Insperity OrgPlus:
Organize. Visualize. Strategize.

Insperity® OrgPlus® helps businesses make more informed decisions using dynamic, professional organizational charts and analytics.

OrgPlus is the industry-leading software for automating the creation and publishing of professional organizational charts.

Manage organizational change

Insperity OrgPlus helps you build a solid organizational structure that better aligns your company, making your workflow more straightforward.
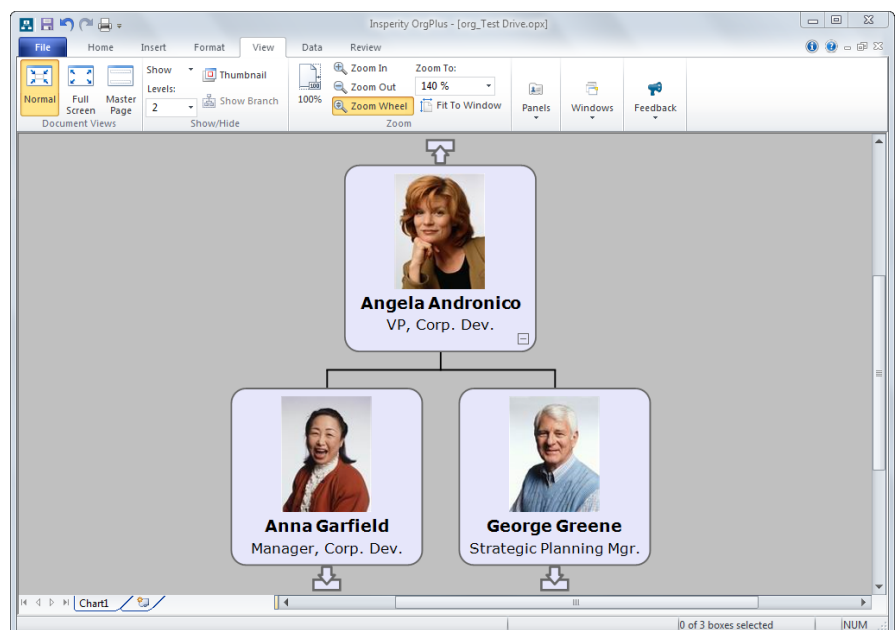
OrgPlus offers your company:

- Boardroom-quality charts with insightful workforce analysis tools to reveal key metrics

- Drag-and-drop functionality to plan organizational change and optimize your workforce

- A wide variety of publication options, including Word, HTML or navigable PDF and PowerPoint documents

- Professional and Premium edition to meet the needs of your business, department or division.

Save time analyzing your business

Businesses often use a variety of applications that require manual creation of org charts to analyze their workforce.

These options lack advanced tools, such as drag-and-drop planning or in-depth workforce metrics analysis. OrgPlus helps you create and analyze professional org charts in less time, saving your staff valuable hours. The added functionality helps you align your workforce with your business goals, too.
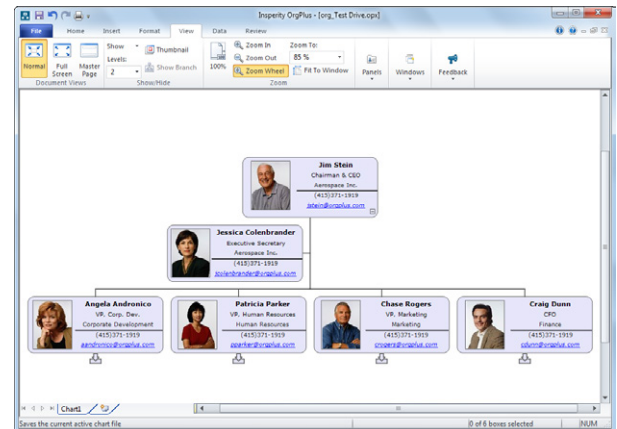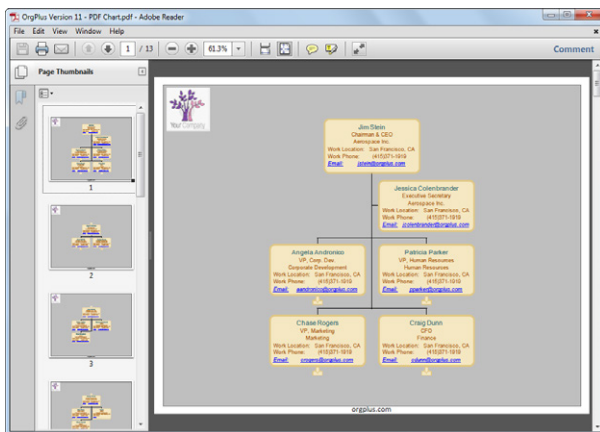
OrgPlus Professional

