# project

June 24, 2025

### 1 IMPORTS

```
[90]: import gc
      import json
      import re
      import faiss
      import matplotlib.pyplot as plt
      import numpy as np
      import pandas as pd
      import seaborn as sns
      import torch
      from bs4 import BeautifulSoup
      from sentence_transformers import SentenceTransformer
      from sklearn.feature_extraction.text import TfidfVectorizer
      from sklearn.metrics.pairwise import cosine_similarity
      from markdown_it import MarkdownIt
      import importlib
      import utils
      import datetime
      import os
      importlib.reload(utils)
```

[nltk\_data] Downloading package punkt\_tab to /home/cg/nltk\_data...
[nltk\_data] Package punkt\_tab is already up-to-date!

[90]: <module 'utils' from '/home/cg/Documents/UNIVERSITÀ/DEEP LEARNING/utils.py'>

### 2 DATA CLEANING

## 2.0.1 Instantiate variables

```
[91]: # --- CONFIGURATION ---
INPUT_CSV_MSG = "DATA/mod_progress_messages.csv"
OUTPUT_CSV_MSG = "DATA/mod_progress_messages_clean.csv"
INPUT_CSV_PROGRESS = "DATA/mod_progress.csv"
```

#### 2.0.2 Create cleaned csv files from the original ones

```
[92]: # --- CLEANING FUNCTION ---
      def clean_html(raw_html):
          # Remove HTML tags and decode HTML entities
          soup = BeautifulSoup(str(raw_html), "html.parser")
          text = soup.get_text()
          # Remove links
         text = re.sub(r"http\S+|www\S+", "", text)
          # Normalize whitespace
         text = re.sub(r"\s+", " ", text)
          return text.strip()
      # If clean files already exist, skip cleaning
      try:
          df_msgs = pd.read_csv(OUTPUT_CSV_MSG)
          print("Messages CSV already exists. Skipping cleaning.")
      except FileNotFoundError:
          print("Messages CSV not found. Proceeding with cleaning.")
          # --- LOAD & CLEAN ---
          df_msgs = pd.read_csv(INPUT_CSV_MSG)
          # Apply cleaning
          df_msgs["clean_text"] = df_msgs["tText"].apply(clean_html)
          # Filter out empty or too short messages
          df_msgs = df_msgs[df_msgs["clean_text"].str.len() > 10]
          df_msgs = df_msgs.drop(columns=["tText"])
          # --- PREP ---
          df_msgs = df_msgs.rename(columns={
```

```
"iId": "message_id",
        "iProgressId": "progress_id",
        "iMessageFatherId": "answer_to_message_id",
        "clean_text": "content",
        "Field73": "author",
        "dDate": "timestamp",
        "sAttachment": "attachment"
   })[["message_id", "progress_id", "answer_to_message_id", "author", |
 # Save result
   df_msgs.to_csv(OUTPUT_CSV_MSG, index=False, encoding="utf-8",_
 ⇔errors="replace")
   print("Messages cleaning complete. Saved to", OUTPUT_CSV_MSG)
   print(df_msgs[["message_id", "progress_id", "author", "timestamp", __

¬"content"]].head())
try:
   df_progress = pd.read_csv(OUTPUT_CSV_PROGRESS)
   print("Progress CSV already exists. Skipping cleaning.")
except FileNotFoundError:
   print("Progress CSV not found. Proceeding with cleaning.")
   df_progress = pd.read_csv(INPUT_CSV_PROGRESS)
   df_progress["clean_description"] = df_progress["sDescription"].
 →apply(clean_html)
   df_progress = df_progress.drop(columns=["sDescription"])
   df_progress = df_progress.rename(columns={
        "iId": "progress_id",
        "sTitle": "subject",
        "clean_description": "description",
        "sAuthor": "author",
        "dOpen": "created_at",
        "dClose": "closed_at",
        "dLastChange": "updated_at"
   })[["progress_id", "subject", "description", "author", "created_at", |
 ⇔"closed_at", "updated_at"]]
   df_progress.to_csv(OUTPUT_CSV_PROGRESS, index=False, encoding="utf-8",_
 ⇔errors="replace")
   print("Progress cleaning complete. Saved to", OUTPUT_CSV_PROGRESS)
```

```
print(df_progress[["progress_id", "author", "created_at", "description"]].

head())
```

Messages CSV already exists. Skipping cleaning. Progress CSV already exists. Skipping cleaning.

