







IIT Kharagpur IIT Madras IIT Goa IIT Palakkad

Accelerated Al

Introduction to Operating Systems, Virtualization, Cloud

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System software

- operating system
- Utilities
- device drivers
- language translators



What is an operating system

- A bunch of software and data residing somewhere in memory.
 - But its not just any software.
- OS is the most privileged software in a computer.
 - Privileged means that OS can do special things, like write to disk, talk over the network, control memory and CPU usage, etc.
- OS manages all system resources
 - CPU, Memory, and I/O devices



Why there is a need for OS

Programs do not know how to access system I/O

Application program (Software)

Device driver libraries for IO

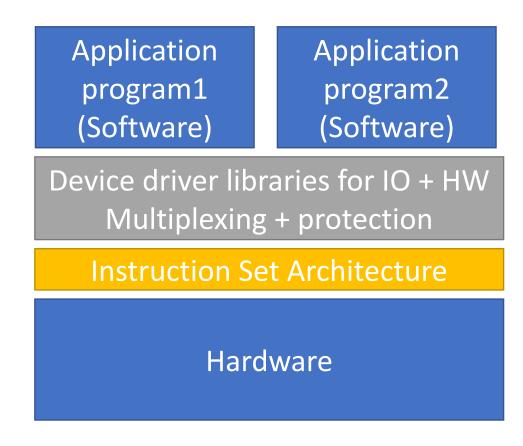
Instruction Set Architecture

Hardware



Why there is a need for OS

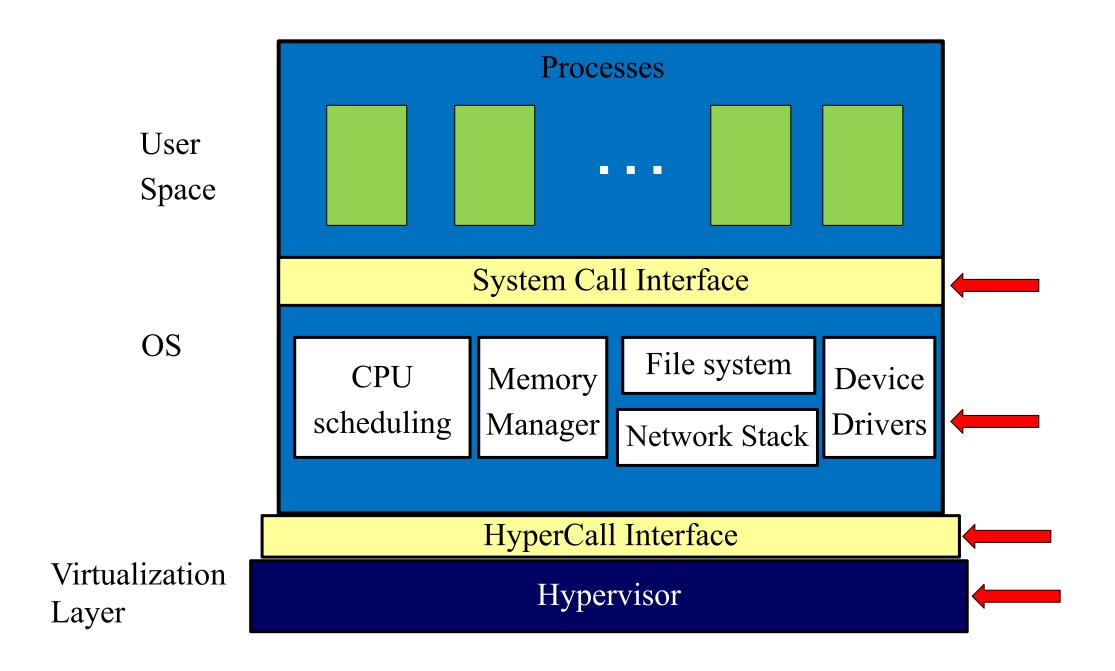
What happens when multiple program needs to share the HW



- Two programs does not trust each other
- OS does not trust programs
- HW does not trust programs



