ARAMARK AND SUBSIDIARIES CONSOLIDATED BALANCE SHEETS **OCTOBER 2, 2015 AND OCTOBER 3, 2014** (in thousands, except share amounts)

Current Assets: Cash and cash equivalents		0	October 2, 2015	•	October 3, 2014
Cash and cash equivalents 122,416 \$ 111,690 Receivables (less allowances: 2015 - \$39,023; 2014 - \$37,381) 1,444,574 1,582,431 Inventories 575,263 553,815 Prepayments and other current assets 23,39,123 2,1740,40 Total current assets 2,379,123 2,464,976 Property and Equipment, at cost: 3,1745,454 610,569 Service equipment and fixtures 1,745,545 1,745,146 Service equipment and fixtures 1,745,545 1,745,146 Less - Accumulated depreciation (1,425,348) (1,358,384) Goodwill 4,558,968 4,589,680 Other Intangible Assets 1,111,980 1,252,741 Other Assets 1,111,980 1,252,741 Other Assets 1,111,980 1,252,741 Other Assets 1,111,980 1,252,741 Other Assets 1,214,634 1,150,965 Current maturities of long-term borrowings 8 1,427 8 98,005 Accordate payroll and related expenses 522,687 532,160 Accured payroll and related expenses <	ASSETS				
Receivables (less allowances: 2015 - \$39,023 ; 2014 - \$37,381)	Current Assets:				
Inventories	Cash and cash equivalents	\$	122,416	\$	111,690
Prepayments and other current assets 236,870 217,040 Total current assets 2,379,123 2,464,976 Property and Equipment, at cost: 8639,148 610,569 Land, buildings and improvements 639,148 610,569 Service equipment and fixtures 1,745,545 1,745,146 Less - Accumulated depreciation (1,425,348) 2,355,715 Less - Accumulated depreciation 4,558,968 4,589,808 Other Intangible Assets 1,111,980 1,252,741 Other Intangible Assets 1,111,980 1,252,741 Other Assets 1,214,634 1,150,965 Turent Liabilities: 1,214,634 1,150,965 Current maturities of long-term borrowings 81,427 89,805 Accounts payable 850,040 986,240 Accrued expenses and other current liabilities 726,834 770,668 Total current flabilities 2,180,988 2,378,873 Long-Term Borrowings 5,212,290 5,355,789 Deferred Income Taxes and Other Noncurrent Liabilities 937,311 993,118 Redeemable	Receivables (less allowances: 2015 - \$39,023; 2014 - \$37,381)		1,444,574		1,582,431
Total current assets	Inventories		575,263		553,815
Property and Equipment, at cost: Cand, buildings and improvements Capability Capability	Prepayments and other current assets		236,870		217,040
Land, buildings and improvements 639,148 610,569 Service equipment and fixtures 1,745,545 1,745,146 Less - Accumulated depreciation (1,425,348) 2,358,715 Less - Accumulated depreciation (1,425,348) (1,358,384) Goodwill 4,558,968 4,589,680 Other Intangible Assets 1,111,980 1,252,741 Other Assets 1,214,634 1,150,965 LIABILITIES AND STOCKHOLDERS' EQUITY 5 10,224,050 \$ 10,455,693 Current Liabilities Current maturities of long-term borrowings \$ 81,427 \$ 89,805 Accounts payable 850,040 986,240 Accrued expenses and other current liabilities 726,834 770,668 Total current liabilities 726,834 770,668 Total current liabilities 937,311 993,118 Redeemable Noncontrolling Interest 10,102 9,877 Stockholders' Equity Common stock, par value \$.01 (authorized: 600,000,000 shares; issued: 2015—266,564,567 shares and 2014—256,086,839; and outstanding: 2015—239,917,320 shares and 2014—233,910,487 2,666 2,561	Total current assets		2,379,123		2,464,976
