

Solfice Research, Inc. Summary Capitalization Table with Drafts

As of 01/07/2022 • Generated by Stefan Safko (stefan@civilmaps.com) at 01/07/2022 06:21:43



	Shares Authorized	Shares Issued and Outstanding	Fully Diluted Shares	Fully Diluted Ownership	Cash Raised	Fully Diluted Shares with Drafts	Fully Diluted Ownership with Drafts
Common Stock classes							
Common Stock	20,000,000	6,795,668	6,795,668	38.9110%	\$ 121,513.88	6,795,668	38.9110%
Total Common Stock issued and outstanding			6,795,668	38.9110%	\$ 121,513.88	6,795,668	38.9110%
Preferred Stock classes							
Founders Preferred Stock	1,700,000	1,700,000	1,700,000	9.7340%	\$ 8,500.00	1,700,000	9.7340%
Series A Preferred Stock	3,290,000	1,910,789	1,910,789	10.9409%	\$ 5,836,724.05	1,910,789	10.9409%
Series Seed Convertible Preferred Stock	3,355,156	3,355,156	3,355,156	19.2112%	\$ 4,111,154.11	3,355,156	19.2112%
Total Preferred Stock issued and outstanding			6,965,945	39.8860%	\$ 9,956,378.16	6,965,945	39.8860%
Series A Preferred Stock Stock Warrants							
Series A Warrant Block		50,813	0.2909%	\$ -		50,813	0.2909%
Total Series A Preferred Stock Stock Warrants issued and outstanding		50,813	0.2909%	\$ -		50,813	0.2909%
Convertibles							
SAFE Notes					\$ 6,579,790.49		
Total Convertibles issued					\$ 6,579,790.49		
2013 Stock Plan	5,845,150						
RSAs not purchased				0.0000%			0.0000%
Options and RSUs issued and outstanding		3,598,654	20.6054%		3,598,654	20.6054%	
Shares available for issuance under the plan		53,543	0.3066%		53,543	0.3066%	
Totals		17,464,623	100.0000%	\$ 16,657,682.53	17,464,623	100.0000%	

Solrice Research, Inc. Summary Capitalization Table by Relationship with Drafts

As of 01/07/2022 • Generated by Stefan Safko (stefan@civilmaps.com) at 01/07/2022 06:21:43

	Shares Authorized	Shares Issued and Outstanding	Fully Diluted Shares	Fully Diluted Ownership	Cash Raised	Fully Diluted Shares with Drafts	Fully Diluted Ownership with Drafts
Common Stock classes							
Common Stock	20,000,000				\$ 121,513.88		
Common Stock Founder		1,809,999	1,809,999	10.3638%		1,809,999	10.3638%
Common Stock Investor		181,626	181,626	1.0400%		181,626	1.0400%
Common Stock Advisor		8,544	8,544	0.0489%		8,544	0.0489%
Common Stock Executive		660,000	660,000	3.7791%		660,000	3.7791%
Common Stock Ex-Employee		4,135,499	4,135,499	23.6793%		4,135,499	23.6793%
Total Common Stock issued and outstanding		6,795,668		38.9110%	\$ 121,513.88	6,795,668	38.9110%
Preferred Stock classes							
Founders Preferred Stock	1,700,000				\$ 8,500.00		
Founders Preferred Stock Ex-Employee		800,000	800,000	4.5807%		800,000	4.5807%
Founders Preferred Stock Founder		900,000	900,000	5.1533%		900,000	5.1533%
Series A Preferred Stock	3,290,000				\$ 5,836,724.05		
Series A Preferred Stock Investor		1,910,789	1,910,789	10.9409%		1,910,789	10.9409%
Series Seed Convertible Preferred Stock	3,355,156				\$ 4,111,154.11		
