## **CONSOLIDATED BALANCE SHEETS**

ASSETS		March 30, 2019	March 31, 2018
Current assets:         \$711,035         \$926,037           Cash and cash equivalents (Notes 1 & 3)         \$711,035         \$926,037           Accounts receivable, less allowance of \$40 and \$134 as of March 30, 2019 and March 31, 2018, respectively Inventories (Notes 1 & 4)         \$11,793         472,292           Inventories (Notes 1 & 4)         \$11,793         472,292           Prepaid expenses         25,766         23,909           Other current assets (Notes 1 & 9)         36,141         30,815           Total current assets (Notes 1 & 5)         1,864,841         1,843,805           Property and equipment, net (Notes 1 & 5)         2,173,889         2,173,889           Intangible assets, net (Notes 1, 6 & 7)         408,210         860,336           Other courrent investments (Notes 1 & 3)         97,786         63,765           Other non-current assets (Notes 9 & 12)         76,785         65,612           Total assets         \$5,808,024         \$6,381,519           LIABLITIES AND STOCKHOLDERS' EQUITY         \$233,307         \$213,193           Accounts payable         \$233,307         \$213,193           Accounts payable         \$233,307         \$213,193           Accounts (Iabilities (Note 12)         41,791         60,961           Other current (Iabilities (Note 12)         19	(In thousands, except per share data)		
Cash and cash equivalents (Notes 1 & 3)         \$711,035         \$926,037           Accounts receivable, less allowance of \$40 and \$134 as of March 30, 2019 and March 31, 2018, respectively Inventories (Notes 1 & 4)         378,172         345,957           Inventories (Notes 1 & 4)         \$11,793         472,292         25,766         23,909           Other receivables (Note 1)         21,934         44,795         21,934         44,795           Other current assets (Notes 1 & 9)         1,684,841         1,843,805         1,366,513         1,374,112           Goodwill (Notes 1, 6 & 7)         2,173,889         1,374,112         860,336         1,374,112           Goodwill (Notes 1, 6 & 7)         408,210         860,336         1,376,755         65,612           Other non-current assets (Notes 9 & 12)         76,785         65,612         860,336           Corpet minest (Notes 1, 6 & 7)         408,210         860,336         87,655           Other non-current assets (Notes 9 & 12)         76,785         65,612         87,6785         65,612           Total assets         \$233,307         \$213,193         82,193         \$213,193         82,193         \$213,193         \$213,193         \$213,193         \$213,193         \$213,193         \$213,193         \$213,193         \$213,193         \$213,193	ASSETS		
Accounts receivable, less allowance of \$40 and \$134 as of March 30, 2019 and March 31, 2018, respectively Inventories (Notes 1 & 4)         378,172         345,957           Inventories (Notes 1 & 4)         511,793         472,292           Prepaid expenses         25,766         23,909           Other current assets (Notes 1 & 9)         36,141         30,815           Total current assets (Notes 1 & 5)         1,868,481         1,843,805           Property and equipment, net (Notes 1 & 5)         2,173,889         2,173,889           Intagible assets, net (Notes 1, 6 & 7)         408,210         860,336           Other non-current assets (Notes 9 & 12)         76,785         65,612           Total assets         \$5,808,024         \$6,381,519           LIABILITIES AND STOCKHOLDERS' EQUITY         \$233,307         \$213,193           Accounts payable         \$233,307         \$213,193           Accounts payable         \$233,307         \$213,193           Accurrent liabilities (Notes 1, 9 & 11)         160,516         167,182           Other current liabilities (Note 8)         919,270         93,329           Deferred tax liabilities (Note 8)         919,270         933,29           Total current liabilities (Note 9, 11 & 12)         333         63,084           Ottal liabilities         (N	Current assets:		
