GoodSign tags – quick start

GoodSign

You can insert GoodSign fields into an existing PDF document by using [square brackets] and the following codes within the brackets.

`[tag_type(?)|signer_key|default value|options]`

tag_type – type of fields eg sign
signer_key – which signer when there is more than one signer
default value – used for inputs
options – key:value option list separated by commas.

SIGNATURES

Request a signature from the customer.

To adjust the signature size add xs, sm, md, lg, xl to adjust size if required.

`[sign|signer1]`

`[signxs|signer1]`

`[signsm|signer1]`   `[signlg|signer1]`

`[signmd|signer1]`   `[signxl|signer1]`

INITIALS

Request a signers initial's on the documents. This is the same as signing, except the signer will be prompted for their initials.

`[in|signer1]`

NAME
name is auto-populated. add extra white space to make field wider.

`[name|signer1          ]`

EMAIL
email is auto-populated.

`[email|signer1          ]`

DATE
date is auto-populated at time of signing.

`[date|signer1]`

GoodSign

contd. practical usage

INPUT – required
add an input with default text.
signer **must** enter some text

[input|signer1|your default text]

INPUT – optional, add a ? mark
signer is not required to add any
content

[input?|signer1|I can have text or be left blank]

CHECKBOX – optional, can set
state as empty or checked.
Use ✓ or "x" to set it checked

[c|signer1|✓]
[c|signer1|x]

[c|signer1]

CHECKBOX – Grouping
Create a group of checkboxes where
only 1 checkbox can be active.

Format is:
[c(group id number)|signer|checked]

For each group, you must use a
different group id. Group ID's must
be a number. eg c1, c2, c3 … c99

Pick One Option Below

Option A – [c1|signer1|x]

Option B – [c1|signer1]

Option C – [c1|signer1]

Pick Another Option Below

Option A – [c2|signer1|x]

Option B – [c2|signer1]

second group has id "2"

READ – Adding a link for reading

If you require a signer to read a page on the internet, eg a
health and safety policy. Use a "read" tag which contains the
link to the document you want read.

The document cannot be completed until the signer has clicked
all the read links.
The link is converted into a button – if you want to change the
default button text for each link, use the last argument (4) to
set the default button text

Please Read Google
[read|signer1|https://www.google.com/]

[read|signer1|https://www.google.com/| Read Google]

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contd. practical usage

OPTIONS – 4th argument
w = width, default textfield width
l = delta left offset, default 0
t = delta top offset, default 0
s = scale, default 1
font = default 'Helvetica' options are:
        'Times', 'monospace','courier'
color = hex #ff0000 or any of the 16
white, silver, gray, black, red, maroon,
yellow, olive, lime, green, aqua, teal,
blue, navy, fuchsia, purple

[input?|signer1|red and wide|w:200;color:red;]

*dimensions are in points, this
document is 595.3pt wide,
851.9pt high (A4)*

TAG FIELD = FONT SIZE
The default field sizing is based
on the size of the font.

[input|signer1   ]

Advanced
For `sign` type fields can use the
suffix xs,sm,md,lr,xl to adjust
the signature size relative to
the font size.

[input|signer1|larger field   ]

XREF fields
if you only have a small space for a
field and long tag would make a mess.
use a 'xref' field. Any field that
beings with 'x' will need the full
description set in the root of your
payload json eg.

```
"xrefs":{
  "xsigner" : "[sign|signer1]",
  "xread":"[read|signer1|https://www.google.com]"
}
```

[xa]

[xb]

these are images - so
they won't be replaced
if you use this
document

* these fields are actually images, so
they wont be processed if you use this
document for testing.v

NOTES – To prevent failures in processing the tags follow our guidelines below.
1. Make sure the tags do not overlap any other text.
2. *Narrow letter* spacing where individual letters overlap will fail
3. If you're having issues, changing the font could help, try a monospaced font.
Courier might work better