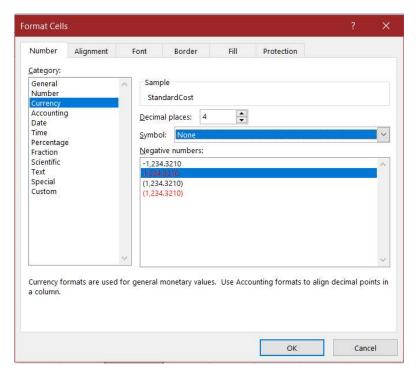
Cleaning Data

Part of the cleaning process, I have performed the following things on excel sheets.

Product Sheet:

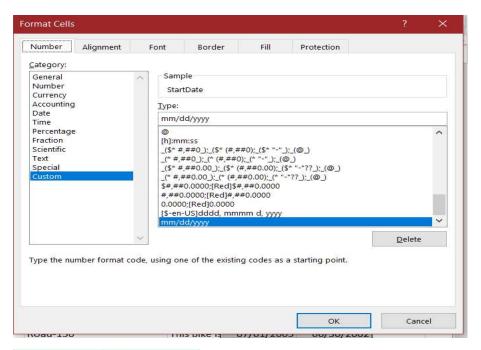
- Formatted the StandardCost, ListPrice, DealerPrice columns in the Product sheet as currency with decimal places upto 4 and No \$ symbol.



Formatted Start date and end date columns to mm/dd/yyyy format

StartDate	EndDate
7/1/2005 0:00	6/30/2002 0:00
7/1/2006 0:00	6/30/2003 0:00
7/1/2007 0:00	
7/1/2005 0:00	6/30/2002 0:00
7/1/2006 0:00	6/30/2003 0:00
7/1/2007 0:00	
7/1/2005 0:00	6/30/2002 0:00
7/1/2005 0:00	6/30/2002 0:00
7/1/2005 0:00	6/30/2002 0:00
7/1/2006 0:00	6/30/2003 0:00
7/1/2007 0:00	
7/1/2005 0:00	6/30/2002 0:00
7/1/2006 0:00	E/20/2002 0:00

-



StartDate	EndDate
07/01/2005	06/30/2002
07/01/2006	06/30/2003
07/01/2007	
07/01/2005	06/30/2002
07/01/2006	06/30/2003
07/01/2007	
07/01/2005	06/30/2002
07/01/2005	06/30/2002

Promotions Sheet:

- Formatted Start Date and End date to match the mm/dd/yyyy format.

Customer Sheet:

- Formatted BirthDate, DateFirstPurchase to match the mm/dd/yyyy format.
- Formatted YearlyIncome to match the currency format.
- Few of the Address Lines had incorrect symbol, which were changed accordingly.

Ro [■] str 9928	Roßstr 9928	
Alderstr 7690	Alderstr 7690	
6516 Beauer Lane	6516 Beauer Lane	
88, avenue des Champs-Elys⊖es	88, avenue des Champs-ElysO	
Essener Stra [®] e 123 Essener Straße 123		
1195 Vanuand Ct	1185 Keywood Ct	

Time Dimension Sheet:

- Formatted the FullDate to column to match mm/dd/yyyy format.

Transactions Sheet:

- Formatted OrderDate, DueDate and ShipDate columns to match the mm/dd/yyyy format.
- Fromatted UnitPrice, ExtendedAmount, ProductStandardCost, TotalProductCost, SalesAmount, TaxAmount and Freight columns to match the currency format.
- OrderDateKey, DueDateKey and ShipDateKey were initially given in Date format, but there actual source i.e date key in time dimension shit was an integer. For that reason, I have modified OrderDateKey, DueDateKey and ShipDateKey to text format (yyyymmdd) and then changed it to integer.

			Company of the Compan
(ShipDateKey	DueDateKey	OrderDateKey
	12/18/2007	12/23/2007	12/11/2007
	12/18/2007	12/23/2007	12/11/2007
	12/18/2007	12/23/2007	12/11/2007
	12/18/2007	12/23/2007	12/11/2007
	12/18/2007	12/23/2007	12/11/2007
	12/18/2007	12/23/2007	12/11/2007
	12/18/2007	12/23/2007	12/11/2007