#### 2.0.3 Create JSON dataset

```
[93]: # If JSON dataset already exists, skip processing
      try:
          with open(OUTPUT_JSON, "r", encoding="utf-8") as f:
              dataset = json.load(f)
          print("JSON dataset already exists. Skipping processing.")
      except FileNotFoundError:
          print("JSON dataset not found. Proceeding with processing.")
          # --- GROUP MESSAGES BY PROGRESS ID ---
          grouped = df_msgs.groupby("progress_id")
          print(grouped.size().describe())
          dataset = []
          num_of_removed = 0
          skipped_progress_empty_metadata = 0
          for progress_id, group in grouped:
              messages = group.sort_values("timestamp").to_dict(orient="records")
              texts = [msg["content"] for msg in messages]
              # TF-IDF deduplication
              if len(texts) > 1:
                  tfidf = TfidfVectorizer().fit_transform(texts)
                  sim_matrix = cosine_similarity(tfidf)
                  to_remove = set()
                  for i in range(len(messages)):
                      for j in range(i + 1, len(messages)):
                          if sim_matrix[i, j] >= SIMILARITY_THRESHOLD:
                              to_remove.add(j) # keep earlier msg (i), discard later_
       \hookrightarrow (i)
                  num_of_removed += len(to_remove)
                  messages = [msg for idx, msg in enumerate(messages) if idx not inu
       →to_remove]
              # Metadata
              unique_authors = set(msg["author"] for msg in messages)
              total_length = sum(len(msg["content"]) for msg in messages)
```

```
progress info = df progress[df progress["progress id"] == progress_id"]
      if progress_info.empty:
          skipped_progress_empty_metadata += 1
          continue
      meta = progress_info.iloc[0].to_dict()
      dataset.append({
           "progress_id": progress_id,
           "subject": meta["subject"],
           "description": meta["description"],
           "created_at": meta["created_at"],
           "closed_at": meta["closed_at"],
           "updated_at": meta["updated_at"],
           "author": meta["author"],
           "message_count": len(messages),
           "total_char_length": total_length,
           "distinct_authors": len(unique_authors),
           "messages": messages
      })
  print(f"Processed {len(dataset)} progress threads and {len(df_msgs)}_U
→messages with {num_of_removed} duplicates removed.")
  print(f"Removed {skipped_progress_empty_metadata} progress threads present⊔
→in messages but missing metadata.")
  # Remove progress threads with no messages
  dataset = [p for p in dataset if p["message_count"] > 0]
  # --- SAVE OUTPUT ---
  with open(OUTPUT_JSON, "w", encoding="utf-8", errors="replace") as f:
      json.dump(dataset, f, ensure_ascii=False, indent=2)
  print(f"Saved structured JSON to {OUTPUT_JSON}")
```

JSON dataset already exists. Skipping processing.

### 3 DATA ANALYSIS

```
[94]: # Load structured JSON
with open(OUTPUT_JSON, "r", encoding="utf-8") as f:
    dataset = json.load(f)

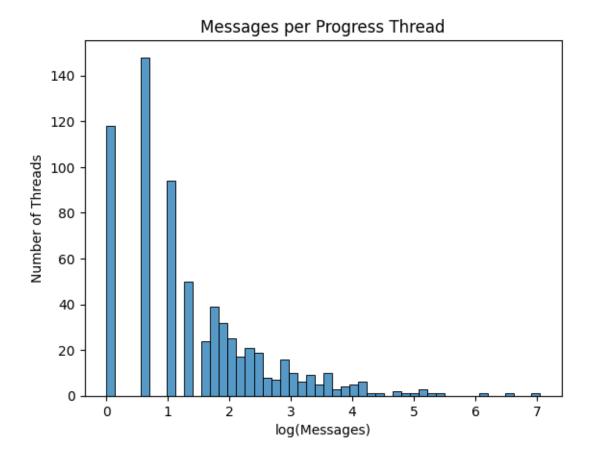
df_progress_analysis = pd.DataFrame([{
        "progress_id": p["progress_id"],
        "subject": p["subject"],
```

```
"description": p.get("description", ""),
    "created_at": p["created_at"],
    "closed_at": p.get("closed_at", None),
    "updated_at": p["updated_at"],
    "author": p["author"],
    "message_count": p["message_count"],
    "total_char_length": p["total_char_length"],
    "distinct_authors": p["distinct_authors"]
} for p in dataset])
df progress analysis.head()
# Flatten messages for DataFrame-like manipulation
flat_messages = []
for prog in dataset:
    for msg in prog["messages"]:
        flat_messages.append({
            "progress_id": prog["progress_id"],
            "progress_title": prog["subject"],
            "progress_created_at": prog["created_at"],
            "message_id": msg["message_id"],
            "timestamp": msg["timestamp"],
            "author": msg["author"],
            "content": msg["content"]
        })
df_messages_analysis = pd.DataFrame(flat_messages)
df_messages_analysis.head()
# Convert dates to datetime
df_progress_analysis["created_at"] = pd.
 →to_datetime(df_progress_analysis["created_at"], errors="coerce")
df progress analysis["closed at"] = pd.
 sto_datetime(df_progress_analysis["closed_at"], errors="coerce")
df_progress_analysis["updated_at"] = pd.
 sto_datetime(df_progress_analysis["updated_at"], errors="coerce")
df_messages_analysis["timestamp"] = pd.
 sto_datetime(df_messages_analysis["timestamp"], errors="coerce")
# Basic info
print("Messages shape:", df_messages_analysis.shape)
print("Progress shape:", df_progress_analysis.shape)
```