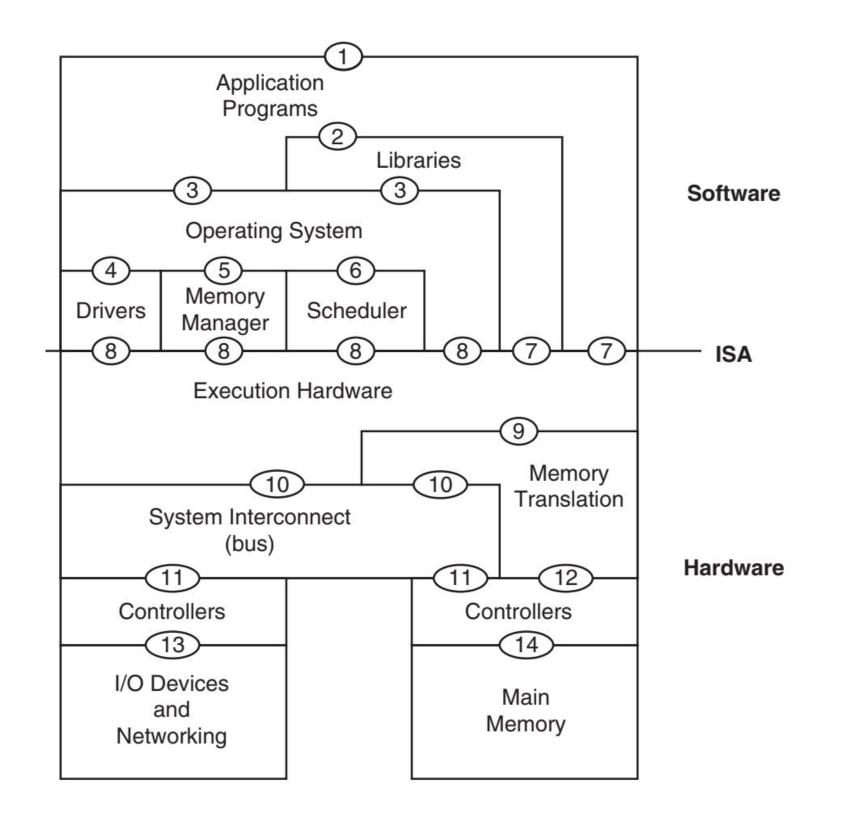
Software layers



Credit: Karthik Gopalan



Interfaces available in a computing system



User ISA: 7

System ISA: 8

Syscalls: 3

ABI: 3, 7

API: 2,7

ISA = Instruction Set Architecture

ABI = Application Binary Interface

API = Application Programming

Interface



Virtualization

- Makes a real system appear to be a set of virtual systems
- One-to-many virtualization
 - E.g. one physical machine may appear as multiple virtual machines
 - one physical disk may look like multiple virtual disk
 - one physical network may look like multiple virtual networks
- Many-to-one virtualization
 - Many physical machines/disks/networks may appear to look like one virtual machine/disk/network etc
- Many-to-many virtualization

Credit: Karthik Gopalan



Virtual Machine (VM)

- Logical/Emulated representations of full computing system environment
 - CPU + memory + I/O
 - Implemented by adding layers of software to the real machine to support the desired VM architecture.
- Uses:
 - Multiple OSes on one machine, including legacy OSes
 - Isolation
 - Enhanced security
 - Live migration of servers
 - Virtual environment for testing and development
 - Platform emulation
 - On-the-fly optimization
 - Realizing ISAs not found in physical machines



Different types of VMs

- Process VM
 - Virtualizes the ABI
 - Virtualization software => Runtime
 - Runs in non-privileged mode (user space)
 - Performs binary translation.
 - Terminates when guest process terminates.
- Runtime

 Application Process

 NNNNNN

 Virtualizing
 Software

 OS

 Hardware

 Application Process

 NNNNNN

 Application Process

 NNNNNN

 Application Process

 NNNNNN

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 Application Process

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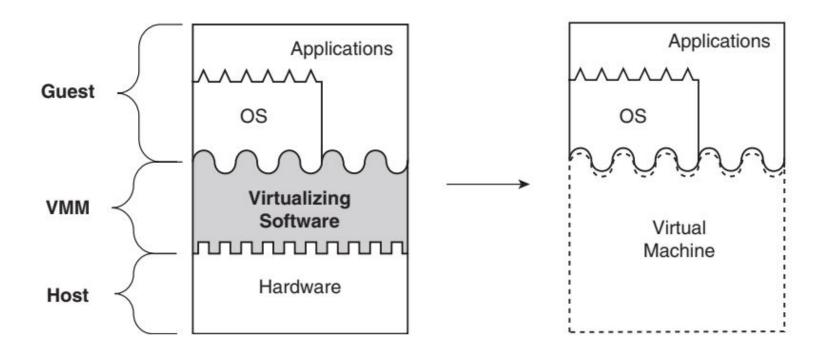
 Application Process

