

# **Documentation of Allergy Status**

## **Policy**

## 1. Purpose

The purpose of this policy is to prevent or mitigate the incidence of allergic reactions by providing a process for documentation of allergy status.

An allergy is defined as the state in which the body becomes hypersensitive to particular allergens. The symptoms of allergy can range from a mild rash to anaphylactic shock, which can be fatal.

## The policy aims to:

- increase awareness and identify patients who present with known allergies.
- reduce the number of allergic reactions.
- reduce the risk resulting from medication or other allergens that trigger an existing allergic reaction(s).
- provide staff direction on documentation regarding allergy status.

## 2. Directives

The allergy form is to be placed at the front of the patient record (first page of every record).

- Physicians will dictate allergy status in doctor's narrative notes
- Physicians and all regulated Health Care Professionals (e.g. nurses, dietitians, pharmacists) and approved non-regulated health care professionals (e.g. medical imaging technologists, radiation therapists), collectively named as Designated Health Care Professionals, can document allergy information; and consult with Most Responsible Provider when modifying or cancelling existing allergy information.
- Other allergy information (contraindication, intolerance and untoward side-effects) can be documented on the allergy form.
- Once form is completed and if allergy identified, the clerk will affix the red allergy label to the form; and will fax to pharmacy if appropriate to local cancer centre policy.

## A. Confirmation of current allergy:

Allergy status may be verified by

- Reviewing allergy status in physician's narrative notes and/or dictation
- Reviewing the completion of allergy section by patient on the Patient Reported Information and Symptom Measurement (PRISM) form and confirming documentation with patient
- Verbally confirming with patient

Person Responsible: Director, Quality, Patient Safety And Risk Management

Created [July 2009]

Edit: April 2010, January 2013, Feb 2017, Mar 2019

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## B. Ongoing Care:

If patient develops new or suspected allergies then it is the Designated Health Care Professionals' responsibility to document this by updating the Allergy form.

## C. Documenting Allergy Status in Other Health Records:

Designated Health Care Professional ensures documentation of allergies on discharge prescriptions, discharge letters and interhospital transfer letters. Include allergy status on all other patient care documents (paper or electronic).

#### 3. Patient Education

Counsel patients who experience an allergic reaction or drug intolerance. They should have an understanding where possible, of their responsibilities to inform subsequent healthcare professionals of this reaction.

## 4. Inpatients

All Inpatients who have identified allergies will have a red wristband.

## 5. Staff Education

The allergy policy must be included in staff and physician orientation on safe medication practices.

A significant percentage of allergic reactions should be avoidable; however some medication incidents have occurred in patients with allergies because of:

- Incomplete documentation with allergy status.
- Inconsistent location of documentation of allergy status.
- Documentation of the drug allergen using brand name.
- Information of allergy status not being available to relevant health care professionals.
- Patients being mislabelled as allergic as a result of both staff and patient misinterpretation of allergy.
- Lack of therapeutic knowledge, for example: patients with a documented penicillin allergy receiving penicillin based antibiotic.
- Non-drug allergies such as latex being overlooked.

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## 6. Definitions

**Allergy:** an adverse reaction to a drug or substance which is due to an immunological response.

**Contraindications:** a symptom or condition that makes a particular treatment or procedure inadvisable.

**Intolerance:** a non-immune reaction that is characterized by the inability to properly metabolize or absorb a substance or food in the digestive tract.

**Side-effects:** an untoward clinical response associated with exposure to, or use of, a substance.

**Designated Health Care Professionals:** Professionals regulated by regulatory colleges under the Health Professions Act, e.g. Physicians, Pharmacists, Nurses, and Dieticians. For complete list, see BC Ministry of Health Professional Regulation. Also includes approved Non-regulated Health Care Professionals, which are non-regulated professionals designated through the health organizations approval process (e.g Medical Imaging Technologists).

PC 020