Series Seed Convertible Preferred Stock Investor		3,355,156	3,355,156	19.2112%		3,355,156	19.2112%
Total Preferred Stock issued and outstanding		6,965,945		39.8860%	\$ 9,956,378.16	6,965,945	39.8860%
Series A Preferred Stock Stock Warrants							
Series A Warrant Block					\$ -		
Series A Warrant Block Investor		50,813		0.2909%		50,813	0.2909%
Total Series A Preferred Stock Stock Warrants issued and outstanding		50,813		0.2909%	\$ -	50,813	0.2909%
Convertibles							
SAFE Notes					\$ 6,579,790.49		
Total Convertibles issued					\$ 6,579,790.49		
2013 Stock Plan	5,845,150						
RSAs not purchased				0.0000%			0.0000%
Options and RSUs issued and outstanding Ex-Employee		267,705		1.5328%		267,705	1.5328%
Options and RSUs issued and outstanding Employee		1,196,117		6.8488%		1,196,117	6.8488%
Options and RSUs issued and outstanding Executive		2,133,332		12.2152%		2,133,332	12.2152%
Options and RSUs issued and outstanding Consultant		1,500		0.0086%		1,500	0.0086%
Shares available for issuance under the plan		53,543		0.3066%		53,543	0.3066%
Totals		17,464,623		100.0000%	\$ 16,657,682.53	17,464,623	100.0000%



Solfice Research, Inc. Intermediate Capitalization Table With Drafts
As of 01/07/2022 • Generated by Stefan Safka (stefan@civilmaps.com) at 01/07/2022 06:21:43



Stakeholder ID Name	Common (CS)	Founders Preferred (FP)	Founders 1:1 Conversion Ratio	Series A Preferred Stock (PA)	Series A Preferred Stock (PA) 1:1 Conversion Ratio	Series Seed Convertible Preferred (PS)	Series Seed Convertible Preferred (PS) 1:1 Conversion Ratio	Options and RSU's Outstanding Under 2013 Stock Plan	Series A Preferred Stock Warrants	Outstanding Shares	Fully Diluted Shares	Outstanding Ownership	Fully Diluted Ownership
0717779bab0c25E LLC				10,640	10,640	106,237	106,237			106,237	106,237	.7720%	0.6083%
8e5f0595c43ee25E LLC				17,521	17,521	28,456	28,456			10,640	10,640	.0773%	0.0609%
150074ad3611c Abhishek Arora				96,370	96,370	199,195	199,195			28,456	28,456	.2068%	0.1629%
ca28e22bdf89 Alpesh Patel				17,521	17,521	284,564	284,564			17,521	17,521	.1273%	0.1003%
e45e6c0d90731 AME Cloud Ventures, LLC				96,370	96,370	284,564	284,564			199,195	199,195	1.4475%	1.1406%
062307501c01c Arieh Mirran				17,521	17,521	284,564	284,564			96,370	96,370	.7003%	0.5518%
dd2fa39e9e4c6 Aventine Technologies Investments Ltd.				39,423	39,423	284,564	284,564			17,521	17,521	.2067%	0.16294%
9c34fb44be55f Berkley Skydeck Fund 1, LP				17,521	17,521	284,564	284,564			39,423	39,423	.1273%	0.1003%
b7db49892aca Budisini Limited				17,521	17,521	284,564	284,564			39,423	39,423	.2865%	0.2257%
4171445f1f91b CLV Ventures Limited Partnership				175,218	175,218	227,651	227,651			402,869	402,869	2.9275%	2.3068%
e8319a304893e CRCM Opportunity Fund II LP				70,087	70,087	227,651	227,651			70,087	70,087	.5093%	0.4013%
33459cef011ee Elevate Civilmaps Pte. Ltd.				35,043	35,043	227,651	227,651			35,043	35,043	.2546%	0.2007%
