



# Solfice Research, Inc. Summary Capitalization Table with Drafts

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|   | Shares Authorized | Shares Issued and Outstanding | Fully Diluted Shares | Fully Diluted Ownership | Cash Raised             | Fully Diluted Shares with Drafts | Fully Diluted Ownership with Drafts |
|---|-------------------|-------------------------------|----------------------|-------------------------|-------------------------|----------------------------------|-------------------------------------|
| <b>Common Stock classes</b>   |                   |                               |                      |                         |                         |                                  |                                     |
| Common Stock  | 20,000,000        | 6,795,668                     | 6,795,668            | 38.9110%                | \$ 121,513.88           | 6,795,668                        | 38.9110%                            |
| <b>Total Common Stock issued and outstanding</b>                            |                   |                               | 6,795,668            | 38.9110%                | \$ 121,513.88           | 6,795,668                        | 38.9110%                            |
| <b>Preferred Stock classes</b>  |                   |                               |                      |                         |                         |                                  |                                     |
| Founders Preferred Stock  | 1,700,000         | 1,700,000                     | 1,700,000            | 9.7340%                 | \$ 8,500.00             | 1,700,000                        | 9.7340%                             |
| Series A Preferred Stock  | 3,290,000         | 1,910,789                     | 1,910,789            | 10.9409%                | \$ 5,836,724.05         | 1,910,789                        | 10.9409%                            |
| Series Seed Convertible Preferred Stock                                     | 3,355,156         | 3,355,156                     | 3,355,156            | 19.2112%                | \$ 4,111,154.11         | 3,355,156                        | 19.2112%                            |
| <b>Total Preferred Stock issued and outstanding</b>                         |                   |                               | 6,965,945            | 39.8860%                | \$ 9,956,378.16         | 6,965,945                        | 39.8860%                            |
| <b>Series A Preferred Stock Stock Warrants</b>                              |                   |                               |                      |                         |                         |                                  |                                     |
| Series A Warrant Block  |                   |                               | 50,813               | 0.2909%                 | \$ -                    | 50,813                           | 0.2909%                             |
| <b>Total Series A Preferred Stock Stock Warrants issued and outstanding</b> |                   |                               | 50,813               | 0.2909%                 | \$ -                    | 50,813                           | 0.2909%                             |
| <b>Convertibles</b>   |                   |                               |                      |                         |                         |                                  |                                     |
| SAFE Notes  |                   |                               |                      |                         | \$ 6,579,790.49         |                                  |                                     |
| <b>Total Convertibles issued</b>  |                   |                               |                      |                         | \$ 6,579,790.49         |                                  |                                     |
| <b>2013 Stock Plan</b>  |                   |                               |                      |                         |                         |                                  |                                     |
| RSAs not purchased  | 5,845,150         |                               |                      | 0.0000%                 |                         |                                  | 0.0000%                             |
| Options and RSUs issued and outstanding                                     |                   |                               | 3,598,654            | 20.6054%                |                         | 3,598,654                        | 20.6054%                            |
| Shares available for issuance under the plan                                |                   |                               | 53,543               | 0.3066%                 |                         | 53,543                           | 0.3066%                             |
| <b>Totals</b>   |                   |                               | <b>17,464,623</b>    | <b>100.0000%</b>        | <b>\$ 16,657,682.53</b> | <b>17,464,623</b>                | <b>100.0000%</b>                    |

**Solfice Research, Inc. Summary Capitalization Table by Relationship with Drafts**

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|   | Shares Authorized | Shares Issued and Outstanding | Fully Diluted Shares | Fully Diluted Ownership | Cash Raised      | Fully Diluted Shares with Drafts | Fully Diluted Ownership with Drafts |
|---|-------------------|-------------------------------|----------------------|-------------------------|------------------|----------------------------------|-------------------------------------|
| <b>Common Stock classes</b>   |                   |                               |                      |                         |                  |                                  |                                     |
| Common Stock  | 20,000,000        |                               |                      |                         | \$ 121,513.88    |                                  |                                     |
| Common Stock Founder  |                   | 1,809,999                     | 1,809,999            | 10.3638%                |                  | 1,809,999                        | 10.3638%                            |
| Common Stock Investor   |                   | 181,626                       | 181,626              | 1.0400%                 |                  | 181,626                          | 1.0400%                             |
| Common Stock Advisor  |                   | 8,544                         | 8,544                | 0.0489%                 |                  | 8,544                            | 0.0489%                             |
| Common Stock Executive  |                   | 660,000                       | 660,000              | 3.7791%                 |                  | 660,000                          | 3.7791%                             |
| Common Stock Ex-Employee  |                   | 4,135,499                     | 4,135,499            | 23.6793%                |                  | 4,135,499                        | 23.6793%                            |
| <b>Total Common Stock issued and outstanding</b>                            |                   |                               | 6,795,668            | 38.9110%                | \$ 121,513.88    | 6,795,668                        | 38.9110%                            |
| <b>Preferred Stock classes</b>  |                   |                               |                      |                         |                  |                                  |                                     |
| Founders Preferred Stock  | 1,700,000         |                               |                      |                         | \$ 8,500.00      |                                  |                                     |
| Founders Preferred Stock Ex-Employee  |                   | 800,000                       | 800,000              | 4.5807%                 |                  | 800,000                          | 4.5807%                             |
| Founders Preferred Stock Founder  |                   | 900,000                       | 900,000              | 5.1533%                 |                  | 900,000                          | 5.1533%                             |
| Series A Preferred Stock  | 3,290,000         |                               |                      |                         | \$ 5,836,724.05  |                                  |                                     |
| Series A Preferred Stock Investor   |                   | 1,910,789                     | 1,910,789            | 10.9409%                |                  | 1,910,789                        | 10.9409%                            |
| Series Seed Convertible Preferred Stock                                     | 3,355,156         |                               |                      |                         | \$ 4,111,154.11  |                                  |                                     |
| Series Seed Convertible Preferred Stock Investor                            |                   | 3,355,156                     | 3,355,156            | 19.2112%                |                  | 3,355,156                        | 19.2112%                            |
