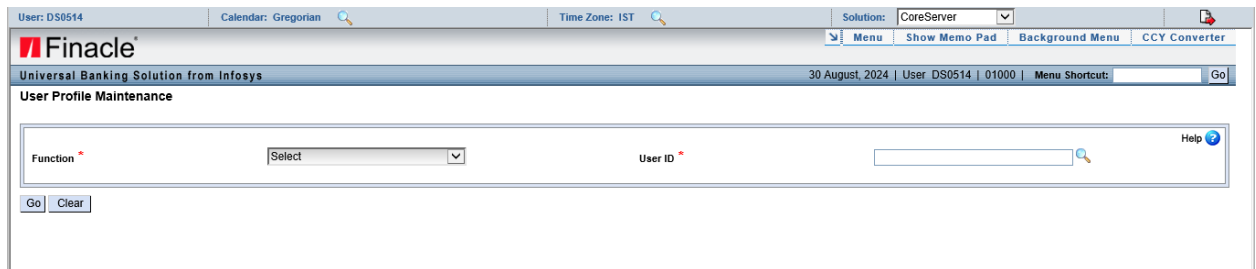


HUPM

USER PROFILE MAINTENANCE

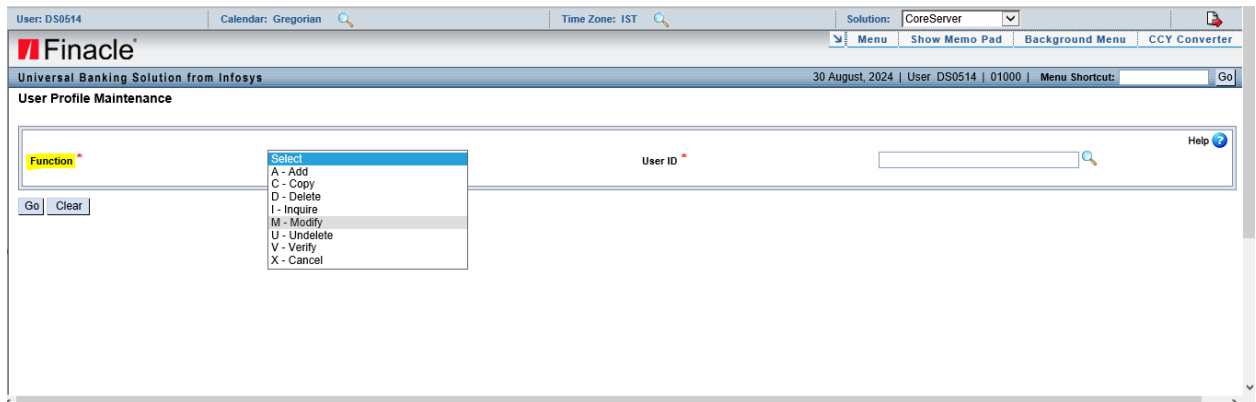
Modification of User Profile

1. Invoke the menu-HUPM



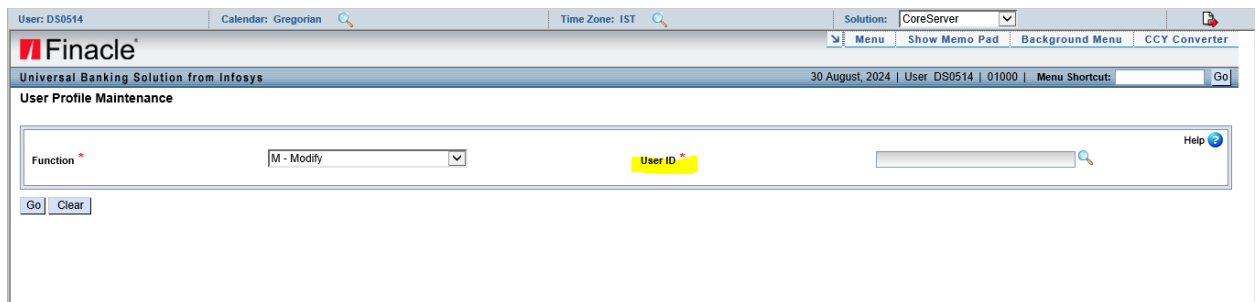
The screenshot shows the 'User Profile Maintenance' screen in the Finacle system. The top navigation bar includes 'User: DS0514', 'Calendar: Gregorian', 'Time Zone: IST', and 'Solution: CoreServer'. The main header displays 'Finacle Universal Banking Solution from Infosys' and the date '30 August, 2024'. The 'Function' dropdown menu is currently set to 'Select'. The 'User ID' field is empty. The 'Go' and 'Clear' buttons are visible at the bottom left.

2. Select the function M-Modify



The screenshot shows the 'User Profile Maintenance' screen with the 'Function' dropdown menu open. The menu options are: A - Add, C - Copy, D - Delete, I - Inquire, M - Modify (highlighted), U - Undelete, V - Verify, and X - Cancel. The 'User ID' field remains empty. The 'Go' and 'Clear' buttons are visible at the bottom left.

