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Liquidity Value definition

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Liquidity Value shall have the meaning given to it in clause (/clause/in-clause) 5.1;

Sample 1 (/contracts/19bbfVeNGjR#liquidity-value)

Sample 2 (/contracts/gbDTWtL1y7L#liquidity-value)

Sample 3 (/contracts/alw3nFSFzhQ#liquidity-value) 6

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Liquidity Value of the Mortgage Pool (/clause/the-mortgage-pool) or any part thereof at any time (/clause/at-any-time) shall mean an amount corresponding to the Value (/clause/the-value) of the Mortgage Pool or that part thereof, as applicable, determined in accordance with (/dictionary/in-accordance-with) the applicable (/clause/the-applicable) risk control procedures (/clause/control-procedures) of the Bank (/clause/the-bank) at such time (which procedures shall, for the avoidance of doubt (/clause/for-the-avoidance-of-doubt), include any haircuts and applicable currency conversion methodology (/clause/conversion-methodology)) and the "Value" of the Mortgage Pool or any part thereof shall mean the aggregate of:

Sample 1 (/contracts/19bbfVeNGjR#liquidity-value)

Sample 2 (/contracts/gbDTWtL1y7L#liquidity-value)

Sample 3 (/contracts/7slwFvgRDEI#liquidity-value) 5

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Liquidity Value means the amount that the Provider has determined is available to (/dictionary/available-to) settle your Check and provide (/clause/checked-transactions) based on (/clause/based-on) (i) the amount of cash in your Base Account, (ii) the policy of privacy in the Deposit Accounts (/dictionary/deposit-accounts) that are linked to your Base Account, (iii) the value of the Fund shares (/clause/fund-shares) in your Base Account, and (iv) margin loans (/dictionary/margin-loans), but only to the extent (/clause/to-the-extent) of the available margin collateral value of securities (/clause/value-of-securities) in your Base Account as determined by your Provider. Your Provider may determine that the available margin collateral value for purposes of (/clause/for-purposes-of) paying Check transactions is an amount less than that which could be used to purchase

securities (/dictionary/purchase-securities) or otherwise be withdrawn from your Base Account. The available margin collateral value will fluctuate from day to day, since it depends upon securities prices and the debit balance (/clause/debit-balance) in your Base Account, and your outstanding Check transactions received for processing. Please confer with your Provider to determine the (/clause/determine-the) margin collateral value available to cover Check transactions. Your Open-to-Buy Value will generally be equal to (/dictionary/equal-to) the sum of (/clause/sum-of) your Liquidity Value, less the amount of your outstanding Check transactions received for processing. A Check transaction which would exceed your Open-to-Buy Limit (/dictionary/buy-limit) may be rejected and not accepted for processing. Your Provider will charge interest on any (/clause/interest-on-any) margin loans made to you, or on your behalf, to settle Check transactions at the same rate it charges for (/clause/charges-for) other securities (/clause/other-securities) margin loans.

Sample 1 (/contracts/49nEhCKBcmd#liquidity-value) 2

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Examples of *Liquidity Value* in a sentence

Your Open-to-Buy Value will generally be equal to the sum of your **Liquidity Value**, less the amount of your outstanding Check transactions received for processing.

Liquidity Value is assessed as the total traded value in the preceding twelve months of the respective commodity futures contract on MCX.

Carrying Value **Liquidity Value** Carrying Value **Liquidity Value** Available cash and cash equivalents (held primarily at central banks) 81 81 65 65 Parent (incl.

Your "Open-to-Buy Value" will be a dollar value based in part on the latest **Liquidity Value** which your Provider conclusively establishes for you.

Initial weights are then arrived based on weighted average of these two factors, with the Production Value weighted at 1/4th and the **Liquidity Value** at 3/4th.

As used in this section of the Glytech DLA, the term "Aggregate **Liquidity Value**" for any given date means the sum of each trading day's Daily **Liquidity Value** during the Eligible Measurement Period applicable for such date, and "Daily **Liquidity Value**" for any particular trading date means the aggregate proceeds Glytech would receive if it sold that number of shares of Glytech Equity on such trading date equal to 5% of the total number of shares of Common Stock or successor stock sold on such trading date.

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This section identifies the records and requirements necessary for the certificate holder operating a multiengine airplane in scheduled operations to demonstrate to the Administrator that the maintenance of age-sensitive parts

and components of the airplane has been adequate and timely enough to ensure the highest degree of safety.