Service equipment and fixtures 1,745,545 1,745,146 Less - Accumulated depreciation (1,425,348) (2,358,715) Less - Accumulated depreciation (1,425,348) (1,388,384) Goodwill 4,559,680 959,345 997,331 Other Intangible Assets 1,111,980 1,252,741 Other Assets 1,214,634 1,150,965 Current Liabilities 5 10,224,000 \$ 10,455,693 Current Liabilities Current maturities of long-term borrowings \$ 81,427 \$ 89,805 Accounts payable 850,040 986,240 Accrued payroll and related expenses 522,687 532,160 Accrued expenses and other current liabilities 726,834 770,668 Total current liabilities 937,311 993,118 Redeemable Noncontrolling Interest 10,102 9,877 Stockholders' Equity: 2015—266,564,567 shares and 2014—256,086,839; and outstanding: 2015—239,917,320 shares and 2014—233,910,487 2,666 2,561 Capital surplus 2,784,730 2,575,011 Accumulated deficit (228,641) (382,463)	Property and Equipment, at cost:				
Cass - Accumulated depreciation	Land, buildings and improvements		639,148		610,569
Less - Accumulated depreciation (1,425,348) (1,358,384) Goodwill 959,345 997,331 Goodwill 4,558,968 4,589,680 Other Intangible Assets 1,111,980 1,252,741 Other Assets 1,214,634 1,150,965 ***********************************	Service equipment and fixtures		1,745,545		1,745,146
Goodwill 959,345 997,311 Goodwill 4,558,968 4,589,680 Other Intangible Assets 1,111,980 1,252,741 Other Assets 1,214,634 1,150,965 LIABILITIES AND STOCKHOLDERS' EQUITY Current maturities of long-term borrowings \$ 81,427 \$ 89,805 Accounts payable 850,040 986,240 Accrued apayroll and related expenses 522,687 532,160 Accrued expenses and other current liabilities 726,834 770,668 Total current liabilities 2,180,988 2,378,873 Long-Term Borrowings 5,212,290 5,355,789 Deferred Income Taxes and Other Noncurrent Liabilities 937,311 993,118 Redeemable Noncontrolling Interest 10,102 9,877 Stockholders' Equity: Common stock, par value \$.01 (authorized: 600,000,000 shares; issued: 2015—266,564,567 shares and 2014—256,086,839; and outstanding: 2015—239,917,320 shares and 2014—233,910,487 2,666 2,561 Capital surplus 2,784,730 2,575,011 Accumulated deficit (228,641) (382,463) Accumulated other comprehensiv			2,384,693		2,355,715
Goodwill 4,558,968 4,589,680 Other Intangible Assets 1,111,980 1,252,741 Other Assets 1,214,634 1,150,965 LIABILITIES AND STOCKHOLDERS' EQUITY Current Liabilities: Current maturities of long-term borrowings \$ 81,427 \$ 89,805 Accounts payable \$ 850,040 986,240 Accrued payroll and related expenses 522,687 532,160 Accrued expenses and other current liabilities 726,834 770,668 Total current liabilities 2,180,988 2,378,873 Long-Term Borrowings 5,212,290 5,355,789 Deferred Income Taxes and Other Noncurrent Liabilities 937,311 993,118 Redeemable Noncontrolling Interest 10,102 9,877 Stockholders' Equity 2015—266,564,567 shares and 2014—256,086,839; and outstanding: 2015—239,917,320 shares and 2014—233,910,487 2,666 2,561 Capital surplus 2,784,730 2,575,011 Accumulated deficit (228,641) (382,463) Accumulated other comprehensive loss (166,568) (370,775)	Less - Accumulated depreciation		(1,425,348)		(1,358,384)
