Designing a Virtual Security Management Layer for Cloud Content

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Abstract

TODO: Abstract *Keywords:*

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1 Introduction

Developing larger projects containing static content usually involves using a Content Distribution Network to be able to scale to a large user base. The commercial Content Distribution Networks are usually fairly easy to use, the content that is to be used in a project is usually simply uploaded and then distributed over the globe when the public requests it. For secret content this can be a problem and an inconvenience, and that is what this thesis is about. This work examines ways of enforcing virtual access control on content and groups of content, in the form of folders and snapshots. A system was developed to make the underlying theory work in practice.

The research question that this report answers is how and whether it is practically feasible to use Copy-on-Write for a high-level system like the one that is implemented.

TODO: Clarify problem definition and research questions

1.1 Prior Work

1.1.1 Copy-on-Write

This work relies heavily on the Copy-on-Write principle, which was founded and used in the Mach kernel [?], as it can be used to efficiently create snapshots and help solving concurrency problems that otherwise can occur.

Copy-on-Write is used in for example virtual memory management systems [?], for snapshot and as an optimisation technique for objects and types in several programming languages [?].

Its principle is that when processes or nodes share data in between each other, the data is not copied until one of the processes does changes to it. This is an optimisation as the processes does not have to send or copy all of the related data that is in memory, rather they only have to send pointers to the data. After many Copy-on-Write's a complex tree structure can be built up, but optimisations can be done to simplify that structure [?].

TODO: Polish and extend

2 Related Terminology

2.1 Abbreviations

2.1.1 JPF

Java Path Finder - It was developed by NASA and in 2005 they released it under an open source licence, which made more people contribute to the project. JPF is usually used for doing model checking of concurrent programs to easily find for example race conditions and dead locks.

2.1.2 CDN

Content Distribution/Delivery Network - Replicates content to several servers, usually spread out geographically. Once a request is made, the network serves content from the server closest to the requester.

2.2 Terms

2.2.1 Snapshot

A snapshot is a way to record the full state of a system at a specific time. The term comes from photography where a photo can be seen as the state of what the photo is of, at a certain time. Snapshots should not be confused with full copies of a system as full copies can be used as backups meanwhile snapshots are not very effective means of backups in the case of data corruption. It is not effective against data corruption as snapshots usually still refer to unchanged data that is still a part of the system [?].

3 Model

The model for this work should show how the data can not be accessed or modified by unauthorized users and how the integrity of the data is always kept in the Perius system.

There could also be another relevant model done to show that content can not be accessed by unauthorized viewers once the content is uploaded to a CDN, but as that should already have been thoroughly checked by the CDN providers this work can focus solely on the internal users and content of the management system.

3.1 Related work

3.2 Approach

3.3 Elements of the Model

TODO: Mathematical formal description of how the system works

| Set | Elements | semantics |
|-----|------------------------------|---|
| С | $c_0 \dots c_n$ | Containers; folders in the virtual file system |
| F | $f_0 \dots f_n$ | Files; files, images, videos |
| Р | $p_0 \dots p_n$ | Content; Meta-data for files |
| U | $u_0 \dots u_n$ | Users; registered users in the system |
| A | $A[u_0,c_0]\dots A[u_n,c_n]$ | Access matrix; describes what containers users have access to |

3.4 Access rights

$$u \in U$$
 can read $c \in C \Leftrightarrow u \in A[u, c]$
 $u \in U$ can write $c \in C \Leftrightarrow u \in A[u, c]$ and readonly $\notin c$
 $u \in U$ can delete $p \in c \Leftrightarrow u \in A[u, c]$ and readonly $\notin c$
 $u \not\equiv U$ can delete $f \in F$
 $\forall c \in C, \quad \exists u \in U \mid a \in A[u, c]$ (1)

3.5 Data integrity

A computer system or subsystem is defined as possessing the property of integrity if it behaves consistently according to a defined standard. This implies that a subsystem possessing the property of integrity does not guarantee an absolute behaviour of the system, but rather that it performs according to what its creator intended [?].