e6f0fce1c983c Elevate Civilmaps Pte. Ltd.				438,046	438,046	227,651	227,651			438,046	438,046	3.1831%	2.5082%
0eb50ab961c1 Era Lead Limited								50,813		50,813	50,813	.0000%	0.2909%
482801cc0eb6c Era Lead Limited										2,260,000	2,260,000	16.4225%	12.9404%
8d69e0ecd59f15 Fabien Chraim	1,460,000	800,000	800,000			225,754	225,754			225,754	225,754	1.6405%	1.2926%
526e6e73b308e Ford Motor Company						26,559	26,559			26,559	26,559	.1930%	0.1521%
63b78e83c063c Founder.Org Inc.										449,999	449,999	3.2700%	2.5766%
e9b94934369b1 Jason Creadore	349,999	100,000	100,000	8,760	8,760	222,357	222,357			8,760	8,760	.0637%	0.0502%
7459844168561 Khalid Ahmed Baeshen				87,609	87,609	86,317	86,317			86,317	86,317	.6366%	0.5016%
75f005defc3d8 Motus - VGO Autonomous IOT Fund, LP				219,023	219,023	136,591	136,591			136,591	136,591	.9926%	0.7821%
e238b120c2d1f Motus - VGO Autonomous IOT Fund LP						131,413	131,413			353,770	353,770	2.5707%	2.0256%
89c50a638812f Motus - VGO Autonomous IOT Fund LP						222,357	222,357			353,770	353,770	1.5916%	1.2541%
d14382ff9a20 Ronjan Nag						136,591	136,591			136,591	136,591	.1521%	
a94f3fbbed0f5 SAIC TECHNOLOGIES FUND I, LLC						131,413	131,413			136,591	136,591	.9926%	0.7821%
ab2d4460ba877 Sandy Cass						3,504	3,504			3,504	3,504	.0255%	0.0201%
387ac9ea8420c Scrum Ventures Fund II, LP						87,609	87,609			140,727	140,727	1.0226%	0.8058%
c844e320146b6 Shao Zhou Living Trust						13,897	13,897			13,897	13,897	.1010%	0.0796%
26e0316da8f54 Shuping Zhang						27,794	27,794			27,794	27,794	.2020%	0.1591%
568a406aae81f Silver Valley Global Limited						52,565	52,565			52,565	52,565	.3820%	0.3010%
c6ed889e2bc5e Sravan Puttagunta	2,933,333	800,000	800,000	66,785	66,785	335,516	335,516			3,733,333	3,733,333	27.1286%	21.3765%
90b214e55a807 Stanford-StartX Fund, LLC				8,760	8,760	247,063	247,063			402,301	402,301	2.9234%	2.3035%
33e44260724b6 Suverboto Sarkar				43,804	43,804	574,820	574,820			8,760	8,760	.0637%	0.0502%
73f3b7a5e317e TEEC Angel Fund III, LP						219,115	219,115			290,867	290,867	2.1136%	1.6655%
926c1fa6e95f15 Transportation Technology Ventures IX LP						81,467	81,467			290,867	290,867	4.1770%	3.2913%
f3584644450ff5 Transportation Technology Ventures XIII LP						24,091	24,091			574,820	574,820	1.5922%	1.2546%
0241a2461331 Transportation Technology Ventures XIV LP						21,902	21,902			81,467	81,467	.5920%	0.4665%
085263d41f257 Transportation Technology Ventures XIX LP						86,814	86,814			24,091	24,091	.1751%	0.1379%
c389b1131737 Trilest Venture Limited						86,814	86,814			21,902	21,902	.1592%	0.1254%
2a673b2301ef Venture Lending & Leasing VII, LLC						27,794	27,794			86,814	86,814	.6308%	0.4971%
ba0dc5f93d8bd Venture Lending & Leasing VIII, LLC						86,814	86,814			86,814	86,814	.6308%	0.4971%
fa65a6d0b9152 Wang-Yu Family Trust						27,794	27,794			27,794	27,794	.2020%	0.1591%