 NNNNNN

 Nnnnn

 Hardware

- System VM
 - Virtualizes the ISA
 - Virtualization software => Hypervisor
 - Runs in privileged mode
 - Traps and emulates privileged instructions



[credit: Smith and Nair]



System VM

Hypervisors

- Also called Virtual Machine Monitor (VMM)
- A hypervisor is an operating system for operating systems
 - Provides a virtual execution environment for an entire OS and its applications
 - Controls access to hardware resources
 - When guest OS executes a privileged instruction, Hypervisor intercepts the instruction, checks for correctness and emulates the instruction.

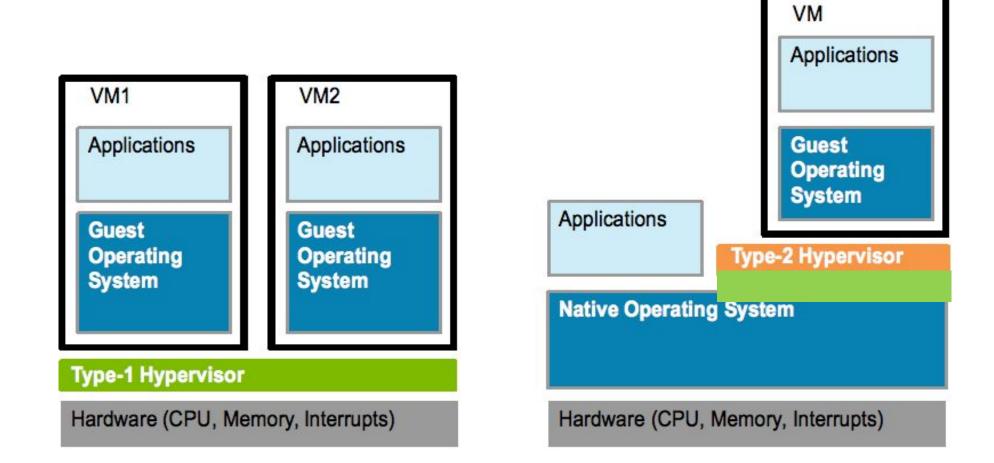
Apps	Apps	Apps				
Guest OS 1	Guest OS 2	Guest OS 3				
Hypervisor						
Hardware						

Credit: Karthik Gopalan



Type of Hypervisors

- Type 1 Hypervisor (bare metal, native): supports multiple virtual machines and runs directly on the hardware (e.g., VMware ESX, Xen, Denali)
- Type 2 Hypervisor (hosted) VM runs under a host operating system (e.g., user-mode Linux)





Para-virtualized VMs

- Modify guest OS for better performance
- Traditional Hypervisors provide full-virtualization
 - They expose to VMs virtual hardware that is functionally identical to the underlying physical hardware.
 - Advantage : allows unmodified guest OS to execute
 - Disadvantage: Sensitive instructions must be trapped and emulated by Hypervisor.
 - E.g. KVM and VMWare ESX provide full virtualization
- Para-virtualized VM
 - Sees a virtual hardware abstraction that is similar, but not identical to the real hardware.
 - Guest OS is modified to replace sensitive instructions with "hypercalls" to the Hypervisor.
 - Advantage: Results in lower performance overhead
 - Disadvantage: Needs modification to the guest OS.
 - Xen provides both para-virtual as well as full-virtualization
- Often traditional Hypervisors are partially para-virtualizated
 - Device drivers in guest OS may be para-virtualized whereas CPU and Memory may be fully virtualized.



