Req 13

AccOUNTANCY ORGANISATION

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[Accsolve]

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## Version control

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| Version Number | Comments | Date |
| 1.0 | Initial Draft | 29/01/2020 |

## Overview

If organisation type is accountancy they can onboard all their customer on our sas application

## Accountancy Organisation View

* 1. Identify organisation by organisation role

When user logs in if orgType is ACCOUNTANCY show only following on top level menu

1. Clients
2. Users

API reference : refer to login response

* 1. Clients page

1. Show list of all clients on clients page similar to user’s page.

API reference :[**/company/{orgid}/clients**](http://13.235.71.133:8092/swagger-ui.html#/operations/user-management/getAllClientOrganisationsUsingGET_1)

1. Provide search option

API reference : [**/company/{orgid}/clients/search/{searchKey}**](http://13.235.71.133:8092/swagger-ui.html#/operations/user-management/getAllClientOrganisationsUsingGET)

1. Proview view, update delete options for each client

API reference :

[**/company/{companyId}**](http://13.235.71.133:8092/swagger-ui.html#/operations/user-management/getCompanyUsingGET) getCompany

[**/company**](http://13.235.71.133:8092/swagger-ui.html#/operations/user-management/updateCompanyUsingPUT) updateCompany

[**/company/{companyId}**](http://13.235.71.133:8092/swagger-ui.html#/operations/user-management/deleteCompanyUsingDELETE) deleteCompany

1. Provide an option to add new client

Show registration page on selection on add client with an option to navigate back

accountantOrgId is orgId of user.

API reference :

[**/newUser**](http://13.235.71.133:8092/swagger-ui.html#/operations/user-management/registerUserUsingPOST) registerUser

1. **Provide a details option for each client (organisation)**

**On selection of details option**

1. **Set user.org as name of selected client (organisation)**
2. **Show individual client (organisation) with all menu items**
3. **Show new menu item “Home” on main menu**

**On selection of Home**

1. **Set user.org as user.parentOrg**
2. **Switch back to previous (ACCOUNTANCY organisation view)**

## Users page

Users page is similar to users page OTHER organisations.