2bcc7f49b854 Zhang/Gao Family Trust 3/28/2000						27,794	27,794			27,794	27,794	.2020%	0.1591%
Other common holders	2,052,336									2,052,336	2,052,336	14.9135%	11.7514%
Other option holders								3,598,654			3,598,654	.0000%	20.6054%
Options and RSU's issued and outstanding													
Shares available for issuance under the plan													
Fully diluted shares	6,795,668	1,700,000	9.7340%	1,910,789	10.9409%	3,355,156	19.2112%	3,652,197	20.9120%	50,813	2,052,336	17,464,623	100.0000%
Fully Diluted Ownership	38.9110%			13,8849%		24.3805%		.2909%				100.0000%	
Total Shares Outstanding	6,795,668	1,700,000		1,910,789		3,355,156				13,761,613		100.0000%	
Percentage Outstanding	49.3813%	12.3532%		13.8849%		24.3805%				100.0000%			
Price per share	\$ 1.00	\$ 1.00	\$ 5.70716	\$ 5.70716	\$ 3.76515	\$ 3.76515							

Sofice Research, Inc. Detailed Capitalization Table With Drafts

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Stakeholder ID Name	Common (CS)	Founders Preferred (FP)	Founders Preferred (FP) 1:1 Conversion Ratio	Series A Preferred Stock (PA)	Series A Preferred Stock (PA) 1:1 Conversion Ratio	Series Seed Convertible Preferred (PS)	Series Seed Convertible Preferred (PS) 1:1 Conversion Ratio	Options and RSUs Outstanding Under 2013 Stock Plan	Series A Preferred Stock Warrants	Outstanding Shares	Fully Diluted Shares	Outstanding Ownership	Fully Diluted Ownership
0717779bab0 25E LLC				10,640	10,640	28,456	28,456			106,237	106,237	.7720%	0.0083%
8e510595c43e1 25E LLC										10,640	10,640	.0773%	0.0009%
150071ad43611 Abhishek Arora										28,456	28,456	.2068%	0.1629%
60e017e05927 Abhishek Verma										4,062	4,062	.0000%	0.0233%
9e9292615551 Alexa Lee										33,333	33,333	.0000%	0.1909%
ca28e22bdf89 Alpesh Patel				17,521	17,521	199,195	199,195			17,521	17,521	.1273%	0.1003%
e45efc0d9073 AME Cloud Ventures, LLC										2,500	2,500	.0000%	0.0143%
c92fb8f8713c1 Anurag Soy										1,191,666	1,191,666	.86593%	.6223%
2b5e190789jn Anuj Gupta	1,191,666												
0623075101 Arieh Minman				96,370	96,370	284,564	284,564			96,370	96,370	.7003%	0.5518%
9c34b446e591 Berkeley Skydeck Fund 1, LP										284,564	284,564	.20678%	.16294%
07e017e05927 Brianne Lai				17,521	17,521	199,195	199,195			17,521	17,521	.1273%	0.1003%
dd2f59e94e42c Avenue Technologies Investments Ltd.										199,195	199,195	.14475%	.11406%
9c34b446e591 Cervin Angels Fund										2,500	2,500	.0000%	0.0143%
4171449169fc CLI Ventures Limited Partnership										1,191,666	1,191,666	.86593%	.6223%
e3f319a3c4903 CRDM Opportunity Fund II LP										96,370	96,370	.7003%	0.5518%
e6f0ca2f2983-7 Elevate Civimaps Pte. Ltd.				175,218	175,218	227,651	227,651			402,889	402,889	.25775%	.2308%
33459cf11ee Elevate Civimaps Pte. Ltd.				35,043	35,043					35,043	35,043	.2546%	.2007%
0e505ab91961 Era Lead Limited						70,087	70,087			70,087	70,087	.5053%	0.4013%
4828012eeb6f Era Lead Limited						438,046	438,046			438,046	438,046	.3,1831%	.2,9082%