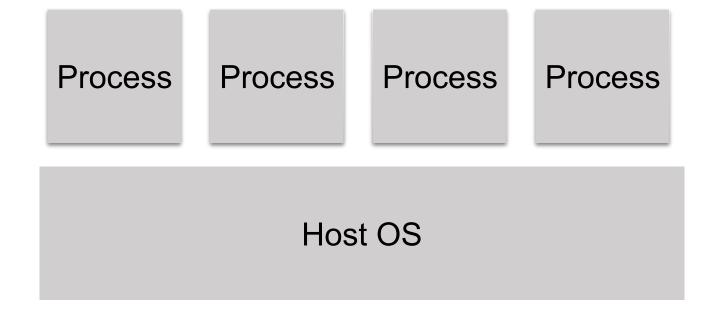
Examples of hypervisors

Name	Host ISA	Guest ISA	Host OS	guest OS	Company
Integrity VM	x86-64	x86-64	HP-Unix	Linux,Windows HP Unix	HP
Power VM	Power	Power	No host OS	Linux, AIX	IBM
z/VM	z-ISA	z-ISA	No host OS	Linux on z-ISA	IBM
Lynx Secure	x86	x86	No host OS	Linux, Windows	LinuxWorks
Hyper-V Server	x86-64	x86-64	Windows	Windows	Microsoft
Oracle VM	x86, x86-64	x86, x86-64	No host OS	Linux, Windows	Oracle
RTS Hypervisor	x86	x86	No host OS	Linux, Windows	Real Time Systems
SUN xVM	x86, SPARC	same as host	No host OS	Linux, Windows	SUN
VMware EX Server	x86, x86-64	x86, x86-64	No host OS	Linux, Windows Solaris, FreeBSD	VMware
VMware Fusion	x86, x86-64	x86, x86-64	MAC OS x86	Linux, Windows Solaris, FreeBSD	VMware
VMware Server	x86, x86-64	x86, x86-64	Linux, Windows	Linux, Windows Solaris, FreeBSD	VMware
VMware Workstation	x86, x86-64	x86, x86-64	Linux, Windows	Linux, Windows Solaris, FreeBSD	VMware
VMware Player	x86, x86-64	x86, x86-64	Linux Windows	Linux, Windows Solaris, FreeBSD	VMware
Denali	x86	x86	Denali	ILVACO, NetBSD	University of Washington
Xen	x86, x86-64	x86, x86-64	Linux Solaris	Linux, Solaris NetBSD	University of Cambridge

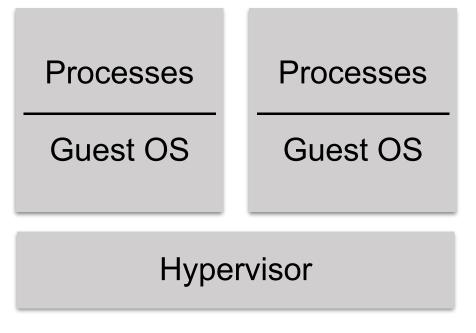
Credit: Anil Madhavapeddy



Traditional Process vs traditional VMs



Traditional Processes

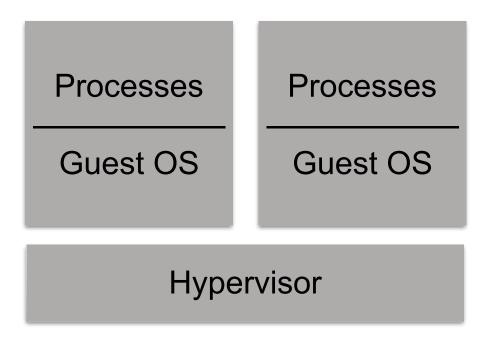


Traditional VMs



System VMs

- Each VM has its own
 - Guest OS
 - Guest physical memory ("virtualized" view of memory seen by guest OS)
 - One or more virtual CPUs
 - Virtual I/O devices: virtual disk, virtual network
- Ideally: Co-located VMs don't see/share ANYTHING