3.6 Initial Assumptions

To create an integrity model, some initial assumptions have to be made about what the correct behaviour of the system is, which the model then can be shown to follow. In this work unintentional behaviour as the result of data modification is the main concern, which could be used for sabotage or simply be the effect unintentional unfortunate race conditions etc.

3.7 Integrity Threats

According to Biba et. al [?] one can consider two threat sources, namely subsystem external and subsystem internal. The external sources could be another system calling the subsystem with faulty data or trying to make inaccurate calls to program functions, it could also be somebody trying to tamper with the exposed functions of the program. Threats that are internal could be a malicious part of the subsystem or simply an incorrect part of the subsystem, which does not behave according to specification.

In this work external threats are handled as threats that can occur from what has been exposed by the API (See Section 4.5.3.2 and internal threats as incorrect implementation. As the server and its system are assumed safe malicious subsystems are not considered.

TODO: Translate to mathematical expressions

- if a user wants to update a file in a content, the file is copied and the original is intact
- if a user reads content and then writes to it, the content is directly changed
- if a user copies content, a new content is created at the destination with reference to the same file
- if a user reads from a container and then writes to it, the container is directly changed (Which means last write wins, which doesn't matter)
- if a user creates a snapshot of a container, the full container tree is re created with new ids at the destination, its content still refers to the same files.

3.8 Findings

4 Implementation

4.1 Background

4.1.1 About Uprise

Uprise is a company based in Uppsala, Sweden. It is an EA studio focusing on creating great gaming experiences, which means that they are mostly not focussed on the actual gameplay which other EA studios like DICE is.

At the moment they are for example very involved with producing the Star Wars Battlefront game by making menu systems and developing the companion app, Battlefront companion.

4.1.2 The current system

Today a system called battlebinary [?] is used for managing and uploading files, mostly images, to content delivery networks. The current system does not make use out of the security features that the CDN's are offering, instead it uses a form of security by obscurity. When a file is uploaded to a CDN it is open for the public, but its filename is composed out of its original filename concatenated with a part of the MD5 hash of the content of the file, which makes it an extremely hard process to access the file on the CDN without access to the original file or a reference to the URI.

In the current system you can only upload a file once as there will be a collision in the upload otherwise, as the old and the new file will have the same MD5 hash.

4.1.3 Problem description

As the current system does not offer proper security measurements, is lacking a lot of features that is needed and does not scale very well, a new system should be developed. This work is about examining a way of implementing Copy-on-Write in a high level system like this, which should solve the scalability problem and make it possible to implement wanted features like snapshots, cloning and concurrent modifications of content.

4.2 Related Technologies

4.2.1 React

React is a JavaScript library for building user interfaces. React uses both its own virtual DOM and the browser's, this makes it able to efficiently update dynamic web pages after a change of state through comparing the old virtual DOM with the

resulting virtual DOM after the state change and then only update the browser's DOM according to the delta between the virtual DOMs [?]. React can be seen as the system for handling views in front-ends implementing a MVC (Model-View-Controller) architecture.

4.2.2 Reflux

Reflux [?] is an idea and a simple library of how to structure your application. It features a unidirectional dataflow (see Figure 1) which makes it more suitable, than for example Flux [?], when using a functional reactive programming style.



Figure 1: Reflux unidirectional dataflow

4.2.3 Scala

Scala is a multi-paradigm programming language. It most commonly runs on the JVM and compared to Java it supports most functional programming features at the same time as it supports object oriented programming [?].

4.2.4 REST

REST stands for representational state transfer, it is an architectural idea for writing stateless services. These services usually use URIs to identify specific resources and HTTP to modify or query these resources [?].

4.2.5 MongoDB

MongoDB is a document-oriented database which means that it does not have the concept of rows as normal relational databases has. Instead each entity in the database is stored as a document which is not fixed to a predefined table structure [?]. MongoDB lacks the support for joins to improve its possibility to scale, which can be a big down side to some applications containing the need for such logic.