| <b>Total Preferred Stock issued and outstanding</b>                         |                   |                               | 6,965,945            | 39.8860%                | \$ 9,956,378.16  | 6,965,945                        | 39.8860%                            |
| <b>Series A Preferred Stock Stock Warrants</b>                              |                   |                               |                      |                         |                  |                                  |                                     |
| Series A Warrant Block  |                   |                               |                      |                         | \$ -             |                                  |                                     |
| Series A Warrant Block Investor   |                   |                               | 50,813               | 0.2909%                 |                  | 50,813                           | 0.2909%                             |
| <b>Total Series A Preferred Stock Stock Warrants issued and outstanding</b> |                   |                               | 50,813               | 0.2909%                 | \$ -             | 50,813                           | 0.2909%                             |
| <b>Convertibles</b>   |                   |                               |                      |                         |                  |                                  |                                     |
| SAFE Notes  |                   |                               |                      |                         | \$ 6,579,790.49  |                                  |                                     |
| <b>Total Convertibles issued</b>  |                   |                               |                      |                         | \$ 6,579,790.49  |                                  |                                     |
| <b>2013 Stock Plan</b>  | 5,845,150         |                               |                      |                         |                  |                                  |                                     |
| RSAs not purchased  |                   |                               |                      | 0.0000%                 |                  |                                  | 0.0000%                             |
| Options and RSUs issued and outstanding Ex-Employee                         |                   |                               | 267,705              | 1.5328%                 |                  | 267,705                          | 1.5328%                             |
| Options and RSUs issued and outstanding Employee                            |                   |                               | 1,196,117            | 6.8488%                 |                  | 1,196,117                        | 6.8488%                             |
| Options and RSUs issued and outstanding Executive                           |                   |                               | 2,133,332            | 12.2152%                |                  | 2,133,332                        | 12.2152%                            |
| Options and RSUs issued and outstanding Consultant                          |                   |                               | 1,500                | 0.0086%                 |                  | 1,500                            | 0.0086%                             |
| Shares available for issuance under the plan                                |                   |                               | 53,543               | 0.3066%                 |                  | 53,543                           | 0.3066%                             |
| <b>Totals</b>   |                   |                               | 17,464,623           | 100.0000%               | \$ 16,657,682.53 | 17,464,623                       | 100.0000%                           |

## Solforce Research, Inc. Intermediate Capitalization Table With Drafts

As of 01/07/2022 • Generated by Stefan Safko (stefan@civlmaps.com) at 01/07/2022 06:21:43



| Stakeholder ID Name                                      | Common (CS) | Founders Preferred (FP) | Founders Preferred (FP) 1:1 Conversion Ratio | Series A Preferred Stock (PA) | Series A Preferred Stock (PA) 1:1 Conversion Ratio | Series Seed Convertible Preferred (PS) | Series Seed Convertible Preferred (PS) 1:1 Conversion Ratio | Options and RSU's Outstanding Under 2013 Stock Plan | Series A Preferred Stock Warrants | Outstanding Shares | Fully Diluted Shares | Outstanding Ownership | Fully Diluted Ownership |
|--|-------------|-------------------------|--|-------------------------------|--|--|---|---|-----------------------------------|--------------------|----------------------|-----------------------|-------------------------|
| 0717779cbab0c 25E LLC                                    |             |                         |  |                               |  | 106,237                                | 106,237   |   |                                   | 106,237            | 106,237              | .7720%                | 0.6083%                 |
| 8e510595c43e 25E LLC                                     |             |                         |  | 10,640                        | 10,640   |  |   |   |                                   | 10,640             | 10,640               | .0773%                | 0.0609%                 |
| 150074ad3611: Abhishek Arora                             |             |                         |  |                               |  | 28,456                                 | 28,456  |   |                                   | 28,456             | 28,456               | .2068%                | 0.1629%                 |
| ca28e22bdf89f Alpeh Patel                                |             |                         |  | 17,521                        | 17,521   |  |   |   |                                   | 17,521             | 17,521               | .1273%                | 0.1003%                 |
| e45e6c0d90731 AME Cloud Ventures, LLC                    |             |                         |  |                               |  | 199,195                                | 199,195   |   |                                   | 199,195            | 199,195              | 1.4475%               | 1.1406%                 |
| 062307501c01: Arieah Mimran                              |             |                         |  | 96,370                        | 96,370   |  |   |   |                                   | 96,370             | 96,370               | .7003%                | 0.5518%                 |
| dd2fa39e9e4c6 Aventine Technologies Investments Ltd.     |             |                         |  |                               |  | 284,564                                | 284,564   |   |                                   | 284,564            | 284,564              | 2.0678%               | 1.6294%                 |
| 9c34fb44be95f Berkeley Skydeck Fund 1, LP                |             |                         |  | 17,521                        | 17,521   |  |   |   |                                   | 17,521             | 17,521               | .1273%                | 0.1003%                 |
| b7db49892acfa Budissi Limited                            |             |                         |  | 39,423                        | 39,423   |  |   |   |                                   | 39,423             | 39,423               | .2865%                | 0.2257%                 |
| 4171445f1f91fb CLI Ventures Limited Partnership          |             |                         |  |                               |  | 284,564                                | 284,564   |   |                                   | 284,564            | 284,564              | 2.0678%               | 1.6294%                 |
| e8319a304893c CRCM Opportunity Fund II LP                |             |                         |  | 175,218                       | 175,218  | 227,651                                | 227,651   |   |                                   | 402,869            | 402,869              | 2.9275%               | 2.3068%                 |
| 33459cfa11ee Elevate Civlmaps Pte. Ltd.                  |             |                         |  | 70,087                        | 70,087   |  |   |   |                                   | 70,087             | 70,087               | .5093%                | 0.4013%                 |
| e6f0cef2983c7 Elevate Civlmaps Pte. Ltd.                 |             |                         |  | 35,043                        | 35,043   |  |   |   |                                   | 35,043             | 35,043               | .2546%                | 0.2007%                 |
| 0eb50ab8961c1 Era Lead Limited                           |             |                         |  | 438,046                       | 438,046  |  |   |   |                                   | 438,046            | 438,046              | 3.1831%               | 2.5082%                 |
| 482801cceb6c Era Lead Limited                            |             |                         |  |                               |  |  |   |   | 50,813                            |                    | 50,813               | .0000%                | 0.2909%                 |