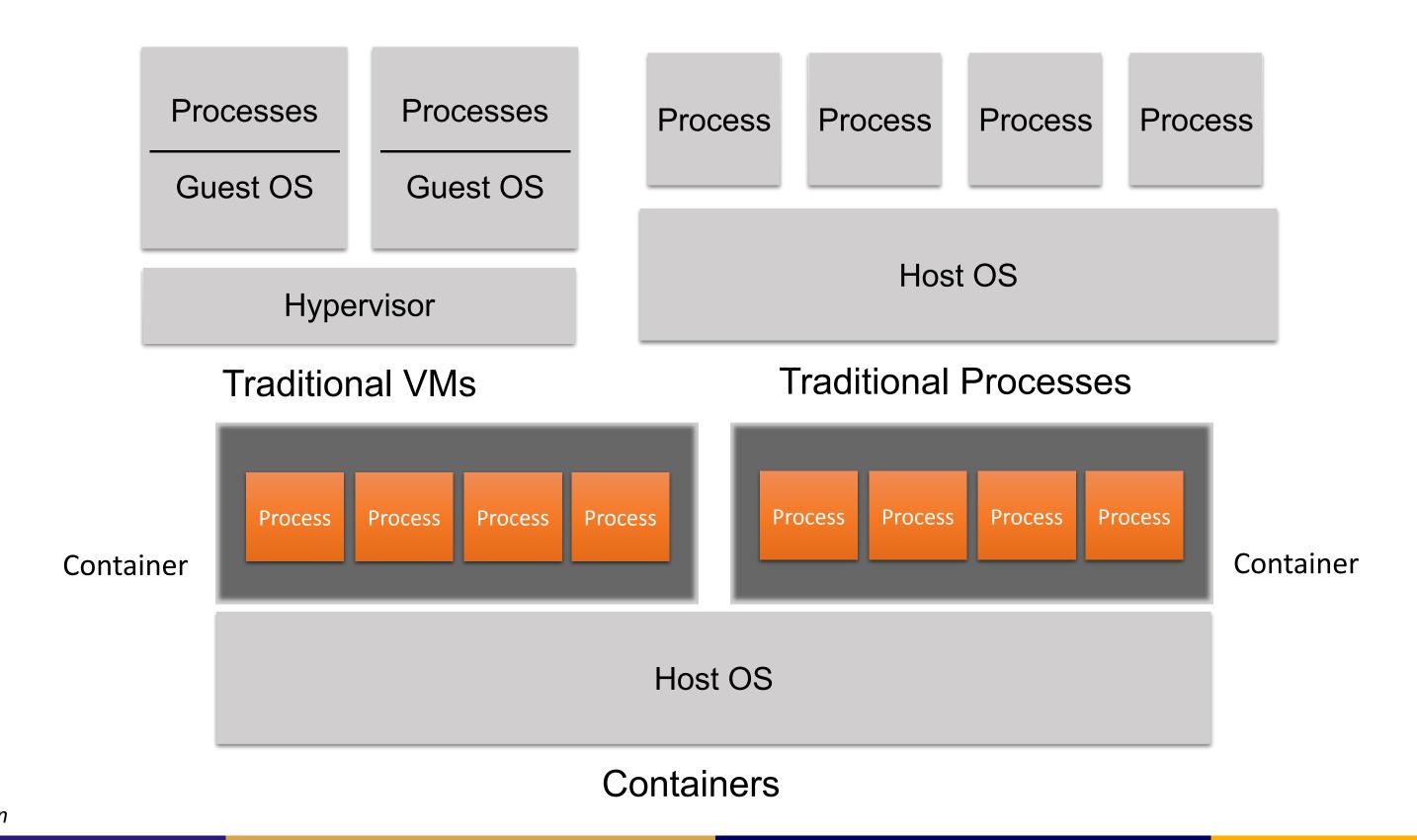


Isolation is important

- Limiting what/who a process/application can see.
- Limiting who can see a process/application
- Processes share too much
 - Great performance but not isolated enough
 - System VMs are too heavy
- Great Isolation but too heavy due to separate guest OS per VM Operating-system-level virtualization
 - Multiple isolated user-spaces
 - Share one kernel
 - Native performance