Messages shape: (8750, 7) Progress shape: (690, 10)

#### 3.1 Basic statistics

```
[95]: # Number of unique progress threads
      n_threads = df_progress_analysis.shape[0]
      print("Unique progress threads:", n_threads)
      # Messages per thread
      messages_per_thread = df_progress_analysis["message_count"]
      print("Messages per thread (summary):")
      print(messages_per_thread.describe())
      # Plot num of messages in log scale because of skewed distribution
      sns.histplot(np.log(messages_per_thread), bins=50, kde=False)
      plt.title("Messages per Progress Thread")
      plt.xlabel("log(Messages)")
      plt.ylabel("Number of Threads")
      plt.show()
     Unique progress threads: 690
     Messages per thread (summary):
     count
               690.000000
                12.681159
     mean
                57.849460
     std
     min
                 1.000000
     25%
                 2.000000
     50%
                 3.000000
     75%
                 8.000000
              1152.000000
     max
     Name: message_count, dtype: float64
```



```
[96]: # Message lengths
      df_messages_analysis["msg_length"] = df_messages_analysis["content"].str.len()
      print("Message length (chars) summary:")
      print(df_messages_analysis["msg_length"].describe())
      # Plot message lengths in log scale because of skewed distribution
      sns.histplot(np.log(df_messages_analysis["msg_length"]), bins=50, kde=True)
      plt.title("Log-Scaled Distribution of Message Lengths")
      plt.xlabel("log(Characters)")
      plt.ylabel("Frequency")
      plt.show()
      # Number of unique authors
      n_authors = df_messages_analysis["author"].nunique()
      print("Unique authors:", n_authors)
     Message length (chars) summary:
               8750.000000
     count
```

mean

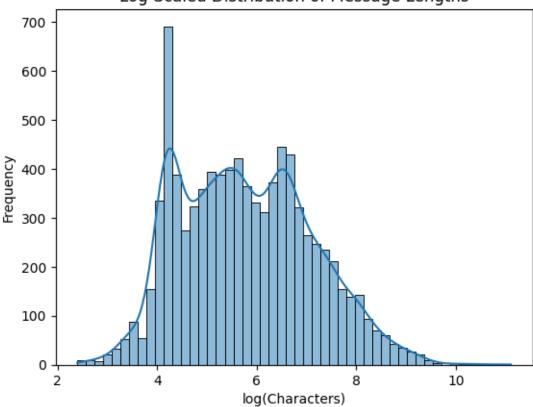
std

811.777371 1797.593518

```
min 11.000000
25% 109.000000
50% 296.000000
75% 812.750000
max 66328.000000
```