4.3 Methods for determining implementation details

This chapter introduces the different methods used to determine how the new system should be implemented, which DBMS it should use and how the estimation of long term scaling was done.

4.4 Snapshot functionality

TODO: Structure to compare snapshot systems and conclude how Perius snapshot system was designed

4.4.1 Copy-on-Write

To efficiently create snapshots of a system Copy-on-Write can be used to make it possible to create snapshots in O(1) [?], this is due to the fact that to create a snapshot in a system using Copy-on-Write you only need to reference the current nodes in the tree and make sure that they are not removed, see Figure 2.

As the persistent storage, used in this implementation (Section 4.5.3), does not implement transactions or locks a lot of different problems can occur when several clients are working on the same data set at the same time. Such problems could be race conditions and determining the happened-before relation. In this work this problem is solved by implementing Copy-on-Write. TODO: Move last paragraph

4.4.2 Full Copy

Full copy or deep copy, as opposed to copy-on-write, is a copy where everything is copied directly and not only when an object is changed. This is easier to implement but is in most cases more inefficient as more disk space will have to be used and if used with for example certain tree structures the part of the tree that needs to be copied will have to be traversed.

4.4.3 Comparison of Copy-on-Write system implementations

4.4.3.1 BTRFS

Btrfs is a B-tree file system for Linux which makes use of Copy-on-Write to make it able to do efficient writeable snapshots and clones. It also supports cloning of subtrees without having to actually copy the whole subtree, this is due to the Copy-on-Write effect. As several nodes in the tree can refer to the same node each node keeps track of how many parents it has by a reference counter so that the node can be deallocated once the node does not have any parents any more. The reference counter is not stored in the nodes themselves but rather in a separate data structure so that a nodes counter can be modified without modifying the node itself and therefore eludes the Copy-on-Write that would have to occur.

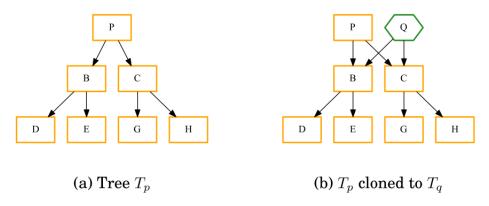


Figure 2: Cloning mechanism of Btrfs [?]

4.4.3.2 Mach kernel

In the mid 80's when the development of the Mach kernel started, there was problems with that physically copying memory was too slow. Too minimise the copying of memory, Copy-on-Write was implemented. It was implemented so that virtual copy operations could be done and so that tasks could share read-write memory [?].

TODO: Insert more systems here

4.4.4 Snapshot functionality of Perius

In Perius snapshots and clones are not taken in the fashion which Btrfs uses, which can be seen in Figure 2. As Perius does not have the tree structure pre-built and each node is instead stored in a flat storage space, such operation would be too computationally expensive as trees would have to be merged when collisions occur, due to the non-blocking nature of the application. Instead this implementation makes a full copy of the meta-data of the tree, but still refers to the same binary files until they are changed, which results in the creation of a new node.

TODO: Relate section more to comparison

4.5 Resulting system

4.5.1 Perius

Perius is the implementation that was done to solve the problem at hand at Uprise. Perius has a back-end written in Scala and a front-end written in Javascript (ES6), but they are both interchangeable. The back-end has a REST API running, which is how the front-end communicates with the back-end.

TODO: Picture of the newest front-end

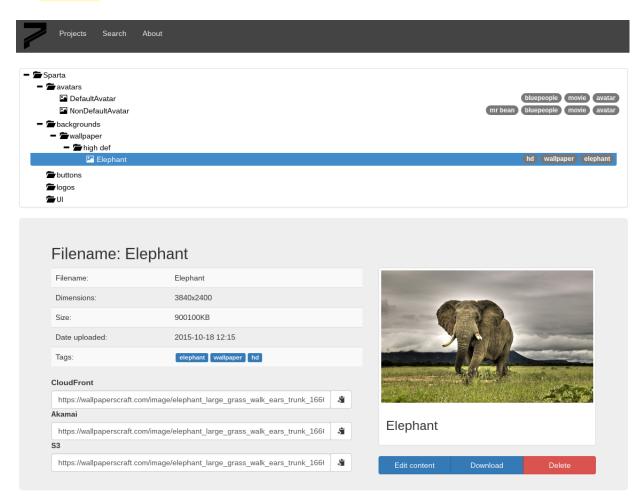


Figure 3: Front-end [?]