3. Enter User ID in "User ID" field



The screenshot shows the 'User Profile Maintenance' screen with 'M - Modify' selected in the 'Function' dropdown. The 'User ID' field is highlighted in yellow, indicating it is the next step in the process. The 'Go' and 'Clear' buttons are visible at the bottom left.

4. Modify User Tenor as free or Captive and Work class of user as per requirement

User: DS0514 Calendar: Gregorian Time Zone: IST Solution: CoreServer

Finacle
Universal Banking Solution from Infosys

30 August, 2024 | User DS0514 | 01000 | Menu Shortcut: Go

User Profile Maintenance

Function Modify User ID SS4926

User Profile ☐ Account Access Details

Home Bank ID	03	SOL ID *	04470 PALASIA
Employee ID *	4926 SHRU	User Tenor *	<input type="radio"/> None <input type="radio"/> Captive <input checked="" type="radio"/> Free
Authorizer ID	NK0981 NIRMALA	Application Name *	GU GENERAL USER
Role ID *	TELLER	Work Class *	130 TELLER - FREE
Temporary Work Class	TELLER	Effective Date	
Max. Inactive Time *	10	Language Code *	INFENG ENGLISH
Default Term ID	USER_DEF		

5. Click on Submit button

User: DS0514 Calendar: Gregorian Time Zone: IST Solution: CoreServer

Finacle
Universal Banking Solution from Infosys

30 August, 2024 | User DS0514 | 01000 | Menu Shortcut: Go

User Profile Maintenance

Function Modify User ID SS4926

User Profile ☐ Account Access Details

Home Bank ID	03	SOL ID *	04470 PALASIA
Employee ID *	4926 SHRU	User Tenor *	<input type="radio"/> None <input type="radio"/> Captive <input checked="" type="radio"/> Free
Authorizer ID	NK0981 NIRMALA	Application Name *	GU GENERAL USER
Role ID *	TELLER	Work Class *	130 TELLER - FREE
Temporary Work Class	TELLER	Effective Date	
Max. Inactive Time *	10	Language Code *	INFENG ENGLISH
Default Term ID	USER_DEF B2K USER TERM	View Scheduled Reports *	<input checked="" type="radio"/> Only Online Reports <input type="radio"/> All SOL Reports <input type="radio"/> Only Context SOL Reports
User Permissions			
Virtual User	<input type="radio"/> Yes <input checked="" type="radio"/> No		
Proxy Post Allowed	<input type="radio"/> Yes <input checked="" type="radio"/> No		
Remote Access	<input type="radio"/> Yes <input checked="" type="radio"/> No		
Literal Context	<input type="radio"/> Conventional <input type="radio"/> Alternate		
Multibank User Profile ID			
Audit on Inquiry and Attempted Transaction Details			
Enable Audit *	<input type="radio"/> Yes <input checked="" type="radio"/> No	End Date	
Start Date			
Total Times Modified	5		
New User : N			

Submit **Cancel**

6. User profile is modified

User: DS0514 Calendar: Gregorian Time Zone: IST Solution: CoreServer

Finacle
Universal Banking Solution from Infosys

30 August, 2024 | User DS0514 | 01000 | Menu Shortcut: Go

User Profile Maintenance

User ID SS4926 modified successfully.

Accept

Note - Verify the above modification using function code as V-verify.

DELETION/UNDELETION OF USER PROFILE

1. Select Function as D-Delete

The screenshot shows the Finacle User Profile Maintenance screen. The top navigation bar includes the Finacle logo, user information (User: DS0514, Calendar: Gregorian, Time Zone: IST, Solution: CoreServer), and menu options (Menu, Show Memo Pad, Background Menu, CCY Converter). The main header displays the date (30 August, 2024) and user details (User DS0514 | 01000). The title bar reads "User Profile Maintenance". The main form area has a "Function" dropdown menu set to "D - Delete" and a "User ID" input field. Below the form are "Go" and "Clear" buttons.

2. Enter User Id and click on Go button

The screenshot shows the same Finacle User Profile Maintenance screen. The "User ID" input field now contains the text "PJ4440". The "Go" button is highlighted in blue, indicating it is the next step in the process.

3. System will navigate to User Profile Maintenance screen

The screenshot shows the detailed user profile for User ID "PJ4440". The screen is divided into two main sections: "User Profile" and "Account Access Details". The "User Profile" section contains various fields for user information, including Home Bank ID, Employee ID, Authorizer ID, Role ID, Temporary Work Class, Max. Inactive Time, Default Term ID, User Permissions, Virtual User, Proxy Post Allowed, Remote Access, Literal Context, and Multibank User Profile ID. The "Account Access Details" section contains fields for SOL ID, User Tenor, Application Name, Work Class, Effective Date, Language Code, and View Scheduled Reports. The "Go" button is highlighted in blue.