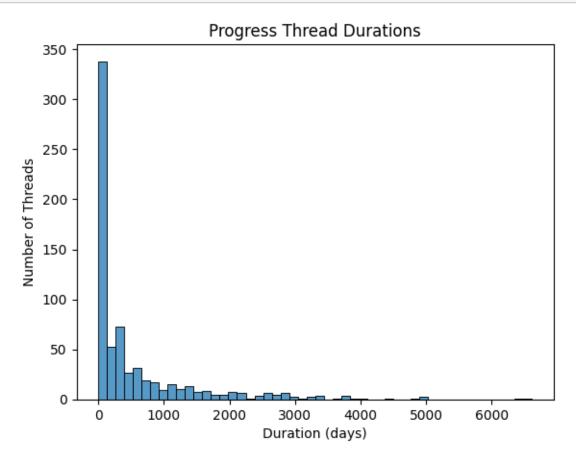
Name: msg\_length, dtype: float64





#### Unique authors: 49

```
plt.show()
thread_times["duration_days"].describe()
```



[97]:	count	690.000000		
	mean	554.339140		
	std	939.268082		
	min	0.000000		
	25%	0.030084		
	50%	151.454369		
	75%	639.493070		
	max	6610.008449		
	Name:	duration_days,	dtype:	floa

### 4 RAG

#### 4.0.1 Load and process messages for RAG

```
[98]: # --- LOAD AND FLATTEN JSON WITH CONTEXT ---
      with open(OUTPUT_JSON, "r", encoding="utf-8") as f:
          dataset = json.load(f)
      flat_messages = []
      for progress in dataset:
          progress_subject = progress.get("subject", "")
          progress_description = progress.get("description", "")
          for msg in progress["messages"]:
              enriched_content = (
                  f"[Progress Title: {progress_subject}]\n\n"
                  f"[Progress Description: {progress_description.strip()}]\n\n"
                  f"{msg['content'].strip()}"
              )
              flat messages.append({
                  "progress_id": progress["progress_id"],
                  "progress_title": progress_subject,
                  "progress_description": progress_description,
                  "message_id": msg["message_id"],
                  "timestamp": msg["timestamp"],
                  "author": msg["author"],
                  "original_content": msg["content"],
                  "enriched_content": enriched_content
              })
      df = pd.DataFrame(flat messages)
      df = df.dropna(subset=["enriched_content"])
      df = df[df["enriched_content"].str.len() > 10].reset_index(drop=True)
      # --- EMBEDDINGS ---
      model = None
      embeddings = None
      for model_name in EMBEDDING_MODELS:
          index_path = INDEX_PATH + "_" + model_name.replace("/", "_")
          metadata path = METADATA_PATH + "_" + model_name.replace("/", "_")
          # If index and metadata already exist, skip processing
          if faiss.read_index(INDEX_PATH + "_" + model_name.replace("/", "_") + ".
       →index") and \
                  pd.io.json.read_json(METADATA_PATH + "_" + model_name.replace("/",_
       \circ"_") + ".json").shape[0] > 0:
```

```
print(f"Index and metadata for {model name} already exist. Skipping_
 ⇔processing.")
        continue
    print("Loading embedding model:", model_name)
    model = SentenceTransformer(model name, trust remote code=True)
    print("Encoding enriched messages...")
    embeddings = model.encode(df["enriched_content"].tolist(),__
 ⇒show_progress_bar=True, convert_to_numpy=True)
    # --- FAISS INDEXING ---
    print("Building FAISS index...")
    dimension = embeddings.shape[1]
    index = faiss.IndexFlatL2(dimension)
    index.add(embeddings)
    # Save FATSS index
    faiss.write_index(index, index_path + ".index")
    print(f"FAISS index saved to {index_path}.index")
    # Save metadata
    df.to_json(metadata_path + ".json", orient="records", force_ascii=False,__
 ⇒indent=2)
    print(f"Metadata saved to {metadata_path}.json")
# --- Unload model and free GPU memory ---
if model is not None:
    del model
    del embeddings
    del index
    gc.collect()
    if torch.cuda.is_available():
        torch.cuda.empty_cache()
```

Index and metadata for all-MiniLM-L6-v2 already exist. Skipping processing. Index and metadata for multi-qa-distilbert-cos-v1 already exist. Skipping processing.

Index and metadata for multi-qa-mpnet-base-dot-v1 already exist. Skipping processing.

