# Introduction to Web Science

# **Assignment 8**

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Please look at all the lessons of part 2 in particular Similarity of Text and graph based models

For all the assignment questions that require you to write code, make sure to include the code in the answer sheet, along with a separate python file. Where screen shots are required, please add them in the answers directly and not as separate files.

Other than that this sheet is mainly designed to review and apply what you have learnt in part 2 it is a little bit larger but there is also more time over the x-mas break. In any case we wish you a mery x-mas and a happy new year.

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# 1 Similarity - (40 Points)

This assignment will have one exercise which is dived into four subparts. The main idea is to study once again the web crawl of the Simple English Wikipedia. The goal is also to review and aply your knowledge from part 2 of this course.

We have constructed two data sets from it which are all the articles and the link graph extracted from Simple English Wikipedia. The extracted data sets are stored in the file http://141.26.208.82/store.zip which contains a pandas container and can be read with pandas in python. In subsection "1.5 Hints" you will find some sample python code that demonstrates how to easily access the data.

With this data set you will create three different models with different similarity measures and finally try to evaluate how similar these models are.

This assignment requires you to handle your data in efficient data structures otherwise you might discover runtime issues. So please read and understand the full assignment sheet with all the tasks that are required before you start implementing some of the tasks.

## 1.1 Similarity of Text documents (10 Points)

#### 1.1.1 Jaccard - Similarity on sets

- 1. Build the word sets of each article for each article id.
- 2. Implement a function calcJaccardSimilarity(wordset1, wordset2) that can calculate the jaccard coefficent of two word sets and return the value.
- 3. Compute the result for the articles Germany and Europe.

#### 1.1.2 TF-IDF with cosine similarity

- 1. Count the term frequency of each term for each article
- 2. Count the document frequencies of each term.
- 3. For each article id provide a dictionary of terms occurring in the article together with their tf-idf scores as the corresponding values.
- 4. Implement a function calculateCosineSimilarity(tfIdfDict1, tfIdfDict2) that computes the cosine similarity for two sparse tf-idf vectors and returns the value.
- 5. Compute the result for the articles Germany and Europe.



## 1.2 Similarity of Graphs (10 Points)

You can understand the similarity of two articles by comparing their sets of outlinks (and see how much they have in common). Feel free to reuse the <code>computeJaccardSimilarity</code> function from the first part of the exercise. This time do not apply it on the set of words within two articles but rather on the set of outlinks being used within two articles. Again compute the result for the articles <code>Germany</code> and <code>Europe</code>.