| 8d69e0ecd59f5 Fabien Chraim                              | 1,460,000   | 800,000                 | 800,000                                      |                               |  |  |   |   |                                   | 2,260,000          | 2,260,000            | 16.4225%              | 12.9404%                |
| 526e6e73b308e Ford Motor Company                         |             |                         |  |                               |  | 225,754                                | 225,754   |   |                                   | 225,754            | 225,754              | 1.6405%               | 1.2926%                 |
| 63b78e83c063c Founder.Org Inc.                           |             |                         |  |                               |  | 26,559                                 | 26,559  |   |                                   | 26,559             | 26,559               | .1930%                | 0.1521%                 |
| e9b94934369bf Jason Creadore                             | 349,999     | 100,000                 | 100,000                                      |                               |  |  |   |   |                                   | 449,999            | 449,999              | 3.2700%               | 2.5766%                 |
| 745984416856f Khalid Ahmed Baeshen                       |             |                         |  | 8,760                         | 8,760  |  |   |   |                                   | 8,760              | 8,760                | .0637%                | 0.0502%                 |
| 75f005de6c3d8 Longest Rising Limited                     |             |                         |  | 87,609                        | 87,609   |  |   |   |                                   | 87,609             | 87,609               | .6366%                | 0.5016%                 |
| e238b120c2d1f Motus - VGO Autonomous IOT Fund, LP        |             |                         |  | 219,023                       | 219,023  |  |   |   |                                   | 219,023            | 219,023              | 1.5916%               | 1.2541%                 |
| 89c50a638812f Motus-VGO Autonomous IOT Fund LP           |             |                         |  |                               |  | 86,317                                 | 86,317  |   |                                   | 86,317             | 86,317               | .6272%                | 0.4942%                 |
| d614382f9a20f Ronjon Nag                                 |             |                         |  |                               |  | 136,591                                | 136,591   |   |                                   | 136,591            | 136,591              | .9926%                | 0.7821%                 |
| a94f3f7b0ed0bf SAIC TECHNOLOGIES FUND I, LLC             |             |                         |  | 131,413                       | 131,413  | 222,357                                | 222,357   |   |                                   | 353,770            | 353,770              | 2.5707%               | 2.0256%                 |
| ab2d4460ba67f Sandy Cass                                 |             |                         |  | 3,504                         | 3,504  |  |   |   |                                   | 3,504              | 3,504                | .0255%                | 0.0201%                 |
| 387ac9ea8420c Scrum Ventures Fund II LP                  |             |                         |  | 87,609                        | 87,609   | 53,118                                 | 53,118  |   |                                   | 140,727            | 140,727              | 1.0226%               | 0.8058%                 |
| c844e320146bf Shao Zhou Living Trust                     |             |                         |  |                               |  | 13,897                                 | 13,897  |   |                                   | 13,897             | 13,897               | .1010%                | 0.0796%                 |
| 26e0316daf85d Shuping Zhang                              |             |                         |  |                               |  | 27,794                                 | 27,794  |   |                                   | 27,794             | 27,794               | .2020%                | 0.1591%                 |
| 568a406aee61f Silver Valley Global Limited               |             |                         |  | 52,565                        | 52,565   |  |   |   |                                   | 52,565             | 52,565               | .3820%                | 0.3010%                 |
| c6ed889e2bc5c Sravan Puttagunta                          | 2,933,333   | 800,000                 | 800,000                                      |                               |  |  |   |   |                                   | 3,733,333          | 3,733,333            | 27.1286%              | 21.3765%                |
| 90b214e55a80f Stanford-StartX Fund, LLC                  |             |                         |  | 66,785                        | 66,785   | 335,516                                | 335,516   |   |                                   | 402,301            | 402,301              | 2.9234%               | 2.3035%                 |
| 33e442607246f Suvobroto Sarkar                           |             |                         |  | 8,760                         | 8,760  |  |   |   |                                   | 8,760              | 8,760                | .0637%                | 0.0502%                 |
| 73f3b7a5e317e TEEC Angel Fund III, LP                    |             |                         |  | 43,804                        | 43,804   | 247,063                                | 247,063   |   |                                   | 290,867            | 290,867              | 2.1136%               | 1.6655%                 |
| 926c1fa6ef951f Transportation Technology Ventures IX LP  |             |                         |  |                               |  | 574,820                                | 574,820   |   |                                   | 574,820            | 574,820              | 4.1770%               | 3.2913%                 |
| f3584644450ff Transportation Technology Ventures XIII LP |             |                         |  |                               |  | 219,115                                | 219,115   |   |                                   | 219,115            | 219,115              | 1.5922%               | 1.2546%                 |
| 0241a2461331f Transportation Technology Ventures XIV LP  |             |                         |  | 81,467                        | 81,467   |  |   |   |                                   | 81,467             | 81,467               | .5920%                | 0.4665%                 |
| 085263d41f25f Transportation Technology Ventures XIX LP  |             |                         |  | 24,091                        | 24,091   |  |   |   |                                   | 24,091             | 24,091               | .1751%                | 0.1379%                 |
| c389b1131737f Trilist Venture Limited                    |             |                         |  | 21,902                        | 21,902   |  |   |   |                                   | 21,902             | 21,902               | .1592%                | 0.1254%                 |
| 2a673b2301eaf Venture Lending & Leasing VII, LLC         |             |                         |  | 86,814                        | 86,814   |  |   |   |                                   | 86,814             | 86,814               | .6308%                | 0.4971%                 |
| ba0dc5f93d8bd Venture Lending & Leasing VIII, LLC        |             |                         |  | 86,814                        | 86,814   |  |   |   |                                   | 86,814             | 86,814               | .6308%                | 0.4971%                 |
| fa65aed0b9152 Wang-Yu Family Trust                       |             |                         |  |                               |  | 27,794                                 | 27,794  |   |                                   | 27,794             | 27,794               | .2020%                | 0.1591%                 |
| 2bccaf749b854 Zhang/Gao Family Trust 3/28/2000           |             |                         |  |                               |  | 27,794                                 | 27,794  |   |                                   | 27,794             | 27,794               | .2020%                | 0.1591%                 |
| Other common holders                                     | 2,052,336   |                         |  |                               |  |  |   |   |                                   | 2,052,336          | 2,052,336            | 14.9135%              | 11.7514%                |
| Other option holders                                     |             |                         |  |                               |  |  |   | 3,598,654   |                                   |                    | 3,598,654            | .0000%                | 20.6054%                |
