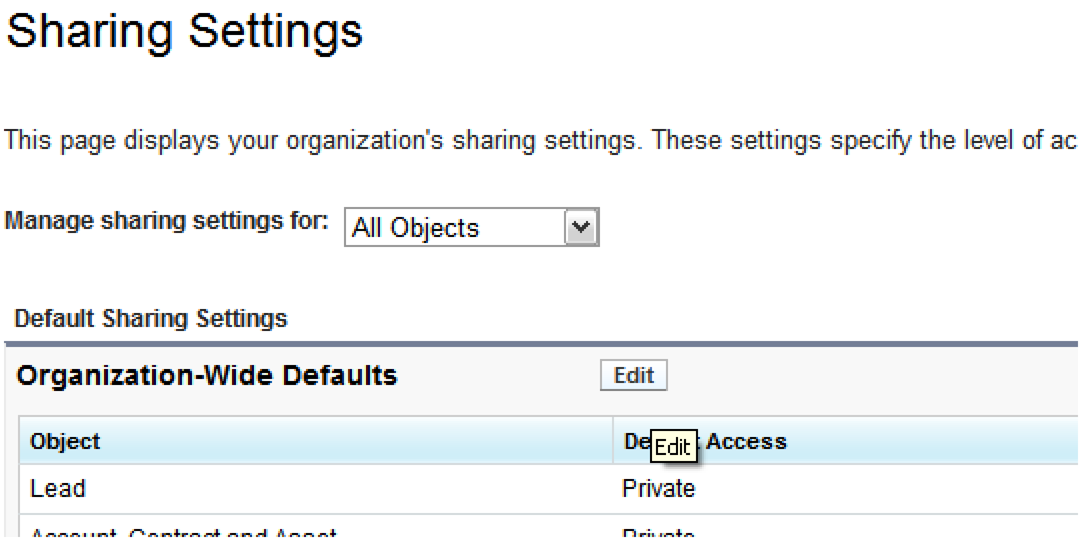
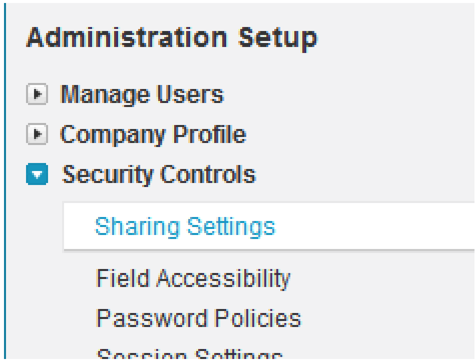
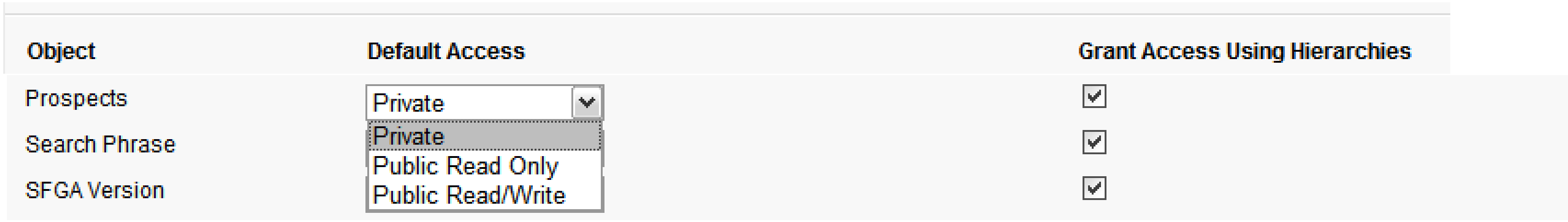
Force.com Roles

Roles in force.com can be used as security hierarchies

To setup a database table or force.com ‘object’ to utilize this feature
Go to>setup>Sharing settings>edit> make sure the checkbox is selected
AND
That the default access is set to private





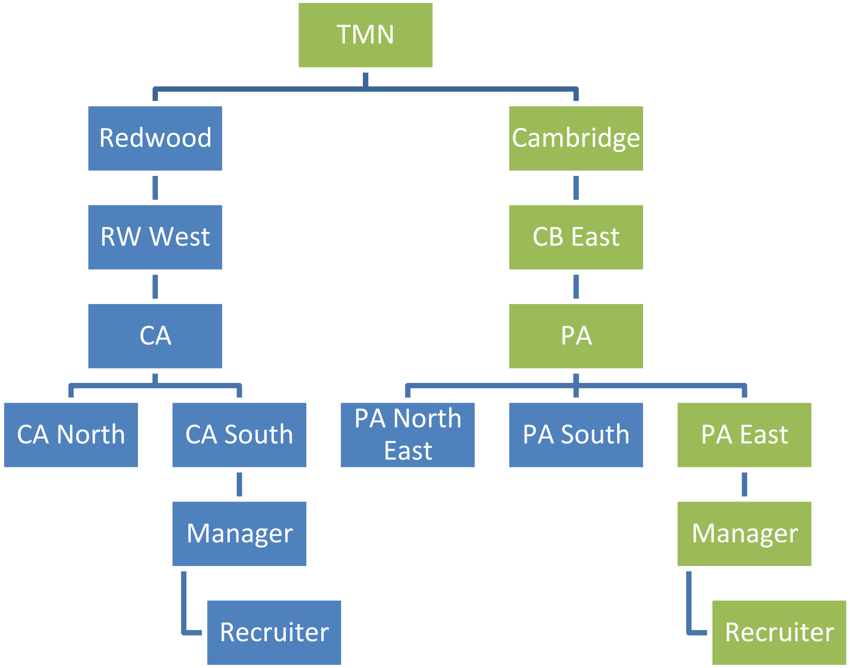


Understanding the feature

Every object record is ‘owned’ by a single user or a recruiter in this example

If a record is ‘owned’ by a recruiter in PA East
Then any user in any of the roles above ‘recruiter’ would have access to the record.
Shown in green