8d69a0ec059f Fabien Chiram				39,423	39,423					50,813	50,813	.0000%	0.2909%
529ef033b303 Ford Motor Company	1,460,000	800,000	800,000			225,754	225,754			2,260,000	2,260,000	.16,225%	.12,940%
6378f6e3c063 Fordy Org Inc.						26,559	26,559			225,754	225,754	.1,6405%	.1,2929%
4708e52b3a78 Foundry Square Investors - XIII, LLC	34,172									26,559	26,559	.1930%	0.1521%
519e03774da9 Gregory W. Hebel	4,272					175,218	175,218			34,172	34,172	.2483%	.1957%
85fa13d3d611 Harendra Pratap Singh										4,272	4,272	.0310%	.0245%
e9949343369 Jason Crearcole	349,999	100,000	100,000							60,000	60,000	.0000%	.0343%
e0767a6a5a822 Joseph Hady	8,854									449,999	449,999	.3,2700%	.2,5766%
e3070391c13 Kevin Reddy Katla										8,854	8,854	.0643%	.0507%
bc477135678 Kevin Nguyen										60,000	60,000	.0000%	.0343%
74984416858 Khalid Ahmed Baresh				8,760	8,760					1,500	1,500	.0000%	.0008%
75f005ed63c3 Longest Rising Limited				87,609	87,609					8,760	8,760	.0637%	.0502%
e238b120c2d1 Motu - VGO Autonomous IOT Fund, LP				219,023	219,023					87,609	87,609	.6366%	.5016%
88c5d0a538812 Motu-VGO Autonomous IOT Fund LP						86,317	86,317			219,023	219,023	.1,5916%	.1,2541%
2972a4a203 Nalini Priya										86,317	86,317	.6272%	.0494%
4695e6c2035 Navneet Gupta										4,166	4,166	.0000%	.0029%
030209e9a21 Naveen Kishnella						108,333	108,333			4,166	4,166	.0000%	.0008%
a5501105a6a821 Nicholas Stanley						42,911	42,911			108,333	108,333	.0000%	.02491%
012157461fecc Nipun Narula						120,000	120,000			42,911	42,911	.0000%	.0671%
178a8295dfe1 Parvin Kumar						4,590	4,590			120,000	120,000	.0000%	.0144%
b5a5abab0727 Rajeevkar Bhuma						20,000	20,000			4,590	4,590	.0000%	.0145%
b5a5abab0727 Rajeevkar Bhuma						60,000	60,000			20,000	20,000	.0000%	.0340%
8539a0ed0984d Reed McBride	4,272					2,500	2,500			60,000	60,000	.0000%	.0143%
fcbfe827054cd Richard Hurlock	10,500									4,272	4,272	.0310%	.0245%
d614382f8a20 Ronjon Nag						136,591	136,591			10,500	10,500	.0763%	.0601%
4c5b8f154f1 Rukmini Chilagari						500	500			136,591	136,591	.9926%	.7821%
e112a55e0887 Rupa Lakshmi										500	500	.0000%	.0029%
a94737b0ed0f SAINC TECHNOLOGIES FUND I, LLC				131,413	131,413	222,357	222,357			23,500	23,500	.0000%	.0134%
ab2d4460b7f Sandy Cass				3,504	3,504					353,770	353,770	.2,5707%	.2,0256%
942c065ed3a Satya Vakaleri										3,504	3,504	.0255%	.0201%
51ae39d444e Scott Harvey	660,000									694,167	694,167	.0000%	.3,9747%
387ac9ea8420 Scrum Ventures Fund II, LP				87,609	87,609	53,118	53,118			660,000	660,000	.4,7959%	.9,3141%
c844e320149b Shao Zhou Living Trust						13,897	13,897			140,727	140,727	.1,0226%	.8,058%
0d70588b100b Shi Liang										13,897	13,897	.1010%	.0799%
356c6b08206c Shriraj Sonkar										110,000	110,000	.0000%	.0298%
26e0316a0ef8 Shuping Zhang										3,750	3,750	.0000%	.0215%
