## The Kraft Heinz Company Consolidated Statements of Income (in millions, except per share data)

			As Restated & Recast			
	December 29, 2018		December 30, 2017		December 31, 2016	
Net sales	\$ 26,26	8 \$	26,076	\$	26,300	
Cost of products sold	17,34	7	17,043		17,154	
Gross profit	8,92	1	9,033		9,146	
Selling, general and administrative expenses, excluding impairment losses	3,20	5	2,927		3,527	
Goodwill impairment losses	7,00	8	_		_	
Intangible asset impairment losses	8,92	8	49		18	
Selling, general and administrative expenses	19,14	1	2,976		3,545	
Operating income/(loss)	(10,22	0)	6,057		5,601	
Interest expense	1,28	4	1,234		1,134	
Other expense/(income), net	(18	3)	(627)		(472)	
Income/(loss) before income taxes	(11,32	1)	5,450		4,939	
Provision for/(benefit from) income taxes	(1,06	7)	(5,482)		1,333	
Net income/(loss)	(10,25	4)	10,932		3,606	
Net income/(loss) attributable to noncontrolling interest	(6	2)	(9)		10	
Net income/(loss) attributable to Kraft Heinz	(10,19	2)	10,941		3,596	
Preferred dividends		-			180	
Net income/(loss) attributable to common shareholders	\$ (10,19	2) \$	10,941	\$	3,416	
Per share data applicable to common shareholders:						
Basic earnings/(loss)	\$ (8.3)	6) \$	8.98	\$	2.81	
Diluted earnings/(loss)	(8.3	6)	8.91		2.78	

## The Kraft Heinz Company Consolidated Balance Sheets (in millions, except per share data)

Cash and cash equivalents         \$ 1,130         \$ 1,209           Trade cereviables         —         533           Incente taxes receivable         152         588           Inventories         200         2,700           Perpaid expenses         400         345           Other current assets         123         65           Assets beld for sale         1376         —           Total current assets         9,075         7,000           Propenty, plant and equipment, net         36,501         44,826           Goodwill         36,501         44,826           Interpolity and equipment, net         45,468         9,932           Interpolity plant and equipment, net         36,501         44,826           Goodwill         45,608         45,828           Interpolity plant and equipment, net         36,501         44,828           Interpolity plant and equipment net         36,501         44,828           Interpolity plant and equipment net         31,601         4,828 </th <th colspan="2"></th> <th>mber 29, 2018</th> <th colspan="3">December 30, 2017</th>			mber 29, 2018	December 30, 2017		
Trade receivables (not of allowances of \$24 at December 29, 2018 and \$23 at December 30, 2017)         — 9.33           Sold receivables         — 152         5.38           Income taxes receivable         — 2,676         2,760           Prepaid expenses         400         3.45           Other current assets         1,221         655           Asses, held for sale         1,376         — 7.00           Total current assets         9,705         7,001           Froperty, plant and equipment, net         7,008         3,030         4,825           Other non-current assets         1,337         1,503         1,503           Total ASBETS         49,488         59,432         1         1,503         1,503           Other non-current assets         1,337         1,503         1,503         1,503         1,503         1,503         1,503         1,503         1,503         1,503         1,503         1,503         1,503         1,503         1,503         1,503         1,503         1,503         1,503         1,503         1,503         1,503         1,503         1,503         1,503         1,503         1,503         1,503         1,503         1,503         1,503         1,503         1,503         1,503         1,	ASSETS					
Sold receivable	Cash and cash equivalents	\$	1,130	\$	1,629	
Income taxes receivable         152         5.38           Incomercians         2,60         2,70           Preguid exposes         400         3,43           Other current assets         1,221         6.55           Assets held for sale         9,075         7,07           Torol current assets         9,075         7,07           Goodwill         7,078         4,085           Goodwill         49,48         9,325           Integrity, plant and equipment, net         49,48         9,482           Goodwill         49,48         9,482           Clarge property, plant and equipment, net         49,48         9,482           Obtaining like sates, net         49,48         9,482           Other current assets         1,37         1,57           To TALL ASSETS         21         4         2,60           Current portion of long-tern debt         3         2         4         2           Tack payable         4         4         4         4         4         4         4         4         4         4         4         4         4         4         4         4         4         4         4         4         4         4	Trade receivables (net of allowances of \$24 at December 29, 2018 and \$23 at December 30, 2017)		2,129		921	