**Answer on 1.1 and 1.2** We used the recompiled store.h5 file with ASCII characters only.

#### Listing 1 Tasks 1.1 and 1.2

```
2: # coding: utf-8
4: import pandas as pd
5: import string
6: import math
8: store = pd.HDFStore('store2.h5')
9: df1=store['df1']
10: df2=store['df2']
11: word_dict = dict()
12: tf_dict = dict()
13: df_dict = dict()
14: tfidf_dict = dict()
15: euclead_dict = dict()
16: ARTICLES = len(df1)
17:
18: def create_set(text):
       words = text.lower().split()
19:
20:
       words_pure = set(w.strip(string.punctuation) for w in words)
21:
       return words_pure
22:
23: def create_dict(index):
24:
25:
           word_dict[index] = create_set(df1.text.loc[index])
26:
       except:
27:
           print (article_name)
28:
           print (df1[df1.name==article_name].text)
29:
30:
31: # 1.1.1. 2) Implementation of the function calcJaccardSimilarity
33: def calcJaccardSimilarity(set1, set2):
34:
       intersection = set1.intersection(set2)
35:
       union = set1.union(set2)
```



```
36:
       return len(intersection)/len(union)
37:
38: def getId(article):
39:
       idx = df1[df1.name==article].index.tolist()[0]
40:
       return idx
41:
42: def calc_tf_df(index):
43:
       a_tf_dict = dict()
44:
       text = df1.text.loc[index]
45:
       a unique words = word dict[index]
46:
       for term in a_unique_words:
47:
           tf = text.count(str(term))
           a_tf_dict[term] = tf
48:
49:
           if term in df_dict:
50:
                df_dict[term] += 1
51:
           else:
52:
                df_dict[term] = 1
53:
       tf_dict[index] = a_tf_dict
54:
55: def calc_tfidf(index):
       a_tfidf = dict()
56:
57:
       a_unique_words = word_dict[index]
58:
       sum_tfidf = 0
59:
       for term in a_unique_words:
60:
           a_tf = tf_dict[index]
61:
           tfidf = a_tf[term] * math.log(ARTICLES/df_dict[term])
           sum_tfidf = sum_tfidf + tfidf * tfidf
62:
63:
           a_tfidf[term] = tfidf
       tfidf_dict[index] = a_tfidf
64:
65:
       euclead_dict[index] = math.sqrt(sum_tfidf)
66:
67: def calc_scalar(tfIdfDict1, tfIdfDict2):
       wordset1 = set(tfIdfDict1.keys())
       wordset2 = set(tfIdfDict2.keys())
69:
       common_words = wordset1.intersection(wordset2)
70:
71:
       sum_products = 0
72:
       for term in common_words:
73:
           try:
74:
                sum_products = sum_products + tfIdfDict1[term] *
                   → tfIdfDict2[term]
75:
           except:
                print (term)
76:
77:
       return sum_products
78:
79: def calc Euclead(tfIdfDict):
80:
       coords = list(tfIdfDict.values())
81:
       sum_coords = 0
82:
       for value in coords:
83:
           sum_coords = sum_coords + value * value
```



```
84:
        return math.sqrt(sum_coords)
 85:
 86:
87: # 1.1.2 4) Implementation of the fuction calculateCosineSimilarity
 89: def calculateCosineSimilarity(tfIdfDict1, tfIdfDict2):
        return calc_scalar(tfIdfDict1, tfIdfDict2) / (calc_Euclead(

    tfIdfDict1) * calc_Euclead(tfIdfDict2))

91:
92:
93: if __name__ == '__main__':
94:
        # 1.1.1. 1) create dictionary that contains set of unique
95:
            → words (value) for each article id (key)
96:
        for index in df1.index.tolist():
97:
98:
            create_dict(index)
99:
100:
101:
        # 1.1.1. 3) Jaccard Similarity for articles Germany, Europe
102:
103:
        Jaccard_sim = calcJaccardSimilarity(word_dict[getId('Germany')
            → ], word_dict[getId('Europe')])
104:
        print ('Jaccard Similarity coefficient: ', Jaccard_sim)
105:
106:
107:
        # 1.1.2. 1), 2) populate dictionaries tf_dict and df_dict:
108:
        \# tf_dict has article id as a key and a dictionary (term (key)
           → - term frequency (value)) as a value
109:
        # df_dict contains unique terms in all articles as keys and a
            \hookrightarrow number of document in which this term is occured as
           \hookrightarrow value
110:
111:
        for article_index in df1.index.tolist():
112:
            calc_tf_df(article_index)
113:
114:
115:
        # 1.1.2. 3) populate dictionary tfidf_dict that has article id
           \hookrightarrow as a key and a dictionary (term (key) - tfidf (value))
           \hookrightarrow as a value
116:
117:
        for article_index in df1.index.tolist():
118:
            calc_tfidf(article_index)
119:
120:
121:
        # 1.1.2. 5) Cosine Similarity for articles Germany, Europe
122:
123:
        cosine_sim = calculateCosineSimilarity(tfidf_dict[getId('
           → Germany')], tfidf_dict[getId('Europe')])
```



```
C:\Users\321\Documents\_Uni\_Uni\websc intro\store2>python "Assignment8_tasks_1-
1_and_1-2.py"
Jaccard Similarity coefficient: 0.046031746031746035
Cosine Similarity coefficient: 0.0047778531080394345
Jaccard Similarity coefficient for outlinks: 0.27307692307692305
```

Figure 1: Similarity coefficients for articles Germany, Europe

# 1.3 How similar have our similarities been? (10 Points)

Having implemented these three models and similarity measures (text with Jaccard, text with cosine, graph with Jaccard) our goal is to understand and quantify what is going on if they are used in the wild. Therefore in this and the next subtask we want to try to give an answere to the following questions.

