Garage Management System

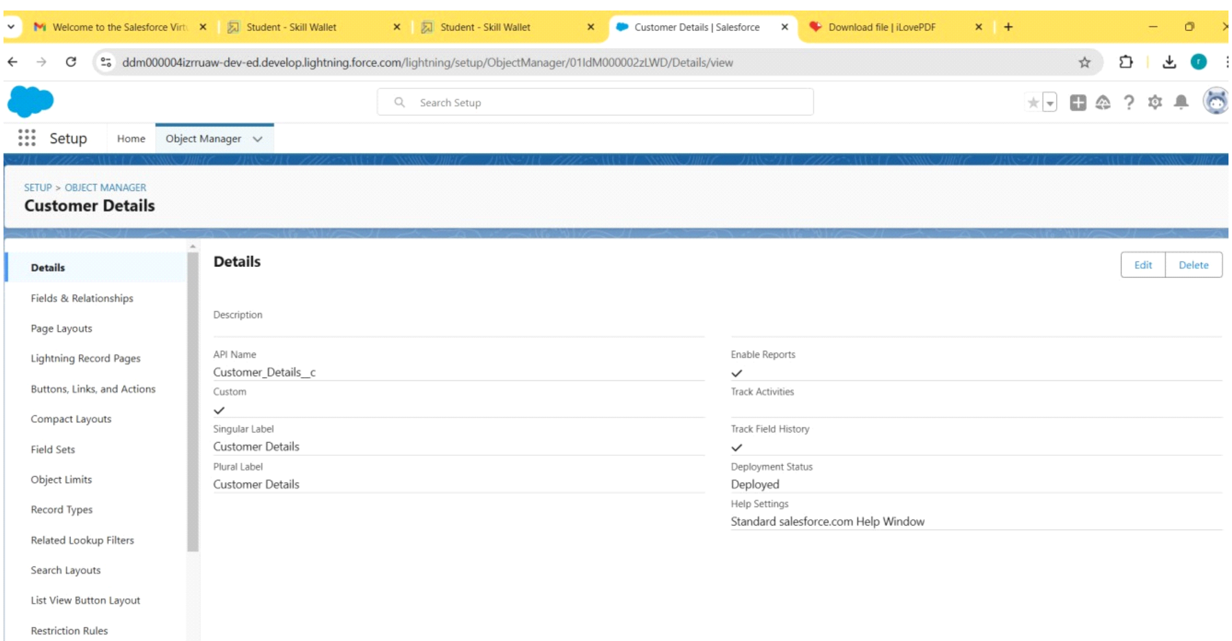
By

Sravya Regalla
regallasravya@gmail.com

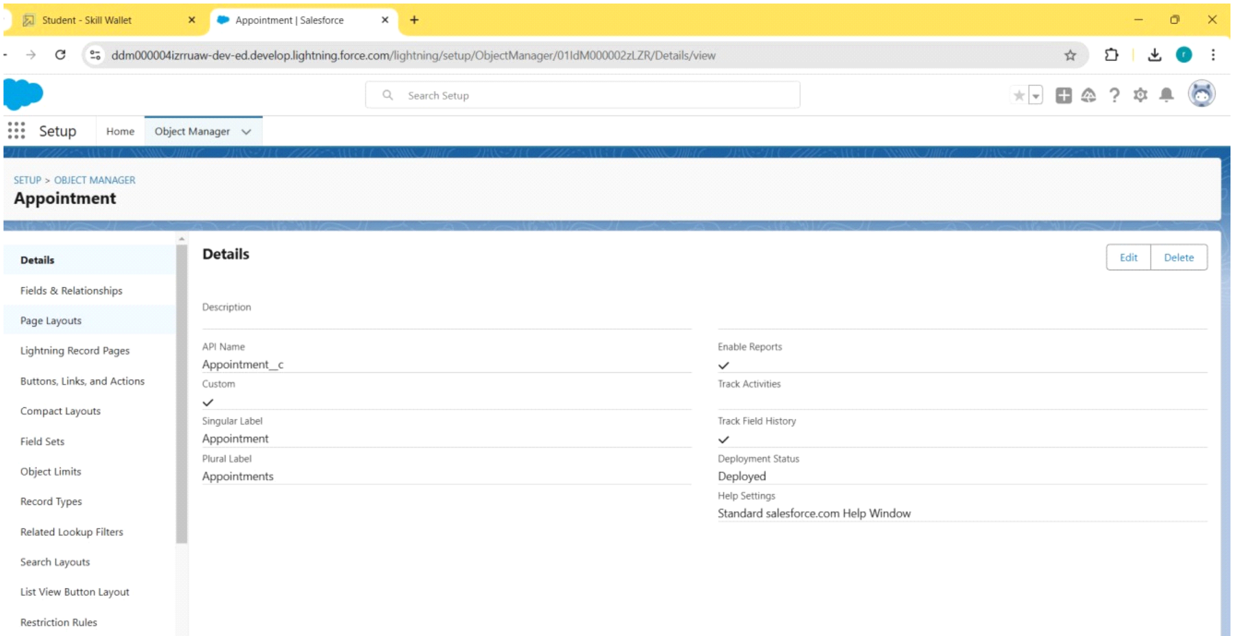
Task 1 (Object Creation)

Output Screenshots:

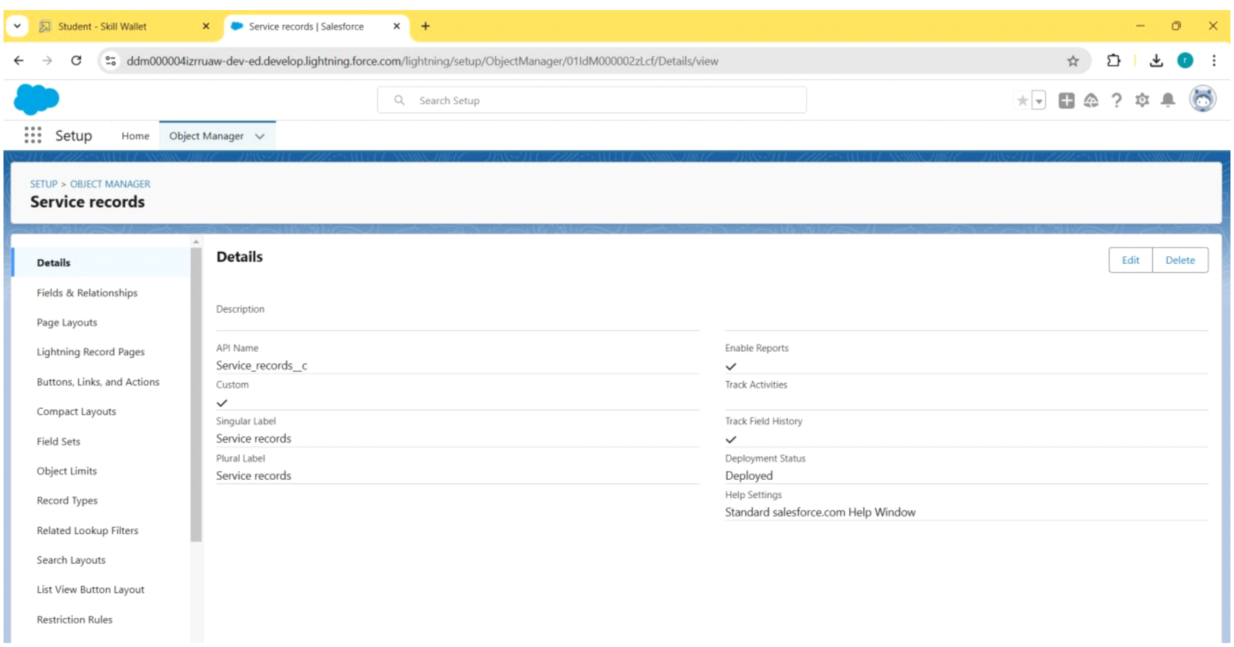
1.Customer Details Object:



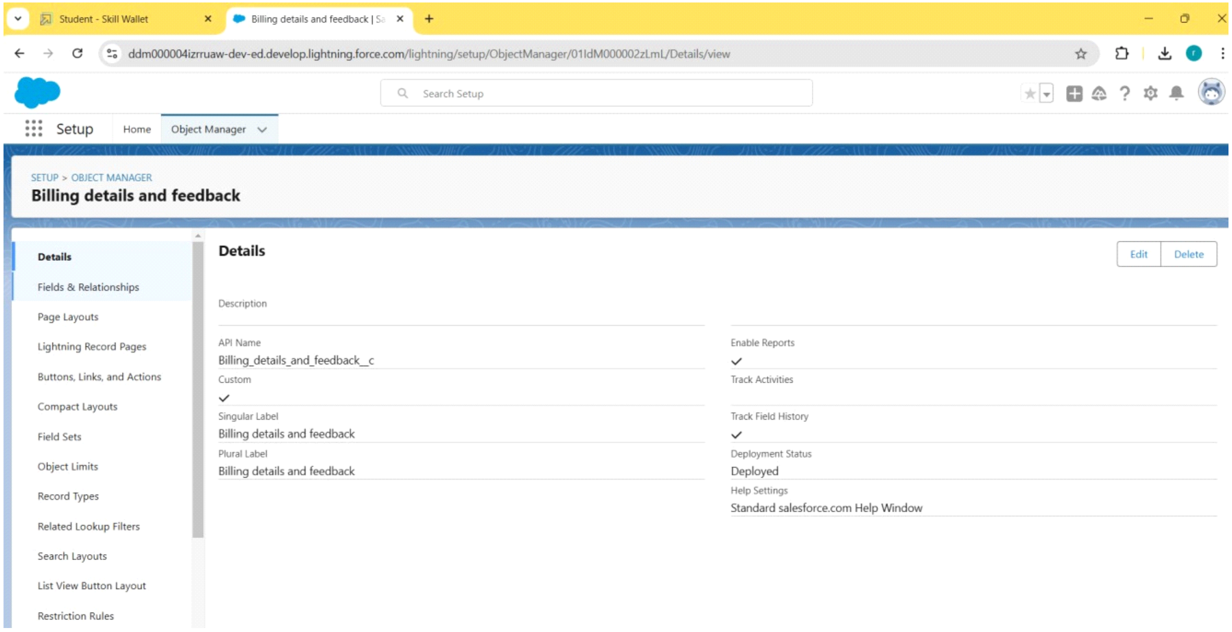
2.Appointment Object:



3.**Service Records Object**:

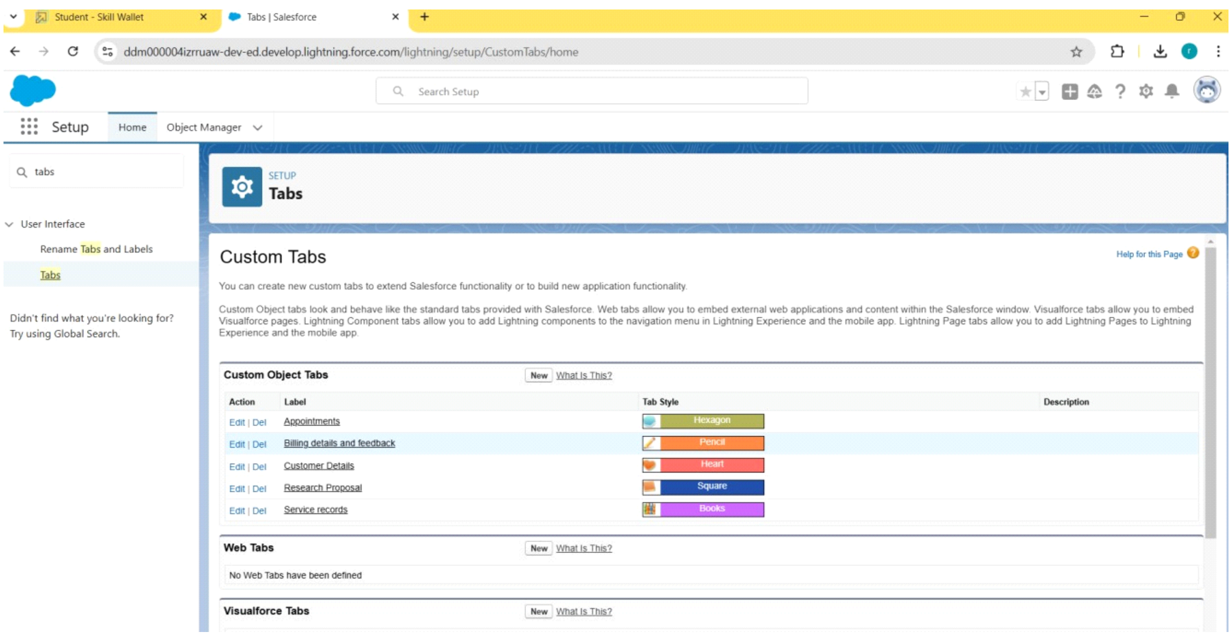


4.**Billing Details and Feedback Object:**



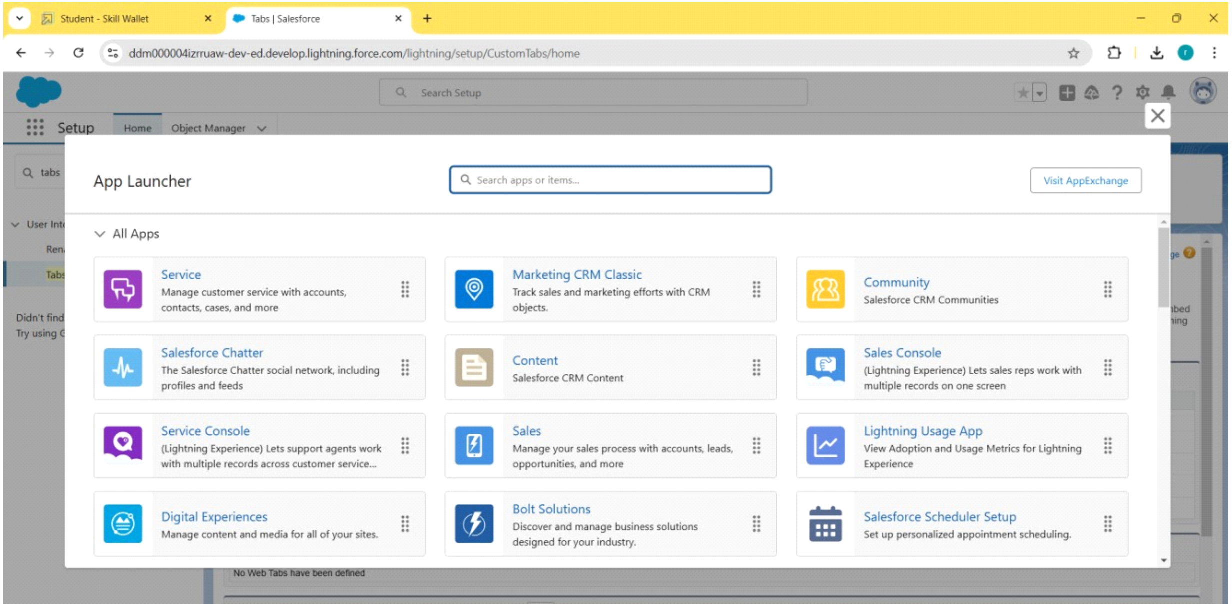
Task 2 (Tabs Creation)