Immention         2,607         2,700           Preguit expenses         400         345           Other current assets         1,221         6.55           Assets held für sale         1,376         7.00           Tool current assets         7,078         7,000           Property plant ad equipment, net         36,03         4,825           Intengible assets, net         3,503         4,825           Intengible assets, net         1,337         1,537           Other anon-transest         1,337         1,532           TOTAL ASSETS         \$ 1,337         2,000           Current portion of long-term debt         37         2,000           Current portion of long-term debt         37         2,000           Current portion of long-term debt         37         2,000           Accured marketing         72         6,000           Current portion of long-term debt         72         6,000           Merce typayable         48         4,00           Other courrent liabilities         5         7           Interest payable         48         4,00           Other courrent liabilities         5         5           Liabilities kelder for sale         5         5<	Sold receivables		_		353	
Prepaid expenses         400         3.58           Other current assets         1,221         65           Assets held for sile         1,376         ————————————————————————————————————	Income taxes receivable		152		538	
Other current assets         1,221         65           Assets held for sale         1,376         −           Total current assets         9,075         ₹,020           Property, plant and equipmen, net         7,078         7,001           Goodwill         3,5,03         44,825           Intamplike assets, net         49,468         9,432           Other non-current assets         1,337         1,573           TOTAL ASSETS         1,337         1,573           Commercial paper and other short-term debt         3,72         2,733           Tommercial paper and other short-term debt         3,72         3,73           Tonde payables         4,153         4,62           Accured protion of long-term debt         3,72         4,62           Accured marketing         7,22         6,68           Intelled payables         4,153         4,153         4,26           Accured marketing         5,23         1,27         6,80           Intelled protection filed for sia         4,53         4,26         1,26           Other current liabilities         3,50         1,27         4,80           Deferred income taxes         12,22         1,40         4,20           Other non-current	Inventories		2,667		2,760	
Asset held för sale         1,376         7,201           Tool current assets         7,078         7,001           Poperty, plant and quipmen, ret         36,003         4,825           Goodwill         49,608         59,432           Dien nor-current assets         1,337         1,523           Ofter nor-current assets         1,337         1,520           TOTAL ASSETS         2         1,20           Comercial paper and other short-tern debt         372         6           Current pertion of long-term debt         372         6           Current pertion of long-term debt         4,153         4,02           Accrued marketing         4,153         4,02           Interest payable         4,153         4,02           Meer current liabilities         1,767         1,48           Interest payable         4,53         1,41           Ober current liabilities         1,762         1,48           Interest payable         4,53         1,41           Ober current liabilities         1,762         1,48           Interest payable         4,53         1,44           Ober current liabilities         1,752         1,48           Ober current liabilities         1,52	Prepaid expenses		400		345	
Total current assets         9,075         7,201           Property, plant and equipment, net         7,078         7,061           Goodwill         36,503         44,825           Intangible assets, net         49,468         59,432           Other non-current assets         1,337         1,573           TOTAL ASSETS         5 03,460         \$ 1,209           LIABILITIES AND EQUITY         377         2,733           Commercial paper and other short-term debt         3,77         2,733           Trade payables         4,185         4,62           Accrued marketing         7,22         689           Interest payable         4,08         419           Other current flabilities         1,76         1,489           Interest payable         5         7         1,489           Interest payable         4,08         419           Other current flabilities         7,50         10,184           Long-term debt         3,70         1,518           Long-term debt         3,07         2,83,08           Deferred income taxes         12,20         14,09           Accruent postemployment costs         1,08         4,01           Othen non-current liabilities	Other current assets		1,221		655	
