Amrouche, Sara: Wholesale Shared Services

From: Treiling, Eric D: Equities Syndicate (NYK)

Sent: 13 November 2023 17:08

To: Banking TMT ECM; Bergmann, Craig: Legal (NYK); Castle, Joseph C: Equities Syndicate

(NYK); Caprario, Timothy: Equities Syndicate (NYK); Melsheimer, Douglas: Investment

Banking; Swerling, Tom: Banking (LDN); Stowe, Robert: Banking (NYK)

Subject: Confidential -= DV potential tonight

Got a call from Josh. I bid him for a pre-open trade today on Friday but there window does not open till after close today

He wants us to be prepared to bid tonight on same size as last time . if stock is heavy in afternoon will not look for bids

1pm diligence call

For drafts of the underwriting agreement and lock-up, questions regarding diligence (including the diligence call noted below), updates on the comfort process, or any other questions, please contact Simpson Thacher & Bartlett LLP (designated underwriter's counsel) at the email addresses listed below.

- Ozner, Jonathan <u>JOzner@stblaw.com</u>
- Carson, Ben <u>Ben.Carson@stblaw.com</u>
- Kim, Dan dan.kim@stblaw.com
- Sifredo, Daniel Daniel.Sifredo@stblaw.com

From an administrative standpoint, please review all legal documentation which has been largely finalized and complete the required due diligence with management over the course of today. A diligence call with the Company has been scheduled for 1:00pm ET for the bidding group. Note folks will be in "listen-only" mode to maintain confidentiality.

Lets do risk/ecc 230pm est area

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