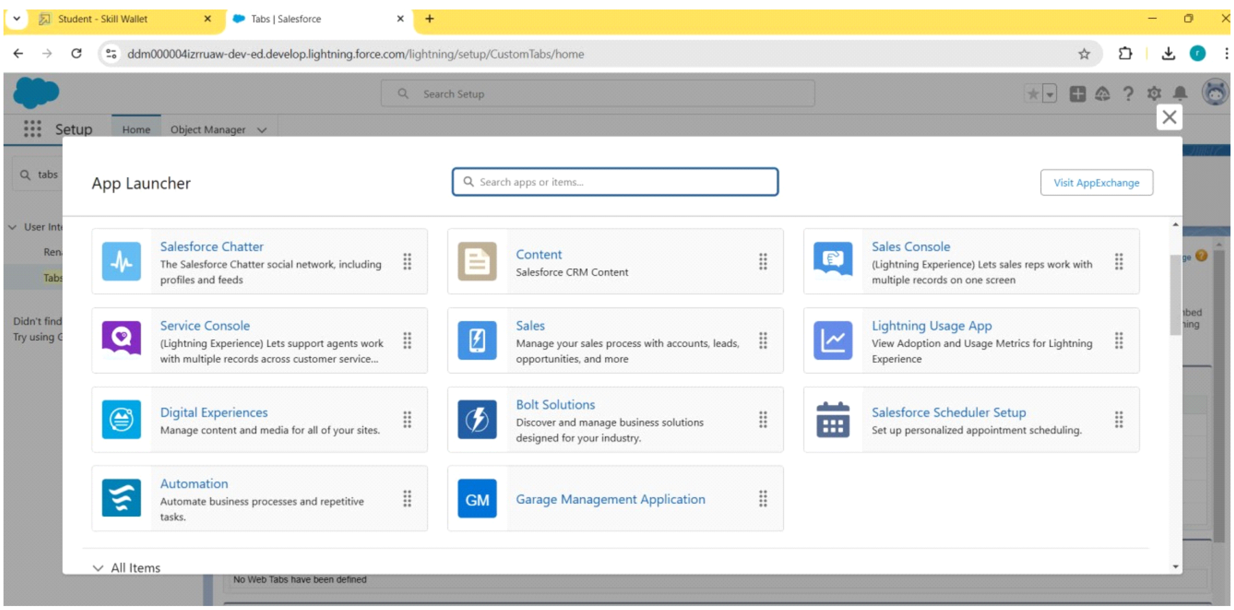
1.Creating A Custom Tab

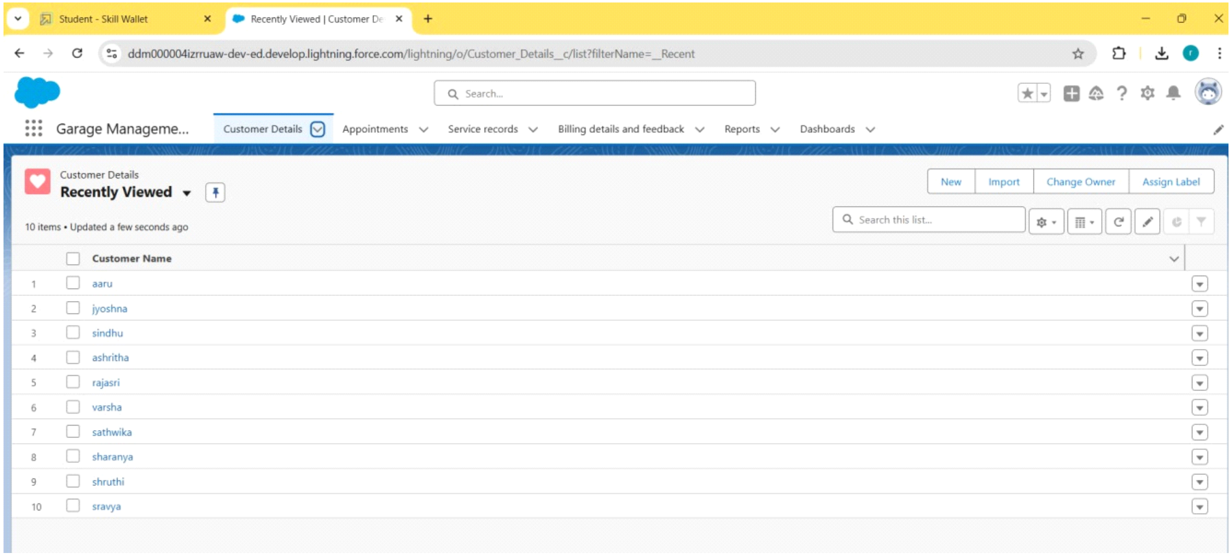


Task 3 (The Lightning App Creation)

1.Create A Lightning App

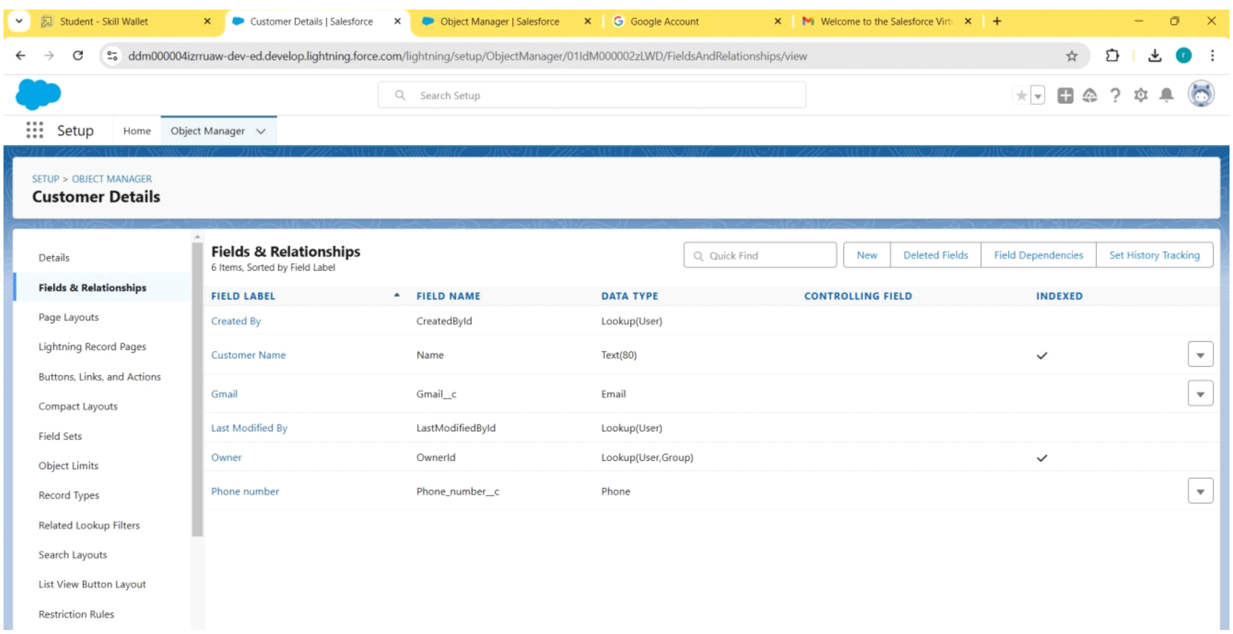

Student - Skill Wallet
Tabs | Salesforce
ddm000004izrruaw-dev-ed.develop.lightning.force.com/lightning/setup/CustomTabs/home
Search Setup
Setup
Home
Object Manager
App Launcher
Search apps or items...
Visit AppExchange
All Apps
Service
Manage customer service with accounts, contacts, cases, and more
Marketing CRM Classic
Track sales and marketing efforts with CRM objects.
Community
Salesforce CRM Communities
Salesforce Chatter
The Salesforce Chatter social network, including profiles and feeds
Content
Salesforce CRM Content
Sales Console
(Lightning Experience) Lets sales reps work with multiple records on one screen
Service Console
(Lightning Experience) Lets support agents work with multiple records across customer service...
Sales
Manage your sales process with accounts, leads, opportunities, and more
Lightning Usage App
View Adoption and Usage Metrics for Lightning Experience
Digital Experiences
Manage content and media for all of your sites.
Bolt Solutions
Discover and manage business solutions designed for your industry.
Salesforce Scheduler Setup
Set up personalized appointment scheduling.
No Web Tabs have been defined


Student - Skill Wallet
Tabs | Salesforce
ddm000004izrruaw-dev-ed.develop.lightning.force.com/lightning/setup/CustomTabs/home
Search Setup
Setup
Home
Object Manager
App Launcher
Search apps or items...
Visit AppExchange
Salesforce Chatter
The Salesforce Chatter social network, including profiles and feeds
Content
Salesforce CRM Content
Sales Console
(Lightning Experience) Lets sales reps work with multiple records on one screen
Service Console
(Lightning Experience) Lets support agents work with multiple records across customer service...
Sales
Manage your sales process with accounts, leads, opportunities, and more
Lightning Usage App
View Adoption and Usage Metrics for Lightning Experience
Digital Experiences
Manage content and media for all of your sites.
Bolt Solutions
Discover and manage business solutions designed for your industry.
Salesforce Scheduler Setup
Set up personalized appointment scheduling.
Automation
Automate business processes and repetitive tasks.
GM
Garage Management Application
All Items
No Web Tabs have been defined

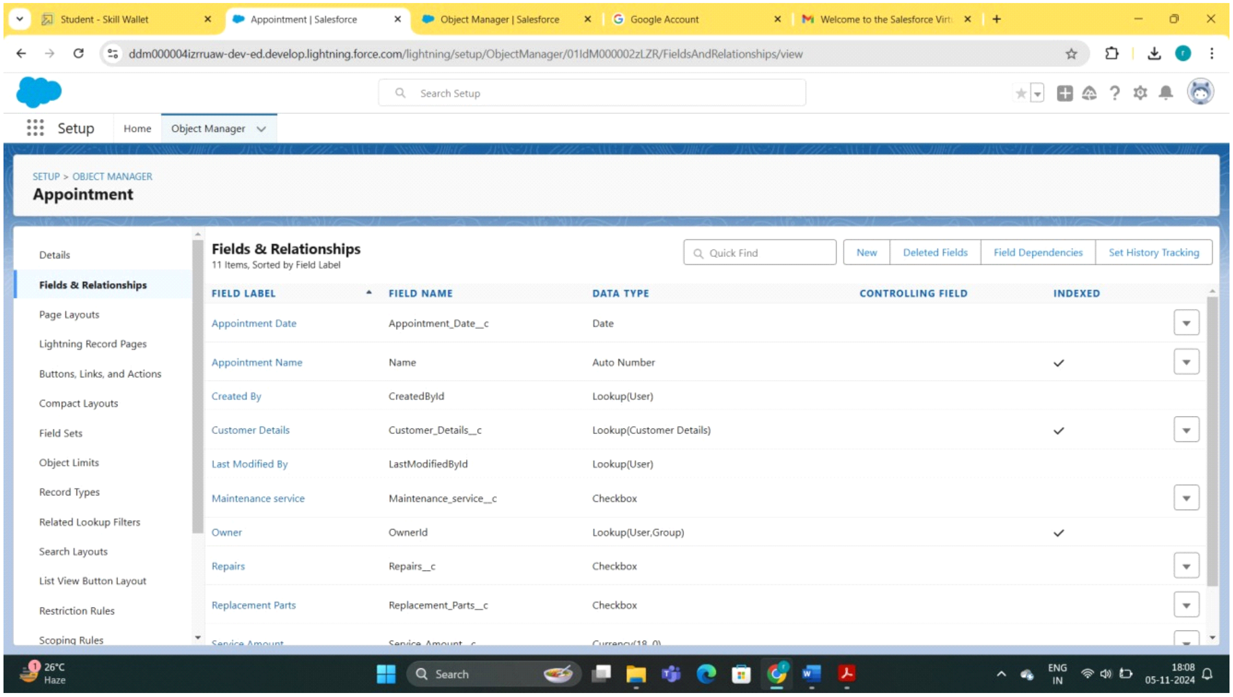


Task 4 (Fields Creation)