Property, plant and equipmen, net         7,008         7,061           Goodwill         36,03         44,825           Intangible assets, net         49,668         5,032           Other non-current assets         1,337         1,573           TOTAL ASSETS         5,034,01         5           COMBERGIA SPACE         8,032,01         5           LIABILITIES AND EQUITY         377         2,733           Commercial paper and other short-term debt         377         2,733           Toda payables         41,53         4,62           Accrued marketing         722         68           Interest payable         408         41           Other current labilities         7,50         1,16           Other current labilities held for sale         5,5            Total current labilities         7,50         10,18           Long-term dietome taxes         30,70         28,08           Deferred income taxes         12,02         14,03           Accrued postemployment cots         30         4,27           Other non-current labilities         5         5           Total LIABILITIES         5         5           Redemable noncontrolling interest         3	Assets held for sale		1,376		_	
Goodwill         36,503         44,825           Intangible assets, net         49,468         59,432           Other non-current assets         13,37         1,573           TOTAL ASSETS         5 103,40         \$ 100,000           LABILITIES AND EQUITY         Commercial paper and other short-term debt         37         2,733           Trade payables         41,53         4,662           Accrued marketing         72         68           Interest payable         408         419           Other current labilities         1,76         1,489           Labilities held for sale         5         7           Total current liabilities         5         7           Log-term debt         30,70         28,308           Log-term debt         30,70         28,008           Log-term debt         30,70         28,008           Accrued passemployment costs         30         42           Other current liabilities         30         42           Committees and Contingencies (Note 18)         3         5           TOTAL LIABILITIES         3         6           Committees and Contingencies (Note 18)         5         6           Equitable noncontrolling interest<	Total current assets	-	9,075	-	7,201	
Intamighic assets, int         49,48         59,432           Other on-current assets         1,337         1,573           TOTA ASSETS         \$ 10340         \$ 120,000           LADRILITIES AND EQUITY           Commercial paper and other short-tem debt         \$ 2.0         4.6           Current portion of long-term debt         377         2,733           Trade payables         41,63         4,602           Accrued marketing         10,60         4,602           Accrued marketing         10,60         4,802           Interest payable         10,70         1,808           Interest payable         10,70         1,808           Interest payable         10,70         1,808           Interest payable         10,70         1,809           Other current liabilities         3,07         1,809           Intellight for sale         3,07         2,803           Deferred income taxes         3,07         2,803           Oberred income taxes         3,07         3,07           Oberred income taxes         3,08         4,27           Other on-current liabilities         3         5         4,08           Other on-current liabilities         3         5	Property, plant and equipment, net		7,078		7,061	
Other non-current assets         1,337         1,500           TOTAL ASSETS         \$ 103,461         2 1,000           LIABILITIES AND EQUITY           Commercial paper and other short-term debt         \$ 21         \$ 46           Current portion of long-term debt         377         2,733           Trade payables         4153         4,962           Accrued marketing         408         4,192           Other current liabilities         1,767         1,889           Under current liabilities         1,767         1,889           Other current liabilities         3,070         2,838           Liabilities held for sale         5,53         1,619           Conjustered fine from the tax         30,70         2,838           Deferred income taxes         12,202         14,039           Accrued postemployment costs         30,70         2,838           Other non-current liabilities         30,70         2,838           TOTAL LIABILITIES         5,163         3,60           Commitments and Contingencies (Note 18)         2         1           Equity         2         1,20         1           Commitments and Contingencies (Note 18)         2         1         2         1	Goodwill		36,503		44,825	
TOTAL ASSETS   10.000   10.0000   10.0000   10.0000   10.0000   10.0000   10.0000   10.0000   10.0000   10.0000   10.0000   10.0000   10.0000   10.0000   10.0000   10.0000   10.0000   10.0000   10.0000   10.0000   10.0000   10.0000   10.0000   10.0000   10.0000   10.0000   10.0000   10.0000   10.0000   10.0000   10.0000   10.0000   10.0000   10.0000   10.0000   10.0000   10.0000   10.0000   10.0000   10.0000   10.0000   10.0000   10.0000   10.0000   10.0000   10.0000   10.0000   10.0000   10.0000   10.0000   10.0000   10.0000   10.0000   10.0000   10.0000   10.0000   10.0000   10.0000   10.0000   10.0000   10.0000   10.0000   10.0000   10.0000   10.0000   10.0000   10.0000   10.0000   10.0000   10.0000   10.0000   10.0000   10.0000   10.0000   10.0000   10.0000   10.0000   10.0000   10.0000   10.0000   10.0000   