Process VMs and Containers

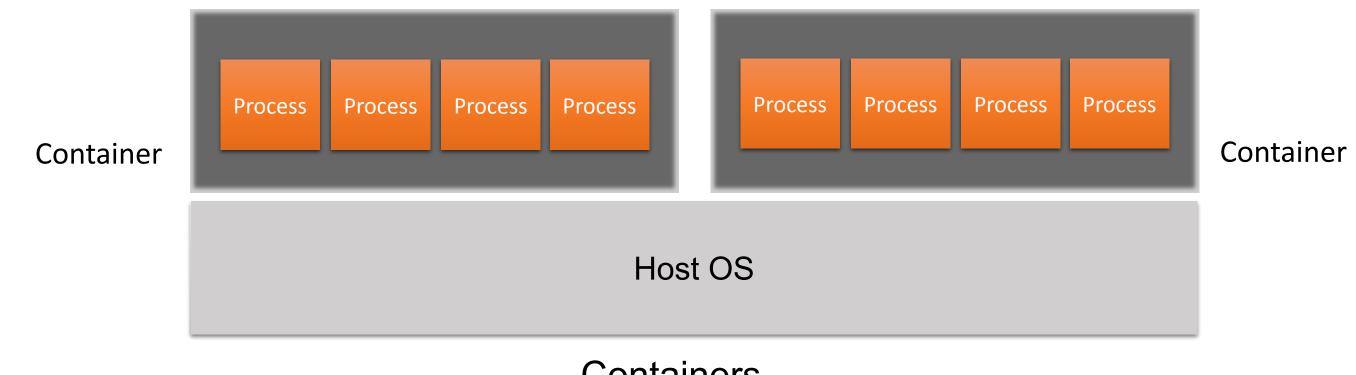


Credit: Karthik Gopalan



Containers

- Containers
 - group traditional processes together and
 - restrict what resources they can see/access.
- In Linux, containers consist of
 - Namespaces
 - Control Groups (cgroups)



Containers



Cloud Computing

 Virtualized distributed processing, storage, and software resources and a service.

• Delivering computing as a on-demand, pay-as-you-go service.

 "A model for enabling convenient, on-demand network access to a shared pool of configurable computing resources (e.g., networks, servers, storage, applications, and services) that can be rapidly provisioned and released with minimal management effort or service provider interaction" – NIST definition



Service models

- laaS: Infrastructure as a Service
 - Consumer can provision computing resources within provider's infrastructure upon which they can deploy and run arbitrary software, including OS and applications
- PaaS: Platform as a Service
 - Consumer can create custom applications using programming tools supported by the provider and deploy them onto the provider's cloud infrastructure
- SaaS: Software as a Service
 - Consumer uses provider's applications running on provider's cloud infrastructure
 - Virtual Machines
 - Virtual Networks
- Auto Elastic
- Continuous Integration