Other Intangible Assets 1,111,980 1,252,741 Other Assets 1,214,634 1,150,965 LIABILITIES AND STOCKHOLDERS' EQUITY Current Liabilities Current maturities of long-term borrowings 8 1,427 8 89,805 Accounts payable 850,040 986,240 Accrued apyroll and related expenses 522,687 532,160 Accrued expenses and other current liabilities 726,834 770,684 Total current liabilities 2,180,988 2,378,873 Long-Term Borrowings 5,212,290 5,355,789 Deferred Income Taxes and Other Noncurrent Liabilities 937,311 993,118 Redeemable Noncontrolling Interest 10,102 9,877 Stockholders' Equity: Common stock, par value \$.01 (authorized: 600,000,000 shares; issued: 2015—266,564,567 shares and 2014—256,086,839; and outstanding: 2015—239,917,320 shares and 2014—233,910,487 2,666 2,561 Capital surplus 2,784,730 2,575,011 Accumulated deficit (228,641) (382,463) Accumulated other comprehensive loss (166,568) (300,775) Treasury sto			959,345		997,331
Other Assets 1,214,634 1,150,965 LIABILITIES AND STOCKHOLDERS' EQUITY Current Liabilities: Current maturities of long-term borrowings \$ 81,427 \$ 89,805 Accounts payable \$50,040 986,240 Accrued payroll and related expenses 522,687 532,160 Accrued expenses and other current liabilities 726,834 770,668 Total current liabilities 2,180,988 2,378,873 Long-Term Borrowings 5212,290 5355,789 Deferred Income Taxes and Other Noncurrent Liabilities 937,311 993,118 Redeemable Noncontrolling Interest 10,102 9,877 Stockholders' Equity: Common stock, par value \$.01 (authorized: 600,000,000 shares; issued: 2015—266,564,567 shares and 2014—256,086,839; and outstanding: 2015—239,917,320 shares and 2014—233,910,487) 2,666 2,561 Capital surplus 2,784,730 2,575,011 Accumulated deficit (228,641) (382,463) Accumulated other comprehensive loss (166,568) (106,298) Treasury stock (shares held in treasury: 2015—26,647,247 shares and 2014—22,176,352) (508,828) (370,775	Goodwill		4,558,968		4,589,680
LIABILITIES AND STOCKHOLDERS' EQUITY Current Liabilities: Current maturities of long-term borrowings \$ 10,224,050 \$ 10,455,693 Current maturities of long-term borrowings \$ 81,427 \$ 89,805 Accounts payable \$50,040 986,240 Accrued payroll and related expenses 522,687 532,160 Accrued expenses and other current liabilities 726,834 770,668 Total current liabilities 2,180,988 2,378,873 Long-Term Borrowings 5,212,290 5,355,789 Deferred Income Taxes and Other Noncurrent Liabilities 937,311 993,118 Redeemable Noncontrolling Interest 10,102 9,877 Stockholders' Equity: Common stock, par value \$.01 (authorized: 600,000,000 shares; issued: 2015—266,564,567 shares and 2014—256,086,839; and outstanding: 2015—239,917,320 shares and 2014—233,910,487) 2,666 2,561 Capital surplus 2,784,730 2,575,011 Accumulated deficit (228,641) (382,463) Accumulated other comprehensive loss <	Other Intangible Assets		1,111,980		1,252,741
LIABILITIES AND STOCKHOLDERS' EQUITY Current Liabilities: 81,427 \$ 89,805 Current maturities of long-term borrowings \$ 81,427 \$ 89,805 Accounts payable 850,040 986,240 Accrued payroll and related expenses 522,687 532,160 Accrued expenses and other current liabilities 726,834 770,668 Total current liabilities 2,180,988 2,378,873 Long-Term Borrowings 5,212,290 5,355,789 Deferred Income Taxes and Other Noncurrent Liabilities 937,311 993,118 Redeemable Noncontrolling Interest 10,102 9,877 Stockholders' Equity: Common stock, par value \$.01 (authorized: 600,000,000 shares; issued: 2015—266,564,567 shares and 2014—256,086,839; and outstanding: 2015—239,917,320 shares and 2014—233,910,487) 2,666 2,561 Capital surplus 2,784,730 2,575,011 Accumulated deficit (228,641) (382,463) Accumulated other comprehensive loss (166,568) (106,298) Treasury stock (shares held in treasury: 2015—26,647,247 shares and 2014—22,176,352) (508,828) (370,775) Total stockholders' equity 1,883,359 1,718,036	Other Assets		1,214,634		1,150,965