Let us begin by defining the marginal utility to agent h associated to trading contract j at states, assuming that consumption is positive at s , s_U and s_D .
Definition 1: The Payoff Value of contract j to agent h at state s is $PV_h = \sigma \in \{U, D\} h(s) \sigma_k(j) du^h(ch) / dc \sum \delta y^h \min\{b(j), p_{sj} + dk(j)\} du^h(ch) / dc_{sj}$.
Definition 2: The **Liquidity Value** LV_h associated to contract j to agent h at s is $s_{j|} LV_h = \pi_j - PV_h$.

Coverage Ratio / Liquidity: Value Adjusted Equity Ratio: The Issuer shall ensure that the Group on a consolidated basis on the last day of any fiscal quarter maintain either: (i) A Coverage Ratio of minimum 2.00:1.00 until 1 January 2010 and minimum 2.50:1.00 thereafter; or (ii) Cash and cash equivalents plus available and unused commitments under any credit lines (in excess of 6 months) of the Group in an amount of no less than NOK 300,000,000.

More Definitions of *Liquidity Value*

Liquidity Value means, on any date, an amount equal to the sum of (i) all Unrestricted Cash (as defined in the Subject Agreements), (ii) Cash Equivalents (as defined in the Subject Agreements), (iii) the aggregate amount available to be drawn under the Warehouse Agreement calculated on the basis of the principal value of the eligible excess collateral pledged to LCPI thereunder multiplied by the percentage used to determine the Purchase Price pursuant to the Warehouse Agreement with respect to such collateral and (iv) the undrawn borrowing capacity under the swing line facility provided pursuant to that certain Credit Agreement dated as of December 27, 2000, as amended, by and between the Company and U.S. Bank National Association as set forth on the daily schedule required to be delivered by the Company to Lehman pursuant to this Section 3 (e).

Sample 1 (/contracts/c0Cq3gPyYiE#liquidity-value)

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Liquidity Value means the total net proceeds of a Liquidity Event paid to Inktomi, including, without limitation, cash, assumed indebtedness, notes or other deferred payments, prepaid expenses and non-customary prorations which materially benefit Inktomi (provided, however, that the value shall reflect the fair market value of all non-cash consideration received in connection with such Liquidity Event, whether or not contingent, with appropriate discounting to reflect the net present value of any notes or deferred payments or the likelihood of any contingency being satisfied or the debt being collected), as adjusted by the "Lease-Back Adjustment." The "LEASE-BACK ADJUSTMENT" shall mean an increase or decrease in the Liquidity Value which shall equal the positive or negative difference between (i) the net present value of the Base Rent rental stream (i.e.

negative difference between (i) the net present value of the Base Rent (clause/the base rent) rental stream (i.e., \$1.50 per rentable square foot (/dictionary/rentable-square-foot) of the Inktomi Premises per month (/clause/per-month)) for the first five (5) years of the Lease-Back Lease, discounted at an annual (/clause/an-annual) discount rate of (/clause/rate-of) 11% (the "ASSUMED LEASE VALUE (/dictionary/lease-value)"), and (ii) the net present value of the Base Rent rental stream (which rental stream shall be calculated on an effective basis by deducting on a straight-line basis any monetary concessions received by Inktomi (/clause/by-inktomi) over the term of the Lease (/clause/the-term-of-the-lease)-Back Lease) for the first five (5) years of the Lease-Back actually agreed to (/dictionary/agreed-to) in connection with the Liquidity Event, also discounted at an annual discount rate of 11% (the "ACTUAL LEASE VALUE"). If such difference is positive (i.e., if the Actual Lease Value is greater than the Assumed Lease Value), then the Liquidity Value shall be decreased by (/clause/decreased-by) the amount of such difference. If such difference is negative (i.e., if the Actual Lease Value is less than the Assumed Lease Value), then the Liquidity Value shall be increased by (/clause/increased-by) the amount of such difference.

