Extract, Transform and Load Data in Power BI

by Microsoft

About this Course

This course forms part of the Microsoft Power BI Analyst Professional Certificate. This Professional Certificate consists of a series of courses that offers a good starting point for a career in data analysis using Microsoft Power BI.

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Data Sources in Power BI

In this module, you'll set up data sources and explore the different data source capabilities in Power BI.

9 videos, 16 readings

- 1. Video: Course Introduction
- 2. Reading: Course Syllabus
- 3. Reading: How to be successful in this course
- 4. **Discussion Prompt:** Discussion prompt: What do you hope to learn?
- 5. **Reading:** How to open an image in a new tab
- 6. Reading: Setting up your Power BI environment
- 7. Reading: New name for Power BI datasets
- 8. Reading: How to locate your downloaded files
- Reading: Additional Resources: Data sources in Power BI
- 10. Video: How combining data sources gives business insights
- 11. Reading: Data Sources supported by Power BI
- 12. Video: Setting up a flat data source
- 13. Reading: Local datasets vs. shared datasets
- 14. **Reading:** Exercise: Setting up an Excel data source
- 15. Graded Assignment: Self-review: Setting up an Excel data source
- 16. Reading: Exemplar: Setting up an Excel data source
- 17. Video: Storage modes in Power BI
- 18. Video: Configuring storage modes in Power BI
- 19. Reading: Walkthrough: Setting up your storage mode
- 20. **Discussion Prompt:** What challenges did you encounter while configuring storage modes?
- 21. Graded Assignment: Knowledge check: Basic data sources
- 22. **Reading:** Additional resources: Basic data sources
- 23. Video: Structured vs. unstructured data
- 24. Video: What are connectors?
- 25. **Video:** Triggers and actions
- 26. Reading: Exercise: Implementing triggers
- 27. **Graded Assignment:** Self-review: Implementing triggers
- 28. Reading: Exemplar: Implementing triggers

- 29. Graded Assignment: Knowledge check: Advanced data sources
- 30. Discussion Prompt: How can stakeholders benefit from triggers and actions?
- 31. Video: Module summary: Data sources in Power BI
- 32. Reading: Additional resources: Advanced data sources

Module 2

Transforming Data in Power BI

In this module, you'll practice cleaning and transforming data to prepare for data modeling in later courses.

13 videos, 15 readings

- 1. Video: Why data needs to be transformed
- 2. Video: Introduction to Power Query and its interface
- 3. Video: The Applied Steps list
- 4. Reading: Data types in Power BI
- 5. Video: Working with columns
- 6. Reading: Evaluating and changing column data types
- 7. Reading: Common data errors
- 8. Video: Dealing with errors in Power Query
- 9. Reading: Exercise: Preparing a dataset
- 10. **Graded Assignment:** Self-review: Preparing a dataset
- 11. Reading: Exemplar: Preparing a dataset
- 12. Video: Unpivot and pivot columns
- 13. **Reading:** Activity: Apply a pivot
- 14. Graded Assignment: Knowledge Check: Introduction to transforming data in Power BI
- 15. Reading: Additional Resources: Introduction to transforming data in Power BI
- 16. **Video:** The Importance of data combination
- 17. Video: Combining tables with append
- 18. Reading: The importance of matching column names
- 19. Reading: Exercise: Appending two tables
- 20. **Graded Assignment:** Self-review: Appending two tables
- 21. Reading: Exemplar: Appending two tables
- 22. Graded Assignment: Knowledge Check: Advanced data transformations in Power BI
- 23. Reading: Additional Resources: Advanced data transformations in Power BI
- 24. Video: What is a join?
- 25. **Reading:** Identifying join keys
- 26. Video: Join types
- 27. Video: Combining tables with merge
- 28. **Reading:** Exercise: Merging two data sources
- 29. Graded Assignment: Self-review: Merging two data sources
- 30. Reading: Exemplar: Merging two data sources

- 31. Video: Identifying a new potential product
- 32. Graded Assignment: Knowledge check: Transformations by combining data
- 33. Video: Module summary: Transforming data in Power BI
- 34. Discussion Prompt: What challenges might you encounter when combining data?
- 35. Reading: Additional resources: Transformations by combining data

Module 3

Advanced ETL in PowerBI

In this module, you'll gain an understanding of the load portion of the ETL process and practice data profiling and advanced queries.

12 videos, 12 readings

- 1. Video: Introduction to loading data
- 2. Video: The Staging Area in Power BI
- 3. Reading: End-to-end ETL process and Power BI
- 4. Graded Assignment: Knowledge Check: Loading data with Power BI
- 5. Reading: Additional Resources: Loading data with Power BI
- 6. Video: Introduction to data profiling
- 7. Video: Profiling Data in Power BI
- 8. **Reading:** Using the Data Profiling Tools
- 9. Reading: Exercise: Profiling a dataset
- 10. Graded Assignment: Self-review: Profiling a dataset
- 11. Reading: Exemplar: Profiling a dataset
- 12. Video: Vignette: Bad data
- 13. Graded Assignment: Knowledge Check: Data profiling in Power BI
- 14. Reading: Additional Resources: Data profiling in Power BI
- 15. Ungraded Plugin: Power BI Data Profiling: Fixing Anomalies at Adventure Works
- 16. Video: Best practices when working with Power Query
- 17. **Reading:** Activity: Import a dataset with best practices
- 18. Video: Introduction to dataflows
- 19. Video: Introduction to Reference Queries
- 20. Video: Reference queries and dataflows
- 21. Reading: Activity: Using reference queries
- 22. Video: Query parameters
- 23. **Reading:** Helper Queries
- 24. Reading: Activity: Disabling helper queries
- 25. Video: Using Advanced Editor to modify code
- 26. Reading: Global options for files
- 27. Graded Assignment: Knowledge check: Advanced gueries
- 28. Video: Module Summary: Advanced ETL in PowerBI
- 29. **Discussion Prompt:** Which best practices did you find most useful?
- 30. Reading: Additional Resources: Advanced queries

Module 4

Graded Assessment and Course wrap up In this module, you'll be assessed on the key skills covered in the course. 2 videos, 4 readings

- 1. Video: Course Recap: Extract, transform and load data in Power BI
- 2. **Reading:** About the final project and assessment: Extract, transform and load data in Power BI
- 3. **Reading:** Final Course Project: Transforming multiple data sources
- 4. Reading: Exemplar: Transforming multiple data sources
- 5. Video: Congratulations
- 6. **Discussion Prompt:** Reflect on learning
- 7. **Reading:** Next steps

Graded: Self-review: Transforming multiple data sources

Graded: Course quiz: Extract, transform and load Data in Power BI