Current Liabilities: Surplementation 81,427 \$ 89,805 Accounts payable 850,040 986,240 Accrued payroll and related expenses 522,687 532,160 Accrued expenses and other current liabilities 726,834 770,668 Total current liabilities 2,180,988 2,378,873 Long-Term Borrowings 5,212,290 5,355,789 Deferred Income Taxes and Other Noncurrent Liabilities 937,311 993,118 Redeemable Noncontrolling Interest 10,102 9,877 Stockholders' Equity: Common stock, par value \$.01 (authorized: 600,000,000 shares; issued: 2015—266,564,567 shares and 2014—256,086,839; and outstanding: 2015—239,917,320 shares and 2014—233,910,487) 2,666 2,561 Capital surplus 2,784,730 2,575,011 Accumulated deficit (228,641) (382,463) Accumulated other comprehensive loss (166,568) (106,298) Treasury stock (shares held in treasury: 2015—26,647,247 shares and 2014—22,176,352) (508,828) (370,775) Total stockholders' equity 1,883,359 1,718,036		\$	10,224,050	\$	10,455,693
Current maturities of long-term borrowings \$ 81,427 \$ 89,805 Accounts payable 850,040 986,240 Accrued payroll and related expenses 522,687 532,160 Accrued expenses and other current liabilities 726,834 770,668 Total current liabilities 2,180,988 2,378,873 Long-Term Borrowings 5,212,290 5,355,789 Deferred Income Taxes and Other Noncurrent Liabilities 937,311 993,118 Redeemable Noncontrolling Interest 10,102 9,877 Stockholders' Equity: Common stock, par value \$.01 (authorized: 600,000,000 shares; issued: 2015—266,564,567 shares and 2014—256,086,839; and outstanding: 2015—239,917,320 shares and 2014—233,910,487) 2,666 2,561 Capital surplus 2,784,730 2,575,011 Accumulated deficit (228,641) (382,463) Accumulated other comprehensive loss (166,568) (106,298) Treasury stock (shares held in treasury: 2015—26,647,247 shares and 2014—22,176,352) (508,828) (370,775) Total stockholders' equity 1,883,359 1,718,036	LIABILITIES AND STOCKHOLDERS' EQUITY				
Accounts payable 850,040 986,240 Accrued payroll and related expenses 522,687 532,160 Accrued expenses and other current liabilities 726,834 770,668 Total current liabilities 2,180,988 2,378,873 Long-Term Borrowings 5,212,290 5,355,789 Deferred Income Taxes and Other Noncurrent Liabilities 937,311 993,118 Redeemable Noncontrolling Interest 10,102 9,877 Stockholders' Equity: Common stock, par value \$.01 (authorized: 600,000,000 shares; issued: 2015—266,564,567 shares and 2014—256,086,839; and outstanding: 2015—239,917,320 shares and 2014—233,910,487) 2,666 2,561 Capital surplus 2,784,730 2,575,011 Accumulated deficit (228,641) (382,463) Accumulated other comprehensive loss (166,568) (106,298) Treasury stock (shares held in treasury: 2015—26,647,247 shares and 2014—22,176,352) (508,828) (370,775) Total stockholders' equity 1,883,359 1,718,036	Current Liabilities:				
Accrued payroll and related expenses 522,687 532,160 Accrued expenses and other current liabilities 726,834 770,668 Total current liabilities 2,180,988 2,378,873 Long-Term Borrowings 5,212,290 5,355,789 Deferred Income Taxes and Other Noncurrent Liabilities 937,311 993,118 Redeemable Noncontrolling Interest 10,102 9,877 Stockholders' Equity: Common stock, par value \$.01 (authorized: 600,000,000 shares; issued: 2015—266,564,567 shares and 2014—256,086,839; and outstanding: 2015—239,917,320 shares and 2014—233,910,487) 2,666 2,561 Capital surplus 2,784,730 2,575,011 Accumulated deficit (228,641) (382,463) Accumulated other comprehensive loss (166,568) (106,298) Treasury stock (shares held in treasury: 2015—26,647,247 shares and 2014—22,176,352) (508,828) (370,775) Total stockholders' equity 1,883,359 1,718,036	Current maturities of long-term borrowings	\$	81,427	\$	89,805
