

◆ **Week 6: DAX Measures, CALCULATE, Conditional Logic & Slicers [Power BI]**

◆ **Objective**

The objective of Week 6 was to learn **DAX (Data Analysis Expressions)** for creating **reusable measures**, apply **business logic using CALCULATE and conditional statements**, and build **interactive reports using slicers**. This week focused on **thinking about the question first**, then writing DAX to answer it, instead of relying only on drag-and-drop summaries.

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◆ **Tools & Technologies Used**

- Power BI Desktop
  - DAX (Data Analysis Expressions)
  - Data Model (Star Schema with correct relationships from Week 5)
  - FEMA & Netflix datasets
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◆ **Why DAX Over Drag & Drop**

Drag-and-drop gives quick totals, but DAX provides:

- Reusable calculations across visuals
- Context-aware results (works with filters & slicers)
- Business logic inside measures
- Consistent metrics across the report

**Guiding question used before creating a measure:**

“Which question am I answering with this measure or visual, and why is this calculation required?”

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◆ **Measures in Power BI**

◆ **Implicit Measures**

- Auto-created by Power BI
- Quick but not reusable
- Limited control

◆ **Explicit Measures**

- User-created using DAX
  - Reusable and flexible
  - Recommended for professional reports
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#### ◆ Core DAX Measures (Basic)

Total Amount = SUM(FactTable[Amount])

Average Amount = AVERAGE(FactTable[Amount])

Total Records = COUNT(FactTable[RecordID])

**Purpose:** Create consistent totals, averages, and counts used across visuals.

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#### ◆ CALCULATE (Context Modifier) – Syntax & Use

**Purpose:** Change filter context inside a measure to answer specific questions.

Total Major Disasters Amount =

CALCULATE(

    SUM(FactTable[Amount]),

    FactTable[DisasterType] = "Major Disaster"

)

**What it does:**

- Calculates total amount **only for Major Disasters**
  - Applies business logic inside the measure (not just via slicers)
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#### ◆ Conditional Logic (IF) – Syntax & Use

**Purpose:** Classify or segment results based on business rules.

Impact Category =

IF(

    [Total Amount] > 1000000,

    "High Impact",

    "Low Impact"

)

**What it does:**

- Dynamically labels results based on a condition
  - Useful for KPIs and conditional reporting
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#### ◆ Composite Measure (Measure Using Measures)

Amount Per Record =

DIVIDE([Total Amount], [Total Records])

**Purpose:**

- Builds advanced metrics using existing measures
  - Improves reusability and consistency
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◆ **Slicer (Brief)**

**What is a Slicer?**

A slicer is an interactive filter that allows users to filter visuals by fields such as **State, Year, Category**.

**Why use slicers?**

- Improves user interaction
- Enables dynamic analysis
- Makes dashboards user-friendly

**Slicer vs DAX Filters (Key Idea):**

- Slicers control **what the user filters**
  - DAX controls **how calculations behave**
  - Both are used together for powerful reports
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◆ **Key Points (Week 6)**

- Defined the business question before writing any DAX
- Understood why DAX is more powerful than drag-and-drop
- Created explicit measures for reuse
- Used CALCULATE to apply business logic
- Used IF for conditional classification
- Built composite measures from base measures
- Used slicers for interactive filtering
- Ensured measures work correctly with the star schema model