

## PRELIMINARY

		2019												
		Actual					Budget							
		Apex (proforma included in Vista)					Apex (proforma included in Vista)							
		Vista US	Sino JV		Eliminations	Consolidated	Vista US	Sino JV		Eliminations	Consolidated	Var. \$	Var. %	
Sales														
Net sales														
Total COGS	\$ 61,167.37													
Gross Profit														
Gross Margin														
Expense														
Total Marketing and Sales Expenses														
Total G&A														
Total Operations														
Total Research & Development														
Total Quality Assurance														
Total Expense														
Operating income														
Other Income/Expense														
Total Other Income														
Other Expense														
Total Interest Expense														
Taxes														
Depreciation Expense														
Amortization Expense														
Key Man Life Ins														
Exchange (gains) losses														
Total Extraordinary Expenses/Addbacks														
Employee Bonus														
Non-controlling interest														
Total Other Expense														
Net Other Income														
Net Income														
Depreciation and amortization														
Interest expense														
Taxes														
Addbacks														
Addbacks--Apex incremental														
Adjusted EBITDA														