Accrued expenses and other current liabilities 726,834 770,668 Total current liabilities 2,180,988 2,378,873 Long-Term Borrowings 5,212,290 5,355,789 Deferred Income Taxes and Other Noncurrent Liabilities 937,311 993,118 Redeemable Noncontrolling Interest 10,102 9,877 Stockholders' Equity: Common stock, par value \$.01 (authorized: 600,000,000 shares; issued: 2015—266,564,567 shares and 2014—256,086,839; and outstanding: 2015—239,917,320 shares and 2014—233,910,487) 2,666 2,561 Capital surplus 2,784,730 2,575,011 Accumulated deficit (228,641) (382,463) Accumulated other comprehensive loss (166,568) (106,298) Treasury stock (shares held in treasury: 2015—26,647,247 shares and 2014—22,176,352) (508,828) (370,775) Total stockholders' equity 1,883,359 1,718,036	Accounts payable		850,040		986,240
Total current liabilities 2,180,988 2,378,873 Long-Term Borrowings 5,212,290 5,355,789 Deferred Income Taxes and Other Noncurrent Liabilities 937,311 993,118 Redeemable Noncontrolling Interest 10,102 9,877 Stockholders' Equity: Common stock, par value \$.01 (authorized: 600,000,000 shares; issued: 2015—266,564,567 shares and 2014—256,086,839; and outstanding: 2015—239,917,320 shares and 2014—233,910,487) 2,666 2,561 Capital surplus 2,784,730 2,575,011 Accumulated deficit (228,641) (382,463) Accumulated other comprehensive loss (166,568) (106,298) Treasury stock (shares held in treasury: 2015—26,647,247 shares and 2014—22,176,352) (508,828) (370,775) Total stockholders' equity 1,883,359 1,718,036	Accrued payroll and related expenses		522,687		532,160
Long-Term Borrowings 5,212,290 5,355,789 Deferred Income Taxes and Other Noncurrent Liabilities 937,311 993,118 Redeemable Noncontrolling Interest 10,102 9,877 Stockholders' Equity: Common stock, par value \$.01 (authorized: 600,000,000 shares; issued: 2015—266,564,567 shares and 2014—256,086,839; and outstanding: 2015—239,917,320 shares and 2014—233,910,487) 2,666 2,561 Capital surplus 2,784,730 2,575,011 Accumulated deficit (228,641) (382,463) Accumulated other comprehensive loss (166,568) (106,298) Treasury stock (shares held in treasury: 2015—26,647,247 shares and 2014—22,176,352) (508,828) (370,775) Total stockholders' equity 1,883,359 1,718,036	Accrued expenses and other current liabilities		726,834		770,668
Deferred Income Taxes and Other Noncurrent Liabilities 937,311 993,118 Redeemable Noncontrolling Interest 10,102 9,877 Stockholders' Equity: Common stock, par value \$.01 (authorized: 600,000,000 shares; issued: 2015—266,564,567 shares and 2014—256,086,839; and outstanding: 2015—239,917,320 shares and 2014—233,910,487) 2,666 2,561 Capital surplus 2,784,730 2,575,011 Accumulated deficit (228,641) (382,463) Accumulated other comprehensive loss (166,568) (106,298) Treasury stock (shares held in treasury: 2015—26,647,247 shares and 2014—22,176,352) (508,828) (370,775) Total stockholders' equity 1,883,359 1,718,036	Total current liabilities		2,180,988		2,378,873