568a050ed611 Silver Valley Global Limited				52,565	52,565					3,750	3,750	.0000%	.01591%
ef4717742c9 Sivaprasanna Ganesu						2,500	2,500			3,750	3,750	.0000%	.0143%
9f52a2c9a5b2 Srividhya Chimpai										3,750	3,750	.0000%	.0143%
00214e5d912 StarFed StartX Fund, LLC				66,785	66,785	335,516	335,516			402,301	402,301	.2,924%	.2,303%
008d9e713c7 Stefan Safko										1,166,666	1,166,666	.6,6802%	
334e2420724b Suvobroto Sarkar				8,760	8,760					8,760	8,760	.0637%	.0502%
73b37a5d317 TEEF Angel Fund III LP				43,804	43,804	247,063	247,063			290,867	290,867	.2,1186%	.1,6655%
92c61af6e951 Transportation Technology Ventures IX, LP										574,820	574,820	.4,1770%	.3,2913%
a1db5695657c9 Transportation Technology Ventures LLC	138,600									138,600	138,600	.1,0071%	.0793%
135844450f7 Transportation Technology Ventures XIII LP						219,115	219,115			219,115	219,115	.1,5922%	.1,2546%
0241a24613311 Transportation Technology Ventures XIV LP				81,467	81,467					81,467	81,467	.5920%	.04665%
085263441257 Transportation Technology Ventures XIX LP				24,091	24,091					24,091	24,091	.1,751%	.1,379%
c389e1131737 Trillent Venture Limited				21,902	21,902					21,902	21,902	.1,592%	.1,254%
2a6732301ee Venture Lending & Leasing VII, LLC				86,814	86,814					86,814	86,814	.6,308%	.4,971%
ba0d5f538b8 Venture Lending & Leasing VIII, LLC				86,814	86,814					86,814	86,814	.6,308%	.4,971%
b43671b12a2d20 Vijay Viswanathan										62,500	62,500	.0000%	.0379%
b5ce1f20cf6b Vinay Rao Naneri										35,450	35,450	.0000%	.0230%
fa5a5ed03915 Wang-Yu Family Trust						27,794	27,794			27,794	27,794	.2020%	.1,591%
b3b1d2915abd Yeluri Vinod Pranava Swamy										3,125	3,125	.0000%	.0179%
47d2509bc1b0 Yevgeniy Litvinenko										5,625	5,625	.0000%	.0322%
2bcc474b854 ZhangGao Family Trust 3/28/2020						27,794	27,794			27,794	27,794	.2020%	.1,591%
Options and RSUs issued and outstanding Shares available for issuance under the plan													
Total Common	6,795,668			1,700,000		1,910,769		3,385,156	3,652,197	80,813	17,464,623		100.0000%
Fully Diluted Ownership	38.910%			9.7340%		10.5409%		19,2112%	20,9120%	.2909%	100.0000%		100.0000%
Total Shares Outstanding	6,795,668	1,700,000				1,910,769		3,385,156			13,781,613		
Percentage Outstanding	49.3813%	12.3852%				13,8849%		24,3805%			100.0000%		
Price per share	\$ 1.00	\$ 1.00		\$ 1.00		\$ 5,70716	\$ 5,70716	\$ 3,76515	\$ 3,76515		27,794		2020%

Solfice Research, Inc. Series A Preferred Stock (PA) Preferred Warrant Ledger with Drafts
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Stakeholder ID	Convertible Holder Name	Convertible Holder Email	Principal Other Consideration	Interest	Total Issue Date	Board Approval Date	Cancelled Date	Cancellation reason	Converted Date	Converted To Maturity Date	Interest Rate	Valuation Cap	Conversion In Discount	Change In Control Trigger	Federal Exemption	State Exemption	State of Residency	Notes	Paper status	Cost Center	Job Title	Relationship