| Options and RSU's issued and outstanding                 |             |                         |  |                               |  |  |   | 3,598,654   |                                   |                    |                      |                       |                         |
| Shares available for issuance under the plan             |             |                         |  |                               |  |  |   | 53,543  |                                   |                    | 53,543               |                       | 0.3066%                 |
| Fully diluted shares                                     | 6,795,668   |                         | 1,700,000                                    |                               | 1,910,789  |  | 3,355,156   | 3,652,197   | 50,813                            |                    | 17,464,623           |                       | 100.0000%               |
| Fully Diluted Ownership                                  | 38.9110%    |                         | 9.7340%                                      |                               | 10.9409%   |  | 19.2112%  | 20.9120%  | .2909%                            |                    | 100.0000%            |                       |                         |
| Total Shares Outstanding                                 | 6,795,668   | 1,700,000               |  | 1,910,789                     |  | 3,355,156                              |   |   |                                   | 13,761,613         |                      |                       |                         |
| Percentage Outstanding                                   | 49.3813%    | 12.3532%                |  | 13.8849%                      |  | 24.3805%                               |   |   |                                   | 100.0000%          |                      |                       |                         |
| Price per share  | \$          | 1.00                    | \$   | 1.00                          | \$   | 5.70716                                | \$  | 5.70716   | \$                                | 3.76515            |                      |                       |                         |

Soffice Research, Inc. Detailed Capitalization Table With Drafts

As of 01/07/2022 • Generated by Stefan Saifko (stefan@civilmaps.com) at 01/07/2022 06:21:43



| Stakeholder / Name  | Common (CS) | Founders Preferred (FP) | Preferred (FP) 1:1 Conversion Ratio | Series A Preferred Stock (PA) | Series A Preferred Stock (PA) 1:1 Conversion Ratio | Series Seed Convertible Preferred (PS) | Series Seed Convertible Preferred (PS) 1:1 Conversion Ratio | Options and RSU's Outstanding Under 2013 Stock Plan | Series A Preferred Stock Warrants | Outstanding Shares | Fully Diluted Shares | Outstanding Ownership | Fully Diluted Ownership |
|---|-------------|-------------------------|-------------------------------------|-------------------------------|--|--|---|---|-----------------------------------|--------------------|----------------------|-----------------------|-------------------------|
| 0717778da60_25E LLC   |             |                         |                                     |                               | 10,640   | 10,640                                 | 106,237   | 106,237   |                                   | 106,237            | 106,237              | 7720%                 | 0.6083%                 |
| 8e610956c3e_25E LLC   |             |                         |                                     |                               |  |  |   |   |                                   | 10,640             | 10,640               | 0.771%                | 0.0609%                 |
| 150074ad3611_Abhishhek Arora  |             |                         |                                     |                               |  | 28,456                                 | 28,456  |   |                                   | 28,456             | 28,456               | 2.068%                | 0.1629%                 |
| 60e01b7e5922_Abhishhek Verma  |             |                         |                                     |                               |  |  |   | 4,062   |                                   |                    | 4,062                | 0.000%                | 0.0233%                 |
| 9eb92b6155f51_Alexa Lee   |             |                         |                                     |                               |  |  |   | 33,333  |                                   |                    | 33,333               | 0.000%                | 0.1909%                 |
| ca28a22d0f89_Alpeah Patel   |             |                         |                                     | 17,521                        | 17,521   |  |   |   |                                   | 17,521             | 17,521               | 1.273%                | 0.1003%                 |
| e45e6cd95073_AME Cloud Ventures, LLC  |             |                         |                                     |                               |  | 199,195                                | 199,195   |   |                                   | 199,195            | 199,195              | 1.4475%               | 1.1446%                 |
| c929a8f513c1_Anugrah Soy  |             |                         |                                     |                               |  |  |   | 2,500   |                                   |                    | 2,500                | 0.000%                | 0.0143%                 |
| 25c919078a90_Anuj Gupta   | 1,191,666   |                         |                                     |                               |  |  |   |   |                                   | 1,191,666          | 1,191,666            | 8.8593%               | 8.8233%                 |
| 062307501601_Arsh Mirran  |             |                         |                                     | 96,370                        | 96,370   |  |   |   |                                   | 96,370             | 96,370               | 7.003%                | 0.5518%                 |
| dd2a39e9e4c4_Aventine Technologies Investments Ltd.                                   |             |                         |                                     |                               |  | 284,564                                | 284,564   |   |                                   | 284,564            | 284,564              | 2.0878%               | 1.6294%                 |
| 9c34b44be95f_Berkeley Skydeck Fund I, LP  |             |                         |                                     | 17,521                        | 17,521   |  |   |   |                                   | 17,521             | 17,521               | 1.273%                | 0.1003%                 |
| b78c49892acfd_Budisai Limited   |             |                         |                                     | 39,423                        | 39,423   |  |   |   |                                   | 39,423             | 39,423               | 2.865%                | 0.2257%                 |
| 4171448f16f1e_CLI Ventures Limited Partnership  |             |                         |                                     |                               |  | 284,564                                | 284,564   |   |                                   | 284,564            | 284,564              | 2.0878%               | 1.6294%                 |
| e8319a304809_CRCM Opportunity Fund II LP  |             |                         |                                     | 175,218                       | 175,218  | 227,651                                | 227,651   |   |                                   | 402,869            | 402,869              | 3.9275%               | 2.3068%                 |
| e60fcae2983c7_Elevate Civilmaps Pte. Ltd.   |             |                         |                                     | 35,043                        | 35,043   |  |   |   |                                   | 35,043             | 35,043               | 2.546%                | 0.2007%                 |
| 33459c6fa1ee_Elevate Civilmaps Pte. Ltd.  |             |                         |                                     | 70,087                        | 70,087   |  |   |   |                                   | 70,087             | 70,087               | 5.093%                | 0.4013%                 |
| 0eb50ab8961c_Era Lead Limited   |             |                         |                                     | 438,046                       | 438,046  |  |   |   |                                   | 438,046            | 438,046              | 3.1831%               | 2.5082%                 |
| 482801c0ceeb6_Era Lead Limited  |             |                         |                                     |                               |  |  |   |   | 50,813                            |                    | 50,813               | 0.000%                | 0.2909%                 |
| 8a89e0cc059f_Fabien Chraim  | 1,460,000   | 800,000                 | 800,000                             |                               |  |  |   |   |                                   | 2,260,000          | 2,260,000            | 16.4229%              | 12.9404%                |