10.0000   10.0000   10.0000   10.0000   10.0000   10.0000   10.0000   10.0000   10.0000   10.0000   10.0000   10.0000   10.0000   10.0000   10.0000   10.0000   10.0000   10.0000   10.0000   10.0000   10.0000   10.0000   10.0000   10.0000   10.0000   10.0000   10.0000   10.0000   10.0000   10.0000   10.0000   10.0000   10.0000   10.0000   10.0000   10.0000   10.0000   10.0000   10.0000   10.0000   10.0000   10.0000   10.0000   10.0000   10.0000   10.0000   10.0000   10.0000   10.0000   10.0000   10.0000   10.0000   10.0000   10.0000   10.0000   10.0000   10.0000   10.0000   10.0000   10.0000   10.0000   10.0000   10.0000   10.0000   10.0000   10.0000   10.0000   10.0000   10.0000   10.0000   10.0000   10.0000   10.0000   10.0000   10.0000   10.0000   10.0000   10.0000   10.0000   10.0000   10.0000   10.0000   10.0000   10.0000   10.0000   10.0000   10.0000   10.0000   10.0000   10.0000   10.0000   10.0000   10.0000   10.0000   10.0000   10.0000   10.0000   10.0000   10.0000   10.0000   10.0000   10.0000   10.0000   10.0000   10.0000   10.0000   10.0000   10.0000   10.0000   10.0000   10.0000   10.0000   10.0000   10.0000   10.0000   10.0000   10.0000   10.0000   10.0000   10.0000   10.0000   10.0000	Intangible assets, net		49,468		59,432	
Commercial paper and other short-term debt \$ 2 1 \$ 462     Current portion of long-term debt \$ 2 1 \$ 462     Current portion of long-term debt \$ 2 1 \$ 462     Current portion of long-term debt \$ 4,153 \$ 4,362     Accrued marketing \$ 722 \$ 689     Interest payable \$ 408 \$ 419     Other current liabilities \$ 1,767 \$ 1,489     Liabilities held for sale \$ 7,503 \$ 10,154     Long-term debt \$ 30,70 \$ 28,308     Deferred income taxes \$ 30,70 \$ 28,308     D	Other non-current assets		1,337		1,573	
Commercial paper and other short-term debt         \$         21         \$         462           Current portion of long-term debt         377         2,733           Trade payables         4,153         4,362           Accrued marketing         722         689           Interest payable         1,767         1,489           Other current liabilities         1,767         1,489           Liabilities held for sale         5.5            Total current liabilities         7,503         10,154           Long-term debt         30,770         28,308           Deferred income taxes         12,202         14,039           Accrued postemployment costs         30         427           Other non-current liabilities         30         427           Other non-current liabilities         30         427           Other non-current liabilities         30         427           Commitments and Contingencies (Note 18)         51,683         54,016           Redeemable noncontrolling interest         3         6           Equity         2         12         12           Redeemable noncontrolling interest         3         6           Equity         5,723         5,834	TOTAL ASSETS	\$	103,461	\$	120,092	
Commercial paper and other short-term debt         \$         21         \$         462           Current portion of long-term debt         377         2,733           Trade payables         4,153         4,362           Accrued marketing         722         689           Interest payable         1,767         1,489           Other current liabilities         1,767         1,489           Liabilities held for sale         5.5            Total current liabilities         7,503         10,154           Long-term debt         30,770         28,308           Deferred income taxes         12,202         14,039           Accrued postemployment costs         30         427           Other non-current liabilities         30         427           Other non-current liabilities         30         427           Other non-current liabilities         30         427           Commitments and Contingencies (Note 18)         51,683         54,016           Redeemable noncontrolling interest         3         6           Equity         2         12         12           Redeemable noncontrolling interest         3         6           Equity         5,723         5,834	LIABILITIES AND EQUITY					
Current portion of long-term debt         377         2,733           Trade payables         4,153         4,362           Accrued marketing         722         689           Interest payable         408         419           Other current liabilities         1,767         1,489           Liabilities held for sale         55         —           Total current liabilities         7,503         10,154           Long-term debt         30,770         28,308           Deferred income taxes         12,202         14,039           Accrued postemployment costs         306         427           Other non-current liabilities         306         427           Other non-current liabilities         902         1,088           TOTAL LIABILITIES         51,683         54,016           Redeemable noncontrolling interest         3         6           Equity:         3         6           Equity:         3         6           Equity:         3         6           Common stock, \$0.01 par value (5,000 shares authorized; 1,224 shares issued and 1,220 shares outstanding at December 30, 2017         12         12           Additional paid-in capital         58,723         58,634           Ret		\$	21	\$	462	
