FM SETUP INSTRUCTIONS

Index

FM Installation

FM installation prerequisites

1. Install docker(https://docs.docker.com/engine/install/)
2. Install docker-compose(https://www.digitalocean.com/community/tutorials/how-to-install-and-use-docker-compose-on-ubuntu-20-04)
3. Works only on x86 arch

Setup FM with push_fm script

1. Clone fleet manager repository and setup git config for submodule

```
git clone https://github.com/AtiMotors/fleet_manager
cd fleet_manager
git pull
git submodule init

# open and edit .git/config file, add branch=dev to submodule mule
entry
[submodule "mule"]
url = https://<token>@github.com/AtiMotors/mule.git
active = true
branch = dev
```

git submodule update

2. Checkout to release/branch, update mule submodule.

```
git checkout <branch>
git submodule update --remote
git submodule update
```

3. Setup cert files - You will need python installed in your machine to carry out this step

    3.1 *Update all_server_ips, http_scheme in static/fleet_config/fleet_config.toml, add wireguard ip of the server as well if wg access is present*

    ```
    for example:
        all_server_ips=["192.168.6.11", "10.9.0.168", "127.0.0.1"]
        http_scheme="https"
    ```

    3.2 *Install toml, crytography in your machine(not server)- these packages are required to generate cert files*

    ```
    pip install toml cryptography
    ```

    3.3 *Upon successful installation of the above mentioned packages, run setup_certs.py to generate FM cert file*

    ```
    cd utils && python3 setup_certs.py
    ../static/fleet_config/fleet_config.toml ../static
    ```

    3.4 *Copy the cert file(static/certs/fm_rev_proxy_cert.pem) to all the sherpas(/opt/ati/config/fm_rev_proxy_cert.pem)*

4. Update static directory with map_files

    4.1. *Create map folders for each of the fleets*

    ```
    mkdir static/fleet_1/map/
    copy all the map files of fleet_1 to static/fleet_1/map/

    mkdir static/fleet_2/map/
    copy all the map files of fleet_2 to static/fleet_2/map/
    ```

5. If server has internet, allows you to download open-source packages (Recommended to use step 6 instead of this step)

    a. If you want to setup fm on a remote location, run push_fm script to create all the docker images on the server

```
    ./scripts/push_fm.sh -Wi username@ip
```

b. If you want to setup fm on your machine, run push_fm script to create all the docker images on your machine

```
    ./scripts/push_fm.sh -W
```

6. If server doesn't have internet access, copy built docker images to the server from Ati server(data@192.168.10.21:/atidata/datasets/FM_v<fm_version>_docker_images), run the following commands

    a. Load base images on server/localhost

```
    ssh username@ip
    cd FM_v<fm_version>_docker_images
    bash load_docker_images.sh
    exit
```

b. If you want to setup fm on a remote location, run push_fm script from your machine to create all the docker images on the server

```
    ./scripts/push_fm.sh -Wbi username@ip
```

c. If you want to setup fm on your machine, run push_fm script from your machine to create all the docker images on your machine

```
    ./scripts/push_fm.sh -Wb
```

7. Setup plugins if any.

8. Setup sherpas.

9. Setup optimal dispatch config

10. Push mule docker image to local docker registry

11. To start using fleet_manager, follow Start or Restart FM

Setup FM by copying built docker images

1. Copy built docker images to the FM server from Ati server(data@192.168.10.21:/atidata/datasets/FM_v<fm_version>_docker_images)

2. Load docker images

```
cd FM_v<fm_version>_docker_images
bash load_docker_images.sh
```

3. Backup the current static directory if already present. Copy "static" directory from fleet_manager repository to the FM server, update it with the info from backup

4. Copy docker-compose.yml from <fm_repository>/misc/ to the static folder.

5. Create cert files if not already present by following Setup FM with push_fm script steps 1-3.

6. Copy the cert files generated (fm_rev_proxy_cert.pem, fm_rev_proxy_key.pem) to the static/certs/ directory in the FM server

7. Follow steps 7-10 in Setup FM with push_fm script

8. To start using fleet_manager, follow Start or Restart FM

Start or Restart FM

1. Modify timezone if required by setting environment variables TZ, PGTZ in services fleet_manager, db enlisted in static/docker-compose.yml.