March 31, 2018, respectively Inventories (Notes 1 & 4)         378,172         345,257           Inventories (Notes 1 & 4)         511,793         472,292           Prepaid expenses         25,766         23,909           Other receivables (Note 1)         36,141         30,815           Other current assets (Notes 1 & 9)         1,684,841         1,843,805           Property and equipment, net (Notes 1 & 5)         1,366,513         1,374,112           Goodwill (Notes 1, 6 & 7)         2,173,889         2,173,889           Intagible assets, net (Notes 1, 6 & 7)         408,210         860,336           Long-term investments (Notes 1 & 3)         97,786         63,765           Other non-current assets (Notes 9 & 12)         55,808,024         \$6,381,519           Intal assets         \$5,808,024         \$6,381,519           Intal current liabilities:         \$233,307         \$213,193           Accrued liabilities (Notes 1, 9 & 11)         160,516         167,182           Other current liabilities (Note 12)         41,791         60,904           Total current liabilities (Note 12)         919,270         983,290           Deferred tax liabilities (Note 2)         333         63,084           Other long-term debt (Note 8)         1,605,955           Commitments an		\$ 711,035	\$ 926,037
Inventories (Notes 1 & 4)		070.470	245.057
Prepaid expenses Other receivables (Note 1) Other receivables (Note 1) of the receivables (Notes 1 & 9)         21,934 44,795 36,141 44,795 36,141 44,795 36,141 44,795           Other current assets (Notes 1 & 9)         1,684,841 1,843,805 1,374,112 1,366,513 1,374,112 1,366,513 1,374,112 1,366,513 1,374,112 1,366,513 1,374,112 1,366,513 1,374,389 1,378,899 1,378,899 1,378,899 1,378,899 1,378,899 1,378,899 1,378,899 1,378,899 1,378,899 1,3899 1,378,899 1		/	
Other receivables (Notes 1 of Other current assets (Notes 1 & 9)         21,934 of 36,141         30,815           Total current assets (Notes 1 & 9)         1,684,841 of 1,684,841         1,843,805           Property and equipment, net (Notes 1 & 5)         1,366,513 of 1,374,112         1,374,112           Goodwill (Notes 1, 6 & 7)         408,210 of 86,338         860,336           Intangible assets, net (Notes 1 & 3)         97,766 of 3,765         63,765           Other non-current assets (Notes 9 & 12)         76,785 of 5,808,024 of 3,815,19           LIABILITIES AND STOCKHOLDERS' EQUITY         \$5,808,024 of 3,815,19           Current liabilities         \$233,307 of 5,612           Accounts payable         \$233,307 of 5,785 of 5,782           Accounts payable         \$233,307 of 5,785 of 5,782           Accounts payable         \$233,307 of 5,785 of 5,782           Accounts payable         \$43,5614 of 160,516 of 167,182 of 17,820 of 18,785 of 18,785           Other current liabilities (Notes 1, 9 & 11) of 5,900 of 19,900 of 19		,	, -
Other current assets (Notes 1 & 9)         36,141         30,815           Total current assets         1,684,841         1,843,805           Property and equipment, net (Notes 1 & 5)         1,366,513         1,374,112           Goodwill (Notes 1, 6 & 7)         2,173,889         2,173,889           Intangible assets, net (Notes 1 & 3)         97,786         63,765           Other non-current assets (Notes 9 & 12)         76,785         65,612           Total assets         \$5,808,024         \$6,381,519           LIABILITIES AND STOCKHOLDERS' EQUITY           Current liabilities:           Accorued liabilities (Notes 1, 9 & 11)         160,516         167,182           Accrued liabilities (Notes 1, 9 & 11)         160,516         167,182           Other current liabilities (Note 12)         41,791         60,904           Total current liabilities (Note 12)         919,270         983,290           Deferred tax liabilities (Note 12)         333         63,084           Other current liabilities (Notes 9, 11 & 12)         93,128         118,302           Total liabilities         1,448,345         1,605,955           Total liabilities         (Note 10)         1,448,345         1,605,955           Total paid March 31, 2018, respectively         4,68			
Total current assets		,	
Property and equipment, net (Notes 1 & 5)         1,366,513         1,374,112           Goodwill (Notes 1, 6 & 7)         408,210         800,336           Long-term investments (Notes 1 & 3)         97,786         63,765           Other non-current assets (Notes 9 & 12)         76,785         65,612           Total assets         \$5,808,024         \$6,381,519           LIABILITIES AND STOCKHOLDERS' EQUITY           Current liabilities:         \$233,307         \$213,193           Accounts payable         \$233,307         \$213,193           Account liabilities (Notes 1, 9 & 11)         160,516         167,182           Other current liabilities (Note 12)         41,791         60,904           Total current liabilities (Note 8)         919,270         983,290           Deferred tax liabilities (Note 12)         333         63,084           Other long-term liabilities (Notes 9, 11 & 12)         1,448,345         1,605,955           Commitments and contingent liabilities (Note 10)         Stockholders' equity:         -         -           Preferred stock, \$.0001 par value; 5,000 shares authorized; no shares issued and outstanding         -         -         -           Common stock and additional paid-in capital, \$.0001 par value; 405,000 shares authorized; 119,063 and 126,322 shares issued and outstanding at March 30, 2019 and Mar		1.684.841	