Trade payables         4,153         4,362           Accrued marketing         722         689           Interest payable         408         419           Other current liabilities         1,767         1,489           Chabilities held for sale         55            Total current liabilities         7,503         10,154           Long-tern debt         30,770         28,308           Deferred income taxes         12,202         14,039           Acrued postemployment costs         306         427           Other non-current liabilities         902         1,088           TOTAL LIABILITIES         51,683         54,016           Commitments and Contingencies (Note 18)         46         46           Redeemable noncontrolling interest         3         6           Equity:         Common stock, \$0.01 par value (5,000 shares authorized; 1,224 shares issued and 1,220 shares outstanding at December 29, 2018; 1,221 shares issued and 1,219 shares outstanding at December 30, 2017)         12         12           Additional paid-in capital         58,723         58,634         8,495           Actumulated other comprehensive income/(losses)         (1,943)         (1,054)         4,695           Accumulated other comprehensive income/(losses)         (1,943)						
Accrued marketing         722         689           Interest payable         408         419           Other current liabilities         1,767         1,489           Liabilities held for sale         55         —           Total current liabilities         7,503         10,154           Long-term debt         30,770         28,308           Deferred income taxes         12,202         14,039           Accrued postemployment costs         306         427           Other non-current liabilities         30         427           Other non-current liabilities         51,683         54,016           TOTAL LIABILITIES         51,683         54,016           Redeemable noncontrolling interest         3         6           Equity:         Common stock, \$0.01 par value (5,000 shares authorized; 1,224 shares issued and 1,220 shares outstanding at December 29, 2018; 1,221 shares issued and 1,219 shares outstanding at December 30, 2017)         12         12           Additional paid-in capital         58,723         58,634           Retained earnings/(deficit)         4,853         8,495           Accumulated other comprehensive income/(losses)         1,943         1,054           Treasury stock, at cost (4 shares at December 29, 2018 and 2 shares at December 30, 2017)         282	•					
Interest payable         408         419           Other current liabilities         1,767         1,489           Liabilities held for sale         55         —           Total current liabilities         7,503         10,154           Long-term debt         30,770         28,308           Deferred income taxes         12,202         14,039           Accrued postemployment costs         306         427           Other non-current liabilities         902         1,088           TOTAL LIABILITIES         51,683         54,016           Redeemable noncontrolling interest         3         6           Equity:         5         2           Common stock, S0,01 par value (5,000 shares authorized; 1,224 shares issued and 1,220 shares outstanding at December 29, 2018; 1,221 shares issued and 1,219 shares outstanding at December 30, 2017)         12         12           Additional paid-in capital         58,723         58,634           Retained earnings/(deficit)         (4,853)         4,853           Accumulated other comprehensive income/(losses)         (1,943)         (1,054)           Treasury stock, at cost (4 shares at December 29, 2018 and 2 shares at December 30, 2017)         2(282)         (224)           Total shareholders' equity         51,657         65,863	* *		1		· ·	
Other current liabilities         1,767         1,489           Liabilities held for sale         55         —           Total current liabilities         7,503         10,154           Long-term debt         30,770         28,308           Deferred income taxes         12,202         14,039           Accrued postemployment costs         306         427           Other non-current liabilities         902         1,088           TOTAL LIABILITIES         5,683         54,016           Commitments and Contingencies (Note 18)         3         6           Redeemable noncontrolling interest         3         6           Equity:         2         1           Common stock, \$0.01 par value (5,000 shares authorized; 1,224 shares issued and 1,220 shares outstanding at December 29, 2018; 1,221 shares issued and 1,219 shares outstanding at December 30, 2017)         1         1         1           Additional paid-in capital         \$8,723         \$8,634         8,495           Accumulated other comprehensive income/(losses)         (1,943)         (1,054)         1,054           Treasury stock, at cost (4 shares at December 29, 2018 and 2 shares at December 30, 2017)         2(82)         (224)           Total shareholders' equity         51,657         65,863           Noncontrolli			408		419	