Redeemable Noncontrolling Interest 10,102 9,877 Stockholders' Equity: Common stock, par value \$.01 (authorized: 600,000,000 shares; issued: 2015—266,564,567 shares and 2014—256,086,839; and outstanding: 2015—239,917,320 shares and 2014—233,910,487) 2,666 2,561 Capital surplus 2,784,730 2,575,011 Accumulated deficit (228,641) (382,463) Accumulated other comprehensive loss (166,568) (106,298) Treasury stock (shares held in treasury: 2015—26,647,247 shares and 2014—22,176,352) (508,828) (370,775) Total stockholders' equity 1,883,359 1,718,036	Long-Term Borrowings		5,212,290		5,355,789
Stockholders' Equity: Common stock, par value \$.01 (authorized: 600,000,000 shares; issued: 2015—266,564,567 shares and 2014—256,086,839; and outstanding: 2015—239,917,320 shares and 2014—233,910,487) 2,666 2,561 Capital surplus 2,784,730 2,575,011 Accumulated deficit (228,641) (382,463) Accumulated other comprehensive loss (166,568) (106,298) Treasury stock (shares held in treasury: 2015—26,647,247 shares and 2014—22,176,352) (508,828) (370,775) Total stockholders' equity 1,883,359 1,718,036	Deferred Income Taxes and Other Noncurrent Liabilities		937,311		993,118
Common stock, par value \$.01 (authorized: 600,000,000 shares; issued: 2015—266,564,567 shares and 2014—256,086,839; and outstanding: 2015—239,917,320 shares and 2014—233,910,487) Capital surplus Accumulated deficit Accumulated other comprehensive loss Treasury stock (shares held in treasury: 2015—26,647,247 shares and 2014—22,176,352) Total stockholders' equity Common stock, par value \$.01 (authorized: 600,000,000 shares; issued: 2,561 2,561 2,561 2,784,730 2,575,011 (228,641) (382,463) (106,298) (106,298) (508,828) (370,775) Total stockholders' equity 1,883,359 1,718,036	Redeemable Noncontrolling Interest		10,102		9,877
2015—266,564,567 shares and 2014—256,086,839; and outstanding: 2015—239,917,320 shares and 2014—233,910,487) Capital surplus 2,784,730 2,575,011 Accumulated deficit (228,641) Accumulated other comprehensive loss (166,568) Treasury stock (shares held in treasury: 2015—26,647,247 shares and 2014—22,176,352) Total stockholders' equity 1,883,359 1,718,036	Stockholders' Equity:				
Capital surplus 2,784,730 2,575,011 Accumulated deficit (228,641) (382,463) Accumulated other comprehensive loss (166,568) (106,298) Treasury stock (shares held in treasury: 2015—26,647,247 shares and 2014—22,176,352) (508,828) (370,775) Total stockholders' equity 1,883,359 1,718,036	2015—266,564,567 shares and 2014—256,086,839; and				
Accumulated deficit (228,641) (382,463) Accumulated other comprehensive loss (166,568) (106,298) Treasury stock (shares held in treasury: 2015—26,647,247 shares and 2014—22,176,352) (508,828) (370,775) Total stockholders' equity 1,883,359 1,718,036			•		·
Accumulated other comprehensive loss (166,568) (106,298) Treasury stock (shares held in treasury: 2015—26,647,247 shares and 2014—22,176,352) (508,828) (370,775) Total stockholders' equity 1,883,359 1,718,036	<u></u>				
Treasury stock (shares held in treasury: 2015—26,647,247 shares and 2014—22,176,352) (508,828) (370,775) Total stockholders' equity 1,883,359 1,718,036	Accumulated deficit		, , ,		(382,463)
2014—22,176,352) (508,828) (370,775) Total stockholders' equity 1,883,359 1,718,036	Accumulated other comprehensive loss		(166,568)		(106,298)
			(508,828)		(370,775)
\$ 10,224,050 \$ 10,455,693	Total stockholders' equity		1,883,359		1,718,036
		\$	10,224,050	\$	10,455,693

The accompanying notes are an integral part of these consolidated financial statements.

ARAMARK AND SUBSIDIARIES CONSOLIDATED STATEMENTS OF INCOME FOR THE FISCAL YEARS ENDED OCTOBER 2, 2015, OCTOBER 3, 2014 AND SEPTEMBER 27, 2013 (in thousands, except per share data)

		1	Fiscal Year Ended		
	October 2, 2015		October 3, 2014	S	September 27, 2013
Sales	\$ 14,329,135	\$	14,832,913	\$	13,945,657
Costs and Expenses:					
Cost of services provided	12,880,424		13,363,918		12,661,145
Depreciation and amortization	504,033		521,581		542,136
Selling and general corporate expenses	316,740		382,851		227,902
	13,701,197		14,268,350		13,431,183
Operating income	627,938		564,563		514,474
Interest and Other Financing Costs, net	285,942		334,886		423,845
Income from Continuing Operations Before Income Taxes	341,996		229,677		90,629
Provision for Income Taxes	105,020		80,218		19,233
Income from Continuing Operations	236,976		149,459		71,396
Loss from Discontinued Operations, net of tax					(1,030)
Net income	236,976		149,459		70,366
Less: Net income attributable to noncontrolling interests	1,030		503		1,010
Net income attributable to Aramark stockholders	\$ 235,946	\$	148,956	\$	69,356
Earnings per share attributable to Aramark stockholders:					
Basic:					
Income from Continuing Operations	\$ 0.99	\$	0.66	\$	0.35
Loss from Discontinued Operations	_		_		(0.01)
	\$ 0.99	\$	0.66	\$	0.34
Diluted:					
Income from Continuing Operations	\$ 0.96	\$	0.63	\$	0.34
Loss from Discontinued Operations	_		_		(0.01)
	\$ 0.96	\$	0.63	\$	0.33
Weighted Average Shares Outstanding:					
Basic	237,616		225,866		201,916
Diluted	246,616		237,451		209,370

The accompanying notes are an integral part of these consolidated financial statements.

ARAMARK AND SUBSIDIARIES CONSOLIDATED STATEMENTS OF CASH FLOWS FOR THE FISCAL YEARS ENDED OCTOBER 2, 2015, OCTOBER 3, 2014 AND SEPTEMBER 27, 2013 (in thousands)

	Fiscal Year Ended			
	October 2, 2015	October 3, 2014	September 27, 2013	
Cash flows from operating activities:				
Net income	\$ 236,976	5 \$ 149,459	\$ 70,366	
Adjustments to reconcile net income to net cash provided by operating activities:				
Depreciation and amortization	504,033	521,581	542,136	
Income taxes deferred	(4,108	37,372	(17,791)	
Share-based compensation expense	66,410	96,332	19,417	
Changes in operating assets and liabilities:				
Receivables	81,284	(226,756)	(108,583)	
Inventories	(29,58)	7) (19,810)	(34,950)	
Prepayments	9,763	(77,609)	(49,224)	
Accounts payable	(99,26	9,657	74,462	
Accrued expenses	(61,839	9) (113,193)	161,441	
Changes in other noncurrent liabilities	(52,130	(9,034)	(26,506)	
Changes in other assets	13,59:	5 10,123	30,581	
Other operating activities	17,90	20,037	34,558	
Net cash provided by operating activities	683,030	398,159	695,907	
Cash flows from investing activities:				
Purchases of property and equipment, client contract investments and	(50.1.00	. (515.10.1)	(202.022)	
other	(524,384		, , ,	
Disposals of property and equipment	19,128		11,298	
Proceeds from divestitures	_	- 24,000	919	
Acquisition of certain businesses:				
Working capital other than cash acquired	(14:		, ,	
Property and equipment	_	- (6,681)	(183)	
Additions to goodwill, other intangible assets and other assets, net	(3,23	1) (14,235)	(21,836)	
Other investing activities	4,299	8,934	17,893	
Net cash used in investing activities	(504,334	(505,222)	(385,388)	
Cash flows from financing activities:				
Proceeds from long-term borrowings	71,920	1,570,818	3,080,464	
Payments of long-term borrowings	(209,62	(1,978,606)	(3,314,853)	
Net change in funding under the Receivables Facility	_	50,000	36,200	
Payments of dividends	(81,898	(52,186)	_	
Proceeds from initial public offering, net	_	524,081	_	
Proceeds from issuance of common stock	39,940	4,408	5,597	
Distribution in connection with spin-off of Seamless	_	- –	(47,352)	
Repurchase of common stock	(50,170	(4,730)	(42,399)	
Other financing activities	61,84	7 (6,030)		
Net cash provided by (used in) financing activities	(167,970		(336,269)	
Increase (decrease) in cash and cash equivalents	10,720	692	(25,750)	
Cash and cash equivalents, beginning of period	111,690		136,748	
Cash and cash equivalents, end of period	\$ 122,410	\$ 111,690	\$ 110,998	

The accompanying notes are an integral part of these consolidated financial statements.