OrgPlus® Professional provides automated importing and publishing functionality for charting employees. Map your data into OrgPlus fields, and quickly import from a variety of sources. Publish charts to PDF, PowerPoint or the Web. Automatically synchronize data so your chart is always current. Schedule charts to automatically publish to your intranet, a network drive or via email distribution.
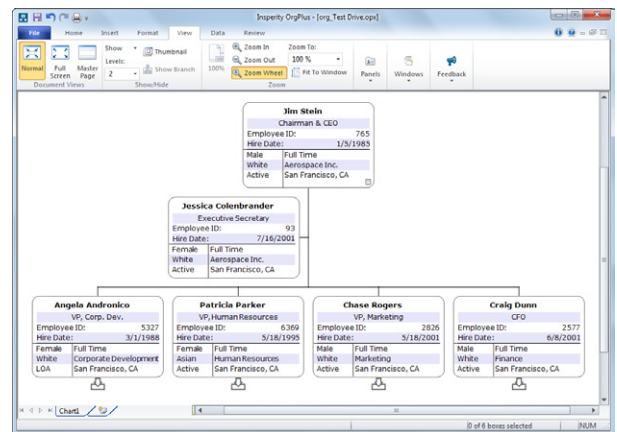
OrgPlus Premium

OrgPlus Premium is our most fully featured OrgPlus offering, with change tracking, robust reporting and archiving capabilities. Automatically generate personnel action notices, and track and archive detailed changes made to your chart.

Create data-rich company directories with employee profile photos.

Publish and distribute completed charts with colleagues in Adobe PDF, Microsoft Word, PowerPoint or HTML.