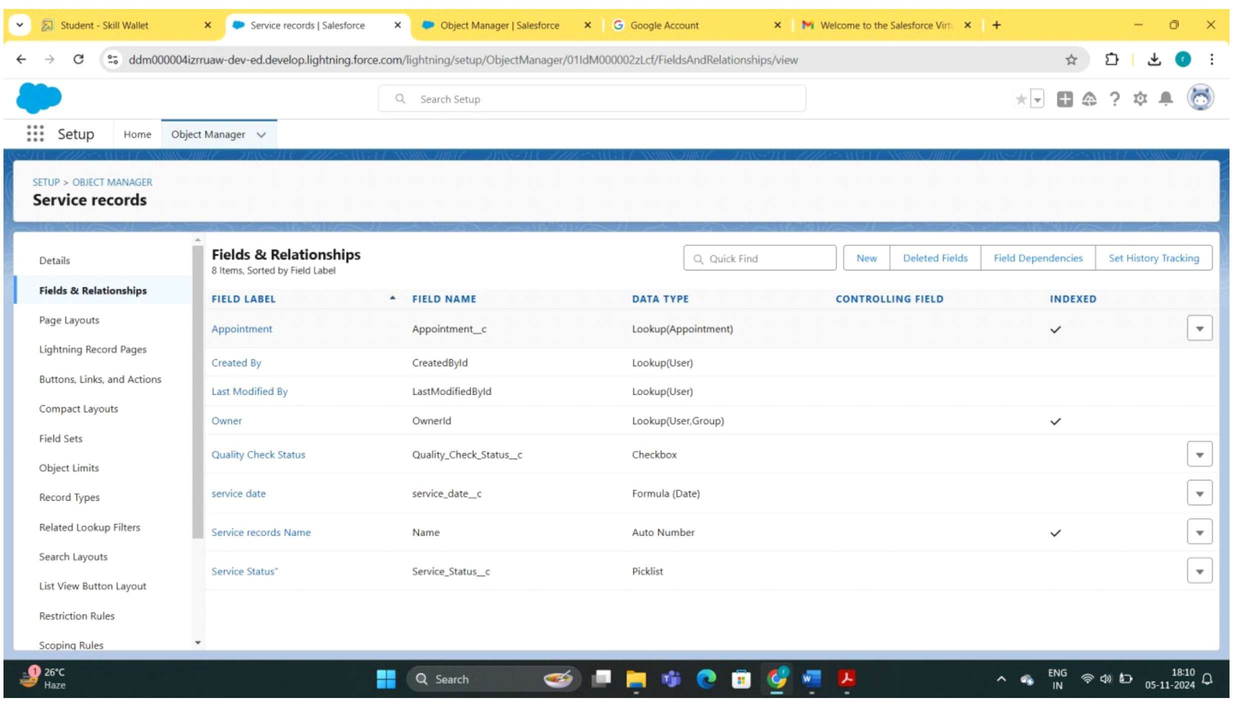
1.Creation Of Fields For The Customer Details Object



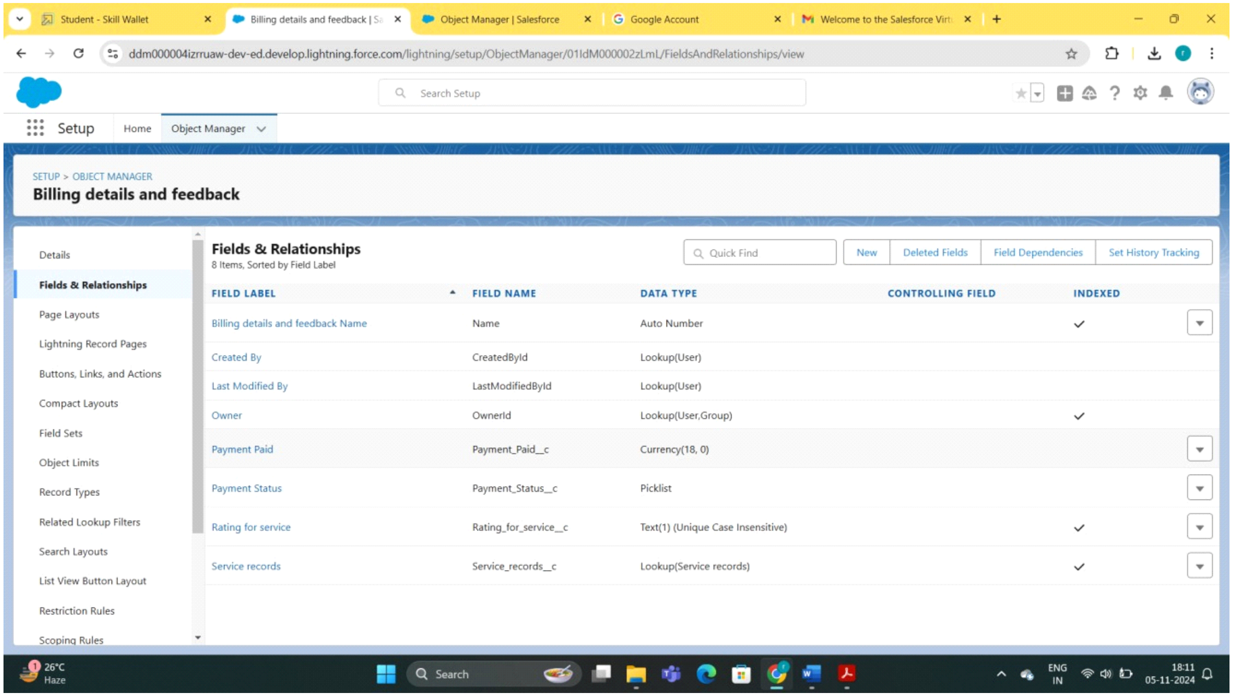
2.Creation Of Currency Fields in appointment



3.Field In Service Records Object

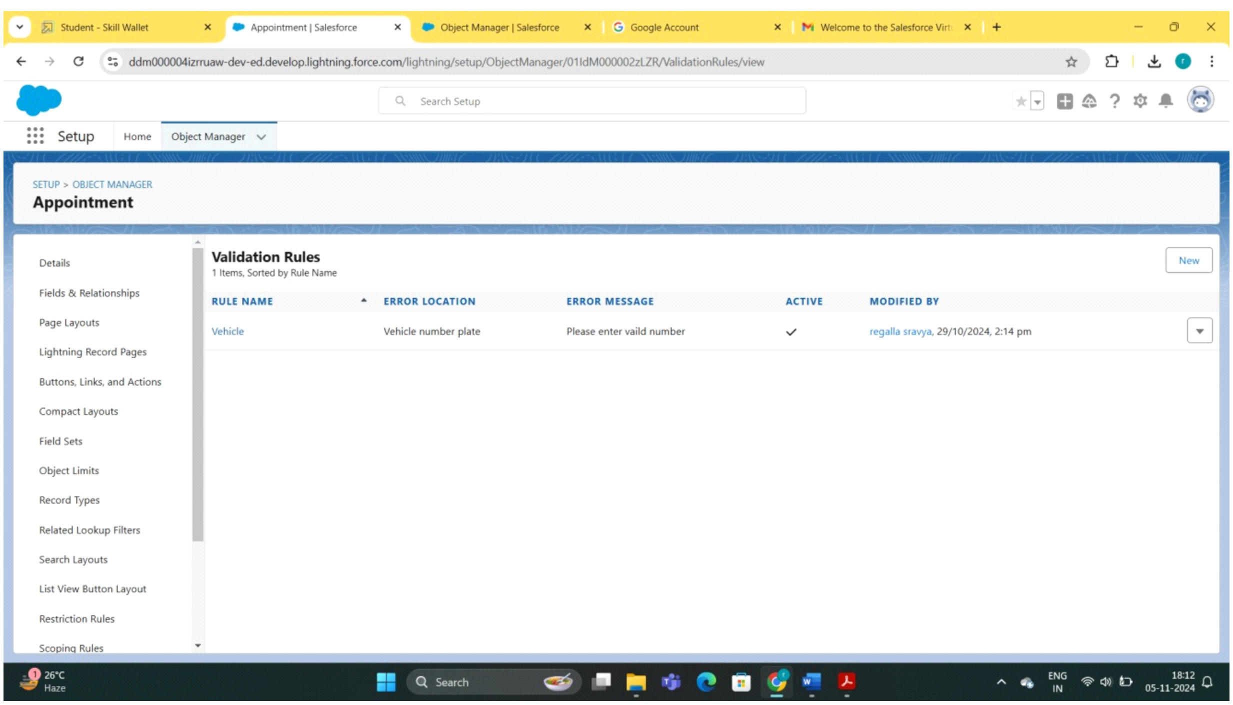


4.Service and bill feedback object Creating Formula

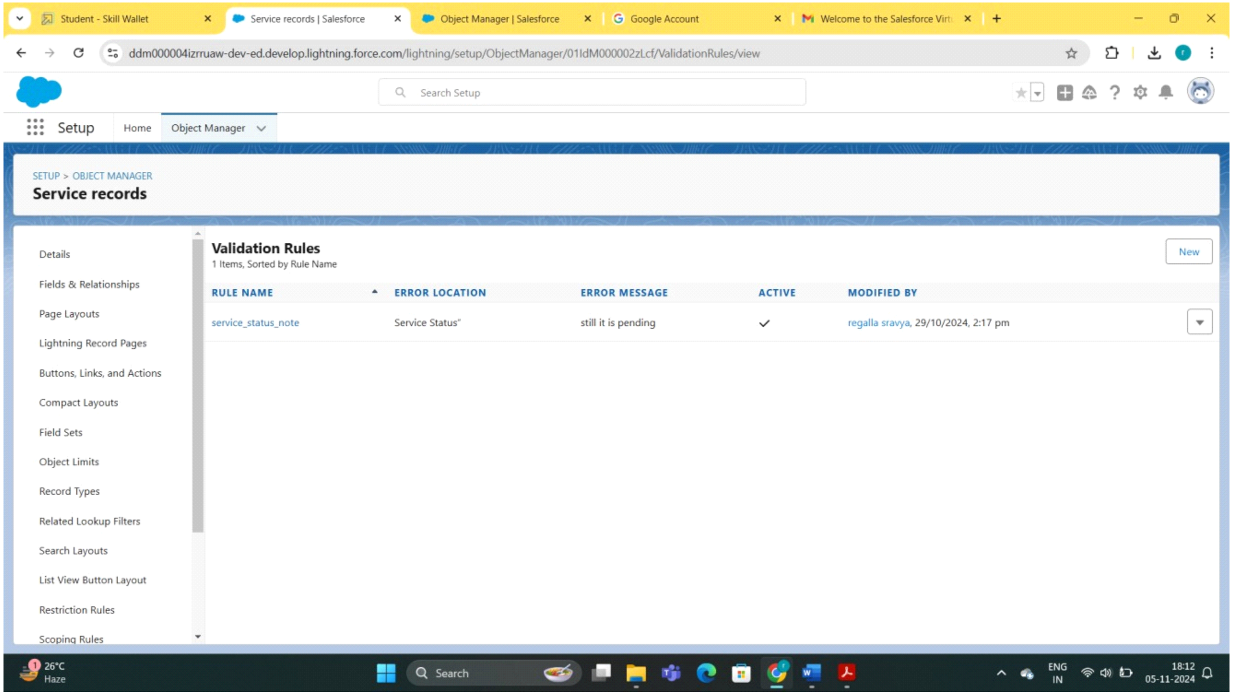


Task 5 (Validation Rule Creation)

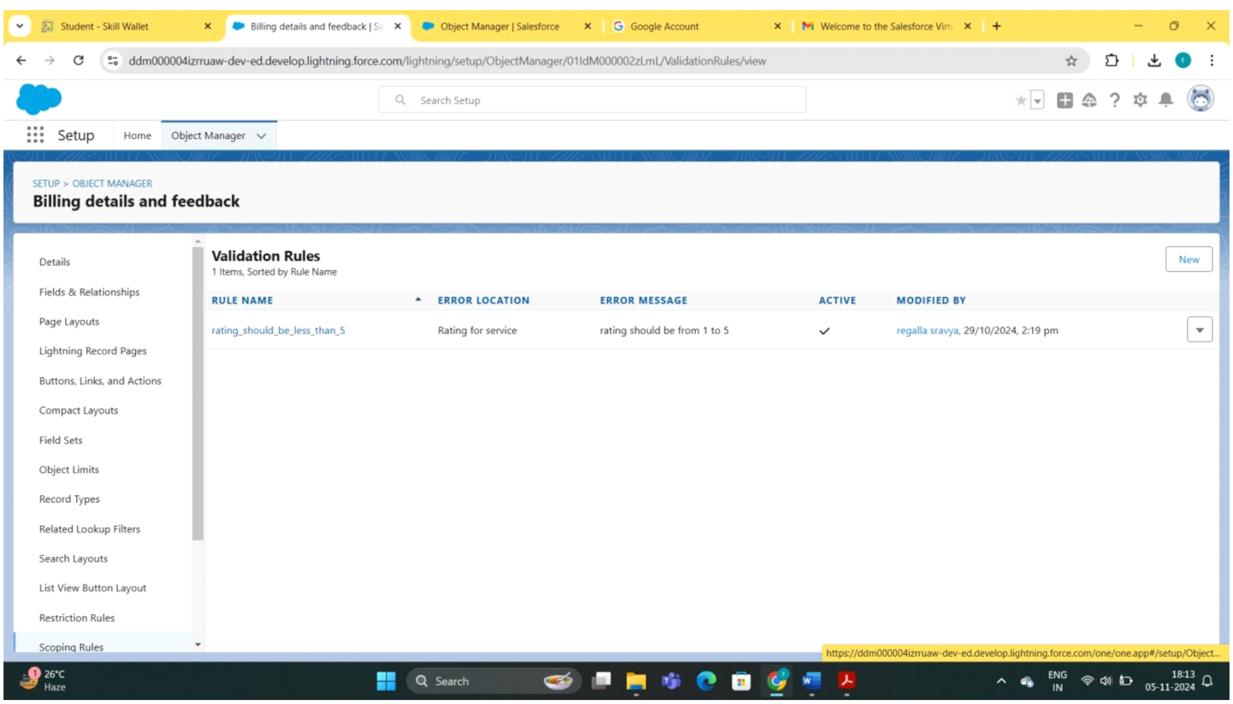
1.To Create A Validation Rule To An Appointment Object