| 326e6f73c308_Ford Motor Company   |             |                         |                                     |                               |  | 225,754                                | 225,754   |   |                                   | 225,754            | 225,754              | 1.6465%               | 1.2920%                 |
| 63b79e3c063f_Founder/Orig Inc.  |             |                         |                                     |                               |  | 26,559                                 | 26,559  |   |                                   | 26,559             | 26,559               | 1.930%                | 0.1521%                 |
| 4708e528a378_Foundry Square Investors - XIII, LLC                                     | 34,172      |                         |                                     |                               |  |  |   |   |                                   | 34,172             | 34,172               | 2.483%                | 0.1957%                 |
| 519e03774da9_Gregory W. Heibel  | 4,272       |                         |                                     |                               |  |  |   |   |                                   | 4,272              | 4,272                | 0.310%                | 0.0245%                 |
| 851a513ddc61_Harendra Pratap Singh  |             |                         |                                     |                               |  |  |   | 60,000  |                                   |                    | 60,000               | 0.000%                | 0.3436%                 |
| e9649434389b_Jason Creadore   | 349,999     | 100,000                 | 100,000                             |                               |  |  |   |   |                                   | 449,999            | 449,999              | 3.2700%               | 2.5766%                 |
| e9c76a65a8e23_Joseph Hladky   | 8,854       |                         |                                     |                               |  |  |   | 60,000  |                                   | 8,854              | 8,854                | 0.643%                | 0.0507%                 |
| e3807b3981c23_Karthik Reddy Katta   |             |                         |                                     |                               |  |  |   | 1,500   |                                   | 60,000             | 60,000               | 0.000%                | 0.3436%                 |
| bcd47135678ef_Kevin Nguyen  |             |                         |                                     |                               |  |  |   | 1,500   |                                   |                    | 1,500                | 0.000%                | 0.0086%                 |
| 745984416856_Khalid Ahmed Baashen   |             |                         |                                     | 8,760                         | 8,760  |  |   |   |                                   | 8,760              | 8,760                | 0.637%                | 0.0502%                 |
| 75005a6e6c3d_Longest Rising Limited   |             |                         |                                     | 87,609                        | 87,609   |  |   |   |                                   | 87,609             | 87,609               | 3.666%                | 0.5016%                 |
| e238b120c2d11_Moka - VGO Autonomous IOT Fund, LP                                      |             |                         |                                     | 219,023                       | 219,023  |  |   |   |                                   | 219,023            | 219,023              | 1.9916%               | 1.2541%                 |
| 8e650a630812_Moka-VGO Autonomous IOT Fund LP  |             |                         |                                     |                               |  | 86,317                                 | 86,317  |   |                                   | 86,317             | 86,317               | 0.6272%               | 0.4842%                 |
| 23724e6c4f5ef_Mukul Priya   |             |                         |                                     |                               |  |  |   | 4,166   |                                   |                    | 4,166                | 0.000%                | 0.0239%                 |
| 4995d6c7d305_Nagesh Gupta   |             |                         |                                     |                               |  |  |   | 108,333   |                                   |                    | 108,333              | 0.000%                | 0.6203%                 |
| 03b206e8ac7a_Nathan Monathella  |             |                         |                                     |                               |  |  |   | 42,811  |                                   |                    | 42,811               | 0.000%                | 0.2451%                 |
| a0580105e883_Nicholas Stanley   |             |                         |                                     |                               |  |  |   | 120,000   |                                   |                    | 120,000              | 0.000%                | 0.6871%                 |
| 012137401ae6_Napur Nises  |             |                         |                                     |                               |  |  |   | 2,500   |                                   |                    | 2,500                | 0.000%                | 0.0143%                 |
| 176a8b2b0eaa_Pavan Kumar  |             |                         |                                     |                               |  |  |   | 20,000  |                                   |                    | 20,000               | 0.000%                | 0.1145%                 |
| 5a56ba06727_Rajasekhara Shuma   |             |                         |                                     |                               |  |  |   | 60,000  |                                   |                    | 60,000               | 0.000%                | 0.3436%                 |
| 97a492e6f2c6f_Ramya Sree  |             |                         |                                     |                               |  |  |   | 2,500   |                                   |                    | 2,500                | 0.000%                | 0.0143%                 |
| 8539aee0884b_Reed McBride   | 4,272       |                         |                                     |                               |  |  |   |   |                                   | 4,272              | 4,272                | 0.310%                | 0.0245%                 |
| fcdbe278654cd_Richard Harlock   | 10,500      |                         |                                     |                               |  |  |   |   |                                   | 10,500             | 10,500               | 0.763%                | 0.0601%                 |
| d614382f9a20_Ronjon Nag   |             |                         |                                     |                               |  | 136,591                                | 136,591   |   |                                   | 136,591            | 136,591              | 99.26%                | 0.7821%                 |
| 4c5b0e62154f1_Rukmin Chitlagani   |             |                         |                                     |                               |  |  |   | 500   |                                   |                    | 500                  | 0.000%                | 0.0029%                 |
| e112c5a6c087f_Rupa Lakshmi  |             |                         |                                     |                               |  |  |   | 23,500  |                                   |                    | 23,500               | 0.000%                | 0.1346%                 |
| a94937f0e0d9_SAIC TECHNOLOGIES FUND I, LLC  |             |                         |                                     | 131,413                       | 131,413  | 222,357                                | 222,357   |   |                                   | 353,770            | 353,770              | 2.5707%               | 2.0256%                 |
| ab2d44d0ba67_Sandy Cass   |             |                         |                                     | 3,504                         | 3,504  |  |   |   |                                   | 3,504              | 3,504                | 0.255%                | 0.0201%                 |
| 94b20e02eada_Satya Vakkaleri  |             |                         |                                     |                               |  |  |   | 694,167   |                                   |                    | 694,167              | 0.000%                | 3.9747%                 |
| 51ac3b0d444ae_Scott Harvey  | 660,000     |                         |                                     |                               |  |  |   | 966,666   |                                   | 660,000            | 1,626,666            | 4.7959%               | 9.3141%                 |
| 367c9ea8420_Sorum Ventures Fund II, LP  |             |                         |                                     | 87,609                        | 87,609   | 53,118                                 | 53,118  |   |                                   | 140,727            | 140,727              | 1.0226%               | 0.8058%                 |