2. Start/Restart FM

```
cd static
docker-compose -p fm down
docker-compose -p fm up
```

3. Use FM through UI, if running FM on localhost use ip as 127.0.0.1

```
https://<ip>/login
username: admin
password: 1234
```

4. Addition/Deletion of fleets, sherpas should be done through Configure page on the dashboard. Adding it to fleet_config.toml will have no effect. Fleets names have to be same as map_names. Copy the map files to the static directory on FM server by following Setup FM with push_fm script step 4 before trying to add it through dashboard.

5. Please restart FM using docker-compose commands step 2, after adding sherpas/fleets.

6. Induct all the sherpas that you want to use
   a. Press enable for trips button from sherpa card
   b. Only those sherpas that has been enabled for trips will get assigned with a trip

7. To update map, do fleet_maintenance, Follow Fleet maintenance

Run FM Simulator

a. Follow Setup FM with push_fm script , steps 1-2

b. Set simulate in static/fleet_config/fleet_config.toml

```
[fleet.simulator]
simulate=true

[fleet]
http_scheme="http"
```

c. To get trip bookings done automatically add routes(list of station names), trip booking frequency(seconds) to fleet_config.

```
[fleet.simulator.routes]
route1 = [["Station A", "Station B"], [10]]
route2 = [["Station A", "Station C"], [60]]
```

d. Make sure all the stations mentioned in gmaj file(<fleet_name>/map/grid_map_attributes.json) has only the below mentioned tags. Tags like conveyor, auto_hitch, auto_unhitch will not work in simulator mode.

```
"station_tags": [
 "parking",
 "dispatch_not_reqd"
 ]
```

e. If you want to start sherpas at particular station add this patch to config

```
[fleet.simulator.initialize_sherpas_at]
sample_sherpa="Station A"
```

f. If you want to simulate transit visas set visa handling in fleet.simulator config

```
[fleet.simulator]
visa_handling=true
```

g.Follow remaining steps in Setup FM with push_fm script, steps 3-7. Setup Sherpa not required for simulation

Setup sherpas

a. Copy fm cert file(fm_rev_proxy_cert.pem) generated in Setup FM with push_fm script step 3 to sherpa's /opt/ati/config directory

b. Add this patch to /opt/ati/config/config.toml in the mule

```
[fleet]
api_key = " "
chassis_number = " "
data_url = "https://<fm_ip_address>:443/api/static"
http_url = "https://<fm_ip_address>:443"
ws_url = "wss://<fm_ip_address>:443/ws/api/v1/sherpa/"
fm_cert_file="/app/config/fm_rev_proxy_cert.pem"
```

c. Setup/update ati_mule_maintenance service

```
git clone https://github.com/AtiMotors/system

copy latest mmts_utils.sh, ati_mule_maintenance.sh from ati_core folder to
/etc/systemd directory in sherpa
copy ati_mule_maintenance.service from ati_core folder to
/etc/systemd/system directory in sherpa

#stop the ati_mule_maintenance service and delete maintenance fifo file
ssh into mule
sudo systemctl stop ati_mule_maintenance
sudo systemctl disable ati_mule_maintenance
sudo rm /opt/ati/run/maintenance_req_fifo

#start maintenance service
ssh into mule
cd /etc/systemd
sudo chmod ugo+rwx mmts_utils.sh
sudo chmod ugo+rwx ati_mule_maintenance.sh
sudo chmod ugo+rwx /opt/ati/uniflash
sudo systemctl enable ati_mule_maintenance
sudo systemctl start ati_mule_maintenance

#enable 443 port
sudo ufw allow 443
```

d. Setup mule nginx container (if not already present)

1. Check if mule nginx container is running: (below command should show container running)

```
ssh into mule
docker ps | grep mule_nginx
```

2. Build container (if nginx container is not present):

- Make a new folder, shell_scripts

```
cd /opt/ati
mkdir shell_scripts
```

- Copy load_mule_nginx.sh file from server(data@192.168.10.21:/atidata/datasets/FM_v<fm_version>_docker_images/load_mule_nginx.sh) to mule (/opt/ati/shell_scripts). (DO NOT copy this script to /opt/ati folder on mule)