2.To Create A Validation Rule To An Service Records Object

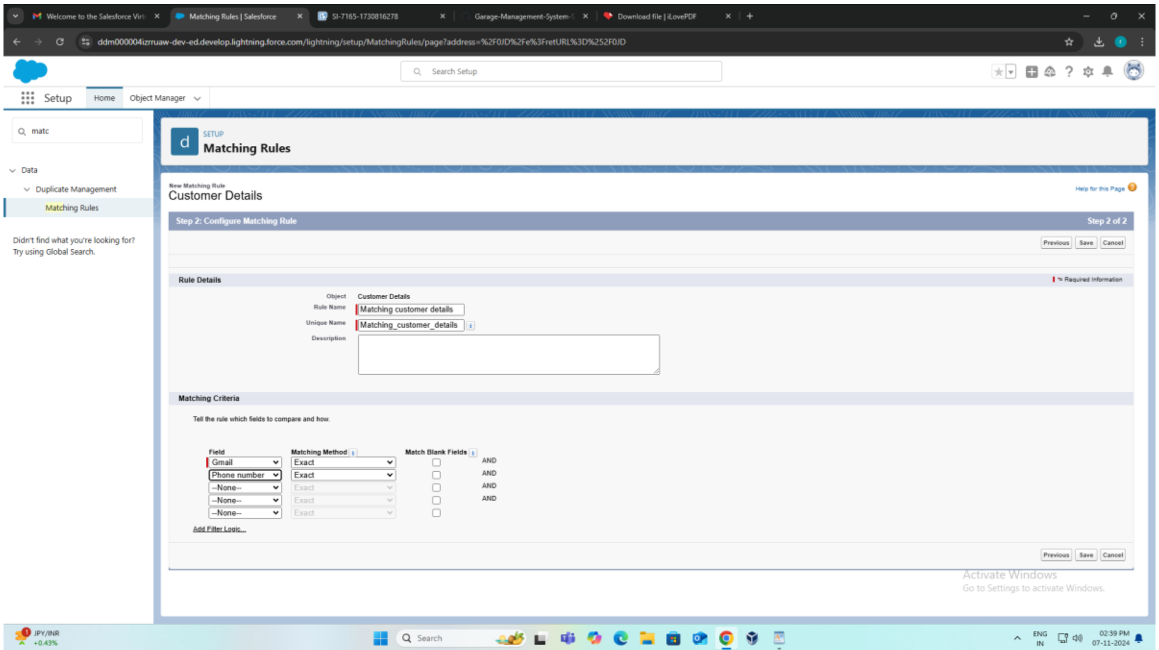


3.To Create A Validation Rule To An Billing Details And Feedback Object

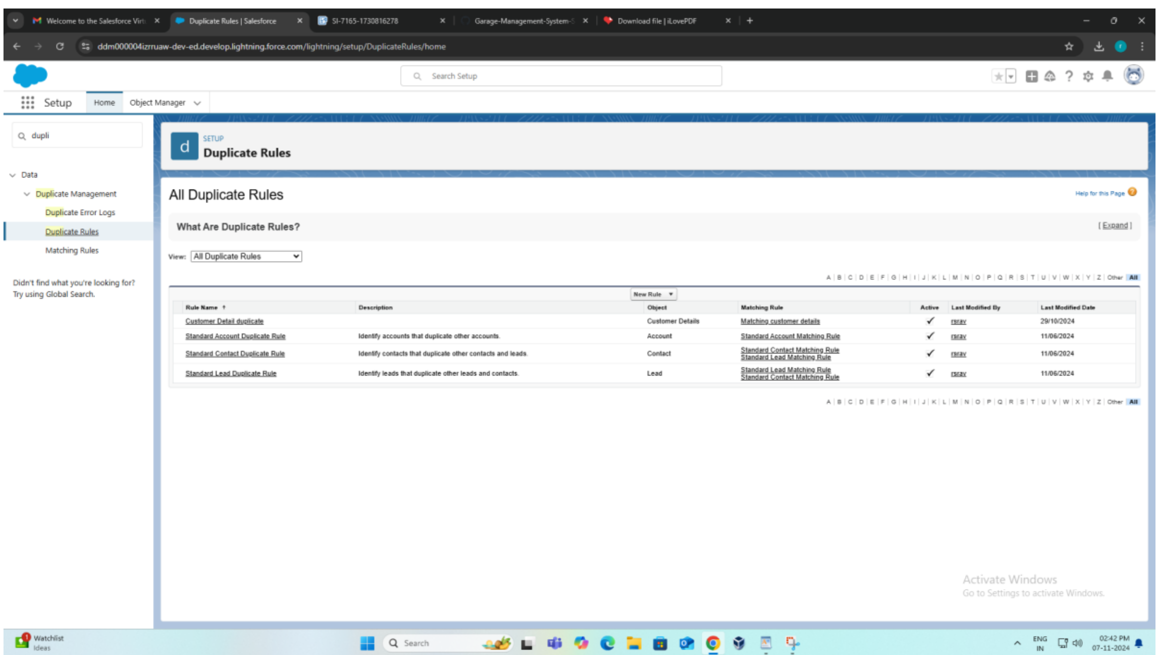


Task 6 (Duplicate Rule Creation)

1.To Create A Matching Rule To An Customer Details Object



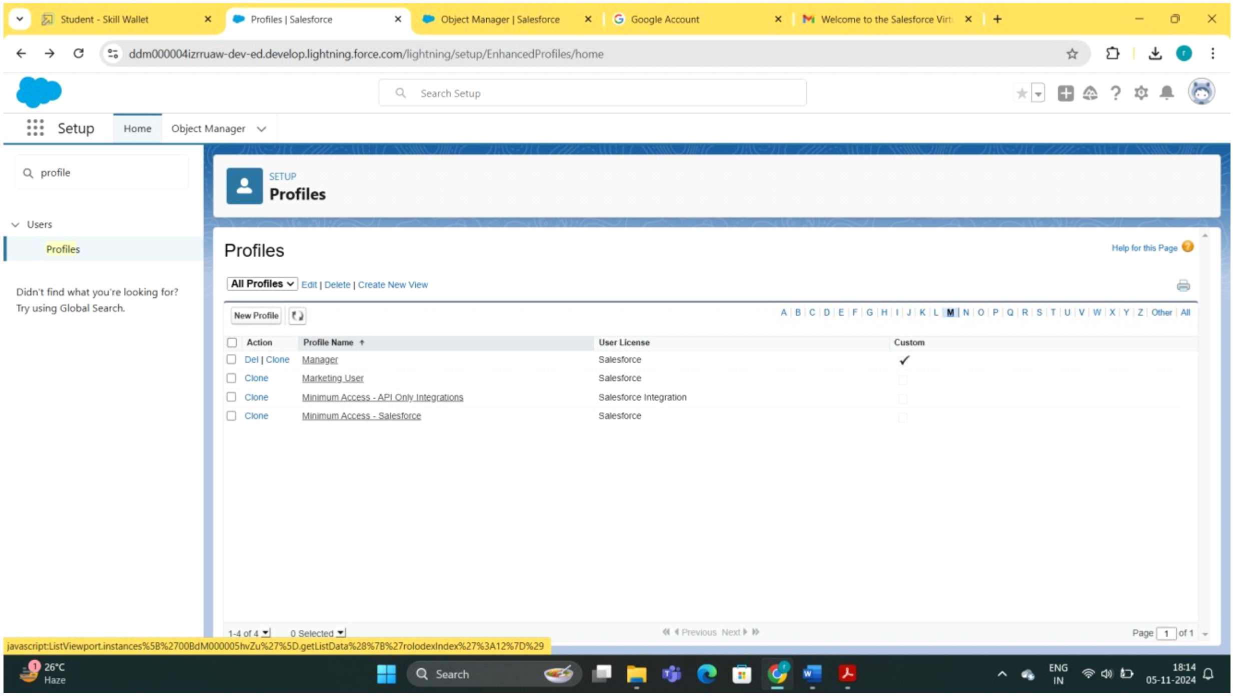
2.To Create A Duplicate Rule To An Customer Details Object

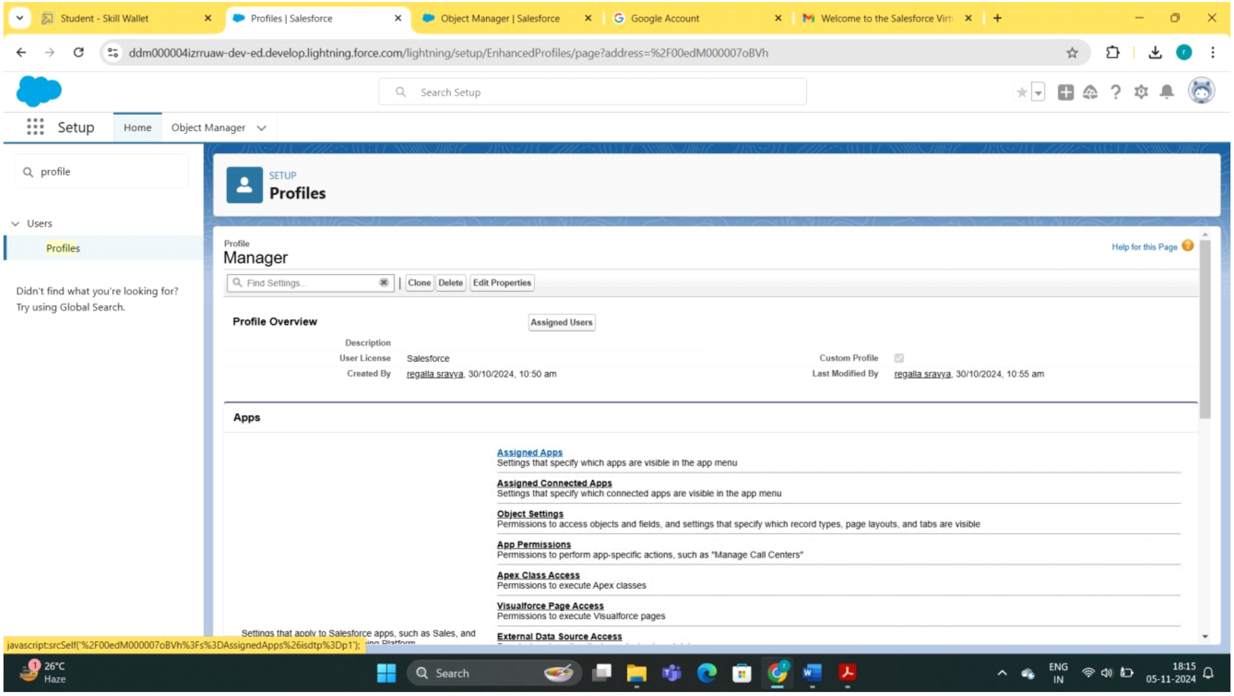


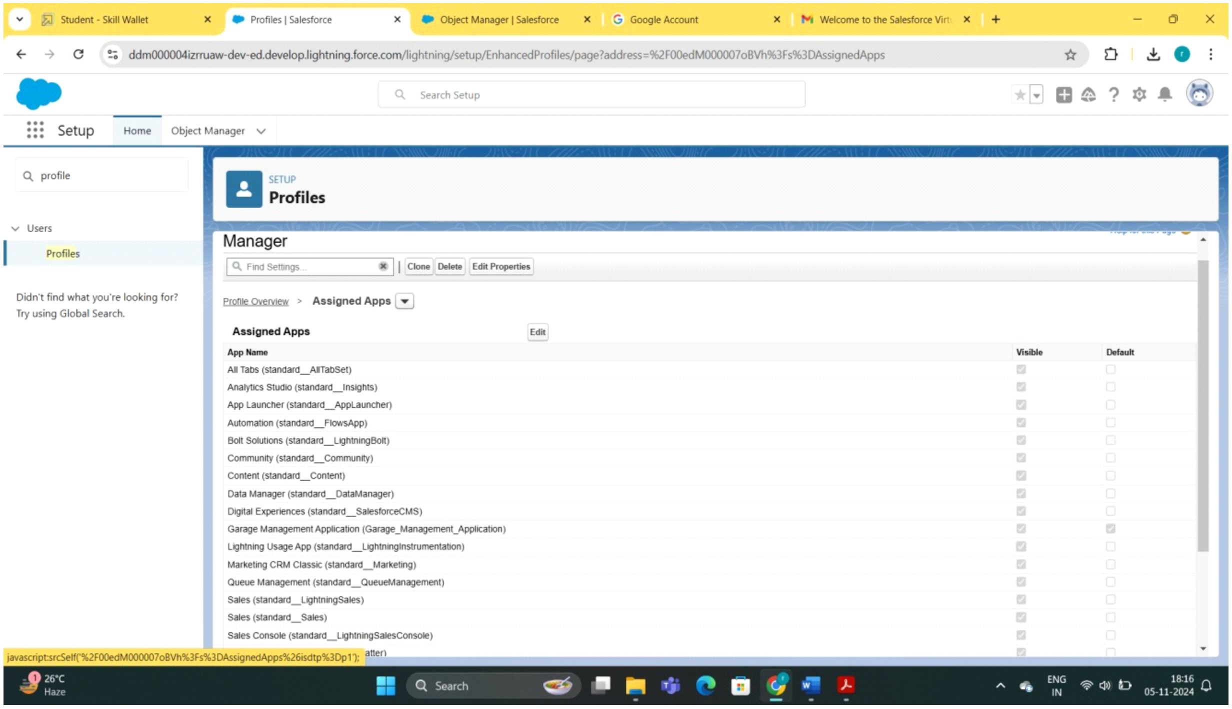
Task 7 (Profiles Creation)