#### 4.0.2 Load and test FAISS index

```
[99]: def load_index_and_metadata(model_name):
    idx_path = f"{INDEX_PATH}_{model_name.replace('/', '_')}.index"
    meta_path = f"{METADATA_PATH}_{model_name.replace('/', '_')}.json"
```

# 4.0.3 Test retrieval with different models -> add test set

# 5 Summaries generation

#### 5.0.1 PIPELINE IDEA 1

- If progress length is short enough  $\rightarrow$  single summary
- If progress length is long  $\rightarrow$  multiple summaries  $\rightarrow$  make final summary from them

```
[101]: # Define the progress IDs for which you want to generate summaries
progress_ids_for_test = [
    1,
    # 660,
    # 678,
    # 5310,
    # 5311
]

# Load structured JSON
with open(OUTPUT_JSON, "r", encoding="utf-8") as f:
    dataset = json.load(f)
```

```
df_dataset = pd.DataFrame([{
    "progress_id": p["progress_id"],
    "subject": p["subject"],
    "description": p.get("description", ""),
    "created_at": p["created_at"],
    "closed_at": p.get("closed_at", None),
    "updated_at": p["updated_at"],
    "author": p["author"],
    "message_count": p["message_count"],
    "total_char_length": p["total_char_length"],
    "distinct authors": p["distinct authors"],
    "messages": p["messages"]
} for p in dataset])
timestamp = datetime.datetime.now().strftime("%Y%m%d_%H%M%S")
for progress_id in progress_ids_for_test:
    print(f"Generating summary for progress ID: {progress_id}")
    row = df_dataset[df_dataset["progress_id"] == progress_id]
    if row.empty:
        print(f"No data found for progress ID {progress_id}. Skipping.")
        continue
    progress_data = row.iloc[0].to_dict()
    summary = utils.summarize_progress_idea_1(progress_data, llm="gemini",_
 →model="gemini-2.5-flash")
    # print(f"Summary for progress ID {progress_id}:\n{summary}\n")
    # Save summary in txt file
    dir_path = f"DATA/SUMMARIES/{timestamp}"
    if not os.path.exists(dir path):
        os.makedirs(dir_path, exist_ok=True)
    with open(f"{dir_path}/summary_progress_{progress_id}.txt", "w", _
 ⊖encoding="utf-8") as f:
        f.write(summary)
    print(f"Summary saved to {dir_path}/summary_progress {progress_id}.txt\n")
Generating summary for progress ID: 1
Summarizing directly...
Max length for summarization: 892 words.
Summary length: 739 words.
Summary saved to DATA/SUMMARIES/20250624_234915/summary_progress_1.txt
```

#### 5.0.2 PIPELINE IDEA 2

Organize progress threads into groups (annual, semi-annual, etc.) and summarize each group. Then union the summaries while maintaining chronological order.

```
[102]: | # Define the progress IDs for which you want to generate summaries
       progress ids for test = [
           # 1,
           # 660,
           # 678,
           # 3771,
           # 5310.
           # 5311
       # Load structured JSON
       with open(OUTPUT_JSON, "r", encoding="utf-8") as f:
           dataset = json.load(f)
       df_dataset = pd.DataFrame([{
           "progress_id": p["progress_id"],
           "subject": p["subject"],
           "description": p.get("description", ""),
           "created_at": p["created_at"],
           "closed_at": p.get("closed_at", None),
           "updated_at": p["updated_at"],
           "author": p["author"],
           "message_count": p["message_count"],
           "total_char_length": p["total_char_length"],
           "distinct_authors": p["distinct_authors"],
           "messages": p["messages"]
       } for p in dataset])
       timestamp = datetime.datetime.now().strftime("%Y%m%d_%H%M%S")
       for progress_id in progress_ids_for_test:
           print(f"Generating summary for progress ID: {progress_id}")
           row = df_dataset[df_dataset["progress_id"] == progress_id]
           if row.empty:
               print(f"No data found for progress ID {progress_id}. Skipping.")
               continue
           progress_data = row.iloc[0].to_dict()
           summary = utils.summarize_progress_idea_2(progress_data, llm="gemini",__
        →model="gemini-2.5-flash")
           # print(f"Summary for progress ID {progress_id}:\n{summary}\n")
```

```
# Save summary in txt file

dir_path = f"DATA/SUMMARIES/{timestamp}"
  if not os.path.exists(dir_path):
      os.makedirs(dir_path, exist_ok=True)

with open(f"{dir_path}/summary_progress_{progress_id}.txt", "w",__
encoding="utf-8") as f:
    f.write(summary)
  print(f"Summary_saved to {dir_path}/summary_progress_{progress_id}.txt\n")
```