Goodwill (Notes 1, 6 & 7)         2,173,889         2,173,889         2,173,889         860,336         860,336         Other non-current assets (Notes 1 & 3)         97,786         63,765         65,612         76,785         65,612           Total assets         \$5,808,024         \$5,808,024         \$6,381,519           LIABILITIES AND STOCKHOLDERS' EQUITY           Current liabilities:         Accounts payable         \$233,307         \$213,193           Accounts payable (Notes 1, 9 & 11)         160,516         167,182           Other current liabilities (Note 12)         41,791         60,904           Total current liabilities (Note 12)         33         63,084           Conferred tax liabilities (Note 12)         333         63,084           Other current liabilities (Notes 9, 11 & 12)         1,448,345         1,605,955           Total liabilities         1,448,345         1,605,955           Commitments and contingent liabilities (Note 10)         1,448,345	Property and equipment, net (Notes 1 & 5)		
Long-term investments (Notes 1 & 3)         97,786         63,765           Other non-current assets (Notes 9 & 12)         76,785         65,612           Total assets         \$5,808,024         \$6,381,519           LIABILITIES AND STOCKHOLDERS' EQUITY           Current liabilities:           Accrued labilities (Notes 1, 9 & 11)         160,516         167,182           Other current liabilities (Note 12)         41,791         60,904           Total current liabilities (Note 8)         919,270         983,290           Deferred tax liabilities (Note 12)         333         63,084           Other long-term liabilities (Notes 9, 11 & 12)         333         63,084           Other long-term liabilities (Notes 9, 11 & 12)         93,128         118,302           Total liabilities         1,448,345         1,605,955           Commitments and contingent liabilities (Note 10)         1,448,345         1,605,955           Stockholders' equity:         Preferred stock, \$.0001 par value; 5,000 shares authorized; no shares issued and outstanding         4,687,455         5,237,085           Common stock and additional paid-in capital, \$.0001 par value; 405,000 shares authorized; 119,063 and 126,322 shares issued and outstanding at March 30, 2019 and March 31, 2018, respectively         4,687,455         5,237,085           Accumulated other comprehensiv	Goodwill (Notes 1, 6 & 7)		
Other non-current assets (Notes 9 & 12)         76,785         65,612           Total assets         \$5,808,024         \$6,381,519           LIABILITIES AND STOCKHOLDERS' EQUITY         Current liabilities:         Current liabilities:           Accounts payable         \$233,307         \$213,193           Accrued liabilities (Notes 1, 9 & 11)         160,516         167,182           Other current liabilities (Note 12)         41,791         60,904           Total current liabilities (Note 8)         919,270         983,290           Deferred tax liabilities (Notes 9, 11 & 12)         93,128         118,302           Total liabilities         (Notes 9, 11 & 12)         1,448,345         1,605,955           Commitments and contingent liabilities (Note 10)         Stockholders' equity:	Intangible assets, net (Notes 1, 6 & 7)		
Total assets   \$5,808,024   \$6,381,519			
LIABILITIES AND STOCKHOLDERS' EQUITY  Current liabilities: Accounts payable Accrued liabilities (Notes 1, 9 & 11) Other current liabilities (Note 12)  Total current liabilities Long-term debt (Note 8) Deferred tax liabilities (Note 12)  Total liabilities Commitments and contingent liabilities (Note 10) Stockholders' equity: Preferred stock, \$.0001 par value; 5,000 shares authorized; no shares issued and outstanding Common stock and additional paid-in capital, \$.0001 par value; 405,000 shares authorized; 119,063 and 126,322 shares issued and outstanding at March 30, 2019 and March 31, 2018, respectively Accumulated other comprehensive loss, net of tax Accumulated deficit  Total stockholders' equity  4,359,679  4,775,564	Other non-current assets (Notes 9 & 12)	76,785	65,612