4. Click on submit button

User: DS0514 | Calendar: Gregorian | Time Zone: IST | Solution: CoreServer

User Profile | ☐ Account Access Details

Home Bank ID: 03 | SOL ID: 04470
Employee ID: 4440 | User Tenor: PALASIA
Authorizer ID: NK0981 | Application Name: GU
Role ID: TELLER | Work Class: GENERAL USER
Temporary Work Class: TELLER - FREE
Max. Inactive Time: 10 | Effective Date: INFENG
Default Term ID: ENGLISH
User Permissions: Virtual User (Yes), Proxy Post Allowed (Yes), Remote Access (Yes), Literal Context (Conventional), Multibank User Profile ID (Alternate)
View Scheduled Reports: Only Online Reports, All SOL Reports, Only Context SOL Reports
Audit on Inquiry and Attempted Transaction Details: Enable Audit (Yes), Start Date, End Date
Total Times Modified: 2
New User: N

Submit | **Cancel**

5. Select Function as U-Undelete

User: DS0514 | Calendar: Gregorian | Time Zone: IST | Solution: CoreServer

Finacle | Menu | Show Memo Pad | Background Menu | CCY Converter
Universal Banking Solution from Infosys | 30 August, 2024 | User: DS0514 | 01000 | Menu Shortcut: | Go

User Profile Maintenance

Function: | User ID: | Help

Select
A - Add
C - Copy
D - Delete
I - Inquire
M - Modify
U - Undelete
V - Verify
X - Cancel

Go | **Clear**

6. Enter User Id and Go button

User: DS0514 | Calendar: Gregorian | Time Zone: IST | Solution: CoreServer

Finacle | Menu | Show Memo Pad | Background Menu | CCY Converter
Universal Banking Solution from Infosys | 30 August, 2024 | User: DS0514 | 01000 | Menu Shortcut: | Go

User Profile Maintenance

Function: U - Undelete | User ID: SS4926 | Help

Go | **Clear**

7. System will navigate to User Profile maintenance screen

User: DS0514 | Calendar: Gregorian | Time Zone: IST | Solution: CoreServer

Menu | Show Memo Pad | Background Menu | CCY Converter

30 August, 2024 | User DS0514 | 01000 | Menu Shortcut: Go

User Profile Maintenance

Function Delete User ID PJ4440

User Profile

Account Access Details

Home Bank ID	03	SOL ID *	04470
Employee ID *	4440	User Tenor *	PALASIA <input type="radio"/> None <input type="radio"/> Captive <input checked="" type="radio"/> Free
Authorizer ID	PRANJ NK0981	Application Name *	GU GENERAL USER
Role ID *	NIRMALA TELLER	Work Class *	130 TELLER - FREE
Temporary Work Class	TELLER	Effective Date	
Max. Inactive Time *	10	Language Code *	INFENG ENGLISH
Default Term ID			
User Permissions		View Scheduled Reports *	<input checked="" type="radio"/> Only Online Reports <input type="radio"/> All SOL Reports <input type="radio"/> Only Context SOL Reports
Virtual User	<input type="radio"/> Yes <input checked="" type="radio"/> No		
Proxy Post Allowed	<input type="radio"/> Yes <input checked="" type="radio"/> No		
Remote Access	<input type="radio"/> Yes <input checked="" type="radio"/> No		
Literal Context	<input type="radio"/> Conventional <input type="radio"/> Alternate		
Multibank User Profile ID			
Audit on Inquiry and Attempted Transaction Details			
Enable Audit *	<input type="radio"/> Yes <input checked="" type="radio"/> No		

8. Click on submit button

User: DS0514 | Calendar: Gregorian | Time Zone: IST | Solution: CoreServer

Menu | Show Memo Pad | Background Menu | CCY Converter

30 August, 2024 | User DS0514 | 01000 | Menu Shortcut: Go

User Profile Maintenance

Function Delete User ID PJ4440

User Profile

Account Access Details

Home Bank ID	03	SOL ID *	04470
Employee ID *	4440	User Tenor *	PALASIA <input type="radio"/> None <input type="radio"/> Captive <input checked="" type="radio"/> Free
Authorizer ID	PRANJ NK0981	Application Name *	GU GENERAL USER
Role ID *	NIRMALA TELLER	Work Class *	130 TELLER - FREE
Temporary Work Class	TELLER	Effective Date	
Max. Inactive Time *	10	Language Code *	INFENG ENGLISH
Default Term ID			
User Permissions		View Scheduled Reports *	<input checked="" type="radio"/> Only Online Reports <input type="radio"/> All SOL Reports <input type="radio"/> Only Context SOL Reports
Virtual User	<input type="radio"/> Yes <input checked="" type="radio"/> No		
Proxy Post Allowed	<input type="radio"/> Yes <input checked="" type="radio"/> No		
Remote Access	<input type="radio"/> Yes <input checked="" type="radio"/> No		
Literal Context	<input type="radio"/> Conventional <input type="radio"/> Alternate		
Multibank User Profile ID			
Audit on Inquiry and Attempted Transaction Details			
Enable Audit *	<input type="radio"/> Yes <input checked="" type="radio"/> No		
Start Date		End Date	
Total Times Modified	2		
New User : N			

Submit | Cancel

Note - Verify the above modification using function code as V-verify.