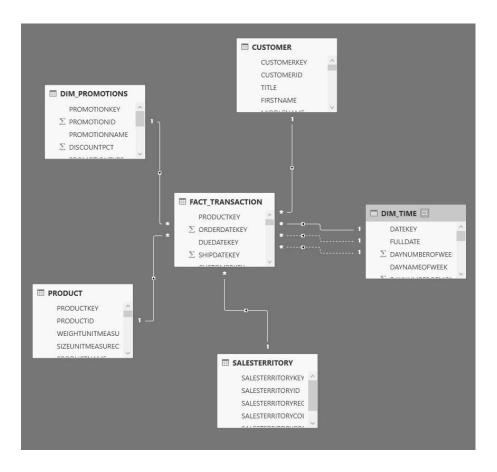
OrderDate	DueDateKe	ShipDateK
20071211	20071223	20071218
20071211	20071223	20071218
20071211	20071223	20071218
20071211	20071223	20071218
20071211	20071223	20071218
20071211	20071223	20071218

Data Warehouse:

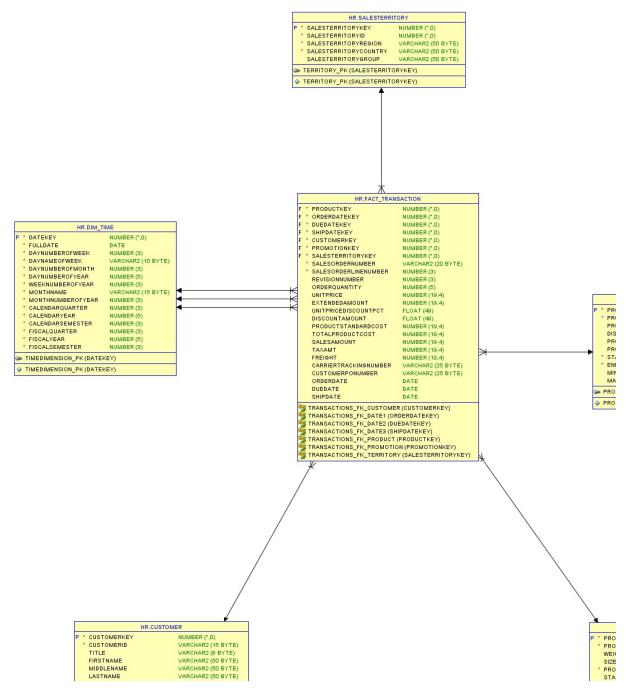
- Part of the Data Warehouse implementation, I have created tables for each sheet in **Oracle** using oracle sql developer.
- Primary Keys were created based on the key values available in each sheet.
- For creation of Transaction table, foreign key references were made for CustomerKey, Productkey, PromotionKey, SalesTerritoryKey, DateKey associated to their respective columns in the table.
- 1. Based on the data available, I have implemented a date warehouse with Star schema. The data given had 5 excel sheets which can be considered as five dimensions that are Product, Customer, Sales Territory, Promotions and Time. As we have keys from all these tables referenced in the transaction table, we can consider the transaction table as a Fact table, which is linked to various Dimension tables.

Using Star Schema enables us in analyzing the facts present in the transaction table across various dimensions. For that reason, I chose to implement star schema.

2. DW Diagram of my implementation:



Detailed DW Diagram:

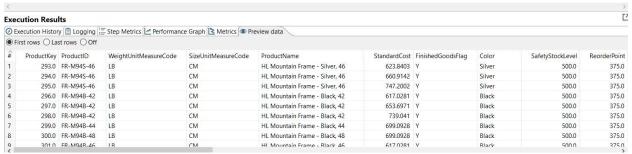


Note: Zoom in for details.

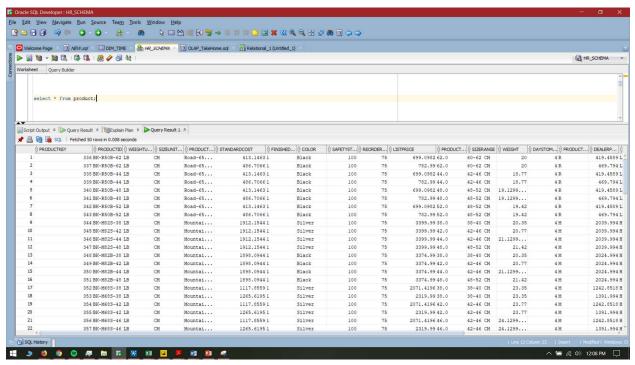
Loading Data

- I have used Pentaho to load my data from excels into the oracle tables that I have created.
- Have inputted each of the excel sheets individually and loaded data into tables separately.
- For each of the Dimension table loads, I have performed a validation transformation to make sure that No Null Data is inserted into the tables.
- Following screenshots show loads performed into oracle tables from excel sheets.



