SRAVANI RACHARLA (206)-954-5655

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*Employment gap from 2016 is due to lack of authorization to work in the USA as I moved from India. Looking to restart my career as I got my EAD.*

**SUMMARY**

An experience of 4+ years including the sectors of financial research, stock broking, banking, retail and Data Retrieval and Reporting (SQL, Tableau and Power BI).

* Experience of 2.5 years in data tracking, interpreting and analyzing in order to meet the investment objectives and investor data needs.
* Experienced in financial planning and portfolio design in mutual funds.
* Successfully interpreted data for managerial action, operational and portfolio strategy development. Proficient knowledge in statistical Data Analysis.
* Efficient in preparing, analyzing and forecasting financial data.
* Experience in banking including, gold mortgage loans, and customer service.
* Experience of 2+ years in retail marketing and enhancing customer shopping experience with exciting offers, and, interesting and innovative promotion strategies. Performed accounting and bookkeeping functions along with inventory management.
* Efficient presenter and excellent communicator with ability to learn and succeed.

**TECHNICAL TOOLS**

* **Reporting:** Microsoft SQL Server, TSQL, Tableau, Power BI
* **Programming:** Python
* **Editors:** Visual Studio Code
* **Other:** GIT

**CERTIFICATIONS**

Certified Associate in Project Management (CAPM)

**EDUCATION**

FinTech Bootcamp

*University of Washington* Present

MBA – Finance

*Christ University, Bangalore, India* 2015

B. Tech. (Electronics and Communication Engineering)

*Sri Krishna Devaraya University, India* 2013

**WORK EXPERIENCE**

**Company Name: Amazon**

**Role:** Customer Service Associate – Logistics (Temp)

Tenure: Nov 2019 – Feb 2020

Responsibilities:

* As a part of a DSP DA peak hiring team, I assisted in moving the candidates through the workflow and communicating with them at each step regarding the details of interview using career builder and Sense.
* Automated route requirement calculations using excel solver macros.
* Effectively collaborated with senior leaders and Project leads and Area Managers across fulfillment centers to gather the hiring event results and plan for the future hiring events.
* Analyzing results to report performance for each hiring event planned, and using the analysis as an input for the upcoming events, to decide on the type of the hiring event required for better ROI.
* Managing job postings in craigslist for all the hiring sites.

**Company Name: Kroger**

**Role:** Program Manager (Contract Role)

Tenure: Jul 2019 – Nov 2019

Responsibilities:

* Assist the department manager in reaching sales and profit goals established for the department, and monitor all established quality assurance standards.
* Assist in directing and supervising all functions, duties and activities for the department.
* Support the day-to-day functions of the Grocery operations.

**Company Name: S&P Global Market Intelligence**

**Role**: Financial Analyst (Full Time)

Tenure: April 2015 – May 2016

Responsibilities:

* Secondary research of tracking global debt securities offerings such as corporate bond and note offerings, preferred stock offerings, structured product offerings, and composite unit offerings.
* Worked extensively in mining secondary data sources which include press releases from the company and regulatory websites, newswires, issuance prospectus – both English and non-English and newsfeeds sourced through web crawlers etc.
* Generating reports on securities and companies issuing those, using excel functions such as lookups, indexes, excel charts, sorting data, filtering data, pivot tables and data analysis.
* Generating sourcing reports using in house automation applications like workflow application.
* Used SQL to query databases and generate reports of securities tracked, and transactional data maintained, using structural features of securities.
* Contributed in eliminating data redundancy.

**Company Name: Karvy Stock Broking Limited**

**Role**: Securities Analyst (Intern)

Tenure: Mar 2014 – Aug 2014

Responsibilities:

* Analyzing the performance of different types of mutual funds and designing investment portfolios for different types of investors which are aligned with the market conditions.
* Preparing fund performance reports for each investor using excel data analysis features, at regular time intervals and when required specifically.
* Preparing fund analysis reports based on each fund house for specific time periods and generating comparison reports for each fund house to efficiently achieve objectives and investors agenda.
* Investigating and forecasting the performance of funds taking all the market factors in to consideration.

**Company Name: APCOB Bank**

**Role**: KYC Compliance Officer (Intern)

Tenure: Jan 2014 – Mar 2014

Responsibilities:

* Worked in the mortgage loans department, with the gold loans team, verifying purity and quantity of the metal and calculating the loan amount that can be sanctioned to the customer.
* Worked for the KYC (know your customer) requirement process which is a part of anti-money laundering and banking regulations, ensuring that the customers are anti-bribery compliant.
* Performed day-to-day banking servicing activities such as deposits, withdrawals, money orders, demand drafts, and cheques.
* Worked with the marketing team to increase the customer base and was successful in finding and maintaining new customers and proving services such as opening a new individual account, joint account and maintaining minimum deposit amounts, registering for debt and credit cards, registering for online banking, and registering for new lockers in the branch.

**Company Name: Vijaya Dairy Retail**

**Role**: Business Manager

Duration: 2011 to 2013

Responsibilities:

* Inventory management of all the products sold in the business, management of telephone orders and maintaining customer satisfaction.
* Identifying process improvements and introducing new products and sales strategies, marketing and promotion.
* Bookkeeping and financial reporting for the business, quarterly and annually.
* Accounts receivable and accounts payable accounts tracking.