right



Attitudinal

 \longleftrightarrow

Behavioural

Qualitative

\

Quantitative

Contextualized

<

De-contextualized

Beginning



Optimization

Product or service agnostic



What people say

What people do

Direct Observation



Indirect Data with Instruments

Naturally using product during the study



Not using the product at all during the study

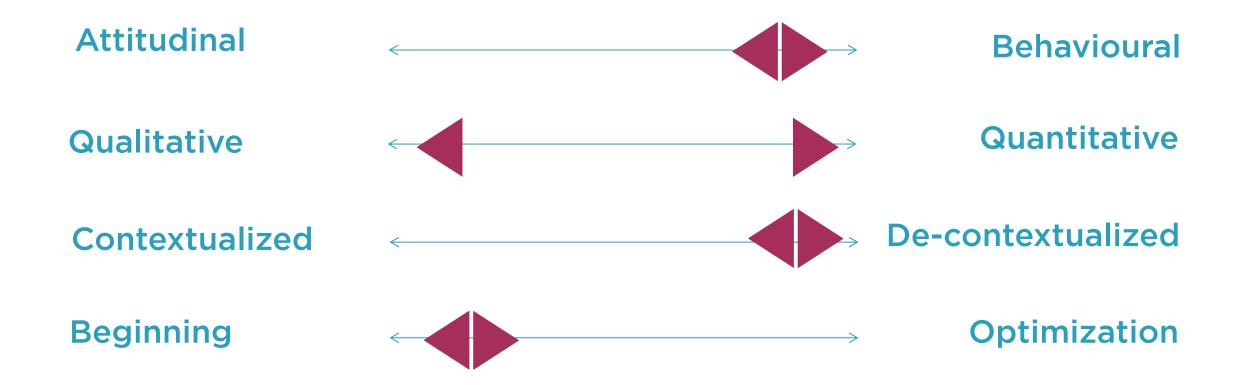
Beginning of the product development



Need for optimising the already released product









Design Thinking







Here is a provocative idea

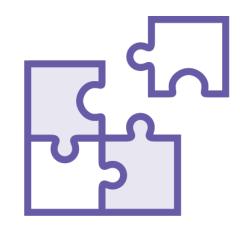
Think of understanding unmet needs as your currency



David Connects the Dots







Viability

Organization requirements and goals

Feasibility

Technologies available to the organization

Desirability

Organization beneficiaries' unmet needs



"Thinking like a designer can transform the way organizations develop products, services, processes, and strategy. This approach, which is known as design thinking, brings together what is desirable from a human point of view with what is technologically feasible and economically viable."

IDEO



With a Design Thinking approach, you allow people who aren't trained as designers to use creative tools to address a vast range of challenges



Product Vision Workshop



Workshop are beneficial

Great way to bring together teams from different disciplines

Bonding with your peers

Discussing something that requires everyone's input





The 3 Steps for Creating an Experience Vision



They are research-based



They focus on the users' experience



They are shared across the entire team



David's Vison Workshop Agenda



10:00

What happen so far Background story

10:45

What success will look like Any potential benchmarks?

9:30

Ice Breaker Kick Off

Get people moving before seating down for a while

10:15

Team Purpose & Product Vision

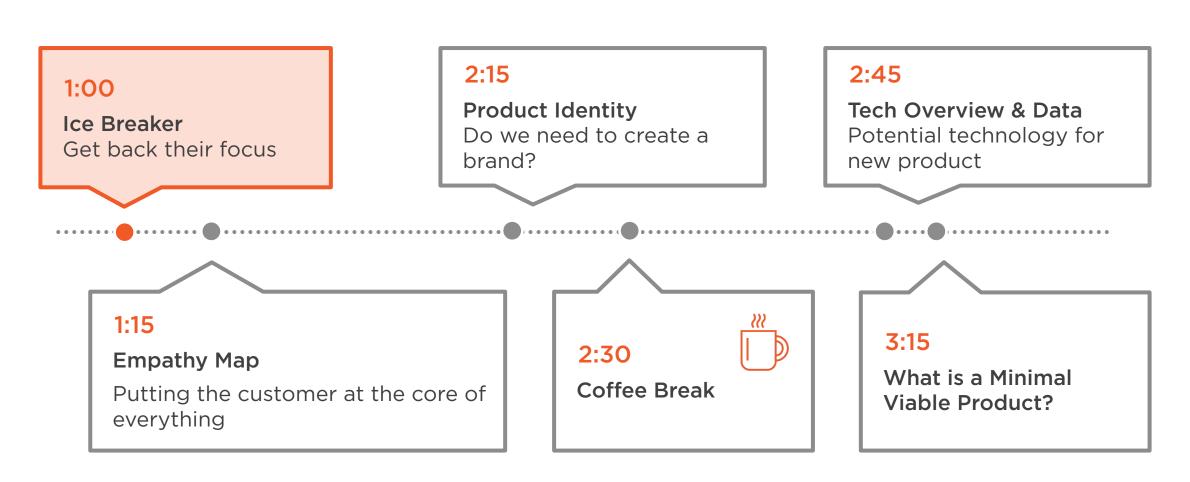
Why are we here? Where are we going?

11:15

Team Ways of Working Agile vs Lean, Product Design Methodologies, Roles & Responsibilities



David's Vison Workshop Agenda





David's Vison Workshop Agenda

4:00

Backlog Formation
Sprint O here we come



Social Event

More team bonding opportunities