Manager Profile

1. **To create a new profile:**






Student - Skill Wallet
Profiles | Salesforce
Object Manager | Salesforce
Google Account
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Search Setup
Setup
Home
Object Manager
profile
Users
Profiles
Didn't find what you're looking for?
Try using Global Search.
SETUP
Profiles
Manager
Find Settings...
Clone
Delete
Edit Properties
Profile Overview
Assigned Apps
Assigned Apps
Edit
App Name
Visible
Default
All Tabs (standard__AllTabSet)
Analytics Studio (standard__Insights)
App Launcher (standard__AppLauncher)
Automation (standard__FlowsApp)
Bolt Solutions (standard__LightningBolt)
Community (standard__Community)
Content (standard__Content)
Data Manager (standard__DataManager)
Digital Experiences (standard__SalesforceCMS)
Garage Management Application (Garage_Management_Application)
Lightning Usage App (standard__LightningInstrumentation)
Marketing CRM Classic (standard__Marketing)
Queue Management (standard__QueueManagement)
Sales (standard__LightningSales)
Sales (standard__Sales)
Sales Console (standard__LightningSalesConsole)
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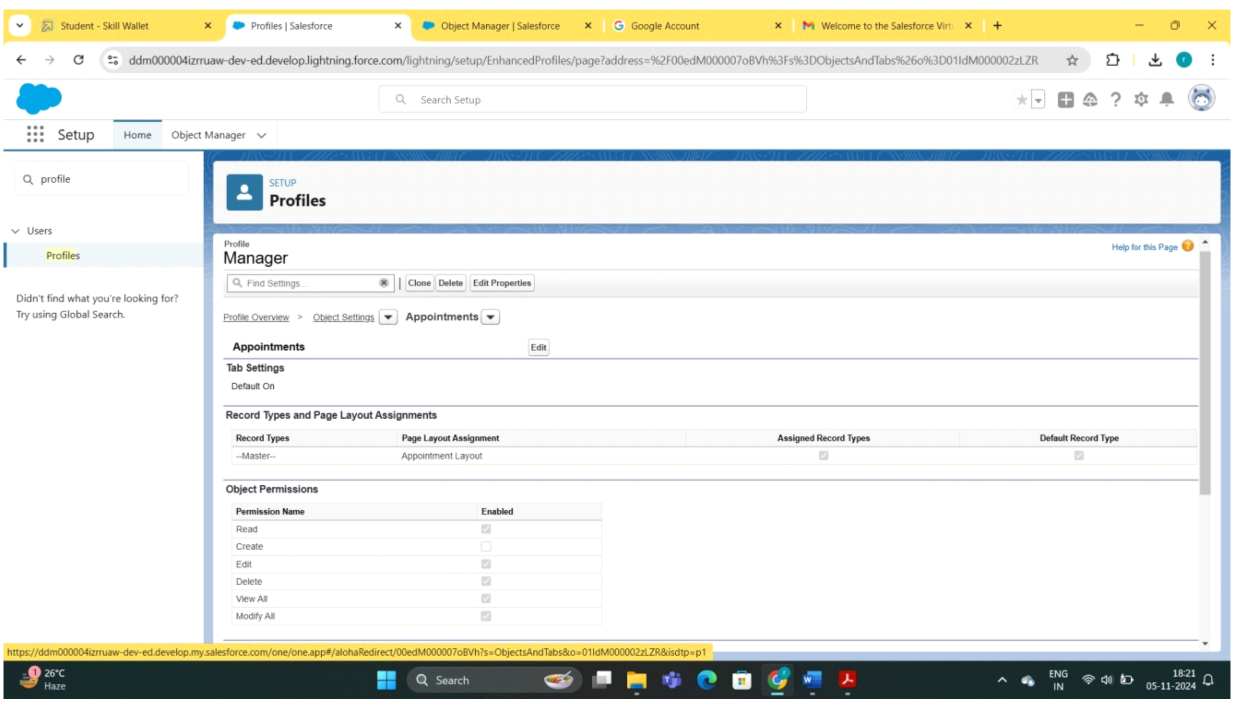
Student - Skill Wallet
Profiles | Salesforce
Object Manager | Salesforce
Google Account
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Search Setup
Setup
Home
Object Manager
profile
Users
Profiles
Didn't find what you're looking for?
Try using Global Search.
SETUP
Profiles
Profile
Manager
Help for this Page
Find Settings...
Clone
Delete
Edit Properties
Profile Overview
Object Settings
Appointments
Appointments
Edit
Tab Settings
Default On
Record Types and Page Layout Assignments
Record Types
Page Layout Assignment
Assigned Record Types
Default Record Type
--Master--
Appointment Layout
Object Permissions
Permission Name
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Create
Edit
Delete
View All
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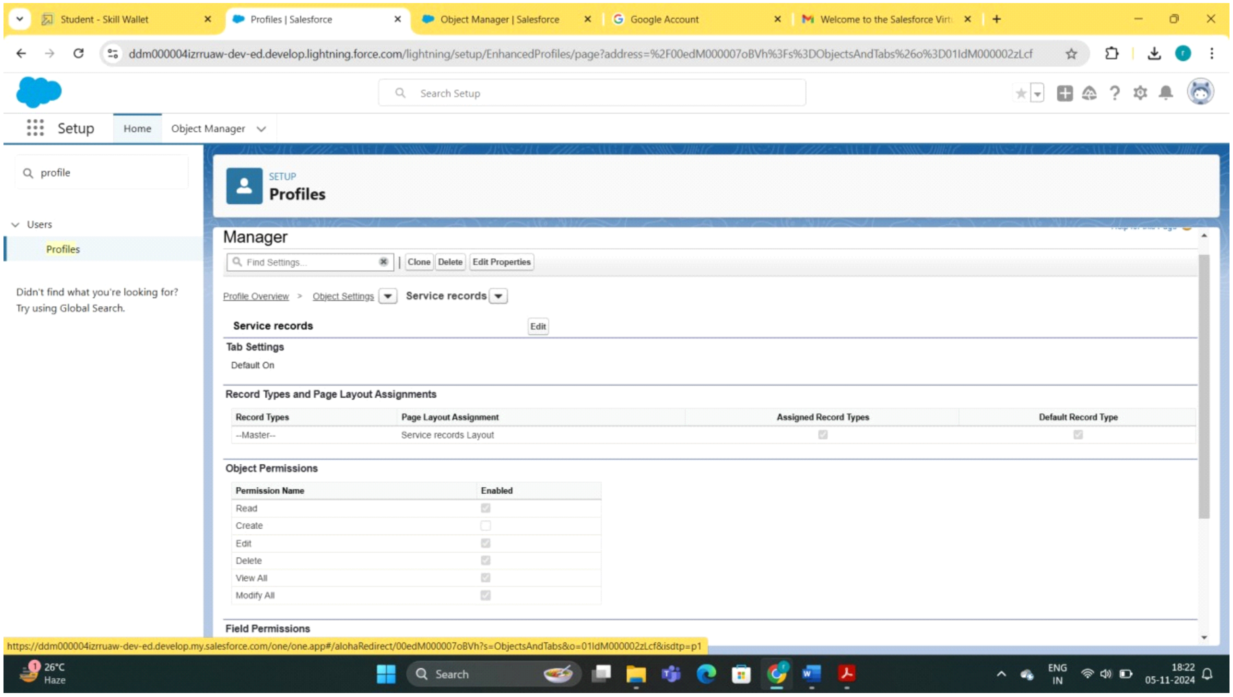
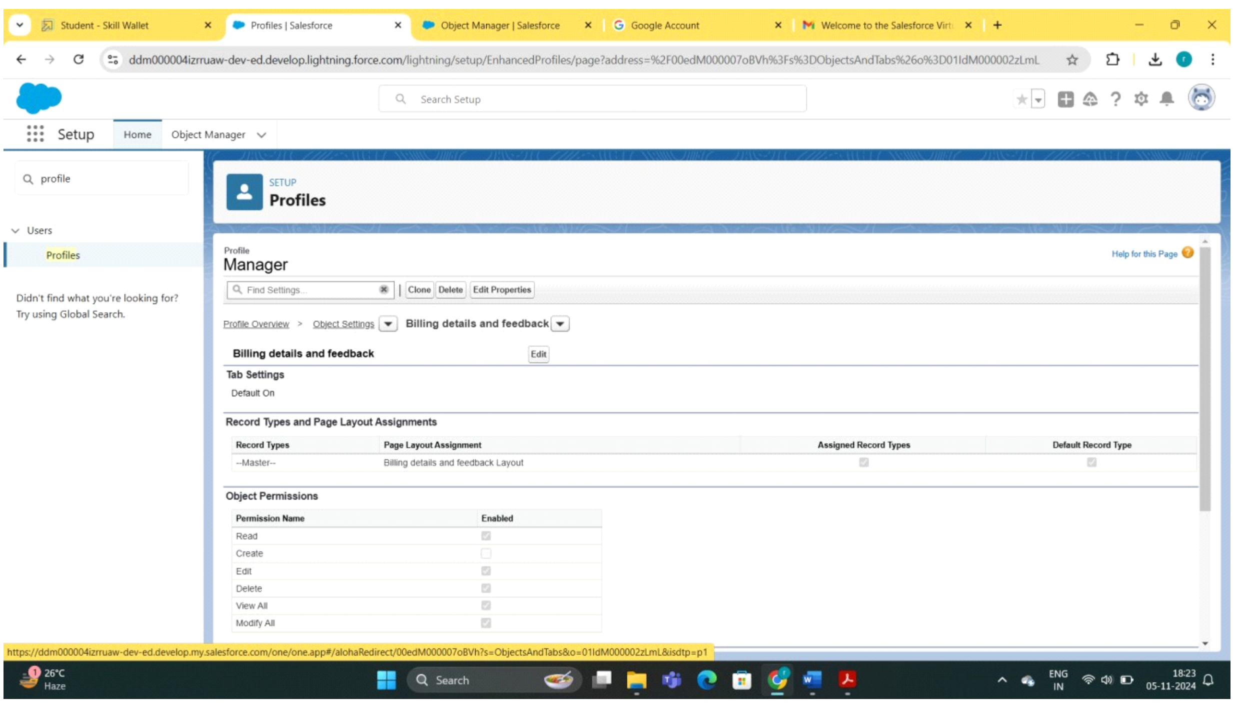
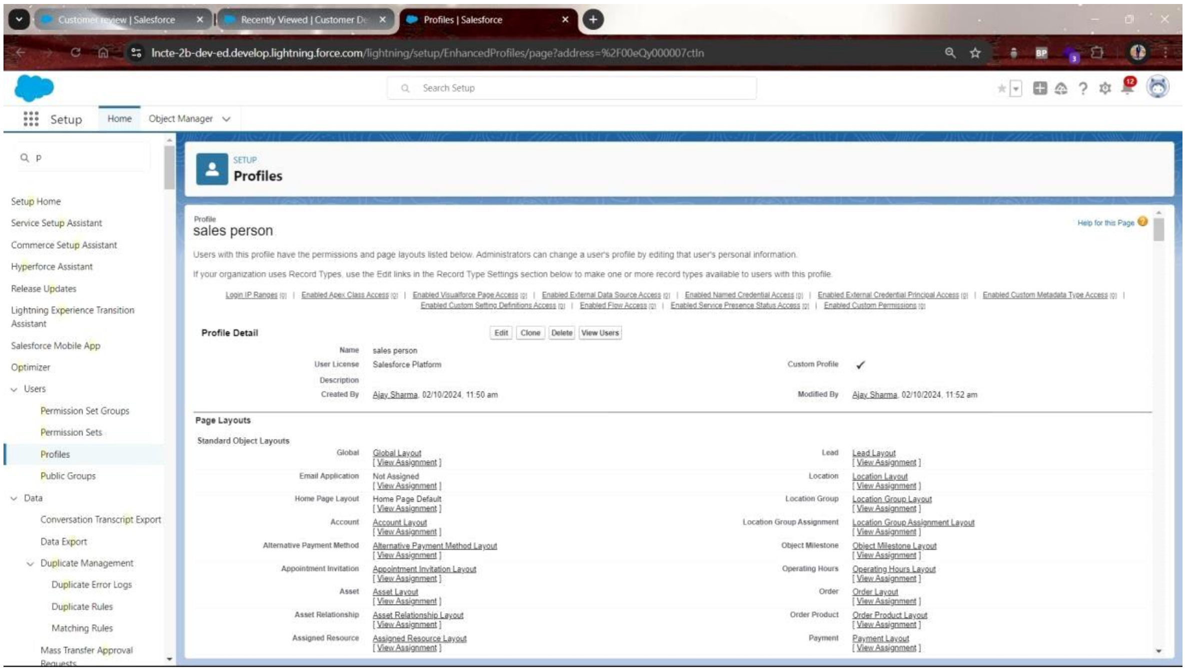