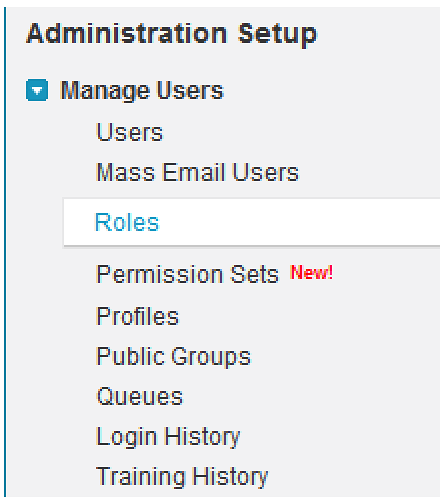
This helps a great deal in reports.
One report can be created and allow for every user to have access. Knowing that the data displayed in the report is based on where each user running the report is in the security hierarchy.

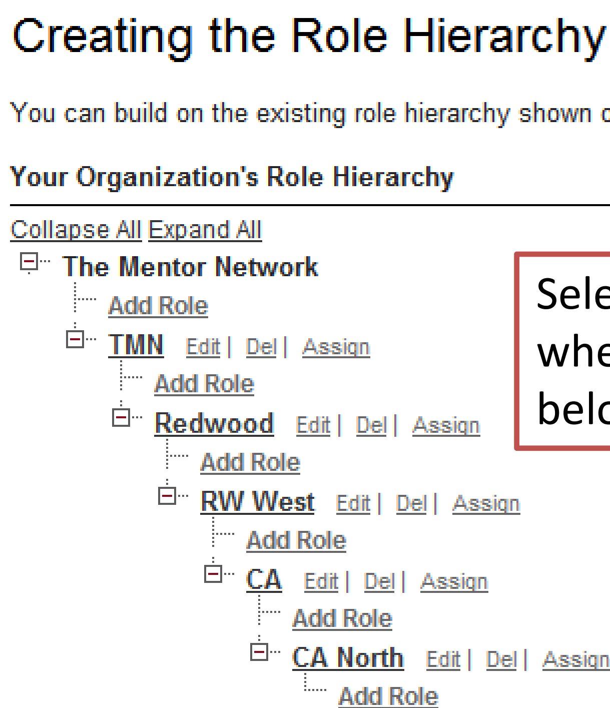


Setting up roles

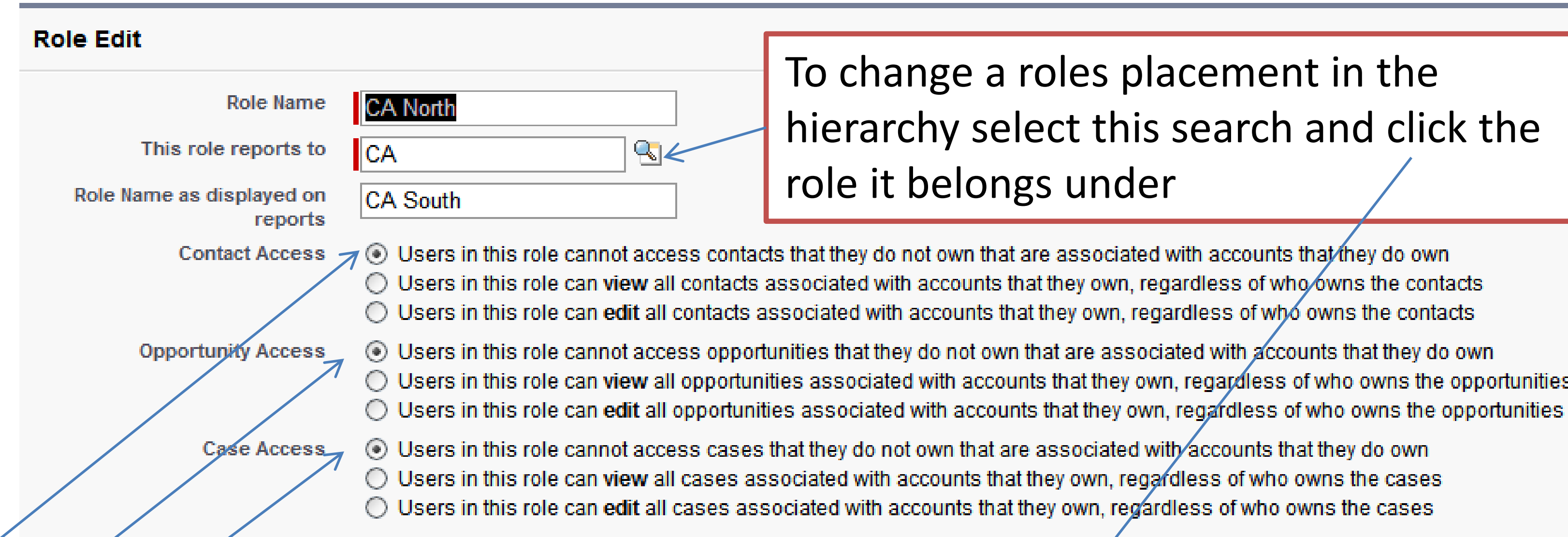
With the feature, roles must be configured

Go to Setup> Roles





Select ‘Add Role’ at the level where you want to add below it



To change a roles placement in the hierarchy select this search and click the role it belongs under

Salesforce.com has a set of objects that are not used in Force.com.

Technically the Sys admin(s) have SalesForce licenses, so throughout the admin process
All of the SalesForce CRM objects are present