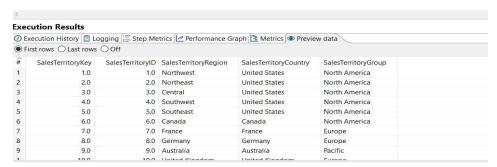


Product Table Load

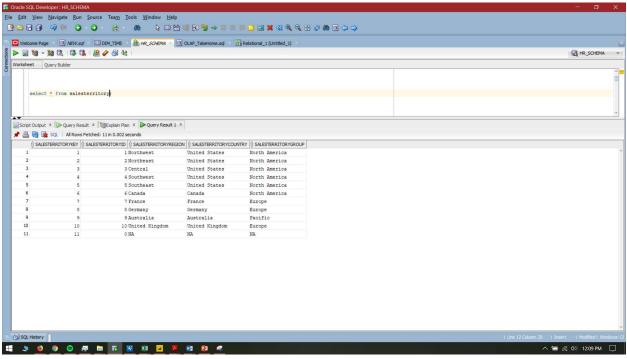


Data Loaded into Oracle



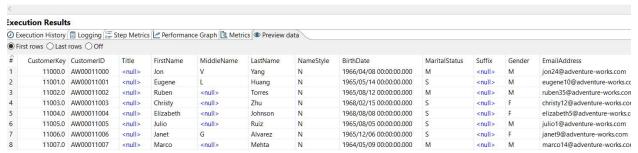


Territory Table Load

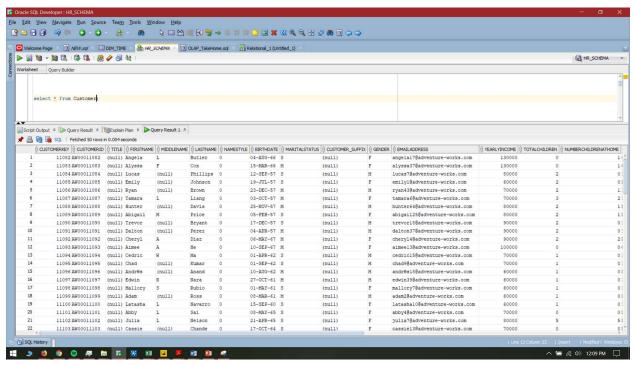


Data Loaded into Territory Table



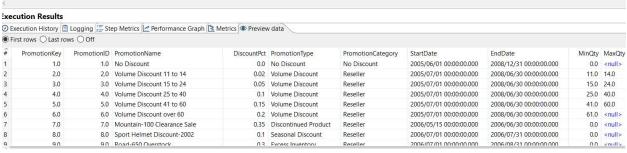


Customer table Load

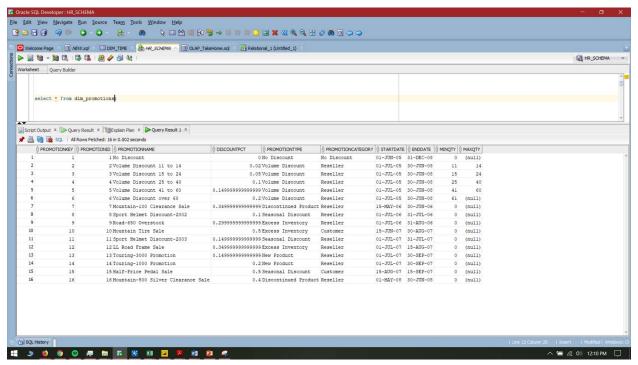


Data Loaded into Customers table



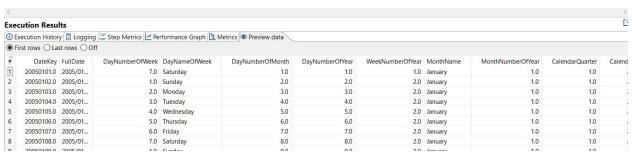


Promotions Table Load

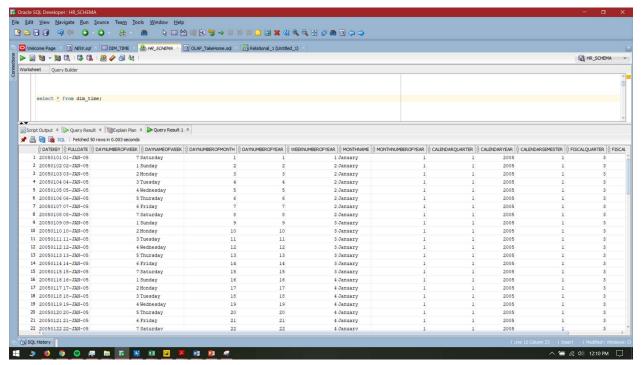


Data loaded into Promotions



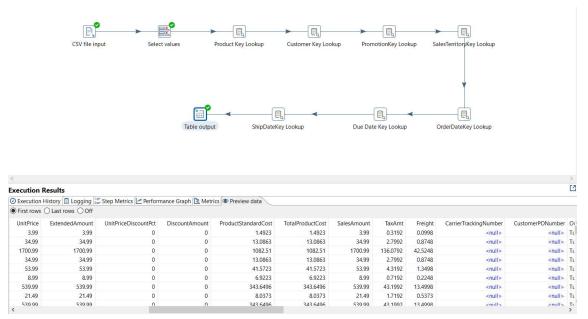


Time Table Load

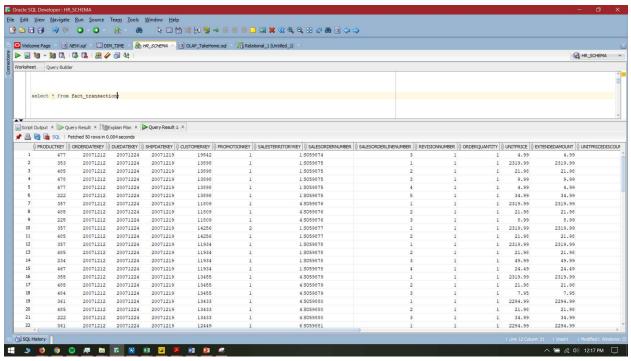


Data Loaded into Time dimension table.

