

**Rocky Mountain Innovations Global, Inc: FY'2015 - FY'2019 Financial Statements**

<b>Income Statement (\$)</b>	<b>January 1, 2015 - December 31, 2015</b>	<b>January 1, 2016 - December 31, 2016</b>	<b>January 1, 2017 - December 31, 2017</b>	<b>January 1, 2018 - December 31, 2018</b>	<b>January 1, 2019 - December 31, 2019</b>
<b>Revenue</b>					
(+) Total RMI Advisory Services Revenue	\$17,338	\$75,745	\$201,678	\$354,121	\$58,500
(+) Total RMI Insights Revenue	0	0	0	0	0
<b>Total Revenue</b>	<b>\$17,338</b>	<b>\$75,745</b>	<b>\$201,678</b>	<b>\$354,121</b>	<b>\$58,500</b>
(-) Cost of Sales	0	0	0	0	0
<b>Total Net Revenue</b>	<b>\$17,338</b>	<b>\$75,745</b>	<b>\$201,678</b>	<b>\$354,121</b>	<b>\$58,500</b>
<b>Operating Expenses</b>					
<b>General</b>					
(-) Software Development	\$0	\$0	\$0	\$81,691	\$192,486
<b>Total General Operating Expenses</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$81,691</b>	<b>\$192,486</b>
<b>Total Operating Income</b>	<b>\$17,338</b>	<b>\$75,745</b>	<b>\$201,678</b>	<b>\$272,430</b>	<b>(\$133,986)</b>
<b>Corporate Overhead</b>					
<b>Total Office Costs</b>	<b>\$31,243</b>	<b>\$14,848</b>	<b>\$78,920</b>	<b>\$343,117</b>	<b>\$50,977</b>
<b>Total Marketing Costs</b>	<b>\$13,702</b>	<b>\$6,834</b>	<b>\$12,302</b>	<b>\$20,992</b>	<b>\$13,217</b>
<b>Total Training/Travel Costs</b>	<b>\$0</b>	<b>\$406</b>	<b>\$0</b>	<b>\$7,354</b>	<b>\$0</b>
<b>Total Subcontractor Costs</b>	<b>\$3,803</b>	<b>\$16,623</b>	<b>\$3,250</b>	<b>\$9,921</b>	<b>\$5,000</b>
<b>Total Miscellaneous Costs</b>	<b>\$4,021</b>	<b>\$19,709</b>	<b>\$38,689</b>	<b>\$13,577</b>	<b>\$6,926</b>
<b>Total Corporate Overhead</b>	<b>\$52,769</b>	<b>\$58,420</b>	<b>\$133,161</b>	<b>\$394,961</b>	<b>\$76,120</b>
<b>Total Marketing Website Expenses</b>	<b>\$9,371</b>	<b>\$4,123</b>	<b>\$3,684</b>	<b>\$7,427</b>	<b>\$13,000</b>
<b>Total SG&amp;A Expenses (Corporate Overhead + Marketing Website)</b>	<b>\$62,740</b>	<b>\$62,543</b>	<b>\$136,845</b>	<b>\$402,388</b>	<b>\$89,120</b>
<b>Total RMI HoldCo Net Income</b>	<b>(\$45,402)</b>	<b>\$13,202</b>	<b>\$64,833</b>	<b>(\$129,958)</b>	<b>(\$223,105)</b>