Total current liabilities         7,503         10,154           Long-term debt         30,770         28,308           Deferred income taxes         12,202         14,039           Accrued postemployment costs         306         427           Other non-current liabilities         902         1,088           TOTAL LIABILITIES         51,683         54,016           Commitments and Contingencies (Note 18)         8         6           Redeemable noncontrolling interest         3         6           Equity:         Common stock, \$0.01 par value (5,000 shares authorized; 1,224 shares issued and 1,220 shares outstanding at December 29, 2018; 1,221 shares issued and 1,219 shares outstanding at December 30, 2017)         12         12           Additional paid-in- capital         58,723         58,634         8,495           Accumulated other comprehensive income/(losses)         (1,943)         (1,054)           Treasury stock, at cost (4 shares at December 29, 2018 and 2 shares at December 30, 2017)         (282)         (224)           Total shareholders' equity         51,657         65,863           Noncontrolling interest         118         207           TOTAL EQUITY         51,775         66,070	* *		1,767		1,489	
Total current liabilities         7,503         10,154           Long-term debt         30,770         28,308           Deferred income taxes         12,202         14,039           Accrued postemployment costs         306         427           Other non-current liabilities         902         1,088           TOTAL LIABILITIES         51,683         54,016           Commitments and Contingencies (Note 18)         8         6           Equity:         7         12         12         12         12         12         12         12         12         12         12         12         12         12         12         12         12         12         12         12         12         12         12         12         12         12         12         12         12         12         12         12         12         12         12         12         12         12         12         12         12         12         12         12         12         12         12         12         12         12         12         12         12         12         12         12         12         12         12         12         12         12         12	Liabilities held for sale		55		_	
Deferred income taxes         12,202         14,039           Accrued postemployment costs         306         427           Other non-current liabilities         902         1,088           TOTAL LIABILITIES         51,683         54,016           Commitments and Contingencies (Note 18)         8         6           Redeemable noncontrolling interest         3         6           Equity:         5         6         6           Common stock, \$0.01 par value (5,000 shares authorized; 1,224 shares issued and 1,220 shares outstanding at December 29, 2018; 1,221 shares issued and 1,219 shares outstanding at December 30, 2017)         12         12           Additional paid-in capital         58,723         58,634           Retained earnings/(deficit)         (4,853)         8,495           Accumulated other comprehensive income/(losses)         (1,943)         (1,054)           Treasury stock, at cost (4 shares at December 29, 2018 and 2 shares at December 30, 2017)         (282)         (224)           Total shareholders' equity         51,657         65,863           Noncontrolling interest         118         207           TOTAL EQUITY         51,775         66,070	Total current liabilities		7,503		10,154	
Deferred income taxes         12,202         14,039           Accrued postemployment costs         306         427           Other non-current liabilities         902         1,088           TOTAL LIABILITIES         51,683         54,016           Commitments and Contingencies (Note 18)         8         6           Redeemable noncontrolling interest         3         6           Equity:         5         6         6           Common stock, \$0.01 par value (5,000 shares authorized; 1,224 shares issued and 1,220 shares outstanding at December 29, 2018; 1,221 shares issued and 1,219 shares outstanding at December 30, 2017)         12         12           Additional paid-in capital         58,723         58,634           Retained earnings/(deficit)         (4,853)         8,495           Accumulated other comprehensive income/(losses)         (1,943)         (1,054)           Treasury stock, at cost (4 shares at December 29, 2018 and 2 shares at December 30, 2017)         (282)         (224)           Total shareholders' equity         51,657         65,863           Noncontrolling interest         118         207           TOTAL EQUITY         51,775         66,070	Long-term debt		30,770		28,308	