- After all the dimension tables were loaded, I have loaded Transactions table from excel into oracle.
- Using Excel input in pentaho for transactions table was causing problem, for that reason had to save the sheet in csv format and then used in pentaho with csv input.
- Various lookup transformations were applied for all the refrencing foreign keys in order to pass the foreign key value only if it is available in the dimension tables.



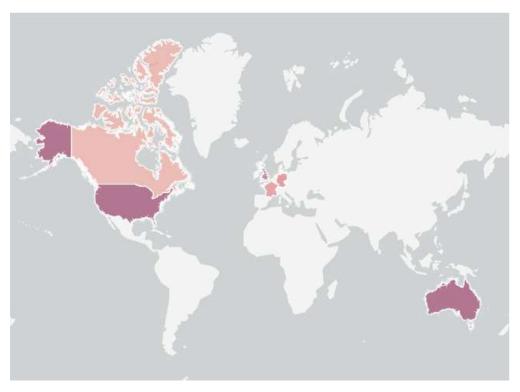
Transaction data load

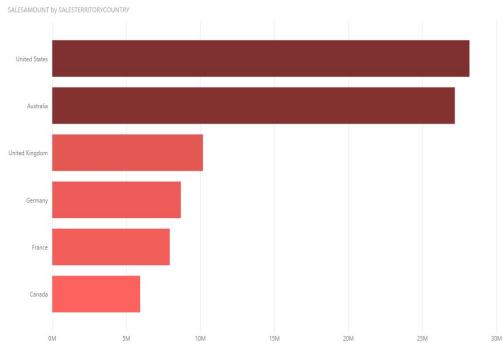


Data loaded into Transaction table.

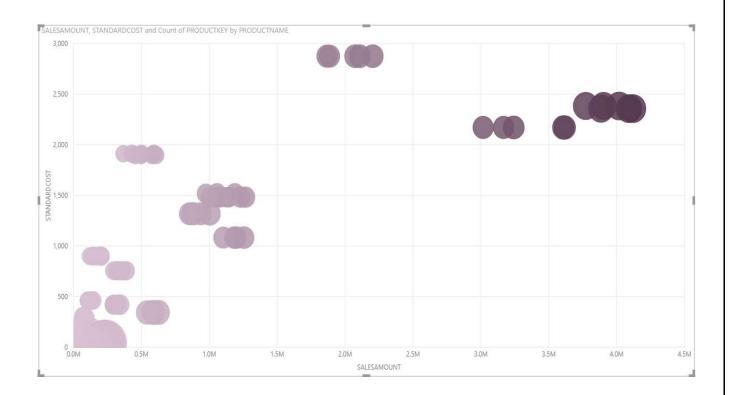
BI Dashboard

- The Data from oracle tables is imported into PowerBi to perform visualizations.