- Will the most similar articles to a certain article always be the same independent which model we use?
- How similar are these measures to each other? How can you statistically compare them?

Assume you could use the similarity measure to compute the top k most similar articles for each article in the document collection. We want to analyze how different the rankings for these various models are.

Do some research to find a statistical measure (either from the lectures of part 2 or by doing a web search and coming up with something that we haven't discussed yet) that could be used best to compare various rankings for the same object.

Explain in a short text which measure you would use in such an experiment and why you think it is usefull for our task.

**Answer** The most similar articles will probably not the be same, as the *Jaccard Coefficient* is only taking into account that articles share the same text. They do not perform any clean up on the data, therefore, the range of similarities is influenced by stopwords a



lot. Another issue is that count is not taken into the measure, as it is done in *TF-IDF*. The *Jaccard Coefficient on graph* similarity is highly semantic, as it spans across explicitly given links, strongly connected to the represented knowledge; it might be close to the *TF-IDF* approach but that's just a feeling.

Regarding the second question, we want to find out how well the results of the similarity functions fit. A statistical method to find this is the *Residual Sum of Squares* or *RSS*. It could be calculated pairwise on the similarity measures  $S_1$  and  $S_2$ , where the function will be f(a,b) the similarity of articles a,b as rated by  $S_1$  and the data-points  $x_{a,b}$  the similarity as rated by  $S_2$ . The sum would iterate over all  $a \in D, b \in D$  where D is the set of all articles.

# 1.4 Implement the measure and do the experiment (10 Points)

After you came up with a measure you will most likely run into another problem when you plan to do the experiment.

Since runtime is an issue we cannot compute the similarity for all pairs of articles. Tell us:

- 1. How many similarity computations would have to be done if you wished to do so?
- 2. How much time would roughly be consumed to do all of these computations?

A better strategy might be to select a couple of articles for which you could compute your measure. One strategy would be to select the 100 longest articles. Another strategy might be to randomly select 100 articles from our corpus.

Computer your three similarity measures and evaluate them for these two strategies of selecting test data. Present your results. Will the results depend on the method for selecting articles? What are your findings?