- Built for Cloud
- Uses PaaS

laaS



PaaS

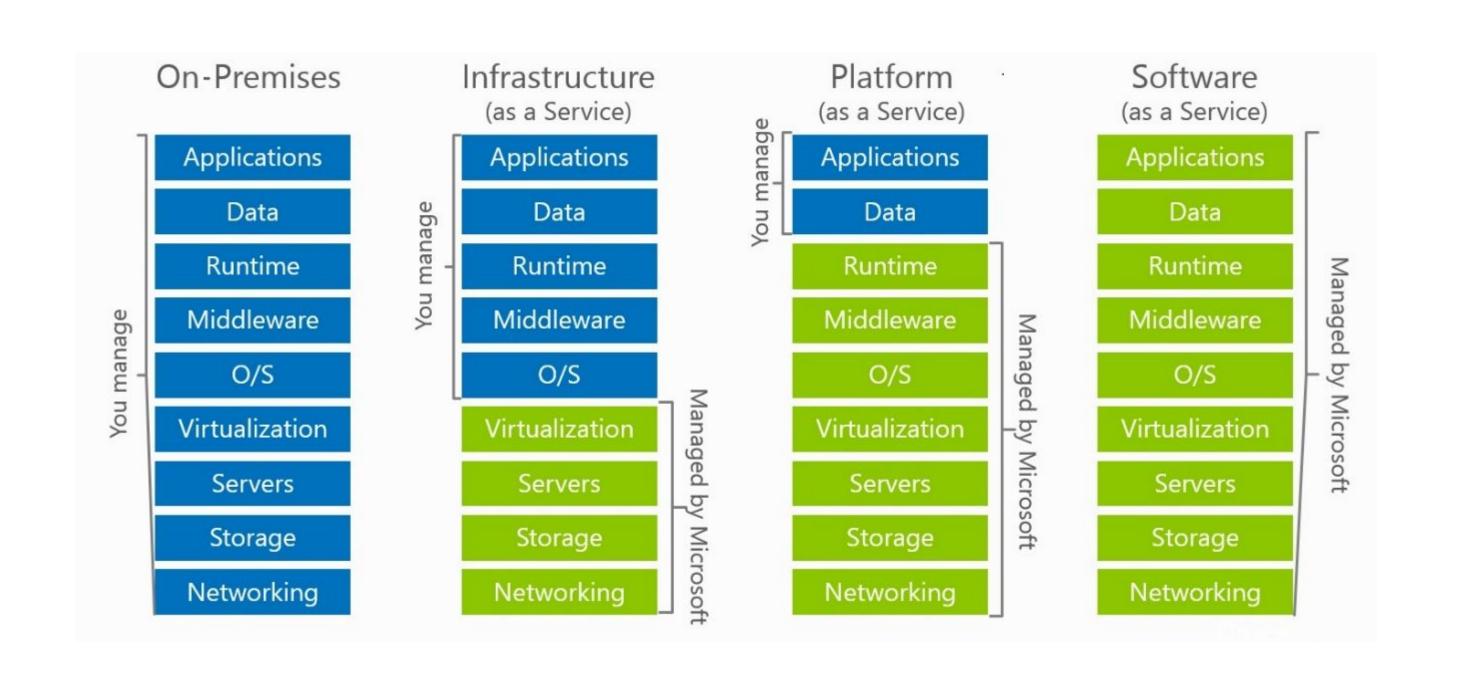


SaaS



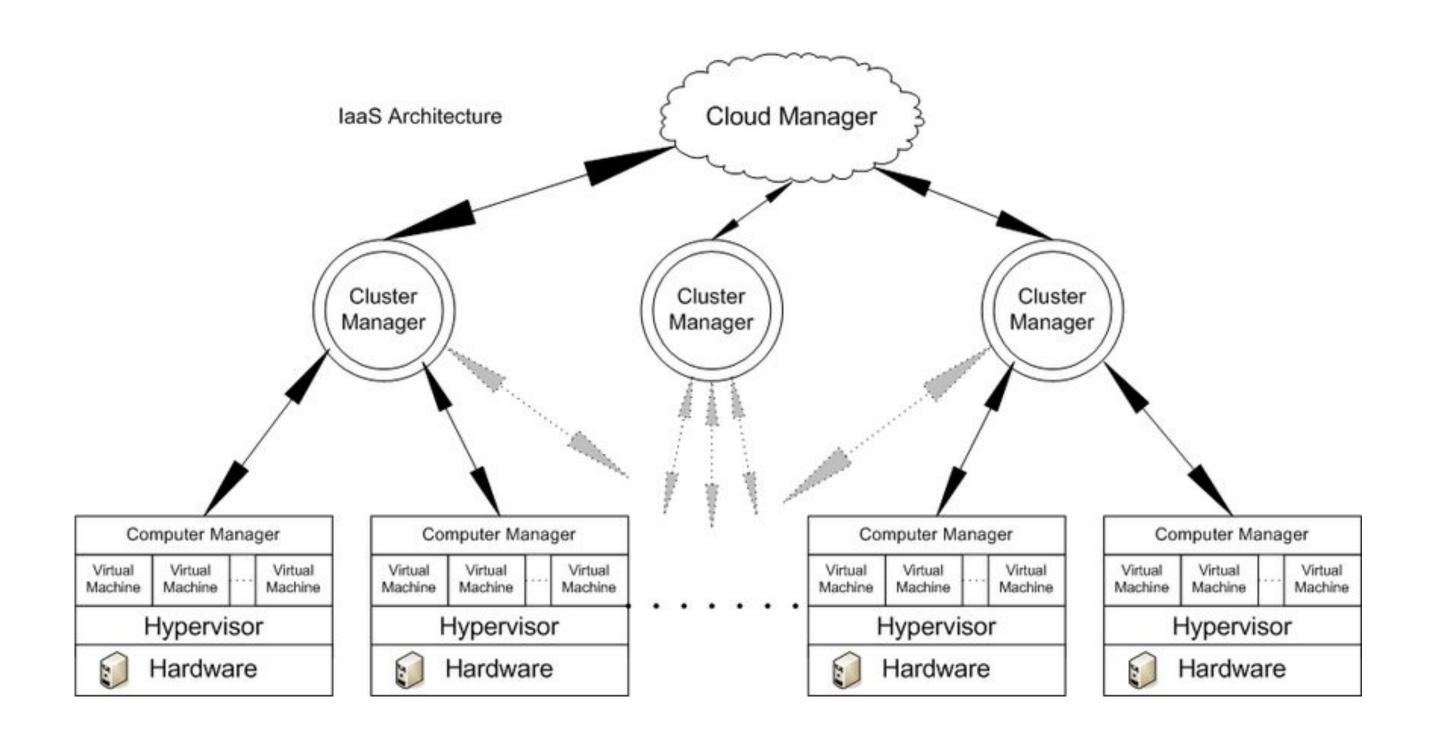


Service models