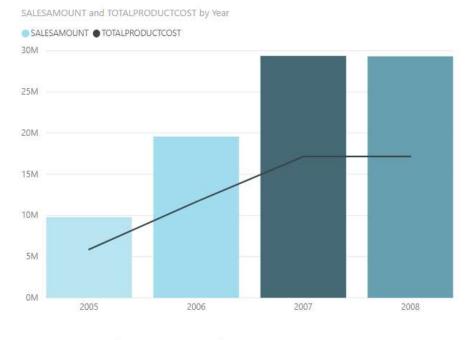
- The above visualizations show, how the revenue is generated from various countries.
- From the observation, we can see that Australia and United States are two places with high sales amount generation, which gives us the insight that Production should be more focused in United States and Australia to increase profits, with lesser focus on France and Canada.



- The above Visualization of Products, their sales, their Standard cost and sales amount gives us an insight that there are few products with high standard cost (2,000) but they are not really generating great sales amount. So its better to reduce the production of those products and focus more on products generating high sales amount or products with low production cost.

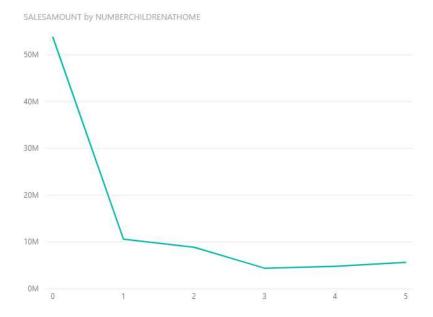


- The above visualization shows the bikes with highest sales (Green) amount generation and those with the lowest (Red) sales amount generation.
- This gives us an insight that, probably customers are preferring the bikes in green zone more than the ones in red zone. So its better to focus the production on Bikes with high sales amount generation and minimize the focus on bikes in red zone.

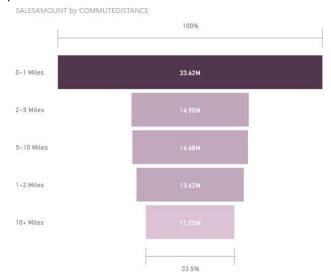




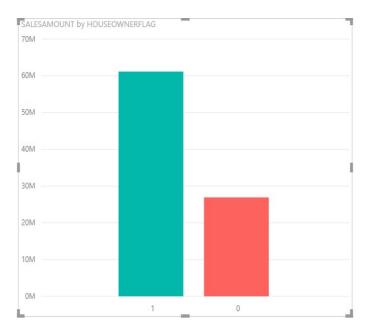
- The above visualizations show that the sales amount has not changed from 2007 and 2008; The Company should be implementing better marketing strategies in order to increase the sales revenue year by year.
- In the second bar graph, we can observe that there is more sales amount generation in Quarter 2, so it would be wise for the business to provide promotional offers to further increase the sales in Quarter 2, or business can provide promotional offers in Quarter 3 and 4 to increase sales in Q3 and Q4.



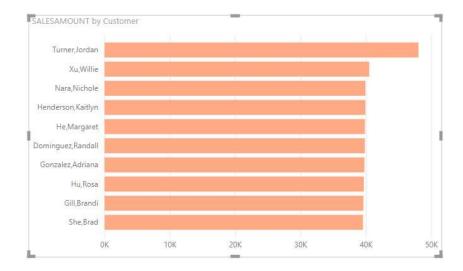
- The above graph between the number of children at home and the sales amount generated gives us the information that customers with no children are responsible for the majority of sales revenue, which might help the marketing team in focusing people with no children as potential customers.



- The above visualization gives us information of our customer base with respect to their commute distances.
- Through this, we can observe that people who are having lesser commute distances are interested in our products than people having higher commute distances, which is somewhat obvious. However, we can also see that people with commute distances more 10+ Miles are also interested in our products, which alerts us not to overlook the people having higher commute distances, as they can also be our potential customers.



- The above visualization shows how owning a house is related to the generated sales amount.
- Through the above visualization, we can infer that people owning houses are responsible for more than 60% of sales amount. Therefore, we should be giving some good promotion offers to customers who live in rented houses to increase their sales.
- A strategy like "we would help you in moving your bike when you move to different place" might really encourage them in buying the products.



- The above visualization gives us the top 10 customers with respect to sales amount they have generated.
- This helps us in giving some gifts or extra discounts to these customers, which would work as a great marketing strategy.