| e84a4c30146b_Shao Zhou Living Trust   |             |                         |                                     |                               |  | 13,897                                 | 13,897  |   |                                   | 13,897             | 13,897               | 0.101%                | 0.0798%                 |
| 0d70598c100b_Shi Liang  |             |                         |                                     |                               |  |  |   | 110,000   |                                   |                    | 110,000              | 0.000%                | 0.6298%                 |
| 356c8c608209_Shihui Sonekar   |             |                         |                                     |                               |  |  |   | 3,750   |                                   |                    | 3,750                | 0.000%                | 0.0215%                 |
| 26e0316da954_Shuping Zhang  |             |                         |                                     |                               |  | 27,794                                 | 27,794  |   |                                   | 27,794             | 27,794               | 2.020%                | 0.1591%                 |
| 568a406aee11_Silver Valley Global Limited   |             |                         |                                     | 52,565                        | 52,565   |  |   |   |                                   | 52,565             | 52,565               | 3.820%                | 0.3010%                 |
| efe37f1713340_Spandana Gaintiyala   |             |                         |                                     |                               |  |  |   | 2,500   |                                   |                    | 2,500                | 0.000%                | 0.0143%                 |
| e6e099a2c55_Sriavan Pulliputur  | 2,933,333   | 800,000                 | 800,000                             |                               |  |  |   |   |                                   | 3,733,333          | 3,733,333            | 27.1266%              | 21.3765%                |
| 9592ac2c2a62c_Srividhya Chingitil   |             |                         |                                     |                               |  |  |   | 2,500   |                                   |                    | 2,500                | 0.000%                | 0.0143%                 |
| 90b214e5e80_Stanford-StarIX Fund, LLC   |             |                         |                                     | 66,785                        | 66,785   | 335,516                                | 335,516   |   |                                   | 402,301            | 402,301              | 2.9234%               | 2.3035%                 |
| 008d9e713ac7_Stefan Saifko  |             |                         |                                     |                               |  |  |   | 1,166,666   |                                   |                    | 1,166,666            | 0.000%                | 6.6802%                 |
| 33e42d07246_Suvobroto Sarkar  |             |                         |                                     | 8,760                         | 8,760  |  |   |   |                                   | 8,760              | 8,760                | 0.637%                | 0.0502%                 |
| 730b7a5e317a_TEEC Angel Fund III, LP  |             |                         |                                     | 43,804                        | 43,804   | 247,063                                | 247,063   |   |                                   | 290,867            | 290,867              | 2.1136%               | 1.6655%                 |
| 92611a6ef9511_Transportation Technology Ventures IX LP                                |             |                         |                                     |                               |  | 574,820                                | 574,820   |   |                                   | 574,820            | 574,820              | 4.1779%               | 3.2913%                 |
| a10b56957c9_Transportation Technology Ventures LLC                                    | 138,600     |                         |                                     |                               |  | 138,600                                | 138,600   |   |                                   | 138,600            | 138,600              | 1.0071%               | 0.7938%                 |
| 058a464450ff_Transportation Technology Ventures XIII LP                               |             |                         |                                     |                               |  | 219,115                                | 219,115   |   |                                   | 219,115            | 219,115              | 1.5922%               | 1.2546%                 |
| 021a24613311_Transportation Technology Ventures XIV LP                                |             |                         |                                     | 81,467                        | 81,467   |  |   |   |                                   | 81,467             | 81,467               | 5.920%                | 0.4665%                 |
| 065263441251_Transportation Technology Ventures XIX LP                                |             |                         |                                     | 24,091                        | 24,091   |  |   |   |                                   | 24,091             | 24,091               | 1.751%                | 0.1379%                 |
| c389b1131737n_Trilist Venture Limited   |             |                         |                                     | 21,902                        | 21,902   |  |   |   |                                   | 21,902             | 21,902               | 0.582%                | 0.1254%                 |
| 2a673c201ea_Venture Lending & Leasing VII, LLC  |             |                         |                                     | 86,814                        | 86,814   |  |   |   |                                   | 86,814             | 86,814               | 53.08%                | 0.4971%                 |
| b4d6c583a8b_Venture Lending & Leasing VIII, LLC                                       |             |                         |                                     | 86,814                        | 86,814   |  |   |   |                                   | 86,814             | 86,814               | 63.08%                | 0.4971%                 |
| 43b671b42a2b_Visay Viswanathan  |             |                         |                                     |                               |  |  |   | 62,500  |                                   |                    | 62,500               | 0.000%                | 0.3579%                 |
| b9ce8f120c66_Vinay Rao Naineni  |             |                         |                                     |                               |  |  |   | 35,450  |                                   |                    | 35,450               | 0.000%                | 0.2030%                 |
| fa65aed0b915_Wang-Yu Family Trust   |             |                         |                                     |                               |  | 27,794                                 | 27,794  |   |                                   | 27,794             | 27,794               | 2.020%                | 0.1591%                 |
| b3b1d2915abd_Yeluri Vinod Pranava Swamy   |             |                         |                                     |                               |  |  |   | 3,125   |                                   |                    | 3,125                | 0.000%                | 0.0179%                 |
| 47d2509c1b0_Yevgeniya Likhvenko   |             |                         |                                     |                               |  |  |   | 5,625   |                                   |                    | 5,625                | 0.000%                | 0.0322%                 |
| 2bcca749b854_ZhangCao Family Trust 3/28/2000  |             |                         |                                     |                               |  |  |   |   |                                   | 27,794             | 27,794               | 2.020%                | 0.1591%                 |
| Options and RSU's issued and outstanding Shares available for issuance under the plan |             |                         |                                     |                               |  |  |   |   |                                   | 3,598,654          |                      |                       |                         |
|   |             |                         |                                     |                               |  |  |   |   |                                   | 53,543             |                      |                       | 0.3066%                 |
| Fully diluted shares  |             |                         |                                     |                               |  |  |   |   |                                   | 6,795,668          |                      |                       |                         |
| Fully Diluted Ownership   |             |                         |                                     |                               |  |  |   |   |                                   | 38.9119%           |                      |                       |                         |