Visualize critical HR data such as employee I.D.s, hire dates, gender and ethnicity to ensure compliance.
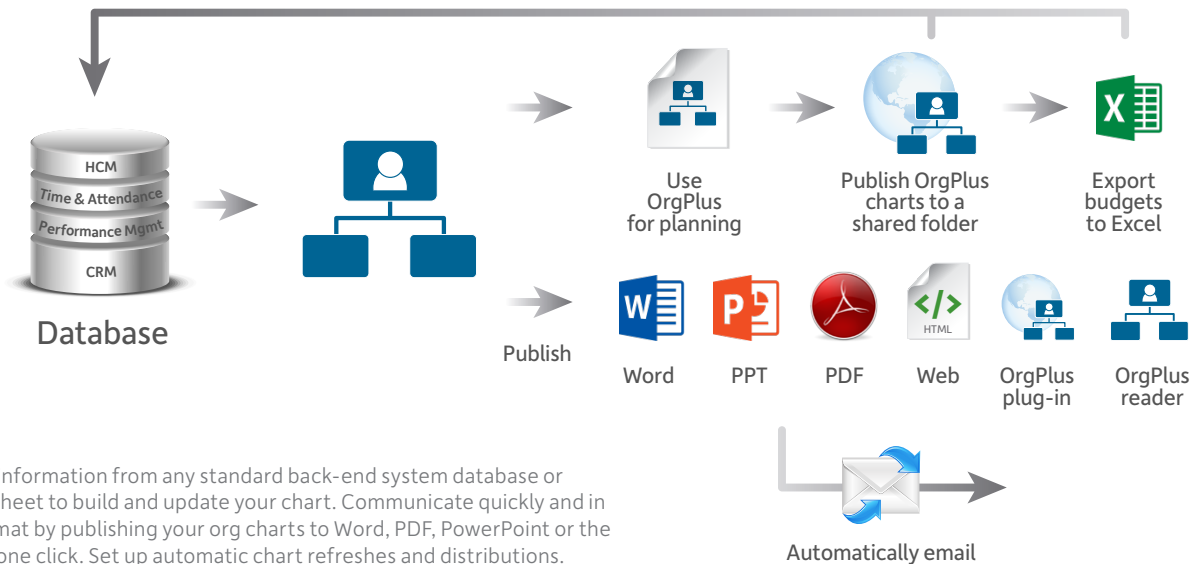
	Professional Edition	Premium Edition
Chart Creation		
Easily create professional, boardroom-quality charts	●	●
Apply best-practice-based view or design templates	●	●
Visualize HR metrics (e.g., salary or span of control)	●	●
Intuitive Microsoft Office 2010-based user interface	●	●
Improved Import Wizard brings in data from: Microsoft Excel, TXT/CSV, LDAP, ODBC DSN, OLE DB, Oracle, SAL (HR-OCI), SQL Server, Database Connection	●	●
Planning and Analysis		
Model scenarios for organizational change	●	●
Analyze your data easily with built-in reporting tools	●	●
Export chart data to Microsoft Excel	●	●
Add or remove employees without rearranging chart	●	●
Drag-and-drop boxes to easily change chart	●	●
Formatting		
Automatically formats chart for optimal printing or display	●	●
Symbols library to replace text with easy-to-understand visuals	●	●
Professionally designed templates and sample charts	●	●
Smart fields highlight data meeting user-defined conditions	●	●
Conditional formatting highlights data meeting your criteria	●	●
Training and Support		
Free 14-day trial period	●	●
Updated tutorials make advanced features easy to use	●	●
Printing and Publishing		
Create directories, phone and email lists for quick contact	●	●
Print wall charts or booklets	●	●
Print preview to review chart before printing	●	●
Publishing wizard to configure publishing and printing options	●	●
Publish charts to PDF, Word, PowerPoint and the Web	●	●
Publish charts in navigable PDF with clickable arrows	●	●
Publish charts in HTML for websites and intranet	●	●
Scheduled publishing to Web, intranet, shared drive or email	●	●
Data Automation		
Advanced import features for data filtering and sorting	●	●
Hierarchy mapper to manage unassigned positions or groups	●	●
Change log catalogues all changes made to your charts	●	●
Scheduled data sync with source data to keep charts up-to-date	●	●
Generate personnel action notices and detailed action reports		●
Reporting		
Track organizational changes with a full audit trail		●
Pre-defined, automatically updated reports for quick decisions		●
Change summary reports list details of all chart changes		●

Database

HCM

Time & Attendance

Performance Mgmt

CRM

Use OrgPlus for planning

Publish OrgPlus charts to a shared folder

Export budgets to Excel

Publish

Word

PPT

PDF

Web

OrgPlus plug-in

OrgPlus reader

Automatically email

Import information from any standard back-end system database or spreadsheet to build and update your chart. Communicate quickly and in any format by publishing your org charts to Word, PDF, PowerPoint or the Web in one click. Set up automatic chart refreshes and distributions.

System Requirements

Minimum

Windows® 7

- System memory: 1 GB of RAM
  (2 GB for 10K boxes, 4 GB for 30K boxes)
- 150 MB of available hard drive space
- MS Office 2010
- Publish to HTML: Internet Explorer 9,
  10, 11, Chrome, Firefox, Safari

Recommended

Windows® 7 or 8.x

- System memory: 1 GB of RAM
  (2 GB for 10K boxes, 4 GB for 30K boxes)
- 150 MB of available hard drive space
- MS Office 2013
- Publish to HTML: Internet Explorer 9,
  10, 11, Chrome, Firefox, Safari

Get started today

Learn more about using OrgPlus® to better plan, organize and manage your workforce. Visit us online at **epillars.com**, or call us at +971 4 326 3939

ePillars

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