- Run load_mule_nginx.sh

```
cd /opt/ati/shell_scripts
bash load_mule_nginx.sh
```

- Restart mule docker

```
docker restart mule
```

Setup Plugin

a. Setup IES

b. Setup conveyor booking

Setup IES

a. Add IES plugin to static/fleet_config/plugin_config.toml

```
all_plugins=["ies"]
```

b. Modify static/plugin_ies/locationID_station_mapping.json file. Map IES station names to corresponding ati station names as the template indicates.

```
{
    "Warehouse_Pick": "ECFA start",
    "HP02_FA02": "ECFA-2",
    "HP03_FA01": "ECFA-1",
}
```

Setup conveyor booking

a. Add conveyor plugin to static/fleet_config/plugin_config.toml

```
all_plugins=["conveyor"]
```

b. Modify static/plugin_conveyor/api_key_conveyor_mapping.json. Map api keys to conveyor station names, also specify the nearest chute station.

```
{

"E2bKHiYNMk5kCvSKZfOVThr5t8oUQ_8mrot36QVrk9E_CONV1": {"name": "Conveyor1",
"nearest_chute": "Meeting Room 1"},

"B2bKHiYNMk5kCvSKZfOVThr5t8oUQ_8mrot36QVrk9K_CONV2": {"name": "Conveyor2",
"nearest_chute": "Meeting Room 2"}

}
```

Setup optimal dispatch config

Optimal dispatch logic tries to allocate the pending trips with the best sherpa available. Choice of best sherpa is made with the paramter Z

$Z=(eta)^a/(priority)^b$
$priority=p1/p2$

```
where,
    eta - expected time of arrival computed for the sherpa to reach the
first station of the trip booked,
    priority - measure of how long a trip has been pending,
    p1 - Time since booking of currrent trip,
    p2 - Minimum of time since booking across all the pending trips,
```

```
    a - eta power factor , 0<a<1,
    b - priority power factor , 0<b<1,
```

1. **Maximise number of trips done**: To get maximum number of trips done in a given time frame eta_power_factor can be set to 1, priority_power_factor can be set to 0. This will make the optimal disaptch logic to lean towards trips that can be started faster. The trip booking order will not be followed.

```
[optimal_dispatch]
method="hungarian"
prioritise_waiting_stations=true
eta_power_factor=1.0
priority_power_factor=0.0
```

2. **Fair scheduling**: To configure optimal dispatch logic to take trips in the order they were booked eta_power_factor can be set to 0, priority_power_factor can be set to 1.

```
[optimal_dispatch]
method="hungarian"
prioritise_waiting_stations=true
eta_power_factor=0.0
priority_power_factor=1.0
```

3. **Custom configuration**: There is no ideal combination of eta_power_factor, priority_power_factor. They should be choosen according to the frequecy of trip bookings, route length between the stations to maximise the throughtput.

4. For good takt time, eta power factor should be higher, for fair scheduling priority power factor should be set higher.

5. Sherpas can also be restricted from running on certain routes/station by setting up exclude_stations config. The below config will stop "sample_sherpa"(sherpa_name) from getting assigned with the trips with route having any of ["Station A", "Station B"]

```
[optimal_dispatch.exclude_stations]
sample_sherpa=["Station A", "Station B"]
```

Push mule docker image to local docker registry

1. Copy mule docker image tar file to fm_server and load the image

```
docker load -i <mule_image tar file>
```

2. Tag mule image with registry ip, tag on fm server

```
docker tag mule:<mule_tag> <fm_ip>:443/mule:fm
```

3. Setup certs for docker push on fm server

```
sudo mkdir /etc/docker/certs.d/<fm_ip>:443
sudo cp <fm_static_dir>/certs/fm_rev_proxy_cert.pem
/etc/docker/certs.d/<fm_ip>:443/domain.crt
```

4. Push mule docker image to FM local registry

```
docker push <fm_ip>:443/mule:fm
```

Fleet maintenance

Update map files

1. Copy all the new map files to <fm_static_directory>/<fleet_name>/map/ folder
2. Select the fleet which needs the map update from webpage header in the dashboard and press update_map button on the webpage header(present along with start/stop fleet , emergency_stop fleet etc.)
3. Restart of FM is not required - for map updates