Sample 1 (/contracts/5lI9XI5Bwt0#liquidity-value) 1

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Liquidity Value of the Collateral Pool (/dictionary/collateral-pool) or any part thereof on any Valuation Date (/clause/valuation-date) shall mean an amount corresponding to the Nominal Value of the Collateral (/clause/value-of-the-collateral) Pool or that part thereof, as applicable, adjusted in accordance with (/dictionary/in-accordance-with) the applicable (/clause/the-applicable) risk control procedures (/clause/control-procedures) of the Bank (/clause/the-bank) (which procedures shall, for the avoidance of doubt (/clause/for-the-avoidance-of-doubt), include any haircuts and applicable currency conversion methodology (/clause/conversion-methodology)), at close of business (/clause/close-of-business) on the Business Day (/clause/business-day) immediately preceding such Valuation Date; and

Sample 1 (/contracts/alw3nFSFzhQ#liquidity-value) 1

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Related to *Liquidity Value*

Equity Value (/dictionary/equity-value) is defined in Section 10.10 hereof.

Maturity Value (/dictionary/maturity-value) means the Accreted Value of any Capital Appreciation Bond on its maturity date.

Liquidity Amount (/dictionary/liquidity-amount) means, as of any date of determination, the sum of (a) the Aggregate Borrowing Available as of such date and (b) the Unrestricted Cash Amount as of such date. We use cookies to enhance your browsing experience, to analyze site usage, and to assist in our marketing efforts. (Updated: 11/20/2024)

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Net Equity Value (/dictionary/net-equity-value) means, at any time, the total assets of the applicable business less the total liabilities of such business less the amounts attributable to the minority interest in such business, in each case as determined on a consolidated basis, in accordance with GAAP, subject to the last sentence of the

definition of Capitalization Value.

Security Value (/dictionary/security-value) means the amount in Dollars (as certified by the Agent whose certificate shall, in the absence of manifest error, be conclusive and binding on the Borrowers and the Creditors) which is, at any relevant time, the aggregate of (a) the market value of the Mortgaged Ships as most recently determined in accordance with clause 8.2.2 and (b) the market value of any additional security for the time being actually provided to the Creditors or any of them pursuant to clause 8.2;

Minimum Liquidity Amount (/dictionary/minimum-liquidity-amount) shall have the meaning assigned to such term in the Pricing Side Letter.

Total Equity Value (/dictionary/total-equity-value) means, as of any date of determination, the aggregate proceeds which would be received by the Unitholders if: (i) the assets of the Company were sold at their fair market value to an independent third-party on arm's-length terms, with neither the seller nor the buyer being under compulsion to buy or sell such assets; (ii) the Company satisfied and paid in full all of its obligations and liabilities (including all Taxes, costs and expenses incurred in connection with such transaction and any amounts reserved by the Manager with respect to any contingent or other liabilities); and (iii) such net sale proceeds were then distributed in accordance with Section 4.1, all as determined by the Manager in good faith based upon the Class A Common Stock Value as of such date.

Liquidity Ratio (/dictionary/liquidity-ratio) means the ratio of Liquidity to all Indebtedness to Bank.

Liquidity Price (/dictionary/liquidity-price) means the price per share equal to (x) the Valuation Cap divided by (y) the Liquidity Capitalization.

Applicable Commitment Fee Percentage (/dictionary/applicable-commitment-fee-percentage) means, as at any date of determination, the rate per annum then applicable in the determination of the amount payable under Section 2.14(C)(i) hereof determined in accordance with the provisions of Section 2.14(D)(ii) hereof.

Liquidity Reserve Account (/dictionary/liquidity-reserve-account) shall have the meaning set forth in Section 8.2(A)(iii).

Calculation Amount (/dictionary/calculation-amount) means the amount specified as such on the face of any Note, or if no such amount is so specified, the Denomination Amount of such Note as shown on the face thereof;

Valuation Price (/dictionary/valuation-price) means in respect of a Valuation Date and any relevant Scheduled Trading Day, the price of the Reference Asset at the Valuation Time on such day, as determined by the

Denomination Agent. We use cookies on our site to analyze traffic, enhance your experience, and provide you with tailored content.

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Yield Reserve Percentage (/dictionary/yield-reserve-percentage) means at any time of determination:

Adjusted Pool Amount (PO Portion) (/dictionary/adjusted-pool-amount-po-portion) With respect to any Distribution Date and Loan Group, the sum of the amounts, calculated as follows, with respect to all Outstanding Mortgage Loans of such Loan Group: the product of (i) the PO Percentage for each such Mortgage Loan and (ii) the remainder of (A) the Cut-off Date Principal Balance of such Mortgage Loan minus (B) the sum of (x) all amounts in respect of principal received in respect of such Mortgage Loan (including, without limitation, amounts received as Monthly Payments, Periodic Advances, Principal Prepayments, Liquidation Proceeds and Substitution Adjustment Amounts) and distributed to Holders of the Certificates of the Related Group on such Distribution Date and all prior Distribution Dates and (y) the principal portion of any Realized Loss (other than a Debt Service Reduction) incurred on such Mortgage Loan from the Cut-off Date through the end of the month preceding such Distribution Date.