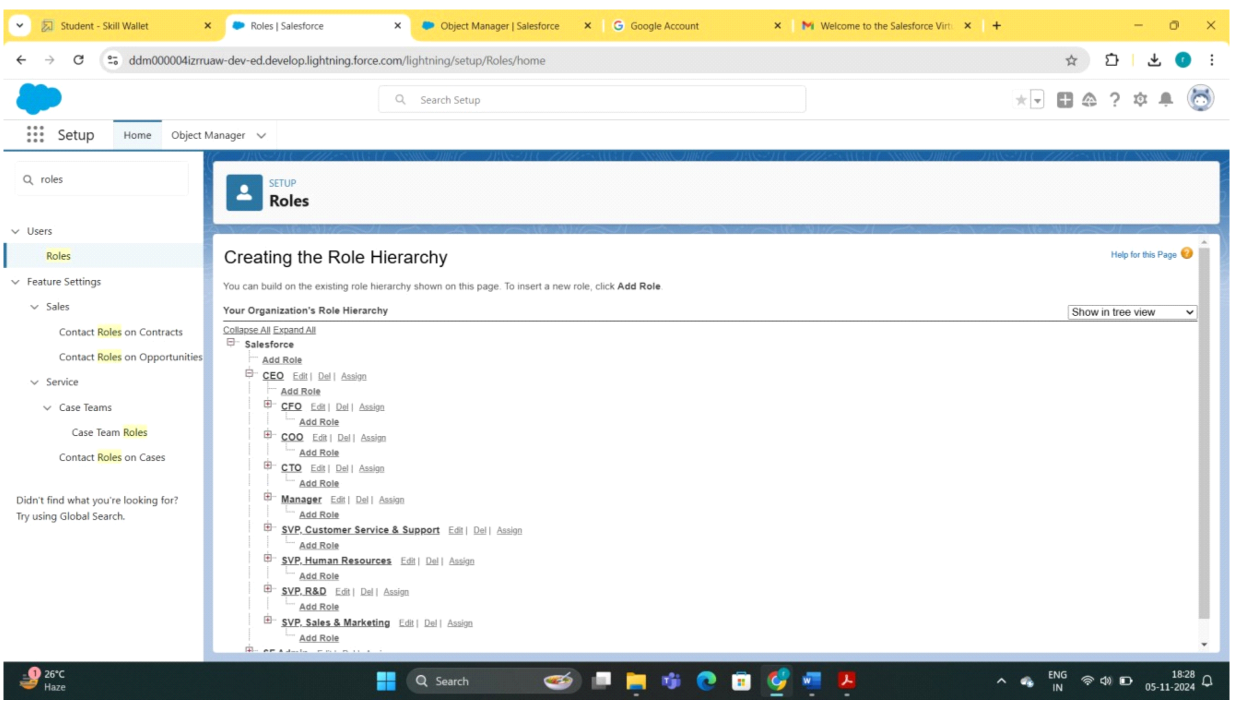


2.Sales Person Profile:

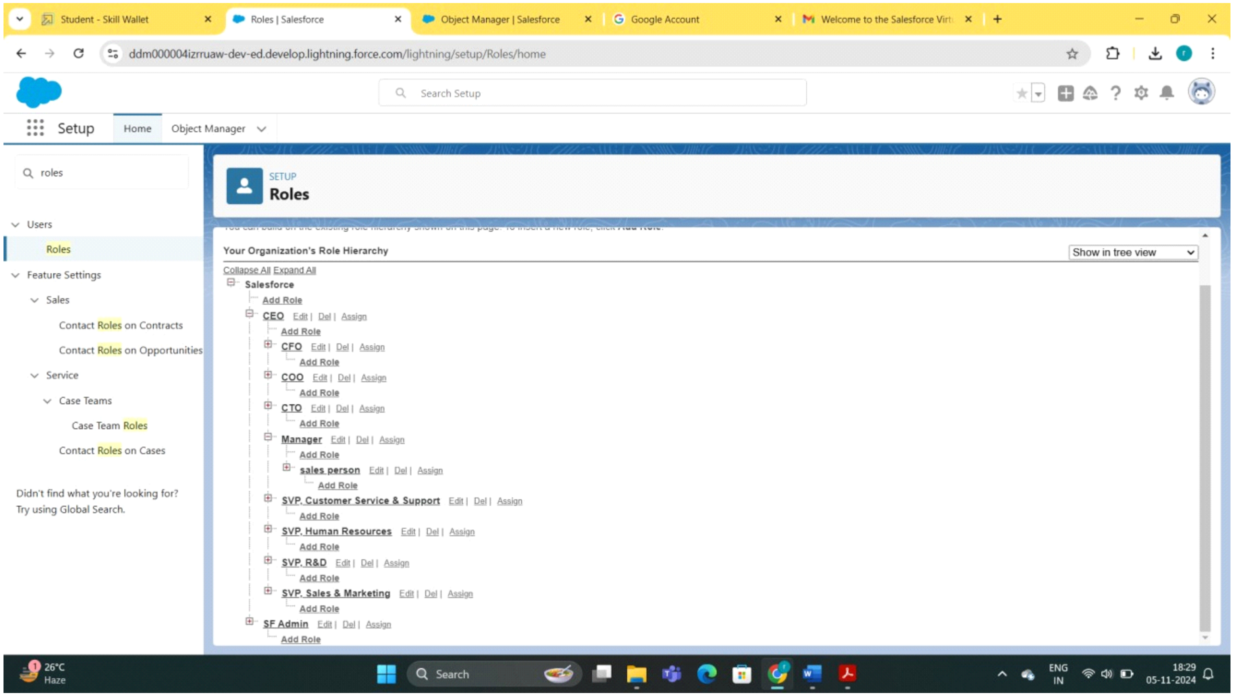


Task 8 (Role & Role Hierarchy Creation)

1.Creating Manager Role

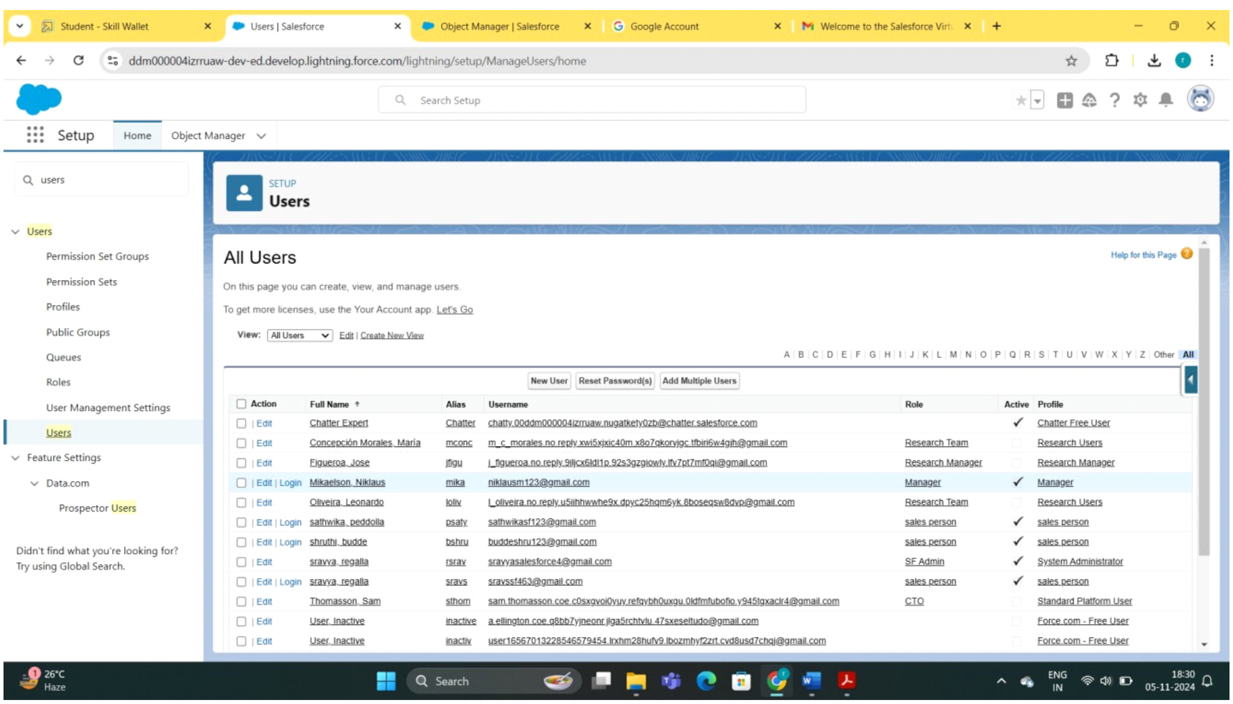


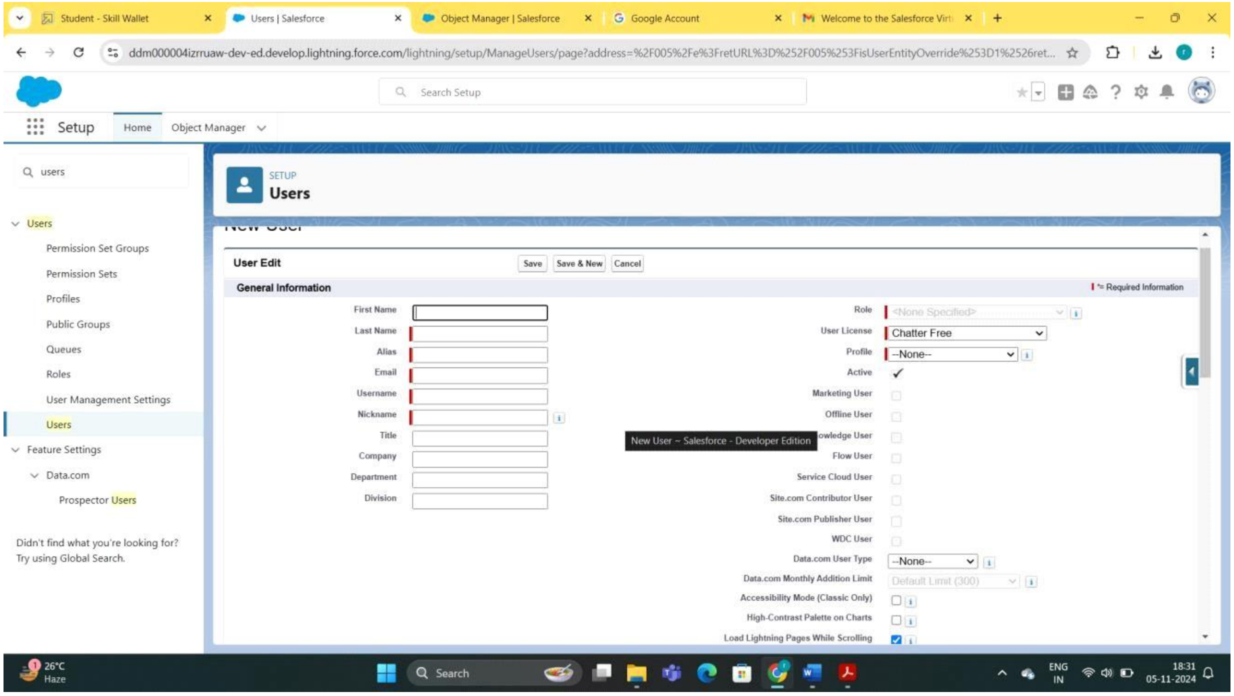
2.Creating Sales Person Roles

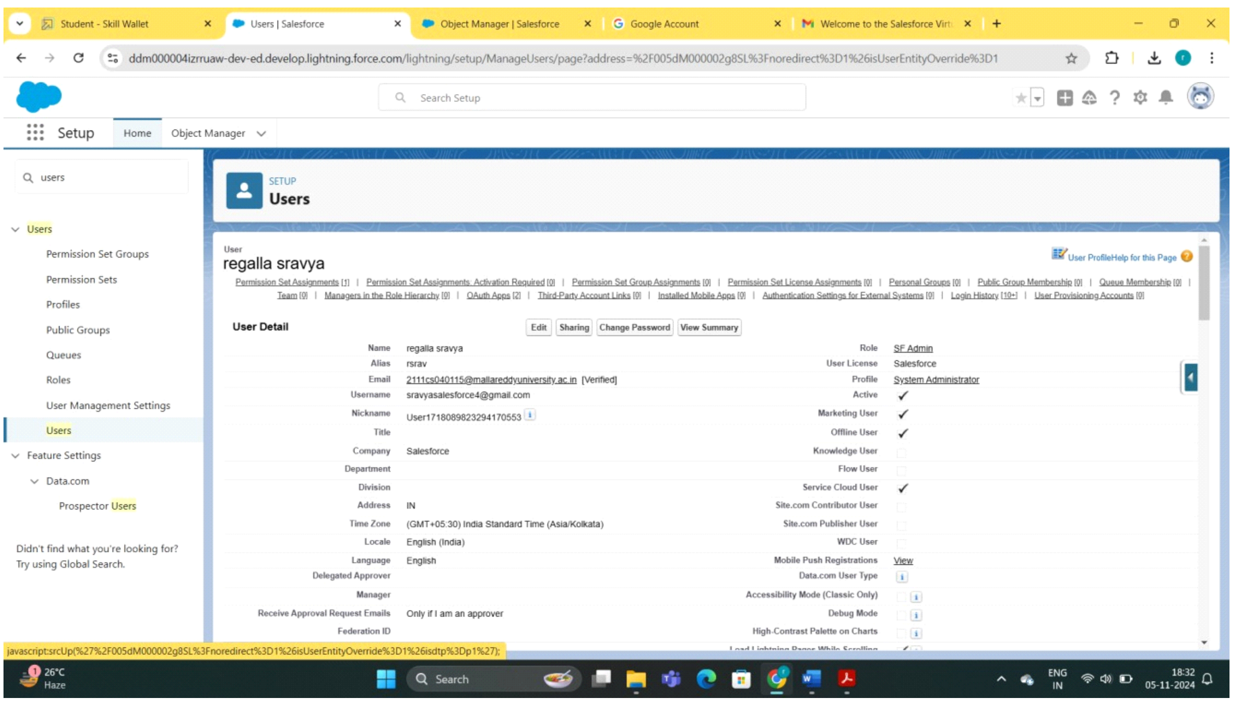


Task 9 (Users Creation)