#### Listing 2 Tasks 1.4



```
15:
       # split text by words
16:
       return re.split(r'\W+', text)
17:
18:
19: def calcJaccardSimilarity(wordset1, wordset2):
20:
       intersection = len(wordset1 & wordset2)
21:
       union = len(wordset1 | wordset2)
22:
       # return 0 if set union 0
23:
       return 0 if union is 0 else intersection / union
24:
26: def calcTermFrequency(text):
27:
       return Counter(split(text))
28:
29:
30: \ensuremath{\mbox{def}} calcTfIdf(d_term_frequencies, doc_count, wordset,
      → term_frequencies):
       return {term: term_frequencies[term] * math.log(doc_count /
          → d_term_frequencies[term]) for term in wordset}
32:
33:
34: def flatten(1):
35:
       \#\ http://stackoverflow.com/questions/952914/making-a-flat-list
          \hookrightarrow -out-of-list-of-lists-in-python
36:
       return [item for sublist in 1 for item in sublist]
37:
38:
39: def calculateCosineSimilarity(tfIdfDict1, tfIdfDict2):
40:
       # gather all terms
       terms = set(tfIdfDict1.keys()) | set(tfIdfDict2.keys())
41:
42:
       # calculate sparse matrix multiplication
43:
       numerator = sum(tfIdfDict1.get(term, 0) * tfIdfDict2.get(term,

→ 0) for term in terms)
44:
       # calculate vector length
       denominator = math.sqrt(sum([v**2for v in tfIdfDict1.values()
45:
          → ])) * math.sqrt(
46:
           sum([v**2 for v in tfIdfDict2.values()]))
47:
       return numerator / denominator
48:
49:
50: with pd.HDFStore('store2.h5', 'r', enconding='utf-8') as store:
51:
       # define sample length
52:
       n = 100
53:
54:
       df2 = store['df2']
55:
       # track rows by name
56:
       df2 = df2.set_index('name')
57:
       # map list of out links to set
58:
       df2['out_links_set'] = df2['out_links'].map(set)
```



```
59:
60:
       df1 = store['df1']
       # count articles
61:
62:
       df1_article_count = len(df1)
       # map text to list of words and then to word set
63:
       df1['word_set'] = df1['text'].map(compose(set, split))
64:
65:
       # calculate overall term frequencies
66:
       document_term_frequencies = Counter(flatten(df1['word_set']))
67:
       # map text to term frequency
       df1['term frequency'] = df1['text'].map(calcTermFrequency)
68:
       # map wordset with term frequency to tf idf
69:
70:
       df1['tf_idf'] = list(map(lambda t: calcTfIdf(
           document_term_frequencies, df1_article_count, *t),
71:
                                  zip(df1['word_set'], df1['

    term_frequency'])))
72:
       # map text to text length
73:
       df1['text_length'] = df1['text'].map(len)
74:
       # sort by text length descending and track rows by name
       df1 = df1.sort_values('text_length', ascending=False).
75:
           → set_index('name')
76:
       # initialize counter for computations
77:
       df1 count = 0
78:
       # calculate combinations to calculate
79:
       df1_combination_count = n * (n - 1) / 2
80:
       # n first index
81:
       df1_sets_with_index = df1.index.values[:n + 1]
82:
       # initialize similarity dict
83:
       similarities = {}
       # initialize calculation start time
84:
85:
       start time = time.time()
86:
       # iterate over pairwise combinations of word sets with index
87:
       for left_index, right_index in combinations(
           \hookrightarrow df1 sets with index, 2):
88:
           # calculate jaccard similarity for text
89:
           text_jaccard = calcJaccardSimilarity(df1['word_set'].loc[
               → left_index],
90:
                                                   df1['word_set'].loc[
                                                      → right_index])
91:
            # calculate cosine similarity for terms
            cosine_similarity = calculateCosineSimilarity(df1['tf_idf'
92:
               → ].loc[left_index],
93:
                                                            df1['tf_idf'
                                                                → ].loc[
                                                                → right_index
                                                                \hookrightarrow 1)
94:
            # calculate jaccard similarity for out links
95:
           link_jaccard = calcJaccardSimilarity(df2['out_links_set'].
               → loc[left_index],
96:
                                                   df2['out_links_set'].
```



```
→ loc[right_index
            # store similarity pairs in similarity dictionary
97:
98:
            similarities.update({(left_index, right_index): [
               → text_jaccard, link_jaccard, cosine_similarity]})
99:
            similarities.update({(right_index, left_index): [
               → text_jaccard, link_jaccard, cosine_similarity]})
100:
            # increase computation counter
101:
            df1 count += 1
102:
            # print for feedback for every 100 computations
103:
            if df1 count % 100 is 0:
104:
                print(
105:
                     'calculated %i from %i (%f %%)' % (
106:
                        df1_count, df1_combination_count, 100 *
                            → df1_count / df1_combination_count))
107:
        print("first %s pairwise similarity calculations: %s seconds"
           → % (n, time.time() - start_time))
```

```
1. \ |computations| = 3 \cdot \frac{|articles| \cdot (|articles| - 1)}{2} = 3 \cdot \frac{27493 \cdot (27493 - 1)}{2} = 1133756334
```

2. 
$$\frac{|computations|}{|computations_{first100}|} \cdot time_{first100} = \frac{3.377918778}{3.4950} \cdot 3.2seconds = 2d19h$$