| Total Shares Outstanding  |             |                         |                                     |                               |  |  |   |   |                                   | 6,795,668          |                      |                       |                         |
| Percentage Outstanding  |             |                         |                                     |                               |  |  |   |   |                                   | 49.3813%           |                      |                       |                         |
| Price per share   |             |                         |                                     |                               |  |  |   |   |                                   | \$ 1.00            | \$ 1.00              | \$ 5.70716            | \$ 5.70716              |
|   |             |                         |                                     |                               |  |  |   |   |                                   | \$ 3.76515         | \$ 3.76515           |                       |                         |



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Softice Research, Inc. Convertible Ledger with Drafts

As of 01/07/2022 - Generated by Stefan Saffo (ssaffo@colvmaps.com) at 01/07/2022 08:21:43



| Stakeholder ID        | Convertible Holder Name                  | Convertible Holder Email | Principal       | Other Consideration | Interest | Total Issue Date        | Board Approval Date | Canceled Date | Cancellation Reason | Converted Date | Converted To | Maturity Date | Interest Rate   | Valuation Cap | Conversion Discount | Change in Control Percent | Conversion Trigger | Federal Exemption | State Exemption | State of Residency          | Notes                            | Paper status | Cost Center | Job Title | Relationship |
|-----------------------|--|--------------------------|-----------------|---------------------|----------|-------------------------|---------------------|---------------|---------------------|----------------|--------------|---------------|-----------------|---------------|---------------------|---------------------------|--------------------|-------------------|-----------------|-----------------------------|----------------------------------|--------------|-------------|-----------|--------------|
| 423b120a2b1 SAFE-01   | Motix - VGO Autonomous IOT Fund, LP      |                          | \$ 25,000.00    |                     | \$       | 25,000.00 07-10-2016    |                     | 04-27-2018    | Other               | 04-27-2018     |              |               | \$ -            |               |                     |                           |                    | Section 4(a)(2)   |                 | Convertible Promissory Note | Electronic                       |              |             | Investor  |              |
| 0717779a0a0 SAFE-02   | DSE LLC                                  |                          | \$ 48,980.00    |                     | \$       | 48,980.00 12-10-2016    |                     | 04-27-2018    | Conversion          | 04-27-2018     | PA-19        |               | \$ -            |               |                     |                           |                    | Section 4(a)(2)   |                 | SAFE                        | Electronic                       |              |             | Investor  |              |
| 423b120a2b1 SAFE-03   | Motix - VGO Autonomous IOT Fund, LP      |                          | \$ 1,000,000.00 |                     | \$       | 1,000,000.00 12-10-2016 |                     | 04-27-2018    | Conversion          | 04-27-2018     | PA-2         |               | \$ -            |               |                     |                           |                    | Section 4(a)(2)   |                 | SAFE                        | Electronic                       |              |             | Investor  |              |
| 73f3b7a5c3171 SAFE-04 | TEEC Angel Fund III, LP                  |                          | \$ 200,000.00   |                     | \$       | 200,000.00 12-30-2016   |                     | 04-27-2018    | Conversion          | 04-27-2018     | PA-13        |               | \$ -            |               |                     |                           |                    | Section 4(a)(2)   |                 | SAFE                        | Electronic                       |              |             | Investor  |              |
| 6f384aa09b77 SAFE-05  | Transportation Technology Ventures XIV   |                          | \$ 25,180.00    |                     | \$       | 25,180.00 01-17-2017    |                     | 04-27-2018    | Conversion          | 04-27-2018     | PA-11        |               | \$ -            |               |                     |                           |                    | Section 4(a)(2)   |                 | SAFE                        | Electronic                       |              |             | Investor  |              |
| 6f384aa09b77 SAFE-06  | Transportation Technology Ventures XIV   |                          | \$ 235,000.00   |                     | \$       | 235,000.00 01-03-2017   |                     | 04-27-2018    | Conversion          | 04-27-2018     | PA-11        |               | \$ -            |               |                     |                           |                    | Section 4(a)(2)   |                 | SAFE                        | Electronic                       |              |             | Investor  |              |
| c59a319787977 SAFE-07 | Sorum Ventures GP                        |                          | \$ 400,000.00   |                     | \$       | 400,000.00 02-22-2017   |                     | 04-27-2018    | Conversion          | 04-27-2018     | PA-7         |               | \$ -            |               |                     |                           |                    | Section 4(a)(2)   |                 | SAFE                        | Paper                            |              |             | Investor  |              |
| 37a544983a0 SAFE-08   | Buttler Limited                          |                          | \$ 100,000.00   |                     | \$       | 100,000.00 03-08-2017   |                     | 04-27-2018    | Conversion          | 04-27-2018     | PA-14        |               | \$ -            |               |                     |                           |                    | Section 4(a)(2)   |                 | SAFE                        | Electronic                       |              |             | Investor  |              |
| 6f384aa09b77 SAFE-09  | Transportation Technology Ventures XIV   |                          | \$ 111,780.00   |                     | \$       | 111,780.00 04-07-2017   |                     | 04-27-2018    | Conversion          | 04-27-2018     | PA-11        |               | \$ -            |               |                     |                           |                    | Section 4(a)(2)   |                 | SAFE                        | Electronic                       |              |             | Investor  |              |
| 90a214a5a80 SAFE-11   | Stanford-StartX Fund, LLC                |                          | \$ 84,250.49    |                     | \$       | 84,250.49 05-25-2017    | 03-15-2017          | 04-27-2018    | Conversion          | 04-27-2018     | PA-15        | 05-27-2018    | \$ -            |               |                     | 100.00%                   |                    | Section 4(a)(2)   |                 |                             | Electronic                       |              |             | Investor  |              |
| a9437f70e0d9c SAFE-12 | SACI TECHNOLOGIES FUND I, LLC            |                          | \$ 600,000.00   |                     | \$       | 600,000.00 01-16-2017   | 02-01-2017          | 04-27-2018    | Conversion          | 04-27-2018     | PA-5         |               | \$ -            |               |                     | 100.00%                   |                    | Section 4(a)(2)   |                 |                             | Paper                            |              |             | Investor  |              |
| 81ba2da0ed12 SAFE-13  | Whisper International                    |                          | \$ 400,000.00   |                     | \$       | 400,000.00 03-10-2017   | 02-01-2017          | 04-27-2018    | Conversion          | 04-27-2018     | PA-8         |               | \$ -            |               |                     | 100.00%                   |                    | Section 4(a)(2)   |                 |                             | Electronic                       |              |             | Investor  |              |
| c4c055eeb34 SAFE-14   | Stanford-StartX Fund                     |                          | \$ 95,000.00    |                     | \$       | 95,000.00 06-30-2016    | 06-28-2016          | 06-30-2016    |                     | 06-30-2016     | PS-10        |               | \$ 2,500,000.00 |               |                     |                           |                    | Section 4(a)(2)   |                 |                             | Paper                            |              |             | Investor  |              |