1.Creating Another Users(Sales Role):

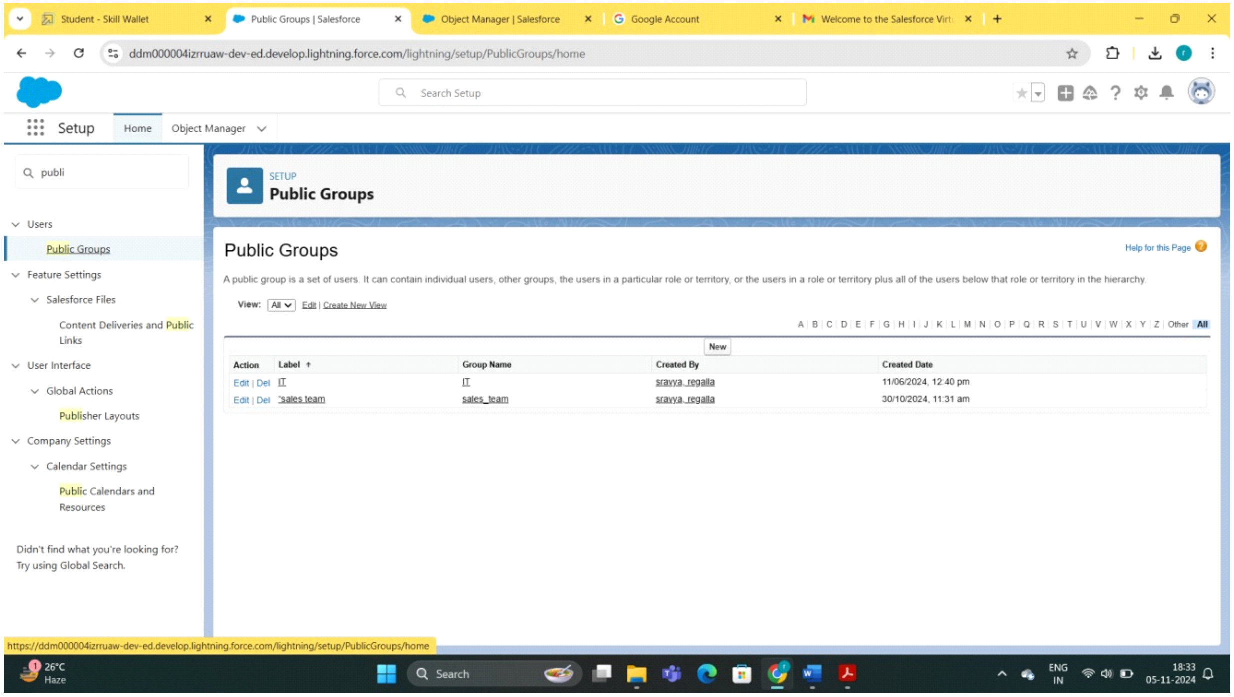






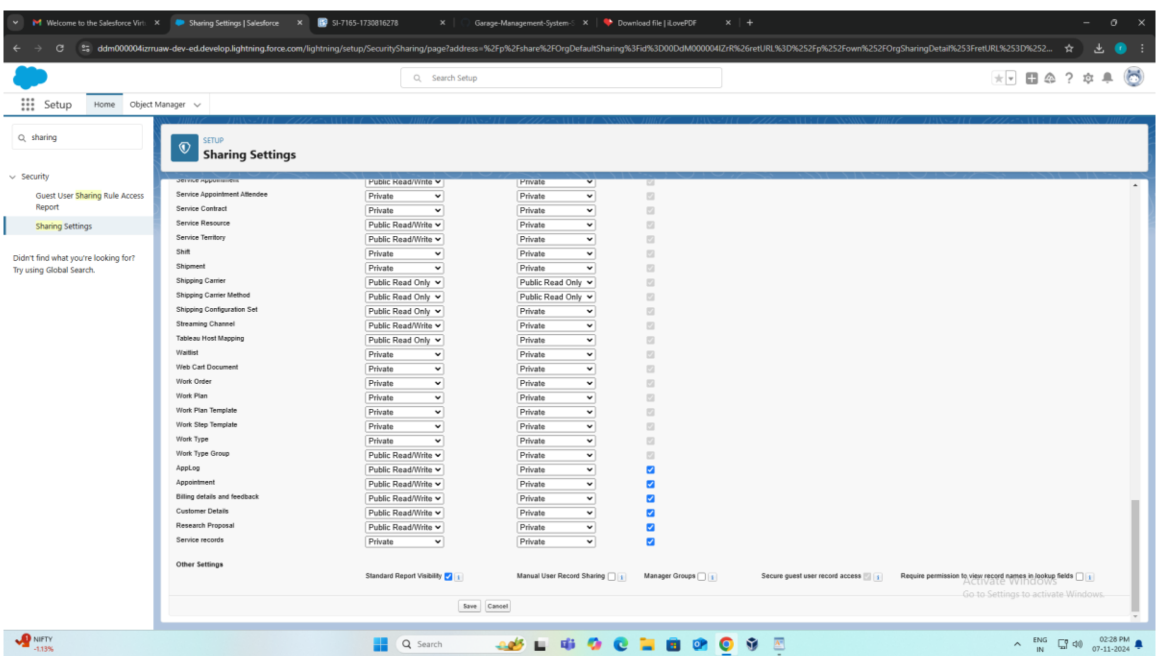
Task 10 (Public Groups Creation)

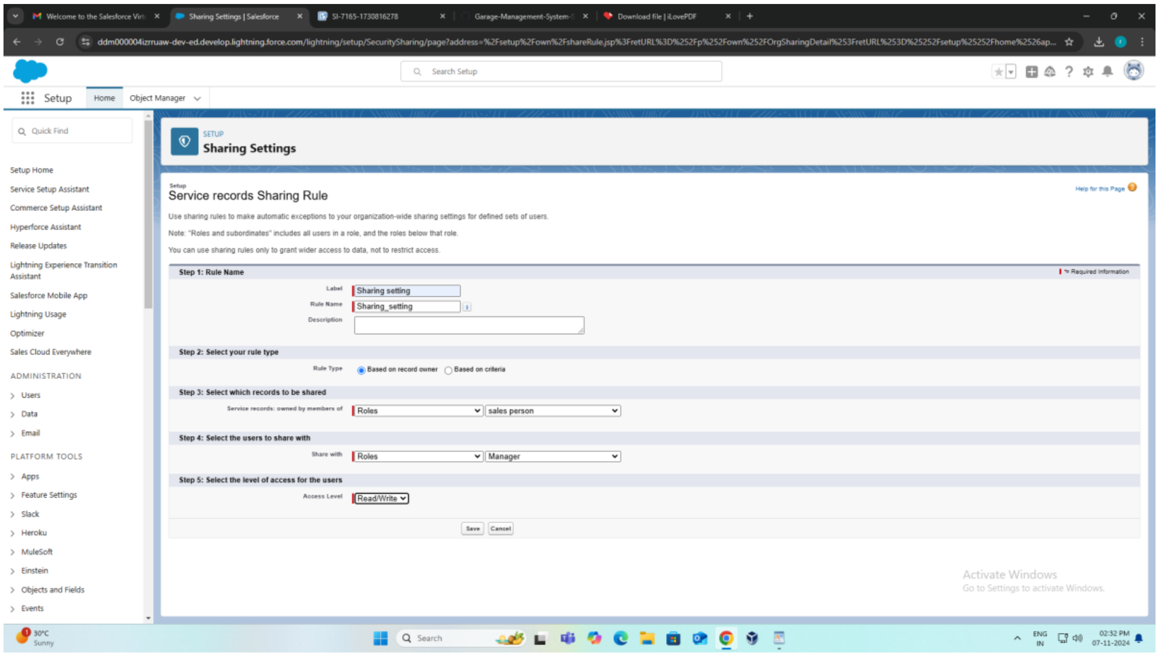
Creating New Public Group



Task 11 (Sharing Setting Creation)

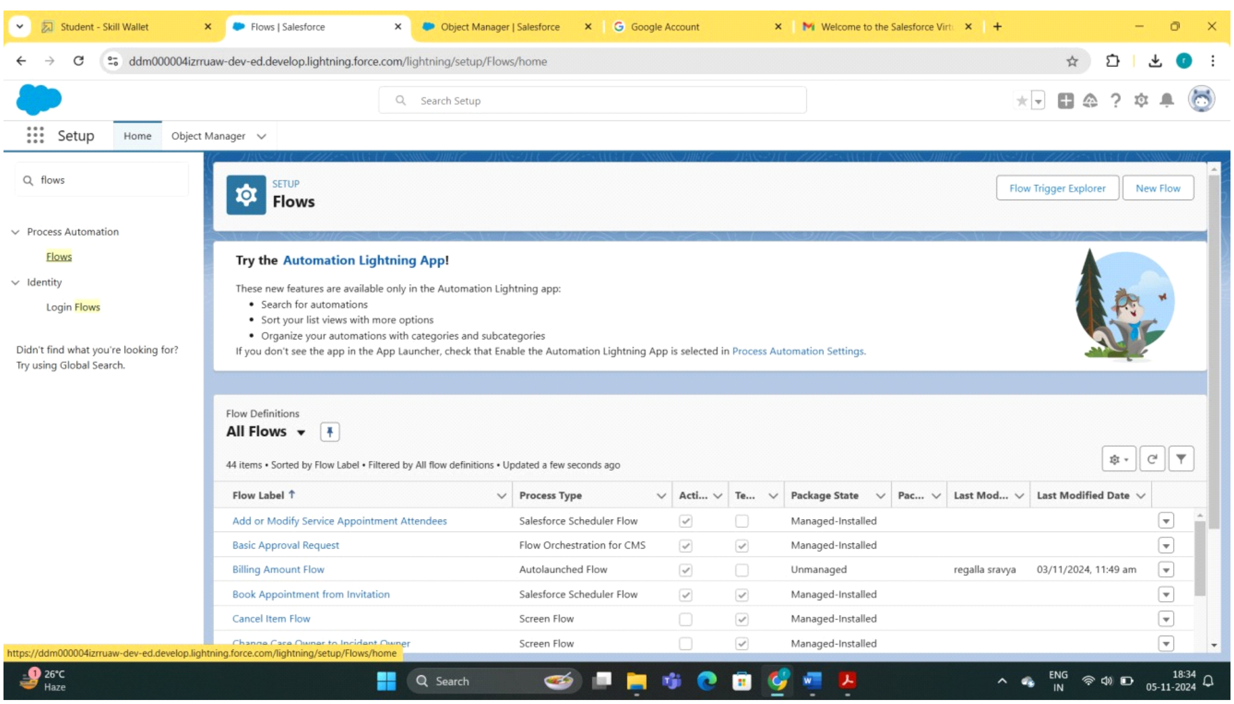
Creating Sharing Settings

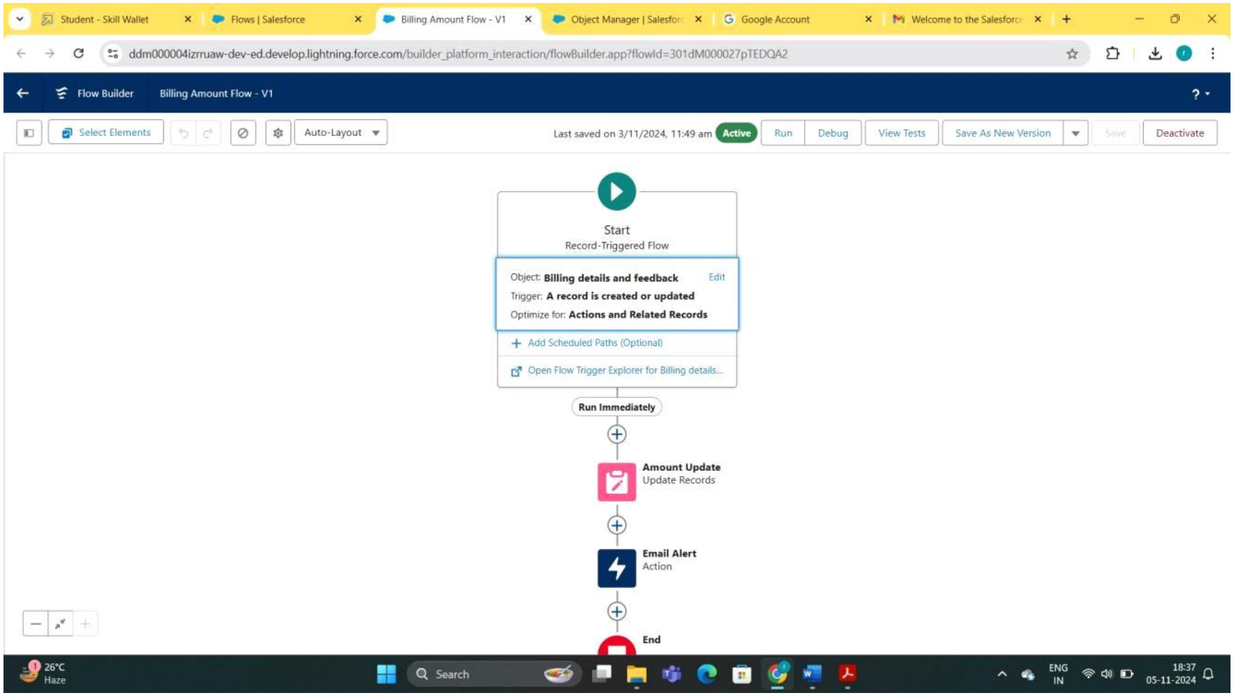




Task 12 (Flows Creation)