Other non-current liabilities         902         1,088           TOTAL LIABILITIES         51,683         54,016           Commitments and Contingencies (Note 18)         8         6           Redeemable noncontrolling interest         3         6           Equity:         Common stock, \$0.01 par value (5,000 shares authorized; 1,224 shares issued and 1,220 shares outstanding at December 29, 2018; 1,221 shares issued and 1,219 shares outstanding at December 30, 2017)         12         12           Additional paid-in capital         58,723         58,634           Retained earnings/(deficit)         (4,853)         8,495           Accumulated other comprehensive income/(losses)         (1,943)         (1,054)           Treasury stock, at cost (4 shares at December 29, 2018 and 2 shares at December 30, 2017)         (282)         (224)           Total shareholders' equity         51,657         65,863           Noncontrolling interest         118         207           TOTAL EQUITY         51,775         66,070	Deferred income taxes		12,202		14,039	
TOTAL LIABILITIES         51,683         54,016           Commitments and Contingencies (Note 18)         3         6           Redeemable noncontrolling interest         3         6           Equity:         Common stock, \$0.01 par value (5,000 shares authorized; 1,224 shares issued and 1,220 shares outstanding at December 29, 2018; 1,221 shares issued and 1,219 shares outstanding at December 30, 2017)         12         12           Additional paid-in capital         58,723         58,634           Retained earnings/(deficit)         (4,853)         8,495           Accumulated other comprehensive income/(losses)         (1,943)         (1,054)           Treasury stock, at cost (4 shares at December 29, 2018 and 2 shares at December 30, 2017)         (282)         (224)           Total shareholders' equity         51,657         65,863           Noncontrolling interest         118         207           TOTAL EQUITY         51,775         66,070	Accrued postemployment costs		306		427	
Commitments and Contingencies (Note 18)         3         6           Redeemable noncontrolling interest         3         6           Equity:         Common stock, \$0.01 par value (5,000 shares authorized; 1,224 shares issued and 1,220 shares outstanding at December 29, 2018; 1,221 shares issued and 1,219 shares outstanding at December 30, 2017)         12         12           Additional paid-in capital         58,723         58,634           Retained earnings/(deficit)         (4,853)         8,495           Accumulated other comprehensive income/(losses)         (1,943)         (1,054)           Treasury stock, at cost (4 shares at December 29, 2018 and 2 shares at December 30, 2017)         (282)         (224)           Total shareholders' equity         51,657         65,863           Noncontrolling interest         118         207           TOTAL EQUITY         51,775         66,070	Other non-current liabilities		902		1,088	
Redeemable noncontrolling interest         3         6           Equity:         Common stock, \$0.01 par value (5,000 shares authorized; 1,224 shares issued and 1,220 shares outstanding at December 29, 2018; 1,221 shares issued and 1,219 shares outstanding at December 30, 2017)         12         12           Additional paid-in capital         58,723         58,634           Retained earnings/(deficit)         (4,853)         8,495           Accumulated other comprehensive income/(losses)         (1,943)         (1,054)           Treasury stock, at cost (4 shares at December 29, 2018 and 2 shares at December 30, 2017)         (282)         (224)           Total shareholders' equity         51,657         65,863           Noncontrolling interest         118         207           TOTAL EQUITY         51,775         66,070	TOTAL LIABILITIES	-	51,683		54,016	
Equity:           Common stock, \$0.01 par value (5,000 shares authorized; 1,224 shares issued and 1,220 shares outstanding at December 29, 2018; 1,221 shares issued and 1,219 shares outstanding at December 30, 2017)         12         12           Additional paid-in capital         58,723         58,634           Retained earnings/(deficit)         (4,853)         8,495           Accumulated other comprehensive income/(losses)         (1,943)         (1,054)           Treasury stock, at cost (4 shares at December 29, 2018 and 2 shares at December 30, 2017)         (282)         (224)           Total shareholders' equity         51,657         65,863           Noncontrolling interest         118         207           TOTAL EQUITY         51,775         66,070	Commitments and Contingencies (Note 18)					
Common stock, \$0.01 par value (5,000 shares authorized; 1,224 shares issued and 1,220 shares outstanding at December 29, 2018; 1,221 shares issued and 1,219 shares outstanding at December 30, 2017)       12       12         Additional paid-in capital       58,723       58,634         Retained earnings/(deficit)       (4,853)       8,495         Accumulated other comprehensive income/(losses)       (1,943)       (1,054)         Treasury stock, at cost (4 shares at December 29, 2018 and 2 shares at December 30, 2017)       (282)       (224)         Total shareholders' equity       51,657       65,863         Noncontrolling interest       118       207         TOTAL EQUITY       51,775       66,070	Redeemable noncontrolling interest		3		6	