The service features a virtual file structure over the assets that has been stored, snapshots, security management of whole containers as well as individual files, audit and access logging, multi project support and a modular design for persistent storage.

The front-end is written in ES6 with React and Reflux, and the styling is done with the help of Bootstrap.

4.5.2 Copy-on-Write

TODO: Rename section and move

This implementation is far from as efficient as the other Copy-on-Write systems described in Section 4.4.1 in most aspects, but more efficient in some. As the implementation is built upon MongoDB as persistent storage and not a pure tree structure, single nodes can be fetched in O(1) but when querying for subtrees they need to be built first, which takes $O(\log(n))$, where n is the number of nodes in the subtree.

4.5.3 Persistent storage

4.5.3.1 MongoDB

MongoDB was chosen as the persistent storage because of its quick lookups and because of its internal storage format called BSON, which is very similar to JSON which the API is using. As the formats are similar, the process of marshalling and unmarshalling becomes quite easy between the core code, MongoDB instance and REST interface. The second reason was that if the system needs to scale in the future it is very easy to distribute MongoDB and if needed the system can easily be migrated to Reactive Mongo, which is an asynchronous and non-blocking driver for MongoDB and can therefore make the system scale even further [?].

All files are also stored directly in MongoDB with the help of GridFS. GridFS chunks the files according to the size limit of MongoDB objects, which is currently 4MB. The advantage of this is that backups of the Perius state is easily done through a database backup, no separate files needs to be backed up. Another advantage that is given by this is that you can retrieve specific ranges of a file, although that advantage is not needed in the Perius implementation. The disadvantage of using this approach is that when using a non-distributed database it us slower to read and write to the database than reading or writing directly to the filesystem. Another disadvantage is that to access the files it is needed to go through the database layer in some way, instead of accessing the filesystem.

4.5.3.2 API

In this work a RESTful API was implemented and used for back-end \Leftrightarrow front-end communication.

REST was chosen as only basic CRUD operations needs to be performed and because the BSON format which is used in MongoDB is almost identical [?] to the standardised JSON format which is usually used by RESTful services [?].

4.5.4 REST Endpoints

For the front-end to communicate with the back-end, a RESTful service is implemented. The following endpoints were configured:

• projects

GET - list all projects

POST - create new project

• projects/{id}

GET - get specific project

PUT - update existing project

DELETE - delete existing project

• projects/{id}/content

POST - create new content in a specific project

• projects/{id}/content/{id}

GET - get specific content in a specific project

PUT - update existing content in a specific project

DELETE - delete existing content in a specific project

• projects/{id}/snapshots

POST - create new snapshot in a specific project

• projects/{id}/containers

POST - create new container in a specific project

• projects/{id}/containers/{id}

GET - get specific container in a specific project

PUT - update existing container

DELETE - delete existing container

As can be seen several expected endpoints are missing, this is intentional as the operations missing can be performed in a more efficient way. Such endpoint is for example GET $projects/\{id\}/containers$ as all containers exist in GET $projects/\{id\}$ and the interface should present a file structure where both content and containers are shown.

4.6 Findings

4.6.1 Scalability

When using the ReactiveMongo driver [?], which is asynchronous and non-blocking, the application has no limits of how much load and users it can handle as the hardware and nodes can be scaled up linearly when needed. With Cashbah [?], which is used with the current implementation, it is harder to scale to the enourmous amounts of load which ReactiveMongo can support as Casbah is synchronous and has blocking IO. For this work the kind of scalability which is offered by Reactive-Mongo is not needed as the load will not reach the peak (TODO: relate to graph) for what Casbah can handle on a single server.