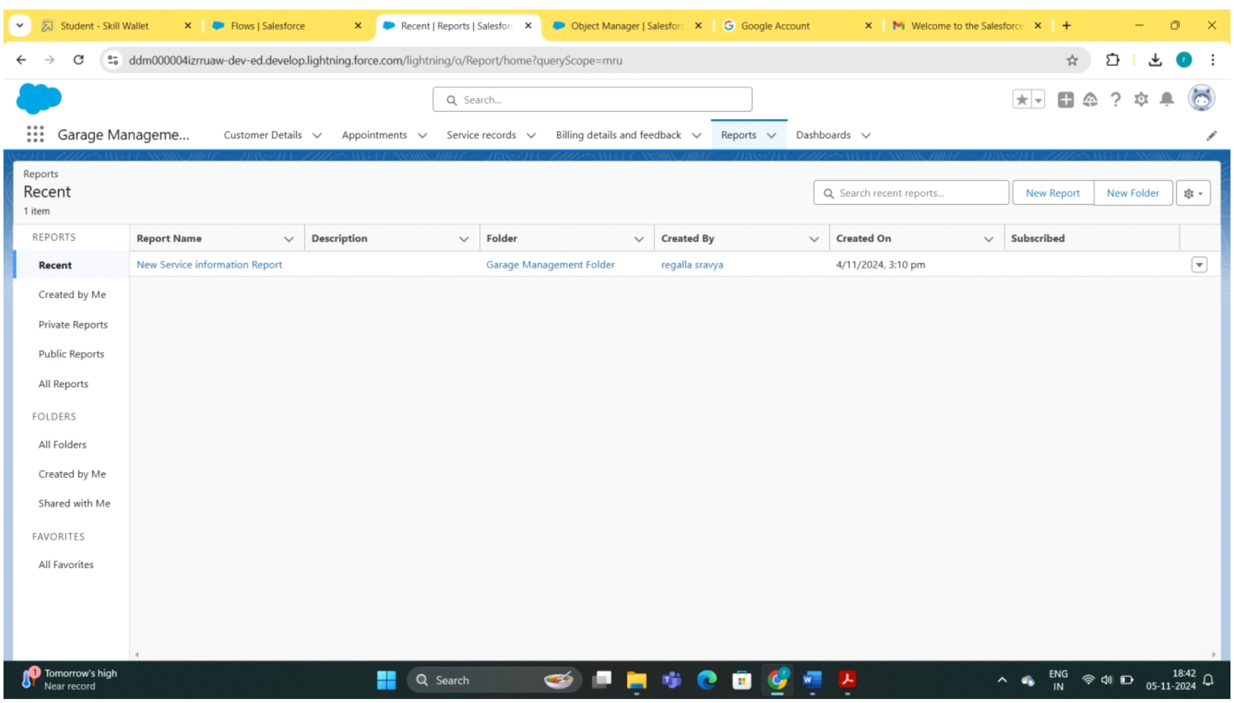
Create A Flow:

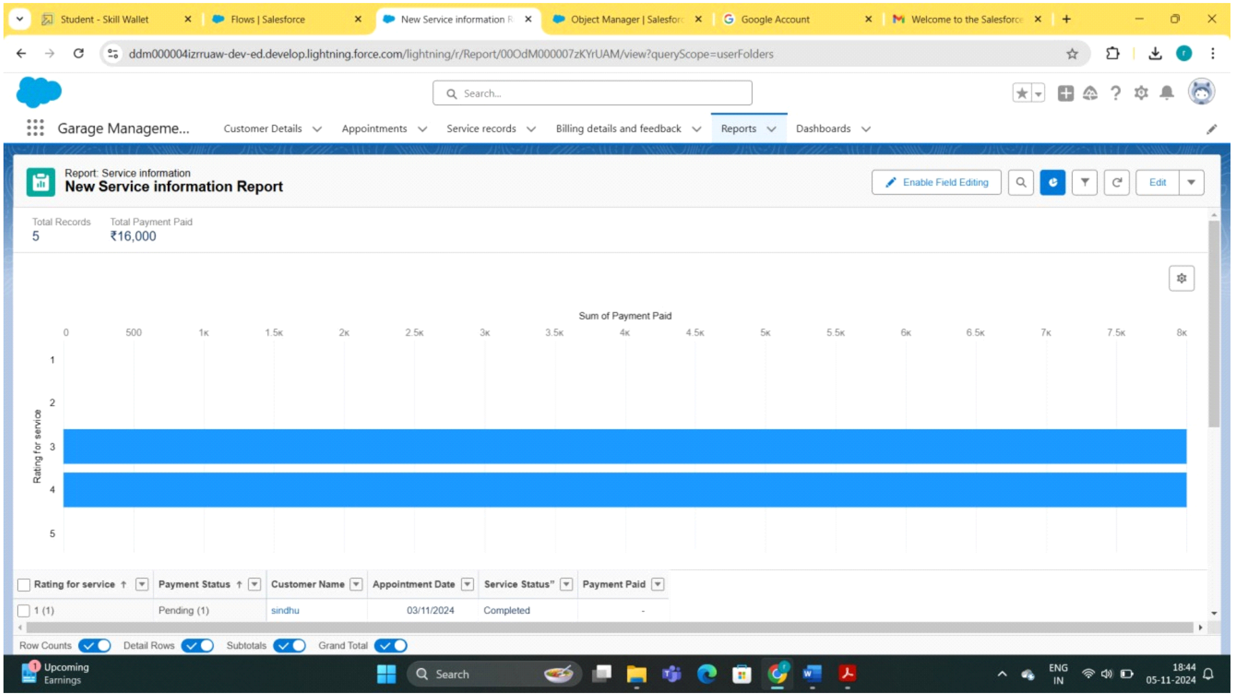


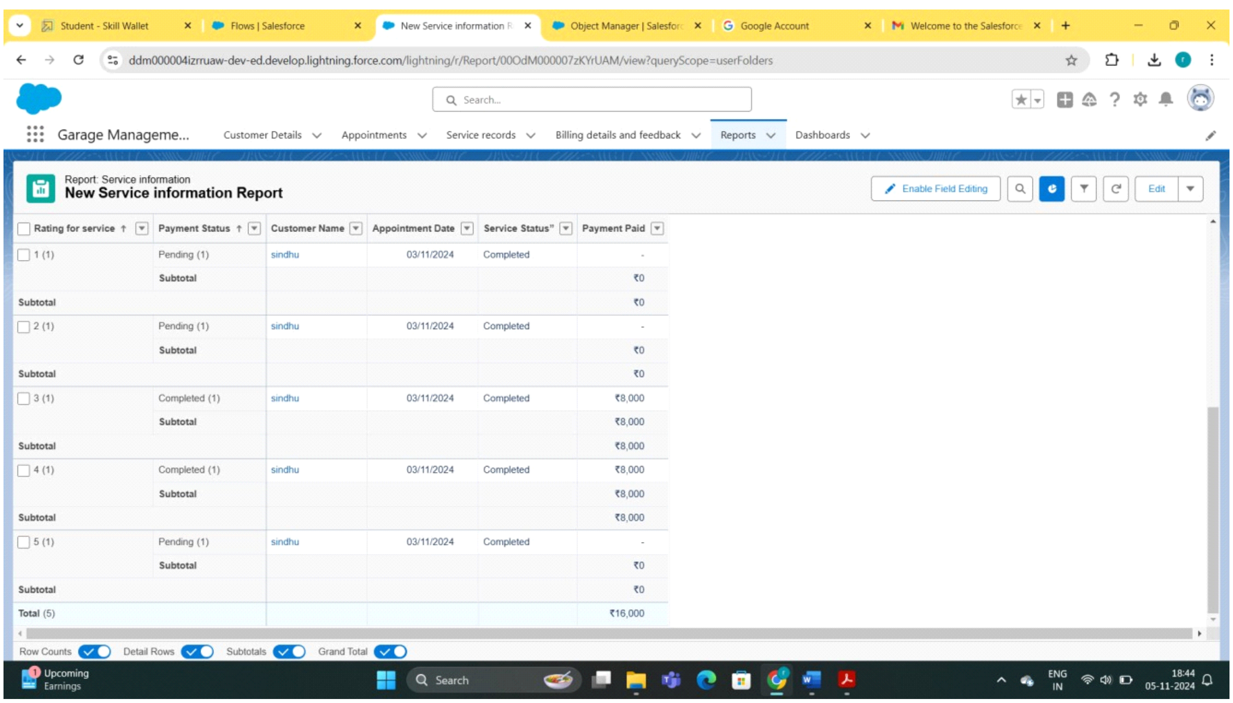


Task 13 (Reports Creation)

Create Report

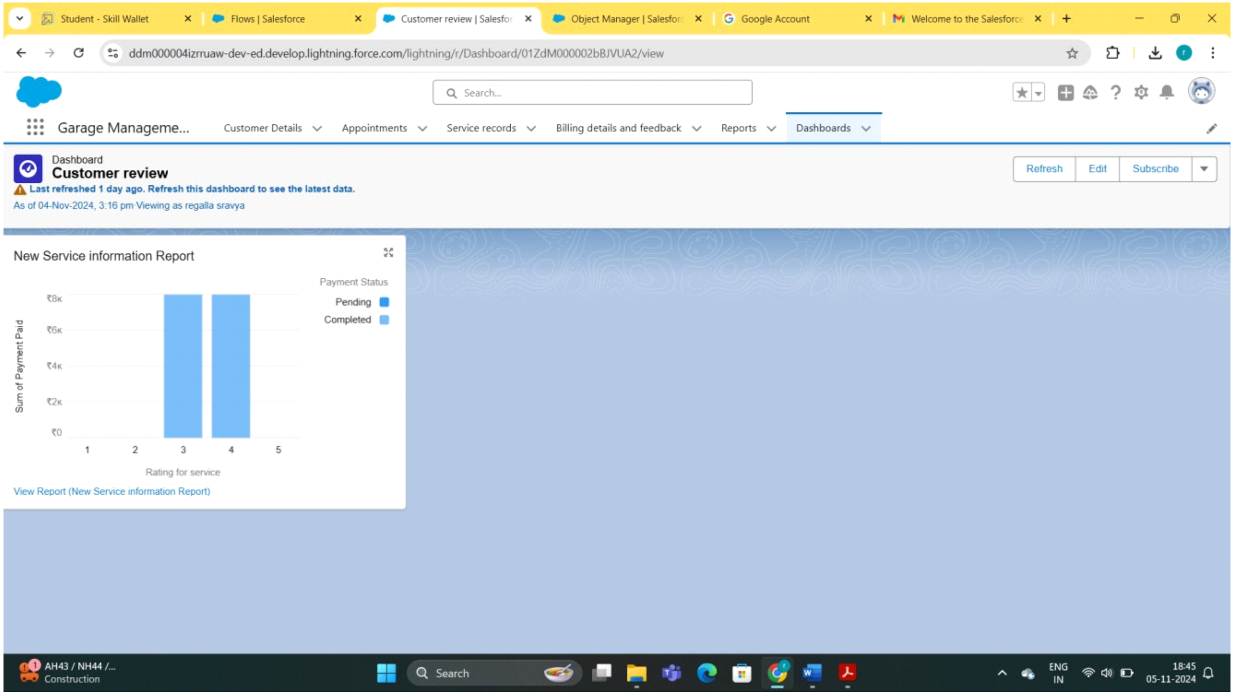






Task 14 (Dashboards Creation)

Create Dashboard



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Flows | Salesforce
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Object Manager | Salesforc
Google Account
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Garage Manageme...
Customer Details
Appointments
Service records
Billing details and feedback
Reports
Dashboards
Dashboard
Customer review
Last refreshed 1 day ago. Refresh this dashboard to see the latest data.
As of 04-Nov-2024, 3:16 pm Viewing as regalla sravya
Refresh
Edit
Subscribe
New Service information Report
Payment Status
Pending
Completed
Sum of Payment Paid
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Rating for service
View Report (New Service information Report)
AH43 / NH44 /...
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