Plan for Adding Salesforce Integration and Extending to Other Catalogs

1. Adding Salesforce Integration

To integrate Salesforce with the existing customer sync system, the following steps will be taken:

1. Create Salesforce Service Module:

- Develop a new service file (salesforce_service.py) to handle API interactions with Salesforce, similar to the existing stripe_service.py.
- Implement functions for customer creation, updates, and retrieval.

2. Modify Sync Workers:

- Update the existing sync_worker.py to support processing Salesforce-related events in addition to Stripe.
- Introduce event types such as customer_created_salesforce and customer_updated_salesforce.

3. Kafka Event Routing:

- Extend the Kafka producer to push events to specific topics for Salesforce.
- Modify the Kafka consumer to handle messages for both Stripe and Salesforce by checking event types.

4. Webhook Handling:

- Configure a webhook endpoint (/salesforce/webhook) to receive real-time updates from Salesforce.
- o Implement processing logic to update the internal database accordingly.

5. Configuration Management:

 Add Salesforce API credentials and settings in the settings.py file for easy configuration.

2. Extending to Other Catalogs (Invoices, Orders, etc.)

The system can be extended to support other entities such as invoices by following these approaches:

1. Modular Service Design:

- Introduce new modules like invoice_service.py to handle interactions with external platforms (e.g., Stripe, Salesforce).
- o Define standard methods for CRUD operations across different catalogs.

2. Unified Event Handling:

- Define common event structures for different catalogs (e.g., customer_event, invoice_event).
- Ensure the Kafka producer and consumer can process different event types dynamically.

3. Scalable Database Schema:

- Modify existing database models to accommodate new catalogs while maintaining relationships with customer records.
- o Use separate tables for invoices, orders, and other entities with proper indexing.

4. API Enhancements:

- Introduce additional API endpoints for new catalogs to allow CRUD operations via RESTful services.
- Maintain consistent API structure to ensure easy integration with front-end systems.

5. Logging and Monitoring:

- o Extend logging utilities to track sync operations for each catalog type separately.
- o Implement monitoring tools (e.g., Prometheus, Grafana) to analyze sync performance across different entities.