c328e120d241	Motus - VGU Autonomous IOT Fund, LP		\$ 25,000.00	\$ 25,000.00	07-10-2016	04-27-2018	04-27-2018	Other	\$ -	\$ -	\$ -	\$ -	\$ -	Section 4(a)(2)	SAFE	Electronic	Investor					
07177958ab01	SAFE-02	25% LCC	\$ 48,580.00	\$ 48,580.00	12-30-2016	04-27-2018	04-27-2018	Conversion	PA-19	\$ -	\$ -	\$ -	\$ -	\$ -	Section 4(a)(2)	SAFE	Electronic	Investor				
c328e120d240	Motus - VGU Autonomous IOT Fund, LP		\$ 1,000,000.00	\$ 1,000,000.00	12-30-2016	04-27-2018	04-27-2018	Conversion	PA-2	\$ -	\$ -	\$ -	\$ -	\$ -	Section 4(a)(2)	SAFE	Electronic	Investor				
b7d21465ab01	SAFE-03	ECG Venture Fund III, LP	\$ 1,000,000.00	\$ 1,000,000.00	12-30-2016	04-27-2018	04-27-2018	Conversion	PA-15	\$ -	\$ -	\$ -	\$ -	\$ -	Section 4(a)(2)	SAFE	Electronic	Investor				
b7d3aa9a8971	SAFE-05	Transportation Technology Ventures XIV	\$ 25,190.00	\$ 25,190.00	01-17-2017	04-27-2018	04-27-2018	Conversion	PA-11	\$ -	\$ -	\$ -	\$ -	\$ -	Section 4(a)(2)	SAFE	Electronic	Investor				
b7d3aa9a8971	SAFE-06	Transportation Technology Ventures XIV	\$ 238,000.00	\$ 238,000.00	01-03-2017	04-27-2018	04-27-2018	Conversion	PA-11	\$ -	\$ -	\$ -	\$ -	\$ -	Section 4(a)(2)	SAFE	Electronic	Investor				
cfaf31979797	SAFE-07	Sorum Ventures GP	\$ 400,000.00	\$ 400,000.00	02-25-2017	04-27-2018	04-27-2018	Conversion	PA-7	\$ -	\$ -	\$ -	\$ -	\$ -	Section 4(a)(2)	SAFE	Paper	Investor				
b7d21465ab01	SAFE-08	Burnside Capital Management, LLC	\$ 100,000.00	\$ 100,000.00	03-06-2017	04-27-2018	04-27-2018	Conversion	PA-14	\$ -	\$ -	\$ -	\$ -	\$ -	Section 4(a)(2)	SAFE	Electronic	Investor				
b7d21465ab01	SAFE-09	Transportation Technology Ventures XIV	\$ 1,760,000.00	\$ 1,760,000.00	01-11-2017	04-27-2018	04-27-2018	Conversion	PA-11	\$ -	\$ -	\$ -	\$ -	\$ -	Section 4(a)(2)	SAFE	Electronic	Investor				
b7d21465ab01	SAFE-11	Starfund StartX Fund, LLC	\$ 94,250.00	\$ 94,250.00	05-25-2017	02-15-2017	04-27-2018	Conversion	PA-15	\$ -	\$ -	\$ -	\$ -	\$ -	Section 4(a)(2)	SAFE	Electronic	Investor				
ab49377bd0eb	SAFE-12	SAIC TECHNOLOGIES FUND I, LLC	\$ 600,000.00	\$ 600,000.00	01-16-2018	02-01-2017	04-27-2018	Conversion	PA-5	\$ -	\$ -	\$ -	\$ -	\$ -	Section 4(a)(2)	Paper	Investor					
181be00be012	SAFE-13	Whitestar International	\$ 400,000.00	\$ 400,000.00	03-10-2017	02-01-2017	04-27-2018	Conversion	PA-8	\$ -	\$ -	\$ -	\$ -	\$ -	Section 4(a)(2)	SAFE	Electronic	Investor				
c4ef06e00e01	SAFE-14	Starfund StartX Fund	\$ 95,000.00	\$ 95,000.00	03-06-2016	06-28-2016	06-28-2016	Conversion	PS-10	\$ -	\$ -	\$ -	\$ -	\$ -	Section 4(a)(2)	SAFE	Electronic	Investor				
b7d21465ab01	SAFE-15	Starfund StartX Fund	\$ 50,000.00	\$ 50,000.00	03-06-2016	06-28-2016	06-28-2016	Conversion	PS-11	\$ -	\$ -	\$ -	\$ -	\$ -	Section 4(a)(2)	SAFE	Electronic	Investor				
0371377461	SAFE-16	Averentis Technologies Investments, LLC	\$ 250,000.00	\$ 250,000.00	03-30-2016	06-28-2016	06-28-2016	Conversion	PS-12	\$ -	\$ -	\$ -	\$ -	\$ -	Section 4(a)(2)	SAFE	Electronic	Investor				