Collateral Invested Amount (/dictionary/collateral-invested-amount) means, when used with respect to any date, an amount equal to (a) the Collateral Initial Invested Amount, minus (b) the aggregate amount of principal payments made to the Collateral Interest Holder prior to such date, minus (c) the aggregate amount of Collateral Charge-Offs for all prior Distribution Dates pursuant to subsection 4.06(c), minus (d) the aggregate amount of Reallocated Principal Collections allocated on all prior Distribution Dates pursuant to Section 4.08 allocable to the Collateral Invested Amount, minus (e) an amount equal to the amount by which the Collateral Invested Amount has been reduced on all prior Distribution Dates pursuant to subsections 4.06(a) and (b), and plus (f) the amount allocated and available on all prior Distribution Dates pursuant to subsection 4.07(i), for the purpose of reimbursing amounts deducted pursuant to the foregoing clauses (c), (d) and (e); provided, however, that the Collateral Invested Amount may not be reduced below zero.

Class A Adjusted Invested Amount (/dictionary/class-a-adjusted-invested-amount) means, with respect to any date of determination, an amount equal to the Class A Invested Amount less the Principal Funding Account Balance (but not in excess of the Class A Invested Amount) on such date.

Servicing Fee Percentage (/dictionary/servicing-fee-percentage) With respect to each Mortgage Loan, the percentage specified on the Servicer Mortgage Loan Schedule.

Investment Amount (/dictionary/investment-amount) means the dollar amount to be invested by Investor to purchase Put Shares with respect to any Put as notified by the Company to Investor in accordance with Section 2.2.

Valuation Amount (/dictionary/valuation-amount) means, in respect of each Mortgaged Vessel, the value thereof as most recently determined under clause 8.2.2; and

NET INVESTMENT FACTOR (/dictionary/net-investment-factor) The net investment factor for each subaccount is determined by dividing (1) the (2) and subtracting (B) from the result, where:

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Applicable Commitment Fee (/dictionary/applicable-commitment-fee) Rate shall mean the percentage rate per annum based on the Leverage Ratio then in effect according to the pricing grid on Schedule 1.1(A) below the heading "Commitment Fee."

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Net Investment Earnings (/dictionary/net-investment-earnings) With respect to any Investment Account for any

Collection Period, the amount, if any, by which the aggregate of all interest and other income realized during such Collection Period on funds held in such Investment Account, exceeds the aggregate of all losses and investment costs, if any, incurred during such Collection Period in connection with the investment of such funds in accordance with Section 3.06.

Class B Adjusted Invested Amount (/dictionary/class-b-adjusted-invested-amount) means, with respect to any date of determination, an amount equal to the Class B Invested Amount less the positive difference, if any, between the Principal Funding Account Balance and the Class A Invested Amount on such date.

Most Referenced Clauses	Most Referenced Definitions
Confidentiality (/clause/confidentiality)	Adjusted Tangible Net Worth (/dictionary/adjusted-tangible-net-worth)
Force Majeure (/clause/force-majeure)	Applicable Law (/dictionary/applicable-law)
Indemnity (/clause/indemnity)	Background Intellectual Property (/dictionary/background-intellectual-property)
Intellectual Property Ownership (/clause/intellectual-property-ownership)	Business Day (/dictionary/business-day)
Mutual Indemnification (/clause/mutual-indemnification)	Commercial Terms (/dictionary/commercial-terms)
Mutual Non Disparagement (/clause/mutual-non-disparagement)	Confidential Information (/dictionary/confidential-information)
Non Circumvention (/clause/non-circumvention)	Date Hereof (/dictionary/date-hereof)
Non Compete (/clause/non-compete)	Deed Of Undertaking (/dictionary/deed-of-undertaking)
Non Solicitation (/clause/non-solicitation)	Foreground Intellectual Property (/dictionary/foreground-intellectual-property)
Termination (/clause/termination)	Good Industry Practice (/dictionary/good-industry-practice)

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