#### 1.5 Hints:

1. In oder to access the data in python, you can use the following pice of code:

```
import pandas as pd
store = pd.HDFStore('store.h5')
df1=store['df1']
df2=store['df2']
```

- 2. Variables df1 and df2 are pandas DataFrames which is tabular data structure. df1 consists of article's texts, df2 represents links from Simple English Wikipedia articles. Variables have the following columns:
  - "name" is a name of Simple English Wikipedia article,
  - "text" is a full text of the article "name",
  - "out\_links" is a list of article names where the article "name" links to.
- 3. In general you might want to store the counted results in a file before you do the similarity computations and all the research for the third and fourth subtask. Doing all this counting and preperation might allready take quite some runtime.
- 4. When computing the sparse tf-idf vectors you might allready want to store the eukleadan length of the vectors. otherwise you might discover runtime issues when computing the length again for each similarity computation.

Assignment 8



- 5. Finding the top similar articles for a given article id requires you to compute the similarity of the given article with comparison to all the other known articles and extract the top 5 similarities. Bare in mind that these are quite a lot of similarity computations! You can expect a runtime to find the top similar articles with respect to one of the methods to be up to 10 seconds. If it takes significant longer then you probably have not used the best data structures handle your data.
- 6. Even though many third party libraries exist to do this task with even less computational effort those libraries must not be used.
- 7. You can find more information about basic usage of pandas DataFrame in pandas documentation.
- 8. Here are some useful examples of operations with DataFrame:

```
import pandas as pd
store = pd.HDFStore('store.h5')#read .h5 file
df1=store['df1']
df2=store['df2']
print df1['name'] # select column "name"
print df1.name # select column "name"
print df1.loc[9] #select row with id equals 9
print df1[5:10] #select rows from 6th to 9th (first row is 0)
print df2.loc[0].out_links #select outlinks of article with id=0
#show all columns where column "name" equals "Germany"
print df2[df2.name=="Germany"]
#show column out_links for rows where name is from list ["Germany", "Austria"]
print df2[df2.name.isin(["Germany", "Austria"])].out_links
#show all columns where column "text" contains word "good"
print df1[df1.text.str.contains("good")]
#add word "city" to the beginning of each text value
#(IT IS ONLY SHOWS RESULT OF OPERATION, see explanation below!)
print df1.text.apply(lambda x: "city "+x)
#make all text lower case and split text by spaces
df1[["text"]]=df1.text.str.lower().str.split()
def do_sth(x):
        #here is your function
        #
        #
```



#### return x

```
#apply do_sth function to text column
#Iit will not change column itself, it will only show the result of aplication
print df1.text.apply(do_sth())

#you always have to assign result to , e.g., column,
#in order it affects your data.
#Some functions indeed can change the DataFrame by
#applying them with argument inplace=True
df1[["text"]]=df1.text.apply(do_sth())

#delete column "text"
df1.drop('text', axis=1, inplace=True)
```



# **Important Notes**

#### **Submission**

- Solutions have to be checked into the github repository. Use the directory name groupname/assignment8/ in your group's repository.
- The name of the group and the names of all participating students must be listed on each submission.
- Solution format: all solutions as one PDF document. Programming code has to be submitted as Python code to the github repository. Upload all .py files of your program! Use UTF-8 as the file encoding. Other encodings will not be taken into account!
- Check that your code compiles without errors.
- Make sure your code is formatted to be easy to read.
  - Make sure you code has consistent indentation.
  - Make sure you comment and document your code adequately in English.
  - Choose consistent and intuitive names for your identifiers.
- Do *not* use any accents, spaces or special characters in your filenames.

### **Acknowledgment**

This latex template was created by Lukas Schmelzeisen for the tutorials of "Web Information Retrieval".

# **LATEX**

Currently the code can only be build using LuaLaTeX, so make sure you have that installed. If on Overleaf, there's an error, go to settings and change the LaTeX engine to LuaLaTeX.