dc143282f940	SAFE-17	Ronan Nag	\$ 120,000.00	\$ 120,000.00	03-30-2016	06-28-2016	06-28-2016	Conversion	PS-13	\$ -	\$ -	\$ -	\$ -	\$ -	Section 4(a)(2)	SAFE	Electronic	Investor				
150074ad3811	SAFE-18	Ashish Arora	\$ 25,000.00	\$ 25,000.00	03-30-2016	06-28-2016	06-28-2016	Conversion	PS-14	\$ -	\$ -	\$ -	\$ -	\$ -	Section 4(a)(2)	SAFE	Electronic	Investor				
150074ad3811	SAFE-19	TECE Angel Fund III, LP	\$ 505,000.00	\$ 505,000.00	03-30-2016	06-28-2016	06-28-2016	Conversion	PS-15	\$ -	\$ -	\$ -	\$ -	\$ -	Section 4(a)(2)	SAFE	Electronic	Investor				
7a7a3d5111	SAFE-20	TECE Angel Fund III, LP	\$ 250,000.00	\$ 250,000.00	03-30-2016	06-28-2016	06-28-2016	Conversion	PS-16	\$ -	\$ -	\$ -	\$ -	\$ -	Section 4(a)(2)	SAFE	Electronic	Investor				
26e016da4501	SAFE-21	Shuang Zheng	\$ 50,000.00	\$ 50,000.00	03-30-2016	06-28-2016	06-28-2016	Conversion	PS-17	\$ -	\$ -	\$ -	\$ -	\$ -	Section 4(a)(2)	SAFE	Electronic	Investor				
2bc0a744985f	SAFE-22	ZhangGao Family Trust #202000	\$ 50,000.00	\$ 50,000.00	03-30-2016	06-28-2016	06-28-2016	Conversion	PS-18	\$ -	\$ -	\$ -	\$ -	\$ -	Section 4(a)(2)	SAFE	Electronic	Investor				
fd5655e01915	SAFE-23	Wang's Young Family Trust	\$ 50,000.00	\$ 50,000.00	03-30-2016	06-28-2016	06-28-2016	Conversion	PS-19	\$ -	\$ -	\$ -	\$ -	\$ -	Section 4(a)(2)	SAFE	Electronic	Investor				
b7d21465ab01	SAFE-24	Starfund StartX Fund	\$ 50,000.00	\$ 50,000.00	03-30-2016	06-28-2016	06-28-2016	Conversion	PS-20	\$ -	\$ -	\$ -	\$ -	\$ -	Section 4(a)(2)	SAFE	Electronic	Investor				
ab49377bd0eb	SAFE-25	SAIC TECHNOLOGIES FUND I, LLC	\$ 400,000.00	\$ 400,000.00	03-30-2016	06-28-2016	06-28-2016	Conversion	PS-21	\$ -	\$ -	\$ -	\$ -	\$ -	Section 4(a)(2)	SAFE	Electronic	Investor				
c4ef06e00e01	SAFE-26	Starfund StartX Fund	\$ 100,000.00	\$ 100,000.00	03-30-2016	06-28-2016	06-28-2016	Conversion	PS-22	\$ -	\$ -	\$ -	\$ -	\$ -	Section 4(a)(2)	SAFE	Electronic	Investor				
417144919191	SAFE-27	CLI Ventures Limited Partnership	\$ 250,000.00	\$ 250,000.00	03-30-2016	06-28-2016	06-28-2016	Conversion	PS-8	\$ -	\$ -	\$ -	\$ -	\$ -	Section 4(a)(2)	SAFE	Electronic	Investor				
e31930a49393	SAFE-28	RCM Opportunity Fund I LP	\$ 200,000.00	\$ 200,000.00	03-30-2016	06-28-2016	06-28-2016	Conversion	PS-9	\$ -	\$ -	\$ -	\$ -	\$ -	Section 4(a)(2)	SAFE	Electronic	Investor				
b7d21465ab01	SAFE-29	Starfund StartX Fund	\$ 75,000.00	\$ 75,000.00	03-30-2016	06-28-2016	06-28-2016	Conversion	PA-3	\$ -	\$ -	\$ -	\$ -	\$ -	Section 4(a)(2)	SAFE	Electronic	Investor				
c3891131737	SAFE-32	Tribes Venture Limited	\$ 100,000.00	\$ 100,000.00	03-27-2017	04-27-2018	04-27-2018	Conversion	PA-17	\$ -	\$ -	\$ -	\$ -	\$ -	Section 4(a)(2)	SAFE	Electronic	Investor				
bed08957ed	SAFE-33	Transportation Technology	\$ 25,190.00	\$ 25,190.00	01-17-2017	04-19-2018	01-17-2017	Clerical error	\$ -	\$ -	\$ -	\$ -	\$ -	Section 4(a)(2)	This is a duplicate entry.	Electronic	Investor					