TODO: Add graphs of load testing etc

4.6.2 Security of the system

Authorization The authorization of the system is currently being handled by LDAP

Audit logs

5 JPF

TODO: Not sure where to put this section

JPF was used to test the idea and state transitioning of the application. Its a very simplified version of the real system that still contains all the important Copy-on-Write core concepts and the assumptions that have been made for the model. This simplified version could then be automatically tested for soundness. It is not a proof that the model works, but it is very exhaustive in its testing.

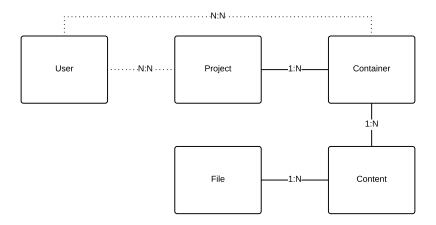


Figure 4: High Level Entity Relationships

5.1 Entities

5.1.1 Content

Content is meta data about a file and is stored in a container, it is a form of virtual file. The content can refer to for example an image, video or binary blob.

5.1.2 Project

A project is what is created to contain all content and containers related to a real project. Files can be changed within a project and the system can contain several projects and their virtual content are completely disjoint.

5.1.3 Container

A container is a virtual folder within a project which can contain content and other containers.

5.1.4 Snapshot

A snapshot is a read-only container from the state which the container the was in when the snapshot was created. A snapshot can not be updated and can only be deleted from the root of the snapshot. Snapshots are by default stored as siblings to the container which they were made from, but they can be contained by any container.

5.1.5 File

A file refers to an actual physical file. Files are stored in the database to make backup, deployment and migration easier.

5.1.6 User

A user is the structure that handles people who have been granted access to the system. Access to the system is handled by a separate service, like LDAP.

5.2 Execution

Java path finder was used to show that the model and plan of how to build the system was sound. The model was built in Java with the objective of being as reduced and simple as possible, without loosing any of the cases that needed to be covered by the model checker. As the users are mainly going to be handled by external systems they were not included in the model.

Each collection in the persistent storage was emulated by using the built-in ConcurrentHashMap type. Each client was represented by a thread and each action taken by the client was randomised. The id hashes which MongoDB is using for each entity was imported from the mongo-java-driver-2.13.3 and each object had its own id, generated in the same fashion as the real implementation is using, randomly generated by the ObjectId class to minimise collisions that is. Furthermore no locking or transactions were used and the threads were running fully concurrently, without any sleep statements.

ConcurrentHashMap had to be used in instead of the normal HashMap, as the normal HashMaps can't be iterated over concurrently.

JPF checked each permutation of states that the threads can end up in, the result of the run can be seen in Listing 1.

| Listing 1: Results of JPF run | |
|-------------------------------|--|
| elapsed time: | 14:26:53 |
| states: | new = 160853259, |
| | visited = 451102505, |
| | backtracked = 611955764, |
| | $\mathrm{end}\!=\!21640$ |
| search: | maxDepth = 380, |
| | constraints=0 |
| choice generators: | ${ m thread}\!=\!160853255$ |
| | (signal=0, |
| | lock = 3603938, |
| | $\operatorname{sharedRef} = 146989208$, |

threadApi=3,

reschedule=10260106),

data=0

heap: new = 676056850,

released = 435060996,

maxLive=655,

 $\gcd Cycles\!=\!523950061$

instructions: 11917045758

max memory: 6256MB

 $\begin{array}{ccc} \text{loaded code:} & \text{classes} = 111, \\ & \text{methods} = 2179 \end{array}$

6 Discussion

7 Summary

7.1 Conclusions

7.2 Future work

Full access control was not implemented according to the model described in 2.2.1, it was only implemented to check whether a user should have access to the system as a whole or not, the implementation did not set or check any specific access rights to certain contents or containers.