Current liabilities:       Accounts payable       \$ 233,307       \$ 213,193         Accrued liabilities (Notes 1, 9 & 11)       160,516       167,182         Other current liabilities (Note 12)       41,791       60,904         Total current liabilities       435,614       441,279         Long-term debt (Note 8)       919,270       983,290         Deferred tax liabilities (Note 12)       333       63,084         Other long-term liabilities (Notes 9, 11 & 12)       93,128       118,302         Total liabilities       1,448,345       1,605,955         Commitments and contingent liabilities (Note 10)       1,448,345       1,605,955         Stockholders' equity:	Total assets	\$5,808,024	\$6,381,519
Long-term debt (Note 8)  Deferred tax liabilities (Note 12) Other long-term liabilities (Notes 9, 11 & 12)  Total liabilities Commitments and contingent liabilities (Note 10) Stockholders' equity: Preferred stock, \$.0001 par value; 5,000 shares authorized; no shares issued and outstanding Common stock and additional paid-in capital, \$.0001 par value; 405,000 shares authorized; 119,063 and 126,322 shares issued and outstanding at March 30, 2019 and March 31, 2018, respectively Accumulated other comprehensive loss, net of tax Accumulated deficit  Total stockholders' equity  919,270 983,290 1,605,084 1,605,955 1	Accrued liabilities (Notes 1, 9 & 11)	160,516	167,182
Long-term debt (Note 8)  Deferred tax liabilities (Note 12) Other long-term liabilities (Notes 9, 11 & 12)  Total liabilities Commitments and contingent liabilities (Note 10) Stockholders' equity: Preferred stock, \$.0001 par value; 5,000 shares authorized; no shares issued and outstanding Common stock and additional paid-in capital, \$.0001 par value; 405,000 shares authorized; 119,063 and 126,322 shares issued and outstanding at March 30, 2019 and March 31, 2018, respectively Accumulated other comprehensive loss, net of tax Accumulated deficit  Total stockholders' equity  919,270 983,290 1,605,085 1,605,955 1	Total aurrent liabilities	12E 61 /	441 270
Deferred tax liabilities (Note 12) Other long-term liabilities (Notes 9, 11 & 12)  Total liabilities Commitments and contingent liabilities (Note 10) Stockholders' equity: Preferred stock, \$.0001 par value; 5,000 shares authorized; no shares issued and outstanding Common stock and additional paid-in capital, \$.0001 par value; 405,000 shares authorized; 119,063 and 126,322 shares issued and outstanding at March 30, 2019 and March 31, 2018, respectively Accumulated other comprehensive loss, net of tax Accumulated deficit  Total stockholders' equity  333 63,084 118,302  1,605,955  1,605,955  4,687,455 5,237,085 (6,624) (2,752) (458,769)  4,775,564			
Other long-term liabilities (Notes 9, 11 & 12)  Total liabilities  Commitments and contingent liabilities (Note 10)  Stockholders' equity:  Preferred stock, \$.0001 par value; 5,000 shares authorized; no shares issued and outstanding  Common stock and additional paid-in capital, \$.0001 par value; 405,000 shares authorized; 119,063 and 126,322 shares issued and outstanding at March 30, 2019 and March 31, 2018, respectively  Accumulated other comprehensive loss, net of tax  Accumulated deficit  Total stockholders' equity  93,128  1,605,955  1,605,955  4,687,455  5,237,085  (2,752) (458,769)  4,775,564		,	
Commitments and contingent liabilities (Note 10) Stockholders' equity: Preferred stock, \$.0001 par value; 5,000 shares authorized; no shares issued and outstanding Common stock and additional paid-in capital, \$.0001 par value; 405,000 shares authorized; 119,063 and 126,322 shares issued and outstanding at March 30, 2019 and March 31, 2018, respectively Accumulated other comprehensive loss, net of tax Accumulated deficit  Total stockholders' equity  4,359,679  4,775,564	Other long-term liabilities (Notes 9, 11 & 12)	93,128	
Preferred stock, \$.0001 par value; 5,000 shares authorized; no shares issued and outstanding  Common stock and additional paid-in capital, \$.0001 par value; 405,000 shares authorized; 119,063 and 126,322 shares issued and outstanding at March 30, 2019 and March 31, 2018, respectively  Accumulated other comprehensive loss, net of tax Accumulated deficit  Accumulated deficit  Total stockholders' equity  Accumulated stockholders' equity  A,359,679  A,775,564	Total liabilities Commitments and contingent liabilities (Note 10) Stockholders' equity:	1,448,345	1,605,955
2019 and March 31, 2018, respectively       4,687,455       5,237,085         Accumulated other comprehensive loss, net of tax       (6,624)       (2,752         Accumulated deficit       (321,152)       (458,769)         Total stockholders' equity       4,359,679       4,775,564	Preferred stock, \$.0001 par value; 5,000 shares authorized; no shares issued and outstanding Common stock and additional paid-in capital, \$.0001 par value; 405,000 shares	_	_