December 29, 2018; 1,221 shares issued and 1,219 shares outstanding at December 30, 2017)       12       12         Additional paid-in capital       58,723       58,634         Retained earnings/(deficit)       (4,853)       8,495         Accumulated other comprehensive income/(losses)       (1,943)       (1,054)         Treasury stock, at cost (4 shares at December 29, 2018 and 2 shares at December 30, 2017)       (282)       (224)         Total shareholders' equity       51,657       65,863         Noncontrolling interest       118       207         TOTAL EQUITY       51,775       66,070	Equity:					
Retained earnings/(deficit)       (4,853)       8,495         Accumulated other comprehensive income/(losses)       (1,943)       (1,054)         Treasury stock, at cost (4 shares at December 29, 2018 and 2 shares at December 30, 2017)       (282)       (224)         Total shareholders' equity       51,657       65,863         Noncontrolling interest       118       207         TOTAL EQUITY       51,775       66,070			12		12	
Accumulated other comprehensive income/(losses)         (1,943)         (1,054)           Treasury stock, at cost (4 shares at December 29, 2018 and 2 shares at December 30, 2017)         (282)         (224)           Total shareholders' equity         51,657         65,863           Noncontrolling interest         118         207           TOTAL EQUITY         51,775         66,070	Additional paid-in capital		58,723		58,634	
Treasury stock, at cost (4 shares at December 29, 2018 and 2 shares at December 30, 2017)         (282)         (224)           Total shareholders' equity         51,657         65,863           Noncontrolling interest         118         207           TOTAL EQUITY         51,775         66,070	Retained earnings/(deficit)		(4,853)		8,495	
Total shareholders' equity         51,657         65,863           Noncontrolling interest         118         207           TOTAL EQUITY         51,775         66,070	Accumulated other comprehensive income/(losses)		(1,943)		(1,054)	
Total shareholders' equity         51,657         65,863           Noncontrolling interest         118         207           TOTAL EQUITY         51,775         66,070					(224)	
Noncontrolling interest         118         207           TOTAL EQUITY         51,775         66,070	Total shareholders' equity			-		
TOTAL EQUITY         51,775         66,070	Noncontrolling interest		118		207	
TOTAL LIABILITIES AND EQUITY \$ 103,461 \$ 120,092			51,775			
	TOTAL LIABILITIES AND EQUITY	\$	103,461	\$	120,092	

## The Kraft Heinz Company Consolidated Statements of Cash Flows (in millions)

				As Restated			
	December 29, 2018		December 30, 2017		December 31, 2016		
CASH FLOWS FROM OPERATING ACTIVITIES:							
Net income/(loss)	\$	(10,254)	\$	10,932	\$	3,606	
Adjustments to reconcile net income/(loss) to operating cash flows:							
Depreciation and amortization		983		1,031		1,337	
Amortization of postretirement benefit plans prior service costs/(credits)		(339)		(328)		(347)	
Equity award compensation expense		33		46		46	
Deferred income tax provision/(benefit)		(1,967)		(6,495)		(72)	
Postemployment benefit plan contributions		(76)		(1,659)		(494)	
Goodwill and intangible asset impairment losses		15,936		49		18	
Nonmonetary currency devaluation		146		36		24	
Other items, net		175		253		25	
Changes in current assets and liabilities:							
Trade receivables		(2,280)		(2,629)		(2,055)	
Inventories		(251)		(236)		(130)	
Accounts payable		(23)		441		879	
Other current assets		(146)		(64)		(41)	
Other current liabilities		637		(876)		(148)	
Net cash provided by/(used for) operating activities		2,574		501		2,648	
CASH FLOWS FROM INVESTING ACTIVITIES:							
Cash receipts on sold receivables		1,296		2,286		2,589	
Capital expenditures		(826)		(1,194)		(1,247)	
Payments to acquire business, net of cash acquired		(248)		_		_	
Other investing activities, net		66		85		110	
Net cash provided by/(used for) investing activities		288		1,177		1,452	
CASH FLOWS FROM FINANCING ACTIVITIES:							
Repayments of long-term debt		(2,713)		(2,641)		(85)	
Proceeds from issuance of long-term debt		2,990		1,496		6,981	
Proceeds from issuance of commercial paper		2,784		6,043		6,680	
Repayments of commercial paper		(3,213)		(6,249)		(6,043)	
Dividends paid - Series A Preferred Stock		_		_		(180)	
Dividends paid - common stock		(3,183)		(2,888)		(3,584)	
Redemption of Series A Preferred Stock		_		_		(8,320)	
Other financing activities, net		(28)		18		(69)	
Net cash provided by/(used for) financing activities		(3,363)		(4,221)		(4,620)	
Effect of exchange rate changes on cash, cash equivalents, and restricted cash		(132)		57		(137)	
Cash, cash equivalents, and restricted cash							
Net increase/(decrease)		(633)		(2,486)		(657)	
Balance at beginning of period		1,769		4,255		4,912	
Balance at end of period	\$	1,136	\$	1,769	\$	4,255	

## The Kraft Heinz Company Consolidated Statements of Cash Flows (in millions)

				As Restated			
	Dec	ember 29, 2018	I	December 30, 2017		ecember 31, 2016	
NON-CASH INVESTING ACTIVITIES:	' <u></u>						
Beneficial interest obtained in exchange for securitized trade receivables	\$	938	\$	2,519	\$	2,213	
CASH PAID DURING THE PERIOD FOR:							
Interest	\$	1,322	\$	1,269	\$	1,176	
Income taxes		543		1,206		1,619	