[Company name]

# Publishing

[Document subtitle]

Steven Renders [Date]

# Table of Contents

| Step 04 Publishing        | 2  |
|---------------------------|----|
| Create a Power BI Account |    |
| Publish your .pbix        |    |
| Create a Dashboard        |    |
|                           |    |
| Get Insights              |    |
| Test Phone Layout         | 11 |

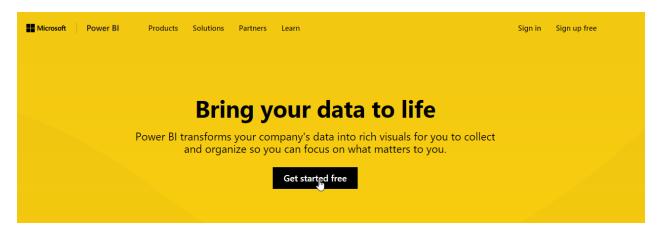
### Step 04 Publishing

You can continue to work on your previous Power BI Desktop file, or you can start with this file: Step 02 Step 04 Publishing - START.pbix

#### Create a Power BI Account

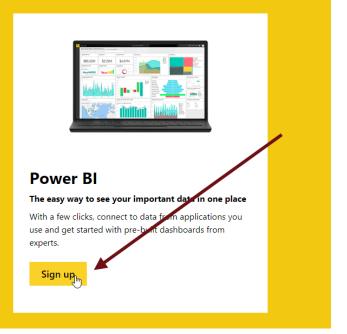
Open your browser and go to:

https://powerbi.microsoft.com/en-us/



# Choose how to get started





## Microsoft Power BI

## Get started

Enter your work email address

Sign up ⊙

If you don't have an account yet, enter an email address to create a free account. In case your email address is not accepted, for the purpose of this hands-on lab, you can sign up for a trial Office 365 account here:

https://products.office.com/en-us/try



# Try Office 365 for free

Office 365 Home trial includes

- Fully installed Office 2016 versions of Word, Excel, PowerPoint, Outlook, and more.
- Installation on up to 5 PCs or Macs.
- Office mobile apps on up to 5 tablets and 5 phones.
- 1 TB of OneDrive cloud storage per user, for up to 5 users.

Credit card required. After your 1-month free trial, Office 365 Home is \$99.99 per year. Cancel anytime.  $\bigcirc$ 

Try 1 Compare all options

Office 2016 apps—even better with Office 365















Once you have an O365 account, use that email address to sign up for Power BI.

#### Publish your .pbix

In Power BI Desktop, select the Publish button:



Enter the email address you used for the Power BI website:

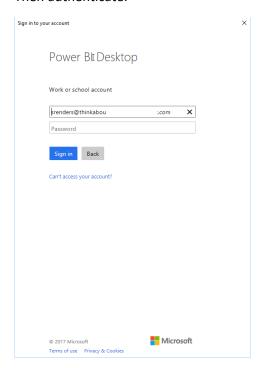


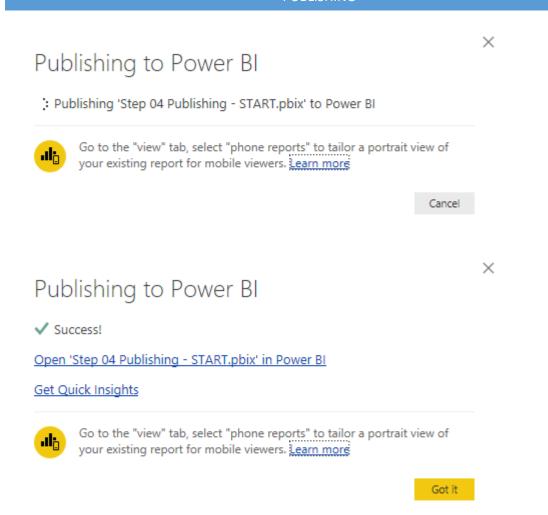
# Power BI Desktop

Work or school account

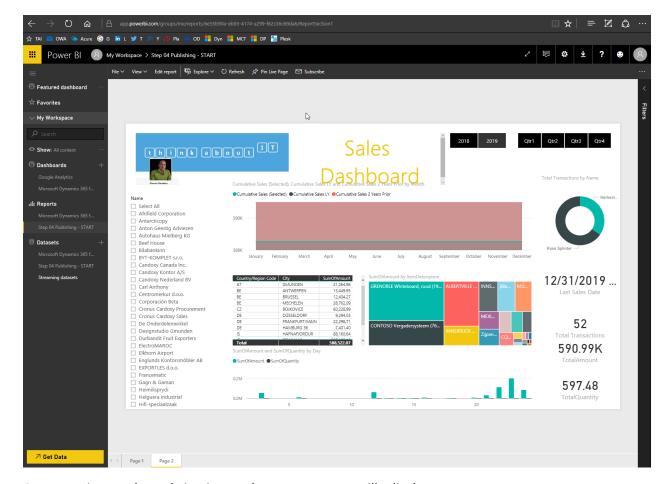


#### Then authenticate:

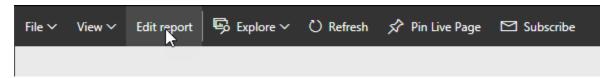




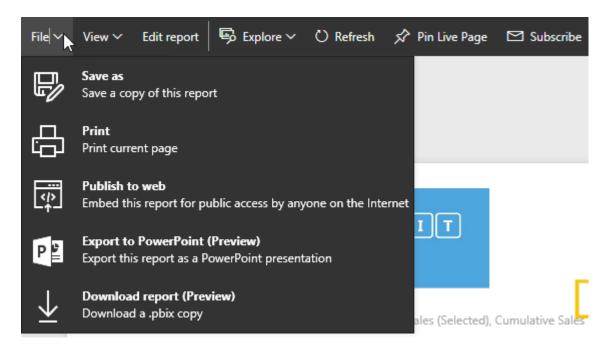
Click the link in the message, or go to the power bi website and login. You will see your report there:



As you notice, on the website, in your browser, you can still edit the report:



In the File menu, there are several other options:

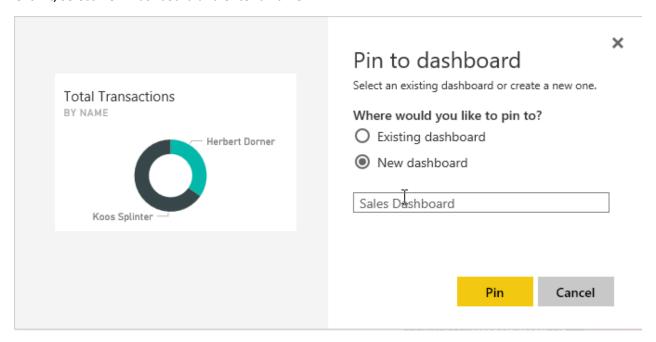


#### Create a Dashboard

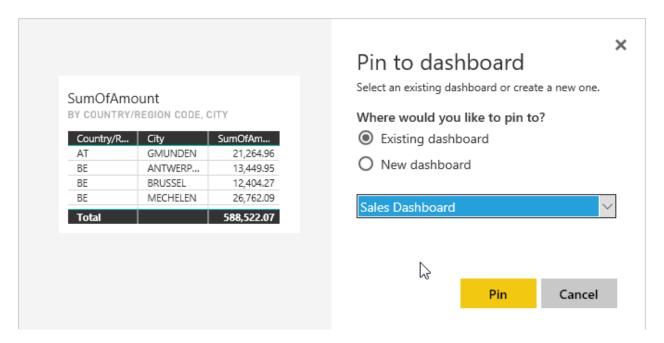
On any of the visuals in your report, you can use the pin icon to pin (or add) it to a dashboard:



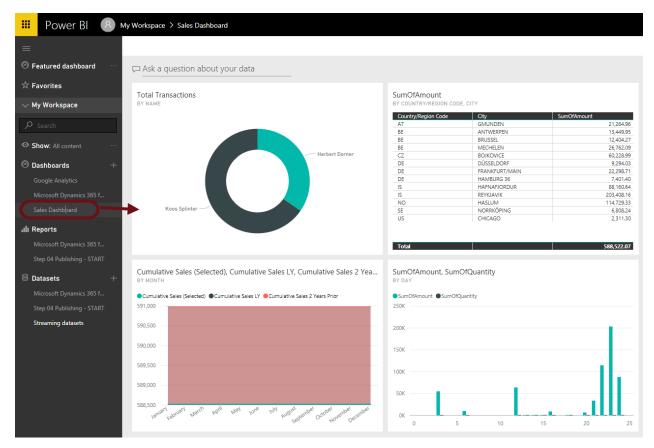
Click it, select New Dashboard and enter a name:



Then repeat this for other report parts you want to add to the Sales Dashboard:

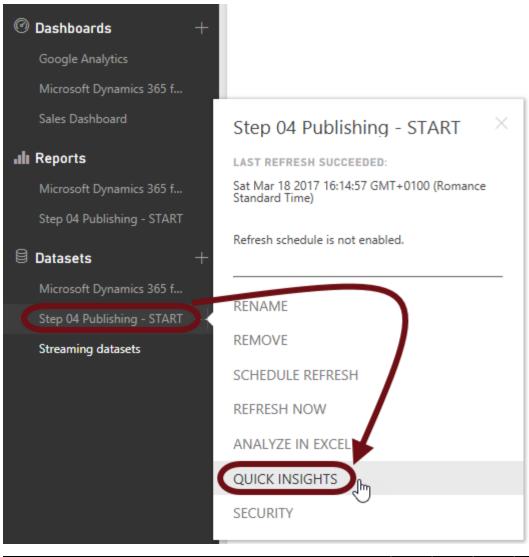


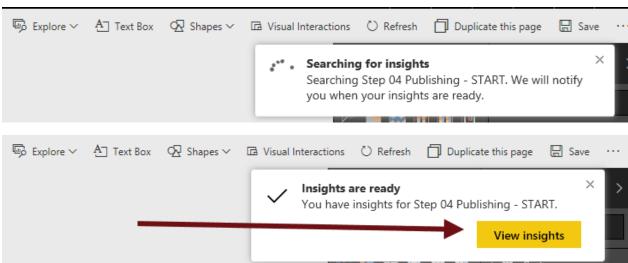
On the left side, in the menu, under Dashboards, you will now see your Sales Dashboard:



#### Get Insights

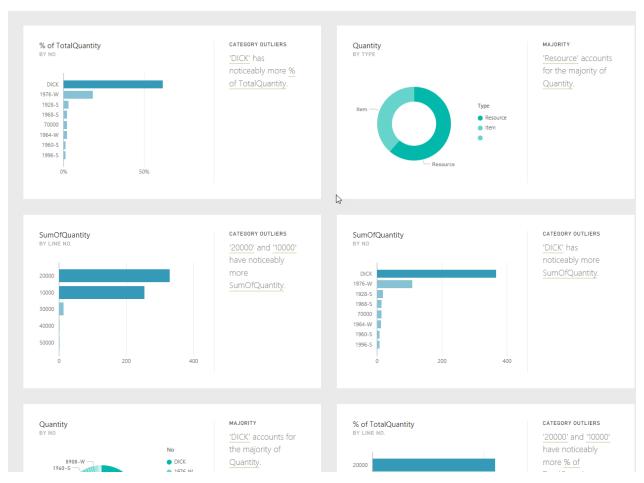
Select Quick Insights on your dataset:



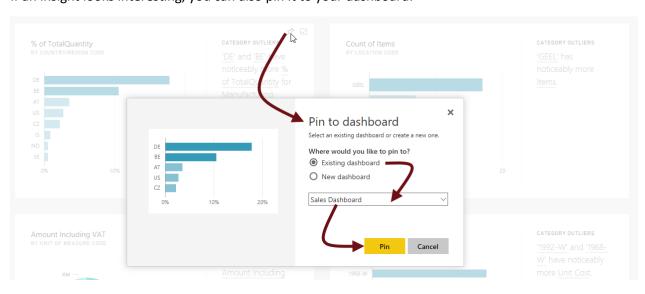


#### Quick Insights for Step 04 Publishing - START 💍

A subset of your data was analyzed and the following insights were found. Learn more



#### If an insight looks interesting, you can also pin it to your dashboard:



## Test Phone Layout

At the right top select the button with the three dots:

