

RAMCO ERP IMPLEMENTATION

ramco

Enterprise Modeling Structure
To
Curatio Health Care (I) Pvt Ltd

Consulting. Products. Managed Services.

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Date	:	13-June-16
Location	:	Chennai

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Version History

Ver.	Issue Date	Issued By	Affected Sections	Remarks
1.0	10 th May 2016			1 st release of EMOD document.

Modification History

Ver.	Issue Date	Issued By	Affected Sections	Remarks
1.0	10 th May 2016			1 st release of EMOD document.

Distribution List

Sr.	Company	Name (Designation)
1.	Curatio HealthCare Pvt Ltd	
2.	Curatio HealthCare Pvt Ltd	
3.	Curatio HealthCare Pvt Ltd	
4.	AMITYSOFT	Mr. Ganapathi S
5.	AMITYSOFT	Mr. Suressh CG
6.	AMITYSOFT	Mr. Girija R
7.	AMITYSOFT	Mr.Razic

Document Sign-Off

EMOD structure is prepared based on the study of the customer's Organizational Structure and processes. The requirement of modules are Finance, Purchase, Inventory, Sales & Shipping, Fixed Assets and Human Capital Management (HCM) are captured after exhaustive interaction with the Project Manager, Finance Head and User Champions.

Amitysoft Technologies Pvt. Ltd

Authorized Signatory

We confirm that the contents of the document are an exhaustive list of our requirements and we also confirm that the EMOD structures are accepted by us. Any changes that are required to this document after approval will be subject to the agreed Change Management Process.

1. Introduction

This document has been created by Amitysoft Technologies Pvt Ltd (henceforth also referred as **Amitysoft**) based on points mentioned by Curatio Health Care (I) Pvt. (henceforth also referred as **Curatio**), in relation to Finance, Purchase, Inventory, Sales & Shipping Fixed Assets and Human Capital Management (HCM) discussed during meetings held between CURATIO users and Amitysoft consultants.

Objectives

This document:

1. Defines the Enterprise Modeling Structure (EMOD) of the organization CURATIO.
2. Defines the scope and deliverables for Finance, Purchase, Inventory, Sales & Shipping Fixed Assets and Human Capital Management (HCM)

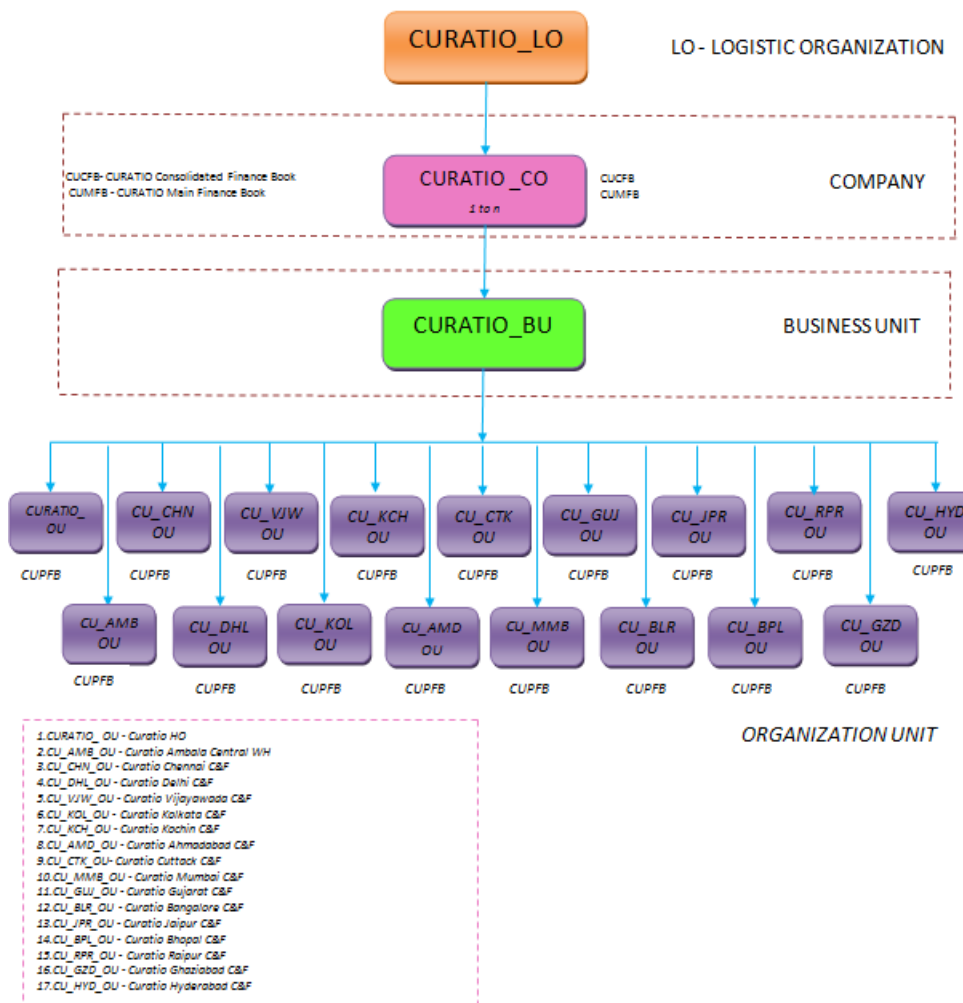
2. Scope

The scope of this Business Process Solution covers:

Company	Location	Remarks
Curatio Health Care (I) Pvt Ltd	Chennai	

3. Enterprise Model

3.1 Enterprise Model Hierarchy



LO: Logistics Organization

BU: Business Unit Level

OU: Organization Unit Level

Define pricing:

LO -Price defined in any OU under the LO is applicable for all other OUs too

Taxes & Charges:

OU- Taxes and charges define in an OU is applicable for that OU

Discounts:

BU- Discount define in any OU under the BU is applicable for all other OU

Sales Promotions:

OU-Promotions & Deals defined in an OU is applicable only for that OU

Logistics Organization (LO)	Business Unit Level (BU)	Organization Unit Level (OU)	Organization Unit Level (OU)
Item Code	Item Type	Planning Type	Max Qty
Item Description	Item Category	Source	Non stackable
Item Short Description	Gross Wt	Usage	Reorder Act At
Variant Allowed	Wt UOM	Purchase UOM	Reorder Act By
Variant Code	Gross Volume	Sales UOM	Reorder Level
Variant Short Description	Volume UOM	Purchase Lead Time	Reorder Qty
Next Variant No	Costing Method	Standard Cost	Safety Stock
Material Specification	Lot No Control	Std Purchase Price	Returnable
UN/SPSC	SI No Control	Std Sales Price	Consumption Tol
UOM Conversion	Shelf Life Unit & Period	Standard Vendor	Shipment Tol
Stock UOM	Retest Pd Unit and Period	Standard WH	Receipt Tol
Drawing Ref	Mfg UOM	Receipt Horizon	Mfg Receipt Tol
Drawing Rev No	MPS Item	Reservation Horizon	Effective From
Item Account Group	Planning Level	Manufacturing Lead Time	Effective To
Engineering Change Control	Netting Option	Misc. Information	Standard Order Qty
Item Revision No	Planning Horizon (days)	Item Classification	Fixed Order Qty
Product Identification Code	Bill Required	Lot Numbering Type	Min Order Qty
	Process Required	Serial Numbering Type	Max Order qty
	Production life cycle	Min Issue Qty	Order Step Qty
	Planning policy	Min Qty	Anchor Date
			Time Bucket
			Time fence code
			Amendment Fence (days)

3.1.1 Logistics Organization to Company Relationship

Logistics Organization	Company
Curatio	Curatio Health Care (I) Pvt Ltd

3.1.2 Company to Business Unit Relationship

Company	Business Unit
Curatio Health Care (I) Pvt Ltd	Curatio Health Care (I) Pvt Ltd – (CURATIO_BU)

3.1.3 Business Unit to Organization Unit Relationship

Business Unit	Organization Unit
Curatio Health Care (I) Pvt Ltd – (CURATIO_BU)	Curatio Health Care (I) Pvt Ltd – (CURATIO_OU)

3.1.4 Organization Unit to Finance Book Relationship

Organization Unit	Finance Book
Curatio Health Care (I) Pvt Ltd – (CURATIO_OU)	CUCFB – Consolidation Finance Book CUMFB – Main Finance Book CUPFB – Posting Finance Book

3.2 Entities List

Entities	Instances of Entities	
	Entity Code	Entity Description
Logistics Organization	CURATIO_LO	Curatio 1India
Company	CURATIO_CO	Curatio Health Care Pvt Ltd_CO
Business Unit	CURATIO_BU	Curatio Health Care Pvt Ltd_BU
Organization Unit	CURATIO_OU	Curatio Health Care Pvt Ltd -Chennai HO - OU
	CU_AMB_OU	Curatio Health Care Pvt Ltd - Ambala C&F - OU
	CU_CHN_OU	Curatio Health Care Pvt Ltd - Chennai C&F - OU
	CU_DHL_OU	Curatio Health Care Pvt Ltd - Delhi C&F - OU
	CU_VJW_OU	Curatio Health Care Pvt Ltd - Vijayawada C&F - OU
	CU_KOL_OU	Curatio Health Care Pvt Ltd - Kolkata C&F - OU
	CU_KCH_OU	Curatio Health Care Pvt Ltd - Kochin C&F - OU
	CU_AMD_OU	Curatio Health Care Pvt Ltd - Ahmadabad C&F - OU
	CU_CTK_OU	Curatio Health Care Pvt Ltd - Cuttack C&F - OU
	CU_MMB_OU	Curatio Health Care Pvt Ltd - Mumbai C&F - OU
	CU_GUJ_OU	Curatio Health Care Pvt Ltd - Gujarat C&F - OU
	CU_BLR_OU	Curatio Health Care Pvt Ltd - Bangalore C&F - OU
	CU_JPR_OU	Curatio Health Care Pvt Ltd - Jaipur C&F - OU
	CU_BPL_OU	Curatio Health Care Pvt Ltd - Bhopal C&F - OU
	CU_RPR_OU	Curatio Health Care Pvt Ltd - Raipur C&F - OU
	CU_GZD_OU	Curatio Health Care Pvt Ltd - Ghaziabad C&F - OU
	CU_HYD_OU	Curatio Health Care Pvt Ltd - Hyderabad C&F - OU

3.3 Component Deployment

1.General	1.Company Parameter Setup
	2.Business Unit Parameter Setup
	3.Organization Unit Parameter Setup
2.Global Tax Solution	1.Tax Setup
	2.Tax Rule Definition
	3.Tax Calculation
	4.Tax Transactions
	5.Tax Settlement
	6.Tax Certificate Generation
	7.Tax Adjustments
	8.Tax Reports
3.General Ledger	1.Accounting Setup
	2.Quick Codes
	3.Reason Definition
	4.Notes[NOT]
	5.Exchange Rate
	6.Account Based Budget
	7.Bank Cash Definition
	8.Account Rule Definition
	9.Financial Statement Layout
	10.Journal Voucher
	11.Bank Reconciliation
	12.Inter FB Reconciliation
	13.Currency Revaluation
	14.Financial Calendar Closure
	15.Financial Book Consolidation
	16.Company Consolidation
	17.Finance Book Processing
	18.Tax Book Processing
	19.Reports - Book Keeping
	20.Clearing
	21.Inter Company Masters
	22.Inter Company Transactions
4.Receivable Management	1.Credit Management
	2.Customer Direct Invoice
	3.Customer Order Based Invoice
	4.Customer Debit Credit Note
	5.Customer Prepayment Invoice

	6.Customer Receipt
	7.Sundry Receipt
	8.Realize Receipt
	9.Customer Payment
	10.Customer Balance Transfer
	11.Customer Balance Adjustment
	12.Customer Inquiry
	13.Reports - Receivables Management
	14.Customer Outstanding Management

5.Payable Management	1.Supplier Direct Invoice
	2.Supplier Prepayment Invoice
	3.Supplier Order Based Invoice
	4.Customs Invoice
	5.Supplier Debit Credit Note
	6.Supplier Balance Adjustment
	7.Supplier Payment
	8.Sundry Payment
	9.Release Payment
	10.Supplier Receipt
	11.Supplier Balance Transfer
	12.Supplier Inquiry
	13.Reports - Payables Management
	14.Supplier Outstanding Management

6.Inventory & PICC(Physical Inventory Cycle Count)	1.Classes
	2.Stock Status Definition
	3.Numbering Class
	4.Attribute Definition
	5.Site
	6.Storage Administration
	7.Item Generator
	8.Item Administration
	9.Item Group Administration
	10.Pack Size
	11.Quality Management
	12.Stock Receipt
	13.Container Management
	14.Lot Management
	15.Serial Management
	16.Material Request.
	17.Stock Issue

	18.Stock Return
	19.Stock Maintenance
	20.Stock Adjustments
	21.Product Conversion
	22.Physical Inventory
	23.Cycle Count
	24.Inventory Planning
	25.Inventory Reports
	26.Common Portal

7.Exports	1.Pre Shipment
	2.Post Shipment
8.Purchase & Subcontracting	1.Type Setup
	2.Buyer
	3.Purchase Budget
	4.Pay Term
	5.Supplier
	6.Taxes Charges Discounts
	7.Purchase Request
	8.Purchase Quotation
	9.Quotation Processing
	10.Purchase Request to Order Conversion
	11.Purchase Order
	12.Blanket Purchase Order
	13.Purchase Release Slip
	14.Order Acceptance
	15.Supplier Portal
	16.Advance Shipping Note
	17.Pre-GR Acknowledgement
	18.Letter Of Credit
	19.Goods Receipt
	20. Consignment Register.
	21.Material Reconciliation
	22.Supplier Rating
	23.Buyer Desktop
	24.Purchase Reports
	25.Quotation Evaluation

9.Sales and Shipping	1.Category
	2.Delivery Area
	3.Carrier
	4.SCM Employee Master
	5.Sales Person
	6.Customer
	7.Lead Management
	8.Model Setup
	9.Selling Restriction
	10.Pricelist Rules Mapping
	11.Pricing - Taxes And Charges
	12.Pricing - Discounts
	13.Pricing - Promotions/Deals/Rules Mapping
	14.Pricing - Rule Engine and Settings
	15.Freight Pricing
	16.Rebates
	17.Model Configurator
	18.Quotation
	19.Normal Sale Order
	20.Shipment Planning
	21.Pick Order
	22.Pack Slip
	23.Staging and Packing
	24.Shipping Document
	25.Container Dispatch
	26.Receipt Acknowledgement / Transit Loss
	27.Service Order
	28.Stock Transfer Order
	29.Stock Transfer Note
	30.Stock Transfer Receipt
	31.Customer Complaints
	32.Sales Return
	33.Manage Customer Details
	34.Sales Office Desktop
	35.Customer Portal
	36.Sales Person Commission
	37.Sales Reports

10.Fixed Assets	1.Asset Type Definition
	2.Asset Location
	3.Asset Migration
	4.Asset Planning
	5.Asset Depreciation Setup
	6.Asset Capitalization
	7.Asset Insurance
	8.Asset Inventory
	9.Asset Depreciation Process
	10.Asset Revaluation
	11.Asset Disposal
	12.Reports
11.Management Accounting	1.Cost Setup
	2.Cost Centre Rule Definition
	3.Cost Budget
	4.Cost Allocation
	5.Management Accounting Entries
	6.MAC Incorporation
	9.Reports - Management Accounting