Accumulated other comprehensive loss, net of tax Accumulated deficit  Total stockholders' equity  (6,624) (2,752) (458,769)  4,359,679 4,775,564		4.687.455	5.237.085
Accumulated deficit         (321,152)         (458,769)           Total stockholders' equity         4,359,679         4,775,564		, ,	, ,
Total liabilities and stockholders' equity \$5,808,024 \$6,381,519	Total stockholders' equity	4,359,679	4,775,564
	Total liabilities and stockholders' equity	\$5,808,024	\$6,381,519

## **CONSOLIDATED STATEMENTS OF OPERATIONS**

Fiscal Year		2019		2018		2017
(In thousands, except per share data)						
Revenue	\$3	3,090,325	\$2	2,973,536	\$3	3,032,574
Cost of goods sold	1	L,895,142	1	L,826,570	1	,897,062
Gross profit	1	L,195,183	1	L,146,966	1	,135,512
Operating expenses:						
Research and development		450,482		445,103		470,836
Selling, general and administrative		476,074		527,751		545,588
Other operating expense (Note 11)		52,161		103,830		31,029
Total operating expenses		978,717	1	L,076,684	1	.,047,453
Operating income		216,466		70,282		88,059
Interest expense (Note 8)		(43,963)		(59,548)		(58,879)
Interest income		10,971		7,017		1,212
Other expense (Note 8)		(91,682)		(606)		(3,087)
Income before income taxes	\$	91,792	\$	17,145	\$	27,305
Income tax benefit (expense) (Note 12)		41,333		(57,433)		(43,863)
Net income (loss)	\$	133,125	\$	(40,288)	\$	(16,558)
Net income (loss) per share (Note 13):						
Basic	\$	1.07	\$	(0.32)	\$	(0.13)
Diluted	\$	1.05	\$	(0.32)	\$	(0.13)
Weighted average shares of common stock outstanding (Note 13):						
Basic		124,534		126,946		127,121
Diluted		127,356		126,946		127,121

## **CONSOLIDATED STATEMENTS OF CASH FLOWS**

Fiscal Year		2019	2018	2017
(In thousands)				
Cash flows from operating activities:				
Net income (loss)	\$	133,125	\$ (40,288)	\$ (16,558)
Adjustments to reconcile net income (loss) to net cash provided by operating		,	, ( , , , , , ,	, ( ,,,,,,,
activities:				
Depreciation		208,646	174,425	209,825
Intangible assets amortization (Note 7)		454,451	539,790	494,752
Loss on debt extinguishment (Note 8)		90,201	928	_
Deferred income taxes		(70,169)	(32,248)	(28,027)
Foreign currency adjustments		(2,376)	953	(36)
Asset impairment (Note 11)		15,901	46,315	_
Stock-based compensation expense		71,580	68,158	88,845
Other, net		5,087	3,792	7,122
Changes in operating assets and liabilities:				
Accounts receivable, net		(32,119)	12,906	(36,873)
Inventories		(39,590)	(41,887)	(6,442)
Prepaid expenses and other current and non-current assets		13,343	28,310	20,285
Accounts payable		15,167	38,952	(1,035)
Accrued liabilities		(3,899)	(2,623)	26,866
Income taxes payable and receivable		(38,206)	50,801	13,414
Other liabilities		(10,778)	4,236	4,682
Net cash provided by operating activities		810,364	852,520	776,820
Investing activities:				
Purchase of property and equipment		(220,937)	(269,835)	(552,702)
Purchase of available-for-sale securities		(132,732)	_	(469)
Proceeds from sales and maturities of available-for-sale debt securities		133,132	_	186,793
Purchase of business, net of cash acquired (Note 6)		· —	_	(117,994)
Other investing		(27,017)	(7,574)	(5,976)
Net cash used in investing activities		(247,554)	(277,409)	(490,348)
Financing activities:				
Repurchase and payment of debt (Note 8)	(1	.,050,680)	(107,729)	_
Proceeds from debt issuances (Note 8)		905,350	100,000	_
Repurchase of common stock, including transaction costs (Note 15)		(638,074)	(219,907)	(209,357)
Proceeds from the issuance of common stock		41,289	57,412	59,148
Tax withholding paid on behalf of employees for restricted stock units		(24,835)	(24,708)	(15,516)
Other financing		(9,714)	(1,916)	75
Net cash used in financing activities		(776,664)	(196,848)	(165,650)
Effect of exchange rate changes on cash		(1,166)	2,360	(1,105)
Net (decrease) increase in cash, cash equivalents and restricted cash		(215,020)	380,623	119,717
Cash, cash equivalents and restricted cash at the beginning of the period		926,402	545,779	426,062
Cash, cash equivalents and restricted cash at the end of the period	\$	711,382	\$ 926,402	\$ 545,779
	•	. 11,302	Ψ 520,402	Ψ 5-5,118
Supplemental disclosure of cash flow information: Cash paid during the year for interest	\$	64,853	\$ 70,208	\$ 71,171
Cash paid during the year for income taxes	\$	69,453	\$ 41,478	\$ 52,656
Non-cash investing and financing information:	*	,	,	,
Capital expenditure adjustments included in liabilities	\$	37,728	\$ 31,769	\$ 75,340
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