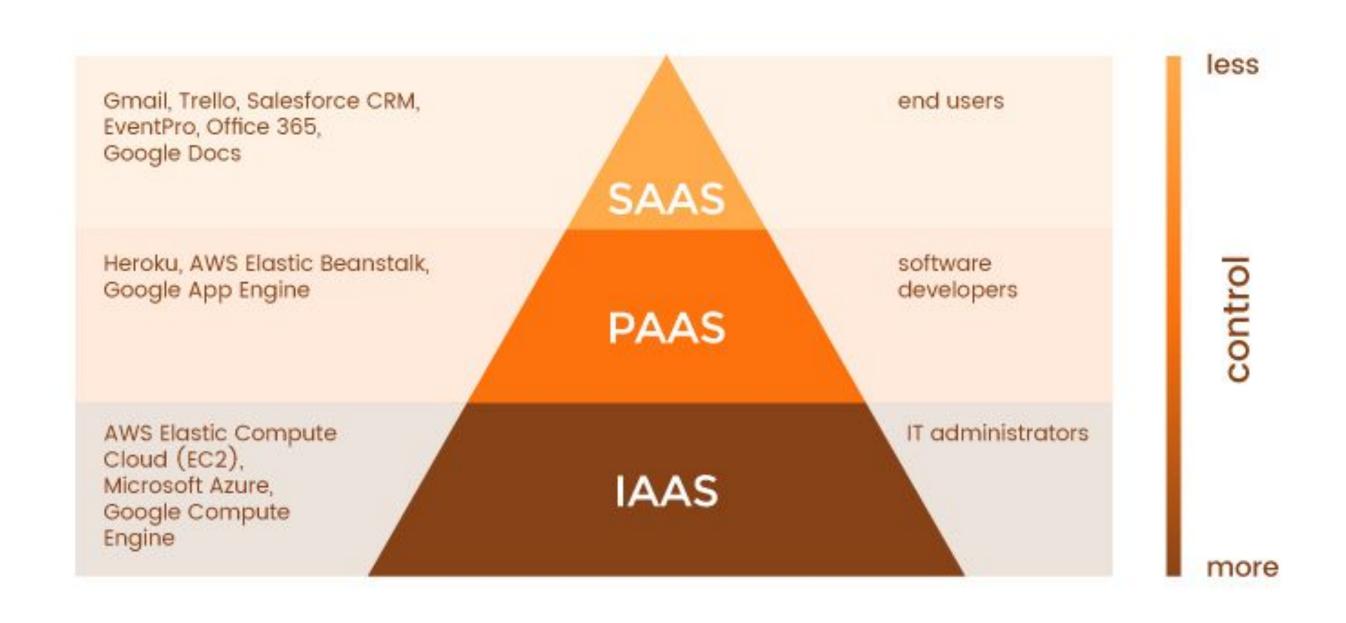


IAAS cloud acrhitecture





Cloud providers



Credit: rubygarage



Further reading

• The Architecture of Virtual Machines

Thank You