

Clinical Priority & Protocol Architect

Client Name: _____ Date: __
Primary Health Goal: _____

Section 1: The Hierarchical Priority Scan

Instructions: Review the client’s Matrix/symptoms. Check the nodes currently requiring intervention. Address them in the numerical order below (The Clinical Order of Operations).

| Priority | System / Node | Symptoms Present? | Clinical Leverage (The "Why") |
|----------|-----------------------|-------------------|--|
| 1 | Assimilation (Gut) | [] | Foundation for nutrient status & 70% of immune activity. |
| 2 | Defense & Repair | [] | Systemic inflammation must be lowered for repair to occur. |
| 3 | Energy (Mitochondria) | [] | Healing is ATP-intensive; repair is impossible without energy. |
| 4 | Communication | [] | Hormones/Neurotransmitters are "software" for the body. |
| 5 | Biotransformation | [] | Clearing toxic burden once elimination pathways are open. |

The Common Denominator: (e.g., Metabolic Inflammation/Insulin Resistance)

Section 2: The Dual-Track Strategy (80/20 Rule)

Instructions: Balance immediate relief with long-term restoration. Ensure 80% of the effort focuses on the "Optimize" track.

| Track 1: TARGET (20% - Quick Wins) | Track 2: OPTIMIZE (80% - Root Cause) |
|------------------------------------|--------------------------------------|
| Focus: Symptom relief & "Buy-in" | Focus: Foundational restoration |

| Track 1: TARGET (20% - Quick Wins) | Track 2: OPTIMIZE (80% - Root Cause) |
|-------------------------------------|---------------------------------------|
| Action/Supplement: | Action/Supplement: |
| 1. _____ | 1. _____ |
| 2. _____ | 2. _____ |
| Expected Outcome: | 3. _____ |
| (e.g., Better sleep, less bloating) | Expected Outcome: |
| _____ | (e.g., Gut healing, T4-T3 conversion) |

Section 3: Sensitivity & Implementation (R.O.O.T.S. Method™)

Is the client a "Sensitive Responder"? [] Yes [] No *If Yes, use the Incremental Loading schedule below to prevent therapeutic overwhelm.*

| Phase | Intervention | Start Date | Dosage Instructions |
|-----------------|--------------------|------------|-----------------------------------|
| Reveal | Lifestyle: _____ | ___ | (e.g., Hydration/Light first) |
| Organize | Supplement 1: ____ | ___ | "Test Drive": 1/4 dose for 2 days |
| Optimize | Supplement 2: ____ | ___ | Introduce 3-4 days after Supp 1 |
| Target | Supplement 3: ____ | ___ | Introduce 3-4 days after Supp 2 |

Practitioner Observations & Reflection:

Are we fixing the foundation (Gut/Inflammation) before the paint (Hormones)?

Next Steps for Client:

1. _____
2. _____