| c4c055eeb34 SAFE-15   | Stanford-StartX Fund                     |                          | \$ 55,000.00    |                     | \$       | 55,000.00 06-30-2016    | 06-28-2016          | 06-30-2016    |                     | 06-30-2016     | PS-11        |               | \$ 2,500,000.00 |               |                     |                           |                    | Section 4(a)(2)   |                 |                             | Paper                            |              |             | Investor  |              |
| 013713776d1 SAFE-16   | Axceline Technologies Investments, LLC   |                          | \$ 250,000.00   |                     | \$       | 250,000.00 06-30-2016   | 06-28-2016          | 06-30-2016    |                     | 06-30-2016     | PS-12        |               | \$ 2,500,000.00 |               |                     |                           |                    | Section 4(a)(2)   |                 |                             | Paper                            |              |             | Investor  |              |
| d61438279a2d SAFE-17  | Roripon Nag                              |                          | \$ 120,000.00   |                     | \$       | 120,000.00 06-30-2016   | 06-28-2016          | 06-30-2016    |                     | 06-30-2016     | PS-13        |               | \$ 2,500,000.00 |               |                     |                           |                    | Section 4(a)(2)   |                 |                             | Paper                            |              |             | Investor  |              |
| 150074a03e11 SAFE-18  | Azhishak Anora                           |                          | \$ 25,000.00    |                     | \$       | 25,000.00 06-30-2016    | 06-28-2016          | 06-30-2016    |                     | 06-30-2016     | PS-14        |               | \$ 2,500,000.00 |               |                     |                           |                    | Section 4(a)(2)   |                 |                             | Paper                            |              |             | Investor  |              |
| 326c16a4b951 SAFE-19  | Transportation Technology Ventures IX LP |                          | \$ 505,000.00   |                     | \$       | 505,000.00 06-30-2016   | 06-28-2016          | 06-30-2016    |                     | 06-30-2016     | PS-15        |               | \$ 2,500,000.00 |               |                     |                           |                    | Section 4(a)(2)   |                 |                             | Paper                            |              |             | Investor  |              |
| 73f3b7a5c3171 SAFE-20 | TEEC Angel Fund III, LP                  |                          | \$ 325,000.00   |                     | \$       | 325,000.00 06-30-2016   | 06-28-2016          | 06-30-2016    |                     | 06-30-2016     | PS-16        |               | \$ 2,500,000.00 |               |                     |                           |                    | Section 4(a)(2)   |                 |                             | Paper                            |              |             | Investor  |              |
| 26a0316a4b951 SAFE-21 | Shaping Zhang                            |                          | \$ 50,000.00    |                     | \$       | 50,000.00 06-30-2016    | 06-28-2016          | 06-30-2016    |                     | 06-30-2016     | PS-17        |               | \$ 2,500,000.00 |               |                     |                           |                    | Section 4(a)(2)   |                 |                             | Paper                            |              |             | Investor  |              |
| 26a0316a4b951 SAFE-22 | Zhang/Gao Family Trust 32282000          |                          | \$ 50,000.00    |                     | \$       | 50,000.00 06-30-2016    | 06-28-2016          | 06-30-2016    |                     | 06-30-2016     | PS-18        |               | \$ 2,500,000.00 |               |                     |                           |                    | Section 4(a)(2)   |                 |                             | Paper                            |              |             | Investor  |              |
| 1a6fa4e0915c SAFE-23  | Wang Yu Family Trust                     |                          | \$ 50,000.00    |                     | \$       | 50,000.00 06-30-2016    | 06-28-2016          | 06-30-2016    |                     | 06-30-2016     | PS-19        |               | \$ 2,500,000.00 |               |                     |                           |                    | Section 4(a)(2)   |                 |                             | Paper                            |              |             | Investor  |              |
| d944a320146b SAFE-24  | Shao Zhou Living Trust                   |                          | \$ 25,000.00    |                     | \$       | 25,000.00 06-30-2016    | 06-28-2016          | 06-30-2016    |                     | 06-30-2016     | PS-20        |               | \$ 2,500,000.00 |               |                     |                           |                    | Section 4(a)(2)   |                 |                             | Paper                            |              |             | Investor  |              |
| a9437f70e0d9c SAFE-25 | SACI TECHNOLOGIES FUND I, LLC            |                          | \$ 400,000.00   |                     | \$       | 400,000.00 06-30-2016   | 06-28-2016          | 06-30-2016    |                     | 06-30-2016     | PS-21        |               | \$ 2,500,000.00 |               |                     |                           |                    | Section 4(a)(2)   |                 |                             | Paper                            |              |             | Investor  |              |
| c4c055eeb34 SAFE-26   | Stanford-StartX Fund                     |                          | \$ 100,000.00   |                     | \$       | 100,000.00 06-30-2016   | 06-28-2016          | 06-30-2016    |                     | 06-30-2016     | PS-22        |               | \$ 2,500,000.00 |               |                     |                           |                    | Section 4(a)(2)   |                 |                             | Paper                            |              |             | Investor  |              |
| 41714401f9191 SAFE-27 | CUI Ventures Limited Partnership         |                          | \$ 250,000.00   |                     | \$       | 250,000.00 06-30-2016   | 06-28-2016          | 06-30-2016    |                     | 06-30-2016     | PS-8         |               | \$ 2,500,000.00 |               |                     |                           |                    | Section 4(a)(2)   |                 |                             | Paper                            |              |             | Investor  |              |
| a8319a04a893 SAFE-28  | CRCM Opportunity Fund II LP              |                          | \$ 200,000.00   |                     | \$       | 200,000.00 06-30-2016   | 06-28-2016          | 06-30-2016    |                     | 06-30-2016     | PS-9         |               | \$ 2,500,000.00 |               |                     |                           |                    | Section 4(a)(2)   |                 |                             | Paper                            |              |             | Investor  |              |
| 55a2b20206c SAFE-31   | Wisdom Technologies Investments          |                          | \$ 750,000.00   |                     | \$       | 750,000.00 02-06-2017   | 03-01-2017          | 04-27-2018    | Conversion          | 04-27-2018     | PA-9         |               | \$ -            |               |                     |                           |                    | Section 4(a)(2)   |                 |                             | SAFE-31 converted into PA-09 and | Paper        |             | Investor  |              |
| c38b61131737 SAFE-32  | Trilliant Ventures Limited               |                          | \$ 100,000.00   |                     | \$       | 100,000.00 03-27-2017   | 05-24-2017          | 04-27-2018    | Conversion          | 04-27-2018     | PA-17        |               | \$ -            |               |                     |                           |                    | Section 4(a)(2)   |                 |                             | Electronic                       |              |             | Investor  |              |
| 6ea3b59756d SAFE-33   | Transportation Technologies              |                          | \$ 25,180.00    |                     | \$       | 25,180.00 01-17-2017    | 01-17-2017          | 01-04-2019    | Critical error      |                |              |               | \$ -            |               |                     |                           |                    | Section 4(a)(2)   |                 |                             | This is a duplicate entry.       | Electronic   |             |           | Investor     |